400147

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation: SECCHIA FAMILY FOUNDATION

A Employer identification number: 38-2641093

Number and street (or P O box number if mail is not delivered to street address): 220 LYON SQUARE NW — Room/suite: 510

B Telephone number (see instructions): 616-235-0010

City or town, state, and ZIP code: GRAND RAPIDS MI 49503

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 13,199,304

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

SCANNED OCT 21 2013

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	305,544	305,528	305,544	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	68,099			
	b	Gross sales price for all assets on line 6a 3,320,647				
	7	Capital gain net income (from Part IV, line 2)		8,382		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 2	23		23	
	12	**Total.** Add lines 1 through 11	373,666	313,910	305,567	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) SEE STMT 3	3,027	1,513		1,514
	b	Accounting fees (attach schedule) STMT 4	3,870	1,935		1,935
	c	Other professional fees (attach schedule) STMT 5	88,661	44,331		44,330
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 6	6,672	6,672		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att. sch) STMT 7	1,096	1,096		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	103,326	55,547	0	47,779
	25	Contributions, gifts, grants paid	682,300			682,300
	26	**Total expenses and disbursements.** Add lines 24 and 25	785,626	55,547	0	730,079
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-411,960			
	b	**Net investment income** (if negative, enter -0-)		258,363		
	c	**Adjusted net income** (if negative, enter -0-)			305,567	

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For Paperwork Reduction Act Notice, see instructions.

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Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets				
1	Cash – non-interest-bearing	150,397	32,325	32,325
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (att schedule) ▶			
	Less allowance for doubtful accounts ▶ 0			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments – U.S. and state government obligations (attach schedule) STMT 8	10,352,527	10,308,829	12,967,129
b	Investments – corporate stock (attach schedule)			
c	Investments – corporate bonds (attach schedule)			
11	Investments – land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
12	Investments – mortgage loans			
13	Investments – other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
15	Other assets (describe ▶ SEE STATEMENT 9)	134,140	134,140	199,850
16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	10,637,064	10,475,294	13,199,304
Liabilities				
17	Accounts payable and accrued expenses		190	
18	Grants payable	45,000	295,000	
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	45,000	295,190	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	10,592,064	10,180,104	
30	**Total net assets or fund balances** (see instructions)	10,592,064	10,180,104	
31	**Total liabilities and net assets/fund balances** (see instructions)	10,637,064	10,475,294	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,592,064
2	Enter amount from Part I, line 27a	2	-411,960
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	10,180,104
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	10,180,104

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8,382			8,382
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				8,382
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 8,382

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	615,489	12,973,322	0.047443
2010	571,677	12,332,171	0.046357
2009	580,397	10,870,191	0.053393
2008	658,180	12,214,258	0.053886
2007	710,151	14,564,297	0.048760

2	**Total** of line 1, column (d)	2	0.249839
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049968
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	13,152,917
5	Multiply line 4 by line 3	5	657,225
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,584
7	Add lines 5 and 6	7	659,809
8	Enter qualifying distributions from Part XII, line 4	8	730,079

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [-] and enter "N/A" on line 1. Date of ruling or determination letter: **(attach copy of letter if necessary—see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	2,584
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	2,584
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	2,584
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached	8	58
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2,642
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax ▶** **Refunded ▶**	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MARK A. SCHUT CPA Telephone no ▶ 616-735-3052
4575 LAKE MICHIGAN DR NW
Located at ▶ GRAND RAPIDS MI ZIP+4 ▶ 49534

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in **1a**, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to
 (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
 (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
 (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
 (4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
 (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**
 Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No
 If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER F. SECCHIA 220 LYON NW, STE 510	GRAND RAPIDS MI 49503	PRESIDENT 1.00	0	0	0
JAMES A. ENS 220 LYON NW, STE 510	GRAND RAPIDS MI 49503	SECRETARY 0.50	0	0	0
MARK A. SCHUT 220 LYON NW, STE 510	GRAND RAPIDS MI 49503	TREASURER 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total *number of others receiving over $50,000 for professional services* ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 SEE STATEMENT 10	185,000
2 BOYS AND GIRLS CLUB OF GR YOUTH C PROVIDED SUPPORT FOR RITZ ON THE RANCH EVENT AND FUNDS TO COVER 2 OF 3 CAPITAL CAMPAIGN PLEDGES	105,000
3 MICHIGAN STATE UNIVERSITY PROVIDED FOR BASEBALL PROGRAM, COACHES RECRUITING FUND AND MARCHING BAND	102,100
4 VAN ANDEL INSTITUTE PROVIDED SUPPORT FOR THE CENTENNIAL CELEBRATION, HOPE ON THE HILL, AND NEURDEGENERATIVE RESEARCH	35,000

