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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation WILEMAL FUND		A Employer identification number 36-6098849
Number and street (or P.O. box number if mail is not delivered to street address) C/O BRIAR HALL LLC, 200 W. MADISON ST.		B Telephone number 312-676-0300
Room/suite 3400		C If exemption application is pending, check here ☐
City or town, state, and ZIP code CHICAGO, IL 60603		D 1. Foreign organizations, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 23,540,382.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	725,780.		N/A	
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	114.	114.		STATEMENT 1
4	Dividends and interest from securities	466,177.	466,177.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	599,943.			
b	Gross sales price for all assets on line 6a	748,314.			
7	Capital gain net income (from Part IV, line 2)		599,943.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	OGDEN, IL 1,792,014.	1,066,234.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 3	15,000.	5,000.		10,000.
c	Other professional fees				
17	Interest				
18	Taxes STMT 4	7,222.	7,197.		25.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 5	600.	600.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	22,822.	12,797.		10,025.
25	Contributions, gifts, grants paid	812,764.			812,764.
26	Total expenses and disbursements. Add lines 24 and 25	835,586.	12,797.		822,789.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	956,428.			
b	Net investment income (if negative, enter -0-)		1,053,437.		
c	Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	262,735.	675,416.	675,416.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	8,137,618.	7,972,719.	22,864,966.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	8,400,353.	8,648,135.	23,540,382.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Foundations that follow SFAS 117, check here ▶ ☐	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	8,400,353.	8,648,135.	
	30 Total net assets or fund balances	8,400,353.	8,648,135.	
31 Total liabilities and net assets/fund balances	8,400,353.	8,648,135.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,400,353.
2 Enter amount from Part I, line 27a	2	956,428.
3 Other increases not included in line 2 (itemize) ▶ OTHER INCREASE	3	10,000.
4 Add lines 1, 2, and 3	4	9,366,781.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	718,646.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,648,135.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 748,314.		148,371.	599,943.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e			599,943.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 599,943.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,248,508.	21,823,716.	.057209
2010	1,280,577.	22,197,268.	.057691
2009	1,452,854.	23,267,613.	.062441
2008	1,247,062.	28,773,141.	.043341
2007	1,466,834.	29,061,886.	.050473
2 Total of line 1, column (d)			2 .271155
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .054231
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 21,812,486.
5 Multiply line 4 by line 3			5 1,182,913.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 10,534.
7 Add lines 5 and 6			7 1,193,447.
8 Enter qualifying distributions from Part XII, line 4			8 822,789.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	21,069.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	21,069.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	21,069.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	10,000.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6d	7	10,000.
b Exempt foreign organizations - tax withheld at source		8	
c Tax paid with application for extension of time to file (Form 8868)		9	11,069.
d Backup withholding erroneously withheld		10	
7 Total credits and payments. Add lines 6a through 6d		11	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☐ Refunded ☐			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► WILLIAM GARDNER BROWN Telephone no. ► 312-676-0300 Located at ► C/O BRIAR HALL LLC, 200 W. MADISON ST., CHICAGO, ZIP+4 ► 60603			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► UNITED KINGDOM	16	X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

Form 990-PF (2012)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b****X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE SCHEDULE ATTACHED	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	21,690,887.
b	Average of monthly cash balances	1b	453,769.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	22,144,656.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,144,656.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	332,170.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	21,812,486.
6	Minimum investment return. Enter 5% of line 5	6	1,090,624.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,090,624.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	21,069.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	21,069.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,069,555.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,069,555.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,069,555.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	822,789.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	822,789.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	822,789.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,069,555.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			749,631.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 822,789.				
a Applied to 2011, but not more than line 2a			749,631.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				73,158.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				996,397.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE SCHEDULE ATTACHED

