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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation WR Berkley Corporation Charitable Foundation		A Employer identification number 36-4516560	
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd		B Telephone number (see instructions) (800) 839-1754	
City or town, state, and ZIP code Wilmington, DE 198091377		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 155,207		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <input type="checkbox"/> (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	226,899			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	29	29		
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	226,928	29		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	3,084			3,084
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	3,085	0		3,084
	25 Contributions, gifts, grants paid	379,424			379,424
	26 Total expenses and disbursements. Add lines 24 and 25	382,509	0		382,508
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-155,581			
	b Net investment income (if negative, enter -0-)		29		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	310,788	155,207	155,207
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	310,788	155,207	155,207

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	310,788	155,207	
	30	Total net assets or fund balances (see page 17 of the instructions)	310,788	155,207	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	310,788	155,207	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	310,788
2	Enter amount from Part I, line 27a	2	-155,581
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	155,207
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	155,207

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	368,618	235,355	001 566221
2010	387,635	334,383	001 159255
2009	331,919	177,981	001 864913
2008	361,116	294,059	001 228039
2007	619,891	367,730	001 685723
2	Total of line 1, column (d).		2 007 504151
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 001 500830
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.		4 265,030
5	Multiply line 4 by line 3.		5 397,765
6	Enter 1% of net investment income (1% of Part I, line 27b).		6
7	Add lines 5 and 6.		7 397,765
8	Enter qualifying distributions from Part XII, line 4.		8 382,508
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	1
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	Yes	
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of <u>co Foundation Source</u> Telephone no <u>(800) 839-1754</u> Located at <u>501 Silverside Road Suite 123 Wilmington DE</u> ZIP +4 <u>198091377</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
William R Berkley	Pres / Dir	0		
Foundation Source 501 Silverside Rd Wilmington, DE 19809	001 00			
William R Berkley Jr	VP / Dir / Treas	0		
Foundation Source 501 Silverside Rd Wilmington, DE 19809	001 00			
Josephine A Raimondi	VP / Dir / Sec	0		
Foundation Source 501 Silverside Rd Wilmington, DE 19809	001 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	269,066
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	269,066
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	269,066
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 5	4	4,036
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	265,030
6	Minimum investment return. Enter 5% of line 5.	6	13,252

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	13,252
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	1
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	13,251
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	13,251
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	13,251

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 5	1a	382,508
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	382,508
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	382,508
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				13,251
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.	601,681			
b From 2008.	346,431			
c From 2009.	323,021			
d From 2010.	370,917			
e From 2011.	356,851			
f Total of lines 3a through e.	1,998,901			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 382,508				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				13,251
e Remaining amount distributed out of corpus	369,257			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,368,158			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	601,681			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	1,766,477			
10 Analysis of line 9				
a Excess from 2008. . . .	346,431			
b Excess from 2009. . . .	323,021			
c Excess from 2010. . . .	370,917			
d Excess from 2011. . . .	356,851			
e Excess from 2012. . . .	369,257			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	379,424
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	29	
4	Dividends and interest from securities. . . .					
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				29	
13	Total. Add line 12, columns (b), (d), and (e).					29

[illegible]

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p>(1) Cash.</p> <p>(2) Other assets.</p> <p>b Other transactions</p> <p>(1) Sales of assets to a noncharitable exempt organization.</p> <p>(2) Purchases of assets from a noncharitable exempt organization.</p> <p>(3) Rental of facilities, equipment, or other assets.</p> <p>(4) Reimbursement arrangements.</p> <p>(5) Loans or loan guarantees.</p> <p>(6) Performance of services or membership or fundraising solicitations.</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p>		Yes	No
	1a(1)		No
	1a(2)		No
	1b(1)		No
	1b(2)		No
	1b(3)		No
	1b(4)		No
	1b(5)		No
	1b(6)		No
	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-05-09	*****
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="checked" type="checkbox"/>	PTIN
	Jeffrey D Haskell	Jeffrey D Haskell	2013-05-09		
	Firm's name <input type="checkbox"/>	Foundation Source		Firm's EIN <input type="checkbox"/>	
		One Hollow Lane Suite 212			
	Firm's address <input type="checkbox"/>	Lake Success, NY 11042		Phone no (800) 839-1754	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization WR Berkley Corporation Charitable Foundation	Employer identification number 36-4516560
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WR Berkley Corporation Charitable Foundation	Employer identification number 36-4516560
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 ____	See Additional Data Table _____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization WR Berkley Corporation Charitable Foundation	Employer identification number 36-4516560
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization WR Berkley Corporation Charitable Foundation	Employer identification number 36-4516560
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

