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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation DAVIS CHARITABLE FOUNDATION		A Employer identification number 37-1272682
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 125	Room/suite	B Telephone number 618-224-9211
City or town, state, and ZIP code TRENTON, IL 62293-0125		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,119,736.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	350,000.		N/A		
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments	38.	38.			
	4 Dividends and interest from securities	61,308.	61,308.			
	5a Gross rents					
	b Net rental income or (loss)	-2,544.			STATEMENT 1	
	6a Net gain or (loss) from sale of assets not on line 10	25,348.				
	b Gross sales price for all assets on line 6a	705,071.				
	7 Capital gain net income (from Part IV, line 2)		25,348.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income						
12 Total Add lines 1 through 11	436,694.	86,694.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees					
	c Other professional fees	STMT 2	16,266.	16,266.		0.
	17 Interest					
	18 Taxes	STMT 3	1,374.	18.		0.
	19 Depreciation and depletion		2,544.	0.		
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses	STMT 4	16.	16.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23		20,200.	16,300.		0.
	25 Contributions, gifts, grants paid		87,591.			87,591.
26 Total expenses and disbursements. Add lines 24 and 25		107,791.	16,300.		87,591.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		328,903.				
b Net investment income (if negative, enter -0-)			70,394.			
c Adjusted net income (if negative, enter -0-)				N/A		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	210,432.	168,046.	168,046.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	207,509.	242,332.	262,817.
	b Investments - corporate stock STMT 8	1,247,138.	1,354,752.	1,442,104.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶ 245,671.			
	Less accumulated depreciation STMT 6 ▶ 2,544.		243,127.	245,671.
	12 Investments - mortgage loans			
	13 Investments - other	14,192.		
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 9)	1,551.	1,098.	1,098.
	16 Total assets (to be completed by all filers)	1,680,822.	2,009,355.	2,119,736.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> X and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	1,680,822.	2,009,355.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	1,680,822.	2,009,355.		
31 Total liabilities and net assets/fund balances	1,680,822.	2,009,355.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,680,822.
2 Enter amount from Part I, line 27a	2	328,903.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,009,725.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 5	5	370.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,009,355.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MERRILL LYNCH ACCOUNTS - SEE ATTACHED			VARIOUS	VARIOUS
b BANK OF AMERICA SETTLEMENT			VARIOUS	VARIOUS
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 704,976.		679,723.	25,253.
b 95.			95.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			25,253.
b			95.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	25,348.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes ☐ No ☒

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	73,987.	1,606,565.	.046053
2010	86,278.	1,488,189.	.057975
2009	0.	1,275,640.	.000000
2008	0.	1,412,843.	.000000
2007	94,575.	1,525,863.	.061981

2 Total of line 1, column (d)	2	.166009
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.033202
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,810,459.
5 Multiply line 4 by line 3	5	60,111.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	704.
7 Add lines 5 and 6	7	60,815.
8 Enter qualifying distributions from Part XII, line 4	8	87,591.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	704.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	704.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	704.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,200.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,200.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	496.
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax <input checked="" type="checkbox"/> 496. Refunded <input checked="" type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>KEVIN L. LITTEKEN</u> Telephone no. ► <u>618-224-9211</u> Located at ► <u>ONE TUXEDO PARK, TRENTON, IL</u> ZIP+4 ► <u>62293-0125</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	
3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
4b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GARY L. DAVIS	TRUSTEE			
P.O. BOX 125				
TRENTON, IL 62293	1.00	0.	0.	0.
STEVEN J. DAVIS	TRUSTEE			
P.O. BOX 125				
TRENTON, IL 62293	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,643,015.
b	Average of monthly cash balances	1b	195,014.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,838,029.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,838,029.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	27,570.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,810,459.
6	Minimum investment return. Enter 5% of line 5	6	90,523.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	90,523.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	704.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	704.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	89,819.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	89,819.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	89,819.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	87,591.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	87,591.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	704.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	86,887.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.


