Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation
## or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
**2012**
Open to public Inspection

**For calendar year 2012 or tax year beginning** , and ending

Name of foundation
A. D. JOHNSON FOUNDATION

**A Employer identification number** 36-6124270

Number and street (or P O box number if mail is not delivered to street address): ONE NORTH LASALLE STREET
Room/suite: 3000

**B** Telephone number 312-782-7320

City or town, state, and ZIP code: CHICAGO, IL 60602

**C** If exemption application is pending, check here ▶ [ ]

**G** Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

**D** 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

**H** Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

**I** Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,774,297.

**J** Accounting method [X] Cash [ ] Accrual [ ] Other (specify) *(Part I, column (d) must be on cash basis.)*

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

| | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|
| Revenue | 1 Contributions, gifts, grants, etc , received | | | N/A | |
| | 2 Check ▶ [X] if the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | 17. | 17. | | |
| | 4 Dividends and interest from securities | 38,645. | 38,645. | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 47,698. | | | |
| | b Gross sales price for all assets on line 6a 910,101. | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 47,698. | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) | | | | |
| | 11 Other income | | | | |
| | 12 **Total.** Add lines 1 through 11 | 86,360. | 86,360. | | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc | 0. | 0. | | 0. |
| | 14 Other employee salaries and wages | | | | |
| | 15 Pension plans, employee benefits | | | | |
| | 16a Legal fees STMT 1 | 9,425. | 7,069. | | 2,356. |
| | b Accounting fees STMT 2 | 9,240. | 6,930. | | 2,310. |
| | c Other professional fees STMT 3 | 13,999. | 13,999. | | 0. |
| | 17 Interest | | | | |
| | 18 Taxes STMT 4 | 1,299. | 299. | | 0. |
| | 19 Depreciation and depletion | | | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings | | | | |
| | 22 Printing and publications | | | | |
| | 23 Other expenses STMT 5 | 197. | 129. | | 43. |
| | 24 **Total operating and administrative expenses.** Add lines 13 through 23 | 34,160. | 28,426. | | 4,709. |
| | 25 Contributions, gifts, grants paid | 150,000. | | | 150,000. |
| | 26 **Total expenses and disbursements.** Add lines 24 and 25 | 184,160. | 28,426. | | 154,709. |
| | 27 Subtract line 26 from line 12 | | | | |
| | a Excess of revenue over expenses and disbursements | <97,800.> | | | |
| | b **Net investment income** (if negative, enter -0-) | | 57,934. | | |
| | c **Adjusted net income** (if negative, enter -0-) | | | N/A | |

RECEIVED
MAY 2 0 2013
OGDEN, UT

SCANNED MAY 2 1 2013

223501 12-05-12 LHA **For Paperwork Reduction Act Notice, see instructions.** Form **990-PF** (2012)



914

| **Part II** Balance Sheets | Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year (a) Book Value | End of year (b) Book Value | End of year (c) Fair Market Value |
|---|---|---|---|---|
| Assets | 1 Cash - non-interest-bearing | 12,836. | 2,975. | 2,975. |
| | 2 Savings and temporary cash investments | 130,051. | 70,486. | 70,486. |
| | 3 Accounts receivable ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 4 Pledges receivable ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | |
| | 7 Other notes and loans receivable ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments - U S and state government obligations STMT 6 | 261,423. | 258,949. | 253,669. |
| | b Investments - corporate stock STMT 7 | 1,088,487. | 955,091. | 1,070,864. |
| | c Investments - corporate bonds STMT 8 | 132,905. | 131,171. | 127,309. |
| | 11 Investments - land, buildings, and equipment basis ▶ | | | |
| | Less accumulated depreciation ▶ | | | |
| | 12 Investments - mortgage loans | | | |
| | 13 Investments - other STMT 9 | 131,376. | 240,604. | 248,840. |
| | 14 Land, buildings, and equipment basis ▶ | | | |
| | Less accumulated depreciation ▶ | | | |
| | 15 Other assets (describe ▶ STATEMENT 10) | 152. | 154. | 154. |
| | 16 **Total assets** (to be completed by all filers) | 1,757,230. | 1,659,430. | 1,774,297. |
| Liabilities | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable | | | |
| | 22 Other liabilities (describe ▶ ) | | | |
| | 23 **Total liabilities** (add lines 17 through 22) | 0. | 0. | |
| Net Assets or Fund Balances | **Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.** | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | **Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.** | | | |
| | 27 Capital stock, trust principal, or current funds | 1,757,230. | 1,659,430. | |
| | 28 Paid-in or capital surplus, or land, bldg , and equipment fund | 0. | 0. | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | 0. | 0. | |
| | 30 **Total net assets or fund balances** | 1,757,230. | 1,659,430. | |
| | 31 **Total liabilities and net assets/fund balances** | 1,757,230. | 1,659,430. | |

## Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 1,757,230. |
| 2 | Enter amount from Part I, line 27a | 2 | <97,800.> |
| 3 | Other increases not included in line 2 (itemize) ▶ | 3 | 0. |
| 4 | Add lines 1, 2, and 3 | 4 | 1,659,430. |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 | 0. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 1,659,430. |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo , day, yr ) | (d) Date sold (mo , day, yr ) |
|---|---|---|---|---|
| 1a | | | | |
| b | SEE ATTACHED STATEMENT | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | 910,101. | | 862,403. | 47,698. |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | 47,698. |

| | | | |
|---|---|---|---|
| 2 Capital gain net income or (net capital loss) | If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 | 2 | 47,698. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c)<br>If (loss), enter -0- in Part I, line 8 | | 3 | N/A |

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|---|---|---|---|
| 2011 | 153,939. | 1,976,305. | .077892 |
| 2010 | 153,650. | 2,014,068. | .076288 |
| 2009 | 158,786. | 1,922,108. | .082610 |
| 2008 | 153,456. | 2,342,685. | .065504 |
| 2007 | 152,796. | 2,666,074. | .057311 |

| | | |
|---|---|---|
| 2 Total of line 1, column (d) | 2 | .359605 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .071921 |
| 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 | 4 | 1,828,054. |
| 5 Multiply line 4 by line 3 | 5 | 131,475. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 579. |
| 7 Add lines 5 and 6 | 7 | 132,054. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 154,709. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

| | | | |
|---|---|---|---|
| 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1 | | | |
| Date of ruling or determination letter ______ **(attach copy of letter if necessary-see instructions)** | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b | | 1 | 579. |
| c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | 2 | 0. |
| 3 Add lines 1 and 2 | | 3 | 579. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | 4 | 0. |
| 5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0- | | 5 | 579. |
| 6 Credits/Payments | | | |
| a 2012 estimated tax payments and 2011 overpayment credited to 2012 | 6a 1,392. | | |
| b Exempt foreign organizations - tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments Add lines 6a through 6d | | 7 | 1,392. |
| 8 Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached | | 8 | |
| 9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | | 9 | |
| 10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | | 10 | 813. |
| 11 Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ | 813. **Refunded** ▶ | 11 | 0. |

**Part VII-A Statements Regarding Activities**

| | | Yes | No |
|---|---|---|---|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | X |
| b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | 1b | | X |
| *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.* | | | |
| c Did the foundation file **Form 1120-POL** for this year? | 1c | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0. | | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0. | | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.* | 2 | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | X |
| 4a Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | X |
| b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A | 4b | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.* | 5 | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | X | |
| 7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.* | 7 | X | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL | | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* | 8b | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV* | 9 | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10 | | X |

**Part VII-A Statements Regarding Activities** *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |

Website address ▶ N/A

14 The books are in care of ▶ HERBERT J. THEISEN Telephone no ▶312-782-7320

Located at ▶1 N. LASALLE ST., STE 3000, CHICAGO, IL ZIP+4 ▶60602

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

| | | | Yes | No |
|---|---|---|---|---|
| 16 | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶ | | | |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

| | | | Yes | No |
|---|---|---|---|---|
| | **File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.** | | | |
| 1a | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No | | | |
| | (6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) ☐ Yes ☒ No | | | |
| b | If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No | | | |
| | If "Yes," list the years ▶ ____, ____, ____, ____ | | | |
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions ) N/A | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____ | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No | | | |
| b | If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)* N/A | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? | 4b | | X |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

| | | | | |
|---|---|---|---|---|
| **5a** During the year did the foundation pay or incur any amount to | | | | |
| **(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | ☐ Yes ☒ No | | | |
| **(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | ☐ Yes ☒ No | | | |
| **(3)** Provide a grant to an individual for travel, study, or other similar purposes? | ☐ Yes ☒ No | | | |
| **(4)** Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? | ☐ Yes ☒ No | | | |
| **(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | ☐ Yes ☒ No | | | |
| **b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? | N/A | **5b** | | |
| Organizations relying on a current notice regarding disaster assistance check here | ▶ ☐ | | | |
| **c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A | ☐ Yes ☐ No | | | |
| *If "Yes," attach the statement required by Regulations section 53.4945-5(d).* | | | | |
| **6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | ☐ Yes ☒ No | | | |
| **b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | **6b** | | X |
| *If "Yes" to 6b, file Form 8870* | | | | |
| **7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | ☐ Yes ☒ No | | | |
| **b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? | N/A | **7b** | | |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| MARTHA C. JOHNSON<br>1108 MT. PLEASANT<br>WINNETKA, IL 60093 | VICE PRES/SECRETARY/TREASU<br>2.00 | 0. | 0. | 0. |
| DIANE T. JOHNSON<br>5250 N.E. 28TH AVE<br>FT LAUDERDALE, FL 33308 | PRESIDENT<br>2.00 | 0. | 0. | 0. |
| HERBERT J. THEISEN<br>1 N. LASALLE, SUITE 3000<br>CHICAGO, IL 60602 | ASST. SEC/GEN COUNS<br>3.00 | 0. | 0. | 0. |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ▶ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

| (a) Name and address of each person paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| **Total** number of others receiving over $50,000 for professional services ▶ | | 0 |

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
|---|---|
| 1 N/A | 0. |
| 2 | |
| 3 | |
| 4 | |

**Part IX-B Summary of Program-Related Investments**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|---|---|
| 1 N/A | 0. |
| 2 | |
| All other program-related investments See instructions<br>3 N/A | 0. |
| **Total.** Add lines 1 through 3 ▶ | 0. |

Form **990-PF** (2012)

223561
12-05-12

## Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions )

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes | | |
| a | Average monthly fair market value of securities | 1a | 1,710,842. |
| b | Average of monthly cash balances | 1b | 145,050. |
| c | Fair market value of all other assets | 1c | |
| d | **Total** (add lines 1a, b, and c) | 1d | 1,855,892. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 1,855,892. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 27,838. |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 1,828,054. |
| 6 | **Minimum investment return.** Enter 5% of line 5 | 6 | 91,403. |

## Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part )

| | | | |
|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | 1 | 91,403. |
| 2a | Tax on investment income for 2012 from Part VI, line 5 2a 579. | | |
| b | Income tax for 2012 (This does not include the tax from Part VI ) 2b | | |
| c | Add lines 2a and 2b | 2c | 579. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 90,824. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 90,824. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 90,824. |

## Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| a | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1a | 154,709. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 154,709. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b | 5 | 579. |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 154,130. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

| | (a) Corpus | (b) Years prior to 2011 | (c) 2011 | (d) 2012 |
|---|---|---|---|---|
| 1 Distributable amount for 2012 from Part XI, line 7 | | | | 90,824. |
| 2 Undistributed income, if any, as of the end of 2012 | | | | |
| a Enter amount for 2011 only | | | 0. | |
| b Total for prior years ______, ______, ______ | | 0. | | |
| 3 Excess distributions carryover, if any, to 2012 | | | | |
| a From 2007 6,514. | | | | |
| b From 2008 37,092. | | | | |
| c From 2009 63,301. | | | | |
| d From 2010 54,467. | | | | |
| e From 2011 56,436. | | | | |
| f **Total** of lines 3a through e | 217,810. | | | |
| 4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 154,709. | | | | |
| a Applied to 2011, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2012 distributable amount | | | | 90,824. |
| e Remaining amount distributed out of corpus | 63,885. | | | |
| 5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 **Enter the net total of each column as indicated below:** | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 281,695. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr | | | 0. | |
| f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 | 6,514. | | | |
| 9 **Excess distributions carryover to 2013** Subtract lines 7 and 8 from line 6a | 275,181. | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2008 37,092. | | | | |
| b Excess from 2009 63,301. | | | | |
| c Excess from 2010 54,467. | | | | |
| d Excess from 2011 56,436. | | | | |
| e Excess from 2012 63,885. | | | | |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | |
|---|---|---|---|---|---|
| | (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | (e) Total |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

**Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2) )

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| *a Paid during the year* | | | | |
| CYSTIC FIBROSIS GOLD COAST GUILD-3443 NORTHWEST 55TH ST, FT. LAUDERDALE, FL | NONE | PUBLIC | MEDICAL RESEARCH-RESEARCH UNIT | 30,000. |
| HENDERSON MENTAL HEALTH CENTER<br>4740 N STATE RD 7, #201<br>LAUDERDALE LAKES, FL 33319 | NONE | PUBLIC | MENTAL HEALTH-GENERAL FUND | 15,000. |
| JUNIOR ACHIEVEMENT OF SOUTH FLORIDA<br>2335 E. ATLANTIC BLVD. #200<br>POMPANO BEACH, FL 33062 | NONE | PUBLIC | EDUCATION-GENERAL FUND | 30,000. |
| LINCOLNWOOD POLICE FOUNDATION<br>6900 N. LINCOLN AVE.<br>LINCOLNWOOD, IL 60712 | NONE | PUBLIC | EDUCATION & PUBLIC SAFETY-GENERAL FUND | 5,000. |
| MIDWEST PALLIATIVE & HOSPICE CARE CTR-2050 CLAIRE COURT, GLENVIEW, IL 60025 | NONE | PUBLIC | MEDICAL-TERMINALLY ILL | 25,000. |
| **Total** SEE CONTINUATION SHEET(S) | | | ▶ 3a | 150,000. |
| *b Approved for future payment* | | | | |
| NONE | | | | |
| | | | | |
| | | | | |
| **Total** | | | ▶ 3b | 0. |

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income |
|---|---|---|---|---|---|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| 1 Program service revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 17. | |
| 4 Dividends and interest from securities | | | 14 | 38,645. | |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 47,698. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | 0. | | 86,360. | 0. |

13 Total. Add line 12, columns (b), (d), and (e) 13 86,360.

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) |
|---|---|
| | N/A |

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | N/A | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| N/A | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Herbert Theiser 5-14-13 DIRECTOR + GEN'L COUNSEL

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

**Paid Preparer Use Only**

| Print/Type preparer's name | Preparer's signature | Date | Check ☐ if self-employed | PTIN |
|---|---|---|---|---|
| KATHERINE L KILCOYNE | Katherine Kilcoyne | 5-14-13 | | P00854208 |
| Firm's name ▶ LEVINE KILCOYNE SMITH LLP | | | Firm's EIN ▶ 36-2265712 | |
| Firm's address ▶ 122 S. MICHIGAN AVE., SUITE 1090 CHICAGO, IL 60603 | | | Phone no (312) 986-8600 | |

**Part IV** **Capital Gains and Losses for Tax on Investment Income**

| | (a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo , day, yr ) | (d) Date sold (mo , day, yr ) |
|---|---|---|---|---|
| 1a | SEE ATTACHED SCHEDULE | P | VARIOUS | VARIOUS |
| b | SEE ATTACHED SCHEDULE | P | VARIOUS | VARIOUS |
| c | SEE ATTACHED SCHEDULE | P | VARIOUS | VARIOUS |
| d | SEE ATTACHED SCHEDULE | P | VARIOUS | VARIOUS |
| e | SEE ATTACHED SCHEDULE | P | VARIOUS | VARIOUS |
| f | CAPITAL GAINS DIVIDENDS | | | |
| g | | | | |
| h | | | | |
| i | | | | |
| j | | | | |
| k | | | | |
| l | | | | |
| m | | | | |
| n | | | | |
| o | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | 130,686. | | 129,891. | 795. |
| b | 54,628. | | 52,846. | 1,782. |
| c | 14,312. | | 12,568. | 1,744. |
| d | 586,077. | | 541,312. | 44,765. |
| e | 120,000. | | 125,786. | <5,786.> |
| f | 4,398. | | | 4,398. |
| g | | | | |
| h | | | | |
| i | | | | |
| j | | | | |
| k | | | | |
| l | | | | |
| m | | | | |
| n | | | | |
| o | | | | |

| | Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-") |
|---|---|---|---|---|
| | (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| a | | | | 795. |
| b | | | | 1,782. |
| c | | | | 1,744. |
| d | | | | 44,765. |
| e | | | | <5,786.> |
| f | | | | 4,398. |
| g | | | | |
| h | | | | |
| i | | | | |
| j | | | | |
| k | | | | |
| l | | | | |
| m | | | | |
| n | | | | |
| o | | | | |

| | | | |
|---|---|---|---|
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 } | 2 | 47,698. |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 | 3 | N/A |

223591
05-01-12

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| MUSIC INSTITUTE OF CHICAGO, 517 GREEN BAY ROAD, WILMETTE, IL 60091 | NONE | PUBLIC | EDUCATION-GENERAL FUND | 5,000. |
| NORTH SHORE UNIVERSITY HEALTH SYSTEM FOUNDATION<br>1033 UNIVERSITY PLACE-#450<br>EVANSTON, IL 60201 | NONE | PUBLIC | MEDICAL-REHABILITATION UNIT | 10,000. |
| RAVINIA FESTIVAL INC.-418 SHERIDAN ROAD, HIGHLAND PARK, IL 60035 | NONE | PUBLIC | CULTURAL ARTS-ANNUAL FUND | 10,000. |
| ST. MATTHEW'S EPISCOPAL CHURCH, 243 BARROW ST., HOUMA, LA 70361 | NONE | PUBLIC | RELIGIOUS-GENERAL FUND | 10,000. |
| THE THOMAS M. COOLEY LAW SCHOOL-300 S. CAPITOL AVENUE, LANSING, MI 48901 | NONE | PUBLIC | EDUCATION-GENERAL FUND | 10,000. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total from continuation sheets | | | | 45,000. |

