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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation
COLONEL JAMES N PRITZKER LIBRARY OF THE
CITIZEN SOLDIER

A Employer identification number
36-4477083

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
104 SOUTH MICHIGAN AVE NO 500

B Telephone number (see instructions)
(312) 374-9455

City or town, state, and ZIP code
CHICAGO, IL 60603

C If exemption application is pending, check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 11,800,126

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	2,382,165			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	178	178	178	
	4	Dividends and interest from securities				
	5a	Gross rents	159,473		159,473	
	b	Net rental income or (loss) 159,473				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	628,490	0	628,490	
	12	**Total.** Add lines 1 through 11	3,170,306	178	788,141	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	192,117	0	0	0
	14	Other employee salaries and wages	1,123,239	0	0	1,123,239
	15	Pension plans, employee benefits	238,773	0	0	238,773
	16a	Legal fees (attach schedule)	10,495	0	0	10,495
	b	Accounting fees (attach schedule)	20,266	0	0	20,266
	c	Other professional fees (attach schedule)	41,811	0	0	41,811
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	97,862	0	0	97,862
	19	Depreciation (attach schedule) and depletion	1,473,108	0	0	
	20	Occupancy	77,021	0	0	77,021
	21	Travel, conferences, and meetings				
	22	Printing and publications	20,395	0	0	20,395
	23	Other expenses (attach schedule)	982,361	0	0	982,361
	24	**Total operating and administrative expenses.** Add lines 13 through 23	4,277,448	0	0	2,612,223
	25	Contributions, gifts, grants paid	35,000			35,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	4,312,448	0	0	2,647,223
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-1,142,142			
	b	**Net investment income** (if negative, enter -0-)		178		
	c	**Adjusted net income** (if negative, enter -0-)			788,141	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	508,515	751,675	751,675
	2	Savings and temporary cash investments	757,257	830,333	830,333
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 13,322,982 Less accumulated depreciation (attach schedule) ▶ 3,104,864	11,676,496	10,218,118	10,218,118
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	12,942,268	11,800,126	11,800,126
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	12,839,151	11,714,619	
	25	Temporarily restricted	103,117	85,507	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	12,942,268	11,800,126	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	12,942,268	11,800,126	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,942,268
2	Enter amount from Part I, line 27a	2	-1,142,142
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	11,800,126
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,800,126

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	3,958,593	1,059,780	3 735297
2010	2,439,494	426,909	5 714319
2009	2,411,170	113,802	21 187413
2008	2,395,129	196,541	12 186409
2007	1,999,907	176,849	11 308557

2	**Total** of line 1, column (d).	2	54 131995
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	10 826399
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	1,451,462
5	Multiply line 4 by line 3.	5	15,714,107
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2
7	Add lines 5 and 6.	7	15,714,109
8	Enter qualifying distributions from Part XII, line 4.	8	2,647,223

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	4
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	4
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	4
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 100		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	100
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	96
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 0 **Refunded** ▶	11	96

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	If the answer is "Yes" to ***1a*** *or* ***1b,*** *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW PRITZKERMILITARYLIBRARY ORG

14 The books are in care of ▶GUY SELLARS Telephone no ▶(312) 374-9455

Located at ▶104 S MICHIGAN AVE SUITE 500 CHICAGO IL ZIP +4 ▶60603

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWARD TRACY 104 S MICHIGAN AVE SUITE 500 CHICAGO,IL 60603	RETIRED PRESIDENT & 1 00	221,964	11,905	0
JACQUELYN BONAVIA 104 S MICHIGAN AVE SUITE 500 CHICAGO,IL 60603	DEVELOPMENT OFFICER 40 00	82,735	15,978	0
THERESA ROSS-EMBREY 104 S MICHIGAN AVE SUITE 500 CHICAGO,IL 60603	SENIOR LIBRARIAN 40 00	73,211	14,716	0
JOHN LAPINE 104 S MICHIGAN AVE SUITE 500 CHICAGO,IL 60603	COLLECTIONS SERVICE 40 00	53,443	9,566	0
KATIE LATHAM 104 S MICHIGAN AVE SUITE 500 CHICAGO,IL 60603	ARCHIVIST 40 00	50,850	11,840	0
Total number of other employees paid over $50,000. ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE PRITZKER MILITARY LIBRARY WAS FORMED TO ACQUIRE AND MAINTAIN A COLLECTION OF MATERIALS AND DEVELOP APPROPRIATE PROGRAMS FOCUSING ON THE CONCEPT OF THE CITIZEN SOLDIER AS AN ESSENTIAL ELEMENT FOR THE PRESERVATION OF DEMOCRACY	2,647,223
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3. . . . . ▶ 0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	1,473,565
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,473,565
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,473,565
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,103
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,451,462
6	**Minimum investment return.** Enter 5% of line 5	6	72,573

