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Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2012**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation <b>JIM AND GINGER JURRIES FOUNDATION</b>		A Employer identification number <b>37-1467586</b>						
Number and street (or P O box number if mail is not delivered to street address) <b>347 SETTLERS ROAD SUITE 120</b>	Room/suite	B Telephone number (see instructions) <b>616-396-5211</b>						
City or town, state, and ZIP code <b>HOLLAND MI 49423</b>		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply. <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 3,615,804</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	641	641		
4	Dividends and interest from securities	4,349	4,095		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	494,511			
b	Gross sales price for all assets on line 6a	494,731			
7	Capital gain net income (from Part IV, line 2)		494,511		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) STMT 1	47,379	47,464		
12	Total. Add lines 1 through 11	546,880	546,711	0	
13	Compensation of officers, directors, trustees, etc	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) SEE STMT 2	131			131
b	Accounting fees (attach schedule) STMT 3	6,800			6,800
c	Other professional fees (attach schedule)				
17	Interest	146	146		
18	Taxes (attach schedule) (see instructions) STMT 4	33,951	55		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (att sch) STMT 5	71,005	71,005		
24	Total operating and administrative expenses. Add lines 13 through 23	112,033	71,206	0	6,931
25	Contributions, gifts, grants paid	270,715			270,715
26	Total expenses and disbursements. Add lines 24 and 25	382,748	71,206	0	277,646
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	164,132			
b	Net investment income (if negative, enter -0-)		475,505		
c	Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

DAA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	4		
	2 Savings and temporary cash investments	80,453	219,508	219,508
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)			
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) SEE STATEMENT 6	3,763,961	3,396,296	3,396,296
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	3,844,418	3,615,804	3,615,804
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>			
	24 Unrestricted	3,844,418	3,615,804	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	3,844,418	3,615,804	
	31 Total liabilities and net assets/fund balances (see instructions)	3,844,418	3,615,804	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,844,418
2 Enter amount from Part I, line 27a	2	164,132
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	4,008,550
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	392,746
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	3,615,804

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a NET SHORT-TERM CG FROM SCHEDULE K-1</b>	P	VARIOUS	VARIOUS
<b>b NET LONG-TERM CG FROM SCHEDULE K-1</b>	P	VARIOUS	VARIOUS
c			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a		220	-220
b 494,731			494,731
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-220
b			494,731
c			
d			
e			

  

<b>2 Capital gain net income or (net capital loss)</b> <span style="border: 1px solid black; padding: 2px;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>	<b>2</b>	494,511
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	294,603	4,209,613	0.069983
2010	563,048	4,490,486	0.125387
2009	805,677	4,365,925	0.184538
2008	906,190	5,628,552	0.160999
2007	994,854	5,943,416	0.167388

  

<b>2 Total of line 1, column (d)</b>	<b>2</b>	0.708295
<b>3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>	<b>3</b>	0.141659
<b>4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5</b>	<b>4</b>	3,711,893
<b>5 Multiply line 4 by line 3</b>	<b>5</b>	525,823
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	<b>6</b>	4,755
<b>7 Add lines 5 and 6</b>	<b>7</b>	530,578
<b>8 Enter qualifying distributions from Part XII, line 4</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	277,646

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	9,510
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	9,510
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	9,510
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	7,699	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	15,000	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	22,699	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	48	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,141	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax 9,520 Refunded	11	3,621	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ELLEN SLAGH 347 SETTLERS ROAD, STE 120 Located at ► HOLLAND MI ZIP+4 ► 49423 Telephone no ► 616-396-5211			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1b	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	1c	X
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions )	2a	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20	2b	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012 )	3a	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4a	X
		4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No **7b**

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **X**

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES L. JURRIES 347 SETTLERS ROAD HOLLAND MI 49423	TRUSTEE 8.00	0	0	0
VIRGINIA L. JURRIES 347 SETTLERS ROAD HOLLAND MI 49423	P.T. FDN. MGR. 2.00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See instructions

