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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2012

Open to public inspection

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012 or tax year beginning

, and ending

Name of foundation WIGGINTON EDUCATIONAL FOUNDATION C/O FIFTH THIRD BANK		A Employer identification number 38-2388277
Number and street (or P O box number if mail is not delivered to street address) 233 WASHINGTON	Room/suite	B Telephone number (616) 847-2244
City or town, state, and ZIP code GRAND HAVEN, MI 49417		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 399,332. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		304.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		12,444.	12,444.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		8,862.			
b Gross sales price for all assets on line 6a 204,639.					
7 Capital gain net income (from Part IV, line 2)			8,862.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		21,610.	21,306.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		980.	490.		490.
c Other professional fees STMT 3		4,561.	4,561.		0.
17 Interest					
18 Taxes STMT 4		336.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		150.	0.		150.
24 Total operating and administrative expenses. Add lines 13 through 23		6,027.	5,051.		640.
25 Contributions, gifts, grants paid		15,699.			15,699.
26 Total expenses and disbursements. Add lines 24 and 25		21,726.	5,051.		16,339.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-116.			
b Net investment income (if negative, enter -0-)			16,255.		
c Adjusted net income (if negative, enter -0-)				N/A	

WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK

Form 990-PF (2012)

38-2388277 Page 2

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,141.	1,288.	1,288.
	2 Savings and temporary cash investments	11,301.	15,491.	15,491.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	132,107.	168,684.	184,225.
	c Investments - corporate bonds STMT 8	158,452.	168,987.	174,489.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	71,671.	21,189.	23,839.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	374,672.	375,639.	399,332.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	12,357.	12,357.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	362,315.	363,282.	
	30 Total net assets or fund balances	374,672.	375,639.	
31 Total liabilities and net assets/fund balances		374,672.	375,639.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	374,672.
2 Enter amount from Part I, line 27a	-116.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	1,083.
4 Add lines 1, 2, and 3	375,639.
5 Decreases not included in line 2 (itemize) ▶	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	375,639.

WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK

Form 990-PF (2012)

38-2388277 Page **3**

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FIFTH THIRD BANK STATEMENT	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 204,639.		195,777.	8,862.
b			
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			8,862.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	8,862.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	19,469.	386,990.	.050309
2010	17,699.	375,156.	.047178
2009	18,715.	334,904.	.055882
2008	24,193.	405,959.	.059595
2007	22,612.	474,442.	.047660

2 Total of line 1, column (d)	2	.260624
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052125
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	386,453.
5 Multiply line 4 by line 3	5	20,144.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	163.
7 Add lines 5 and 6	7	20,307.
8 Enter qualifying distributions from Part XII, line 4	8	16,339.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

WIGGINTON EDUCATIONAL FOUNDATION

Form 990-PF (2012)

C/O FIFTH THIRD BANK

38-2388277 Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	325.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	325.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	325.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		325.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2012)

WIGGINTON EDUCATIONAL FOUNDATION

Form 990-PF (2012)

C/O FIFTH THIRD BANK

38-2388277

Page 5

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>KATHLEEN DANIEL, FIFTH THIRD BANK</u> Telephone no. ► <u>616-847-2244</u> Located at ► <u>233 WASHINGTON, GRAND HAVEN, MI</u> ZIP+4 ► <u>49417</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b
		X

Form 990-PF (2012)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

Form 990-PF (2012)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

(continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Total number of others receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

Describe the two largest program-related investments made by the fund during the reporting period.		
1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

Form **990-PF** (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	379,546.
b Average of monthly cash balances	1b	12,792.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	392,338.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	392,338.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,885.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	386,453.
6 Minimum investment return. Enter 5% of line 5	6	19,323.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	19,323.
2a Tax on investment income for 2012 from Part VI, line 5	2a	325.
b Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	325.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	18,998.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	18,998.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	18,998.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	16,339.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	16,339.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,339.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2012)

WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK

Form 990-PF (2012)

38-2388277 Page **9**

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				18,998.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			16,232.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 16,339.				
a Applied to 2011, but not more than line 2a			16,232.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				107.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				18,891.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2012

(b) 2011

(c) 2010

(d) 2009

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

LISA DANICEK, 616-842-6760

1415 S. BEECHTREE, GRAND HAVEN, MI 49417

b. The form in which applications should be submitted and information and materials they should include:

SEE FORM ATTACHED.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ELIGIBLE PERSONS INCLUDE WORTHY AND NEEDY STUDENTS IN THE GRAND HAVEN SCHOOL DISTRICT WHO RESIDE IN EITHER OTTAWA COUNTY OR MUSKEGON COUNTY.

