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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

Department of the Treasury Internal Revenue Service For calendar year 2012 or tax year beginning , and ending A Employer identification number Name of foundation JOHN & LINDA ANDERSON CHARITABLE 36-4332910 FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 404 815-637-7619 4151 GULF SHORE BLVD N C If exemption application is pending, check here City or town, state, and ZIP code NAPLES, FL 34103 D 1. Foreign organizations, check here Initial return Initial return of a former public charity G Check all that apply Amended return Final return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation H Check type of organization E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here Other taxable private foundation X Cash Accrual I Fair market value of all assets at end of year J Accounting method If the foundation is in a 60-month termination under section 507(b)(1)(B), check here Other (specify) (from Part II, col (c), line 16) 6,247,849. (Part I, column (d) must be on cash basis) ▶\$ (d) Disbursements for chantable purposes Analysis of Revenue and Expenses (c) Adjusted net (b) Net investment Part I (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income ıncome (cash basis only) 164,900. N/A Contributions, gifts, grants, etc., received If the foundation is not required to attach Sch. B. 2 17,021 17,021. STATEMENT Interest on savings and temporary cash investments STATEMENT 3 49,317. 49,317 Dividends and interest from securities STATEMENT $\overline{17}$. 17. 5a Gross repts 17. 251,909 STATEMENT of assets not on line 10 416,809. 414,338. Part IV, line 2) 1000 capital ga modifications c Gross profit or (loss) STATEMENT 13,983 13,983 Other income 11 497,147 494,676. 12 Total. Add lines 1 through 11 Ō. 0. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Expenses 16a Legal fees Ō. STMT 6 2,725 Ο. b Accounting fees c Other professional fees 5,276. 5,276. 0 17 Interest 814. STMT 7 814. 18 Taxes 19 Depreciation and depletion 20 Occupancy Travel, conferences, and meetings 22 Printing and publications 68,927. 68,864. 0. STMT 8 23 Other expenses 24 Total operating and administrative 77,742. 74,954. 0. expenses. Add lines 13 through 23 248,420. 248,420. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 248,420. 74,954 326,162 Add lines 24 and 25 27 Subtract line 26 from line 12 170,985. 2 Excess of revenue over expenses and disbursements 419,722 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-)

