

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

	The ferrior reasons	reated as a Private	e Foundation	rtina raquiramento	2012
	hal Revenue Service Note. The foundation may be calendar year 2012 or tax year beginning	le able to use a copy of this i	and ending	rung requirements.	Open to public inspection
_	me of foundation		, and chang	A Employer identification	numher
	EMP-D FOUNDATION			Cimpleyer lectioning	nomber
	/O JEROME H. STONE ALZHEII	MER'S ASSOC.		36-4370284	
	nber and street (or P O box number if mail is not delivered to street a		Room/suite	B Telephone number	*
2	25 N. MICHIGAN AVENUE		17	(312) 335-	5808
City	or town, state, and ZIP code			C If exemption application is pe	ending, check here
	HICAGO, IL 60601				
G C	Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations,	, check here 🕨 🔙
	Final return	Amended return		2	
	Address change	Name change		Foreign organizations mee check here and attach cor	nputation
H C	Check type of organization: X Section 501(c)(3) exe			E If private foundation state	us was terminated
<u>_</u>	1 7 1	Other taxable private founda	1 [	under section 507(b)(1)(	(A), check here $ ightharpoonup$
	ur market value of all assets at end of year J Accountin	=	Accrual	F If the foundation is in a 6	
,	. , , , ,	her (specify)		under section 507(b)(1)(	(B), check here $ ightharpoonup$
<u> </u>		· · · · · · · · · · · · · · · · · · ·			(d) a
Pa	Art I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes
	1 Contributions, gifts, grants, etc., received			N/A	(cash basis only)
	2 Check X if the foundation is not required to attach Sch B			*	
	Interest on savings and temporary  cash investments	8,000.	8,000.		STATEMENT 1
	4 Dividends and interest from securities	19,116.	19,116.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)			*	*
•	6a Net gain or (loss) from sale of assets not on line 10	59,462.			
ğ	b Gross sales price for all assets on line 6a 252,126.	( ), .		\$ {	`{ {
Revenue	7 Capital gain net income (from Part IV, line 2)		59,462.		`
<b>I</b>	8 Net short-term capital gain		` Y		
	9 Income modifications Gross sales less returns	*			
	108 and allowances		·····		prince of the second
	b Less Cost of goods sold		· <u> </u>		
	c Gross profit or (loss)				· · · · · · · · · · · · · · · · · · ·
	11 Other income 12 Total, Add lines 1 through 11	86,578.	86,578.		
	13 Compensation of officers, directors, trustees, etc	0.	00,570.		0
	14 Other employee salaries and wages		<u>`</u>		
	15 Pension-plans, employee benefits		<del> </del>		
šės	16a Legal feeRFCEIVELSTMT 3	457.	0.		457
ženš	b Accounting fees (O)				
EX	c Other professional fees 5 2013 TMP 4	4,657.	4,657.		0
and Administrative Expense's	17 Interest (2)				
trat	18 Taxes STMT 5	225.	225.		0
inis	19 Depreciation and deptetion,				
퉏	20 Occupancy		· · · ·		
and A	21 Travel, conferences, and meetings				
	22 Printing and publications 23 Other expenses STMT 6	44.	12.		32
Ę	24 Total operating and administrative				32
Operating	expenses. Add lines 13 through 23	5,383.	4,894.		489
	25 Contributions, gifts, grants paid	55,500.	<u>.</u> <b></b>		55,500
	26 Total expenses and disbursements.	-		<u> </u>	
	Add lines 24 and 25	60,883.	4,894.		_ 55,989
-	27 Subtract line 26 from line 12:				
<u></u>	Excess of revenue over expenses and disbursements	25,695.	·····		
	b Net investment income (if negative, enter -0-)		81,684.		
	C Adjusted net income (if negative, enter -0-)			N/A	
2235 12-0	5-12 LHA For Paperwork Reduction Act Notice, see i	instructions.			Form <b>990-PF</b> (2012

C/O JEROME H. STONE ALZHEIMER'S ASSOC.

36-4370284

Page 2

Б	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	
ட	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	-16,571.	-27,560.	
	2	Savings and temporary cash investments	35,444.	61,706.	61,706.
		Accounts receivable ►			
		Less; allowance for doubtful accounts ▶			And A St. Commission of the com-
	4	Pledges receivable ▶			<u>.</u> .
		Less: allowance for doubtful accounts ▶		•	
	5	Grants receivable			<del></del>
	_	Receivables due from officers, directors, trustees, and other			
	Ĭ	disqualified persons			
	7	Other notes and loans receivable			
	l '	Less; allowance for doubtful accounts	M =	n a ser man a rose man was to the a see	
۰,	8	Inventories for sale or use			
Assets	1 ~	Prepaid expenses and deferred charges			
Ass		Investments - U.S. and state government obligations STMT 7	182,975.	157,925.	157,828.
-	ı	amam o	482,513.	461,818.	651,093.
	ı			100,227.	100,520.
	Ι	Investments - corporate bonds STMT 9	44,060.	100,227.	100,520.
	11	Investments - land, buildings, and equipment basis	ž . Ž.	~	الله الله الله الله الله الله الله الله
		Less accumulated depreciation			
		Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	15	Other assets (describe )			
_	16	Total assets (to be completed by all filers)	728,421.	754,116.	971,147.
	17	Accounts payable and accrued expenses			. '#
	18	Grants payable			
S	19	Deferred revenue			, }:
Liabilıties	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable			,
	22	Other liabilities (describe  )			,
				_	
	23	Total liabilities (add lines 17 through 22)	0.	0.	;
		Foundations that follow SFAS 117, check here			,
		and complete lines 24 through 26 and lines 30 and 31.			, ,
ances	24	Unrestricted		'	
	25	Temporarily restricted		· · · · · · · · · · · · · · · · · · ·	
Bai		Permanently restricted			`, «; »
Net Assets or Fund Bal	1	Foundations that do not follow SFAS 117, check here			
ß		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	0.	0.	
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	X X
Ass	29	Retained earnings, accumulated income, endowment, or other funds	728,421.	754,116.	
et (	30	Total net assets or fund balances	728,421.	754,116.	
Z	"	Total liet assets of fully value ocs	, 20, 1021	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	31	Total liabilities and net assets/fund balances	728,421.	754,116.	
_				73171101	<u> </u>
F	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30	····	
,		st agree with end-of-year figure reported on prior year's return)	-	1	728,421.
•				<u> </u>	25,695.
		r amount from Part I, line 27a		2	25,695.
		r increases not included in line 2 (itemize)	<u> </u>	3	754,116.
		lines 1, 2, and 3		4	754,116.
		eases not included in line 2 (itemize)	oluma (h) luna 00	5	754,116.
<u>6</u>	rota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	/ 54 , 110 .

Page 3

C/O JEROME H. STONE ALZHEIMER'S ASSOC.