WIGGINTON EDUCATIONAL FOUNDATION

Form 990-PF (2012)

C/O FIFTH THIRD BANK

38-2388277 Page 11

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
HANNAH LA FAVE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	36.
COLIN GROVE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
MICH'L MARSH C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		WALMART VISION CENTER GLASSES	67.
JOSEPH WOLFE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL PERSCRIPTION	17.
ADAM OLNEY C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	113.
Total	SEE CONTINUATION SHEET(S)			15,699.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2012)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	12,444.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	8,862.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0.		21,306.	0.
13	Total. Add line 12, columns (b), (d), and (e)				21,306.	0.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NESBAH WILSON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
ALEXANDRIA STILLE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	200.
NOWAYME COOK C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		WALMART VISION CENTER GLASSES	117.
BRADY KLONT C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
DANIELLE GRAHAM C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
ADAM OLNEY C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	132.
BRANDON CARNEY C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
TAYLOR BARTZ C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
DANIEL FOCHMAN C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL CLASS FEE	90.
AMBER KELLER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		NORA SOFTBALL FEE	45.
Total from continuation sheets				15,362.

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KAYLEE GILMORE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHPS LACROSS FEE	130.
JALISSA SMITH C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		DENTAL SERVICES	225.
TAYLOR TENBRINK C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
RAFAEL TORRES C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
BRADLEY SCHARPHORN C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
JORDAN KAISER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
KAYLA SMANT C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
KAILA RICHEY C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
ALEXANDRIA STILLE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	300.
GORGE PEDROZA C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	280.
Total from continuation sheets				

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WILLIAM SQUIRE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHPS OUTDOOR ED CLASS FEE	25.
TRENT GANNON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
MONTRELL ROSE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		JOSTENS WEST MICHIGAN GRADUATION SUPPLIES	36.
RYAN NORTON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
BRADLEY SHARPHORN C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
KEITH NORTON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
DOMINIQUE BURROUGHS C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
LA VERNE BURNS C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
JORGE PEDROZA C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	105.
DAKOTA REEK C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	140.
Total from continuation sheets				

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WILLIARD JOHNSON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS ENDURANCE ADVENTURE FEE	67.
NATHAN VAN KUIKEN C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS ENDURANCE ADVENTURE FEE	68.
THOMAS JONES C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS ENDURANCE ADVENTURE FEE	67.
DEVINE ALSTENS C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS ENDURANCE ADVENTURE FEE	68.
ALEX STILLE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	80.
MADISON HARVELL C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL SUMMER TUTORING	270.
WILLIAM GRIMES C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL SUMMER TUTORING	270.
TRAVIS HAWKINS C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
MEGAN CANNING C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
OSCAR AREVALO C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
Total from continuation sheets				

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
ALEIGHA HUNTOON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL WASHINGTON TRIP	314.
JUSTIN HOLT C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
DONALD CAUSLEY C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
RYAN VACLAVIK C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GOODWILL OPTICAL GLASSES AND EXAM	138.
OSCAR AREVALO C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
JESSICA VOORHIES C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
ALLEN TORRES C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	92.
SARAH POTTER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		WALMART VISION CENTER EYE SERVICES	85.
JORGE PEDROZA C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	105.
DAKOTA REEK C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	120.
Total from continuation sheets				

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
ALEXANDRIA STILLE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	25.
CAMILLE GESIAKOWSKI C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	104.
ABEL PAYNE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
BRANDON CARNEY C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
GREG TINKER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
ALEXIS MCCONNELL C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
JESSICA VOORHIES C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
TYLER TIPPENS C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
NICHOLAS ILARIA C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	405.
KAYLA SMANT C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	250.
Total from continuation sheets				