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FOUNDATION

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		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of y	year
Pa	n	Balance Sineers column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	43,809.	8,374.	8,374.
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
- 1	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
-	5	Grants receivable			
- 1	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
l		Less allowance for doubtful accounts ▶			
<u>s</u>	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
& .	10a	Investments - U.S. and state government obligations			
		Investments - corporate stock			
		Investments - corporate bonds			
.		Investments - land, buildings and equipment basis			
	• •	Less accumulated depreciation			
.	12	Investments - mortgage loans			
	13	Investments - other STMT 9	5,519,492.	5,725,912.	6,239,475.
- 1	14	Land, buildings, and equipment basis			
	17	Less accumulated depreciation	ĺ		
].	15	Other assets (describe			
	10	Other assets (describe >			
	16	Total assets (to be completed by all filers)	5,563,301.	5,734,286.	6,247,849.
$\overline{}$	17	Accounts payable and accrued expenses			
i i	18	Grants payable			
	19	Deferred revenue			
.≌ ∣	20	Loans from officers, directors, trustees, and other disqualified persons			
<u> </u>	21	Mortgages and other notes payable			
: <u>"</u>	22	Other liabilities (describe			
		Other Habilities (describe			
[,	23	Total liabilities (add lines 17 through 22)	0.	0.	
-1		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
Se .	24	Unrestricted			
<u>ا</u> ۾	25	Temporarily restricted		***************************************	
age	26	Permanently restricted			
[혈	LU	Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
Net Assets or Fund Balance	27	Capital stock, trust principal, or current funds	5,563,301.	5,734,286.	
ets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
e	30	Total net assets or fund balances	5,563,301.	5,734,286.	
z	JU	FULL HER 255C15 OF IUNIA PRINCES	0,000,000		
	31	Total liabilities and net assets/fund balances	5,563,301.	5,734,286.	
Pe	<u>irt</u>	Analysis of Changes in Net Assets or Fund B	alances		
1 T	ota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
(mus	st agree with end-of-year figure reported on prior year's return)		1	5,563,301.
		r amount from Part I, line 27a		2	170,985.
3 ()the	r increases not included in line 2 (itemize)		3	0.
4 A	١dd	lines 1, 2, and 3		4	5,734,286.
5 [)ecr	eases not included in line 2 (itemize)		5	0.
6 1	ota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	5,734,286.
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	and Losses for Tax or	n Investment	Income						
(a) List and desc	ribe the kind(s) of property sold irehouse, or common stock, 20	(e g , real estate,		(b) How a P - Puro D - Don	cquired chase ation	(c) Date ac (mo , da		(d) Dat (mo , d	
1a SHORT-TERM GAI			LC		P	VARIO	US	VARI	ous
b LONG-TERM GAIN					P	VARIC	US	VARI	ous
sec. 1231 Loss					P	VARIO	US	VARI	ous
d 12,000 SHS CHA					D	VARIO	US	VARI	ous
e				<u> </u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	1 107	t or other basis xpense of sale				in or (loss (f) minus (
a 102,366.								102	,366.
b 144,360.								144	,360.
c <142.	>								<142.
d 170,225.			2,47	1.				167	,754.
8									
Complete only for assets showing	ng gain in column (h) and owner	d by the foundation	on 12/31/69) Gains (Co	l (h) gain	minus	• •
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col (I) col (I), if any			(k), but no		n -0-) or	
a								102	,366.
b									,360.
C					•				<142.
d								167	,754.
e									
<u> </u>	C., .	A D. A.I. I		$\overline{}$					
2 Capital gain net income or (net ca	apital loss) 🧣 If (loss), ent	enter in Part I, line i er -0- in Part I, line	<i>7</i> 7) 2				414	,338.
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8,	column (c)	5) and (6)		}			N/A		
If (loss), enter -0- in Part I, line 8) 3			N/A	•	
	indo- Cootion (U/III)	for Doducod	Tay on Net	Invoctr	nent inc	ome			
<u> </u>	Inder Section 4940(e)				nent ind	ome			
(For optional use by domestic private	· · · · · · · · · · · · · · · · · · ·				nent Inc	ome			<u> </u>
(For optional use by domestic private	e foundations subject to the sec				nent Ind	ome			
<u> </u>	e foundations subject to the sec				nent Ind	ome			[d
(For optional use by domestic private	e foundations subject to the sec his part blank	tion 4940(a) tax on	net investment in	icome)	nent Ind	ome		Yes	X No
(For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the sectif "Yes," the foundation does not quart	e foundations subject to the sec his part blank tion 4942 tax on the distributab lify under section 4940(e) Do n	tion 4940(a) tax on le amount of any ye lot complete this pa	net investment in ear in the base per rt	riod?	nent ind	ome		☐ Yes	X No
(For optional use by domestic private if section 4940(d)(2) applies, leave to Was the foundation liable for the sec	e foundations subject to the sec his part blank tion 4942 tax on the distributab lify under section 4940(e) Do n	tion 4940(a) tax on le amount of any ye lot complete this pa	net investment in ear in the base per rt	riod?	nent Ind	come			X No
(For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the sectif "Yes," the foundation does not quart	e foundations subject to the sec his part blank tion 4942 tax on the distributab lify under section 4940(e) Do n each column for each year, see (b)	tion 4940(a) tax on le amount of any ye lot complete this pa the instructions bef g distributions	net investment in ear in the base per rt	riod? ntries (c) ncharitable	-use assets		Distrit col (b) div	(d) oution ratio vided by col	(c))
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JOHN & LINDA ANDERSON CHARITABLE

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	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	1948 -	see in	stru	ction	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1			$\frac{4}{1}$	97.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3			<u>4,1</u>	97.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			4,1	97.
6	Credits/Payments					
3	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 3,075.	4				
b	Exempt foreign organizations - tax withheld at source 6b	1				
C	Tax paid with application for extension of time to file (Form 8868)]				
d	Backup withholding erroneously withheld 6d	1 1				
7	Total credits and payments Add lines 6a through 6d	7			3,0	75.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	_			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			1,1	22.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				_
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ► Refunded ►	11				
	irt VII-A Statements Regarding Activities		 			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interveni	e in			Yes	No
	any political campaign?			1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		ļ	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or	-			
	distributed by the foundation in connection with the activities.					
	Did the foundation file Form 1120-POL for this year?		ļ	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.	<u>-</u>				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		ŀ			
	managers ▶ \$O.				1	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		ļ.,	2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or	1	_		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		⊢	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	NT .	/* -	4a		
	of "Yes," has it filed a tax return on Form 990-T for this year?	N/	' A -	4b		Х
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		-	5		
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state	e iaw			Х	
	remain in the governing instrument?		-	6	X	
7	• • •		-	7	Λ.	ļ
_	If "Yes," complete Part II, col (c), and Part XV					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					}
	IL					
b	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			0 L	Х	1
_	of each state as required by General Instruction G? If "No," attach explanation	ande-	}-	8b	^	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call	endar				X
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		-	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		<u> </u>

10 X Form **990-PF** (2012)

JOHN & LINDA ANDERSON CHARITABLE

36-4332910 FOUNDATION Form 990-PF (2012) Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? Х If "Yes," attach statement (see instructions) 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A 14 The books are in care of ▶ DUANE R. BACH Telephone no > 815-637-7627Located at ▶ 330 SPRING CREEK ROAD, ROCKFORD, IL ZIP+4 ▶61107 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the year 15 No Yes At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for Form TD F 90-22 1 if "Yes," enter the name of the foreign country > Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A 16 section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected Х before the first day of the tax year beginning in 2012? 10 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2012? If "Yes," list the years ▶ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A 2b statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2012) 3b Х 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?