Ľ	<del></del>		lax on investmen	tincome	175VII-				
	(a) List and descr 2-story brick wa	ibe the kind(s) of prop rehouse; or common :	perty sold (e.g., real estate, stock, 200 shs. MLC Co.)		P - F D - C	w acquired Purchase Donation	(c) Date (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a	PLUM CREEK TIM	BER CO - C	APITAL GAIN		<del> </del>				
	DISTRIBUTION			<del>-</del>		P	01/0	1/11	12/31/12
_	HARRIS ASSOCIA	res - see	ATTACHED PDF		<u> </u>	P	03/1		12/31/12
d				-	$\dagger$			_,	,,
	<del></del>		-	<del></del>	<del>                                     </del>				
	(e) Gross sales price	(f) Depreciation (or allowab		st or other basis expense of sale				ain or (loss s (f) minus	
a									
_b									168.
	251,958.			192,66	4.				59,294.
d									
_e									
	Complete only for assets showin	g gain in column (h) a	and owned by the foundation	on 12/31/69				ol. (h) gain	
	(i) F.M.V. as of 12/31/69	(j) Adjusted t as of 12/31		ccess of col. (i) col. (j), if any		C		not less tha (from col.	
a					[	_			
b				-		-			168.
-0									59,294.
d									
е									
2	Capital gain net income or (net ca	pital loss) { If g	gain, also enter in Part I, line loss), enter -0- in Part I, line	7	}	2			59,462.
2	Net short-term capital gain or (los	•			´ [				
3	If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	•	nis 1222(5) and (6).		}	3		N/A	
Œ		nder Section 4	940(e) for Reduced	Tax on Net	Inve	stment In	come	,,	<del>-</del>
(F)	or optional use by domestic private		• •					•	
(1)	or optional use by domestic private	Touridations subject t	.o ine section 4340(a) tax or	i net mvestinent n	1001110.)				
lf s	section 4940(d)(2) applies, leave th	us part blank.							
14/	as the foundation liable for the sect	on 4042 toy on the d	intributable amount of any v	oar in the bace no	riod2				Yes X No
	"Yes," the foundation does not qual			•	nou ,				165 [ <u>21</u> ] NU
	Enter the appropriate amount in				entries				· ·-
÷	(a)	acir column for cucir	(b)	l	(c)		1		(d)
	Base period years Calendar year (or tax year beginnii	Adjusted	qualifying distributions	Net value of no		able-use asset	ts	Distri	(d) bution ratio vided by col. (c))
_	2011	ig iii)	51,947.			874,22		(001. (0) 01	.059420
_	2010		46,375.			821,05			.056482
_			53,916.			743,60			.072506
_	2009		44,006.	ļ		$\frac{743,00}{800,33}$			.054984
_	2008		48,011.			900,5 <u>5</u>			.053306
_	2007		40,011.	<u> </u>		300,00	<del></del>	,	•033300
2	Total of line 1, column (d)						2		.296698
	Average distribution ratio for the	5-vear base period - d	ivide the total on line 2 by 5.	or by the number	r of vear	S			
•	the foundation has been in exister				. ,	-	3		.059340
4	Enter the net value of noncharitab	le-use assets for 2012	2 from Part X, line 5				4		937,509.
5	Multiply line 4 by line 3						5		55,632.
6	Enter 1% of net investment incom	ne (1% of Part I, line 2	7b)				6		817.
	Add lines 5 and 6						7		56,449.
		Dort VII. linn 4							55,989.
8	Enter qualifying distributions from If line 8 is equal to or greater than		in Part VI line the and come	nlete that nart user	nn a 10/-	tay rate	8	L	33,363.
	See the Part VI instructions.	mic 7, Gircux mic Dux	mirant vi, mic 10, and COM	טיפים נוומו אמוז מצוו	ıya 170	IGA I GIU.			

			_	_	
	ı			•	
	` JEMP-D FOUNDATION				
orm	990-PF (2012) C/O JEROME H. STONE ALZHEIMER'S ASSOC.	36-	4370284		Page 4
_	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948	- see instru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here \( \bigs \) and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1		1,6	34.
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	:			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
3	Add lines 1 and 2	3		1,6	34.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0.	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1,6	34.
6	Credits/Payments:				
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 2,582.			÷	
b	Exempt foreign organizations - tax withheld at source 6b	1			
C	Tax paid with application for extension of time to file (Form 8868)  6c 1,000.		*	~ <	
đ	Backup withholding erroneously withheld 6d				
	Total credits and payments. Add lines 6a through 6d	7		3,5	82.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		4	
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		1,9	48.
	Enter the amount of line 10 to be: Credited to 2013 estimated tax   1,948. Refunded	11			<u> </u>
-	rt VII-A Statements Regarding Activities		<u> </u>	Vaa	INA
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		168	No X
	any political campaign?		1a		X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b		┼^
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	ea or			-
_	distributed by the foundation in connection with the activities  Did the foundation file Form 1120-POL for this year?		*		x.
C	Did the foundation file Point 1120-Pol for this year?		10		+~

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 • (2) On foundation managers. ▶ \$ (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A 4b b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: . By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ILb If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b X 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