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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				89,819.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	95,128.			
b From 2008	81,432.			
c From 2009	68,547.			
d From 2010	86,702.			
e From 2011	74,965.			
f Total of lines 3a through e	406,774.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$	87,591.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				87,591.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	2,228.			2,228.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	404,546.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	92,900.			
9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a	311,646.			
10 Analysis of line 9:				
a Excess from 2008	81,432.			
b Excess from 2009	68,547.			
c Excess from 2010	86,702.			
d Excess from 2011	74,965.			
e Excess from 2012				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling 
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities.					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
a	"Assets" alternative test - enter:					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(i)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter:					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)					
(3)	Largest amount of support from an exempt organization					
(4)	Gross investment income					

Part XV		Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--	--

1 Information Regarding Foundation Managers:

- a. List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
MATER DEI HIGH SCHOOL 900 N. MATER DEI DRIVE BREESE, IL 62230		SCHOOL	PURCHASE OF EDUCATIONAL SUPPLIES, EQUIPMENT, & SCHOLARSHIP FUNDS	35,784.
WESCLIN SCHOOL DISTRICT 10003 STATE RTE 160 TRENTON, IL 62293		SCHOOL	PURCHASE OF EDUCATIONAL SUPPLIES, EQUIPMENT, & SCHOLARSHIP FUNDS	35,972.
CHAKOTA THERAPEUTIC RIDING CENTER 6248 WESCLIN ROAD GERMANTOWN, IL 62245		CHARITY	PAYING FOR SOME OVERHEAD COSTS OF THE ORGANIZATION AND RENOVATING THE PROPERTY.	15,835.
Total				87,591.
b Approved for future payment				
NONE				
Total				0.

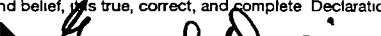
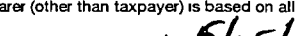
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	 Signature of officer or trustee		Date 5/15/13		Title TRUSTEE	
Paid Preparer Use Only	Print/type preparer's name RANDALL E. GANIM		Preparer's signature 		Check <input type="checkbox"/> if self-employed	
	Firm's name ▶ CLIFTONLARSONALLEN LLP		Date 4-14-13		PTIN P00159599	
	Firm's address ▶ 1 BRONZE POINTE BELLEVILLE, IL 62226				Phone no. 618-233-1200	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

DAVIS CHARITABLE FOUNDATION

Employer identification number

37-1272682

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization	Employer identification number
DAVIS CHARITABLE FOUNDATION	37-1272682

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GARY L. DAVIS P.O. BOX 125 TRENTON, IL 62293	\$ 250,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	JIM'S FORMAL WEAR COMPANY ONE TUXEDO PARK TRENTON, IL 62293	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

DAVIS CHARITABLE FOUNDATION**37-1272682****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

DAVIS CHARITABLE FOUNDATION**37-1272682****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF		RENTAL EXPENSES		STATEMENT	1
DESCRIPTION		ACTIVITY NUMBER	AMOUNT	TOTAL	
DEPRECIATION			2,544.		
- SUBTOTAL -		1		2,544.	
TOTAL RENTAL EXPENSES				2,544.	
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B				-2,544.	

FORM 990-PF		OTHER PROFESSIONAL FEES		STATEMENT	2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MERRILL LYNCH INVESTMENT ADVISORY FEES		16,266.	16,266.		0.
TO FORM 990-PF, PG 1, LN 16C		16,266.	16,266.		0.

FORM 990-PF		TAXES		STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INCOME TAXES		1,371.	15.		0.
FOREIGN TAXES		3.	3.		0.
TO FORM 990-PF, PG 1, LN 18		1,374.	18.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADVERTISING - PUBLIC NOTICE	16.	16.			0.
TO FORM 990-PF, PG 1, LN 23	16.	16.			0.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
DESCRIPTION		AMOUNT	
DIFFERENCE IN ML STOCK COSTS PRIOR YEARS		370.	
TOTAL TO FORM 990-PF, PART III, LINE 5		370.	