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JOHN & LINDA ANDERSON ÇH	MILIADIL			
orm 990-PF (2012) FOUNDATION			<u>36-43329</u>	10 Page 6
Part VII-B Statements Regarding Activities for Which f	orm 4720 May Be F	Required (continu	red)	
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No	
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire	ectly,	□	
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	i described in section		(V)	
509(a)(1), (2), or (3), or section 4940(d)(2)?			s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		r ⊽ ⊓	
the prevention of cruelty to children or animals?		 _	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	N/A	_
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for				
expenditure responsibility for the grant?		/AYe	s L No	
If "Yes," attach the statement required by Regulations section 53.494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		. 🔝	
a personal benefit contract?		Ye	s X No	6b X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b X
If "Yes" to 6b, file Form 8870.			s X No	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye		76
b If 'Yes,' did the foundation receive any proceeds or have any net income attribution of the foundation receive any proceeds or have any net income attribution.		Himble		7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, nigniy		
List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	account, other allowances
LINDA ANDERSON	PRESIDENT & D	 		
4151 GULF SHORE BLVD N, UNIT 404	 			
NAPLES, FL 34103	0 00			
	0.00	0.	0.	0.
TOHN R. ANDERSON	0.00 VICE PRES, SE		0.	0.
		0. CRETARY &		0.
4151 GULF SHORE BLVD N, UNIT 404				0.
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103	VICE PRES, SE	CRETARY &	DIR	
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH	VICE PRES, SE 0.00	CRETARY &	DIR	
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD	VICE PRES, SE 0.00	CRETARY &	DIR	
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD	VICE PRES, SE 0.00 TREASURER & D	CRETARY & 0. IRECTOR	DIR 0.	0.
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD	VICE PRES, SE 0.00 TREASURER & D	CRETARY & 0. IRECTOR	DIR 0.	0.
A151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107	VICE PRES, SE 0.00 TREASURER & D 0.00	CRETARY & 0. IRECTOR 0.	DIR 0.	0.
A151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107	VICE PRES, SE 0.00 TREASURER & D 0.00	CRETARY & 0. IRECTOR 0.	DIR 0. 0.	0.
A 151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107 2 Compensation of five highest-paid employees (other than those inc	0.00 TREASURER & D 0.00	CRETARY & 0. IRECTOR 0.	DIR 0. 0.	0. 0. (e) Expense account, other
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	VICE PRES, SE 0.00 TREASURER & D 0.00	O. IRECTOR O. enter "NONE."	DIR 0. 0.	0.
A 151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107 2 Compensation of five highest-paid employees (other than those inc	0.00 TREASURER & D 0.00	O. IRECTOR O. enter "NONE."	DIR 0. (d) Contributions to employee benefit plans and deferred	0. 0. (e) Expense account, other
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	0.00 TREASURER & D 0.00	O. IRECTOR O. enter "NONE."	DIR 0. (d) Contributions to employee benefit plans and deferred	0. 0. (e) Expense account, other
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	0.00 TREASURER & D 0.00	O. IRECTOR O. enter "NONE."	DIR 0. (d) Contributions to employee benefit plans and deferred	0. 0. (e) Expense account, other
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	0.00 TREASURER & D 0.00	O. IRECTOR O. enter "NONE."	DIR 0. (d) Contributions to employee benefit plans and deferred	0. 0. (e) Expense account, other
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	0.00 TREASURER & D 0.00	O. IRECTOR O. enter "NONE."	DIR 0. (d) Contributions to employee benefit plans and deferred	0. 0. (e) Expense account, other
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	0.00 TREASURER & D 0.00	O. IRECTOR O. enter "NONE."	DIR 0. (d) Contributions to employee benefit plans and deferred	0. 0. (e) Expense account, other
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	0.00 TREASURER & D 0.00	O. IRECTOR O. enter "NONE."	DIR 0. (d) Contributions to employee benefit plans and deferred	0. 0. (e) Expense account, other
4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103 DUANE R. BACH 330 SPRING CREEK ROAD ROCKFORD, IL 61107 2 Compensation of five highest-paid employees (other than those inc. (a) Name and address of each employee paid more than \$50,000	0.00 TREASURER & D 0.00	O. IRECTOR O. enter "NONE."	DIR 0. (d) Contributions to employee benefit plans and deferred	0. 0. (e) Expense account, other

Total number of other employees paid over \$50,000

JOHN & LINDA ANDERSON CHARITABLE

36-4332910 FOUNDATION Form 990-PF (2012) Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (c) Compensation (a) Name and address of each person paid more than \$50,000 (b) Type of service NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 SEE PART XV-3A 0. Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount N/A

Form **990-PF** (2012)