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	13,139,701
b	Average of monthly cash balances	1b	23,874
c	Fair market value of all other assets (see instructions)	1c	189,640
d	**Total** (add lines 1a, b, and c)	1d	13,353,215
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	13,353,215
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	200,298
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	13,152,917
6	***Minimum investment return.*** Enter 5% of line 5	6	657,646

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a		
b	Income tax for 2012 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	730,079
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	730,079
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,584
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	727,495

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				
2	Undistributed income, if any, as of the end of 2012:				
a	Enter amount for 2011 only			222,849	
b	Total for prior years 20 ____ , 20 ____ , 20 ____				
3	Excess distributions carryover, if any, to 2012				
a	From 2007				
b	From 2008				
c	From 2009				
d	From 2010				
e	From 2011				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 730,079				
a	Applied to 2011, but not more than line 2a			222,849	
b	Applied to undistributed income of prior years (Election required – see instructions)				
c	Treated as distributions out of corpus (Election required – see instructions)				
d	Applied to 2012 distributable amount				
e	Remaining amount distributed out of corpus	507,230			
5	Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	507,230			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount – see instructions				
e	Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount – see instructions				
f	Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2008				
b	Excess from 2009				
c	Excess from 2010				
d	Excess from 2011				
e	Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☒ 4942(j)(5)

	Tax year (a) 2012	Prior 3 years (b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed N/A					
b 85% of line 2a N/A					
c Qualifying distributions from Part XII, line 4 for each year listed	730,079	615,489	571,677	582,838	2,500,083
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	730,079	615,489	571,677	582,838	2,500,083
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test – enter (1) Value of all assets N/A					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) N/A					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	438,431	432,444	411,073	362,340	1,644,288
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) N/A					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) N/A					
(3) Largest amount of support from an exempt organization N/A					
(4) Gross investment income N/A					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include.
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 11				682,300
Total			▶ 3a	682,300
b Approved for future payment N/A				
Total			▶ 3b	

400147

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	305,544	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	8,382	59,717
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a					
b MISCELLANEOUS			8	23	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		313,949	59,717

13 **Total.** Add line 12, columns (b), (d), and (e) 13 373,666

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

DAA

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Signature of officer or trustee — 9/18/13 Date — PRESIDENT Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
MARK A SCHUT	MARK A SCHUT	09/17/13	
Firm's name ▶ H&S COMPANIES, P.C.		PTIN P00006430	
Firm's address ▶ 4575 LAKE MICHIGAN DR NW GRAND RAPIDS, MI 49534		Firm's EIN ▶ 38-2563599	
		Phone no 616-453-8551	

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description	Date Acquired	Date Sold	How Received	Whom Sold	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
SEE ATTACHED LEGACY TRUST 4700	VARIOUS	VARIOUS	PURCHASE		$ 1,193,282	$ 1,222,478	$	$	$ -29,196
SEE ATTACHED LEGACY TRUST 4700	VARIOUS	VARIOUS	PURCHASE		1,430,488	1,348,936			81,552
SEE ATTACHED FIDELITY	VARIOUS	VARIOUS	PURCHASE		53,750	49,915			3,835
SEE ATTACHED FIDELITY	VARIOUS	VARIOUS	PURCHASE		634,745	631,219			3,526
TOTAL					$ 3,312,265	$ 3,252,548	$ 0	$ 0	$ 59,717

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	$ 23	$	$ 23
TOTAL	$ 23	$ 0	$ 23

Statement 3 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
MIKA MEYERS BECKETT & JONES	$ 3,027	$ 1,513	$	$ 1,514
TOTAL	$ 3,027	$ 1,513	$ 0	$ 1,514

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
HENDON & SLATE, P.C.	$ 3,870	$ 1,935	$	$ 1,935
TOTAL	$ 3,870	$ 1,935	$ 0	$ 1,935

Statement 5 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
NORRIS PERNE & FRENCH	$ 30,267	$ 15,134	$	$ 15,133
LEGACY TRUST BANK	58,394	29,197		29,197
TOTAL	$ 88,661	$ 44,331	$ 0	$ 44,330