223631
05-01-12

FORM 990-PF LEGAL FEES STATEMENT 1

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| TEWS, THEISEN & THEISEN-LEGAL SERVICES INCLUDING FNDN MANAGEMENT | 9,425. | 7,069. | | 2,356. |
| TO FM 990-PF, PG 1, LN 16A | 9,425. | 7,069. | | 2,356. |

FORM 990-PF ACCOUNTING FEES STATEMENT 2

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| LEVINE HAHN KILCOYNE LLP-PREPARATION OF ACCOUNTING RECORDS & | 9,240. | 6,930. | | 2,310. |
| WORKSHEETS,FORM 990-PF FOR STATE & FED FILING & SUNDRY CONSULTATION | 0. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 16B | 9,240. | 6,930. | | 2,310. |

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| JPMORGAN CHASE BANK - INVESTMENT MANAGEMENT SERVICES | 13,892. | 13,892. | | 0. |
| SPDR GOLD TRUST | 107. | 107. | | 0. |
| TO FORM 990-PF, PG 1, LN 16C | 13,999. | 13,999. | | 0. |

FORM 990-PF | TAXES | STATEMENT 4

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| 2012 ESTIMATED EXCISE TAX PAYMENTS | 1,000. | 0. | | 0. |
| 2012 FOREIGN TAX PAID | 299. | 299. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 1,299. | 299. | | 0. |

FORM 990-PF | OTHER EXPENSES | STATEMENT 5

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| SHIPPING EXPENSE | 172. | 129. | | 43. |
| SECRETARY OF STATE - FILING FEE | 10. | 0. | | 0. |
| ILLINOIS CHARITABLE ORGANIZATION FILING FEE | 15. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 23 | 197. | 129. | | 43. |

FORM 990-PF | U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS | STATEMENT 6

| DESCRIPTION | U.S. GOV'T | OTHER GOV'T | BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|---|---|
| TREASURY NOTES | X | | 258,949. | 253,669. |
| TOTAL U.S. GOVERNMENT OBLIGATIONS | | | 258,949. | 253,669. |
| TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS | | | | |
| TOTAL TO FORM 990-PF, PART II, LINE 10A | | | 258,949. | 253,669. |

| FORM 990-PF | CORPORATE STOCK | STATEMENT 7 |
|---|---|---|

| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|
| SEE SCHEDULE ATTACHED | 955,091. | 1,070,864. |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 955,091. | 1,070,864. |

| FORM 990-PF | CORPORATE BONDS | STATEMENT 8 |
|---|---|---|

| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|
| SEE SCHEDULE ATTACHED | 131,171. | 127,309. |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 131,171. | 127,309. |

| FORM 990-PF | OTHER INVESTMENTS | STATEMENT 9 |
|---|---|---|

| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|---|
| SEE SCHEDULE ATTACHED | COST | 240,604. | 248,840. |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 240,604. | 248,840. |

| FORM 990-PF | OTHER ASSETS | STATEMENT 10 |
|---|---|---|

| DESCRIPTION | BEGINNING OF YR BOOK VALUE | END OF YEAR BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|---|
| DIVIDENDS RECEIVABLE | 1,255. | 1,153. | 1,153. |
| INVESTMENT COST ADJUSTMENT-RETURN OF CAPITAL | <1,149.> | <1,308.> | <1,308.> |
| ACCRUED INTEREST PAID | 46. | 309. | 309. |
| TO FORM 990-PF, PART II, LINE 15 | 152. | 154. | 154. |

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

COMMITTEE ON CHARITIES, A.D. JOHNSON FOUNDATION,
ONE NORTH LASALLE ST., STE 3000
CHICAGO, IL 60602

TELEPHONE NUMBER

(312)782-7320

FORM AND CONTENT OF APPLICATIONS

NO SPECIFIC FORM IS REQUIRED, BUT INFORMATION SUBMITTED SHOULD BE SUFFICIENT TO SHOW THAT APPLICANT QUALIFIES. SEE ANSWER 2D BELOW.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

RESTRICTIONS CONTAINED IN THE FOUNDATION'S ARTICLES OF INCORPORATION. SEE EXHIBIT ATTACHED.

A.D. JOHNSON FOUNDATION

36-6124270

FORM 990-PF

## PART XV - SUPPLEMENTARY INFORMATION

### LINE 2(d) - RESTRICTIONS OR LIMITATIONS ON AWARDS

The Articles of Incorporation of the A.D. Johnson Foundation provide in part as follows:

The purpose or purposes for which the corporation is organized are:

To distribute funds at one time, or from time to time exclusively in aid of such religious, charitable, scientific, literary or educational purposes or for the prevention of cruelty to children or animals as shall be in furtherance of the public welfare and tend to promote the well-being of mankind, provided, however, that such distributions of said principal or net income thereof or both shall only be made if all of the following conditions are fulfilled:

> (a) Distributions may be made only to organizations, each of which shall be a corporation, trust or community chest, fund or foundation, (i) created or organized in the United States or in any possession thereof or under the law of the United States or of any State or Territory or of any possession of the United States, (ii) organized and operated exclusively for religious, charitable, scientific, literary or educational purposes, or for the prevention of cruelty to children or animals, (iii) no part of the net earnings of which inures to the benefit of any private shareholder or individual; (iv) and no substantial part of the activities of which are carrying on propaganda, or otherwise attempting to influence legislation . . . .

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| ABBOTT LABORATORIES | ABT 002824100 | | Various 10/18/12 | 4 000 | 263 86 | 278.47 | | -14 61 |
| ABBOTT LABORATORIES | ABT 002824100 | | Various 10/18/12 | 16 000 | 1,046 99 | 1,052 47 | | -5 48 |
| ABBOTT LABORATORIES | ABT 002824100 | | 04/26/12 10/18/12 | 3 000 | 196 62 | 185.72 | | 10 90 |
| ABBOTT LABORATORIES | ABT 002824100 | | Various 10/18/12 | 16 000 | 1,050.63 | 974 26 | | 76 37 |
| ADT CORPORATION | ADT- 00101J106 | | 06/15/12 10/04/12 | 4.000 | 154 01 | 139 08 | | 14 93 |
| ADT CORPORATION | ADT- 00101J106 | | 06/15/12 10/05/12 | 1 000 | 37 74 | 34.77 | | 2 97 |
| ALTERA CORP | ALTR 021441100 | | Various 10/26/12 | 33 000 | 1,001 19 | 1,264 68 | | -263 49 |
| ALTERA CORP | ALTR 021441100 | | Various 11/07/12 | 10 000 | 306.49 | 380.16 | | -73 67 |
| ALTERA CORP | ALTR 021441100 | | 04/13/12 12/14/12 | 15.000 | 493 38 | 566.58 | | -73 20 |
| ALTERA CORP | ALTR 021441100 | | 04/16/12 12/14/12 | 11 000 | 363 98 | 415 16 | | -51 18 |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

A D JOHNSON FOUNDATION PCIAA
Account Number. V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| AMAZON COM INC | AMZN 023135106 | | 08/10/11 04/09/12 | 1 000 | 192 12 | 198 90 | | -6 78 |
| AMERIPRISE FINANCIAL INC | AMP 03076C106 | | 02/09/12 06/01/12 | 13 000 | 598 32 | 705 84 | | -107 52 |
| AMERIPRISE FINANCIAL INC | AMP 03076C106 | | 02/09/12 06/04/12 | 6.000 | 273.47 | 325 77 | | -52 30 |
| AMERIPRISE FINANCIAL INC | AMP 03076C106 | | 02/09/12 06/04/12 | 6 000 | 274.66 | 325 77 | | -51 11 |
| ARBITRAGE FUNDS - I CL I | ARBN 03875R205 | | 12/20/12 12/19/12 | 13.655 | 173.28 | 173 15 | | 13 |
| AUTOZONE INC | AZO 053332102 | | 08/19/11 08/03/12 | 1 000 | 367 51 | 290 29 | | 77.22 |
| BAKER HUGHES INC | BHI 057224107 | | 11/10/11 02/10/12 | 21 000 | 1,017.85 | 1,200.87 | | -183.02 |
| BROADCOM CORP CL A | BRCM 111320107 | | 06/14/11 01/06/12 | 22 000 | 644 71 | 731 24 | | -86 53 |
| CAMERON INTERNATIONAL CORPORATION | CAM 13342B105 | | 02/10/12 07/18/12 | 7 000 | 315 21 | 397.73 | | -82 52 |
| CAMERON INTERNATIONAL CORPORATION | CAM 13342B105 | | 02/10/12 07/18/12 | 7.000 | 315 09 | 397 73 | | -82 64 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| CAMERON INTERNATIONAL CORPORATION | CAM 13342B105 | | 10/19/12 11/07/12 | 8 000 | 413 11 | 442 57 | | -29 46 |
| CAMPBELL SOUP COMPANY | CPB 134429109 | | 07/12/11 04/12/12 | 8 000 | 264.91 | 278 26 | | -13 35 |
| CAMPBELL SOUP COMPANY | CPB 134429109 | | 07/12/11 04/13/12 | 8 000 | 264 60 | 278 26 | | -13 66 |
| CAPITAL ONE FINANCIAL CORP | COF 14040H105 | | 12/05/11 10/22/12 | 3 000 | 179 96 | 141 03 | | 38.93 |
| CAPITAL ONE FINANCIAL CORP | COF 14040H105 | | 12/05/11 10/22/12 | 9.000 | 539 47 | 423.10 | | 116 37 |
| CAPITAL ONE FINANCIAL CORP | COF 14040H105 | | 12/05/11 10/23/12 | 1 000 | 59 61 | 47 01 | | 12 60 |
| CAPITAL ONE FINANCIAL CORP | COF 14040H105 | | 12/05/11 10/23/12 | 2 000 | 119.12 | 94.02 | | 25 10 |
| CAPITAL ONE FINANCIAL CORP | COF 14040H105 | | 12/05/11 10/23/12 | 3.000 | 177 29 | 141 04 | | 36 25 |
| CAPITAL ONE FINANCIAL CORP | COF 14040H105 | | 12/05/11 10/23/12 | 2 000 | 119.06 | 94 02 | | 25 04 |
| CAPITAL ONE FINANCIAL CORP | COF 14040H105 | | 12/05/11 10/23/12 | 4 000 | 237 85 | 188 05 | | 49.80 |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| CAREFUSION CORPORATION | CFN 14170T101 | | Various 11/07/12 | 5 000 | 134.59 | 140 07 | | -5 48 |
| CARNIVAL CORPORATION | CCL 143658300 | | 12/27/11 02/28/12 | 3 000 | 89 83 | 100 08 | | -10 25 |
| CARNIVAL CORPORATION | CCL 143658300 | | 12/27/11 02/28/12 | 5 000 | 149.86 | 166 80 | | -16 94 |
| CARNIVAL CORPORATION | CCL 143658300 | | Various 02/28/12 | 8 000 | 238.43 | 263 84 | | -25.41 |
| CARNIVAL CORPORATION | CCL 143658300 | | 08/09/11 02/28/12 | 3 000 | 89 88 | 90 98 | | -1 10 |
| CARNIVAL CORPORATION | CCL 143658300 | | 08/09/11 02/28/12 | 5 000 | 149 27 | 151 62 | | -2 35 |
| CARNIVAL CORPORATION | CCL 143658300 | | 08/10/11 02/29/12 | 11 000 | 332 34 | 330 45 | | 1 89 |
| CARNIVAL CORPORATION | CCL 143658300 | | 09/07/12 12/12/12 | 3.000 | 113.89 | 110 84 | | 3 05 |
| CARNIVAL CORPORATION | CCL 143658300 | | 09/07/12 12/13/12 | 3 000 | 113.61 | 110 84 | | 2 77 |
| CARNIVAL CORPORATION | CCL 143658300 | | 09/07/12 12/14/12 | 1.000 | 37.78 | 36 95 | | 83 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

A D JOHNSON FOUNDATION PCIAA
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| CARNIVAL CORPORATION | CCL 143658300 | | 09/07/12 12/17/12 | 1 000 | 38.02 | 36 95 | | 1 07 |
| CARNIVAL CORPORATION | CCL 143658300 | | 09/07/12 12/17/12 | 2 000 | 77 08 | 73 89 | | 3 19 |
| CARNIVAL CORPORATION | CCL 143658300 | | Various 12/17/12 | 4 000 | 152.33 | 147 74 | | 4.59 |
| CARNIVAL CORPORATION | CCL 143658300 | | 09/26/12 12/17/12 | 5.000 | 192 39 | 184.48 | | 7 91 |
| CARNIVAL CORPORATION | CCL 143658300 | | Various 12/18/12 | 10 000 | 389 21 | 368 71 | | 20 50 |
| CARNIVAL CORPORATION | CCL 143658300 | | 09/10/12 12/18/12 | 3 000 | 117.56 | 110.43 | | 7 13 |
| CARNIVAL CORPORATION | CCL 143658300 | | 09/10/12 12/18/12 | 2 000 | 78.16 | 73 62 | | 4 54 |
| CARNIVAL CORPORATION | CCL 143658300 | | Various 12/18/12 | 12 000 | 470 85 | 441.73 | | 29 12 |
| CBS CORP CLASS B W/I | CBS 124857202 | | Various 09/26/12 | 40.000 | 1,425 82 | 945 77 | | 480 05 |
| CISCO SYSTEMS INC | CSCO 17275R102 | | 12/15/11 07/11/12 | 26 000 | 426 88 | 469 69 | | -42 81 |