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TY COVEART C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	225.
SARAH POTTER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		WALMART VISION CENTER EYE CARE PRODUCTS	50.
KAITLYN POTTER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
BRITTNEY PAVER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		LAKESHORE ORTHODONTICS DENTAL	1,390.
TYLER IRVING C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
NATHANIEL RIEHANIAN C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
MEGAN CANNING C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
MACKENZIE CAUSLEY C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS JEWELRY CLASS FEE	23.
LOGAN VANDERWALL C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS CROSS COUNTRY FEE	65.
LEVI VANDERWALL C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS CROSS COUNTRY FEE	65.
Total from continuation sheets				

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MACKENZI VANDERWALL C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS CROSS COUNTRY FEE	65.
HEATH MAATMAN C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		WALMART OPTICAL GLASSES	81.
SKYLAR PALARZ C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GRAPS PHOTOGRAPHY FEE	45.
LILY RAGEN C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GRAPS CROSS COUNTRY FEE	65.
MICHAELA DALER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
CODY CLEMENS C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
JOSHUA ELLCEY C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL EAR MOLDS - HEARING	135.
DOMINIQUE BURROUGHS C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
GEORGE PEDROZE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	160.
KEITH NORTON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL TUTORING FEE	45.
Total from continuation sheets				

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LAVERNE BURNS C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
FELISHIA SMITH C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS JEWELRY CLASS FEE	23.
SVANNAH MILES C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS CLASS FEE	135.
RAELYNN NELSON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS PHOTOGRAPHY CLASS	45.
MADISON CROUGH C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS PHOTOGRAPHY CLASS	45.
GREG TRINKIER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GHAPS OUTDOOR EDUCATION FEE	90.
LAUREN BOKER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	60.
TRAVAR DEVRIES C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	810.
HALIE HARRIS C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL KEYSTONE CREDIT RECOVERY	104.
HAILEE WHEELER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		SHORELINE VISION GLASSES	100.
Total from continuation sheets				

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
DAVID TIPTON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		CHILD SERVICES DAYCARE	180.
JACOB PICKETT C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	175.
JORGE PEDROZA C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		MEDICAL SERVICES	80.
DONOVAN SCHULER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		CHRISTMAS ASSISTANCE	515.
DYLAN VANDERHYDE C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL COURSE FEE	12.
CHRISTIAN LLANAS C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL COURSE FEE	41.
CAMILLE GESIAKOWSKI C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL COURSE FEE	12.
TAYLOR TENBRINK C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL COURSE FEE	12.
KAILA RIEHEY C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL COURSE FEE	12.
RAFAIL TORRES C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL COURSE FEE	12.
Total from continuation sheets				

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KAYLA SMART C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL COURSE FEE	12.
RYAN NORTON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL COURSE FEE	12.
KAITLYN POTTER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		EDUCATIONAL COURSE FEE	12.
JEREMY BODMAN C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		CENTURY DRAWING SCHOOL COURSE FEE	50.
JEREMY BODMAN C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		RENT	300.
JEREMY BODMAN C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		GAS CARD	100.
ALYSSA NOORHOFF C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		JOSTEN'S SUPPLIES	34.
CHEYENNE DRESS C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		JOSTEN'S SUPPLIES	35.
JACOB KELLER C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		WAL MART SUPPLIES	75.
VANDERGOLD, MORGAN, TAIT C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		WAL MART SUPPLIES	225.
Total from continuation sheets				

**WIGGINTON EDUCATIONAL FOUNDATION
C/O FIFTH THIRD BANK**

38-2388277

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JACOB PICKETT C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		WAL MART SUPPLIES	75.
WILLARD & SELENA JOHNSON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		WAL MART SUPPLIES	150.
BAILEY CARSON C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		WAL MART SUPPLIES	300.
BERGER FAMILY C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		ADOPT-A-FAMILY	600.
CHRISTY RINKECUIG C/O WIGGINTON EDUCATIONAL FOUNDATION GRAND HAVEN, MI 49417	NONE		ASSISTANCE	200.
Total from continuation sheets				