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a:		
b	Income tax for 2012 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	2,647,223
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,647,223
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,647,223

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2012 from Part XII, line 4 ► $ ________				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . . . . ▶ 2002-12-26

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	**(b)** 2011	**(c)** 2010	**(d)** 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	72,573	0	0	0	72,573
b 85% of line 2a	61,687	0	0	0	61,687
c Qualifying distributions from Part XII, line 4 for each year listed	2,647,223	3,958,593	2,439,494	2,411,172	11,456,482
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	2,647,223	3,958,593	2,439,494	2,411,172	11,456,482
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets				4,361,416	4,361,416
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				4,242,409	4,242,409
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NATIONAL JAPANESE AMERICAN MEMORIAL FOUNDATION 4200 WISCONSIN AVE NW 106-236 WASHINGTON, DC 20016		501(C)(3)	CONGRESSIONAL GOLD MEDAL EXHIBITION SPONSOR	25,000
CHICAGO HISTORY MUSEUM 1601 NORTH CLARK STREET CHICAGO, IL 60614		501(C)(3)	EXHIBITION SPONSORSHIP	10,000
Total . . . . ▶ **3a**				35,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a PROGRAM REVENUE					165,545
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					96,359
3 Interest on savings and temporary cash investments			14	178	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					159,473
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					343,964
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a OTHER INCOME			01	22,622	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		22,800	765,341

13 Total. Add line 12, columns (b), (d), and (e) 13 788,141

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
1A	THE LIBRARY IS A NONPROFIT, NONPARTISAN CENTER FOR THE DISCUSSION OF ISSUES RELATED TO THE MILITARY THE LIBRARY'S STATE-OF-THE-ART TECHNOLOGY AND BROADCAST CENTER HAVE ENABLED US TO SHARE AUTHOR TALKS AND PANELS ON MILITARY HISTORY AND NATIONAL AFFAIRS WITH AN INTERNATIONAL AUDIENCE FROM A DEBATE ON NATO'S MISSION, TO DISCUSSIONS WITH POWS AND MEDAL OF HONOR RECIPIENTS, TO A PANEL ON THE CHANGING ROLES OF WOMEN IN THE MILITARY, THE LIBRARY AS ADDRESSED ISSUES THAT ARE RELEVANT AND IMPORTANT TO UNDERSTANDING THE IMPACT OF THE MILITARY IN TODAY'S SOCIETY SINCE THE BEGINNING, LIBRARY PROGRAMS HAVE BEEN MADE AVAILABLE ONLINE AND BROADCAST ON PUBLIC TELEVISION THEY ARE ALSO CURRENTLY BEING BROADCAST VIA LIVE WEBCAST AND PODCAST THROUGH ITUNES AND OTHER FEEDS
2	MEMBERSHIP REVENUE ALLOWS MEMBERS AN ANNUAL MEMBERSHIP TO THE LIBRARY, COLLECTION BORROWING PRIVILEGES, EARLY NOTIFICATION OF UPCOMING EVENTS, NEWSLETTERS AND RECOGNITION DURING SPECIAL EVENTS AND LIVE WEBCASTS
5B	IN ADDITION TO MEMBERSHIPS AND SPONSORSHIPS FROM CORPORATIONS AND INDIVIDUALS, SPECIAL EVENT FUNDRAISERS, AND ANNUAL GIVING CAMPAIGNS, THE LIBRARY RELIES ON A VARIETY OF EARNED INCOME SOURCES TO SUPPORT ITS PROGRAMS, INCLUDING RENTAL REVENUE RENTAL REVENUE HELPS THE LIBRARY'S MISSION WHILE ALSO EXPOSING MANY NEW INDIVIDUALS, CORPORATIONS, AND OTHER NON-PROFIT ORGANIZATIONS TO THE LIBRARY AND ITS RESOURCES
9	THE LIBRARY'S SPECIAL EVENTS ILLUSTRATE HOW IT COLLECTS, PRESERVES, AND SHARES THE STORIES OF SERVICE MEMBERS WHO ESTABLISHED OUR DEMOCRACY AND CONTINUE TO PROTECT IT TODAY REVENUE FROM SPECIAL EVENTS ENSURE THAT THE PUBLIC CAN LEARN ABOUT THE STORIES OF CITIZEN SOLDIERS FROM BOOKS, EXHIBITS, AND PROGRAMS AND APPRECIATE HOW THESE PAST EXPERIENCES STILL IMPACT TODAY'S MILITARY, SOCIETY, AND DEMOCRACY SPECIAL EVENTS, LIKE THE ANNUAL LIBERTY GALA, ALSO PROVIDE GUESTS WITH AN OPPORTUNITY TO MEET VETERANS AND ACTIVE DUTY MILITARY PERSONNEL