Statement 6 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INCOME TAX	$ 6,672	$ 6,672	$	$
TOTAL	$ 6,672	$ 6,672	$ 0	$ 0

Federal Statements

Statement 7 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
BANK CHARGES	886	886		
FEES	20	20		
MISCELLANEOUS	190	190		
TOTAL	$ 1,096	$ 1,096	$ 0	$ 0

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
UNIVERSAL FOREST PRODUCTS	$ 563,603	$ 563,603		$ 1,211,520
NORRIS PERNE & FRENCH	4,185,728	4,149,079		5,434,078
LEGACY TRUST	5,603,196	5,596,147		6,321,531
TOTAL	$ 10,352,527	$ 10,308,829		$ 12,967,129

Federal Statements

Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
LIFE INSURANCE	$ 134,140	$ 134,140	$ 199,850
TOTAL	$ 134,140	$ 134,140	$ 199,850

Federal Statements

Statement 10 - Form 990-PF, Part IX-A, Line 1 - Summary of Direct Charitable Activities

Description
GRAND RAPIDS COMMUNITY LEGENDS PROVIDED FUNDING FOR COMPLETION OF STATUARY TO MEMORIALIZE KEY LEADERS OF THE GRAND RAPIDS COMMUNITY AND HISTORICAL FIGURES THAT HAVE AN HISTORICAL INTEREST TO THE COMMUNITY.

Federal Statements

Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
AM SOC OF THE ITALIAN LEGIONS NEW YORK NY 10021	EIGHT EAST 69TH ST		2012 GIFT	1,000
AQUINAS COLLEGE GRAND RAPIDS MI 49506	1607 ROBINSON RD SE		REFLECTION AWARD SPONSOR	1,000
ARTHRITIS FOUNDATION GRAND RAPIDS MI 49546	3737 LAKE EASTBROOK BLVD		11 TRIBUTE EVENT BREON	1,000
ARTPRIZE GRAND RAPIDS MI 49503	41 SHELDON BLVD SE		MAP SPONSORSHIP	5,000
BAXTER COMMUNITY CENTER GRAND RAPIDS MI 49506	935 BAXTER SE		YEAR END GIFT 2012	1,000
BOYS & GIRLS CLUB OF GR YOUTH GRAND RAPIDS MI 49504	235 STRAIGHT AVE		RITZ ON THE RANCH CAPITAL CAMPAIGN	105,000
BROADWAY GRAND RAPIDS GRAND RAPIDS MI 49503	122 LYON ST NW		SCHOLARSHIPS	10,000
BUSTER MATHIS, INC WYOMING MI 49509	862 47TH ST SW		ATHLETES AGAINST BULLYING INITIATIVE	1,000
CASCADE COMMUNITY FOUNDATION GRAND RAPIDS MI 49546	6757 CASCADE RD SE		2012 GIFT	1,000
CATHOLIC FOUNDATION OF WEST MI GRAND RAPIDS MI 49503	360 DIVISION AVENUE S		BISHOPS ANGELS	1,000
CENTRAL MICHIGAN UNIVERSITY MT PLEASANT MI 48858	1200 S FRANKLIN ST		JOHN ENGLER CNTR CHARTER SCHOOLS	25,000
CLOSE UP FOUNDATION GRAND RAPIDS MI 49525	2930 KNAPP NE		CLOSE UP WASHINGTON PROGRAM	1,000
COUNCIL OF MICHIGAN FOUNDATIONS GRAND HAVEN MI 49417	ONE SOUTH HARBOR AVE		MEMBERSHIPS 2012	3,000
DIOCESE OF GRAND RAPIDS GRAND RAPIDS MI 49503	360 DIVISION AVENUE S		BISHOPS ANGELS	1,000
DISABILITY ADVOCATES OF KENT COUNTY GRAND RAPIDS MI 49546	3600 CAMELOT DR SE		2012 GIFT	1,000
FOUNDATION TO REINVENT MICHIGAN TROY MI 48099	PO BOX 4927		CNS SUB FOUNDATION GIFT 2012	5,000
GR PUBLIC MUSEUM FOUNDATION GRAND RAPIDS MI 49504	272 PEARL ST NW		VAN ANDEL LEGACY AWARDS YR END GIFT	2,000