3

**Total. Add lines 1 through 3**



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,584,198
b	Average of monthly cash balances	1b	184,221
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	3,768,419
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,768,419
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	56,526
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,711,893
6	Minimum investment return. Enter 5% of line 5	6	185,595

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	185,595
2a	Tax on investment income for 2012 from Part VI, line 5	2a	9,510
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	9,510
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	176,085
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	176,085
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	176,085

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	277,646
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	277,646
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	277,646

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
<b>1</b> Distributable amount for 2012 from Part XI, line 7				176,085
<b>2</b> Undistributed income, if any, as of the end of 2012				
<b>a</b> Enter amount for 2011 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2012				
<b>a</b> From 2007	717,391			
<b>b</b> From 2008	628,746			
<b>c</b> From 2009	588,735			
<b>d</b> From 2010	343,989			
<b>e</b> From 2011	158,251			
<b>f</b> Total of lines 3a through e	2,437,112			
<b>4</b> Qualifying distributions for 2012 from Part XII, line 4: $\$$ 277,646				
<b>a</b> Applied to 2011, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2012 distributable amount				176,085
<b>e</b> Remaining amount distributed out of corpus	101,561			
<b>5</b> Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,538,673			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions				
<b>e</b> Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount – see instructions				
<b>f</b> Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	717,391			
<b>9</b> Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1,821,282			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2008	628,746			
<b>b</b> Excess from 2009	588,735			
<b>c</b> Excess from 2010	343,989			
<b>d</b> Excess from 2011	158,251			
<b>e</b> Excess from 2012	101,561			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test – enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test – enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
JAMES L. JURRIES, 347 SETTLERS ROAD, HOLLAND, MI

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed.  
N/A

**b** The form in which applications should be submitted and information and materials they should include  
N/A

**c** Any submission deadlines  
N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
N/A

**Part XV. Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year SEE ATTACHED SCHEDULE	NONE	PUBLIC	SEE ATTACHED	270,715
<b>Total</b>			▶ <b>3a</b>	270,715
<b>b</b> Approved for future payment N/A				
<b>Total</b>			▶ <b>3b</b>	



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
  - a Transfers from the reporting foundation to a noncharitable exempt organization of
    - (1) Cash
    - (2) Other assets
  - b Other transactions
    - (1) Sales of assets to a noncharitable exempt organization
    - (2) Purchases of assets from a noncharitable exempt organization
    - (3) Rental of facilities, equipment, or other assets
    - (4) Reimbursement arrangements
    - (5) Loans or loan guarantees
    - (6) Performance of services or membership or fundraising solicitations
  - c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
  - d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule.**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Sign  
Here**

Signature of officer or trustee

Date \_\_\_\_\_

**Title**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

JANICE M. GRAHAM

Firm's name ▶ DE BOER, BAUMANN & COMPANY, P.L.C.

PTIN P00104963

Firm's address ► 355 SETTLERS ROAD  
HOLLAND, MI 49423

Firm's EIN ▶ 38-1968022

Phone no 616-396-1435

Form **990-PF** (2012)

**Federal Statements****Form 990-PF - General Footnote****Description**

FORM 8621, PART V, LINE 16A: STATEMENT OF DISTRIBUTIONS AND DISPOSITIONS

	DATE ACQUIRED	DATE SOLD	DAYS HELD	GAIN/LOSS
1)	07/06/11	02/08/12	217	\$ -
2)	07/06/11	05/10/12	309	\$ -
3)	07/06/11	08/03/12	394	\$ -
4)	07/06/11	11/01/12	484	\$ -