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2013-10-07	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
GREGORY S ADAMS	GREGORY S ADAMS			P00095597

Firm's name	CLIFTONLARSONALLEN LLP	Firm's EIN 41-0746749
Firm's address	1301 W 22ND ST STE 1100 OAK BROOK, IL 60523	Phone no (630) 573-8600

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
COL IL JN PRITZKER IL ARNG RET 104 SOUTH MICHIGAN AVE SUITE 500 CHICAGO, IL 60603	CHAIRMAN 1 00	0	0	0
EUGENE F ZELEK 104 SOUTH MICHIGAN AVE SUITE 500 CHICAGO, IL 60603	DIRECTOR 1 00	0	0	0
DR JOHN ALLEN WILLIAMS 104 SOUTH MICHIGAN AVE SUITE 500 CHICAGO, IL 60603	DIRECTOR 1 00	0	0	0
DR ARIE FRIEDMAN MD 104 SOUTH MICHIGAN AVE SUITE 500 CHICAGO, IL 60603	DIRECTOR 1 00	0	0	0
VIRGINIA NARSETE 104 SOUTH MICHIGAN AVE SUITE 500 CHICAGO, IL 60603	DIRECTOR 1 00	0	0	0
SUSAN PATRICK 104 SOUTH MICHIGAN AVE SUITE 500 CHICAGO, IL 60603	ASSISTANT TREASURER 1 00	0	0	0
NANCY HOUGHTON 104 SOUTH MICHIGAN AVE SUITE 500 CHICAGO, IL 60603	ASSISTANT SECRETARY 40 00	64,617	13,591	0
KENNETH CLARKE 104 SOUTH MICHIGAN AVE SUITE 500 CHICAGO, IL 60603	PRESIDENT & CEO 40 00	127,500	19,629	0
COLONEL PAUL HASTINGS IL ARNG 104 SOUTH MICHIGAN AVE SUITE 500 CHICAGO, IL 60603	DIRECTOR 1 00	0	0	0
JOHN W ROWE 104 SOUTH MICHIGAN AVE SUITE 500 CHICAGO, IL 60603	DIRECTOR 1 00	0	0	0

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Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2012

Name of the organization
COLONEL JAMES N PRITZKER LIBRARY OF THE CITIZEN SOLDIER

Employer identification number
36-4477083

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
COLONEL JAMES N PRITZKER LIBRARY OF THE CITIZEN SOLDIER

Employer identification number
36-4477083

Part I **Contributors** (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	See Additional Data Table	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
COLONEL JAMES N PRITZKER LIBRARY OF THE CITIZEN SOLDIER	36-4477083

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
41	1,800 AIRPLANE MODELS AND 2,478 BOOKS ON WWII AVIATION TOTALING 4,278 ITEMS	$ 93,990	2012-08-10
		$	
		$	
		$	
		$	
		$	

Name of organization
COLONEL JAMES N PRITZKER LIBRARY OF THE CITIZEN SOLDIER

Employer identification number
36-4477083

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 36-4477083
Name: COLONEL JAMES N PRITZKER LIBRARY OF THE CITIZEN SOLDIER