FORM 990-PF	DEPRECIATION OF ASSETS HELD FOR INVESTMENT			STATEMENT	6
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE	
LANDSCAPING	1,430.	48.	1,382.	1,430.	
A/C AND HEAT PUMP	3,789.	253.	3,536.	3,789.	
TRENCHING - WATER FOR PASTURE	1,045.	29.	1,016.	1,045.	
FITTINGS AND LIDS - WATER FOR PASTURE	2,211.	105.	2,106.	2,211.	
1000 GALLON SEPTIC AND DRAIN	6,995.	60.	6,935.	6,995.	
PLUMBING IMPROVEMENTS	1,123.	53.	1,070.	1,123.	
TILE FLOORING	761.	7.	754.	761.	
OFFICE REMODEL	6,720.	57.	6,663.	6,720.	
FENCING	700.	12.	688.	700.	
DRIVEWAY AND LAND IMPROVEMENTS	17,260.	288.	16,972.	17,260.	
LAND	50,909.	0.	50,909.	50,909.	
CHAKOTA PROPERTY - BUILDING	152,728.	1,632.	151,096.	152,728.	
TO 990-PF, PART II, LN 11	245,671.	2,544.	243,127.	245,671.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED MERRILL LYNCH STATEMENT	X		242,332.	262,817.
TOTAL U.S. GOVERNMENT OBLIGATIONS			242,332.	262,817.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			242,332.	262,817.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED MERRILL LYNCH STATEMENT - MUTUAL FUNDS	950,126.	973,193.
SEE ATTACHED MERRILL LYNCH STATEMENT - EQUITY	404,626.	468,911.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,354,752.	1,442,104.

FORM 990-PF	OTHER ASSETS	STATEMENT	9
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST INCOME	1,551.	1,098.	1,098.
TO FORM 990-PF, PART II, LINE 15	1,551.	1,098.	1,098.



Fiscal Statement Link Service

Total Relationship Value As Of 12/31/12 \$1,766,640.83

DAVIS CHARITABLE FOUNDATION
GARY L DAVIS
1 TUXEDO PL
TRENTON IL 62293-1437

YOUR FINANCIAL ADVISOR:
JAMES D MAHER
FA # 1006
(877) 233-2351

Your Merrill Lynch Office:
3121 N ILLINOIS ST SUITE B
SWANSEA IL 62226

For Client Service Questions Call:
1-800-MERRILL (1-800-637-7455)

ACTIVITY SUMMARY

	Fiscal Year Value 12/2012
Credits	
Sales	704,976.27
Income	61,308.17
Funds Received	0.00
Electronic Tfrs	0.00
Other Credits	0.00
Total Credits	766,284.44

Debits	
Purchases	786,105.87
Withdrawals	0.00
Electronic Tfrs	0.00
Fees	150.00
Checks	0.00
Interest Charged	0.00
Other Debits	37,898.68
Total Debits	824,154.55
Net Activity	(57,870.11)

ANNUAL PORTFOLIO SUMMARY

	Fiscal Year Value 12/31/12	Current Portfolio Cost Basis	Unrealized Gains/(Losses)
Cash/Money Accounts	60,621.99	60,621.99	0.00
CD's/Equivalents	0.00	0.00	0.00
Government Securities	262,817.46	242,332.43	20,485.03
Corporate Bonds	0.00	0.00	0.00
Municipal Bonds	0.00	0.00	0.00
Equities	468,910.93	404,625.70	64,285.23
Mut Funds/CEF/UIT	973,192.92	950,125.76	23,067.16
Options	0.00	0.00	0.00
Other	0.00	0.00	0.00
Long Market Value	1,765,543.30	1,657,705.88	107,837.42
Debit Balance	0.00	0.00	0.00
Short Market Value	0.00	0.00	0.00
Estimated Accrued Int	1,097.53	0.00	0.00
Net Portfolio Value	1,766,640.83	1,657,705.88	107,837.42

PLEASE NOTE:

	Current Year (12/12)
Interest	4,251.74
Dividends	57,056.43
Total	61,308.17
Accrued Interest Earned	0.00
Accrued Interest Paid	504.40

This fiscal year end statement is for information purposes and should be used in conjunction with your monthly statements. This statement does not reflect any pending trades or dividend reclassifications. Please consult your tax advisor regarding any tax planning and reporting requirements.