J.P. Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| CME GROUP INC CLASS A COMMON STOCK | CME 12572Q105 | | 02/14/12 11/07/12 | 8 000 | 444 79 | 462.50 | | -17 71 |
| COCA-COLA CO | KO 191216100 | | 11/08/11 02/03/12 | 31 000 | 2,113 45 | 2,120 02 | | -6.57 |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A | CTSH 192446102 | | Various 08/03/12 | 8.000 | 460 15 | 488 41 | | -28.26 |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A | CTSH 192446102 | | 05/07/12 08/03/12 | 3 000 | 171 70 | 175.02 | | -3 32 |
| COMCAST CORP CL A | CMCS 20030N101 | | 05/24/12 11/07/12 | 5 000 | 182 39 | 144 42 | | 37 97 |
| COVIDIEN PLC NEW | COV G2554F113 | | 07/27/12 10/26/12 | 2 000 | 109.76 | 109 64 | | 12 |
| COVIDIEN PLC NEW | COV G2554F113 | | 07/27/12 10/31/12 | 2 000 | 109 84 | 109 64 | | 20 |
| COVIDIEN PLC NEW | COV G2554F113 | | 12/27/11 11/02/12 | 1 000 | 55 92 | 45 97 | | 9.95 |
| COVIDIEN PLC NEW | COV G2554F113 | | 12/27/11 11/05/12 | 1 000 | 55 55 | 45 97 | | 9 58 |
| COVIDIEN PLC NEW | COV G2554F113 | | 12/27/11 11/06/12 | 1 000 | 55 83 | 45 97 | | 9 86 |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| CSX CORP | CSX<br>126408103 | | 05/29/12<br>11/07/12 | 10 000 | 203 29 | 215 87 | | -12.58 |
| CSX CORP | CSX<br>126408103 | | 05/29/12<br>12/04/12 | 3 000 | 58 63 | 64 68 | | -6.05 |
| CSX CORP | CSX<br>126408103 | | Various<br>12/04/12 | 12.000 | 235 55 | 257 86 | | -22 31 |
| CSX CORP | CSX<br>126408103 | | 05/25/12<br>12/05/12 | 4 000 | 79.24 | 85.89 | | -6 65 |
| CVS CAREMARK CORPORATION | CVS<br>126650100 | | 01/09/12<br>06/22/12 | 17 000 | 776 89 | 710.72 | | 66.17 |
| CVS CAREMARK CORPORATION | CVS<br>126650100 | | 01/09/12<br>06/22/12 | 3.000 | 137 25 | 125 42 | | 11 83 |
| DARDEN RESTAURANTS INC | DRI<br>237194105 | | 10/05/11<br>02/21/12 | 20.000 | 1,019 29 | 866 41 | | 152 88 |
| DOMINION RESOURCES INC VA | D<br>25746U109 | | 10/14/11<br>02/21/12 | 5 000 | 250 76 | 251.98 | | -1 22 |
| DOMINION RESOURCES INC VA | D<br>25746U109 | | 10/14/11<br>02/21/12 | 23 000 | 1,154 01 | 1,159 11 | | -5 10 |
| EATON VANCE FLOATING-RATE ADVANTAGE I | EIFA<br>277923637 | | 05/16/12<br>06/29/12 | 1,732 423 | 18,814 11 | 18,952.71 | | -138 60 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number: V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| EOG RESOURCES INC | EOG 26875P101 | | Various 11/05/12 | 3 000 | 348.74 | 340.32 | | 8 42 |
| EOG RESOURCES INC | EOG 26875P101 | | 09/07/12 11/05/12 | 1 000 | 116 16 | 112 62 | | 3 54 |
| EQT CORPORATION | EQT 26884L109 | | Various 07/12/12 | 23 000 | 1,215.75 | 1,203 68 | | 12 07 |
| EXXON MOBIL CORP | XOM 30231G102 | | 01/19/12 06/21/12 | 7 000 | 577 10 | 607 07 | | -29 97 |
| EXXON MOBIL CORP | XOM 30231G102 | | 01/19/12 07/27/12 | 9.000 | 775 93 | 780.52 | | -4 59 |
| EXXON MOBIL CORP | XOM 30231G102 | | 01/19/12 09/07/12 | 10 000 | 897 48 | 867 25 | | 30.23 |
| EXXON MOBIL CORP | XOM 30231G102 | | 01/19/12 09/13/12 | 3 000 | 273 84 | 260.18 | | 13 66 |
| FREEPORT-MCMORAN COPPER & GOLD INC CL B | FCX 35671D857 | | 01/26/12 11/07/12 | 5 000 | 196 19 | 236 82 | | -40 63 |
| FREEPORT-MCMORAN COPPER & GOLD INC CL B | FCX 35671D857 | | Various 12/05/12 | 30 000 | 983 97 | 1,333 71 | | -349 74 |
| FREEPORT-MCMORAN COPPER & GOLD INC CL B | FCX 35671D857 | | 03/20/12 12/05/12 | 3 000 | 98.71 | 117 05 | | -18 34 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| GENERAL ELECTRIC CO | GE 369604103 | | 09/16/11 06/15/12 | 109.000 | 2,158 74 | 1,772 98 | | 385 76 |
| GLOBAL PAYMENTS INC | GPN 37940X102 | | Various 01/23/12 | 25.000 | 1,201 20 | 1,206 55 | | -5 35 |
| GOLDMAN SACHS GROUP INC | GS 38141G104 | | 01/26/12 11/08/12 | 1 000 | 116 13 | 108 63 | | 7.50 |
| GOLDMAN SACHS GROUP INC | GS 38141G104 | | 01/26/12 11/08/12 | 1.000 | 116 07 | 108 63 | | 7 44 |
| GOLDMAN SACHS GROUP INC | GS 38141G104 | | 01/26/12 11/08/12 | 1.000 | 116 10 | 108 63 | | 7 47 |
| GOLDMAN SACHS GROUP INC | GS 38141G104 | | 01/26/12 11/08/12 | 1 000 | 115 69 | 108 63 | | 7 06 |
| GOLDMAN SACHS GROUP INC | GS 38141G104 | | 01/26/12 11/09/12 | 1 000 | 115 11 | 108 63 | | 6 48 |
| GOLDMAN SACHS GROUP INC | GS 38141G104 | | 01/26/12 11/09/12 | 3.000 | 348 20 | 325 90 | | 22 30 |
| GOOGLE INC CL A | GOOG 38259P508 | | 09/26/12 11/07/12 | 1 000 | 669.97 | 753 85 | | -83 88 |
| HUMANA INC | HUM 444859102 | | 10/31/11 07/11/12 | 1 000 | 74 55 | 85 57 | | -11 02 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number. V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| HUMANA INC | HUM 444859102 | | 10/31/11 07/12/12 | 2 000 | 147 36 | 171 13 | | -23 77 |
| HUMANA INC | HUM 444859102 | | 10/31/11 07/13/12 | 1 000 | 74 76 | 85 56 | | -10 80 |
| HUMANA INC | HUM 444859102 | | 10/31/11 07/16/12 | 1 000 | 74 61 | 85 57 | | -10 96 |
| HUMANA INC | HUM 444859102 | | 10/31/11 07/17/12 | 1 000 | 73 62 | 85 56 | | -11 94 |
| HUMANA INC | HUM 444859102 | | 10/31/11 07/18/12 | 1.000 | 73 26 | 85.57 | | -12 31 |
| HUMANA INC | HUM 444859102 | | 10/31/11 07/18/12 | 1 000 | 73 27 | 85 56 | | -12 29 |
| INTERCONTINENTAL EXCHANGE INC | ICE 45865V100 | | 01/23/12 12/14/12 | 3.000 | 384 27 | 355 53 | | 28 74 |
| INTERCONTINENTAL EXCHANGE INC | ICE 45865V100 | | 01/23/12 12/17/12 | 1 000 | 127 86 | 118 51 | | 9 35 |
| JOHNSON & JOHNSON | JNJ 478160104 | | Various 01/26/12 | 57 000 | 3,744 14 | 3,558.59 | | 185 55 |
| JOHNSON & JOHNSON | JNJ 478160104 | | 07/09/12 07/27/12 | 22 000 | 1,523 65 | 1,493 58 | | 30 07 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number. V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| JOHNSON & JOHNSON | JNJ 478160104 | | 10/18/12 11/07/12 | 5 000 | 351 59 | 361 52 | | -9.93 |
| JPM EQUITY INCOME FD - SEL FUND 3128 | HLIE 4812C0498 | | Various 11/07/12 | 1,329 492 | 13,667 18 | 13,351 49 | | 315 69 |
| JPM HIGH YIELD FD - SEL FUND 3580 | OHYF 4812C0803 | | 05/11/12 05/29/12 | 824 725 | 6,449 35 | 6,573 06 | | -123 71 |
| JPM TR I MLT SC INCM SL | JSIS 48121A290 | | 05/11/12 11/07/12 | 255 509 | 2,608 75 | 2,583 20 | | 25 55 |
| JPM TR I INFL MANAGED BD - SEL | JRBS 48121A563 | | 03/30/12 05/29/12 | 1,354 757 | 14,509 45 | 14,482.35 | | 27 10 |
| JPM TR I INFL MANAGED BD - SEL | JRBS 48121A563 | | 03/30/12 10/31/12 | 90 386 | 981 59 | 966.23 | | 15 36 |
| JUNIPER NETWORKS INC | JNPR 48203R104 | | 10/05/11 04/23/12 | 5 000 | 101 22 | 92 43 | | 8 79 |
| LAM RESEARCH CORP | LRCX 512807108 | | 01/06/12 11/16/12 | 4 000 | 137 82 | 150 11 | | -12 29 |
| LAM RESEARCH CORP | LRCX 512807108 | | 01/06/12 11/16/12 | 6 000 | 205 61 | 225.16 | | -19 55 |
| LAM RESEARCH CORP | LRCX 512807108 | | Various 11/19/12 | 7 000 | 242 96 | 253 84 | | -10 88 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number: V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| LAM RESEARCH CORP | LRCX 512807108 | | 07/06/12 11/19/12 | 7.000 | 242.40 | 247 20 | | -4 80 |
| LAM RESEARCH CORP | LRCX 512807108 | | 07/06/12 11/20/12 | 3 000 | 102 65 | 105.94 | | -3.29 |
| LOWES COMPANIES INC | LOW 548661107 | | 12/27/11 10/24/12 | 20.000 | 649 37 | 512 20 | | 137 17 |
| MARATHON PETROLEUM CORPORATION | MPC- 56585A102 | | Various 10/17/12 | 7 000 | 389 44 | 328 24 | | 61 20 |
| MARATHON PETROLEUM CORPORATION | MPC- 56585A102 | | 07/31/12 10/16/12 | 2 000 | 110 37 | 95 60 | | 14 77 |
| MARATHON PETROLEUM CORPORATION | MPC- 56585A102 | | 07/31/12 10/16/12 | 2 000 | 110 12 | 95.57 | | 14 55 |
| MARATHON PETROLEUM CORPORATION | MPC- 56585A102 | | Various 10/16/12 | 3 000 | 165 79 | 142 23 | | 23 56 |
| MARATHON PETROLEUM CORPORATION | MPC- 56585A102 | | Various 10/16/12 | 12 000 | 657 09 | 564 81 | | 92 28 |
| MARATHON PETROLEUM CORPORATION | MPC- 56585A102 | | 07/18/12 10/17/12 | 9 000 | 500.92 | 421 46 | | 79.46 |
| MARATHON PETROLEUM CORPORATION | MPC- 56585A102 | | 07/18/12 10/17/12 | 1 000 | 55.90 | 46 83 | | 9 07 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| MARATHON PETROLEUM CORPORATION | MPC- 56585A102 | | 07/18/12 10/17/12 | 3 000 | 165 41 | 140 49 | | 24 92 |
| MARRIOTT INTERNATIONAL INC CL A | MAR 571903202 | | 02/28/12 07/11/12 | 16.000 | 606.99 | 566 02 | | 40 97 |
| MARRIOTT INTERNATIONAL INC CL A | MAR 571903202 | | Various 08/13/12 | 9 000 | 331 82 | 316.41 | | 15 41 |
| MARRIOTT INTERNATIONAL INC CL A | MAR 571903202 | | 01/26/12 08/14/12 | 26 000 | 960 36 | 906.97 | | 53 39 |
| MERCK AND CO INC | MRK 58933Y105 | | 01/09/12 04/13/12 | 1 000 | 37 92 | 38 23 | | - 31 |
| MERCK AND CO INC | MRK 58933Y105 | | 01/09/12 04/13/12 | 1 000 | 37 84 | 38 23 | | - 39 |
| MERCK AND CO INC | MRK 58933Y105 | | 01/09/12 04/13/12 | 1 000 | 37 95 | 38 23 | | - 28 |
| MERCK AND CO INC | MRK 58933Y105 | | 01/09/12 04/13/12 | 1 000 | 37 95 | 38.23 | | - 28 |
| MERCK AND CO INC | MRK 58933Y105 | | 01/09/12 04/13/12 | 2 000 | 75 89 | 76 46 | | -.57 |
| MERCK AND CO INC | MRK 58933Y105 | | 01/09/12 04/16/12 | 1 000 | 37 95 | 38 23 | | - 28 |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number. V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| MERCK AND CO INC | MRK 58933Y105 | | 01/09/12 04/16/12 | 1.000 | 37 97 | 38 23 | | - 26 |
| MERCK AND CO INC | MRK 58933Y105 | | 01/09/12 04/16/12 | 2 000 | 75 93 | 76 46 | | - 53 |
| MERCK AND CO INC | MRK 58933Y105 | | 01/09/12 04/16/12 | 4.000 | 151.87 | 152.92 | | -1 05 |
| MERCK AND CO INC | MRK 58933Y105 | | 01/09/12 04/16/12 | 1 000 | 37.98 | 38.23 | | - 25 |
| MERCK AND CO INC | MRK 58933Y105 | | 05/17/11 04/16/12 | 1.000 | 37 96 | 37 26 | | .70 |
| MERCK AND CO INC | MRK 58933Y105 | | 01/09/12 04/16/12 | 3 000 | 113 90 | 114.68 | | - 78 |
| MERCK AND CO INC | MRK 58933Y105 | | 05/17/11 04/16/12 | 2 000 | 75 93 | 74 52 | | 1.41 |
| MERCK AND CO INC | MRK 58933Y105 | | 05/17/11 04/17/12 | 3 000 | 114.15 | 111 77 | | 2 38 |
| MERCK AND CO INC | MRK 58933Y105 | | 05/17/11 04/17/12 | 1 000 | 38 07 | 37 26 | | 81 |
| MERCK AND CO INC | MRK 58933Y105 | | 05/17/11 04/17/12 | 8 000 | 305 87 | 298 07 | | 7 80 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| MERCK AND CO INC | MRK 58933Y105 | | 05/17/11 04/17/12 | 1 000 | 38 19 | 37 26 | | .93 |
| MERCK AND CO INC | MRK 58933Y105 | | 05/17/11 04/23/12 | 2.000 | 76.48 | 74 52 | | 1 96 |
| MERCK AND CO INC | MRK 58933Y105 | | 05/17/11 04/24/12 | 2 000 | 76 49 | 74 51 | | 1 98 |
| MERCK AND CO INC | MRK 58933Y105 | | 05/17/11 04/25/12 | 5 000 | 191 27 | 186 29 | | 4 98 |
| MERCK AND CO INC | MRK 58933Y105 | | 05/17/11 04/26/12 | 1 000 | 38 30 | 37 26 | | 1 04 |
| MERCK AND CO INC | MRK 58933Y105 | | 05/17/11 04/26/12 | 3.000 | 115.18 | 111 77 | | 3 41 |
| MICROS SYSTEMS INC | MCRS 594901100 | | 10/25/11 02/21/12 | 3.000 | 153 86 | 150 54 | | 3 32 |
| MICROS SYSTEMS INC | MCRS 594901100 | | 10/25/11 02/22/12 | 1 000 | 50 88 | 50 18 | | 70 |
| MICROS SYSTEMS INC | MCRS 594901100 | | 10/25/11 02/22/12 | 4 000 | 204 51 | 200.72 | | 3 79 |
| MICROS SYSTEMS INC | MCRS 594901100 | | 10/25/11 02/23/12 | 2 000 | 102 88 | 100 36 | | 2 52 |

J.P. Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| MICROS SYSTEMS INC | MCRS 594901100 | | 10/25/11 02/23/12 | 2 000 | 102 52 | 100.35 | | 2 17 |
| MICROSOFT CORP | MSFT 594918104 | | 07/06/12 11/07/12 | 12 000 | 349 67 | 361.10 | | -11 43 |
| MONDELEZ INTERNATIONAL-W/I | MDLZ 609207105 | | Various 11/07/12 | 12 000 | 314.75 | 328.82 | | -14.07 |
| MONSANTO CO | MON 61166W101 | | Various 02/07/12 | 12.000 | 957 22 | 825 33 | | 131.89 |
| NEXTERA ENERGY INC | NEE 65339F101 | | 12/12/11 03/16/12 | 29.000 | 1,742 58 | 1,656 46 | | 86 12 |
| OCCIDENTAL PETROLEUM CORP | OXY 674599105 | | Various 02/01/12 | 4 000 | 396 93 | 321 31 | | 75 62 |
| OCCIDENTAL PETROLEUM CORP | OXY 674599105 | | 09/13/12 11/07/12 | 5 000 | 389 69 | 452 08 | | -62 39 |
| ORACLE CORP | ORCL 68389X105 | | 04/12/12 11/07/12 | 5 000 | 154 29 | 143 12 | | 11 17 |
| PEPSICO INC | PEP 713448108 | | Various 11/07/12 | 5.000 | 345 54 | 363 90 | | -18.36 |
| PIONEER NATURAL RESOURCES CO | PXD 723787107 | | 04/19/12 11/05/12 | 4 000 | 426 35 | 423 46 | | 2 89 |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| PROCTER & GAMBLE CO | PG 742718109 | | 02/01/12 06/21/12 | 11 000 | 658 86 | 698 23 | | -39 37 |
| SOUTHWESTERN ENERGY CO | SWN 845467109 | | 08/16/11 03/05/12 | 17 000 | 553 33 | 670.79 | | -117 46 |
| SPDR S&P 500 ETF TRUST | SPY 78462F103 | | 09/14/12 12/19/12 | 70 000 | 10,165.88 | 10,293 83 | | -127 95 |
| TARGET CORP | TGT 87612E106 | | 06/14/11 03/20/12 | 15 000 | 870.47 | 710 09 | | 160.38 |
| TARGET CORP | TGT 87612E106 | | 06/14/11 03/21/12 | 10.000 | 581 12 | 473.39 | | 107 73 |
| TARGET CORP | TGT 87612E106 | | 06/14/11 03/21/12 | 4 000 | 230 84 | 189.36 | | 41 48 |
| TARGET CORP | TGT 87612E106 | | 08/09/11 03/21/12 | 2 000 | 115 45 | 94 26 | | 21.19 |
| TARGET CORP | TGT 87612E106 | | 08/09/11 03/22/12 | 4.000 | 230 53 | 188 52 | | 42 01 |
| TEXAS INSTRUMENTS INC | TXN 882508104 | | Various 05/07/12 | 63 000 | 1,936 37 | 2,084 52 | | -148.15 |
| TIME WARNER INC NEW | TWX 887317303 | | 09/26/12 11/07/12 | 10 000 | 448 18 | 447 81 | | 37 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number: V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| WALGREEN CO | WAG<br>931422109 | | 06/22/12<br>09/07/12 | 44.000 | 1,534 36 | 1,312 76 | | 221 60 |
| WALTER ENERGY INC | WLT<br>93317Q105 | | 02/02/12<br>11/07/12 | 10 000 | 339.69 | 742 14 | | -402.45 |
| WELLS FARGO & CO | WFC<br>949746101 | | 03/16/12<br>11/07/12 | 10.000 | 329 29 | 339 61 | | -10 32 |
| WILLIAMS COMPANIES INC | WMB<br>969457100 | | 01/04/12<br>06/22/12 | 1 000 | 28.35 | 26.78 | | 1.57 |
| WILLIAMS COMPANIES INC | WMB<br>969457100 | | 01/04/12<br>06/22/12 | 1 000 | 28.32 | 26 78 | | 1 54 |
| WILLIAMS COMPANIES INC | WMB<br>969457100 | | 01/04/12<br>06/22/12 | 4 000 | 113 50 | 107.12 | | 6 38 |
| WILLIAMS COMPANIES INC | WMB<br>969457100 | | 01/04/12<br>06/22/12 | 1 000 | 28 16 | 26 78 | | 1 38 |
| WILLIAMS COMPANIES INC | WMB<br>969457100 | | 01/04/12<br>06/22/12 | 1 000 | 28.19 | 26 78 | | 1 41 |
| WILLIAMS COMPANIES INC | WMB<br>969457100 | | 01/04/12<br>06/22/12 | 1 000 | 28 29 | 26.78 | | 1 51 |
| WILLIAMS COMPANIES INC | WMB<br>969457100 | | 01/04/12<br>06/25/12 | 1 000 | 27 84 | 26.78 | | 1 06 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| WILLIAMS COMPANIES INC | WMB 969457100 | | 01/04/12 06/25/12 | 1 000 | 27 49 | 26 78 | | 71 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 01/04/12 06/25/12 | 2.000 | 54 64 | 53 56 | | 1 08 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 01/04/12 06/25/12 | 1 000 | 27.36 | 26 78 | | .58 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 01/04/12 06/25/12 | 1 000 | 27 32 | 26 78 | | 54 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 01/04/12 06/25/12 | 1.000 | 27 66 | 26 78 | | .88 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 01/04/12 06/26/12 | 1 000 | 27 58 | 26 78 | | 80 |
| XILINX CORP | XLNX 983919101 | | Various 04/13/12 | 22 000 | 778 86 | 718.22 | | 60 64 |
| XILINX CORP | XLNX 983919101 | | 12/27/11 04/16/12 | 2 000 | 70 54 | 64 84 | | 5 70 |
| **Total Short-Term Covered** | | | | | **130,686.03** | **129,891.41** | | **794.62** |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale

** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| ABERDEEN ASIA PACIFIC (EX JAPAN) EQUITY FUND - INSTITUTIONAL SERVICE SHARES | AAPI 003021698 | | 12/16/11 11/07/12 | 487.324 | 5,696.82 | 5,097.41 | | 599 41 |
| ARBITRAGE FUNDS - I CL I | ARBN 03875R205 | | 12/20/11 11/07/12 | 29 706 | 376 37 | 387.67 | | -11.30 |
| JPM EM MKTS EQUITY FD - SEL FUND 1235 | JEMS 4812A0623 | | 08/26/11 01/20/12 | 98 186 | 2,169.90 | 2,056.02 | | 113.88 |
| JPM HIGH YIELD FD - SEL FUND 3580 | OHYF 4812C0803 | | 12/16/11 11/07/12 | 168 937 | 1,371 77 | 1,280 55 | | 91 22 |
| JPM INTL CURRENCY INCOME FD | JCIS 4812A3296 | | 12/16/11 06/19/12 | 0 037 | .40 | 41 | | - 01 |
| JPM INTREPID VALUE FD - SEL FUND 1136 | JPIV 4812A2306 | | 04/14/11 01/20/12 | 793 215 | 18,791.26 | 19,259 26 | | -468 00 |
| JPM MARKET EXPANSION INDEX FD - SEL FUND 3708 | PGMI 4812C1637 | | 12/16/11 11/07/12 | 980 590 | 10,541.34 | 9,256 77 | | 1,284 57 |
| JPM MID CAP GROWTH - SEL FUND 3120 | HLGE 4812C1710 | | 12/16/11 01/20/12 | 153.920 | 3,250.79 | 2,915 25 | | 335 54 |
| POWERSHARES DB COMMODITY INDEX TRACKING FUND | DBC 73935S105 | | 03/30/12 11/07/12 | 250 000 | 6,838 34 | 7,187 50 | | -349 16 |
| SPDR GOLD TRUST | GLD 78463V107 | | 03/30/12 10/31/12 | 31.000 | 5,165 72 | 5,006 19 | | 159 53 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Short-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| WPX ENERGY INC | WPX-<br>98212B103 | | Various<br>01/04/12 | 24.000 | 424 91 | 399.01 | | 25 90 |
| **Total Short-Term Non Covered** | | | | | **54,627.62** | **52,846.04** | | **1,781.58** |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| ANADARKO PETROLEUM CORP | APC 032511107 | | Various 11/07/12 | 5 000 | 353 14 | 400.01 | | -46 87 |
| AT&T INC | T 00206R102 | | 07/12/11 12/20/12 | 17 000 | 577 09 | 526 64 | | 50 45 |
| AT&T INC | T 00206R102 | | Various 12/21/12 | 24.000 | 810 90 | 740.15 | | 70 75 |
| BIOGEN IDEC INC | BIIB 09062X103 | | 08/16/11 11/07/12 | 1.000 | 138 80 | 90 87 | | 47 93 |
| CAMERON INTERNATIONAL CORPORATION | CAM 13342B105 | | Various 07/18/12 | 8 000 | 360 10 | 418 42 | | -58 32 |
| CAMERON INTERNATIONAL CORPORATION | CAM 13342B105 | | 05/03/11 07/18/12 | 5 000 | 223 52 | 258 87 | | -35.35 |
| CAPITAL ONE FINANCIAL CORP | COF 14040H105 | | Various 10/23/12 | 8 000 | 475 70 | 352 01 | | 123 69 |
| CAPITAL ONE FINANCIAL CORP | COF 14040H105 | | 08/11/11 10/23/12 | 1.000 | 59 99 | 43 08 | | 16 91 |
| CAPITAL ONE FINANCIAL CORP | COF 14040H105 | | 08/10/11 10/23/12 | 1 000 | 60 11 | 42 46 | | 17 65 |
| CAPITAL ONE FINANCIAL CORP | COF 14040H105 | | 08/10/11 10/23/12 | 1 000 | 60 03 | 42 01 | | 18 02 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| CAPITAL ONE FINANCIAL CORP | COF<br>14040H105 | | 08/10/11<br>10/24/12 | 4.000 | 240.67 | 164 46 | | 76 21 |
| CBS CORP<br>CLASS B W/I | CBS<br>124857202 | | Various<br>09/26/12 | 56 000 | 1,996.14 | 1,537.41 | | 458 73 |
| CENTERPOINT ENERGY INC | CNP<br>15189T107 | | 07/15/11<br>10/19/12 | 3 000 | 64.19 | 58 03 | | 6 16 |
| CENTERPOINT ENERGY INC | CNP<br>15189T107 | | Various<br>10/19/12 | 13 000 | 278 03 | 247 92 | | 30.11 |
| CENTERPOINT ENERGY INC | CNP<br>15189T107 | | 08/11/11<br>10/22/12 | 11.000 | 233 52 | 203 00 | | 30 52 |
| CENTERPOINT ENERGY INC | CNP<br>15189T107 | | Various<br>10/22/12 | 34 000 | 721 27 | 548 98 | | 172 29 |
| CENTERPOINT ENERGY INC | CNP<br>15189T107 | | 03/10/11<br>10/22/12 | 1 000 | 21 23 | 16 08 | | 5 15 |
| CENTERPOINT ENERGY INC | CNP<br>15189T107 | | 03/10/11<br>10/22/12 | 1 000 | 21.20 | 16.08 | | 5.12 |
| CENTERPOINT ENERGY INC | CNP<br>15189T107 | | 03/10/11<br>11/07/12 | 5 000 | 103 87 | 80 38 | | 23 49 |
| CENTERPOINT ENERGY INC | CNP<br>15189T107 | | 03/10/11<br>11/07/12 | 9 000 | 188 01 | 144.68 | | 43 33 |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Covered

| Description | Stock and other symbol Cusip | Code* | Date Acquired Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| CENTERPOINT ENERGY INC | CNP 15189T107 | | Various 11/08/12 | 38 000 | 787 17 | 609 46 | | 177 71 |
| CENTERPOINT ENERGY INC | CNP 15189T107 | | 03/14/11 11/08/12 | 6.000 | 122 81 | 95.22 | | 27 59 |
| CENTERPOINT ENERGY INC | CNP 15189T107 | | 03/14/11 11/08/12 | 12 000 | 249.23 | 190 45 | | 58 78 |
| COVIDIEN PLC NEW | COV G2554F113 | | 08/16/11 11/01/12 | 1 000 | 55.31 | 49 86 | | 5 45 |
| COVIDIEN PLC NEW | COV G2554F113 | | 08/16/11 11/02/12 | 2 000 | 111 84 | 99.71 | | 12 13 |
| FREEPORT-MCMORAN COPPER & GOLD INC CL B | FCX 35671D857 | | 11/08/11 12/05/12 | 7 000 | 229.59 | 291 52 | | -61.93 |
| HUMANA INC | HUM 444859102 | | 05/20/11 11/07/12 | 5 000 | 352 89 | 399.53 | | -46 64 |
| INTERCONTINENTAL EXCHANGE INC | ICE 45865V100 | | 08/10/11 12/17/12 | 2 000 | 255 73 | 223 03 | | 32 70 |
| INTERCONTINENTAL EXCHANGE INC | ICE 45865V100 | | 08/10/11 12/17/12 | 2.000 | 255 35 | 223 04 | | 32 31 |
| INTERCONTINENTAL EXCHANGE INC | ICE 45865V100 | | 08/10/11 12/18/12 | 2 000 | 256 05 | 223.03 | | 33 02 |

A D JOHNSON FOUNDATION PCIAA
Account Number V 19076-00-5

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

# Capital Gain and Loss Schedule

## Long-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| JUNIPER NETWORKS INC | JNPR 48203R104 | | 10/05/11 11/07/12 | 10.000 | 177 89 | 184 87 | | -6 98 |
| KRAFT FOODS GROUP INC COM | KRFT 50076Q106 | | Various 10/15/12 | 8 000 | 377 34 | 295 51 | | 81 83 |
| KRAFT FOODS GROUP INC COM | KRFT 50076Q106 | | 08/04/11 10/15/12 | 2.000 | 94.28 | 73.74 | | 20.54 |
| KRAFT FOODS GROUP INC COM | KRFT 50076Q106 | | Various 10/15/12 | 1.000 | 47 04 | 36.77 | | 10 27 |
| KRAFT FOODS GROUP INC COM | KRFT 50076Q106 | | Various 10/16/12 | 13.000 | 609 05 | 476.63 | | 132 42 |
| KRAFT FOODS GROUP INC COM | KRFT 50076Q106 | | Various 10/15/12 | 5 000 | 236.81 | 182 39 | | 54.42 |
| LAM RESEARCH CORP | LRCX 512807108 | | 10/28/11 11/07/12 | 7.000 | 254.22 | 307 08 | | -52.86 |
| LAM RESEARCH CORP | LRCX 512807108 | | 10/28/11 11/15/12 | 3 000 | 104 18 | 131 61 | | -27 43 |
| LAM RESEARCH CORP | LRCX 512807108 | | 10/28/11 11/16/12 | 1 000 | 34 46 | 43.87 | | -9 41 |
| NIKE INC B | NKE 654106103 | | 03/31/11 06/15/12 | 1 000 | 100 88 | 76.35 | | 24 53 |

J.P.Morgan

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| SCHLUMBERGER LTD | SLB 806857108 | | 05/12/11 11/07/12 | 7 000 | 491 58 | 585 49 | | -93 91 |
| THE ESTEE LAUDER COMPANIES INC CL A | EL 518439104 | | Various 11/05/12 | 22 000 | 1,306 90 | 1,112 60 | | 194 30 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/26/12 | 1.000 | 27 56 | 24 99 | | 2.57 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/26/12 | 2 000 | 55 30 | 49 99 | | 5 31 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/26/12 | 4.000 | 111 12 | 99 98 | | 11 14 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/27/12 | 1 000 | 27 87 | 24 99 | | 2 88 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/27/12 | 2 000 | 56 45 | 49.99 | | 6.46 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/27/12 | 3.000 | 84 40 | 74 98 | | 9 42 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/27/12 | 1 000 | 27 96 | 24 99 | | 2.97 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/27/12 | 1.000 | 28 17 | 24 99 | | 3 18 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/27/12 | 1 000 | 28 14 | 24 99 | | 3 15 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/27/12 | 1 000 | 28.06 | 24 99 | | 3 07 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/28/12 | 1.000 | 28 11 | 25.00 | | 3 11 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/28/12 | 2 000 | 56 05 | 49 99 | | 6 06 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/28/12 | 1 000 | 27 86 | 25 00 | | 2 86 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/28/12 | 1 000 | 28 03 | 24 99 | | 3 04 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/28/12 | 2 000 | 56 19 | 49 99 | | 6.20 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/28/12 | 1 000 | 28 11 | 24 99 | | 3 12 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/29/12 | 1 000 | 28 52 | 25.00 | | 3 52 |
| WILLIAMS COMPANIES INC | WMB 969457100 | | 05/05/11 06/29/12 | 1 000 | 28 49 | 25 00 | | 3 49 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| WILLIAMS COMPANIES INC | WMB<br>969457100 | | 05/05/11<br>06/29/12 | 1 000 | 28.62 | 24 99 | | 3 63 |
| WILLIAMS COMPANIES INC | WMB<br>969457100 | | 05/05/11<br>06/29/12 | 1 000 | 28.60 | 25.00 | | 3 60 |
| **Total Long-Term Covered** | | | | | **14,311.72** | **12,568.13** | | **1,743.59** |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| ABBOTT LABORATORIES | ABT 002824100 | | Various 01/10/12 | 41 000 | 2,300 52 | 1,886 23 | | 414 29 |
| ABERDEEN ASIA PACIFIC (EX JAPAN) EQUITY FUND - INSTITUTIONAL SERVICE SHARES | AAPI 003021698 | | 06/01/11 10/31/12 | 2,219 960 | 26,062 33 | 27,460.91 | | -1,398 58 |
| ABERDEEN ASIA PACIFIC (EX JAPAN) EQUITY FUND - INSTITUTIONAL SERVICE SHARES | AAPI 003021698 | | 06/01/11 11/07/12 | 831 933 | 9,725 30 | 10,291 01 | | -565 71 |
| ADT CORPORATION CASH IN LIEU OF FRACTIONAL SHARES | ADT- 00101J106 | | 00/00/00 10/11/12 | | 18 88 | .00 | | 18 88 |
| ADT CORPORATION | ADT- 00101J106 | | 11/10/10 10/05/12 | 7 000 | 264 18 | 177 52 | | 86 66 |
| ADT CORPORATION | ADT- 00101J106 | | Various 10/10/12 | 9 000 | 337 33 | 225.96 | | 111.37 |
| ADT CORPORATION | ADT- 00101J106 | | 06/02/10 10/15/12 | 4.000 | 145 93 | 96 89 | | 49 04 |
| ADT CORPORATION | ADT- 00101J106 | | 06/02/10 10/16/12 | 5 000 | 186 61 | 121 11 | | 65 50 |
| AMAZON COM INC | AMZN 023135106 | | Various 04/09/12 | 5 000 | 960 58 | 763 26 | | 197 32 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| APPLE INC | AAPL 037833100 | | 11/03/09 09/19/12 | 2 000 | 1,402 60 | 375 79 | | 1,026 81 |
| ARBITRAGE FUNDS - I CL I | ARBN 03875R205 | | 09/10/10 11/07/12 | 641 827 | 8,131 95 | 8,369.43 | | -237.48 |
| ARBITRAGE FUNDS - I CL I | ARBN 03875R205 | | Various 12/19/12 | 671 111 | 8,516 40 | 8,734.40 | | -218 00 |
| ASML HOLDING N V. CASH IN LIEU OF FRACTIONAL SHARES | ASML N07059210 | | 00/00/00 12/10/12 | | 34 68 | 00 | | 34 68 |
| AT&T INC | T 00206R102 | | 12/05/07 11/07/12 | 10 000 | 338.39 | 383 59 | | -45 20 |
| AT&T INC | T 00206R102 | | Various 12/14/12 | 5 000 | 170 34 | 191.77 | | -21 43 |
| AT&T INC | T 00206R102 | | 12/03/07 12/14/12 | 17 000 | 579 70 | 651 78 | | -72 08 |
| AT&T INC | T 00206R102 | | 12/03/07 12/20/12 | 7 000 | 237 63 | 268 38 | | -30 75 |
| BANK OF AMERICA CORP | BAC 060505104 | | Various 11/07/12 | 30 000 | 278 84 | 545.32 | | -266 48 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol Cusip | Code* | Date Acquired Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| BANK OF AMERICA CORP REPRESENTS PRO RATA SHARE OF THE NET SETTLEMENT FROM THE BANK OF AMERICA CORP CLASS ACTION DUE V19076005 A D JOHNSON | BAC 060505104 | | 00/00/00 12/07/12 | | 2 66 | 00 | | 2.66 |
| BLACKROCK HIGH YIELD BOND | BHYI 091929638 | | 04/07/11 11/07/12 | 462 399 | 3,694.57 | 3,648 33 | | 46 24 |
| CAMPBELL SOUP COMPANY | CPB 134429109 | | 09/29/10 04/12/12 | 25 000 | 827 83 | 904.65 | | -76 82 |
| CARNIVAL CORPORATION | CCL 143658300 | | 01/14/10 02/28/12 | 1 000 | 29 76 | 34 69 | | -4.93 |
| CARNIVAL CORPORATION | CCL 143658300 | | 01/14/10 02/28/12 | 4 000 | 119 92 | 138 76 | | -18 84 |
| CARNIVAL CORPORATION | CCL 143658300 | | 01/14/10 02/28/12 | 22 000 | 658 79 | 763 17 | | -104 38 |
| CISCO SYSTEMS INC | CSCO 17275R102 | | 07/01/03 07/11/12 | 1 000 | 16 42 | 17.29 | | - 87 |
| CISCO SYSTEMS INC | CSCO 17275R102 | | 07/01/03 11/07/12 | 10 000 | 171 79 | 172.90 | | -1.11 |
| CITIGROUP INC NEW | C 172967424 | | Various 11/07/12 | 10.000 | 363 24 | 400 27 | | -37 03 |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

A D JOHNSON FOUNDATION PCIAA
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol Cusip | Code* | Date Acquired Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| COLGATE PALMOLIVE CO | CL 194162103 | | Various 07/27/12 | 21 000 | 2,249 15 | 1,654.64 | | 594 51 |
| CONOCOPHILLIPS | COP 20825C104 | | Various 01/19/12 | 53 000 | 3,776 18 | 2,502.65 | | 1,273 53 |
| CS BREN EAFE 07/25/12 10%BUFFER-2 XLEV- 8 75%CAP 17 5%MAXRTRN INITIAL LEVEL-07/01/11 SX5E 2875 67 UKX 5989.76 TPX.853 86 | 22546TBN0 | | 07/01/11 07/25/12 | 20,000 000 | 17,194 80 | 20,000 00 | | -2,805 20 |
| CVS CAREMARK CORPORATION | CVS 126650100 | | 08/19/04 06/22/12 | 1.000 | 45 75 | 20.04 | | 25 71 |
| CVS CAREMARK CORPORATION | CVS 126650100 | | 08/19/04 06/22/12 | 7.000 | 320 10 | 140.27 | | 179 83 |
| CVS CAREMARK CORPORATION | CVS 126650100 | | 08/19/04 07/09/12 | 30 000 | 1,414 93 | 601 15 | | 813 78 |
| DB BREN EEM 10/31/12 10%BUFFER-2 XLEV- 11 8%CAP 23 6%MAXRTRN INITIAL LEVEL-10/14/11 EEM ·39.59 | 2515A1DT5 | | 10/14/11 10/31/12 | 20,000 000 | 21,786 31 | 20,000.00 | | 1,786.31 |
| DEVON ENERGY CORP | DVN 25179M103 | | Various 04/24/12 | 13 000 | 868 37 | 831 85 | | 36.52 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number: V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| DREYFUS LAUREL EMG MKT DEBT LOC C-1 | DDBI 261980494 | | 05/19/10 11/07/12 | 412 669 | 6,194 16 | 5,521 51 | | 672.65 |
| DREYFUS/LAUREL FDS TR PRM EMRGN MK I | DDBI 261980494 | | 05/19/10 06/19/12 | 264 125 | 3,689 82 | 3,533 99 | | 155 83 |
| E I DU PONT DE NEMOURS & CO | DD 263534109 | | Various 07/18/12 | 27 000 | 1,312.46 | 1,030 17 | | 282.29 |
| E I DU PONT DE NEMOURS & CO | DD 263534109 | | 06/10/10 10/17/12 | 8 000 | 398 04 | 292 50 | | 105 54 |
| E I DU PONT DE NEMOURS & CO | DD 263534109 | | 06/10/10 10/18/12 | 6.000 | 301 28 | 219 37 | | 81 91 |
| E I DU PONT DE NEMOURS & CO | DD 263534109 | | Various 10/18/12 | 6 000 | 299 16 | 218 02 | | 81 14 |
| E I DU PONT DE NEMOURS & CO | DD 263534109 | | 05/24/10 12/03/12 | 11 000 | 471 12 | 394 73 | | 76 39 |
| E I DU PONT DE NEMOURS & CO | DD 263534109 | | 05/24/10 12/03/12 | 10 000 | 427 12 | 358 84 | | 68 28 |
| E I DU PONT DE NEMOURS & CO | DD 263534109 | | Various 12/03/12 | 17 000 | 723 38 | 605.19 | | 118.19 |
| E I DU PONT DE NEMOURS & CO | DD 263534109 | | 06/02/10 12/04/12 | 1 000 | 42.30 | 35 56 | | 6 74 |