Additional Data

Software ID: 12000057

Software Version: 12.13.328.3

EIN: 36-4516560

Name: WR Berkley Corporation Charitable Foundation

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	Acadia Insurance Group LLC One Acadia Commons Westbrook, ME 04098	\$ 81,175	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>2</u>	American Mining Insurance Group LLC PO Box 660847 Birmingham, AL 35266	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>3</u>	Berkley Net Underwriters LLC 12701 Marblestone Drive Woodbridge, VA 22192	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>4</u>	Berkley North Pacific Group LLC PO Box 1594 Des Moines, IA 50306	\$ 22,295	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>5</u>	Berkley Select LLC 250 S Wacker Drive Chicago, IL 60606	\$ 7,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>6</u>	Continental Western Group LLC PO Box 1594 Des Moines, IA 50306	\$ 20,929	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>7</u>	Key Risk Management Services LLC PO Box 49129 Greensboro, NC 27419	\$ 15,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<div>8</div>	<div>Nautilus Insurance Group LLC</div> <div>7233 E Butherus Drive</div> <div>Scottsdale, AZ 85260</div>	<div>\$25,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>
<div>9</div>	<div>Preferred Employers Group LLC</div> <div>1455 Frazee Road</div> <div>San Diego, CA 92108</div>	<div>\$21,500</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II if there is a noncash contribution)</div>