All other program-related investments. See instructions

Total. Add lines 1 through 3

FOUNDATION _____

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	<u>0.</u> 37,786.
	Fair market value of all other assets	10	6,058,179.
d	Total (add lines 1a, b, and c)	1d	6,058,179. 6,095,965.
е			
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,095,965.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	91,439.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,004,526.
6	Minimum investment return. Enter 5% of line 5	6	300,226.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	300,226.
2a	Tax on investment income for 2012 from Part VI, line 5		<u> </u>
b	Income tax for 2012 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	4,197.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	4,197. 296,029.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	296,029.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	296,029.
=	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		0.40400
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	248,420.
b	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	248,420.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		=
	income Enter 1% of Part I, line 27b	5	4,197. 244,223.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	qualifies fo	r the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI,				
line 7				296,029.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			63,366.	
b Total for prior years				
, ,		0.		
3 Excess distributions carryover, if any, to 2012		7 111 111 111 111 111 111 111 111 111 1		
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from				
Part XII, line 4 ► \$ 248, 420.				
a Applied to 2011, but not more than line 2a	······································		63,366.	~~ ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.	·	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			105 054
d Applied to 2012 distributable amount				185,054.
e Remaining amount distributed out of corpus	0.		ann in the statement	
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable		- · · · · · · · · ·		-
amount - see instructions		0.		
e Undistributed income for 2011 Subtract line				
4a from line 2a Taxable amount - see instr		a.	0.	
f Undistributed income for 2012 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2013			,	110,975.
7 Amounts treated as distributions out of			•	
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			······
8 Excess distributions carryover from 2007				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				Far- 000 DE (0010)

JOHN & LINDA ANDERSON CHARITABLE 36-4332910 Page 10 Form 990-PF (2012) FOUNDATION Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (c) 2010 (d) 2009 (e) Total (a) 2012 (b) 2011 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) JOHN R. ANDERSON b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2	Information	Regarding (Contribution, (Grant, Gift,	Loan,	Scholarshij	p, etc., F	³ rograms:
---	-------------	-------------	-----------------	--------------	-------	-------------	------------	-----------------------

Check here \(\sum \big| \big| \big| \big| \big| if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds | if the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or e-mail of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

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012) FOUNDATION
Supplementary Informat 36-4332910 Page 11

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Y		Payment		
Recipient 'Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year	,			
BILLY GRAHAM EVANGELISTIC ASSOCIATION	NONE	PUBLIC	RELIGIOUS	
1 BILLY GRAHAM PARKWAY CHARLOTTE, NC 28201				1,000.
CHARDOTTS, NC 20201			-	
ALIGNMENT ROCKFORD NFP 330 SPRING CREEK ROAD ROCKFORD, IL 61107	NONE	PUBLIC	EDUCATION	13,000.
ANDERSON JAPANESE GARDENS 330 SPRING CREEK ROAD	NONE	PUBLIC	RECREATION & EDUCATION	
ROCKFORD, IL 61107				17,277.
AUORORA UNIVERSITY 347 S GLADSTONE AURORA, IL 60506	NONE	PUBLIC	EDUCATION	7,200 <u>.</u>
Monday, 12 00300	-			7,200.
BETHESDA COVENANT CHURCH 2101 E STATE ST	NONE	PUBLIC	RELIGIOUS	200.
ROCKFORD, IL 61104 Total SEE CON	NTINUATION SHEE	ET(S)	▶ 3a	248,420.
b Approved for future payment				
NONE				
		<u> </u>		
Total			▶ 3b	0. m 990- PE (2012)

Unrelated business income

Excluded by section 512, 513, or 514

Form 990-PF (2012)

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated by	usiness income		ed by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a					
b	-				
C					
d	1 1				
8	1	-			
1		 			
g Fees and contracts from government agencies	-				
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
Investments			14	17.021.	
4 Dividends and interest from securities			14	17,021. 49,317.	
5 Net rental income or (loss) from real estate	 		1 - 1	23/02	
	<u> </u>	**************************************	16	17.	
a Debt-financed property	·-····································		 		
b Not debt-financed property			+		
6 Net rental income or (loss) from personal					
property 7. Other investment income	 		14	13,983.	
7 Other investment income			1 4	13,903.	· · · · · · · · · · · · · · · · · · ·
8 Gain or (loss) from sales of assets other			18	251,909.	
than inventory			10	251,909.	
9 Net income or (loss) from special events			} -}		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a	1		1		
b	-		 		
C	-				
d	-		\vdash		
e	_				
12 Subtotal Add columns (b), (d), and (e)		0.		332,247.	0.
13 Total . Add line 12, columns (b), (d), and (e)				13	332,247.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accom	plishment of Ex	empt	Purposes	
Line No. Explain below how each activity for which inc					Juntament of
the foundation's exempt purposes (other tha			CONTINU	ted importantly to the accomp	mannent of
N/A	in by providing londs	ior such purposcoj			
N/A					
					