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE FOUNDATION MAKES ONLY CONTRIBUTIONS TO PRE-SELECTED CHARITABLE ORGANIZATIONS AND DOES NOT ACCEPT UNSOLICITED APPLICATIONS FOR FUNDS.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALLIANCE FRANCAISE DE CHICAGO 810 N. DEARBORN STREET CHICAGO, IL 60610	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	117,114.
AMERICAN PHYSICAL SOCIETY ONE PHYSICS ELLIPSE COLLEGE PARK, MD 20740	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	20,000.
AMERICAN SYMPHONY ORCHESTRA LEAGUE 33 WEST 60TH STREET NEW YORK, NY 100237905	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	6,500.
BOYS AND GIRLS CLUB OF THE PENINSULA 401 PIERCE ROAD MENLO PARK, CA 94025	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	5,000.
BRAVO WAUKEGAN 400 EAST ILLINOIS LAKE FOREST, IL 60045	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	2,500.
Total SEE CONTINUATION SHEET(S)				812,764.
b Approved for future payment				
NONE				
Total				0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

WILEMAL FUND

Employer identification number

36-6098849

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

WILEMAL FUND

36-6098849

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MALCOLM M. BROWN 1110 ARBOR ROAD WINSTON-SALEM, NC 27106	\$ 235,725.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
2	WILLIAM G. BROWN 1275 NORTH GREEN BAY ROAD LAKE FOREST, IL 60045	\$ 470,625.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
3	DRS. JOHN REPPAS AND SOLANGE BROWN 2325 TRACY PLACE NW WASHINGTON, DC 20008	\$ 19,430.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

WILEMAL FUND

36-6098849

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	11/16/12: 2,500 SHS NTRS (\$117,138) 12/6/12: 2,500 SHS NTRS (\$118,587)	\$ 235,725.	VARIOUS
2	11/16/12: 5,000 SHS NTRS (FMV: \$234,275) 12/14/12: 5,000 SHS NTRS (FMV: \$236,350)	\$ 470,625.	VARIOUS
3	640 SHS COLUMBIA ACORN FUND	\$ 19,430.	12/21/12
		\$	
		\$	
		\$	