A D JOHNSON FOUNDATION PCIAA
Account Number V 19076-00-5

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| E I DU PONT DE NEMOURS & CO | DD<br>263534109 | | 06/02/10<br>12/04/12 | 9 000 | 382.75 | 320.05 | | 62.70 |
| E M C CORP MASS | EMC<br>268648102 | | 10/12/10<br>07/06/12 | 71.000 | 1,682 18 | 1,434 97 | | 247 21 |
| EATON VANCE FLOATING RATE I | EIBL<br>277911491 | | Various<br>05/15/12 | 6,617 283 | 59,820 24 | 56,770 60 | | 3,049 64 |
| EATON VANCE FLOATING RATE I | EIBL<br>277911491 | | 04/27/09<br>11/07/12 | 265 953 | 2,422 83 | 1,874 97 | | 547 86 |
| EXXON MOBIL CORP | XOM<br>30231G102 | | 07/01/03<br>09/13/12 | 6 000 | 547.68 | 216.66 | | 331 02 |
| GENERAL MOTORS CO | GM<br>37045V100 | | Various<br>11/07/12 | 12 000 | 304.19 | 414 86 | | -110 67 |
| GS BREN EAFE 09/12/12<br>%BUFFER-2 XLEV- 11%CAP<br>22%MAXRTRN<br>INITIAL LEVEL-08/26/11 SX5E 2,190 44<br>UKX 5129 92 TPX 756.07 | 38143UB83 | | 08/26/11<br>09/12/12 | 20,000 000 | 20,932.13 | 20,000 00 | | 932.13 |
| GS CONT BUFF EQ SPX 4/10/12<br>80% CONTIN BARRIER - 3 15%CPN-<br>20%CAP<br>INITIAL LEVEL-3/25/11 SPX. 1313 80 | 38143UTD3 | | 03/25/11<br>04/10/12 | 20,000.000 | 21,283 00 | 20,000 00 | | 1,283 00 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| HSBC BREN SPX 10/31/12 10%BUFFER-2 XLEV- 9.45%CAP 18 9%MAXRTRN INITIAL LEVEL-10/14/11 SPX 1,224 58 | 4042K1QJ5 | | 10/14/11 10/31/12 | 25,000 000 | 29,725 00 | 25,000 00 | | 4,725 00 |
| HSBC CONT BUFF EQ SPX 09/19/12 80% CONTIN BARRIER- 10%CPN 20% CAP INITIAL LEVEL-09/02/11 SPX·1173 97 | 4042K1MY6 | | 09/02/11 09/19/12 | 30,000.000 | 36,000.00 | 30,000 00 | | 6,000 00 |
| JOHNSON CONTROLS INC | JCI 478366107 | | Various 11/07/12 | 10 000 | 260 19 | 277 83 | | -17.64 |
| JOHNSON CONTROLS INC | JCI 478366107 | | 01/04/06 11/15/12 | 3 000 | 75.26 | 74 50 | | 76 |
| JOHNSON CONTROLS INC | JCI 478366107 | | 01/04/06 11/15/12 | 8 000 | 200 82 | 198.67 | | 2 15 |
| JOHNSON CONTROLS INC | JCI 478366107 | | 01/04/06 11/15/12 | 3 000 | 75 31 | 74.50 | | 81 |
| JOHNSON CONTROLS INC | JCI 478366107 | | Various 11/16/12 | 14 000 | 350 83 | 340.26 | | 10 57 |
| JPM ASIA EQUITY FD - SEL FUND 1134 | JPAS 4812A0706 | | 04/27/09 01/20/12 | 639 998 | 19,775.94 | 13,587 15 | | 6,188 79 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| JPM ASIA EQUITY FD - SEL FUND 1134 | JPAS 4812A0706 | | 04/27/09 06/19/12 | 584 605 | 17,070 47 | 12,411 16 | | 4,659 31 |
| JPM BREN DJUBSF3 2/15/12 PTPN 1.355X BUFFER 15% (MAX LOSS 100%) MAX RETURN 18.2925% DD 02/12/10 | 48124AHC4 | | 02/12/10 02/15/12 | 20,000 000 | 23,658 50 | 20,000 00 | | 3,658 50 |
| JPM BREN EAFE 08/15/12 10%BUFFER-2 XLEV- 7.65%CAP 15 3%MAXRTRN INITIAL LEVEL-07/29/11·SX5E.2670 37 UKX 581 52 TPX·841 37 | 48125XA71 | | 07/29/11 08/15/12 | 20,000 000 | 18,457 95 | 20,000.00 | | -1,542 05 |
| JPM HIGH YIELD FD - SEL FUND 3580 | OHYF 4812C0803 | | Various 05/29/12 | 3,785 147 | 29,599 85 | 29,458 20 | | 141.65 |
| JPM HIGH YIELD FD - SEL FUND 3580 | OHYF 4812C0803 | | 01/30/08 06/29/12 | 2,315 386 | 18,222 09 | 18,013 70 | | 208.39 |
| JPM HIGH YIELD FD - SEL FUND 3580 | OHYF 4812C0803 | | 01/30/08 11/07/12 | 2,095 993 | 17,019 46 | 16,306 83 | | 712.63 |
| JPM INTL CURRENCY INCOME FD | JCIS 4812A3296 | | 02/12/10 06/19/12 | 603 106 | 6,573 86 | 6,408 88 | | 164.98 |
| JPM INTL CURRENCY INCOME FD | JCIS 4812A3296 | | 02/12/10 11/07/12 | 482 440 | 5,398 50 | 5,126 63 | | 271.87 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| JPM LARGE CAP GROWTH FD - SEL FUND 3118 | SEEG 4812C0530 | | 04/14/11 11/07/12 | 130 708 | 3,041 58 | 2,837 67 | | 203 91 |
| JPM MID CAP GROWTH - SEL FUND 3120 | HLGE 4812C1710 | | 06/19/03 01/20/12 | 221 553 | 4,679 20 | 4,149 69 | | 529 51 |
| JPM REN SPX 07/25/12 2 XLEV- 8 6%CAP- 17.2%MAXPYMT INITIAL LEVEL-07/08/11 SPX·1343 80 | 48125XYH3 | | 07/08/11 07/25/12 | 30,000 000 | 30,984 61 | 30,000 00 | | 984.61 |
| JPM STR INC OPP FD FUND 3844 | JSOS 4812A4351 | | 06/01/11 10/31/12 | 310.621 | 3,656 01 | 3,724.34 | | -68 33 |
| JPM STR INC OPP FD FUND 3844 | JSOS 4812A4351 | | Various 11/07/12 | 231 958 | 2,734 79 | 2,743 23 | | -8 44 |
| JPM TR I INFL MANAGED BD - SEL | JRBS 48121A563 | | 07/25/11 10/31/12 | 353.207 | 3,835 83 | 3,768 72 | | 67 11 |
| JPM TR I INFL MANAGED BD - SEL | JRBS 48121A563 | | 07/25/11 11/07/12 | 868 908 | 9,445 03 | 9,271 25 | | 173 78 |
| JPM US REAL ESTATE FD - SEL FUND 3037 | SUIE 4812C0613 | | Various 10/31/12 | 1,075 465 | 19,197 05 | 19,353 75 | | -156 70 |
| JUNIPER NETWORKS INC | JNPR 48203R104 | | 09/09/09 04/23/12 | 21 000 | 425 12 | 548.49 | | -123 37 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

A D JOHNSON FOUNDATION PCIAA
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| KRAFT FOODS GROUP INC COM CASH IN LIEU OF FRACTIONAL SHARES | KRFT 50076Q106 | | 00/00/00 10/22/12 | | 15.75 | 00 | | 15 75 |
| LOWES COMPANIES INC | LOW 548661107 | | 02/19/10 10/24/12 | 10.000 | 324 68 | 229 84 | | 94 84 |
| LOWES COMPANIES INC | LOW 548661107 | | 02/19/10 10/24/12 | 4.000 | 129.03 | 91 93 | | 37 10 |
| LOWES COMPANIES INC | LOW 548661107 | | 02/19/10 10/25/12 | 3 000 | 95 48 | 68 95 | | 26 53 |
| LOWES COMPANIES INC | LOW 548661107 | | 02/19/10 10/25/12 | 3.000 | 97 03 | 68.95 | | 28 08 |
| LOWES COMPANIES INC | LOW 548661107 | | 02/19/10 11/07/12 | 5 000 | 164 14 | 114 92 | | 49.22 |
| MERCK AND CO INC | MRK 58933Y105 | | 09/14/09 04/26/12 | 1 000 | 38 39 | 32.89 | | 5 50 |
| MERCK AND CO INC | MRK 58933Y105 | | 09/14/09 04/27/12 | 3.000 | 115 98 | 98 68 | | 17.30 |
| MERCK AND CO INC | MRK 58933Y105 | | 09/14/09 04/27/12 | 5 000 | 192 23 | 164 47 | | 27 76 |
| METLIFE INC - | MET 59156R108 | | 06/10/10 11/07/12 | 10 000 | 327.39 | 399.63 | | -72 24 |

J.P.Morgan

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number. V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| NIKE INC B | NKE 654106103 | | 01/07/08 06/15/12 | 3.000 | 300 75 | 185 34 | | 115 41 |
| NIKE INC B | NKE 654106103 | | 01/07/08 06/15/12 | 1 000 | 100 87 | 61 78 | | 39 09 |
| NIKE INC B | NKE 654106103 | | 01/07/08 06/15/12 | 5.000 | 506 55 | 308 90 | | 197 65 |
| NIKE INC B | NKE 654106103 | | 01/07/08 06/18/12 | 1.000 | 100 79 | 61.78 | | 39 01 |
| NIKE INC B | NKE 654106103 | | 01/07/08 09/18/12 | 1.000 | 97 61 | 61 78 | | 35 83 |
| NIKE INC B | NKE 654106103 | | Various 09/18/12 | 5 000 | 488 67 | 303.02 | | 185 65 |
| NIKE INC B | NKE 654106103 | | 10/08/08 09/19/12 | 2 000 | 199 76 | 111 81 | | 87 95 |
| NIKE INC B | NKE 654106103 | | 10/08/08 09/19/12 | 2.000 | 198 09 | 111 81 | | 86 28 |
| NIKE INC B | NKE 654106103 | | 10/08/08 09/20/12 | 3.000 | 291 52 | 167 71 | | 123.81 |
| NIKE INC B | NKE 654106103 | | 10/08/08 09/25/12 | 1 000 | 96 03 | 55 90 | | 40 13 |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| NIKE INC B | NKE 654106103 | | 10/08/08 09/27/12 | 1.000 | 96 08 | 55 90 | | 40 18 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | Various 02/08/12 | 14 000 | 1,013 67 | 570 86 | | 442 81 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | 11/02/05 03/20/12 | 3 000 | 201.95 | 122.28 | | 79 67 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | Various 03/20/12 | 7.000 | 469 19 | 283 63 | | 185 56 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | Various 05/24/12 | 8 000 | 538 53 | 318 38 | | 220.15 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | 01/15/09 05/25/12 | 2 000 | 134 46 | 79.23 | | 55 23 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | 01/15/09 05/25/12 | 3 000 | 200 82 | 118 84 | | 81 98 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | 01/15/09 05/25/12 | 1.000 | 66 69 | 39.62 | | 27 07 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | 01/15/09 05/25/12 | 1.000 | 66.59 | 39 61 | | 26 98 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | 01/15/09 05/25/12 | 1.000 | 66 40 | 39 62 | | 26 78 |

J.P. Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| NORFOLK SOUTHERN CORP | NSC 655844108 | | Various 05/29/12 | 11 000 | 734 93 | 435.00 | | 299.93 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | 10/27/05 05/29/12 | 4 000 | 268 95 | 158 16 | | 110.79 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | 10/27/05 05/30/12 | 7 000 | 458 40 | 276.78 | | 181.62 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | 10/27/05 05/30/12 | 2 000 | 131 05 | 79.08 | | 51 97 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | 10/27/05 05/31/12 | 6 000 | 392 04 | 237 23 | | 154 81 |
| NORFOLK SOUTHERN CORP | NSC 655844108 | | 10/27/05 05/31/12 | 3 000 | 196 85 | 118.62 | | 78 23 |
| OCCIDENTAL PETROLEUM CORP | OXY 674599105 | | Various 02/01/12 | 7 000 | 694 62 | 576 47 | | 118 15 |
| PENTAIR LTD SHS CASH IN LIEU OF FRACTIONAL SHARES | PNR- H6169Q108 | | 00/00/00 10/11/12 | | 28 65 | 00 | | 28 65 |
| PFIZER INC | PFE 717081103 | | Various 11/07/12 | 5.000 | 121 54 | 77 01 | | 44 53 |
| PROCTER & GAMBLE CO | PG 742718109 | | 07/31/07 06/21/12 | 1 000 | 59 90 | 62.68 | | -2 78 |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| SG CONT BUFF EQ SPX 08/22/12<br>80% CONTIN BARRIER- 5%CPN<br>20% CAP<br>INITIAL LEVEL-08/05/11 SPX 1,199 38 | 78423A2U5 | | 08/05/11<br>08/22/12 | 25,000 000 | 29,560.27 | 25,000 00 | | 4,560.27 |
| SPDR GOLD TRUST<br>COST BASIS ALLOC RATE 0 000328284 | 78463V107 | | 00/00/00<br>01/11/12 | 107 000 | 5 58 | 00 | | 5.58 |
| SPDR GOLD TRUST<br>COST BASIS ALLOC. RATE 0 000300711 | 78463V107 | | 00/00/00<br>02/14/12 | 107 000 | 5 39 | 00 | | 5.39 |
| SPDR GOLD TRUST<br>COST BASIS ALLOC RATE 0 000315215 | 78463V107 | | 00/00/00<br>03/13/12 | 107.000 | 5 54 | .00 | | 5 54 |
| SPDR GOLD TRUST<br>COST BASIS ALLOC RATE 0 000352592 | 78463V107 | | 00/00/00<br>04/10/12 | 173 000 | 9 74 | 00 | | 9 74 |
| SPDR GOLD TRUST<br>COST BASIS ALLOC RATE 0 000395985 | 78463V107 | | 00/00/00<br>05/16/12 | 189 000 | 11.25 | 00 | | 11 25 |
| SPDR GOLD TRUST<br>COST BASIS ALLOC RATE 0 000325133 | 78463V107 | | 00/00/00<br>06/12/12 | 189 000 | 9 57 | 00 | | 9 57 |
| SPDR GOLD TRUST<br>COST BASIS ALLOC. RATE 0 000331733 | 78463V107 | | 00/00/00<br>07/06/12 | 199 000 | 10.16 | 00 | | 10 16 |
| SPDR GOLD TRUST<br>COST BASIS ALLOC RATE 0.000328543 | 78463V107 | | 00/00/00<br>08/10/12 | 199 000 | 10 27 | 00 | | 10 27 |

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol / Cusip | Code* | Date Acquired / Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss / Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| SPDR GOLD TRUST<br>COST BASIS ALLOC. RATE 0 000313489 | 78463V107 | | 00/00/00<br>09/12/12 | 199 000 | 10 51 | 00 | | 10 51 |
| SPDR GOLD TRUST<br>COST BASIS ALLOC. RATE 0.000340007 | 78463V107 | | 00/00/00<br>10/08/12 | 199 000 | 11.63 | 00 | | 11 63 |
| SPDR GOLD TRUST<br>COST BASIS ALLOC RATE 0.000321853 | 78463V107 | | 00/00/00<br>11/19/12 | 168.000 | 9 07 | 00 | | 9.07 |
| SPDR GOLD TRUST<br>COST BASIS ALLOC RATE 0.000308018 | 78463V107 | | 00/00/00<br>12/11/12 | 168.000 | 8.57 | .00 | | 8.57 |
| T ROWE PRICE OVERSEAS STOCK FUND | TROS<br>77956H757 | | 02/01/11<br>09/20/12 | 836 308 | 6,974 81 | 7,292 61 | | -317 80 |
| US BANCORP DEL | USB<br>902973304 | | Various<br>06/05/12 | 21.000 | 611.54 | 647 86 | | -36 32 |
| US BANCORP DEL | USB<br>902973304 | | 04/02/09<br>06/05/12 | 7 000 | 204 50 | 110 13 | | 94 37 |
| US BANCORP DEL | USB<br>902973304 | | 04/02/09<br>06/05/12 | 20.000 | 583 49 | 314.66 | | 268.83 |
| US BANCORP DEL | USB<br>902973304 | | 04/02/09<br>06/05/12 | 11.000 | 321.30 | 173 06 | | 148 24 |
| US BANCORP DEL | USB<br>902973304 | | 04/02/09<br>06/05/12 | 3 000 | 87 65 | 47 20 | | 40 45 |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA**
Account Number V 19076-00-5