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FIFTH THIRD BANK	12,444.	0.	12,444.
TOTAL TO FM 990-PF, PART I, LN 4	12,444.	0.	12,444.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REHMANN ROBSON	980.	490.		490.
TO FORM 990-PF, PG 1, LN 16B	980.	490.		490.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIFTH THIRD BANK	4,561.	4,561.		0.
TO FORM 990-PF, PG 1, LN 16C	4,561.	4,561.		0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	336.	0.		0.
TO FORM 990-PF, PG 1, LN 18	336.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MICHIGAN ANNUAL REPORT	20.	0.		20.	
INSURANCE BOND RENEWAL	130.	0.		130.	
TO FORM 990-PF, PG 1, LN 23	150.	0.		150.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
DESCRIPTION	AMOUNT		
UNREALIZED GAIN/LOSS IN VALUE OF PORTFOLIO	1,083.		
TOTAL TO FORM 990-PF, PART III, LINE 3	1,083.		

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
BARON GROWTH FUND	3,572.	4,003.		
EUROPACIFIC GROWTH FD CL	22,455.	23,608.		
GODLMAN SACHS MID-CAP VALUE FUND	3,399.	4,028.		
MFS VALUE FUND CLASS I	29,311.	34,059.		
OPPENHEIMER DVLPIING MKTS-Y	33,294.	36,293.		
T. ROWE PRICE MID-CAP GROWTH FUND	3,474.	3,767.		
ROYCE FD TOTAL RETURN FD	3,637.	4,043.		
HARBOR FD CAP APPRECIATION FD	136.	136.		
HARBOR FD CAP APPRECIATION FD	30,220.	34,044.		
JPM ALERIAN MLP INDEX ETN	16,333.	16,038.		
MAINSTAY FDS TR MARKETFIELD FD CL I	22,853.	24,206.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	168,684.	184,225.		

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ISHARES BARCLAYS TIPS BOND FUND	7,376.	7,892.
ROWE T PRICE US TREAS FDS	40,232.	41,566.
DODGE & COX INCOME FUND	40,307.	41,732.
OPPENHEIMER INTL BD FD CL Y	16,155.	15,978.
PIMCO FDS MORTGBS FDS	22,591.	23,420.
TCW FDS INC	15,004.	15,799.
HOTCHKIS & WILEY FUNDS HIGH YIELD	27,322.	28,102.
TOTAL TO FORM 990-PF, PART II, LINE 10C	168,987.	174,489.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ISHARES COHEN & STEERS REALTY	COST	9,981.	12,174.
SPDR GOLD TRUST	COST	11,208.	11,665.
TOTAL TO FORM 990-PF, PART II, LINE 13		21,189.	23,839.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 10
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
TRACY WILSON GRAND HAVEN HIGH SCHOOL 17001 FERRIS STREET GRAND HAVEN, MI 49417	PRESIDENT 1.00	 0.	 0.	 0.
ANNE RUNSCHKE GRAND HAVEN HIGH SCHOOL 17001 FERRIS STREET GRAND HAVEN, MI 49417	VICE-PRESIDENT 1.00	 0.	 0.	 0.
LISA DANICEK EDUCATION SERVICE CENTER 1415 BEECHTREE GRAND HAVEN, MI 49417	TREASURER 1.00	 0.	 0.	 0.
ROBIN LEPPANEN LAKESHORE MIDDLE SCHOOL 900 S CUTLER GRAND HAVEN, MI 49417	TRUSTEE 1.00	 0.	 0.	 0.
PAUL KUNDE CENTRAL HIGH SCHOOL 106 SOUTH SIXTH STREET GRAND HAVEN, MI 49417	TRUSTEE 1.00	 0.	 0.	 0.
STEVE AVRAM FERRY ELEMENTARY 1050 PENNOYER AVENUE GRAND HAVEN, MI 49417	TRUSTEE 1.00	 0.	 0.	 0.
MIKE SHELTON WHITE PINES MIDDLE SCHOOL 1400 S. GRIFFIN STREET GRAND HAVEN, MI 49417	TRUSTEE 1.00	 0.	 0.	 0.
CHRISTY RINKEVICZ EDUCATION SERVICE CENTER 1415 BEECHTREE GRAND HAVEN, MI 49417	TRUSTEE 1.00	 0.	 0.	 0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