DAVIS CHARITABLE FOUNDATION



FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Price	Debit	Credit
01/10/12	Journal Entry		ML CONSULTS FEE 1Q2012		1,315.36	
04/03/12	Journal Entry		ML CONSULTS FEE 2Q2012		1,334.27	
07/03/12	Journal Entry		ML CONSULTS FEE 3Q2012		1,401.16	
10/02/12	Journal Entry		ML CONSULTS FEE 4Q2012		1,435.80	
	Net Total				5,486.59	

REALIZED CAPITAL GAIN AND LOSS SUMMARY

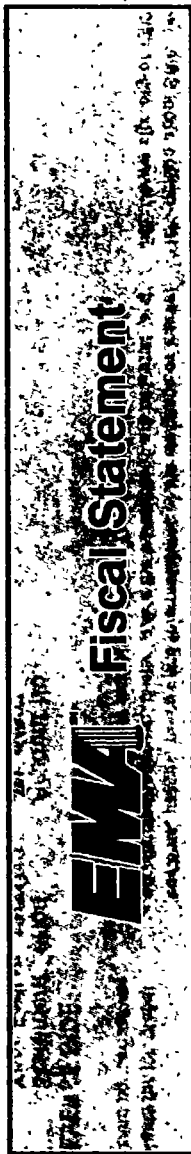
Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
1,283.0000	AMERN BALANCED FD CL C	09/29/05	12/29/11	23,324.93	22,914.38	410.55 LT
1.0000	AMERN BALANCED FD CL C	10/04/05	12/29/11	18.18	17.86	0.32 LT
80.0000	AMERN BALANCED FD CL C	12/29/05	12/29/11	1,454.40	1,428.00	26.40 LT
16.0000	AMERN BALANCED FD CL C	12/29/05	12/29/11	290.88	285.60	5.28 LT
1.0000	AMERN BALANCED FD CL C	12/30/05	12/29/11	18.17	17.76	0.41 LT
17.0000	AMERN BALANCED FD CL C	02/21/06	12/29/11	309.06	307.02	2.04 LT
1.0000	AMERN BALANCED FD CL C	02/22/06	12/29/11	18.18	18.07	0.11 LT
17.0000	AMERN BALANCED FD CL C	05/30/06	12/29/11	309.06	306.68	2.38 LT
1.0000	AMERN BALANCED FD CL C	05/31/06	12/29/11	18.18	17.93	0.25 LT
21.0000	AMERN BALANCED FD CL C	08/18/06	12/29/11	381.78	382.83	(1.05) LT
94.0000	AMERN BALANCED FD CL C	08/21/06	12/29/11	18.18	18.19	(0.01) LT
20.0000	AMERN BALANCED FD CL C	12/28/06	12/29/11	1,708.92	1,787.88	(78.96) LT
1.0000	AMERN BALANCED FD CL C	12/28/06	12/29/11	363.60	380.40	(16.80) LT
20.0000	AMERN BALANCED FD CL C	12/29/06	12/29/11	18.18	18.95	(0.77) LT
1.0000	AMERN BALANCED FD CL C	02/20/07	12/29/11	363.60	384.80	(21.20) LT
19.0000	AMERN BALANCED FD CL C	05/21/07	12/29/11	345.42	376.39	(30.97) LT
1.0000	AMERN BALANCED FD CL C	05/22/07	12/29/11	18.18	19.80	(1.62) LT
22.0000	AMERN BALANCED FD CL C	08/20/07	12/29/11	399.96	425.70	(25.74) LT
1.0000	AMERN BALANCED FD CL C	08/21/07	12/29/11	18.17	19.39	(1.22) LT
104.0000	AMERN BALANCED FD CL C	12/26/07	12/29/11	1,890.72	2,018.64	(127.92) LT
22.0000	AMERN BALANCED FD CL C	12/26/07	12/29/11	399.96	427.02	(27.06) LT
1.0000	AMERN BALANCED FD CL C	12/27/07	12/29/11	18.18	19.28	(1.10) LT
1.0000	AMERN BALANCED FD CL C	12/27/07	12/29/11	18.18	19.28	(1.10) LT

PLEASE SEE REVERSE SIDE
Page 30 of 73
Statement Period Year Ending 12/31/12
Account No. 68L-04027