11 All any time during the years, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 2 to the foundation make a destribution to a donor advised fund over which the foundation or a disqualified person flad advisory privilegis?  12 But the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ➤ N/A  13 X  15 But the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ➤ N/A  16 The books are increar of ► CAROL SUCHOCKI  17 THE FLOOR, CHICAGO, IL  27P+4 ► 60 501  27P+4		rt VII-A   Statements Regarding Activities (continued)		_	r age o
section 512(b)(13)? If Yes, attach schedule (see instructions)  10 dit the foundation make a distribution to a donic advised fund over which the foundation or a disqualified person had advisory privileges?  If Yes, attach stakement (see instructions)  10 dit the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A  17 The books are in care of CAROL SUCHOCKT  Located at D= 225 N. MICHIGAN AVENUE, 17TH FLOOR, CHICAGO, IL  274 \$ 50501  15 Section 4947(a)(1) nonexempt charatable trusts filing form 990.PF in lieu of Form 1041-Check here and either the amount of tax-evering interest received or accrued during the year  16 At any time during calendar year 2012, did the foundation have an interest in or a singular or other authority over a bank, securities, or other francial account in a foreign country?  Part VIII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 d any item is checked in the "Yes" column, unless an exception applies.  10 During the year did the foundation (either directly or indirectly):  (1) Engage in the safe or exchange, or teaming of property with a dequalited person?  (2) Borrow money from, lien finoney by, or otherwise send credit for (or accept it from) a dequalified person?  (3) Furnish pools, services, or facilities to (or accept it term (or accept it mem from) a disqualified person?  (4) Pay compensation to, or pay or remitting the expenses of, a dequalified person?  (5) Transfer any income or assesting to, or there were and credit for (or accept it from) a dequalified person?  (6) Agree to pay money or property to a government of there available for the benefit or use of a dequalified person?  (7) Agree to pay money or property to a government of the acts described in 1s, other than excepted acts, that were not corrected before the first day of the lax year beginning in 2012?  (8) Agree to pay money or property are payed from the acts described in 1s, other than excepted acts,					
12 Did the foundation make a distribution to a donor advesed fund over which the foundation or a disqualified person had advisory privileges?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  15 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  16 The books are in our of I ► CAROL SUCHOCKI  17 The FLOOR, CHICAGO, IL  18 JA 19 The BURNAY (1) nonexempt charinable trusts filing form 1904-1 in lieu of Form 1041-Chick here and enter the amount of its-exempt interest received or accrued during the year  16 Atany time during claindar year 2012, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 At any time during claindar year 2012, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  18 Estatements Regarding Activities for Which Form 4720 May Be Required  19 Fle Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 Diright the sale or exchinacy, or indirectity;  10 Engage in the sale or exchinacy, or indirectity;  11 Engage in the sale or exchinacy, or indirectity;  12 Engage in the sale or exchinacy, or indirectity;  13 Engage in the sale or exchinacy, or indirectity;  14 Engage in the sale or exchinacy, or indirectity;  15 Engage in the sale or exchinacy, or indirectity;  16 Engage in the sale or exchinacy, or indirectity;  17 Engage in the sale or exchinacy, or indirectity;  18 Engage in the sale or exchinacy, or indirectity;  19 Engage in the sale or exchinacy, or indirectity;  19 Engage in the sale or exchinacy, or indirectity;  10 Engage in the sale or exchinacy, or indirectity;  11 Engage in the sale or exchinacy, or indirectity;  12 Engage in the sale or exchinacy, or indirectity in indirectity in indirectity in indirectity in indirectity in indirecti			11		x
If Yes, attach statement (see instructions)  10 did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶ N/A  13 X  14 The books are in care of ▶ CAROL SUCHOCKT  15 Section 4947(c)(1) nonexempt chantable trusts fring form 990PF in lieu of Form 1041 - Check here and enter the amount of tax-evenity interest received or accrued during the year  16 Alany time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 Alany time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  16 Alany time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  18 Alany time did in the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  18 Alany time did in the foundation and the foundation and the security of the foundation and the foundation and the security of the foundation and the foundation and the foundation (either during the ordinarchy):  19 Entry time of the foundation (either during the ordinarchy):  10 Engage in the sale or exchange, or leasing of property with a disqualited person?  10 Engage in the sale or exchange, or leasing of property with a disqualited person?  10 Engage in the sale or exchange, or leasing of property ordinarchy;  11 Engage in the sale or exchange, or leasing of property ordinarchy;  12 Engage in the sale or exchange, or leasing of property ordinarchy;  13 Engage in the sale or exchange, or leasing of property ordinarchy;  14 Engage in the sale or exchange, or leasing of property ordinarchy;  15 Engage in the sale or exchange, or leasing of property ordinarchy;  16 Engage in	12		<u> </u>		<del></del>
13   Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?   13   X			12		lх
Website address ► M/A  If the books are in care of ► CAROL SUCHOCKI  Telephone no. ► (312) 335–5808  Localed at ► 225 N. MICHTGAN AVENUE, 17TH FLOOR, CHICAGO, IL  2014 ► 50601  15 Section 4947(s)(1) nonexempt chantable trusts fling Form 999-Fir in leu of Form 1041 - Check here and other the amount of lax-exempt interest received or accrued during the year  16. Alray time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or one for financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any titem is checked in the "Yes" column, unless an exception applies.  10. Burning the year of the foundation (lefter derelty) or indirectly);  (1) Engage in the sale or exchange, or leasing of properly with a disqualified person?  (2) Berrow money from, lend money for, or therewese setted deal of (or accept if from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses, of, a dequalified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available or the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available or the person of	13	,		Х	<del></del> -
14. The books are in care of   ► CAROL SUCHOCKT Telephone no   ≤3.23   335-5808   Located at № 225 N. MICHIGAN AVENUE, 17TH FLOOR, CHICAGO, IIL   15. Section 4947(a)(1) nonexempt charitable rusis thing form 990-PF in leu of Form 1041-Check here and enter the amount of Lax-exempt interest scienced or accrued during the year   16. At any time during calending year 2012, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  FII6 Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly);  1b Biggraph of the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitivate the expenses of, a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitivate the expenses of, a disqualified person?  (5) Furnish goods, services, or facilities to designalified person (or make any of other examples of the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' of the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' of the foundation of government survice, information with official? (Exception, Check 'No' of the foundation of power power property to a government official? (Exception, Check 'No' of the foundation of power power property t	-			<u> </u>	
Located at \$\insert 225 N. MICHIGAN AVENUE, 17TH FLOOR, CHICAGO, IL 2IP-4 \$\insert 60601\$  Is Section 4947(a)(1) nenexempt charitable trusts filing form 990-PF in leu of Form 1041-Check here and enter the amount of lax-exempt interest received or accreed during the year  16. All any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial accounting 10 or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any titem is checked in the "Yes" column, unless an exception applies.  1 a buring the year of the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a dequalified person);  (6) Agree to pay money or property to a government official? (Exception, Check No.*  3) It is any answer is "Yes" to 1a(1)-(6), did any of the acid schothed in 1a, other than excepted acis, that were not corrected before the first day of the tax year Degraning of asset or assistance check here  1) Oth the foundation engage and approved in the acid described in 1a, other than excepted acis, that were not corrected before the first day of the tax year Degraning of asset assistance check here  2) Oth differential transfer of the State	14		335	-58	08
15 Section 4947(a/t) nonexempt charitable trusts hing Form 990-PF in leu of Form 1041-Check here and enter the amount of Lax-exempt interest received or accrued during the year of the authority over a bank, securities, or other financial account in a foreign country?  16 At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  18 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 Darry Wil-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year of the foundation (either directly or indirectly):  11 Engage in the sale or exchange, or leasing of property with a disqualited person?  12 Borrow money from, and money to, or discrives extend credit to (or accept it from) a disqualited person?  13 Furnish goods, services, or facilities to (or accept them from) a disqualited person?  14 Pay compensation to, or pay or reimburse the expenses of, a disqualited person?  15 Transfer any income or assets to a disqualited person (or make any of either available for the benefit or use of a disqualited person)?  16 Agree to pay money or proprety to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.  18 If I amy answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53, 494 (16)-3 or in a current notice regarding disaster assistance check here  19 Did the foundation engage in a prior year in any of the acts fail to quality under the exceptions described in Regulations are seen instructions.)  20 Taxes on failure to distribute income (section 4942) (does not apply			601		
and enter the amount of tax-exempt interest received or accrued during the year    Set   Set   No	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1   Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   No    1   During the year did the foundation (either directly or indirectly):  (1)   Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   No    2   Borrow money from, lend money to, or otherwise extend credit to (or accept them from)   a disqualified person?   Yes   No    3   Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   No    4   Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   No    5   Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   No    6   Agree to pay money or property to a government official? (Exception, Check 'No'   the foundation or assets to a disqualified person)?   Yes   No    6   Agree to pay money or property to a government official? (Exception, Check 'No'   the foundation or asset and a disqualified person)?   Yes   No    8   If any answer is "Yes" to 1a(1)-(6), did any of the actis fall to qualify under the exceptions described in Regulations section \$4,941 (0)-3 or in a current notice reparding disaster assistance check here   Did the foundation engage in a prory year in any lot the actis fall to qualify under the exceptions described in Regulations   N/A   Did the provisions of the process of the search of the active described in 1a, other than excepted acts, that were not corrected before the first day of the tax year 2012, did the foundation have any undistributed income (fines 6d and 6e, Part XIII) for tax year(s)		and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   X   No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   Yes   X   No    (3) Furnish goods, services, or facilities to (or accept them from)   disqualified person?   Yes   X   No    (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   X   No    (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   X   No    (6) Agree to pay money or property to a government official? (Exception, Check "No" of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.)   Yes   X   No    b If any answer s'Yes' to 14(1)(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(f)(3) or in a current notice regarding dissater assistance check here   Yes   X   No    b If any answer s'Yes' to 14(1)(6), did any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?   Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5)   Yes   X   No	16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		securities, or other financial account in a foreign country?	16		Х
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the fers of available and a provers of a may of the acts fail to quality under the exceptions described in Regulations  In / A  2 Taxes on failure to distribute microme (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) 4942(b) 4942		See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly) or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or lacilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Set to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0).3 or in current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  1b  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  The first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) or 4942(f).  If "Yes," ist the years lead in 2s for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) all years listed, answer 'No' and attach statement - see instructions).  If the provisions of section 4942(a)(2) are being applied to any of the years listed					, {
1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Ves' to 13(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.941(g)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A  1b  1c  X  2 Taxes on faulture to distribute incomer (setion 4942(g)(g) or distributed persons and the ordination of the year's undistributed income? (fines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If 'Yes, list the years' undistributed income?	Pa	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transler any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation arged to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4914(i/3) or in a current notice regarding disaster assistance (see instructions)?  7) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years Image of the 5-year period (or indirect interest in any business enterprise at any time during the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If "Yes," did if have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  b) Did the foundation mixed during the year any amount in a manner that would pep		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	100	Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government enserve, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C plus the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "es," list the years ≥  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) all years listed, answer 'No' and attach is a statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years listed, answer 'No' and attach is a statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the year she foldings are greated to the foundation had excess bus	1a			43%	100
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any navier is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(5) or 4942(i)(5)):  1 At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2012?  If Yes, list the years \[ \]  2 Taxes on failure to distribute income (section 4942) (does not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer *No* and attach statement - see instructions.)  b) Are there any years listed in 2a for which the foundation have any undistributed income? (if applying section 4942(a)(2) to all years listed, answer *No* and attach statement - see instructions.)  c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  b) At the foundation hold more than a 2% direct or indirect interest in any busines				\$**i	* ', '!
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is *Yes* to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation eplage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3) or 4942(j(5));  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If *Yes,** list the years** b  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) all years listed, answer *No* and attach N/A  2b  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  A bif the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year set to the second of the 5-year period (or longer period approved by the Commission				٠,	1, 1
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benetit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is Yes' to 1a(1)-(6), did any of the acts lat for to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)):  a) At the end of tax year 2012, did the foundation have any undistributed income (tines 6d and 6e, Parl XIIII) for tax year(s) beginning before 2012?  If Yes, list the years  b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If Yes, did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the fou					
(5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(q)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years \[ \] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Are biffyed, the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that coul			,.	. ^	
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1963; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  N/A  4a Did the foundation invest during the year any amount in a manner that would peopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?					
(6) Agree to pay money or property to a government official? (Exception. Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  The section 4942(in)-30 or 4942(in) or 4942(in)-50 in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(in)(3) or 4942(in)(5)):  A thin end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No* and attach statement - see instructions.)  N/A  2b  The there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No* and attach statement - see instructions.)  N/A  2b  If the foundation hold more than a 2% direct or indirect interest in any business enterpri					;
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  In /A  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If Yes, "Ist the years   Yes," Ist the years isted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  2b  If Yes, "In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  In the provisions of section 4943(a)(b) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  N/A  Ab Did the foundation invest during the year any amount in a manner that would peopardize its charitable purpose that had not been removed fr				,	,
termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2012?  If "Yes," list the years \[ \subseteq \]  b Are there any years isted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  10 If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  4a Did the foundation invest during the year any amount in a manner that would peopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?			7	3	: 1
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a priory year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2012?  If "Yes," list the years \[ \begin{array}{c} Yes \infty No \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after during the year?  If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable pu					. '
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			1	, \$	
Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If 'Yes,' list the years \  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  b  curing the year?  D Id the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  N/A  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could geopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	C			î	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  4a Did the foundation invest during the year any amount in a manner that would peopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?			10		├─
before the first day of the tax year beginning in 2012?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years \[ Yes \] \[ No \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  \[ \]  a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  4a Did the foundation invest during the year any amount in a manner that would pepardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could pepardize its charitable purpose that had not been removed from peopardy before the first day of the tax year beginning in 2012?			***	, ×45	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	•		10	`	x
defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No* and attach statement - see instructions.)  N/A  2b  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose?  4a  X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	2			. 11	<del></del>
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  If "Yes," list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year.  If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year.  If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time foundation or disqualified persons after the foundation of disq				100	
before 2012?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	a				3
If "Yes," list the years \			×.		,
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No* and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			3	,	i
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No* and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  V Ab  X	t				!
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X					
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X		statement - see instructions.) N/A	2b		1
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X	c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		36	-
during the year?  b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  1		<b>&gt;</b>	2		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X	38	· · · · · · · · · · · · · · · · · · ·			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X		during the year?	١,	> \	
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X	t		-	27	
Form 4720, to determine if the foundation had excess business holdings in 2012)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X					] :
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X			,		,
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?  4b X		·	$\vdash$		<u> </u>
had not been removed from jeopardy before the first day of the tax year beginning in 2012?			4a		<u> </u>
	ł				