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A COMPANY OF GIRLS PO BOX 7527 PORTLAND,ME 04112	N/A	509a1	General Unrestricted	1,000
AAMGA EDUCATION FOUNDATION 150 S WARNER RD STE 156 KING OF PRUSSIA,PA 19406	N/A	509a1	General Unrestricted	1,000
AMERICAN CANCER SOCIETY INC 1100 IRELAND WAY STE 300 BIRMINGHAM,AL 35205	N/A	509a1	Sponsorship of the Relay for Life of Mountain Brook	2,500
AMERICAN CANCER SOCIETY INC 2655 CAMINO DEL RIO N STE 100 SAN DIEGO,CA 92108	N/A	509a1	Making Strides Against Breast Cancer Program	5,000
AMERICAN ENTERPRISE INST FOR PUB POLICY 1150 17TH ST NW WASHINGTON,DC 20036	N/A	509a1	General Unrestricted	5,000
AMERICAN HEART ASSOCIATION 210 MALABU DR STE 125 LEXINGTON,KY 40503	N/A	509a1	General Unrestricted	1,500
AMERICAN HEART ASSOCIATION 509 7TH AVE ALTOONA,PA 16602	N/A	509a1	General Unrestricted	2,500
AMERICAN HEART ASSOCIATION 10900-B STONELAKE BLVD STE 320 AUSTIN,TX 78759	N/A	509a1	General Unrestricted	1,000
AMERICAN HEART ASSOCIATION 1710 GILBRETH RD BURLINGAME,CA 94010	N/A	509a1	General Unrestricted	1,000
AMERICAN HEART ASSOCIATION INC 1449 MEDICAL PARK DR BIRMINGHAM,AL 35213	N/A	509a1	General Unrestricted	5,250
ARTHRITIS FOUNDATION 2348 POST RD STE 10 WARWICK,RI 02886	N/A	509a1	General Unrestricted	100
BIKE-SYRACUSE INC PO BOX 15192 SYRACUSE,NY 13215	N/A	509a1	General Unrestricted	1,300
BETHESDA MISSION OF HARRISBURG PO BOX 3041 HARRISBURG,PA 17105	N/A	509a2	General Unrestricted	500
BLUE MOUND AREA THEATRE PO BOX 541 LUVERNE,MN 56156	N/A	509a2	General Unrestricted	400
BOYS AND GIRLS CLUBS OF METROWEST INC 169 PLEASANT ST MARLBORO,MA 01752	N/A	509a2	Tutoring Program	1,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS CLUB OF MT VERNON N Y INC 350 S 6TH AVE MOUNT VERNON,NY 10550	N/A	509a1	General Unrestricted	350
BRAIN TRAUMA FOUNDATION INC 7 WORLD TRADE CTR FL 34 NEW YORK,NY 10007	N/A	509a1	General Unrestricted	1,000
BRAIN TUMOR FOUNDATION FOR CHILDREN INC 6065 ROSWELL RD NE STE 505 ATLANTA,GA 30328	N/A	509a1	General Unrestricted	500
CARNEGIE HALL SOCIETY INC 881 7TH AVE NEW YORK,NY 10019	N/A	509a2	General Unrestricted	2,500
CENTRAL PARK CONSERVANCY INC 14 E 60TH ST FL 8 NEW YORK,NY 10022	N/A	509a1	General Unrestricted	2,500
CEREBRAL PALSY INTERNATIONAL RESEARCH FOUNDATION INC 186 PRINCETON HIGHTSTOWN RD PRINCETON JUNCTION,NJ 08550	N/A	509a1	General Unrestricted	2,500
CHADWICK RESIDENCE INCORPORATED 990 JAMES ST SYRACUSE,NY 13203	N/A	509a1	Employment Skills Training Program	1,300
CHILDRENS HOSPITAL COLORADO FOUNDATION 13123 E 16TH AVE AURORA,CO 80045	N/A	509a1	General Unrestricted	500
CITY OF HOPE 1055 WILSHIRE BLVD 12TH FLR LOS ANGELES,CA 90017	N/A	509a1	General Unrestricted	5,000
CIVIC BUILDERS INC 304 HUDSON ST 3RD FL NEW YORK,NY 10013	N/A	509a1	General Unrestricted	2,500
COMMUNITY CHEST OF ENGLEWOOD 97 ENGLE ST ENGLEWOOD,NJ 07631	N/A	509a1	General Unrestricted	250
COMPUTERS FOR KIDS 8540 W ELISA ST BOISE,ID 83709	N/A	509a1	General Unrestricted	3,000
CONCERNED CITIZENS FOR COMMUNITY HEALTH 7700 E ROOSEVELT ST SCOTTSDALE,AZ 85257	N/A	509a1	General Unrestricted	3,000
CONEMAUGH VALLEY REGIONAL AMBULANCE ASSOCIATION 1125 MAIN ST JOHNSTOWN,PA 15909	N/A	509a2	Franklin Borough Volunteer Fire Department	100
CONNECTICUT WOMENS EDUCATIONAL AND LEGAL FUND INC ONE HARTFORD SQ W 1-300 HARTFORD,CT 06106	N/A	509a1	General Unrestricted	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONSORTIUM FOR CHILDRENS SERVICES 2122 ERIE BLVD E SYRACUSE,NY 13224	N/A	509a2	General Unrestricted	650
COURT APPOINTED SPECIAL ADVOCATE CASA 212 WASHINGTON ST-RM 1276 NEWARK,NJ 07102	N/A	509a1	General Unrestricted	500
COWBOYS FOR CANCER RESEARCH INC PO BOX 202 DONA ANA,NM 88032	N/A	509a2	General Unrestricted	500
CRIPPLED CHILDRENS FOUNDATION 2019 4TH AVE N STE 101 BIRMINGHAM,AL 35203	N/A	509a1	Childrens Hospital of Alabama	2,500
DISABLED AMERICAN VETERANS CHARITABLE SERVICE TRUST 3725 ALEXANDRIA PIKE COLD SPRING,KY 41076	N/A	509a1	General Unrestricted	600
DRESS FOR SUCCESS SOUTHERN MAINE 565 CONGRESS ST STE 206R PORTLAND,ME 04101	N/A	509a1	General Unrestricted	1,400
DRESS FOR SUCCESS WORCESTER INC 484 MAIN ST WORCESTER,MA 01608	N/A	509a1	Professional Womens Group	1,000
FAMILY CENTERS INC PO BOX 7550 GREENWICH,CT 06836	N/A	509a1	General Unrestricted	2,500
FEDERATION EMPLOYMENT AND GUIDANCE SERVICE INC 315 HUDSON ST FL 9 NEWYORK,NY 10013	N/A	509a1	General Unrestricted	5,000
GIRLS ON THE RUN OF THE FINGER LAKES 302 STRATHMORE DR SYRACUSE,NY 13207	N/A	509a1	General Unrestricted	650
GREATER MARLBORO PROGRAMS INCORPORATED 40 MECHANIC ST STE 100 MARLBOROUGH,MA 01752	N/A	509a1	Independent Living Program	1,000
GREENWICH CAMBERSHIP FUND VOLUNTARY ACTION CTR OF SW FAIRFIELD 62 PALMERS HILL RD STAMFORD,CT 06902	N/A	509a1	General Unrestricted	2,500
GREENWICH EMERGENCY MEDICAL SERVICE INCORPORATED 1111 E PUTNAM AVE RIVERSIDE,CT 06878	N/A	509a1	General Unrestricted	5,000
GREENWICH HOSPITAL 5 PERRYRIDGE RD GREENWICH,CT 06830	N/A	509a1	Emergency Department Campaign	25,000
HEALTHCARE CHAPLAINCY INC 315 E 62ND ST FL 4 NEWYORK,NY 10065	N/A	509a2	General Unrestricted	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEPHZIBAH CHILDRENS ASSOCIATION 1144 LAKE ST OAK PARK,IL 60301	N/A	509a1	General Unrestricted	5,000
HOSPICE & COMMUNITY CARE PO BOX 4125 LANCASTER,PA 17604	N/A	509a1	General Unrestricted	100
IDAHO ELKS REHABILITATION HOSPITAL INC 600 N ROBBINS RD BOISE,ID 83702	N/A	509a1	Meals on Wheels Kitchen Equipment	5,000
IGLESIA ABRIGO DEL ALTISIMO 3544 W PALMER ST CHICAGO,IL 60647	N/A	509a1	General Unrestricted	1,000
INSTITUTE OF INTERNATIONAL EDUCATION INC 809 UNITED NATIONS PLZ 6TH FL NEW YORK,NY 10017	N/A	509a1	General Unrestricted	5,000
INSURANCE LIBRARY ASSOCIATION OF BOSTON 156 STATE ST FL 2 BOSTON,MA 02109	N/A	509a1	General Unrestricted	2,500
JA WORLDWIDE 200 CONNECTICUT AVE NORWALK,CT 06854	N/A	509a1	General Unrestricted	2,000
JACKIE ROBINSON FOUNDATION INC 75 VARICK ST FRNT 2 NEW YORK,NY 10013	N/A	509a1	General Unrestricted	10,000
JDRF INTERNATIONAL 26 BROADWAY 14TH FL NEW YORK,NY 10004	N/A	509a1	Northern New Jersey Rockland County Chapter	10,000
JUNIOR ACHIEVEMENT OF NORTHERN NEW ENGLAND 400 5th Avenue Ste 300 WALTHAM,MA 02451	N/A	509a1	Framingham Elementary School Program	750
JUNIOR LEAGUE OF GREENWICH CONN INC 231 E PUTNAM AVE GREENWICH,CT 06830	N/A	509a1	General Unrestricted	2,000
KIDS CHANCE INC 8623 BAME RD COLFAX,NC 27235	N/A	509a1	General Unrestricted	6,749
KIDS CHANCE INC OF PENNSYLVANIA PO BOX 543 POTTSTOWN,PA 19464	N/A	509a1	General Unrestricted	1,000
KIDS CHANCE OF GEORGIA INC 2024 POWERS FERRY RD STE 225 ATLANTA,GA 30339	N/A	509a1	General Unrestricted	2,500
KIDS CHANCE OF MARYLAND INC PO BOX 20262 BALTIMORE,MD 21284	N/A	509a2	General Unrestricted	2,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a Paid during the year				
KIDS CHANCE OF SOUTH CAROLINA INC PO BOX 2957 GEORGETOWN,SC 29442	N/A	509a1	General Unrestricted	1,500
KIDS CHANCE OF VIRGINIA INC 12701 MARBLESTONE DR STE 250 WOODBRIDGE,VA 22192	N/A	509a1	General Unrestricted	7,000
KIDS IN CRISIS INC 1 SALEM ST COS COB,CT 06807	N/A	509a1	General Unrestricted	2,100
LEHIGH VALLEY HOSPITAL 2100 MACK BLVD ALLENTOWN,PA 18103	N/A	509a1	General Unrestricted	100
LITERACY VOLUNTEERS OF AMERICA - BANGOR MAINE 200 HOGAN RD BANGOR,ME 04401	N/A	509a1	General Unrestricted	3,000
LOWER EASTSIDE SERVICE CENTER INC 80 MAIDEN LN 2ND FL NEW YORK,NY 10038	N/A	509a1	General Unrestricted	250
MANHATTAN INSTITUTE FOR POLICY RESEARCH INC 52 VANDERBILT AVE NEW YORK,NY 10017	N/A	509a1	General Unrestricted	10,000
MARCH OF DIMES FOUNDATION 1275 MAMARONECK AVE WHITE PLAINS,NY 10605	N/A	509a1	General Unrestricted	1,000
MERIDIAN COMMUNITY COLLEGE FDN 910 HWY 19 N MERIDIAN,MS 39307	N/A	509a1	General Unrestricted	1,000
MOMENT BY MOMENT 1499 SUNNYBROOK RD ALAMO,CA 94507	N/A	509a1	General Unrestricted	750
NATIONAL CENTER FOR LEARNING DISABILITIES INC 381 PARK AVE S RM 1401 NEW YORK,NY 10016	N/A	509a1	General Unrestricted	1,000
NEW FOUNDATION INC 1200 N 77TH ST SCOTTSDALE,AZ 85257	N/A	509a1	General Unrestricted	5,000
NEW HAMPSHIRE FOOD BANK DEPT FPO BOX 9510 MANCHESTER,NH 03108	N/A	509a1	Recipe for Success Culinary Job Training	1,000
NEW HAMPSHIRE FOOD BANK DEPT FPO BOX 9510 MANCHESTER,NH 03108	N/A	509a1	Operation Front Line	2,300
NEW HORIZONS FOR NEW HAMPSHIRE INC 199 MANCHESTER ST MANCHESTER,NH 03103	N/A	509a1	General Unrestricted	1,100