Merrill Lynch

DAVIS CHARITABLE FOUNDATION



REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
36.0000	AMERN BALANCED FD CL C	02/19/08	12/29/11	654.48	653.40	1.08 LT
25.0000	AMERN BALANCED FD CL C	02/19/08	12/29/11	454.50	453.75	0.75 LT
1.0000	AMERN BALANCED FD CL C	02/20/08	12/29/11	18.17	18.17	0.01 LT
26.0000	AMERN BALANCED FD CL C	05/27/08	12/29/11	472.68	472.16	0.52 LT
27.0000	AMERN BALANCED FD CL C	08/18/08	12/29/11	490.86	470.07	20.79 LT
1.0000	AMERN BALANCED FD CL C	08/19/08	12/29/11	18.18	17.11	1.07 LT
37.0000	AMERN BALANCED FD CL C	12/19/08	12/29/11	672.66	500.98	171.68 LT
1.0000	AMERN BALANCED FD CL C	12/22/08	12/29/11	18.18	13.41	4.77 LT
33.0000	AMERN BALANCED FD CL C	02/23/09	12/29/11	599.94	404.91	195.03 LT
1.0000	AMERN BALANCED FD CL C	02/24/09	12/29/11	18.18	12.27	5.91 LT
30.0000	AMERN BALANCED FD CL C	05/27/09	12/29/11	545.40	417.30	128.10 LT
21.0000	AMERN BALANCED FD CL C	08/17/09	12/29/11	381.78	314.16	67.62 LT
1.0000	AMERN BALANCED FD CL C	08/18/09	12/29/11	18.18	14.83	3.35 LT
19.0000	AMERN BALANCED FD CL C	12/16/09	12/29/11	345.42	306.85	38.57 LT
17.0000	AMERN BALANCED FD CL C	03/08/10	12/29/11	309.06	279.99	29.07 LT
1.0000	AMERN BALANCED FD CL C	03/09/10	12/29/11	18.18	16.47	1.71 LT
18.0000	AMERN BALANCED FD CL C	06/09/10	12/29/11	327.24	282.78	44.46 LT
17.0000	AMERN BALANCED FD CL C	09/15/10	12/29/11	309.06	282.19	26.87 LT
15.0000	AMERN BALANCED FD CL C	12/27/10	12/29/11	272.70	266.70	6.00 LT
1.0000	AMERN BALANCED FD CL C	03/07/11	12/29/11	18.18	16.97	1.21 ST
17.0000	AMERN BALANCED FD CL C	03/07/11	12/29/11	309.06	314.16	(5.10) ST
1.0000	AMERN BALANCED FD CL C	06/08/11	12/29/11	18.18	18.34	(0.16) ST
17.0000	AMERN BALANCED FD CL C	06/08/11	12/29/11	309.07	309.91	(0.84) ST
18.0000	AMERN BALANCED FD CL C	09/14/11	12/29/11	327.26	312.11	15.15 ST
49,000.0000	U.S. TRSY INFLATION NOTE	01/21/11	03/28/12	63,733.58	60,865.27	2,868.31 LT
48,000.0000	U.S. TRSY INFLATION NOTE	11/14/11	03/28/12	63,122.95	62,382.28	740.67 ST
11,000.0000	U.S. TRSY INFLATION NTE	01/21/11	03/28/12	13,078.65	11,593.48	1,485.17 LT

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DAVIS CHARITABLE FOUNDATION

Fiscal Statement

FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Price	Debit	Credit
Dividends and Interest						
10/22/12	Divd Reinv	11	BLACKROCK EQTY DIVIDEND			287.23
12/14/12	Dividend		BLACKROCK EQTY DIVIDEND		287.23	
12/14/12	Reinvestment		BLACKROCK EQTY DIVIDEND			10.99
12/14/12	Lg Tm Cap Gain		BLACKROCK EQTY DIVIDEND		10.99	
12/14/12	Reinvestment		BLACKROCK EQTY DIVIDEND			
12/14/12	Divd Reinv	14	BLACKROCK EQTY DIVIDEND			
12/14/12	Divd Reinv		BLACKROCK EQTY DIVIDEND			
			Sub Total		950.64	950.64
			Net Total		9,112.34	26,650.25
Other Activity						
01/10/12	Journal Entry		PIA ADVISORY FEE		2,152.23	
02/03/12	CertIF fee		VODAFONE GROU PLC SP ADR		4.17	
03/15/12	Fgn Div Tax		BARRICK GOLD CORPORATION		3.42	
04/10/12	Journal Entry		PIA ADVISORY FEE		2,710.93	
07/10/12	Journal Entry		PIA ADVISORY FEE		2,843.28	
08/01/12	CertIF fee		VODAFONE GROU PLC SP ADR		10.40	
10/09/12	Journal Entry		PIA ADVISORY FEE		2,909.13	
			Net Total		10,633.56	