JEMP-D FOUNDATION					
orm 990-PF (2012) C/O JEROME H. STONE ALZHI			36-43702	84	Page 6
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:		<b>.</b>	[ <del>1</del> 27]		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No	- 1	
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire		ভে		ļ
any voter registration drive?			es X No		-
(3) Provide a grant to an individual for travel, study, or other similar purposes?		Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section		<b>□</b>		1
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		च्चि		
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	NT / 3		-
section 53.4945 or in a current notice regarding disaster assistance (see instruc	•		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check he					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from		_			
expenditure responsibility for the grant?		I/A	es L No		1 .
If "Yes," attach the statement required by Regulations section 53 4945					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	ay premiums on		<b>₩</b>		1
a personal benefit contract?		Y6	es X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a per	ersonal benefit contract?		<u> </u>	6b	X
If "Yes" to 6b, file Form 8870			es X No		1
7a At any time during the tax year, was the foundation a party to a prohibited tax sh		Y6		7.	-
b If "Yes," did the foundation receive any proceeds or have any net income attribu		magaga Highl	, ,	7b	
Part VIII Information About Officers, Directors, Truster Paid Employees, and Contractors	es, roundation wa	inagers, nigni	y		
List all officers, directors, trustees, foundation managers and their controls.	compensation.				
, , , , , , , , , , , , , , , , , , , ,	(b) Title and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) E	xpense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	ačcoui	nt, other vances
	10		compensation	-	
		ļ.			
SEE STATEMENT 10		0.	0.		0.
			1		
		1			
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) E	xpense nt, other
(a) Name and address of cach employee paid more than \$50,000	devoted to position	(C) Compensation	and deferred compensation	allov	ances
NONE					
				]	
		1			
				<u></u>	
				L	

Total number of other employees paid over \$50,000

` JEMP-D FOUNDATION		
Form 990-PF (2012) C/O JEROME H. STONE ALZHEIMEI		4370284 Page 7
Part VIII Information About Officers, Directors, Trustees, For Paid Employees, and Contractors (continued)	undation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none	, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		_
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include releva number of organizations and other beneficiaries served, conferences convened, research pap		Expenses
1 N/A		
2		
		_
3		
4		-
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax	year on lines 1 and 2	Amount
1 N/A	your on mios I and 2	Amount
1 44/44		ŀ

Form **990-PF** (2012)

▶

All other program-related investments. See instructions.