					·
		· 			
					
		· 			
					
	·				-
					
					
					····
223621 12-05-12		·			Form 990-PF (2012)
12-05-12					Form 990-PF (

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36-4332910

Form 990-PF (2		ATION		36-433		Page 13
Part XVII	Information Re Exempt Organ		and Transactions ar	nd Relationships With Nonch		
1 Did the or	rganization directly or indi	rectly engage in any of the following	ng with any other organization	n described in section 501(c) of	Y	es No
the_Code	(other than section 501(c)	e)(3) organizations) or in section 5	27, relating to political organia	zations?		
a Transfers	from the reporting found	ation to a noncharitable exempt of	rganization of			
(1) Cash					1a(1)	X
(2) Other					1a(2)	^
b Other tran					45/43	х
· •	s of assets to a noncharita	, -			1b(1)	$\frac{X}{X}$
, ,		oncharitable exempt organization			1b(2) 1b(3)	X
	al of facilities, equipment,				1b(4)	$\frac{x}{x}$
• •	nbursement arrangements	i			1b(5)	X
• •	is or loan guarantees ormance of services or me	embership or fundraising solicitati	nns		1b(6)	X
• •		ailing lists, other assets, or paid en			10	X
				ays show the fair market value of the goods		s.
				e in any transaction or sharing arrangement		•
	-	other assets, or services received				
(a) Line no	(b) Amount involved	(c) Name of noncharitab		(d) Description of transfers, transactions, an	d shanng arran	gements
		N/A				
						
		<u></u>				
	•	ctly affiliated with, or related to, on		ations described	<u> </u>	.
	• •	er than section 501(c)(3)) or in sec	ction 527?		Yes	X No
<u>b</u> If "Yes," c	omplete the following sch		(b) Torre of consensation	(a) Decembron of relation		
	(a) Name of org	ganization	(b) Type of organization	(c) Description of relation	iship	
	N/A		-			
	·					
			-			
		<u> </u>	 			
Linda	r nenalties of nestier. I declare	that I have examined this return includ	ing accompanying schedules and s	statements, and to the best of my knowledge		
				ation of which preparer has any knowledge	May the IRS disc eturn with the p	cuss this reparer
Here	Like	12	- 15/1/3	Treusurer	hown below (se	ee instr)?
	nature of officer or trustee	e	Date	Title	163	
	Print/Type preparer's na			Date Check if PTIN	V	
	, migrypo proparor 3 m	1 Topulor 3	J. J. J.	self- employed		
Paid	DAN G. LOE	ESCHER / N/s	Suchen	///	000965	69
Preparer		ESCHER & ASSOCIA	ATES, LTD.	Firm's EIN ► 36-4		
Use Only		DOUBLE & BOOCER	,	THIII S LIN P 30		-
Too only		345 WEAVER ROAD	SUITE 200			
		OCKFORD, IL 611	-	Phone no 815-	-637 - 9	584
	1.0	January La VIII			Form 990-	

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

JOHN & LINDA ANDERSON CHARITABLE

FOUNDATION

Employer identification number

36-4332910

Filers of:	
	Section:
Form 990 or 990-EZ	501(c)() (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	X 501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
	s covered by the General Rule or a Special Rule. 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions
General Rule	
X For an organization contributor. Comple	i filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one ete Parts I and II.
Special Rules	
509(a)(1) and 170(b	c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections (5)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2%) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.
total contributions	e)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or ruelty to children or animals. Complete Parts I, II, and III.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION

Employer identification number

36-4332910

Part I'	Contributors	(see instructions)	Use duplicate copies	s of Part I if additional space is needed.
---------	--------------	--------------------	----------------------	--

	Control of the contro	·	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN ANDERSON 4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103	\$164,900.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Oncash Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Name of organization

36-4332910

Employer identification number

JOHN & LINDA ANDERSON CHARITABLE FOUNDATION

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. (a) No. (d) (b) FMV (or estimate) from **Date received** Description of noncash property given (see instructions) Part I 12,000 SHARES CHARLES SCHWAB INC COMMON STOCK 1 164,900. **VARIOUS** (a) (c) No. (d) FMV (or estimate) from Description of noncash property given **Date received** (see instructions) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given **Date received** (see instructions) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given **Date received** (see instructions) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given **Date received** (see instructions) Part I (a) (c) No. (d) (b) FMV (or estimate) **Date received** from Description of noncash property given (see instructions) Part I

Name of organization

Employer identification number

ANDERSON CHARITABLE

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FOUND	A.	rìon		

36-4332910

art III	Exclusively religious, charitable, etc., individu year. Complete columns (a) through (e) and the fit the total of exclusively religious, charitable, etc., c Use duplicate copies of Part III if additional s	ollowing line entry For organization on tributions of \$1,000 or less fo	(a)(7), (8), or (10) organizations that total more than \$1,000 for the conscious Part III, enter the year (Enter this information once)
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-		(e) Transfer of git	it
-	Transferee's name, address, and a	ZIP + 4	Relationship of transferor to transferee
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	Transferee's name, address, and a	(e) Transfer of gif	t Relationship of transferor to transferee
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	Transferee's name, address, and a	(e) Transfer of git	t Relationship of transferor to transferee
n) No. From Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	Transferee's name, address, and a	(e) Transfer of gif	Relationship of transferor to transferee
-			