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
258.0000	SAP AG SHS	09/21/10	01/30/12	15,542.03	12,587.36	2,954.67 LT
1,099.0000	AMERN GWTH FD OF AMER C	10/31/06	01/30/12	32,530.39	35,244.93	(2,714.54) LT
37.0000	AMERN GWTH FD OF AMER C	12/19/06	01/30/12	1,095.20	1,180.30	(85.10) LT
1.0000	AMERN GWTH FD OF AMER C	12/19/06	01/30/12	29.60	31.90	(2.30) LT
1.0000	AMERN GWTH FD OF AMER C	12/20/06	01/30/12	29.60	31.83	(2.23) LT
2,862.0000	AMERN GWTH FD OF AMER C	07/03/07	01/30/12	84,715.20	99,998.27	(15,283.07) LT

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Merrill Lynch

DAVIS CHARITABLE FOUNDATION



Fiscal Statement

10/30/07
12/31/07
12/31/07

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
255.0000	AMERN GWTH FD OF AMER C	12/19/07	01/30/12	7,548.00	8,198.25	(650.25) LT
12.0000	AMERN GWTH FD OF AMER C	12/19/07	01/30/12	355.20	385.80	(30.60) LT
1.0000	AMERN GWTH FD OF AMER C	12/20/07	01/30/12	29.60	32.36	(2.76) LT
2.0000	AMERN GWTH FD OF AMER C	12/23/08	01/30/12	59.20	38.28	20.92 LT
1.0000	AMERN GWTH FD OF AMER C	12/24/08	01/30/12	29.60	19.11	10.49 LT
7.0000	AMERN GWTH FD OF AMER C	12/22/09	01/30/12	207.20	183.28	23.94 LT
3.0000	AMERN GWTH FD OF AMER C	12/22/10	01/30/12	88.81	87.71	1.10 LT
0.9520	AMERN GWTH FD OF AMER C	12/22/10	01/30/12	28.18	26.59	1.59 LT
2,650.0000	AMERN BALANCED FD CL C	08/01/05	01/30/12	49,713.99	47,991.49	1,722.50 LT
10.0000	AMERN BALANCED FD CL C	08/22/05	01/30/12	187.60	179.70	7.90 LT
340.0000	AMERN BALANCED FD CL C	09/29/05	01/30/12	6,378.40	6,072.40	306.00 LT
18.0000	AMERN BALANCED FD CL C	12/27/11	01/30/12	337.69	327.42	10.27 ST
0.7450	AMERN BALANCED FD CL C	12/27/11	01/30/12	13.98	13.06	0.92 ST
147.0000	AUTOMATIC DATA PROC	12/01/10	04/11/12	8,014.92	6,778.02	1,236.90 LT
64.0000	AUTOMATIC DATA PROC	05/24/11	04/11/12	3,489.49	3,411.67	77.82 ST
111.0000	BARRICK GOLD CORPORATION	09/22/11	04/11/12	4,562.99	5,396.79	(833.80) ST
41.0000	BARRICK GOLD CORPORATION	01/30/12	04/11/12	1,685.44	2,014.33	(328.89) ST
312.0000	CARDINAL HEALTH INC OHIO	11/18/09	04/11/12	12,808.46	9,859.20	2,949.26 LT
34.0000	CARDINAL HEALTH INC OHIO	08/13/10	04/11/12	1,395.79	1,070.54	325.25 LT
95.0000	CARDINAL HEALTH INC OHIO	01/30/12	04/11/12	3,900.02	4,036.55	(136.53) ST
36.0000	INTL BUSINESS MACHINES	07/23/08	04/11/12	7,313.40	4,660.63	2,652.77 LT
19.0000	INTL BUSINESS MACHINES	10/06/08	04/11/12	3,859.85	1,873.09	1,986.76 LT
15.0000	INTL BUSINESS MACHINES	01/20/09	04/11/12	3,047.25	1,241.25	1,806.00 LT
20.0000	INTL BUSINESS MACHINES	06/12/09	04/11/12	4,063.02	2,156.00	1,907.02 LT
160.0000	PRICE T ROWE GROUP INC	08/04/10	04/11/12	9,974.07	8,002.20	1,971.87 LT
20.0000	PRICE T ROWE GROUP INC	05/24/11	04/11/12	1,246.76	1,249.74	(2.98) ST
62.0000	PRICE T ROWE GROUP INC	01/30/12	04/11/12	3,864.96	3,596.00	268.96 ST
5,263.0000	DWS ENHNC CMDTY STRAT S	12/20/11	04/11/12	17,946.83	17,841.57	105.26 ST
1.0000	DWS ENHNC CMDTY STRAT S	01/30/12	04/11/12	3.40	3.43	(0.03) ST
0.4140	DWS ENHNC CMDTY STRAT S	01/30/12	04/11/12	1.41	1.45	(0.04) ST
1,424.0000	DWS ENHNC CMDTY STRAT S	01/30/12	04/11/12	4,855.85	4,969.76	(113.91) ST
1,571.0000	DWS ENHNC CMDTY STRAT S	01/28/11	04/11/12	18,899.12	18,129.34	769.78 LT
1.0000	ALLIANZ NFJ DIVIDEND	03/17/11	04/11/12	12.03	11.59	0.44 LT
9.0000	ALLIANZ NFJ DIVIDEND	03/17/11	04/11/12	108.27	105.20	3.07 LT
1.0000	ALLIANZ NFJ DIVIDEND	06/16/11	04/11/12	12.03	11.69	0.34 ST
13.0000	ALLIANZ NFJ DIVIDEND	06/16/11	04/11/12	156.39	151.84	4.55 ST
1.0000	ALLIANZ NFJ DIVIDEND	09/22/11	04/11/12	12.03	10.48	1.55 ST
-12.0000	ALLIANZ NFJ DIVIDEND	09/22/11	04/11/12	144.36	121.58	22.80 ST
13.0000	ALLIANZ NFJ DIVIDEND	12/22/11	04/11/12	156.39	148.71	7.68 ST
353.0000	ALLIANZ NFJ DIVIDEND	01/30/12	04/11/12	4,246.59	4,183.05	63.54 ST