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol Cusip | Code* | Date Acquired Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| US BANCORP DEL | USB 902973304 | | 04/02/09 06/05/12 | 3 000 | 87 53 | 47 20 | | 40.33 |
| WPX ENERGY INC | WPX- 98212B103 | | 00/00/00 01/12/12 | 0 330 | 5 39 | 00 | | 5 39 |
| XILINX CORP | XLNX 983919101 | | 12/22/10 04/16/12 | 10 000 | 352.69 | 283 03 | | 69.66 |
| XILINX CORP | XLNX 983919101 | | 12/22/10 04/17/12 | 5 000 | 178 36 | 141 51 | | 36 85 |
| XILINX CORP | XLNX 983919101 | | 12/22/10 04/18/12 | 37 000 | 1,305.36 | 1,047 20 | | 258 16 |
| YUM BRANDS INC | YUM 988498101 | | 07/18/08 07/11/12 | 4 000 | 248.25 | 140 43 | | 107 82 |
| YUM BRANDS INC | YUM 988498101 | | 07/18/08 07/12/12 | 10.000 | 624 90 | 351 07 | | 273 83 |
| YUM BRANDS INC | YUM 988498101 | | 07/18/08 11/07/12 | 1.000 | 72 16 | 35 11 | | 37 05 |
| **Total Long-Term Non Covered** | | | | | **586,077.38** | **541,311.61** | | **44,765.77** |

J.P.Morgan

* Code W indicates Wash Sale
L indicates a Nondeductible Loss other than a Wash Sale
** Ordinary Income O indicates Ordinary Income gain or loss
F indicates Foreign Exchange gain or loss on Capital transactions

**A D JOHNSON FOUNDATION PCIAA FI**
Account Number V 19076-30-2

# Capital Gain and Loss Schedule

## Long-Term Non Covered

| Description | Stock and other symbol Cusip | Code* | Date Acquired Date Sold | Units | Sales Price | Cost or Other Basis | Adjustments to gain or loss | Gain or Loss Ordinary Income** |
|---|---|---|---|---|---|---|---|---|
| FNMA 4 875% 05/18/12 | 31398ABX9 | | 09/09/09<br>05/18/12 | 35,000 000 | 35,000 00 | 38,048 50 | | -3,048 50 |
| US TREAS 4% 11/15/12 | 912828AP5 | | 06/26/03<br>11/15/12 | 50,000 000 | 50,000 00 | 52,242 19 | | -2,242 19 |
| US TREAS 1.125% 12/15/12 | 912828MB3 | | 09/29/10<br>12/17/12 | 35,000 000 | 35,000 00 | 35,494 92 | | -494 92 |
| **Total Long-Term Non Covered** | | | | | **120,000.00** | **125,785.61** | | **-5,785.61** |

JPMorgan Chase Bank, N.A.
270 Park Avenue, New York, NY 10017-2014

A D JOHNSON FOUNDATION PCIAA ACCT. X19076516
For the Period 12/1/12 to 12/31/12

# Investment Management Account

| J.P. Morgan Team | | |
|---|---|---|
| Christopher Hord | Investment Specialist | 312/336-4172 |
| Online access | www.jpmorganonline.com | |

Table of Contents — Page

Account Summary 2
Holdings
Equity 4
Alternative Assets 16
Cash & Fixed Income 19
Portfolio Activity 25

## Client News

**2012 Year End Tax 1099's**

You will be able to view your 2012 Form 1099 on Morgan Online beginning Feb 13, 2013. Unless you have selected edelivery, you should expect to receive them via mail shortly thereafter. Please keep in mind that pending industry updates may delay the actual date in which your 2012 Form 1099 is available. You may contact your J P. Morgan Team with any questions.

Please see disclosures located at the end of this statement package for important information relating to each J.P.Morgan account(s).

**Accounts included on this Statement:**
V19076005, V19076302



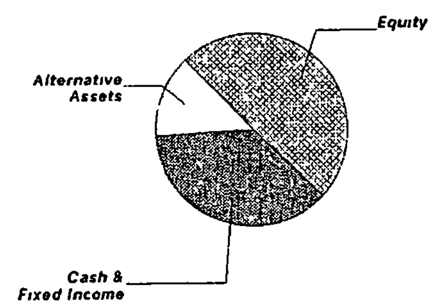
00440738880200728102
00540730700010067202

007281 0002 of 0026 NSPOOMNS YO

# Account Summary

| Asset Allocation | Beginning Market Value | Ending Market Value | Change In Value | Estimated Annual Income | Current Allocation |
|---|---|---|---|---|---|
| Equity | 834,961.59 | 859,221 68 | 24,260.09 | 11,934.13 | 49% |
| Alternative Assets | 242,941 27 | 248,840 45 | 5,899.18 | 5,368 39 | 14% |
| Cash & Fixed Income | 677,702 20 | 663,105 48 | (14,596.72) | 17,508 59 | 37% |
| **Market Value** | **$1,755,605.06** | **$1,771,167.61** | **$15,562.55** | **$34,811.11** | **100%** |
| Accruals | 3,640 52 | 4,267 78 | 627 26 | | |
| **Market Value with Accruals** | **$1,759,245.58** | **$1,775,435.39** | **$16,189.81** | | |

**Asset Allocation**




| Portfolio Activity | Current Period Value | Year-to-Date Value |
|---|---|---|
| **Beginning Market Value** | **1,755,605.06** | **1,777,740.87** |
| Withdrawals & Fees | (1,142 49) | (173,892 68) |
| Securities Transferred In | | 1,311 66 |
| Securities Transferred Out | | (1,659 00) |
| **Net Contributions/Withdrawals** | **($1,142.49)** | **($174,240.02)** |
| Income & Distributions | 8,994.60 | 38,566 01 |
| Change In Investment Value | 7,710 44 | 129,100 75 |
| **Ending Market Value** | **$1,771,167.61** | **$1,771,167.61** |
| Accruals | 4,267 78 | 4,267.78 |
| **Market Value with Accruals** | **$1,775,435.39** | **$1,775,435.39** |

# Account Summary CONTINUED

| Tax Summary | Current Period Value | Year-to-Date Value |
|---|---|---|
| Domestic Dividends/Distributions | 8,478.34 | 26,936 29 |
| Foreign Dividends | 431 89 | 752 42 |
| Interest Income | 197 87 | 10,976 20 |
| Original Issue Discount | 41 66 | 480.33 |
| Accrued Interest Current Year | | (270 73) |
| Accrued Interest Subsequent Year | (155.16) | (308.50) |
| **Taxable Income** | **$8,994.60** | **$38,566.01** |

| | Current Period Value | Year-to-Date Value |
|---|---|---|
| LT Capital Gain Distributions | 4,186 42 | 4,186 42 |
| ST Realized Gain/Loss | (532 50) | 2,576 20 |
| LT Realized Gain/Loss | (310 24) | 40,616 47 |
| **Realized Gain/Loss** | **$3,343.68** | **$47,379.09** |

| | To-Date Value |
|---|---|
| **Unrealized Gain/Loss** | **$114,866.60** |

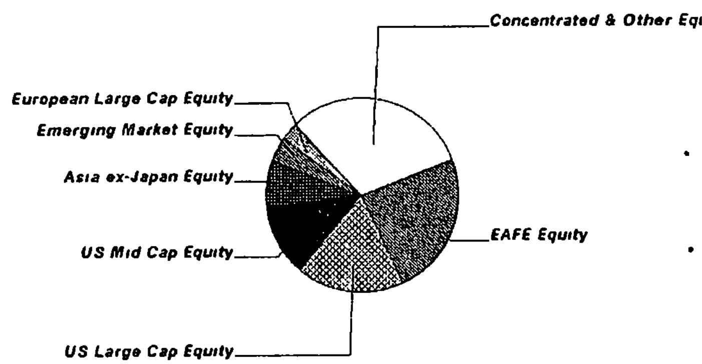
| Cost Summary | Cost |
|---|---|
| Equity | 755,843 38 |
| Cash & Fixed Income | 659,854.17 |
| **Total** | **$1,415,697.55** |

# Equity Summary

| Asset Categories | Beginning Market Value | Ending Market Value | Change In Value | Current Allocation |
|---|---|---|---|---|
| US Large Cap Equity | 164,802.28 | 154,934 78 | (9,867.50) | 9% |
| US Mid Cap Equity | 103,958 87 | 103,772 31 | (186 56) | 6% |
| EAFE Equity | 204,019 97 | 207,228 04 | 3,208 07 | 12% |
| European Large Cap Equity | 19,936 20 | 20,348.20 | 412 00 | 1% |
| Asia ex-Japan Equity | 59,719 61 | 69,916.82 | 10,197 21 | 4% |
| Emerging Market Equity | 19,322 24 | 37,834.79 | 18,512 55 | 2% |
| Concentrated & Other Equity | 263,202.42 | 265,186.74 | 1,984 32 | 15% |
| **Total Value** | **$834,961.59** | **$859,221.68** | **$24,260.09** | **49%** |

| Market Value/Cost | Current Period Value |
|---|---|
| Market Value | 859,221.68 |
| Tax Cost | 755,843 38 |
| Unrealized Gain/Loss | 103,378 30 |
| Estimated Annual Income | 11,934 13 |
| Accrued Dividends | 550.33 |
| Yield | 1.38 % |

**Asset Categories**




Equity as a percentage of your portfolio - 49 %

# Equity Detail

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est Annual Inc. / Accrued Div. | Yield |
|---|---|---|---|---|---|---|---|
| **US Large Cap Equity** | | | | | | | |
| **DB BREN SPX 09/05/13**<br>10%BUFFER-2 XLEV- 5.9%CAP<br>11 8%MAXRTRN<br>INITIAL LEVEL-08/17/12 SPX:1418 16<br>2515A1-LE-9 | 102.06 | 20,000.000 | 20,412 40 | 20,000.00 | 412.40 | | |
| **GS BREN SPX 8/7/13**<br>10%BUFFER-2 XLEV-6 42%CAP<br>12 84%MAXRTRN<br>INITIAL LEVEL-7/20/12 SPX·1362 66<br>38143U-4X-6 | 105.07 | 20,000 000 | 21,014.00 | 20,000 00 | 1,014 00 | | |
| **GS BREN SPX 11/14/13**<br>10%BUFFER-1 5 XLEV- 6 95%CAP<br>10.425%MAXRTRN<br>INITIAL LEVEL-10/26/12 SPX 1,411 94<br>38143U-8E-4 | 100.72 | 20,000 000 | 20,144 40 | 20,000 00 | 144 40 | | |
| **JPM EQUITY INCOME FD - SEL**<br>FUND 3128<br>4812C0-49-8 HLIE X | 10 29 | 3,265 052 | 33,597.39 | 31,944.85 | 1,652 54 | 718.31<br>170 89 | 2 14% |
| **JPM LARGE CAP GROWTH FD - SEL**<br>FUND 3118<br>4812C0-53-0 SEEG X | 23 95 | 1,443 007 | 34,560.02 | 31,327.69 | 3,232 33 | 151 51<br>7.76 | 0 44% |
| **SPDR S&P 500 ETF TRUST**<br>78462F-10-3 SPY | 142 41 | 177 000 | 25,206 57 | 26,028 68 | (822 11) | 549 23<br>180 86 | 2.18% |
| **Total US Large Cap Equity** | | | $154,934.78 | $149,301.22 | $5,633.56 | $1,419.05<br>$359.51 | 0.92% |

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est Annual Inc / Accrued Div | Yield |
|---|---|---|---|---|---|---|---|
| **US Mid Cap Equity** | | | | | | | |
| **ISHARES CORE S&P MID-CAP ETF**<br>464287-50-7 IJH | 101 70 | 380 000 | 38,646 00 | 31,468 05 | 7,177 95 | 551 38 | 1.43% |
| **JPM MARKET EXPANSION INDEX FD - SEL**<br>FUND 3708<br>4812C1-63-7 PGMI X | 10 61 | 3,411 128 | 36,192 07 | 32,201.05 | 3,991 02 | 399 10 | 1 10% |
| **JPM MID CAP GROWTH - SEL**<br>FUND 3120<br>4812C1-71-0 HLGE X | 21 70 | 1,285 425 | 27,893 72 | 23,674 74 | 4,218 98 | | |
| **WALTER ENERGY INC**<br>93317Q-10-5 WLT | 35 88 | 29.000 | 1,040.52 | 1,419 68 | (379 16) | 14 50 | 1 39% |
| **Total US Mid Cap Equity** | | | **$103,772.31** | **$88,763.52** | **$15,008.79** | **$964.98** | **0.93%** |
| **EAFE Equity** | | | | | | | |
| **CS BREN EAFE 08/28/13**<br>10%BUFFER-2 XLEV- 9.6%CAP<br>19 2%MAXRTRN<br>INITIAL LEVEL-08/10/12 SX5E 2423.22<br>UKX 5847.11 TPX 749 79<br>22546T-XS-5 | 106 60 | 20,000 000 | 21,320.00 | 20,000 00 | 1,320 00 | | |
| **ISHARES MSCI EAFE INDEX FUND**<br>464287-46-5 EFA | 56 86 | 654.000 | 37,186 44 | 37,892.30 | (705 86) | 1,150.38 | 3 09% |
| **JPM BREN EAFE 09/25/13**<br>10%BUFFER-2 XLEV- 10.25%CAP<br>40%MAXRTRN<br>INITIAL LEVEL-09/07/12:SX5E 2538 60<br>UKX. 5794.80 TPX: 735.17<br>48125V-5X-4 | 104.99 | 20,000 000 | 20,998.00 | 20,000.00 | 998 00 | | |

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est Annual Inc / Accrued Div. | Yield |
|---|---|---|---|---|---|---|---|
| **EAFE Equity** | | | | | | | |
| **MFS INTL VALUE-I** 55273E-82-2 MINI X | 28 17 | 1,829.193 | 51,528 37 | 51,299 91 | 228 46 | 940 20 | 1 82% |
| **T. ROWE PRICE OVERSEAS STOCK FUND** 77956H-75-7 TROS X | 8.50 | 8,964 145 | 76,195 23 | 75,288 26 | 906.97 | 1,523.90 | 2 00% |
| **Total EAFE Equity** | | | **$207,228.04** | **$204,480.47** | **$2,747.57** | **$3,614.48** | **1.74%** |
| **European Large Cap Equity** | | | | | | | |
| **DB MARKET PLUS SX5E 03/19/14** 80% CONTIN BARRIER- 7 6%CPN ,UNCAPPED INITIAL LEVEL-09/14/12 SX5E.2594 56 2515A1-LR-0 | 101 74 | 20,000 000 | 20,348 20 | 20,000 00 | 348 20 | | |
| **Asia ex-Japan Equity** | | | | | | | |
| **ABERDEEN ASIA PACIFIC (EX JAPAN)** EQUITY FUND - INSTITUTIONAL SERVICE SHARES 003021-69-8 AAPI X | 12 03 | 1,435 535 | 17,269 49 | 15,015 70 | 2,253.79 | 245 47 | 1 42% |
| **DB BREN ASIA BASKET 01/30/13** 10%BUFFER-2 XLEV- 9%CAP 18%MAXRTRN INITIAL LEVEL-01/13/12 ASIA BASKET 100 00 2515A1-GA-3 | 117.06 | 20,000.000 | 23,412.40 | 20,000.00 | 3,412 40 | | |



00440738880200728105
00540730700010067205
007281 0005 of 0026 NSPOOMN6 YO NNNNNNNN

| | Price | Quantity | Value | Adjusted Tax Cost<br>Original Cost | Unrealized Gain/Loss | Est Annual Inc.<br>Accrued Div | Yield |
|---|---|---|---|---|---|---|---|
| **Asia ex-Japan Equity** | | | | | | | |
| **MATTHEWS PACIFIC TIGER INSTL FUND**<br>577130-83-4 MIPT X | 24 41 | 1,197 662 | 29,234 93 | 26,657 93 | 2,577.00 | 241 92 | 0.83 % |
| **Total Asia ex-Japan Equity** | | | **$69,916.82** | **$61,673.63** | **$8,243.19** | **$487.39** | **0.70 %** |
| **Emerging Market Equity** | | | | | | | |
| **ISHARES MSCI EMERGING MARKET INDEX**<br>464287-23-4 EEM | 44 35 | 397.000 | 17,606 95 | 17,327.54 | 279.41 | 295.76 | 1 68 % |
| **JPM EM MKTS EQUITY FD - SEL**<br>FUND 1235<br>4812A0-62-3 JEMS X | 23 90 | 846 353 | 20,227 84 | 17,822.70 | 2,405 14 | 100 71<br>6 07 | 0 50 % |
| **Total Emerging Market Equity** | | | **$37,834.79** | **$35,150.24** | **$2,684.55** | **$396.47**<br>**$6.07** | **1.05 %** |
| **Concentrated & Other Equity** | | | | | | | |
| **ACE LTD NEW**<br>H0023R-10-5 ACE | 79 80 | 50 000 | 3,990 00 | 2,768 54 | 1,221.46 | 98.00 | 2 46 % |
| **ADOBE SYSTEMS INC**<br>00724F-10-1 ADBE | 37 68 | 33 000 | 1,243.44 | 1,080 58 | 162 86 | | |
| **ALLERGAN INC**<br>018490-10-2 AGN | 91 73 | 23 000 | 2,109 79 | 1,989 29 | 120.50 | 4 60 | 0 22 % |
| **AMAZON COM INC**<br>023135-10-6 AMZN | 250 87 | 19 000 | 4,766 53 | 1,964 31 | 2,802 22 | | |
| **AMERICAN EXPRESS CO**<br>025816-10-9 AXP | 57 48 | 22 000 | 1,264.56 | 1,231.63 | 32 93 | 17 60 | 1 39 % |

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est. Annual Inc / Accrued Div | Yield |
|---|---|---|---|---|---|---|---|