Part XV **Supplementary Information Grants and Contributions Paid During the Year (Continuation)** If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor PUBLIC EDUCATION & RECREATION BLACKHAWK AREA COUNCIL - BSA NONE 2820 MCFARLAND RD ROCKFORD, IL 61107 500. NONE PUBLIC EDUCATION BURPEE MUSEUM OF NATURAL HISTORY 737 N MAIN ST ROCKFORD, IL 61103 1,000. NONE PUBLIC RELIGIOUS CALVARY COMMUNITY CHURCH WISCONSIN 50 WILLIAMS BAY, WI 53191 42,783. CARPENTER'S PLACE NONE PUBLIC SOCIAL WELFARE 1149 RAILROAD AVE 1,000. ROCKFORD, IL 61104 CANCER SUPPORT COMMUNITY OF ST LOUIS NONE PUBLIC MEDICAL WELFARE 1058 OLD DES PERES RD ST LOUIS, MO 63131 1,000. CHILDREN'S HOME & AID SOCIETY OF NONE PUBLIC SOCIAL WELFARE ILLINOIS 125 SOUTH WACKER DRIVE, 14TH FLOOR 2,000. CHICAGO, IL 60606 CONSERVANCY OF SOUTHWEST FLORIDA NONE PUBLIC CONSERVATION 1450 MERRIHUE DR NAPLES, PL 34102 1,400. PUBLIC CONSERVATION CONSERVATION INTERNATIONAL NONE 2011 CRYSTAL DR, STE 500 ARLINGTON, VA 22202 2,000. NONE PUBLIC CRUSADER HEALTH FOUNDATION MEDICAL WELFARE 1200 WEST STATE ST ROCKFORD, IL 61102 2,500. DISCOVERY CENTER MUSEUM PUBLIC EDUCATION & RECREATION NONE 711 N MAIN ST ROCKFORD, IL 61103 2,000. Total from continuation sheets 209,743.

Part XV Supplementary Information			·	
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
DEERFOOT LODGE	NONE	PUBLIC	RELIGIOUS	
134 DEERFOOT LODGE RD				
SPECULATOR, NY 12164				5,000.
EASTER SEALS	NONE	PUBLIC	SOCIAL WELFARE	
815 N CHURCH ST				
ROCKFORD, IL 61103				32,000.
FAITH CHRISTIAN SCHOOL	NONE	PUBLIC	RELIGIOUS & EDUCATION	
WISCONSIN 67	NONE	1000010		
WILLIAMS BAY, WI 53191				10,000.
			Day Tayous	
FIRST BAPTIST CHURCH NAPLES 3000 ORANGE BLOSSOM DRIVE	NONE	PUBLIC	RELIGIOUS	
NAPLES, FL 34109				10,000.
FIRST EVANGELICAL FREE CHURCH	NONE	PUBLIC	RELIGIOUS	
SPRING CREEK ROAD ROCKFORD, IL 61114				1,000.
NOCKTOND, III UIII4				
FRIENDS OF KISHWAUKETOE	NONE	PUBLIC	CONSERVATION	
PO BOX 580 WILLIAMS BAY, WI 53191				2.000.
HIDDIAND BAT, HI JJIJI				
GRACE UNITED METHODIST CHURCH	NONE	PUBLIC	RELIGIOUS	
3555 MCFARLAND RD			,	200.
ROCKFORD, IL 61114				
HOSPICE OF LITTLE TRAVERSE BAY	NONE	PUBLIC	MEDICAL WELFARE	
1 HILAND DR				200
PETOSKEY, MI 49770		-		200.
GENEVA LAKES CONSERVANCY	NONE	PUBLIC	CONSERVATION	
398 MILL ST				.
FONTANA-ON-GENEVA LAKE, WI 53125				5,000.
JOY MINISTRIES INC.	NONE	PUBLIC	RELIGIOUS	
PO BOX 65036				
VIRGINIA BEACH, VA 23467				1,000.
Total from continuation sheets				