GAIN / (LOSS) ON SALE OF SECURITIES

Date	Description	Quantity	Sale Price	Proceeds	Cost Basis	Realized Gain/(Loss)	
						Short-Term	Long-Term
03/13/12	DODGE & COX INCOME FD	1,717.2840	\$13.70	\$23,526.79	\$22,959.69		\$567.10
03/13/12	EUROPACIFIC GROWTH FD CL F-2	69.0220	\$39.12	\$2,700.16	\$2,685.11		\$15.05
03/13/12	HARBOR CAPITAL APPRECIATION FUND	84.8480	\$42.56	\$3,611.13	\$3,121.47		\$489.66
03/13/12	MFS VALUE FUND CLASS I	91.6110	\$24.59	\$2,252.72	\$1,947.46		\$305.26
03/13/12	OPPENHEIMER INTL BD FD CL Y	1,012.6270	\$6.36	\$6,440.31	\$6,804.45		\$(364.14)
03/13/12	PIMCO FDS MORTGBS FD P	1,481.1360	\$10.64	\$15,759.29	\$16,174.00		\$(414.71)
03/13/12	TCW FDS INC	837.8950	\$8.85	\$7,415.37	\$7,247.75		\$167.62
03/15/12	ISHARES COHEN & STEERS REALTY	169.0000	\$74.19	\$12,531.17	\$10,720.45		\$1,810.72
04/26/12	T ROWE PRICE US TREAS FDS	44.3570	\$13.28	\$589.06	\$575.59		\$13.47
04/30/12	ISHARES BARCLAYS TIPS BOND FUND	65.0000	\$119.07	\$7,736.72	\$7,375.77		\$360.95
04/30/12	ISHARES COHEN & STEERS REALTY	11.0000	\$77.80	\$855.34	\$697.78		\$157.56
06/22/12	DODGE & COX INCOME FD	52.8900	\$13.72	\$725.65	\$707.13		\$18.52
06/22/12	HUSSMAN STRATEGIC GROWTH FUND	1,646.6420	\$11.71	\$19,282.18	\$20,727.47		\$(1,445.29)
06/22/12	T ROWE PRICE US TREAS FDS	214.0180	\$14.27	\$3,054.03	\$2,777.15		\$276.88
07/27/12	HARBOR CAPITAL APPRECIATION FUND	58.1050	\$40.39	\$2,346.87	\$2,151.12		\$195.75
07/27/12	MFS VALUE FUND CLASS I	136.9080	\$24.10	\$3,299.48	\$2,929.60		\$369.88
07/27/12	T ROWE PRICE US TREAS FDS	111.0590	\$14.69	\$1,631.46	\$1,441.13		\$190.33
07/31/12	ISHARES COHEN & STEERS REALTY	5.0000	\$79.66	\$398.09	\$317.17		\$80.92
07/31/12	JPM ALERIAN MLP INDEX ETN	17.0000	\$39.15	\$665.03	\$666.34		\$(1.31)
08/23/12	LORD ABBETT BD DEB FD	4,844.4700	\$7.97	\$38,610.43	\$37,957.89		\$652.54
09/28/12	BARON GROWTH FUND	38.6780	\$58.31	\$2,255.34	\$1,829.26		\$426.08
09/28/12	EUROPACIFIC GROWTH FD CL F-2	17.8880	\$40.05	\$716.41	\$693.36		\$23.05
09/28/12	GOLDMAN SACHS MID-CAP VALUE FUND	52.0980	\$38.41	\$2,001.09	\$1,727.31		\$273.78
09/28/12	HARBOR CAPITAL APPRECIATION FUND	1.0760	\$43.40	\$46.70	\$38.94		\$7.76
09/28/12	HARBOR CAPITAL APPRECIATION FUND	74.9570	\$43.40	\$3,253.12	\$2,775.00		\$478.12
09/28/12	MFS VALUE FUND CLASS I	122.4050	\$25.69	\$3,144.59	\$2,619.26		\$525.33
09/28/12	OPPENHEIMER DVLPLNG MKTS-Y	40.2050	\$33.55	\$1,348.88	\$1,264.44		\$84.44
09/28/12	T ROWE PRICE MID-CAP	37.3410	\$59.27	\$2,213.18	\$1,944.65		\$268.53
09/28/12	ROYCE FD TOTAL RETURN FD	164.7530	\$13.94	\$2,296.65	\$2,020.25		\$276.40
10/02/12	SPDR GOLD TRUST	2.0000	\$171.89	\$343.69	\$311.09		\$32.60
11/29/12	BARON GROWTH FUND	35.1950	\$58.70	\$2,065.94	\$1,664.53		\$401.41
11/29/12	DODGE & COX INCOME FD	17.5840	\$13.94	\$245.12	\$235.33		\$9.79
11/29/12	EUROPACIFIC GROWTH FD CL F-2	7.8460	\$40.49	\$317.68	\$304.12		\$13.56
11/29/12	GOLDMAN SACHS MID-CAP VALUE FUND	52.7390	\$38.58	\$2,034.68	\$1,748.56		\$286.12
11/29/12	HOTCHKISS & WILEY FUNDS	943.2790	\$12.74	\$12,017.37	\$11,812.17		\$205.20
11/29/12	OPPENHEIMER DVLPLNG MKTS-Y	9.2060	\$33.61	\$309.42	\$289.53		\$19.89
11/29/12	T ROWE PRICE MID-CAP	33.6090	\$58.70	\$1,972.86	\$1,750.29		\$222.57
11/29/12	ROYCE FD TOTAL RETURN FD	147.6080	\$14.03	\$2,070.94	\$1,810.01		\$260.93