## Concentrated & Other Equity

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est. Annual Inc / Accrued Div | Yield |
|---|---|---|---|---|---|---|---|
| **ANADARKO PETROLEUM CORP**<br>032511-10-7 APC | 74.31 | 30 000 | 2,229 30 | 2,154 50 | 74 80 | 10 80 | 0 48% |
| **APPLE INC.**<br>037833-10-0 AAPL | 532 17 | 27.000 | 14,368 67 | 2,107 05 | 12,261 62 | 286 20 | 1.99% |
| **ASML HOLDING N.V.**<br>N07059-21-0 ASML | 64.39 | 30 000 | 1,931.70 | 2,099 28 | (167 58) | 20 19 | 1 05% |
| **AUTOZONE INC**<br>053332-10-2 AZO | 354.43 | 6 000 | 2,126 58 | 1,889 58 | 237.00 | | |
| **BAIDU INC**<br>SPONS ADR<br>056752-10-8 BIDU | 100 29 | 14 000 | 1,404 06 | 1,373.78 | 30 28 | | |
| **BANK OF AMERICA CORP**<br>060505-10-4 BAC | 11 61 | 351 000 | 4,075 11 | 3,666.75 | 408.36 | 14.04 | 0 34% |
| **BIOGEN IDEC INC**<br>09062X-10-3 BIIB | 146 37 | 25.000 | 3,659 25 | 1,651.12 | 2,008 13 | | |
| **BROADCOM CORP**<br>CL A<br>111320-10-7 BRCM | 33 21 | 61.000 | 2,025.81 | 2,041.75 | (15 94) | 24 40 | 1 20% |
| **CAMERON INTERNATIONAL CORPORATION**<br>13342B-10-5 CAM | 56 46 | 26.000 | 1,467 96 | 1,404 55 | 63.41 | | |
| **CARDINAL HEALTH INC**<br>14149Y-10-8 CAH | 41.18 | 65 000 | 2,676.70 | 1,897 82 | 778 88 | 71 50<br>17 88 | 2 67% |
| **CAREFUSION CORPORATION**<br>14170T-10-1 CFN | 28 58 | 67 000 | 1,914 86 | 1,756 48 | 158 38 | | |
| **CBS CORP**<br>CLASS B W/I<br>124857-20-2 CBS | 38 05 | 57 000 | 2,168 85 | 2,041 43 | 127 42 | 27 36<br>6 84 | 1 26% |



00440738880200728106
00540730700010067206
007281 0006 of 0026 NSPOOMN6 YO NNNNNNNN

## Concentrated & Other Equity

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est Annual Inc / Accrued Div | Yield |
|---|---|---|---|---|---|---|---|
| **CELGENE CORPORATION**<br>151020-10-4 CELG | 78 47 | 37 000 | 2,903 39 | 1,754 42 | 1,148 97 | | |
| **CERNER CORP**<br>156782-10-4 CERN | 77 51 | 14 000 | 1,085 14 | 1,108.90 | (23 76) | | |
| **CHENIERE ENERGY INC**<br>16411R-20-8 LNG | 18 78 | 74 000 | 1,389 72 | 1,192 89 | 196.83 | | |
| **CISCO SYSTEMS INC**<br>17275R-10-2 CSCO | 19 65 | 220.000 | 4,322 78 | 3,816 95 | 505 83 | 123 20 | 2.85% |
| **CITIGROUP INC NEW**<br>172967-42-4 C | 39 56 | 105.000 | 4,153.80 | 3,722 03 | 431.77 | 4.20 | 0 10% |
| **CITRIX SYSTEMS INC**<br>177376-10-0 CTXS | 65 62 | 23.000 | 1,509 26 | 1,383.23 | 126.03 | | |
| **CME GROUP INC**<br>CLASS A COMMON STOCK<br>12572Q-10-5 CME | 50 67 | 55 000 | 2,786.85 | 3,050.62 | (263.77) | 99 00 | 3 55% |
| **COGNIZANT TECHNOLOGY SOLUTIONS CORP**<br>CL A<br>192446-10-2 CTSH | 73 88 | 40 000 | 2,955 28 | 2,046.34 | 908 94 | | |
| **COMCAST CORP**<br>CL A<br>20030N-10-1 CMCS A | 37.36 | 119.000 | 4,445.84 | 2,546 16 | 1,899 68 | 77 35<br>19 34 | 1 74% |
| **COSTCO WHOLESALE CORP**<br>22160K-10-5 COST | 98 73 | 13.000 | 1,283 49 | 1,184.16 | 99.33 | 14.30 | 1 11% |
| **COVIDIEN PLC NEW**<br>G2554F-11-3 COV | 57 74 | 47 000 | 2,713.78 | 1,785 76 | 928.02 | 48.88 | 1 80% |
| **CSX CORP**<br>126408-10-3 CSX | 19 73 | 87 000 | 1,716 51 | 1,857 52 | (141.01) | 48 72 | 2.84% |



J.P.Morgan

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est. Annual Inc / Accrued Div | Yield |
|---|---|---|---|---|---|---|---|
| **Concentrated & Other Equity** | | | | | | | |
| DAVITA HEALTHCARE PARTNERS, INC<br>23918K-10-8 DVA | 110 53 | 17 000 | 1,879 01 | 1,877.22 | 1 79 | | |
| DISH NETWORK CORP<br>CL A<br>25470M-10-9 DISH | 36 40 | 23 000 | 837 20 | 843 16 | (5 96) | | |
| DOW CHEMICAL CO<br>260543-10-3 DOW | 32 33 | 49 000 | 1,584 12 | 1,492 82 | 91 30 | 62 72 | 3 96% |
| EMERSON ELECTRIC CO<br>291011-10-4 EMR | 52 96 | 69 000 | 3,654 24 | 3,498.37 | 155 87 | 113.16 | 3 10% |
| ENSCO PLC<br>G3157S-10-6 ESV | 59 28 | 41 000 | 2,430 48 | 2,012 74 | 417.74 | 61 50 | 2 53% |
| EOG RESOURCES INC<br>26875P-10-1 EOG | 120.79 | 22 000 | 2,657 38 | 1,835 01 | 822.37 | 14.96 | 0 56% |
| EXXON MOBIL CORP<br>30231G-10-2 XOM | 86 55 | 68 000 | 5,885 40 | 2,455 48 | 3,429 92 | 155 04 | 2.63% |
| FLUOR CORP<br>343412-10-2 FLR | 58 74 | 50 000 | 2,937 00 | 2,555 27 | 381.73 | 32 00 | 1.09% |
| FREEPORT-MCMORAN COPPER & GOLD INC<br>CL B<br>35671D-85-7 FCX | 34.20 | 41 000 | 1,402 20 | 853 07 | 549 13 | 51.25 | 3 65% |
| GENERAL MILLS INC<br>370334-10-4 GIS | 40 42 | 80.000 | 3,233 60 | 2,631.06 | 602 54 | 105 60 | 3 27% |
| GENERAL MOTORS CO<br>37045V-10-0 GM | 28 83 | 127 000 | 3,661 41 | 3,625 15 | 36 26 | | |
| GOLDMAN SACHS GROUP INC<br>38141G-10-4 GS | 127 56 | 25 000 | 3,189 00 | 2,127 42 | 1,061 58 | 50 00 | 1 57% |



00440738880200728107
00540730700010067207
007281 0007 of 0026 NSP00MN6 Y0 NNNNNNNN

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est. Annual Inc / Accrued Div | Yield |
|---|---|---|---|---|---|---|---|
| **Concentrated & Other Equity** | | | | | | | |
| **GOOGLE INC** CL A 38259P-50-8 GOOG | 707 38 | 6.000 | 4,244.28 | 3,688 66 | 555.62 | | |
| **HOME DEPOT INC** 437076-10-2 HD | 61 85 | 57 000 | 3,525 45 | 2,316 61 | 1,208 84 | 66 12 | 1.88% |
| **HONEYWELL INTERNATIONAL INC** 438516-10-6 HON | 63.47 | 62.000 | 3,935 14 | 2,718 29 | 1,216 85 | 101.68 | 2 58% |
| **HUMANA INC** 444859-10-2 HUM | 68 63 | 21.000 | 1,441 23 | 1,500 25 | (59 02) | 21 84<br>5 46 | 1 52% |
| **INVESCO LTD** G491BT-10-8 IVZ | 26 09 | 101 000 | 2,635 09 | 2,097 30 | 537.79 | 69.69 | 2 64% |
| **JOHNSON & JOHNSON** 478160-10-4 JNJ | 70 10 | 35.000 | 2,453 50 | 2,526 11 | (72 61) | 85.40 | 3 48% |
| **JOHNSON CONTROLS INC** 478366-10-7 JCI | 30 67 | 99 000 | 3,036 33 | 1,968 83 | 1,067 50 | 75 24 | 2.48% |
| **JUNIPER NETWORKS INC** 48203R-10-4 JNPR | 19.67 | 66.000 | 1,298.22 | 1,086 50 | 211.72 | | |
| **KINDER MORGAN INC** 49456B-10-1 KMI | 35 33 | 39.000 | 1,377 87 | 1,215 44 | 162 43 | 56 16 | 4 08% |
| **LENNAR CORP** 526057-10-4 LEN | 38 67 | 59.000 | 2,281 53 | 881 61 | 1,399 92 | 9 44 | 0 41% |
| **LINKEDIN CORP - A** 53578A-10-8 LNKD | 114.82 | 12 000 | 1,377 84 | 1,188 20 | 189 64 | | |
| **LOWES COMPANIES INC** 548661-10-7 LOW | 35 52 | 107 000 | 3,800 64 | 2,221 02 | 1,579 62 | 68 48 | 1.80% |
| **MASCO CORP** 574599-10-6 MAS | 16.66 | 133.000 | 2,215.78 | 1,813 40 | 402 38 | 39 90 | 1 80% |

## Concentrated & Other Equity

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est. Annual Inc / Accrued Div | Yield |
|---|---|---|---|---|---|---|---|
| MASTERCARD INC - CLASS A 57636Q-10-4 MA | 491 28 | 6 000 | 2,947 68 | 1,677 49 | 1,270.19 | 7 20 | 0 24% |
| MERCK AND CO INC 58933Y-10-5 MRK | 40 94 | 130.000 | 5,322 20 | 4,223 91 | 1,098 29 | 223 60<br>55 90 | 4 20% |
| METLIFE INC 59156R-10-8 MET | 32.94 | 101 000 | 3,326.94 | 2,982 86 | 344 08 | 74 74 | 2 25% |
| MICROSOFT CORP 594918-10-4 MSFT | 26 71 | 312.000 | 8,333 52 | 7,510.23 | 823 29 | 287.04 | 3 44% |
| MONDELEZ INTERNATIONAL-W/I 609207-10-5 MDLZ | 25 45 | 102 000 | 2,596 21 | 2,349 90 | 246.31 | 53 04<br>13.26 | 2 04% |
| NETAPP INC 64110D-10-4 NTAP | 33.55 | 53 000 | 1,778.15 | 1,969 38 | (191 23) | | |
| OCCIDENTAL PETROLEUM CORP 674599-10-5 OXY | 76.61 | 57 000 | 4,366 77 | 3,494 88 | 871 89 | 123 12 | 2 82% |
| ORACLE CORP 68389X-10-5 ORCL | 33 32 | 163.000 | 5,431.16 | 3,685 97 | 1,745 19 | 39.12 | 0 72% |
| PACCAR INC 693718-10-8 PCAR | 45 21 | 79 000 | 3,571.59 | 2,565 57 | 1,006 02 | 63 20 | 1.77% |
| PENTAIR LTD SHS H6169Q-10-8 PNR | 49 15 | 14 000 | 688.10 | 431 25 | 256 85 | 12 32 | 1 79% |
| PEPSICO INC 713448-10-8 PEP | 68 43 | 29 000 | 1,984 47 | 2,094 31 | (109 84) | 62.35<br>15 59 | 3 14% |
| PFIZER INC 717081-10-3 PFE | 25 08 | 252 000 | 6,319 91 | 3,515 89 | 2,804.02 | 241 92 | 3 83% |
| PHILIP MORRIS INTERNATIONAL 718172-10-9 PM | 83.64 | 39 000 | 3,261 96 | 3,234 57 | 27 39 | 132 60<br>33.15 | 4 07% |



00440738880200728108
00540730700010067208
007281 0008 of 0026 NSPOOMN6 YO NNNNNNNN

| | Price | Quantity | Value | Adjusted Tax Cost<br>Original Cost | Unrealized Gain/Loss | Est Annual Inc.<br>Accrued Div | Yield |
|---|---|---|---|---|---|---|---|
| **Concentrated & Other Equity** | | | | | | | |
| **PHILLIPS 66**<br>718546-10-4 PSX | 53.10 | 46 000 | 2,442.60 | 2,237 36 | 205.24 | 46 00 | 1 88% |
| **PIONEER NATURAL RESOURCES CO**<br>723787-10-7 PXD | 106 59 | 16 000 | 1,705 44 | 1,385.88 | 319 56 | 1 28 | 0 08% |
| **PROCTER & GAMBLE CO**<br>742718-10-9 PG | 67.89 | 69 000 | 4,684 41 | 3,768 78 | 915 63 | 155 11 | 3 31% |
| **PRUDENTIAL FINANCIAL INC**<br>744320-10-2 PRU | 53 33 | 53 000 | 2,826.49 | 2,067.13 | 759.36 | 84 80 | 3 00% |
| **QUALCOMM INC**<br>747525-10-3 QCOM | 61 86 | 87.000 | 5,381.82 | 2,651 97 | 2,729.85 | 87 00 | 1.62% |
| **SCHLUMBERGER LTD**<br>806857-10-8 SLB | 69.30 | 63 000 | 4,365 84 | 5,140.18 | (774.34) | 69.30<br>17.33 | 1.59% |
| **TARGET CORP**<br>87612E-10-6 TGT | 59 17 | 42.000 | 2,485 14 | 2,690 52 | (205 38) | 60.48 | 2 43% |
| **TD AMERITRADE HOLDING CORPORATION**<br>87236Y-10-8 AMTD | 16.81 | 61.000 | 1,025 41 | 941.37 | 84 04 | 21 96 | 2.14% |
| **TIME WARNER INC**<br>NEW<br>887317-30-3 TWX | 47.83 | 156 000 | 7,461.48 | 3,841.78 | 3,619.70 | 162.24 | 2.17% |
| **TIME WARNER CABLE INC**<br>88732J-20-7 TWC | 97.19 | 15 000 | 1,457.85 | 1,268 48 | 189 37 | 33.60 | 2 30% |
| **TYCO INTERNATIONAL LTD**<br>H89128-10-4 TYC | 29.25 | 61 000 | 1,784 25 | 1,205.69 | 578.56 | 36 60 | 2.05% |
| **UNITEDHEALTH GROUP INC**<br>91324P-10-2 UNH | 54 24 | 56 000 | 3,037 44 | 2,393 85 | 643 59 | 47 60 | 1.57% |
| **UNITED TECHNOLOGIES CORP**<br>913017-10-9 UTX | 82.01 | 80.000 | 6,560 80 | 4,761 24 | 1,799 56 | 171 20 | 2 61% |

## Concentrated & Other Equity

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est Annual Inc / Accrued Div | Yield |
|---|---|---|---|---|---|---|---|
| VERIZON COMMUNICATIONS INC<br>92343V-10-4 VZ | 43 27 | 84 000 | 3,634 68 | 2,908 12 | 726 56 | 173 04 | 4.76% |
| VERTEX PHARMACEUTICALS INC<br>92532F-10-0 VRTX | 41 90 | 29 000 | 1,215 10 | 909 48 | 305 62 | | |
| WELLS FARGO & CO<br>949746-10-1 WFC | 34.18 | 241 000 | 8,237.38 | 5,827.74 | 2,409.64 | 212 08 | 2 57% |
| WILLIAMS COMPANIES INC<br>969457-10-0 WMB | 32 74 | 50 000 | 1,637.00 | 1,260 80 | 376.20 | 65 00 | 3 97% |
| YUM BRANDS INC<br>988498-10-1 YUM | 66 40 | 55.000 | 3,652 00 | 1,881 31 | 1,770 69 | 73 70 | 2 02% |
| **Total Concentrated & Other Equity** | | | **$265,186.74** | **$196,474.30** | **$68,712.44** | **$5,051.76**<br>**$184.75** | **1.90%** |

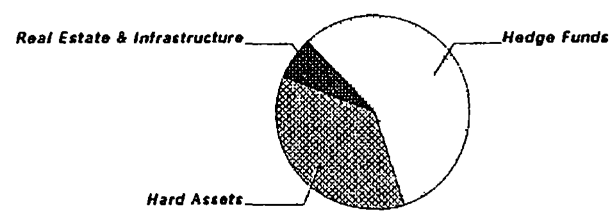


00440738880200728109
00540730700010067209
007281 0009 of 0026 NSPOOMN6 YO NNNNNNNN

# Alternative Assets Summary

| Asset Categories | Beginning Estimated Value | Ending Estimated Value | Change In Value | Current Allocation |
|---|---|---|---|---|
| Hedge Funds | 137,776 30 | 144,676 44 | 6,900 14 | 8% |
| Real Estate & Infrastructure | 18,455 97 | 19,077 57 | 621 60 | 1% |
| Hard Assets | 86,709.00 | 85,086 44 | (1,622 56) | 5% |
| **Total Value** | **$242,941.27** | **$248,840.45** | **$5,899.18** | **14%** |

**Asset Categories**




Alternative Assets as a percentage of your portfolio - 14 %

# Alternative Assets Detail

| | Price | Quantity | Estimated Value | Cost |
|---|---|---|---|---|
| **Hedge Funds** | | | | |
| **AIM INVT FDS**<br>BAL RISK ALL Y<br>00141V-69-7 ABRY X | 12.53 | 2,946 466 | 36,919 22 | 36,746 45 |
| **EATON VANCE FLOATING-RATE**<br>ADVANTAGE I<br>277923-63-7 EIFA X | 11.10 | 3,300 392 | 36,634.35 | 36,106 29 |

| | Price | Quantity | Estimated Value | Cost |
|---|---|---|---|---|
| **Hedge Funds** | | | | |
| **EATON VANCE MUT FDS TR GB MACRO** ABSOLUTE RTN I 277923-72-8 EIGM X | 9 83 | 3,745.203 | 36,815 35 | 37,539.30 |
| **GATEWAY FUND - Y** 367829-88-4 GTEY X | 27.11 | 1,265.493 | 34,307.52 | 33,603.58 |
| **Total Hedge Funds** | | | **$144,676.44** | **$143,995.62** |

| | Quantity/Original Commitment Amount | Cost/Net Capital Called Since Inception | Net Distributions Since Inception | Estimated Value | Est. Annual Inc Accrued Div. | Yield |
|---|---|---|---|---|---|---|
| **Real Estate & Infrastructure** | | | | | | |
| **JPM REALTY INCOME FD - INSTL** FUND 1372 904504-50-3 URTL X | 1,640.38 | 18,634.51 | | 19,077.57 | 360 88 | 1 89% |

Amounts shown above under "Estimated Value" for private equity funds are estimates based on the latest fund values received from each underlying fund, which value may be as of a date (underlying fund value date) prior to the period covered by this statement The values provided by the underlying fund have been adjusted for any cash flows between your account and such fund that have occurred subsequent to the underlying fund value date to derive the "Estimated Value". Therefore, such "Estimated Value" may not reflect the value of your interest shown on any fund's actual books and records as of the date of this statement. For additional information, please contact your J P. Morgan representative

For private equity funds, Estimated Values are based on estimates provided by the underlying funds that are generally presented on a US GAAP basis, which records investments at fair value, or "marked-to-market" Most of these underlying funds also present their audited financial statements on a US GAAP basis (i e , "marked-to-market") However, some of these underlying funds present their audited financial statements using the Income Tax Basis of Accounting, which records investments "at cost" based on the accrual basis of accounting for Federal income taxes Where the underlying fund provides periodic estimates on a "marked-to-market" basis but reflects investments "at cost" in its audited financial statements, the marked-to-market Estimated Value shown herein for a private equity fund may be materially different from the value reflected on such fund's audited financial statements (which are also based on the audited financial statements of the underlying fund).