Part XV Supplementary Information				
3 Grants and Contributions Paid During t	he Year (Continuation)	· · · · · · · · · · · · · · · · · · ·		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
KEEP NORTHERN ILLINOIS BEAUTIFUL	NONE	PUBLIC	CONSERVATION	
5417 N 2ND ST				
LOVES PARK, IL 61111				2,170.
KLEHM ARBORETUM CTP	NONE	PUBLIC	CONSERVATION &	
2715 S MAIN ST ROCKFORD, IL 61102			EDUCATION	2,000.
NOCKTOND, ID 01102		 		2,000.
LIFESCAPE COMMUNITY SERVICES	NONE	PUBLIC	SOCIAL WELFARE	
705 KILBURN AVE	NONE	F0881C	SOCIAL WALLAKE	
ROCKFORD, IL 61107				2,000.
KANTOREI	NONE	PUBLIC	PERFORMING ARTS	
415 N CHURCH ST				
ROCKFORD, IL 61103		 		2,200.
MALCOM EATON ENTERPRISES	NONE	PUBLIC	SOCIAL WELFARE -	
570 W LAMM RD			PEOPLE WITH	
FREEPORT, IL 61032			DISABILITIES	500.
LAKE GENEVA SYMPHONY ORCHESTRA	NONE	PUBLIC	PERFORMING ARTS	
РО ВОЖ 92				
LAKE GENEVA, WI 53147		1		200.
MPN RESEARCH FOUNDATION	NONE	PUBLIC	MEDICAL RESEARCH	
180 N MICHIGAN AVE CHICAGO IL 60601				200.
NEIGHBORHOOD HEALTH CLINIC	NONE	PUBLIC	MEDICAL WELFARE	
121 GOODLETTE-FRANK RD	NONE	F OBBITC	MEDICAL WELFARE]
NAPLES, FL 34102				5,000.
OPEN ARMS FREE CLINIC	NONE	PUBLIC	SOCIAL WELFARE	
797 EAST GENEVA ST		1]
ELKHORN, WI 53121		-		2,000.
PILCHUCK GLASS SCHOOL	NONE	PUBLIC	EDUCATIONAL	
430 YALE AVE N				300.
Total from continuation sheets				300.

2 Command and Contails at the Date Date Date of the Contains o	
3 Grants and Contributions Paid During the Year (Continuation)	
Recipient If recipient is an individual, show any relationship to any foundation manager Status of Contribut	rant or Amount
Name and address (home or business) any foundation manager or substantial contributor recipient	
PROVIDENCE ORTHODOX PRESBYTERIAN NONE PUBLIC RELIGIOUS CHURCH	
6799 GUILFORD ROAD	
ROCKFORD, IL 61107	200.
ROCKFORD PARK DISTRICT NONE PUBLIC RECREATION	
401 S MAIN ST	
ROCKFORD IL 61101	400.
ROSECRANCE FOUNDATION NONE PUBLIC MEDICAL WELFAX	RE
1021 N MULFORD RD ROCKFORD, IL 61107	2,000.
NOCATORD, III VIIV	
NATURAL LAND INSTITUTE NONE PUBLIC CONSERVATION	
320 S 3RD ST	2 222
ROCKFORD, IL 61104	2,000.
NATURE CONSERVANCY OF ILLINOIS NONE PUBLIC CONSERVATION	
8 SOUTH MICHIGAN AVE, STE 900	
CHICAGO, IL 60603	3,000.
ST CONSTANTINE & HELEN GREEK ORTHODOX NONE PUBLIC RELIGIOUS	
СНИЯСН	
108 N FIFTH STREET	
ROCKFORD, IL 61107	200.
NORTHERN ILLINOIS FOOD BANK NONE PUBLIC SOCIAL WELFAR:	E
273 DEARBORN COURT	
GENEVA, IL 60134	1,000.
PILGRIM BAPTIST CHURCH NONE PUBLIC RELIGIOUS	
1703 S CENTRAL AVE	
ROCKFORD, IL 61102	1,000.
DRICON THE CONGULD MINISTER CONTROL OF THE CONTROL	
PRISON PELLOWSHIP MINISTRIES NONE PUBLIC RELIGIOUS 44180 RIVERSIDE PKWY	
LEESBURG, VA 20176	1,000.
SOUTHEASTERN WISCONSIN ALPINE TEAM NONE PUBLIC RECREATION	
W327 S8068 S OAK TREE DR MUKWONAGO, WI 53149	500.
Total from continuation sheets	