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ADMIRAL MECHANICAL SERVICES 4150 LITT DRIVE HILLSIDE, IL 60162	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	MR AND MRS ALBERT B RATNER 5150 THREE VILLAGE DR P-D LYNDHURST, OH 44124	$ 52,125	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	BLACKMAN KALLICK PLANTE MORAN 10 S RIVERSIDE PLAZA SUITE 900 CHICAGO, IL 60606	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	BOEING COMPANY 100 N RIVERSIDE PLAZA CHICAGO, IL 60606	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	BULLEY ANDREWS LLC 1755 W ARMITAGE CHICAGO, IL 60622	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
6	CAPT DAVE TRUITT AND MS CHARLOTTE R 505 NORTH LAKE SHORE DR UNIT 2710 CHICAGO, IL 60611	$ 15,200	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
7	CHARLES DOBRUSIN ASSOCIATES LTD 104 SOUTH MICHIGAN AVENUE SUITE 100 CHICAGO, IL 60603	$ 25,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	COL RET DAVID BRENDA AND JEANETTE P 49 WELLS ROAD GRANBY, CT 06035	$ 10,200	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
9	MS COLETTE HOLT 3350 BRUNELL DRIVE OAKLAND, CA 94602	$ 10,075	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
10	CORDOS DEVELOPMENT ASSOCIATES LLC 10 W HUBBARD SUITE 2B CHICAGO, IL 60610	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
11	CRAIG J DUCHOSSOIS REVOCABLE TRUST 209 E LAKE SHORE DRIVE 15E CHICAGO, IL 60611	$ 15,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
12	CROWN FAMILY PHILANTHROPIES 222 N LASALLE STREET SUITE 2000 CHICAGO, IL 60601	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
13	EXELON CORP 10 S DEARBORN STREET CHICAGO, IL 60603	$ 20,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
14	FREEBORN PETERS LLP 311 SOUTH WACKER DR SUITE 3000 CHICAGO, IL 60606	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
15	ILLINOIS INSTITUTE OF TECHNOLOGY 10 W 35TH STREET CHICAGO, IL 60616	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
16	COL IL J N PRITZKER IL ARNG RETIRED 104 SOUTH MICHIGAN AVENUE SUITE 500 CHICAGO, IL 60603	$ 2,169,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
17	SCHWAN LEASING LLC JOHN SCHWAN 27 WATERGATE DRIVE SOUTH BARRINGTON, IL 60010	$ 5,720	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
18	JOHN W AND JEANNE M ROWE 950 N MICHIGAN AVE 3306 CHICAGO, IL 60611	$ 15,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
19	MR AND MRS LEWIS COLLENS 1555 N ASTOR ST UNIT 6-W CHICAGO, IL 60610	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
20	MRS ROBERT GALVIN 160 DUNDEE RD BARRINGTON, IL 60010	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
21	ROBERT PRITZKER FAMILY FOUNDATION ONE NORTH FRANKLIN SUITE 2420 CHICAGO, IL 60606	$ 15,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
22	SECURATEX PATRICIA DUCANTO 2 TRANS AM PLAZA DR SUITE 150 OAK BROOK TERRACE, IL 60181	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
23	SEEDLINGS FOUNDATION 984 MAIN STREET BRANFORD, CT 06405	$ 25,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
24	TAWANI FOUNDATION 104 SOUTH MICHIGAN AVENUE SUITE 525 CHICAGO, IL 60603	$ 50,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
25	THE FIELD MUSEUM 1400 S LAKE SHORE DRIVE CHICAGO, IL 60605	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
26	THE NATIONAL WWII MUSEUM GORDON MUE 945 MAGAZINE STREET NEW ORLEANS, LA 70130	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
27	THE NORTHERN TRUST COMPANY 50 S LASALLE STREET CHICAGO, IL 60603	$ 35,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
28	UNION LEAGUE CLUB OF CHICAGO 65 W JACKSON BOULEVARD CHICAGO, IL 60604	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
29	BILL AND PENNY OBENSHAIN 2236 NORTH LINCOLN PARK WEST CHICAGO, IL 60614	$ 11,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
30	NORWICH UNIVERSITY 158 HARMON DRIVE NORTHFIELD, VT 05663	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
31	THE RESERVE OFFICERS ASSOCIATION 1 CONSTITUTION AVE NE WASHINGTON, DC 20002	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
32	ADVISORY RESEARCH INC 180 N STETSON AVE STE 5500 CHICAGO, IL 60601	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
33	CHICAGO HISTORICAL SOCIETY 1601 N CLARK ST CHICAGO, IL 60614	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
34	EASTER SEALS INC 233 S WACKER DR STE 2400 CHICAGO, IL 60606	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
35	FILORAMO TALSMA ARCHITECTS LLC 3127 N ASHLAND AVE CHICAGO, IL 60657	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
36	GOLDMAN SACHS CO 71 S WACKER DR STE 500 CHICAGO, IL 60606	$ 7,500	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
37	ILLINOIS HOLOCAUST MUSEUM AND EDUCA 9603 WOODS DR SKOKIE, IL 60077	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
38	LEND LEASE CONSTRUCTION INC 1 N WACKER DR STE 850 CHICAGO, IL 60606	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
39	LESTER CROWN 222 N LASALLE STREET SUITE 2000 CHICAGO, IL 60601	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
40	MAYARI PRITZKER 1740 N CLEVELAND CHICAGO, IL 60614	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
41	THE ESTATE OF CHARLES E METZ CO REB 4115 LINDEN AVE WESTERN SPRINGS, IL 60558	$ 93,990	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
42	MR AND MRS SIDDARTH N MEHTA 159 E WALTON ST 27A CHICAGO, IL 60611	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	MR JR DAVIS PO BOX 1690 BARRINGTON, IL 60011	$ 15,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
44	NORTH ATLANTIC TREATY ORGANIZATION CB 1470B-1110 BRUSSELS, BE	$ 60,855	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
45	STATE FARM INSURANCE COMPANY 1 STATE FARM PLAZA BLOOMINGTON, IL 61710	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
46	MR AND MRS PHILIP MAVON 4115 LINDEN AVE WESTERN SPRINGS, IL 60558	$ 20,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
47	MS MOLLY METZ 3321 20TH AVE SOUTH SEATTLE, WA 98144	$ 20,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