Federal Statements

Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship / Status	Purpose	Amount
GERALD R FORD FOUNDATION GRAND RAPIDS MI 49504	303 PEARL STREET NW	ANNUAL WASHINGTON EVENT, MUSEUM	6,000
GILDA'S CLUB GRAND RAPIDS GRAND RAPIDS MI 49504	1806 BRIDGE ST NW	GILDA'S LAUGHFEST	5,000
GRAND RAPIDS ART MUSEUM GRAND RAPIDS MI 49503	101 MONROE CENTER NW	2012 GIFT	2,500
GRAND RAPIDS CHAMBER FOUNDATION GRAND RAPIDS MI 49503	111 PEARL ST NW	2012 GIFT	5,000
GRCC GRAND RAPIDS MI 49503	143 BOSTWICK AVE NE	30TH ANNUAL SCHOLARSHIP AUCTION	1,000
GRAND RAPIDS COMMUNITY LEGENDS GRAND RAPIDS MI 49503	220 LYON NW	2012 GIFT	185,000
GRAND RAPIDS STUDENT ADVANCEMENT FD GRAND RAPIDS MI 49503	111 LIBRARY NE	MWS, SSA, SAF SUBDOUNDATIONS	6,500
GRAND RAPIDS SYMPHONY GRAND RAPIDS MI 49503	300 OTTAWA NW	BETTY FORD, CELEBRATION OF SOUL	3,500
GR WHEELCHAIR SPORTS ASSOC GRAND RAPIDS MI 49503	235 WEALTHY ST SE	2012 GIFT	500
GVSU ALLENDALE MI 49401	1 N CAMPUS DR	PFS SPEAKERS SERIES 2012	12,500
GR JAZZ FEST GRAND RAPIDS MI 49505	2526 SUMMIT RIDGE DR NE	GRAND JAZZ FEST 2012	1,000
GRCMB GRAND RAPIDS MI 49516	PO BOX 6152	SPONSOR	500
GREAT LAKES COALITION SAUGATUCK MI 49453	PO BOX 429	COMMISSION ON LAKE LEVELS	500
HARDERWYK MINISTRIES HOLLAND MI 49424	1627 W LAKEWOOD BLVD	MIKA'S LUNCH	500
HEART OF WM UNITED WAY GRAND RAPIDS MI 49503	118 COMMERCE AVE SW	2012 CAMPAIGN	10,000
HELEN DEVOS CHILDREN'S HOSPITAL FDN GRAND RAPIDS MI 49501	100 MICHIGAN ST NE, MC-4	MWS SUBFOUNDATION	3,500
ITALIAN AMERICAN CLUB OF WM GRAND RAPIDS MI 49501	PO BOX 2865	FOOD DRIVE 2012	100

Federal Statements

Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
JUNIOR ACHIEVEMENT GRAND RAPIDS MI 49546	2650 EAST BELTLINE SE		2012 GIFT	1,000
JUVENILE DIABETES RESEARCH FND GRAND RAPIDS MI 49546	5075 CASCADE RD SE		WALK TO CURE TYPE 1	1,500
KENT COUNTY TRAFFIC SQUAD SAFETY GRAND RAPIDS MI 49503	701 BALL AVE NE		PLEDGE 1 OF 4	25,000
KENTWOOD PARKS & REC KENTWOOD MI 49512	4900 BRETON SE		COST OF FREEDOM TRIBUTE	1,000
KIDS FOOD BASKET GRAND RAPIDS MI 49505	2055 OAK INDUSTRIAL DR NE		CHILDHOOD HUNGER	1,000
MAKE A WISH FOUNDATION GRAND RAPIDS MI 49503	648 MONROE N		2012 WISH BALL EVENT, WISHING WELL	3,500
MEIJER GARDENS GRAND RAPIDS MI 49525	1000 EAST BELTLINE NE		JAPANESE GARDEN 1 OF 5	5,000
MICHIGAN CHAMBER FOUNDATION LANSING MI 48933	600 S WALNUT ST		RIGHT TO WORK STUDY	5,000
MSU EAST LANSING MI 48824	426 AUDITORIUM RD		BASEBALL,MARCHING BAND, COACHES REC.	102,100
MSU ALUMNI CLUB OF WM GRAND RAPIDS MI 49505	1345 MONROE NW		TAILGATER	7,500
NATIONAL CONSTITUTION CENTER PHILADELPHIA PA 19106	525 ARCH ST		1787 SOCIETY	5,000
NIAF WASHINGTON DC 20009	1860 - 19TH ST NW		WEST COAST GALA, VOYAGE OF DISCOVERY	6,000
NTF TRANSPLANT FUND MEMPHIS TN 38119	5350 POPLAR AVE		HONOR OF ANYA MACIULEWSKI	1,000
OCEAN RIDGE PD SUPPORT GROUP BOYNTON BEACH FL 33435	6450 N OCEAN BLVD		SUPPORT GROUP 2012	1,000
OPERA GRAND RAPIDS GRAND RAPIDS MI 49503	1320 FULTON ST SE		2012 GIFT	250
ORIENTAL INSTITUTE CHICAGO IL 60637	1155 EAST 58TH ST		CNS SUBFOUNDATION GIFT 2012	2,000
PAIDIA INTERNATIONAL DEVELOPMENT GRAND RAPIDS MI 49516	PO BOX 6037		2012 SUPPORT	1,000