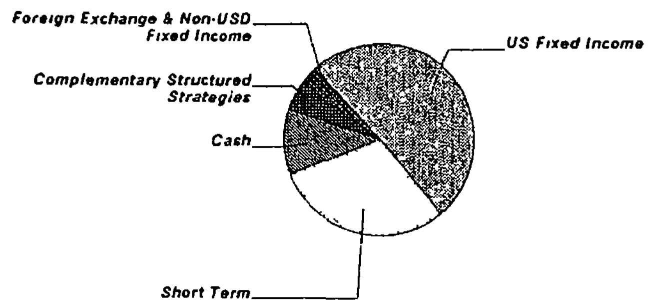
| | Price | Quantity | Estimated Value | Cost |
|---|---|---|---|---|
| **Hard Assets** | | | | |
| **BARC PARTICIPATING GOLD NOTE**<br>10/09/13<br>LNKD TO GOLDLNPM<br>85%BARRIER, 17 50%MAXRTN<br>9/28/12; INITIAL STRIKE· 1776 00<br>06741T-HL-4 | 96 82 | 20,000 000 | 19,364 00 | 20,000 00 |
| **POWERSHARES DB COMMODITY INDEX**<br>TRACKING FUND<br>73935S-10-5 DBC | 27 78 | 1,386 000 | 38,503 08 | 39,020 09 |
| **SPDR GOLD TRUST**<br>78463V-10-7 GLD | 162 02 | 168 000 | 27,219 36 | 18,953 24 |
| **Total Hard Assets** | | | **$85,086.44** | **$77,973.33** |

# Cash & Fixed Income Summary

| Asset Categories | Beginning Market Value | Ending Market Value | Change In Value | Current Allocation |
|---|---|---|---|---|
| Cash | 87,108.34 | 70,486 06 | (16,622.28) | 4% |
| Short Term | 222,593.35 | 187,226 25 | (35,367 10) | 11% |
| US Fixed Income | 322,110.34 | 359,207.24 | 37,096 90 | 19% |
| Complementary Structured Strategies | 28,644 00 | 28,831 50 | 187.50 | 2% |
| Foreign Exchange & Non-USD Fixed Income | 17,246 17 | 17,354.43 | 108 26 | 1% |
| **Total Value** | **$677,702.20** | **$663,105.48** | **($14,596.72)** | **37%** |

| Market Value/Cost | Current Period Value |
|---|---|
| Market Value | 663,105.48 |
| Tax Cost | 659,854.17 |
| Unrealized Gain/Loss | 3,251 31 |
| Estimated Annual Income | 17,508 59 |
| Accrued Interest | 3,425 38 |
| Yield | 1.23% |

**Asset Categories**




Cash & Fixed Income as a percentage of your portfolio - 37 %

## SUMMARY BY MATURITY

| Cash & Fixed Income | Market Value | % of Bond Portfolio |
|---|---|---|
| 0-6 months[1] | 357,958 93 | 55% |
| 6-12 months[1] | 111,395 40 | 16% |
| 1-5 years[1] | 193,751.15 | 29% |
| **Total Value** | **$663,105.48** | **100%** |

[1] The years indicate the number of years until the bond is scheduled to mature based on the statement end date Some bonds may be called, or paid in full, before their stated maturity.

## SUMMARY BY TYPE

| Cash & Fixed Income | Market Value | % of Bond Portfolio |
|---|---|---|
| Cash | 70,486.06 | 10% |
| Corporate Bonds | 55,223 40 | 8% |
| Govt and Agency Bonds | 325,754 00 | 51% |
| International Bonds | 43,182 36 | 6% |
| Mutual Funds | 139,628 16 | 21% |
| Complementary Structure | 28,831 50 | 4% |
| **Total Value** | **$663,105.48** | **100%** |

Note. **O** - Bonds purchased at a discount show accretion
[1] This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account

# Cash & Fixed Income Detail

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est Annual Income / Accrued Interest | Yield |
|---|---|---|---|---|---|---|---|
| **Cash** | | | | | | | |
| **US DOLLAR PRINCIPAL** | 1 00 | 24,560 61 | 24,560 61 | 24,560.61 | | 2 45<br>0 69 | 0 01 %[1] |
| **US DOLLAR INCOME** | 1 00 | 45,925.45 | 45,925 45 | 45,925 45 | | 4 59 | 0 01 %[1] |
| **Total Cash** | | | **$70,486.06** | **$70,486.06** | **$0.00** | **$7.04**<br>**$0.69** | **0.01 %** |

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est Annual Income / Accrued Interest | Yield |
|---|---|---|---|---|---|---|---|
| **Short Term** | | | | | | | |
| **FNMA 3.625% 02/12/13**<br>31398A-KY-7 AA+ /AAA | 100 37 | 40,000 00 | 40,146 00 | 42,222 00 | (2,076.00) | 1,450.00<br>559 84 | 0 41% |
| **FFCB 1.75% 02/21/13**<br>31331J-BV-4 AA+ /AAA | 100 20 | 10,000.00 | 10,020.20 | 9,973 70 | 46 50 | 175 00<br>63.19 | 0 29% |
| **FNMA 1.75% 05/07/13**<br>31398A-J9-4 AA+ /AAA | 100.52 | 15,000.00 | 15,077 40 | 15,276.45 | (199.05) | 262 50<br>39 37 | 0 27% |
| **US TREAS 1.375% 05/15/13**<br>912828-NC-0 NR /AAA | 100.47 | 25,000 00 | 25,116 25 | 25,447 27 | (331 02) | 343 75<br>44.62 | 0 13% |
| **US TREAS 3.375% 07/31/13**<br>912828-JG-6 NR /AAA | 101.86 | 20,000 00 | 20,372.60 | 21,450 78 | (1,078 18) | 675 00<br>282.46 | 0 18% |
| **US TREAS 3.125% 09/30/13**<br>912828-JM-3 NR /AAA | 102 18 | 35,000.00 | 35,764.40 | 37,581.25 | (1,816 85) | 1,093 75<br>280 98 | 0.19% |
| **US TREAS 2.75% 10/31/13**<br>912828-JQ-4 NR /AAA | 102.12 | 15,000 00 | 15,318.15 | 15,796 68 | (478.53) | 412.50<br>70.63 | 0 20% |
| **US TREAS 2% 11/30/13**<br>912828-JT-8 NR /AAA | 101 65 | 25,000 00 | 25,411 25 | 25,664 06 | (252 81) | 500 00<br>44 17 | 0 20% |
| **Total Short Term** | | | **$187,226.25** | **$193,412.19** | **($6,185.94)** | **$4,912.50**<br>**$1,385.26** | **0.24%** |
| **US Fixed Income** | | | | | | | |
| **JPM STR INC OPP FD**<br>FUND 3844<br>4812A4-35-1 | 11.83 | 2,912 95 | 34,460 25 | 31,246 11 | 3,214 14 | 1,217 61<br>119 43 | 3 53% |
| **EATON VANCE FLOATING RATE I**<br>277911-49-1 | 9.12 | 3,768 84 | 34,371 84 | 26,570 33 | 7,801 51 | 1,526.38<br>125.95 | 4.44% |

J.P.Morgan



007281 0012 of 0026 NSPOOMN6 YO NNNNNNNN
00440738880200728112
00540730700010067212

| | Price | Quantity | Value | Adjusted Tax Cost<br>Original Cost | Unrealized<br>Gain/Loss | Est. Annual Income<br>Accrued Interest | Yield |
|---|---|---|---|---|---|---|---|
| **US Fixed Income** | | | | | | | |
| **JPM TR I MLT SC INCM SL**<br>48121A-29-0 | 10 22 | 3,362 80 | 34,367 79 | 33,997.87 | 369.92 | 1,415.73<br>208 49 | 4.12% |
| **JPM TR I INFL MANAGED BD - SEL**<br>48121A-56-3 | 10.81 | 2,552.13 | 27,588 49 | 27,231 19 | 357.30 | 548 70<br>33 18 | 1.99% |
| **BLACKROCK HIGH YIELD BOND**<br>091929-63-8 | 8.09 | 4,285 26 | 34,667.72 | 33,810.67 | 857.05 | 2,134 05 | 6.16% |
| **FHLMC**<br>4 500% 01/15/2014 DTD 01/16/2004<br>3134A4-UM-4 AAA /AAA | 104.34 | 25,000 00 | 26,085 25 | 27,384.25 | (1,299.00) | 1,125 00<br>518 75 | 0.31% |
| **FNMA 4.125% 04/15/14**<br>31359M-UT-8 AA+ /AAA | 104 96 | 15,000 00 | 15,744.30 | 16,067.31 | (323.01) | 618.75<br>130 62 | 0.27% |
| **FHLMC**<br>1.000% 07/30/2014 DTD 06/02/2011<br>3137EA-CU-1 AAA /AAA | 101.18 | 20,000.00 | 20,235 60 | 20,247 76 | (12 16) | 200 00 | 0 25% |
| **US TREAS 2.625% 07/31/14**<br>912828-LC-2 NR /AAA | 103.76 | 15,000 00 | 15,563 70 | 15,975 39 | (411.69) | 393 75<br>164 77 | 0 25% |
| **US TREAS 2.375% 08/31/14**<br>912828-LK-4 NR /AAA | 103.54 | 15,000 00 | 15,530 25 | 15,908.20 | (377 95) | 356.25<br>121 96 | 0 24% |
| **US TREAS 2.375% 09/30/14**<br>912828-LQ-1 NR /AAA | 103.71 | 15,000.00 | 15,556 65 | 15,861 91 | (305 26) | 356 25<br>91 51 | 0 24% |
| **US TREAS 2.125% 11/30/14**<br>912828-LZ-1 NR /AAA | 103.54 | 15,000 00 | 15,531 45 | 15,567.19 | (35.74) | 318 75<br>28 17 | 0 27% |
| **US TREAS 4% 02/15/15**<br>912828-DM-9 NR /AAA | 107 84 | 15,000.00 | 16,176 60 | 16,247 46 | (70 86) | 600 00<br>226 62 | 0 29% |
| **US TREAS 4.125% 05/15/15**<br>912828-DV-9 NR /AAA | 108 98 | 15,000.00 | 16,346 55 | 16,426 17 | (79.62) | 618 75<br>80 32 | 0 32% |

| | Price | Quantity | Value | Adjusted Tax Cost<br>Original Cost | Unrealized Gain/Loss | Est Annual Income<br>Accrued Interest | Yield |
|---|---|---|---|---|---|---|---|
| **US Fixed Income** | | | | | | | |
| **US TREAS 1.75% 07/31/15**<br>912828-NP-1 NR /AAA | 103 65 | 15,000.00 | 15,547 20 | 15,561.33 | (14 13) | 262 50<br>109 84 | 0 33% |
| **US TREAS 1.25% 10/31/15**<br>912828-PE-4 NR /AAA | 102 53 | 10,000.00 | 10,253 10 | 10,260 55 | (7 45) | 125.00<br>21 40 | 0.35% |
| **US TREAS 4.5% 11/15/15**<br>912828-EN-6 NR /AAA | 111.81 | 10,000 00 | 11,180 50 | 11,201 17 | (20.67) | 450 00<br>58 42 | 0 37% |
| **Total US Fixed Income** | | | **$359,207.24** | **$349,564.86** | **$9,642.38** | **$12,267.47**<br>**$2,039.43** | **2.06%** |
| **Complementary Structured Strategies** | | | | | | | |
| **BARC 95% PPN FX BASKET 1/14/13**<br>LNKED TO BRL INR CNY & RUB VS USD<br>1 71XLEV, UNCAPPED<br>7/1/11<br>06738K-MR-9 | 95 35 | 15,000 00 | 14,302.50 | 15,239 39<br>15,000 00 | (936.89) | | |
| **BARC 93% PPN BRIC BASKET 9/19/13**<br>LNKED TO 3 CURRENCY BSKTS<br>50% 35% & 15% WEIGHT,UNCAPPED<br>9/16/11<br>06738K-VA-6 | 96 86 | 15,000.00 | 14,529.00 | 15,406 05<br>15,000 00 | (877 05) | | |
| **Total Complementary Structured Strategies** | | | **$28,831.50** | **$30,645.44**<br>**$30,000.00** | **($1,813.94)** | **$0.00** | **0.00%** |



00440738880200728113
00540730700010067213
007281 0013 of 0026 NSPOOMN6 YO NNNNNNNN

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est Annual Income / Accrued Interest | Yield |
|---|---|---|---|---|---|---|---|

## Foreign Exchange & Non-USD Fixed Income

| | Price | Quantity | Value | Adjusted Tax Cost / Original Cost | Unrealized Gain/Loss | Est Annual Income / Accrued Interest | Yield |
|---|---|---|---|---|---|---|---|
| JPM INTL CURRENCY INCOME FD<br>4812A3-29-6 | 11 27 | 765 96 | 8,632.32 | 8,139 41 | 492.91 | 199 91 | 2 32% |
| DREYFUS LAUREL EMG MKT DEBT LOC C-1<br>261980-49-4 | 15 34 | 568 59 | 8,722 11 | 7,606.21 | 1,115 90 | 121.67 | 1 40% |
| **Total Foreign Exchange & Non-USD Fixed Income** | | | **$17,354.43** | **$15,745.62** | **$1,608.81** | **$321.58** | **1.86%** |

# Portfolio Activity Summary

| Transactions | PRINCIPAL Current Period Value | PRINCIPAL Year-To-Date Value* | INCOME Current Period Value | INCOME Year-To-Date Value* |
|---|---|---|---|---|
| **Beginning Cash Balance** | 47,476.26 | -- | 39,632.08 | -- |
| **INFLOWS** | | | | |
| Income | 1,517 30 | 1,517 30 | 7,590 80 | 36,876 88 |
| **Total Inflows** | $1,517.30 | $1,517.30 | $7,590.80 | $36,876.88 |
| **OUTFLOWS** | | | | |
| Withdrawals | (0 22) | (160,000.22) | (0 28) | (0 28) |
| Fees & Commissions | | | (1,141 99) | (13,892 18) |
| Interest Purchased | | | (155 16) | (308 50) |
| **Total Outflows** | ($0.22) | ($160,000.22) | ($1,297.43) | ($14,200.96) |
| **TRADE ACTIVITY** | | | | |
| Settled Sales/Maturities/Redemptions | 68,104 84 | 909,781.89 | | |
| Settled Securities Purchased | (92,537.57) | (833,539 78) | | |
| **Total Trade Activity** | ($24,432.73) | $76,242.11 | $0.00 | $0.00 |
| **Ending Cash Balance** | $24,560.61 | -- | $45,925.45 | -- |

| Securities Transferred In/Out | Current Period Value | Year-To-Date Value* |
|---|---|---|
| Securities Transferred In | | 1,311.66 |
| Securities Transferred Out | | (1,659 00) |

J.P.Morgan



00440738880200728114
00540730700010067214
007281 0014 of 0026 NSPOOMN6 Y0 NNNNNNNN

# Portfolio Activity Summary

| Cost Adjustments | Current Period Value | Year-To-Date Value* |
|---|---|---|
| Accretion | 41.66 | 480 33 |
| Cost Adjustments | | (1,065 04) |
| **Total Cost Adjustments** | **$41.66** | **($584.71)** |

* Year to date information is calculated on a calendar year basis

# Portfolio Activity Detail

## INFLOWS & OUTFLOWS

| Settle Date | Type / Selection Method | Description | Quantity / Cost | Per Unit Amount | PRINCIPAL Amount | INCOME Amount |
|---|---|---|---|---|---|---|
| **Income** | | | | | | |
| 12/3 | Interest Income | DEPOSIT SWEEP INTEREST FOR 11/01/12 - 11/30/12 @ 01% RATE ON AVG COLLECTED BALANCE OF $99,128.02 AS OF 12/01/12 | | | | 0 82 |
| 12/3 | Interest Income | DEPOSIT SWEEP INTEREST FOR 11/01/12 - 11/30/12 @ .01% RATE ON AVG COLLECTED BALANCE OF $19,926 34 AS OF 12/01/12 | | | | 0 17 |
| 12/3 | Div Domest | WELLS FARGO & CO @ 0 22 PER SHARE (ID: 949746-10-1) | 251.000 | 0 22 | | 55 22 |
| 12/3 | Div Domest | ALTERA CORP @ 0.10 PER SHARE (ID· 021441-10-0) | 26.000 | 0 10 | | 2 60 |
| 12/3 | Div Domest | JPM STR INC OPP FD FUND 3844 @ 0 033 PER SHARE (ID· 4812A4-35-1) | 2,912 142 | 0 033 | | 96.10 |