Name of organization

Employer identification number

WILEMAL FUND

36-6098849

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

WILEMAL FUND

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2,500 SHS NORTHERN TRUST CORPORATION	D	05/31/95	11/21/12
b	2,500 SHS NORTHERN TRUST CORPORATION	D	05/31/95	12/11/12
c	5,000 SHS NORTHERN TRUST CORPORATION	D	05/31/95	11/21/12
d	5,000 SHS NORTHERN TRUST CORPORATION	D	05/31/95	12/19/12
e	312.223 SHS COLUMBIA ACORN FUND	D	VARIOUS	12/24/12
f	327.777 SHS COLUMBIA ACORN FUND	D	VARIOUS	12/24/12
g	BROOKSIDE CAYMAN LIMITED	P	04/01/02	07/01/12
h	BROOKSIDE CAYMAN LIMITED	P	04/01/02	07/01/12
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 116,198.		23,828.	92,370.
b 118,340.		23,828.	94,512.
c 231,105.		47,663.	183,442.
d 234,692.		47,663.	187,029.
e 9,430.		2,603.	6,827.
f 9,900.		2,786.	7,114.
g 13,895.			13,895.
h 14,754.			14,754.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			92,370.
b			94,512.
c			183,442.
d			187,029.
e			6,827.
f			7,114.
g			13,895.
h			14,754.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	599,943.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAROLINA BALLET 914 PULASKI STREET COLUMBIA, SC 29201	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	50,000.
CAROLINA FRIENDS SCHOOL 4809 FRIENDS SCHOOL ROAD DURHAM, NC 27705	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	50,000.
CHRIS KIDS 1017 FAYETTEVILLE ROAD, SUITE B ATLANTA, GA 30316	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	10,000.
CHRIST MEMORIAL CHAPEL 52 S. BEACH ROAD HOBE SOUND, FL 33455	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	2,500.
CHURCH OF THE HOLY SPIRIT 400 EAST WESTMINSTER ROAD LAKE FOREST, IL 60045	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	5,000.
GENESEE VALLEY CONSERVANCY P.O. BOX 73, ONE MAIN STREET GENESEO, NY 14454	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	5,000.
HOBE SOUND COMMUNITY CHEST 11450 S.E. DIXIE HIGHWAY, SUITE 204 HOBE SOUND, FL 33455	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	10,000.
HORIZON HOSPICE AND PALLIATIVE CARE 833 W. CHICAGO AVENUE, #300 CHICAGO, IL 60642-7929	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	10,000.
INTERNATIONAL SCHOOL OF THE PENINSULA 151 LAURA LANE PALO ALTO, CA 94303	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	250.
LAKE FOREST COLLEGE 555 N. SHERIDAN ROAD LAKE FOREST, IL 60045	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	115,000.
Total from continuation sheets				661,650.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LAKE FOREST COUNTRY DAY SCHOOL 145 S. GREEN BAY ROAD LAKE FOREST, IL 60045	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	15,000.
MALTZ JUPITER THEATRE 1001 EAST INDIANTOWN ROAD JUPITER, FL 33477	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	15,000.
PALM BEACH OPERA 415 S. OLIVE AVENUE WEST PALM BEACH, FL 33401	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	10,000.
PAWS CHICAGO 1997 N. CLYBOURN AVENUE CHICAGO, IL 60614	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	10,000.
PHILLIPS ACADEMY 180 MAIN STREET ANDOVER, MA 01810	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	2,500.
PLOUGHSHARES FUND FORT MASON CENTER, BLDG. B, SUITE 330 SAN FRANCISCO, CA 94123	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	10,000.
PRINCETON UNIVERSITY P.O. BOX 5357 PRINCETON, NJ 085435357	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	250.
RAGDALE FOUNDATION 1260 N. GREEN BAY ROAD LAKE FOREST, IL 60045	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	10,000.
THE CONSERVATION FUND 1655 N. FORT MYER DRIVE, SUITE 1300 ARLINGTON, VA 222092156	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	30,000.
THE NEWBERRY LIBRARY 60 WEST WALTON STREET CHICAGO, IL 60610-3380	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNC SCHOOL OF THE ARTS FOUNDATION 1533 S. MAIN STREET WINSTON SALEM, NC 271272188	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	130,000.
UNITED WORLD COLLEGE 5193 SHORE DRIVE, SUITE 105 VIRGINIA BEACH, VA 23455	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	35,000.
WASHINGTON INTERNATIONAL SCHOOL 1690 36TH STREET NW WASHINGTON, DC 20007	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	35,000.
WTTW - CHANNEL 11/WFMT 5400 N. ST. LOUIS AVENUE CHICAGO, IL 606254698	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	25,000.
PIEDMONT LAND CONSERVANCY P.O. BOX 4025 GREENSBORO, NC 27404-4025	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	15,000.
PIEDMONT OPERA 235 CHERRY STREET N. WINSTON-SALEM, NC 27101	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	12,000.
SECOND HARVEST FOOD BANK 750 CURTNER AVENUE SAN JOSE, CA 95125	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	20,000.
SO OTHERS MAY EAT 60 O STREET NW WASHINGTON, DC 20001	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	150.
TULANE UNIVERSITY 6823 ST. CHARLES AVENUE NEW ORLEANS, LA 70118	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	10,000.
WGBH/BOSTON ONE GUEST STREET BOSTON, MA 02135	NONE	PUBLIC	FOR THE GENERAL, SCIENTIFIC OR EDUCATION PURPOSE	1,500.
Total from continuation sheets				

36-6098849

3 Grants and Contributions Paid During the Year (Continuation)

223631
05-01-12

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
GENERAL FUND DIVISION (SEE ATTACHED COMPILATION REPORT)	19.
PAB FUND DIVISION (SEE ATTACHED)	49.
WGB FUND DIVISION (SEE ATTACHED)	46.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	114.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GENERAL FUND DIVISION (SEE ATTACHED COMPILATION REPORT)	72,621.	0.	72,621.
PAB FUND DIVISION (SEE ATTACHED COMPILATION REPORT)	215,531.	0.	215,531.
WGB FUND DIVISION (SEE ATTACHED COMPILATION REPORT)	178,025.	0.	178,025.
TOTAL TO FM 990-PF, PART I, LN 4	466,177.	0.	466,177.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MORRISON & MORRISON, LTD.	15,000.	5,000.		10,000.
TO FORM 990-PF, PG 1, LN 16B	15,000.	5,000.		10,000.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES (GENERAL FUND DIVISION)	25.	0.		25.
FEDERAL TAXES (WGB FUND DIVISION)	3,599.	3,599.		0.
FEDERAL TAXES (PAB FUND DIVISION)	3,598.	3,598.		0.
TO FORM 990-PF, PG 1, LN 18	7,222.	7,197.		25.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES (PAB FUND DIVISION)	297.	297.		0.
MANAGEMENT FEES (WGB FUND DIVISION)	303.	303.		0.
TO FORM 990-PF, PG 1, LN 23	600.	600.		0.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
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DESCRIPTION	AMOUNT
EXCESS OF FMV OF STOCK RECEIVED OVER COST BASIS	718,646.
TOTAL TO FORM 990-PF, PART III, LINE 5	718,646.