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DAVIS CHARITABLE FOUNDATION

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

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1.0000	ALLIANZ NFJ DIVIDEND	03/22/12	04/11/12	12.03	11.82	0.21 ST
0.5290	ALLIANZ NFJ DIVIDEND	03/22/12	04/11/12	6.36	6.57	(0.21) ST
11.0000	ALLIANZ NFJ DIVIDEND	03/22/12	04/11/12	132.34	136.61	(4.27) ST
57.0000	AMER EXPRESS COMPANY	06/25/10	06/22/12	3,230.37	2,399.68	830.69 LT
26.0000	COSTCO WHOLESALE CRP DEL	04/20/10	06/22/12	2,363.14	1,548.82	814.32 LT
150.0000	TIFFANY & CO NEW	09/22/11	06/22/12	7,863.24	10,098.66	(2,235.42) ST
73.0000	TIFFANY & CO NEW	01/30/12	06/22/12	3,826.78	4,599.73	(772.95) ST
54.0000	WISCONSIN ENERGY CORP	02/24/10	06/22/12	2,079.32	1,320.55	758.77 LT
85.0000	AIR PRODUCTS&CHEM	10/31/11	08/13/12	7,074.33	7,364.92	(290.59) ST
22.0000	AIR PRODUCTS&CHEM	01/30/12	08/13/12	1,831.01	1,926.76	(95.75) ST
38.0000	SPDR GOLD TRUST	06/26/08	08/13/12	5,959.60	3,385.80	2,573.80 LT
224.0000	VIACOM INC NEW CL B	05/24/11	08/13/12	11,022.34	11,234.20	(211.86) LT
159.0000	VIACOM INC NEW CL B	01/30/12	08/13/12	3,346.08	3,272.16	73.92 ST
59.0000	WELLPOINT INC	09/22/11	08/13/12	8,988.62	10,122.45	(1,133.83) ST
717.0000	THORNBURG INTL VAL FD I	04/11/12	08/13/12	3,335.40	3,791.93	(456.53) ST
0.7130	THORNBURG INTL VAL FD I	06/25/12	08/13/12	18,878.60	19,043.52	(164.92) ST
5.0000	THORNBURG INTL VAL FD I	11/18/09	08/13/12	18.77	18.53	0.24 ST
337.0000	CALAMOS GROWTH FD CL I	11/18/09	08/24/12	131.66	122.00	9.66 ST
0.1020	CALAMOS GROWTH FD CL I	01/30/12	08/24/12	18,962.99	15,915.92	3,047.07 LT
0.6760	CALAMOS GROWTH FD CL I	01/28/11	08/13/12	5.73	4.81	0.92 LT
629.0000	PRUDENTIAL JENNISON	01/28/11	08/13/12	38.04	36.74	1.30 ST
1.0000	PRUDENTIAL JENNISON	01/28/11	08/13/12	8,699.07	8,466.34	232.73 LT
438.0000	PRUDENTIAL JENNISON	01/28/11	08/13/12	13.83	14.95	(1.12) LT
14.0000	PRUDENTIAL JENNISON	01/28/11	08/13/12	6,057.54	6,188.94	(131.40) LT