Total. Add lines 1 through 3

Form 990-PF (2012)

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 875,591. 1a 1b 76,195. b Average of monthly cash balances c Fair market value of all other assets 1¢ d Total (add lines 1a, b, and c) 1d 951,786. e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 2 951,786. 3 Subtract line 2 from line 1d 3 14,277.4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 937,509. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 46,875. 6 Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here 
and do not complete this part.) 46,875. 1 Minimum investment return from Part X, line 6 1,634 Tax on investment income for 2012 from Part VI, line 5 2a Income tax for 2012. (This does not include the tax from Part VI.) 2b 1,634 Add lines 2a and 2b 2¢ 3 45,241. 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 0. 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 6 Deduction from distributable amount (see instructions) 6 0. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 55,989 a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b 0. Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3b 55,989. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 55,989. Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2012)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

Form 990-PF (2012)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	( <b>d)</b> 2012
1 Distributable amount for 2012 from Part XI, line 7		-		45,241.
2 Undistributed income, if any, as of the end of 2012	·····			,
a Enter amount for 2011 only			0.	*
<b>b</b> Total for prior years:				
3 Excess distributions carryover, if any, to 2012:	,	0.		
a From 2007				1 !
b From 2008	1			1
c From 2009	†			
dFrom 2010 2,247.	1	•		,
eFrom 2011 9,052.	1		,	,
f Total of lines 3a through e	11,299.		* *	<b>4</b> }
4 Qualifying distributions for 2012 from	· 4			,
Part XII, line 4. ►\$ 55,989.				
a Applied to 2011, but not more than line 2a			0.	,
<b>b</b> Applied to undistributed income of prior	/*		·	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			٠.
d Applied to 2012 distributable amount			·	45,241.
e Remaining amount distributed out of corpus	10,748.	*		,
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.	`		0.
6 Enter the net total of each column as indicated below:	*	*,	*,	, ,
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	22,047.	,		,
b Prior years' undistributed income. Subtract	3 .		₹ <b>.</b>	,
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which	* * * * * * * * * * * * * * * * * * * *		3.	, ,
the section 4942(a) tax has been previously assessed	}.	0.	,	. '8
d Subtract line 6c from line 6b. Taxable		_		
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line	· · · · · · · · · · · · · · · · · · ·	, ,	_	*, } 1
4a from line 2a. Taxable amount - see instr.	· · · · · · · · · · · · · · · · · · ·		0.	
f Undistributed income for 2012. Subtract				
lines 4d and 5 from line 1. This amount must				_
be distributed in 2013			<u> </u>	0.
7 Amounts treated as distributions out of		\$		
corpus to satisfy requirements imposed by	0.			
section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2007				,
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013.	<u> </u>			
Subtract lines 7 and 8 from line 6a	22,047.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009	1			
c Excess from 2010 2,247.	.†			
d Excess from 2011 9,052.				
e Excess from 2012 10,748.				

·	OUNDATION ME H. STONE	Z ALZHETMEI	R'S ASSOC.	36-437	70284 Page 10
Part XIV   Private Operating Fou				N/A	70204 Tago N
1 a If the foundation has received a ruling or d foundation, and the ruling is effective for 2	etermination letter that	t is a private operating	<b>&gt;</b>		
b Check box to indicate whether the foundati	on is a private operating	foundation described	in section	4942(j)(3) or 494	12(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for		···			
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed	1				
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		*		_	
for active conduct of exempt activities.	1				
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Informat any time during the			if the foundation	had \$5,000 or mo	re in assets
1 Information Regarding Foundation	_				
a List any managers of the foundation who h year (but only if they have contributed more			tributions received by the f	oundation before the clos	e of any tax
JEROME H. STONE		<u></u>			
b List any managers of the foundation who of other entity) of which the foundation has a			(or an equally large portion	n of the ownership of a pa	rtnership or
NONE					
2 Information Regarding Contribution Check here ► X if the foundation only the foundation makes gifts, grants, etc. (see	makes contributions to	preselected charitable	organizations and does no		
a The name, address, and telephone number	or e-mail of the persor	to whom applications	should be addressed:		
b The form in which applications should be s	submitted and informati	on and materials they s	hould include:		

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

c Any submission deadlines:

C/O JEROME H. STONE ALZHEIMER'S ASSOC.

36-4370284

Page 11

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year PUBLIC CHARITY DESCRIBED IN IRC ALL OF THE BELOW CONTRIBUTIONS ARE ALL DONEES ARE FOR THE GENERAL CHARITABLE PUBLIC CHARITIES SECTION 509(A)(1),(2), RELIGIOUS OR (3). SCIENTIFIC, LITERARY, OR EDUCATIONAL ACTIVITIES OF EACH DONEE. ALZHEIMER'S ASSOCIATION NONE PUBLIC CHARITY CHARITABLE CHICAGO, IL 13,500. NONE PUBLIC CHARITY CHARITABLE BEAR SPOT FOUNDATION FOR EQUINE FACILITATED PSYCHOTHERAPY CONCORD, MA 2,500. NONE PUBLIC CHARITY CHARITABLE BROOKLYN BRIDGE PARK BROOKLYN, NY 1,000. NONE PUBLIC CHARITY CHARITABLE CHICAGO ALLIANCE AGAINST SEXUAL EXPLOITATION CHICAGO, IL 2,500. SEE CONTINUATION SHEET(S) **▶** 3a 55,500. Total b Approved for future payment NONE Total

Form 990-PF (2012)

Part XVI-A **Analysis of Income-Producing Activities** 

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
•		<u> </u>	+		
		·	+-		<del></del>
D	-	<del></del>	<del>  </del>		<del></del>
<u> </u>			+		
0	-		+	<u>.</u>	
e			<del> </del>		<del></del>
	-		+		
g Fees and contracts from government agencies			1		
2 Membership dues and assessments			1		
3 Interest on savings and temporary cash			امدا	0 000	
investments			14		·
4 Dividends and interest from securities	<u> </u>		14	19,116.	<del></del>
5 Net rental income or (loss) from real estate:	<u> </u>		ļ		
a Debt-financed property		<u></u>			
b Not debt-financed property					<del></del>
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other				-	
than inventory			18	59,462.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	1		1		
b					
С					
d			1 1		
e	-		<b> </b>		
12 Subtotal. Add columns (b), (d), and (e)	-	0.	,	86,578.	0.
13 Total. Add line 12, columns (b), (d), and (e)		•		13	86,578.
(See worksheet in line 13 instructions to verify calculations.)				<del></del>	····
Part XVI-B Relationship of Activities  Line No. Explain below how each activity for which inc	come is reported	ın column (e) of Part XVI-A			plishment of
the foundation's exempt purposes (other that	n by providing fu	unds for such purposes).			· 
				<u> </u>	
					· · · · · · · · · · · · · · · · · · ·
				<del></del>	
		<del></del>			<del></del>
	<del></del>				<del></del>
				<del></del>	
	<del></del>	<del></del>		· · · · · · · · · · · · · · · · · · ·	<del></del>
				<del></del>	<del></del>
					<del></del>
223621 12-05-12					Form <b>990-PF</b> (2012)