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a <i>Paid during the year</i>				
NEW HORIZONS FOR NEW HAMPSHIRE INC 199 MANCHESTER ST MANCHESTER,NH 03103	N/A	509a1	Angies Program	2,300
NEW YORK UNIVERSITY SCHOOL OF MEDICINE 530 1ST AVE HCC-6D NEW YORK,NY 10016	N/A	509a1	Urology Research Program	1,500
NEW YORK UNIVERSITY Leonard N Stern School of Business Division 726 BROADWAY - 2ND FL NEW YORK,NY 10003	N/A	509a1	Urbanization Project	20,000
NYU LANGONE MEDICAL CENTER ONE PARK AVE 17TH FL NEW YORK,NY 10016	N/A	509a1	The Comprehensive Epilepsy Center	5,000
PAIGES BUTTERFLY RUN INC 2911 FARGO RD BALDWINSVILLE,NY 13027	N/A	509a2	General Unrestricted	500
PAN MASSACHUSETTS CHALLENGE TRUST 77 4TH AVE NEEDHAM,MA 02494	N/A	509a1	General Unrestricted	500
PHOENIX CHILDRENS PROJECT 3219 E CAMELBACK STE 228 PHOENIX,AZ 85018	N/A	509a1	General Unrestricted	3,000
PHOENIX RESCUE MISSION 1801 S 35TH AVE PHOENIX,AZ 85009	N/A	509a1	General Unrestricted	6,000
PREP FOR PREP 328 W 71ST ST NEW YORK,NY 10023	N/A	509a1	General Unrestricted	5,000
SCHOOLHOUSE ARTS CENTER AT SEBAGO LAKE PO BOX 217 SEBAGO LAKE,ME 04084	N/A	509a1	General Unrestricted	1,600
SECOND HARVEST FOOD BANK OF METROLINA INC 500 SPRATT ST STE B CHARLOTTE,NC 28206	N/A	509a1	General Unrestricted	500
SOCIETY OF ST VINCENT DE PAUL SOUTH WEST IDAHO DISTRICT COUNCIL INC 3217 W OVERLAND RD BOISE,ID 83705	N/A	509a1	Food Bank and Assistance for Low Income Individuals	5,000
SPCA OF TEXAS 2400 LONE STAR DR DALLAS,TX 75212	N/A	509a1	General Unrestricted	1,150
SPECIAL OLYMPICS PENNSYLVANIA INC 2570 BLVD OF THE GENERALS STE 124 NORRISTOWN,PA 19403	N/A	509a1	General Unrestricted	100
SPECIAL OLYMPICS TEXAS INC 7715 CHEVY CHASE DR STE 120 AUSTIN,TX 78752	N/A	509a2	General Unrestricted	500