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GENERAL FUND - SEE STATEMENT ATTACHED	420,862.	2,356,382.
PAB FUND - SEE STATEMENT ATTACHED	3,609,920.	9,421,357.
WGB FUND - SEE STATEMENT ATTACHED	3,941,937.	11,087,227.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,972,719.	22,864,966.

WILÉMAL FUND

STATEMENT OF ASSETS, LIABILITIES AND FUND BALANCES - INCOME TAX BASIS DECEMBER 31, 2012

See Accountants' Compilation Report

ASSETS

	General Fund Division	WGB Fund Division	PAB Fund Division	Total
Cash and cash equivalents	\$ 16,442	\$ 405,902	\$ 253,072	\$ 675,416
Inter-Division loans	472,442	-	-	472,442
Investments, at cost				
Marketable equity securities	420,862	1,134,225	965,764	2,520,851
(quoted market of \$15,823,982)				
Limited partnership interests	-	2,807,712	2,644,156	5,451,868
(fair market value of \$7,040,984)				
	<u>\$ 909,746</u>	<u>\$ 4,347,839</u>	<u>\$ 3,862,992</u>	<u>\$ 9,120,577</u>

LIABILITIES AND FUND BALANCES

Inter-Division loans	\$ -	\$ 236,386	\$ 236,056	\$ 472,442
Fund balances	909,746	4,111,453	3,626,936	8,648,135
	<u>\$ 909,746</u>	<u>\$ 4,347,839</u>	<u>\$ 3,862,992</u>	<u>\$ 9,120,577</u>

WILEMAL FUND

STATEMENT OF REVENUES, EXPENSES AND CHANGES IN FUND BALANCES - INCOME TAX BASIS YEAR ENDED DECEMBER 31, 2012

See Accountants' Compilation Report

	General Fund Division	WGB Fund Division	PAB Fund Division	Total
Revenues				
Contributions	\$ -	\$ 490,055	\$ 235,725	\$ 725,780
Interest	19	49	46	114
Dividends	72,621	215,531	178,025	466,177
Other income - miscellaneous	-	-	-	-
Capital gains	-	399,167	200,776	599,943
Total revenues	72,640	1,104,802	614,572	1,792,014
Expenses				
Professional fees	-	7,500	7,500	15,000
Management fees	-	303	297	600
State tax	25	-	-	25
Federal income tax	7,197	-	-	7,197
Total expenses	7,222	7,803	7,797	22,822
Excess of revenues over expenses before charitable disbursement and contributions adjustment	65,418	1,096,999	606,775	1,769,192
Charitable disbursement Gift payment made	-	(435,764)	(377,000)	(812,764)
Other change to Fund balance	-	-	10,000	10,000
Excess of FMV of gift payments made over cost basis	-	(483,508)	(235,138)	(718,646)
Net increase in fund balances	65,418	177,727	4,637	247,782
Fund balances, beginning of year	844,328	3,933,726	3,622,299	8,400,353
Fund balances, end of year	\$ 909,746	\$ 4,111,453	\$ 3,626,936	\$ 8,648,135