TY 2012 Accounting Fees Schedule

Name: COLONEL JAMES N PRITZKER LIBRARY OF THE CITIZEN SOLDIER

EIN: 36-4477083

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	20,266	0	0	20,266

TY 2012 Legal Fees Schedule

Name: COLONEL JAMES N PRITZKER LIBRARY OF THE CITIZEN SOLDIER

EIN: 36-4477083

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	10,495	0	0	10,495

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TY 2012 Other Expenses Schedule

Name: COLONEL JAMES N PRITZKER LIBRARY OF THE CITIZEN SOLDIER

EIN: 36-4477083

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PRE-EMPLOYMENT AND EMPLOYEE EXPENSES	32,971	0	0	32,971
DUES & SUBSCRIPTIONS	58,108	0	0	58,108
INSURANCE	46,110	0	0	46,110
MISCELLANEOUS	89,266	0	0	89,266
REPAIRS & MAINTENANCE	64,328	0	0	64,328
NETWORK MAINTENANCE AND EXPENSES	129,868	0	0	129,868
SECURITY	44,452	0	0	44,452
SHIPPING & DELIVERY	8,043	0	0	8,043
SUPPLIES	17,793	0	0	17,793
TELEPHONE	11,114	0	0	11,114
LIBRARY PROGRAM EXPENSES	352,824	0	0	352,824
COLLECTION PURCHASED AND CONSUMABLES	127,484	0	0	127,484

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TY 2012 Other Income Schedule

Name: COLONEL JAMES N PRITZKER LIBRARY OF THE CITIZEN SOLDIER

EIN: 36-4477083

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PROGRAM REVENUE	165,545		165,545
OTHER INCOME	22,622		22,622
MEMBERSHIP DUES AND ASSESSMENTS	96,359		96,359
GROSS INCOME FROM SPECIAL FUNDRAISING EVENTS	343,964		343,964

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TY 2012 Other Professional Fees Schedule

Name: COLONEL JAMES N PRITZKER LIBRARY OF THE CITIZEN SOLDIER

EIN: 36-4477083

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
APPRAISAL	7,837	0	0	7,837
MANAGEMENT FEES	33,974	0	0	33,974

TY 2012 Taxes Schedule

Name: COLONEL JAMES N PRITZKER LIBRARY OF THE CITIZEN SOLDIER

EIN: 36-4477083

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	97,283	0	0	97,283
FEDERAL TAXES	579	0	0	579