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a Paid during the year				
SPIERINGS CANCER FOUNDATION 810 DEPOT ST LITTLE CHUTE,WI 54140	N/A	509a2	General Unrestricted	2,500
ST JOHNS UNIVERSITY - SCHOOL OF RISK MANAGEMENT 101 MURRAY ST NEWYORK,NY 10007	N/A	509a1	General Unrestricted	25,000
ST MARYS FOOD BANK ALLIANCE 2831 N 31ST AVE PHOENIX,AZ 85009	N/A	509a1	General Unrestricted	8,500
ST GERTRUDE'S CHURCH 28 SCHOOL ST BAYVILLE,NY 11709	N/A	509a1	General Unrestricted	2,000
SUDBURY FOR WOUNDED WARRIORS PO BOX 1166 SUDBURY,MA 01776	N/A	509a1	Warriors to Work Program	1,000
TELLING ROOM 225 COMMERCIAL ST PORTLAND,ME 04101	N/A	509a1	General Unrestricted	2,500
THE ALFRED E SMITH MEMORIAL FOUNDATION 1011 1ST AVE STE 1400 NewYORK,NY 10022	N/A	509a1	General Unrestricted	500
THE CENTER FOR GRIEVING CHILDREN 555 FOREST AVE PORTLAND,ME 04101	N/A	509a1	Multicultural Program	1,000
THE CHILDRENS AID SOCIETY 105 E 22ND ST NEWYORK,NY 10010	N/A	509a1	General Unrestricted	10,000
THE DAILY PLANET INC 517 W GRACE ST RICHMOND,VA 23220	N/A	509a1	General Unrestricted	500
THE FOUNDATION FOR MAINE COMMUNITY COLLEGES 54 LIGHTHOUSE CIR S PORTLAND,ME 04106	N/A	509a1	General Unrestricted	8,000
THE MARITIME AQUARIUM AT NORWALK INC 10 N WATER ST SOUTH NORWALK,CT 06854	N/A	509a1	General Unrestricted	5,000
THE OPPORTUNITY ALLIANCE 510 CUMBERLAND AVE PORTLAND,ME 04101	N/A	509a1	Maine Youth Action Network Program	2,500
TREASURE VALLEY FAMILY YMCA 1177 W STATE ST BOISE,ID 83702	N/A	509a1	Strong Kids Campaign	3,000
UNITED CARE USA 613 COLTS NECK CT COLLEYVILLE,TX 76034	N/A	509a1	General Unrestricted	500