GAIN / (LOSS) ON SALE OF SECURITIES (continued)									
Date	Description	Quantity	Sale		Proceeds	Cost Basis	Realized Gain/(Loss)		Long-Term
			Price				Short-Term		
11/29/12	TCW FDS INC	31.2760	\$9.38		\$293.37	\$276.81			\$16.56
12/14/12	BARON GROWTH FUND	38.4960	\$53.11		\$2,044.50	\$1,843.15			\$201.35
12/14/12	GOLDMAN SACHS MID-CAP VALUE FUND	53.3950	\$38.63		\$2,062.64	\$1,770.32			\$292.32
12/14/12	HARBOR CAPITAL APPRECIATION FUND	4.9560	\$42.17		\$209.01	\$187.06			\$21.95
12/14/12	T ROWE PRICE MID-CAP	35.6240	\$59.29		\$2,112.17	\$1,855.23			\$256.94
12/14/12	ROYCE FD TOTAL RETURN FD	131.2280	\$13.40		\$1,758.45	\$1,609.16			\$149.29
12/18/12	ISHARES COHEN & STEERS REALTY	53.0000	\$76.90		\$4,073.33	\$3,412.79			\$660.54
Net Gain/(Loss) on Securities Sold					\$204,638.41	\$195,777.14	\$0.00		\$8,861.27

***** End of statement for Investment Account 16-16-000-8659641 *****



Wigginton Educational Foundation

GRANT APPLICATION OR REFERRAL FORM

(To be completed and turned in to the Secretary of Board of Trustees)

Secretary, Wigginton Foundation

Grand Haven High School

17001 Ferns

Grand Haven, MI 49417

(616) 850-6000

Name _____ Birth Date _____ Grade _____

Parents' or Guardians' Name _____

Residence Address _____

_____ Zip _____

Phone _____ Lunch Code Status (please circle lunch code) ☐ FREE ☐ REDUCED

Explain why the grant is needed _____

TOTAL COST OF PROGRAM \$ _____

Family and Student Contribution \$ _____

Other Confirmed Sources of Aid \$ _____

Unmet Need and Request \$ _____

Date grant is needed _____

What other sources of aid have been received? _____

What other sources of aid have been applied for? _____

What are the alternatives if a grant is not approved? _____

Signature of Applicant or Person Making Referral

Date

Trustees meet monthly on the first Wednesday of the month. Please submit request 5 days prior to the meeting.

Feel free to attach any additional information you feel will help to process this referral or application.

THE DISTRIBUTION OF FUNDS IS THE SOLE DISCRETION OF THE BOARD OF TRUSTEES.

SPACE BELOW FOR ADDITIONAL INFORMATION:

DO NOT WRITE BELOW THIS LINE

FOR TRUSTEE USE ONLY

Trustee's Input

BOARD OF TRUSTEES' ACTION:



Approved



Not Approved



Tabled

Date