**Federal Statements****Statement 1 - Form 990-PF, Part I, Line 11 - Other Income**

<u>Description</u>	<u>Revenue per Books</u>	<u>Net Investment Income</u>	<u>Adjusted Net Income</u>
NET ORDINARY INCOME (K-1)			
OTHER INCOME - UBTI (K-1)	\$ 64,529	\$ 64,529	\$
SPECIFICALLY ALLOCATED EXPENS	-85		
ROYALTIES (K-1)	-16,748	-16,748	
OTHER INCOME (K-1)	26	26	
SECTION 1231 INCOME (K-1)	-347	-347	
	4	4	
TOTAL	\$ 47,379	\$ 47,464	\$ 0

**Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees**

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
WARNER, NORCROSS & JUDD	\$ 131	\$	\$	\$ 131
TOTAL	\$ 131	\$ 0	\$ 0	\$ 131

**Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees**

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
DE BOER, BAUMANN & COMPANY, CPAS	\$ 6,800	\$	\$	\$ 6,800
TAX PREPARATION, FORM 990-PF				
TOTAL	\$ 6,800	\$ 0	\$ 0	\$ 6,800



37-1467586

**Federal Statements**

FYE: 12/31/2012

**Statement 4 - Form 990-PF, Part I, Line 18 - Taxes**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXCISE TAX				
FOREIGN TAXES WITHHELD (FROM K-1)	\$ 33,896	\$	\$	\$
	55	55		
TOTAL	\$ 33,951	\$ 55	\$ 0	\$ 0

**Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
INVESTMENT EXPENSES FROM K-1	70,872	70,872		
OTHER EXPENSES FROM K-1	88	88		
BANK SERVICE CHARGES	45	45		
TOTAL	\$ 71,005	\$ 71,005	\$ 0	\$ 0

37-1467586

**Federal Statements**

FYE: 12/31/2012

**Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
STEWARDSHIP FUND LLC	\$ 3,763,961	\$ 3,396,296	MARKET	\$ 3,396,296
TOTAL	\$ 3,763,961	\$ 3,396,296		\$ 3,396,296

**Statement 7 - Form 990-PF, Part III, Line 5 - Other Decreases**

<u>Description</u>	<u>Amount</u>
BOOK/TAX DIFFERENCES (PERCENTAGE DEPLETION)	\$ 19,631
BOOK/TAX DIFFERENCES (UNREALIZED DEPRECIATION)	373,114
OTHER NON-DEDUCTIBLE EXPENSES (FROM K-1)	1
TOTAL	\$ 392,746

37-1467586

**Federal Statements**

FYE: 12/31/2012

**Taxable Interest on Investments**

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs (\$ or %)
BANK OF HOLLAND	\$ 641		14	MI	
TOTAL	\$ 641				

**Tax-Exempt Dividends from Securities**

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	InState Muni (\$ or %)
TAX EXEMPT INCOME FROM K-1	\$ 254		14	MI	
TOTAL	\$ 254				

**Taxable Dividends from Securities**

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs (\$ or %)
INTEREST INCOME FROM K-1	\$ 2,161		14	MI	
DIVIDEND INCOME FROM K-1	1,683		14	MI	
OTHER PORTFOLIO INCOME	251		14	MI	
TOTAL	\$ 4,095				

**Other Investment Income**

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code
NET ORDINARY INCOME (K-1)	\$ 64,529		14	MI
OTHER INCOME - UBTI (K-1)	-85	525990		MI
SPECIFICALLY ALLOCATED EXPENS	-16,748		14	MI
ROYALTIES (K-1)	26		14	MI
OTHER INCOME (K-1)	-347		14	MI
SECTION 1231 INCOME (K-1)	4		14	MI
TOTAL	\$ 47,379			