WILEMAL FUND
FEIN. 36-6098849
2012 FORM 990-PF
PART II, LINE 10b, INVESTMENTS - CORPORATE STOCK

<u>Security</u>	End of Year		<u>Fund</u>
	<u>Book Value</u>	<u>Fair Market Value</u>	
Northern Trust Co	140,700	1,503,195	General
Nucor Corp.	280,162	853,187	General
Fund total - General	420,862	2,356,382	
Brookside Hedge Fund	0	87,308	PAB
Illinois Tool Works	248,750	1,216,200	PAB
Northern Trust Corporation	717,014	4,790,280	PAB
Brookside Cayman, Limited	2,425,000	3,117,324	PAB
GS Mezzanine 2006 Offshore Fund	219,156	210,245	PAB
Fund total - PAB	3,609,920	9,421,357	
Brookside Hedge Fund	0	92,709	WGB
Illinois Tool Works	248,750	1,216,200	WGB
Northern Trust Corporation	885,475	6,244,920	WGB
Brookside Cayman, Limited	2,575,000	3,310,148	WGB
GS Mezzanine 2006 Offshore Fund	232,712	223,250	WGB
Fund total - WGB	3,941,937	11,087,227	
Total	7,972,719	22,864,966	

WILEMAL FUND
EIN: 36-6098849
2012 FORM 990-PF

SCHEDULE ATTACHED TO PART VIII

1. List of officers, directors, trustees, foundation managers and their compensation

THE GENERAL FUND DIVISION

(a) Name and Address	(b) Title, and ave. hrs per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense Acct., other allowances
William Gardner Brown 1275 North Green Bay Road Lake Forest, IL 60045	President/ Secretary Director 0 hrs/week	0	0	0
Malcolm McDougal Brown 1110 Arbor Road Winston-Salem, NC 27106	Vice-President/ Treasurer Director 0 hrs/week	0	0	0
Solange Pezon Brown 1275 North Green Bay Road Lake Forest, IL 60045	Director 0 hrs/week	0	0	0

WILEMAL FUND
EIN: 36-6098849
2012 FORM 990-PF

SCHEDULE ATTACHED TO PART VIII

1. List of officers, directors, trustees, foundation managers and their compensation

THE WGB FUND DIVISION

(a) Name and Address	(b) Title, and ave. hrs. per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense Acct., other allowances
William Gardner Brown 1275 North Green Bay Road Lake Forest, IL 60045	President/ Secretary Director 0 hrs/week		0 0	0
Solange Pezon Brown 1275 North Green Bay Road Lake Forest, IL 60045	Treasurer/ Vice President Director 0 hrs/week		0 0	0
Solange Stephanie Pezon Brown 1275 North Green Bay Road Lake Forest, IL 60045	Director 0 hrs/week		0 0	0

WILEMAL FUND
EIN: 36-6098849
2012 FORM 990-PF

SCHEDULE ATTACHED TO PART VIII

1. List of officers, directors, trustees, foundation managers and their compensation:

THE SPB FUND DIVISION

(a) Name and Address	(b) Title, and ave hrs per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense Acct., other allowances
Solange Pezon Brown 1275 North Green Bay Road Lake Forest, IL 60045	President/ Secretary Director 0 hrs/week	0	0	0
Solange Stephanie Pezon Brown 1275 North Green Bay Road Lake Forest, IL 60045	Treasurer/ Vice President Director 0 hrs/week	0	0	0
Georges Pezon Brown 1275 North Green Bay Road Lake Forest, IL 60045	Director 0 hrs/week	0	0	0

WILEMAL FUND
EIN: 36-6098849
2012 FORM 990-PF

SCHEDULE ATTACHED TO PART VIII

1. List of officers, directors, trustees, foundation managers and their compensation:

THE PAB FUND DIVISION

(a) Name and Address	(b) Title, and ave hrs. per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense Acct., other allowances
Patricia A. Brown 1110 Arbor Road Winston-Salem, NC 27106	President/ Secretary Director 0 hrs/week	0	0	0
Kenton Randolph Brown 1110 Arbor Road Winston-Salem, NC 27106	Co-Treasurer/ Vice President Director 0 hrs/week	0	0	0
Preston Gardner Brown 1110 Arbor Road Winston-Salem, NC 27106	Co-Treasurer/ Vice President Director 0 hrs/week	0	0	0