13.0000	PRUDENTIAL JENNISON	03/18/11	08/13/12	193.62	200.19	(6.57) LT
1.0000	PRUDENTIAL JENNISON	06/17/11	08/13/12	179.79	176.02	3.77 LT
11.0000	PRUDENTIAL JENNISON	12/16/11	08/13/12	152.12	13.48	0.35 LT
287.0000	PRUDENTIAL JENNISON	01/30/12	08/13/12	152.13	138.26	13.87 ST
1.0000	PRUDENTIAL JENNISON	03/23/12	08/13/12	3,969.21	3,822.84	146.37 ST
7.0000	PRUDENTIAL JENNISON	03/23/12	08/13/12	13.83	13.19	0.64 ST
1.0000	PRUDENTIAL JENNISON	06/22/12	08/13/12	96.81	97.58	(0.77) ST
0.4830	PRUDENTIAL JENNISON	06/22/12	08/13/12	13.83	13.62	0.21 ST
12.0000	PRUDENTIAL JENNISON	06/22/12	08/13/12	6.68	6.33	0.35 ST
198.0000	DIAGEO PLC SPSP ADR NEW	04/11/12	09/25/12	165.97	157.31	8.66 ST
112.0000	MARATHON OIL CORP	12/01/10	09/14/12	22,617.72	18,939.10	3,678.62 ST
36.0000	CATERPILLAR INC DEL	08/06/10	10/25/12	3,478.64	2,282.83	1,195.81 LT
40.0000	DIGITAL RLTY TR INC	11/18/09	10/25/12	3,001.05	2,548.01	453.04 LT
191.0000	ISHARES TRUST DOW JONES	09/02/11	10/25/12	2,539.61	1,898.15	641.46 LT
				10,990.48	9,511.78	1,478.70 LT

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EMA Fiscal Statement

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Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
189.0000	UNITED PARCEL SVC CL B	02/24/10	10/23/12	13,882.84	11,075.59	2,807.25 LT
10.0000	UNITED PARCEL SVC CL B	01/28/11	10/23/12	734.54	722.00	12.54 LT
47.0000	UNITED PARCEL SVC CL B	01/30/12	10/23/12	3,452.35	3,572.94	(120.59) ST
15.0000	VISA INC CL A SHRS	04/11/12	10/25/12	2,060.20	1,763.85	296.35 ST
165.0000	ISHARES TRUST DOW JONES	09/02/11	12/06/12	9,499.36	8,216.98	1,282.38 LT
171.0000	ISHARES TRUST DOW JONES	09/09/11	12/06/12	9,844.79	8,306.96	1,537.83 LT
84.0000	ISHARES TRUST DOW JONES	01/30/12	12/06/12	4,836.05	4,510.80	325.25 ST
34.0000	HOME DEPOT INC	08/22/12	12/06/12	2,182.56	1,755.61	426.95 ST
65.0000	ORACLE CORP \$0.01 DEL	04/11/12	12/06/12	2,082.84	1,823.93	258.91 ST
14.0000	ACE LIMITED	01/20/09	12/06/12	1,125.15	687.27	437.88 LT

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