**JIM AND GINGER JURRIES FOUNDATION  
2012 CONTRIBUTIONS  
FORM 990-PF**

<b><u>DATE</u></b>	<b><u>CONTRIBUTED TO</u></b>	<b><u>CK.#</u></b>	<b><u>AMOUNT</u></b>
1/6/2012	Holland Historical Trust 31 West Tenth Street Holland, MI 49423	3036	\$ 10,000.00
		PURPOSE:	General Expense
1/6/2012	Disability Network/Lakeshore 426 Century Lane Holland, MI 49423	3037	\$ 500.00
		PURPOSE:	General Expense
1/6/2012	The House 9210 23rd Avenue NE Seattle, WA 98115	3038	\$ 3,000.00
		PURPOSE:	General Expense
1/18/2012	Outdoor Discovery Center Macatawa Greenway A-4214 56th Street Holland, MI 49423	3039	\$ 3,500.00
		PURPOSE:	General Expense
1/27/2012	Rehoboth Christian Schools PO Box 41 Rehoboth, NM 87322	3040	\$ 2,500.00
		PURPOSE:	Endowment
2/6/2012	Christian Counseling Center 1870 Leonard, NE Grand Rapids, MI 49505-5650	3041	\$ 1,000.00
		PURPOSE:	General Expense
2/16/2012	Holland Rescue Mission 356 Fairbanks Avenue Holland, MI 49423	3042	\$ 1,000.00
		PURPOSE:	General Expense
2/24/2012	Grand Rapids Symphony 300 Ottawa Avenue, NW Suite 100 Grand Rapids, MI 49502-3039	3043	\$ 915.00
		PURPOSE:	Operations
2/24/2012	Pine Rest Christian Mental Health Services 300 68th Street, SE PO Box 165 Grand Rapids, MI 49502-0284	3044	\$ 500.00
		PURPOSE:	Operations

2/28/2012	Grand Rapids Christian Schools Foundation 1508 Alexander Street, SE Grand Rapids, MI 49506	3045	\$ 5,000.00	PURPOSE: Capital Drive
3/6/2012	Community Action House 345 West 14th Street Holland, MI 49423	3046	\$ 1,000.00	PURPOSE: General Expense
3/6/2012	Boys and Girls Club of Greater Holland 435 Van Raalte Avenue Holland, MI 49423	3047	\$ 50,000.00	PURPOSE: Capital Drive
3/6/2012	Hospice of Holland 270 Hoover Blvd. Holland, MI 49423	3048	\$ 5,000.00	PURPOSE: General Expense
3/20/2012	Ottagan Addictions Recovery (OAR) PO Box 1875 Holland, MI 49422-9938	3049	\$ 1,000.00	PURPOSE: General Expense
3/20/2012	Make A Wish Foundation 648 Monroe Avenue, Suite 104 Grand Rapids, MI 49503	3051	\$ 5,000.00	PURPOSE: Operations
3/21/2012	Holland Christian Schools Auction 2012 956 Ottawa Avenue Holland, MI 49423	3052	\$ 1,000.00	PURPOSE: Endowment
4/2/2012	Lakeshore Habitat for Humanity 12727 Riley Street Holland, MI 49424	3053	\$ 1,000.00	PURPOSE: Operations
4/2/2012	Elim Christian Services 13020 S Central Avenue Palos Heights, IL 60463-9921	3054	\$ 1,000.00	PURPOSE: Operations
4/24/2012	Timothy Christian Schools 188 West Butterfield Road Elmhurst, IL 60126	3056	\$ 10,000.00	PURPOSE: Capital Drive
4/24/2012	U.S. Sportsmen's Alliance Foundation 801 Kingsmill Parkway Columbus, OH 43229-1137	3058	\$ 5,000.00	PURPOSE: Operations