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a Paid during the year				
UNITED JEWISH APPEAL FEDERATION OF JEWISH PHILANTHROPIES OF NY INC 130 E 59TH ST NEW YORK,NY 10022	N/A	509a1	General Unrestricted	250
UNITED WAY INC PO BOX 15200 PORTLAND,ME 04112	N/A	509a1	Westbrook Childrens Cabinet/Communities Project	5,000
UNITED WAY OF TRI COUNTY INC 46 PARK ST FRAMINGHAM,MA 01702	N/A	509a2	Marlborough Community Services	1,000
VETERANS INC 69 GROVE ST WORCESTER,MA 01605	N/A	509a1	Employment and Training Program	750
VIRGINIA COMMONWEALTH UNIVERSITY SCHOOL OF BUSINESS FOUNDATION PO BOX 844000 RICHMOND,VA 23284	N/A	509a1	Charitable Event	1,000
VIRGINIA HOME FOR BOYS AND GIRLS 8716 W BROAD ST RICHMOND,VA 23294	N/A	509a1	General Unrestricted	250
VISITING NURSE ASSOCIATION OF CHITTENDEN AND GRAND ISLE COUNTIES 1110 PRIM RD COLCHESTER,VT 05446	N/A	509a2	General Unrestricted	1,000
VISITING NURSE ASSOCIATION OF CHITTENDEN AND GRAND ISLE COUNTIES 1110 PRIM RD COLCHESTER,VT 05446	N/A	509a2	Family Support Services	2,000
WASHINGTON AND JEFFERSON COLLEGE 60 S LINCOLN ST WASHINGTON,PA 15301	N/A	509a1	Scholarship Fund	1,500
WASHINGTON LEGAL FOUNDATION 2009 MASS AVE NW WASHINGTON,DC 20036	N/A	509a1	General Unrestricted	10,000
WESTBROOK YOUTH CENTER INC 755 MAIN ST WESTBROOK,ME 04092	N/A	509a1	Mission Possible Teen Center	2,000
WOMENS CENTER OF GREATER DANBURY CONN INC 2 WST DANBURY,CT 06810	N/A	509a2	Community Education Program	1,100
WWP INC - WOUNDED WARRIOR PROJECT INC 4899 BELFORT RD STE 300 JACKSONVILLE,FL 32256	N/A	509a1	General Unrestricted	27,675
YORK COUNTY SHELTER PROGRAMS INC PO BOX 820 ALFRED,ME 04002	N/A	509a1	Vocational Training Program	3,000
Total ▶ 3a				379,424