#### Form 990-PF (2012) Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations**

1 [	Old the or	ganization directly or indir	ectly engage in any	of the followin	g with any other organization	n described in sect	ion 501(c) of	T	Yes	No
t	he Code (	(other than section 501(c)	(3) organizations) or	r in section 52	7, relating to political organ	ızatıons?		1 1		
		from the reporting founda								
(	1) Cash							1a(1)	-	X
(	2) Other	assets						1a(2)		X
		sactions:								
(	1) Sales	of assets to a noncharitat	ole exempt organizat	ion				1b(1)		X
(	2) Purch	nases of assets from a nor	ncharitable exempt o	rganization				1b(2)		X
(	3) Renta	al of facilities, equipment, o	or other assets					1b(3)		<u> </u>
(	4) Reim	bursement arrangements						1b(4)		X
(	5) Loans	s or loan guarantees						1b(5)		X
(	6) Perfo	rmance of services or me	mbership or fundrais	sing solicitatio	ns			1b(6)		X
		f facilities, equipment, mai						1c		X
d I	f the ansv	wer to any of the above is	"Yes," complete the f	ollowing sche	dule. Column <b>(b)</b> should alv	ways show the fair r	narket value of the goods, o	ther ass	ets,	
					ed less than fair market valu	ie in any transactior	or sharing arrangement, s	how in		
		d) the value of the goods, o								
(a)Line	e no	(b) Amount involved	(c) Name of		exempt organization	(d) Description	of transfers, transactions, and	sharing am	angeme	nts
				N/A						
							······································			
						<u> </u>				
				<del></del>			<del> </del>			
				<del></del>		<del></del>				
					· · · · · · · · · · · · · · · · · · ·					
	<del></del>					<del></del>				
		adation directly or indirect	the officer of courts on a	valeted to one	az mara tau ayamat araan;	Tables described				
			•	-	or more tax-exempt organi	zations described	_	¬ v	V	No
		501(c) of the Code (other		(3)) or in sect	1011 527 7			Yes	LA	) NO
- 0 1	1 165, 0	omplete the following scho (a) Name of org			(b) Type of organization		(c) Description of relations	nin		
		N/A			(b) Type of organization		(b) Description of relations	пр		
		14/11								
						<del>                                     </del>	- "	-		
					g accompanying schedules and			the life		hie -
Sig	n and b	elief, it is true, correct, and con	nplete Declaration of pr	eparer (other thai	n taxpayer) is based on all inform	nation of which prepare	retu	the IHS o	prepar	er
Her	e	Fileum O	X		1	OFFICE		wn below Yes		]″ <sub>No</sub> [
	Sigi	nature disofficer or trustee			Date	Title				
		Print/Type preparer's na	ame	Preparer's si	gnature	Date	Check if PTIN			
				$  \cap  $	( ) <b>I</b> ·	ا مرید در ا	self- employed			
Pai	d	AUDREY R.	PFEIFFER	Hillda	Ul Klish	11-11-13	P00	0932	902	
Pre	parer	Firm's name ► MCG		P	7 7 11		Firm's EIN ▶ 42-0'			
Use	Only				1 '					
		Firm's address ▶ 1			, STE 800				_	
		CH	ICAGO, IL	60606			Phone no. 312-	634-	340	0
							Fo	rm <b>990</b>	-PF(	2012)

36,000.

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient PUBLIC CHARITY CHARITABLE CITY PARKS FOUNDATION NONE 1,000. NEW YORK, NY LURIE CHILDREN'S MEMORIAL FOUNDATION NONE PUBLIC CHARITY CHARITABLE CHICAGO, IL 3,000. HOUSING CONSERVATION COORDINATORS NONE PUBLIC CHARITY CHARITABLE NEW YORK, NY 1,000. IMPACT NONE PUBLIC CHARITY CHARITABLE CHICAGO, IL 11,000. MEDICINE HORSE PROGRAM NONE PUBLIC CHARITY CHARITABLE BOULDER, CO 1,500. PAVE NONE PUBLIC CHARITY CHARITABLE 6,500. NEW YORK, NY TRANSPORTATION ALTERNATIVES NONE PUBLIC CHARITY CHARITABLE NEW YORK, NY 1,500. NONE PUBLIC CHARITY CHARITABLE RIDERS ALLIANCE NEW YORK, NY 9,500. NONE PUBLIC CHARITY CHARITABLE QUEER SOUP THEATER BOSTON, MA 1,000.

Total from continuation sheets

FORM 990-PF INTEREST ON SAV	'INGS A	ND TEM	PORARY C	ASH IN	IVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
HARRIS ASSOCIATES HARRIS ASSOCIATES - ACCRUED	INTERE	ST				8,63 -63	
TOTAL TO FORM 990-PF, PART I	, LINE	3, CO	LUMIN A			8,00	00.
FORM 990-PF DIVIDEN	IDS AND	INTER	EST FROM	SECUF	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		TAL GAINS	COLUMN (A) AMOUNT	)
HARRIS ASSOCIATES			19,116.		0.	19,11	L6.
TOTAL TO FM 990-PF, PART I,	LN 4		19,116.		0.	19,11	L6.
FORM 990-PF		LEGAL	FEES			STATEMENT	3
DESCRIPTION	EXPE	A) INSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
LEGAL FEES		457.		0.		45	 57.
TO FM 990-PF, PG 1, LN 16A		457.	· <del></del>	0.		45	57.
FORM 990-PF	OTHER	PROFES	SIONAL F	EES		STATEMENT	4
DESCRIPTION	EXPE	A) INSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTEI NET INCOM		
INVESTMENT EXPENSES		4,657.	4	,657.		·····	0.
TO FORM 990-PF, PG 1, LN 160	2	4,657.	4	,657.		<del></del>	0.

FORM 990-PF	TAXES				STATEMENT 5		
DESCRIPTION	(A EXPEN: PER B	SES		ST-	(C) ADJUSTED NET INCOM		
FOREIGN TAXES		225.		225.			0.
TO FORM 990-PF, PG 1, LN 18		225.		225.		0	
FORM 990-PF	OTI	HER EX	KPENSES			STATEMENT	6
DESCRIPTION	(A EXPEN PER B	SES	(B) NET INVE MENT INC	ST-			
MISCELLANEOUS ILLINOIS CHARITY BUREAU		29. 15.		12.			17. 15.
TO FORM 990-PF, PG 1, LN 23	N 23 44.			12.		32.	
FORM 990-PF U.S. AND	STATE/C	ITY GO	OVERNMENT	OBLI	GATIONS	STATEMENT	
DESCRIPTION		U.S.		вос	OK VALUE	FAIR MARKET	r
FEDERAL HOME LN BKS FIXED RA 3.350% 06/26/14, 25,000 FACE FEDERAL FARM CR BKS CONS SYS	-	X X			25,321.	26,25	54.
BDS, 4.700% 03/21/12, 25,000	FACE	71	v		0.		0.
ILLINOIS STATE 3.321% 01/01/ 25,000 FACE			Х		25,634.	25,00	00.
GALVESTON CNTY TEX 3.9% 2/1/25,000 FACE	16,		Х		27,260.	27,15	58.
CLARK CNTY NEV 5.21% 6/1/16, FACE	25,000		Х		28,228.	28,29	93.
FEDERAL FARM CR BKS CONS SYS BDS, 2.700% 04/18/16, 25,000		X			0.	·	0.
NORFOLK VA 2.09% 1/1/14, 25,			Х			<b>A.</b>	
FACE ACCRUED INTEREST			X		25,213. 62.	25,03	30. 62.

JEMP-D FOUNDATION C/O JEROME H. STONE AL		36-4370284
FEDERAL HOME LN BKS FIXED RATE KK, X 2.320% 5/19/15, 25,000 FACE	26,207.	26,031.
TOTAL U.S. GOVERNMENT OBLIGATIONS	51,528.	52,285.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS	106,397.	105,543.
TOTAL TO FORM 990-PF, PART II, LINE 10A	157,925.	157,828.