5/3/2012	Western Theological Seminary 101 East 13th Street Holland, MI 49423	3059	\$ 1,000.00	PURPOSE: Operations
6/8/2012	Frederik Meijer Gardens & Sculpture Park 1000 E Beltline NE Grand Rapids, MI 49525	3060	\$ 3,500.00	PURPOSE: General Expense
6/13/2012	Tulipanes Latino Art and Film Festival PO Box 3119 Holland, MI 49422-9949	3061	\$ 1,500.00	PURPOSE: General Expense
6/25/2012	Christ Memorial Church 595 Graafschap Road Holland, MI 49423	3062	\$ 10,000.00	PURPOSE: Operations
7/9/2012	Young Life 96 West 15th Street, Suite 108 Holland, MI 49423	3063	\$ 10,000.00	PURPOSE: Operations
7/17/2012	Holland Area Arts Council 150 East Eighth Street Holland, MI 49423	3064	\$ 5,000.00	PURPOSE: Operations
7/18/2012	Grand Rapids Symphony 300 Ottawa Avenue, NW, Suite 100 Grand Rapids, MI 49503	3065	\$ 9,300.00	PURPOSE: Operations
8/10/2012	Calvin College 3201 Burton Street, SE Grand Rapids, MI 495046	3066	\$ 1,000.00	PURPOSE: General Expense
8/31/2012	Lakeshore Habitat for Humanity 12727 Riley Street Holland, MI 49424	3067	\$ 1,000.00	PURPOSE: General Expense
9/4/2012	Holland Chorale 150 East Eighth Street Holland, MI 49423	3068	\$ 1,500.00	PURPOSE: General Expense
9/5/2012	Community Foundation of Holland/Zeeland 70 West Eighth Street, Suite 100 Holland, MI 49423	3069	\$ 1,500.00	PURPOSE: Endowment

9/25/2012	Holland Historical Trust 31 West 10th Street Holland, MI 49423	3070	\$ 25,000.00	PURPOSE:	General Expense
9/25/2012	Holland Rescue Mission 356 Fairbanks Avenue Holland, MI 49423	3071	\$ 1,000.00	PURPOSE:	General Expense
10/8/2012	Timothy Christian Schools 188 West Butterfield Road Elmhurst, IL 60126	3072	\$ 1,000.00	PURPOSE:	General Expense
10/9/2012	Christian Schools International 3350 East Paris Avenue, SE Grand Rapids, MI 49512	3073	\$ 1,000.00	PURPOSE:	Operations
11/2/2012	American Red Cross of Ottawa County Hurricane Sandy Relief 270 James Street Holland, MI 49424	3074	\$ 1,000.00	PURPOSE:	Operations
11/12/2012	Hospice of Holland 270 Hoover Blvd. Holland, MI 49423	3075	\$ 1,000.00	PURPOSE:	Operations
11/13/2012	Hope College PO Box 9000 Holland, MI 49423	3076	\$ 70,000.00	PURPOSE:	Capital Drive
11/20/2012	Young Lives 96 West 15th Street, Suite 108 Holland, MI 49423	3077	\$ 1,000.00	PURPOSE:	Operations
12/3/2012	That The World May Know Ministries 956 Ottawa Avenue Holland, MI 49423	3078	\$ 1,000.00	PURPOSE:	Operations
12/7/2012	Evergreen 480 State Street Holland, MI 49423	3080	\$ 5,000.00	PURPOSE:	Capital Drive
12/10/2012	Christ Memorial Church 595 Graafschap Road Holland, MI 49423	3081	\$ 5,000.00	PURPOSE:	Operations

12/10/2012	Center for Women in Transition 411 Butternut Drive Holland, MI 49424	3082	\$	1,000.00	PURPOSE: Operations
12/11/2012	Fuller Theological Seminary 135 North Oakland Avenue Pasadena, CA 91182	3083	\$	1,000.00	PURPOSE: General Expense
12/11/2012	Resthaven 9 East 8th Street Holland, MI 49423	3084	\$	1,000.00	PURPOSE: Operations
12/11/2012	Bethany Christian Services 12048 James Street Holland, MI 49424	3085	\$	2,500.00	PURPOSE: <u>Operations</u>

TOTAL CONTRIBUTIONS, GIFTS, AND GRANTS PAID

\$270,715.00