TY 2012 General Explanation Attachment

Name: WR Berkley Corporation Charitable Foundation

EIN: 36-4516560

Software ID: 12000057

Software Version: 12.13.328.3

TY 2012 LiquidationExplanationStmt

Name: WR Berkley Corporation Charitable Foundation

EIN: 36-4516560

Software ID: 12000057

Software Version: 12.13.328.3

Statement: This statement is submitted to report the distribution of certain assets during the above-referenced year. The distributions resulted in a substantial contraction of assets. The following information is submitted in accordance with Treasury Regulation Section 1.6043-3a1 and the Form 990-PF instructions During the taxable year ending December 31, 2012, W.R. Berkley Corporation Charitable Foundation the Foundation made distributions from assets from sources other than current income. Collectively, the distributions in excess of current income totaled 379,424. This amount represents over 25 of the Foundations net assets of 310,788 as measured by fair market value at the beginning of the Foundations taxable year ending December 31, 2012. Although the Foundation technically experienced a substantial contraction, it will continue in existence and has no plans for dissolution. The Foundation made distributions of cash to the grantees listed in the attachment to Part XV, Line 3a each such grant was made solely for the charitable purpose specified therein.

TY 2012 Other Expenses Schedule**Name:** WR Berkley Corporation Charitable Foundation**EIN:** 36-4516560**Software ID:** 12000057**Software Version:** 12.13.328.3

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	3,059			3,059
State or Local Filing Fees	25			25

TY 2012 Taxes Schedule**Name:** WR Berkley Corporation Charitable Foundation**EIN:** 36-4516560**Software ID:** 12000057**Software Version:** 12.13.328.3

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Tax for 2011	1			