FORM 990-PF	CORPORATE STOCK		STATEMENT 8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
COVIDIEN LTD SHS, 300 SHS		11,568.	17,322.
TE CONNECTIVITY, 700 SHS		22,009.	25,984.
ABBOTT LABS COM, 0 SHS		0.	23,304.
APACHE CORP, 200 SHS		10,992.	15,700.
BLOCK H & R INC, 0 SHS		0.	0.
BRISTOL MYERS SQUIBB CO COM,	800 SHS	18,279.	26,072.
CENOVUS ENERGY INC COM, 500 S		12,181.	16,770.
CONAGRA FOODS INC, 600 SHS	5115	11,797.	17,700.
DIAGEO PLC SPONSORED ADR NEW	200 545	11,085.	23,316.
DISCOVERY COMMUNICATIONS INC.		1,090.	5,850.
HEINZ H J COMPANY, 400 SHS	, 100 5115	11,912.	23,072.
HOME DEPOT INC COM, 500 SHS		16,574.	30,925.
INTEL CORP COM, 1,200 SHS		25,375.	24,756.
JP MORGAN CHASE & CO COM, 900	) ਵਸਵ	30,440.	39,573.
JOHNSON & JOHNSON COM, 200 SE		11,710.	14,020.
MCDONALDS CORP, 200 SHS	15	5,110.	17,642.
NESTLE SA SPONSORED ADRS REGI	TSTERED 400 SHS	8,920.	26,065.
PETSMART INC, 0 SHS	IDIBRED, 400 BIID	0,520.	20,003.
EXXON MOBIL, 212 SHS		9,043.	18,349.
PLUM CREEK TIMBER CO INC COM	0 242	0.	0.
AT&T INC COM, 500 SHS	, 0 5115	12,189.	16,855.
ALTRIA GROUP INC COM, 600 SHS	3	12,238.	18,864.
BHP BILLITON LTD SPONSORED AI		12,264.	15,684.
SARA LEE CORP, 0 SHS	5K, 200 5H5	0.	0.
UNILEVER PLC PLC SPON ADR NEW	W 900 SHS	26,657.	34,848.
REPUBLIC SERVICES, 0 SHS	, 300 BIIB	20,037.	0.
TENET HEALTHCARE, 875 SHS		15,325.	28,411.
WELLS FARGO, 700 SHS		18,392.	23,926.
ILLINOIS TOOL WORKS, 400 SHS		17,710.	24,324.
MEDTRONIC, 700 SHS		24,761.	28,714.
OMNICARE, 600 SHS		18,868.	21,660.
AMERICAN INTL GROUP 600 SHS		20,120.	21,180.
CARNIVAL 700 SHS		21,660.	25,739.
HOWARD HUGHES 400 SHS		25,351.	29,208.
TEXAS INSTRUMENTS 600 SHS		18,198.	18,564.
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	461,818.	651,093.

FORM 990-PF CO	M 990-PF CORPORATE BONDS				
DESCRIPTION		BOOK VALUE		FAIR MARKET VALUE	
ALLY BANK CD DUE 9-3-13, 25,000 FA		25,15	53.	25,212.	
PAYLESS SHOESOURCE INC SR SUB NT, 08/01/13, 18,000 FACE	8.250%		0.	0.	
GOLDMAN SACHS BANK CD 1.2% 9/2/14 GE CAPITAL RETAIL 1.050% 4/13/15		25,14 49,93	11. 33.		
TOTAL TO FORM 990-PF, PART II, LIN	- IE 10C =	100,22	27.	100,520.	
FORM 990-PF PART VIII - LIST TRUSTEES AND	OF OFFICERS, DEFOUNDATION MANAGE		STAT	EMENT 10	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE	
MARGARET ELISA STONE 225 N. MICHIGAN AVENUE, 17TH FLOOR CHICAGO, IL 60601	VICE PRESIDENT 2.00	0.	0.	0.	
EMILY A. GELB 225 N. MICHIGAN AVENUE, 17TH FLOOR CHICAGO, IL 60601	TREASURER 2.00	0.	0.	0.	
PHOEBE J. NITEKMAN 225 N. MICHIGAN AVENUE, 17TH FLOOR CHICAGO, IL 60601		0.	0.	0.	
JOHN E. RASKIN 225 N. MICHIGAN AVENUE, 17TH FLOOR CHICAGO, IL 60601	VICE PRESIDENT 2.00	0.	0.	0.	
JEROME H. STONE 225 N. MICHIGAN AVENUE, 17TH FLOOR CHICAGO, IL 60601	PRESIDENT 2.00	0.	0.	0.	
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	0.	0.	0.	

HARRIS ASSOCIATES L.P. REALIZED GAINS AND LOSSES JEMP-D FOUNDATION

From 01-01-12 Through 12-31-12

							Gaio C	r Loss
Open Date	Close Date	Quantity	Security	Cost Basis	Amert. or	Proceeds	Short Term	Long Term
01-28-05	01-19-12	100.00	Diageo ADR	5,542.47		8,556 12		3,013 66
05-20-04	01-19-12		McDonald's	5,110 34		20,232,19		15,121 85
01-31-06	01-25-12	100.00	Bristol-Myers Squibb	2,287 25		3,236 22		948 97
01-22-07	01-25-12	100 00	Home Depot	4,023 67		4,459 20		435 53
03-12-03	01-25-12	100 00	HJ Heinz	2,978 00		5,169 19		2,191 19
11-30-06	01-25-12	100 00	Intel	2,128 41		2,664 33		535 92
01-11-02	02-15-12	100 00	Plum Creek Timber	2,767 35		3,864 59		1,097 24
10-29-03	02-15-12	300.00	Plum Creek Timber	7,674.25		11,593 77		3,919 52
01-29-10	02-16-12	200 00	Sara Lee	2,432 07		4,046 36		1,614 29
01-28-05	02-16-12	100 00	Diageo ADR	5,542 47		9,442 39		3,899 93
01-29-10	03-15-12	300 00	Sara Lee	3,648 10		6,379 40		2,731 30
08-20-08	03-21-12	25,000	Fedl Farm Cr Bks 4 700% Due 03-21-12	25,699.00	-699 00	25,000 00		-699 00
03-28-03	03-27-12	300.00	Abbott Labs	10,821 59		18,414 40		7,592 81
01-29-10	03-28-12	700 00	Sura Lec	8,512 23		14,947 96		6,435 73
08-20-09	04-03-12	100 00	PetSmart	1,990 51		5,716 37		3,725 86
08-20-09	04-03-12	100 00	PetSmart	1,990 51		5,712 10		3,721 59
04-28-11	04-18-12	25,000	Fedi Farm Cr Bks CD12 2,700% Due 04-18-16	25,209 00	-38 92	25,000 00		209 00
11-17-09	06-12-12	300 00	H&R Block	6,179.37		4,516 07		-1,663 30
03-05-10	06-12-12	400.00	H&R Block	6,701 48		6,021 43		-680 05
08-23-10	06-12-12	400.00	H&R Block	5,511 08		6,021 42		\$10.34
03-10-11	11-07-12	200,00	Republic Services	6,004.00		5,360 87		-643 13
03-10-11	11-07-12	100 00	Republic Services	3,002 00		2,673,43		328.57
03-10-11	11-07-12	100,00	Republic Services	3,002.00		2,685 20		-316 80
03-10-11	11-07-12	300 00	Republic Services	8,977.93		B,055 59		-922 34
04-18-11	11-07-12	200 00	Republic Services	5,875 58		5,366 65		-508 93
01-11-07	11-08-12	18,000.00	Payless Shoesree XXX CD12 8 250% Due 08-01-13	18,907.20	-784.19	18,000 00		-907 20
01-22-07	12-06-12	100 00	Home Depot	4,023 67		6,409 46		2,385 79
11-10-03	12-06-12		Nestle ADR	2,230 00		6,520 85		4,290 85
09-29-08	12-06-12	200 00	ConAgra Foods	3,932 34		5,892 90	· · · · · · · · · · · · · · · · · · ·	1,960 56
			-	192,703,86	-1,522 11	251,958.46		50,004,00
				174,103.80	-1,344 11	6P.QCK,1CA		59 294 00