Federal Statements

Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
ROTARY CLUB OF GR CHARITIES FND GRAND RAPIDS MI 49505	1345 MONROE AVE NW		2012 GIFT	100
ROTARY EAST CHARITIES GRAND RAPIDS MI 49516	PO BOX 6261		39TH ANNUAL ANTIQUE FAIR	150
SCHOOLS FOR SIERRA LEON GRAND RAPIDS MI 49525	212 CELEBRATION DR NE		KABALA CHR SCHOOL	1,100
SEATTLE GIRL'S SCHOOL SEATTLE WA 98144	2706 S. JACKSON ST		SSA SUBFOUNDATION GIFT	3,000
SENIOR NEIGHBORS, INC GRAND RAPIDS MI 49503	820 MONROE NW		TWILIGHT SHINES EVENT	1,000
SPECIAL OLYMPICS MICHIGAN VESTABURG MI 48891	2901 WABASH RD		2012 GIFT	2,500
SPECIAL OLYMPICS MICHIGAN AREA 11 BYRON CENTER MI 49315	1239 76TH ST SW		BASKETBALL TOURNAMENT SPONSOR	2,500
ST CECILIA MUSIC SOCIETY GRAND RAPIDS MI 49503	24 RANSOM AVE NE		HARRISON PARK SCHOOL PROJECT	400
ST MARY'S FOUNDATION GRAND RAPIDS MI 49503	200 JEFFERSON AVE SE		HAUENSTEIN CENTER	6,000
STEEPLETOWN NEIGHBORHOOD SERVICES GRAND RAPIDS MI 49504	671 DAVIS NW		2012 GIFT	1,000
STUDENT ADVANCEMENT FNDN GRAND RAPIDS MI 49503	111 LIBRARY NE		MINDSHARE, DR. TAYLOR GIFT	30,100
THE DOWNS SYNDROME ACHIEVEMENT FUND GRAND RAPIDS MI 49503	233 FULTON ST E		2012 WINNERS CUP EVENT	500
THE FRESH AIR FUND NEW YORK NY 10017	633 THIRD AVE		SRS SUBFOUNDATION GIFT	2,500
THE GRAND RAPIDS FOUNDATION GRAND RAPIDS MI 49503	185 OAKES ST SW		GRPD AWARDS PROGRAM	1,000
THE ROTARY FOUNDATION CHICAGO IL 60693	14280 COLLECTIONS CENTER		ANNUAL GIFT	250
VAN ANDEL INSTITUTE GRAND RAPIDS MI 49503	333 BOSTWICK AV NE		NEURDEGENRATIVE RESEARCH	35,000
WEST MICHIGAN AVIATION ACADEMY GRAND RAPIDS MI 49512	5363 44TH ST SE		GALA SPONSOR	5,000

Federal Statements

Statement 11 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
WEST MICHIGAN SPORTS COMMISSION GRAND RAPIDS MI 49503	171 MONROE AVE NW		CHAIRMAN'S ADVISORY BOARD FUND	5,000
WEST MICHIGAN YOUTH BALLET GRAND RAPIDS MI 49546	5918 CASCADE RD SE		FUNDRAISER EVENT	5,000
EAST GRAND RAPIDS HIGH SCHOOL GRAN RAPIDS MI 49506	2211 LAKE DR SE		JIMMY GERKEN MEM'L FUND	1,000
CELEBRATION ON THE GRAND GRAND RAPIDS MI 49523	PO BOX 230914		GRAND 2012	1,250
HEALING CHARLOTTE FRUITPORT MI 49415	PO BOX 397		TRAVEL FUND	500
TOTAL				682,300