TOTAL SUPERVISED REALIZED GAIN/LOSS 60,776 71 NO CAPITAL GAINS DISTRIBUTIONS

This document is for informational purposes only. The information and calculations are based upon the records of Harris Associates L.P., which may be different than the information, calculations and records of the custodian of your account. Harris Associates L.P. does not make any representations or warranty as to the information and calculations herein and specifically disclaims any liability with regard to its use. Harris Associates L.P. urges you to consult your tax or legal advicers to assist you with your tax planning and reporting needs

#### Form **8868**

(Rev January 2013)

Department of the Treasury Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

• If yo	If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box					
If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)						
Electro	complete Part II unless you have already been granted a polic filing (e-file). You can electronically file Form 8868 if y	ou need a	3-month automatic extension of tin	ne to file (6	months for a corp	
	d to file Form 990-T), or an additional (not automatic) 3-mor					
	to file any of the forms listed in Part I or Part II with the exc	-				
	al Benefit Contracts, which must be sent to the IRS in pap	er format	(see instructions) For more details o	on the elec	tronic filing of this	form,
	www.irs.gov/efile and click on e-file for Chanties & Nonprofits					
Part	· · · · · · · · · · · · · · · · · · ·			<u> </u>		
A corp	oration required to file Form 990-T and requesting an auton only	natic 6-mc	onth extension - check this box and o	complete	•	<b></b>
	er corporations (including 1120-C filers), partnerships, REM ncome tax returns	ICs, and ti	rusts must use Form 7004 to reques	t an exten	sion of time	
Type o	r Name of exempt organization or other filer, see instruction  JEMP-D FOUNDATION	ctions		Employer	identification num	nber (EIN) or
File by th	C/O JEROME H. STONE ALZHEIN	MER'S	ASSOC.		36-43702	84
due date filing you	for Number, street, and room or suite no. If a PO box, ser. 225 N. MTCHTGAN AVENUE. NO.		tions	Social sec	curity number (SS	N)
return Se instruction		reign add	ress, see instructions			
Enter t	he Return code for the return that this application is for (file	a separa	te application for each return)			0 4
Applic	ation	Return	Application			Return
Is For		Code	Is For			Code
Form 9	90 or Form 990-EZ	01	Form 990-T (corporation)			07
Form 9	90·BL	02	Form 1041-A			08
Form 4	720 (ındıvıdual)	03	Form 4720			09
Form 9	90-PF	04	Form 5227			10
Form 9	990-T (sec 401(a) or 408(a) trust)	05	Form 6069			11
Form 9	90-T (trust other than above)	06	Form 8870			12
	CAROL SUCHOCKI books are in the care of ▶ 225 N. MICHIGAN sphone No ▶ (312) 335-5808	1 AVE	NUE, 17TH FLOOR -	CHICA	GO, IL 60	601
	e organization does not have an office or place of business		· ·			<b>▶</b> □
	is is for a Group Return, enter the organization's four digit					
box ▶	request an automatic 3-month (6 months for a corporation				ers the extension	is for
-	AUGUST 15, 2013 , to file the exemp	-	tion return for the organization name		The extension	
	s for the organization's return for ▶ X calendar year 2012 or					
i	tax year beginning	, an	d ending			
2	2 If the tax year entered in line 1 is for less than 12 months, check reason  Initial return  Final return					
	Change in accounting period					
	f this application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	nter the tentative tax, less any			2 500
-	nonrefundable credits. See instructions	ontor on:	refundable credits and	3a	\$	3,582.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made include any prior year overpayment allowed as a credit 3b \$ 2,				2,582.		
	Balance due. Subtract line 3b from line 3a Include your pa			155		
	by using EFTPS (Electronic Federal Tax Payment System)	See instru	ctions	3с	\$	1,000.
Cautio	on. If you are going to make an electronic fund withdrawal v	with this F	orm 8868, see Form 8453-EO and F	orm 8879-	EO for payment in	structions

Form 88	68 (Rev. 1-2013)					Page 2
• If you	are filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II and check this	s box		X
Note. Or	nly complete Part II if you have already been granted an a	automatic	3-month extension on a previously f	iled Form	8868.	
<ul><li>If you</li></ul>	are filing for an Automatic 3-Month Extension, comple	te only Pa	art I (on page 1).			
Part I	Additional (Not Automatic) 3-Month E	xtensio	n of Time. Only file the origin	al (no c	opies needed).	
			Enter filer's	identifyir	ng number, see in	structions
Type or print	Name of exempt organization or other filer, see instructions  JEMP-D FOUNDATION  Employer identification number					
File by the	C/O JEROME H. STONE ALZHEIM		36-43702	84		
due date for filing your return See		Social security number (SSN)				
Instructions			lress, see instructions.			
Enter the	e Return code for the return that this application is for (file	e a separa	te application for each return)			0 4
Applicat	ion	Return	Application			Return
Is For		Code	Is For			Code
Form 99	0 or Form 990-EZ	01		13/13	\$7.0 X 3.54	30747
Form 99	0-BL	02	Form 1041-A	_		08
Form 47	20 (individual)	03	Form 4720			09
Form 99	0-PF	04	Form 5227			10
Form 99	0-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11
Form 99	0-T (trust other than above)	06	Form 8870			12
STOP! D	o not complete Part II if you were not already granted	l an auton	natic 3-month extension on a prev	riously file	ed Form 8868.	
	CAROL SUCHOCKI		1250 57005			
	ooks are in the care of ▶ 225 N . MICHIGAI hone No. ▶ (312) 335–5808	N AVEI	NUE, 17TH FLOOR — FAX No. ▶	CHICA	.GO, IL 60	601
• If the	organization does not have an office or place of business	s in the Ur	nited States, check this box		<del> </del> ▶	
<ul><li>If this</li></ul>	is for a Group Return, enter the organization's four digit	Group Exe	emption Number (GEN) I	f this is fo	r the whole group,	check this
box 🕨			ich a list with the names and EINs of	f all memb	ers the extension i	s for.
	· —		BER 15, 2013.			
<b>5</b> Fo	r calendar year $2012$ , or other tax year beginning $\_$		, and endin	<u>g</u>		······································
6 Ift	he tax year entered in line 5 is for less than 12 months, o	heck reas	on: Initial return	Final r	return	
L	Change in accounting period					
	ate in detail why you need the extension					
_	DDITIONAL TIME IS NEEDED TO	GAT'HE!	R THE INFORMATION	NECES	SARY TO F	ILE A
<u>C(</u>	OMPLETE AND ACCURATE RETURN.			<del>.</del>		
8a lft	his application is for Form 990-BL, 990-PF, 990-T, 4720,	or 6069, e	nter the tentative tax, less any		1	
	nrefundable credits. See instructions.		,	8a	<b>s</b>	3,582.
	his application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and estimated	377.0	-	<u> </u>
	c payments made. Include any prior year overpayment all			2.43		
	eviously with Form 8868.		, ,	8b		3,582.
	lance due. Subtract line 8b from line 8a. Include your pa	yment wit	h this form, if required, by using			·
	TPS (Electronic Federal Tax Payment System). See instru	-		8c	\$	0.
			st be completed for Part II			
Under per	natties of penury. I declare that I have examined this form, includ	ling accome	•	_	of my knowledge and	belief,
it is true,	correct, and complete, and that lam authorized to prepare this fo	orm r Di	1		001	7
Signature	► CHANG GALLES Title ►	<u> </u>	<u> </u>	Date	D-6-1	<u> </u>
	<i>j   11</i>				Form 8868 (F	Rev. 1-2013)