Part XV Supplementary Information		-		
3 Grants and Contributions Paid During the Y	If recipient is an individual,	1		
Recipient	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
	, and the state of	PUBLIC	EDUCATION	
RAMP 202 MARKET ST	NONE	POBLIC	EDOCATION	
ROCKFORD, IL 61107		-	[1,000.
Notes on the second of the sec				
THE NAVY LEAGUE	NONE	PUBLIC	SEA SERVICE SUPPORT &	
2300 WILSON BOULEVARD, SUITE 200			EDUCATION	
ARLINGTON, VA 22201				1,000.
ROCK RIVER VALLEY FOOD PANTRY	NONE	PUBLIC	SOCIAL WELFARE	
421 S ROCKTON AVE ROCKFORD, IL 61102				1,500.
ROCKFORD, III 01102				
ROCKFORD ART MUSEUM	NONE	PUBLIC	EDUCATION	
711 N MAIN ST				
ROCKFORD, IL 61103				2,950.
ROCKFORD DAY NURSERY	NONE	PUBLIC	SOCIAL WELFARE - YOUTH	
2323 S 6TH ST				2,000.
ROCKFORD, IL 61104				2,000.
TRINITY LUTHERAN CHURCH	NONE	PUBLIC	RELIGIOUS	
200 N 1ST ST				
ROCKFORD, IL 61107				200.
ROCKFORD RESCUE MISSION	NONE	PUBLIC	SOCIAL WELFARE	
715 W STATE ST ROCKFORD, IL 61102				3,000.
WALWORTH COUNTY ALLIANCE FOR CHILDREN	NONE	PUBLIC	SOCIAL WELFARE	
W4063 CTY TK NN				
ELKHORN, WI 53121				2,000.
WILLIAM GUY FORBECK RESEARCH	NONE	PUBLIC	MEDICAL RESEARCH	
FOUNDATION				
23 PENINSULA DRIVE				
HILTON HEAD ISLAND, SC 29926				200.
SALVATION ARMY	NONE	PUBLIC	SOCIAL WELFARE	
4401 CHARLES ST				
ROCKFORD, IL 61108	<u> </u>	1		16,240.
Total from continuation sheets		*-		

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient PUBLIC RELIGIOUS SAMARITAN'S PURSE NONE 801 BAMBOO RD BOONE, NC 28607 6,000. WINNEBAGO COUNTY VETERANS ASSOCIATION NONE PUBLIC SOCIAL WELFARE -VETERANS 215 NORTH MAIN ROCKFORD, IL 61101 1,000. NONE PUBLIC SPECIAL OLYMPICS OF ILLINOIS SOCIAL WELFARE 605 E WILLOW ST NORMAL, IL 61761 1,000. NORTHERN IL HOSPICE AND GRIEF CENTER NONE PUBLIC SOCIAL WELFARE 4215 NEWBURG RD 200. ROCKFORD, IL 61108 THE FIELD MUSEUM OF NATURAL HISTORY NONE PUBLIC EDUCATION 1400 S LAKE SHORE DR CHICAGO, IL 60605 10,000. VIP SERVICES INC NONE PUBLIC SOCIAL WELFARE 811 E GENEVA ST ELKHORN, WI 53121 2,000. WALWORTH COUNTY FAIR ASSOCIATION NONE PUBLIC SOCIAL WELFARE 411 EAST COURT STREET ELKHORN, WI 53121 1,000. LAKE GENEVA WATER SAFETY PATROL NONE PUBLIC SOCIAL WELFARE 451 OUTING ST WILLIAMS BAY, WI 53191 1,000. NONE PUBLIC BOYS AND GIRLS CLUB OF ROCKFORD RECREATION & SOCIAL 1040 N SECOND ST WELFARE ROCKFORD, IL 61107 2,000. BOYS AND GIRLS CLUB OF WALWORTH NONE PUBLIC RECREATION & SOCIAL WELFARE COUNTY PO BOX 158 5,000. DELAVAN, WI 53115 Total from continuation sheets

FORM 99	0-PF	GAIN OR (LOSS)	FROM SALE	OF A	ASSETS	SI	ATEMENT 1
DESCRIP	(A) TION OF PROPERT	ΥΥ			MANNER CQUIRED	DATE ACQUIRED	DATE SOLD
SHORT-T	ERM GAIN THRU A	MDERSON FUND LL	С	PUF	RCHASED	VARIOUS	VARIOUS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAI	(F) N OR LOSS
	102,366.	0.		0.		0.	102,366.
DESCRIP	(A) TION OF PROPERT	Ϋ́Υ			MANNER CQUIRED	DATE ACQUIRED	DATE SOLD
LONG-TE	RM GAIN THRU AN	DERSON FUND LLC		PUR	RCHASED	VARIOUS	VARIOUS
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPRE	C. GAI	(F) N OR LOSS
	144,360.	0.		0.		0.	144,360.
DESCRIP	(A) TION OF PROPERT	Y			MANNER CQUIRED	DATE ACQUIRED	DATE SOLD
SEC. 12	31 LOSS THRU AN	 IDERSON FUND LLC		PUR	RCHASED	VARIOUS	VARIOUS
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)	C CAT	(F)
	SALES PRICE	OTHER BASIS	SALE		DEPRE		N OR LOSS
	<142.	> 0.		0.		0.	<142.

DESCRIPTION OF THE PROPERTY OF	(A) ON OF PROPERTY	?		MANNER ACQUIRED	DAT ACQUI		DATE S	OLD
12,000 SH	S CHARLES SCHW	HAB INC		DONATED	VARIO	ous	VARIC	US
;	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ	(D) EXPENSE C SALE	(E) F DEPRE			(F) OR LOS	ss
	170,225.	164,90	00.	0.	0.		5,3	25.
CAPITAL G	AINS DIVIDENDS	FROM PART I	.v					0.
TOTAL TO	FORM 990-PF, P	ART I, LINE	6A		_		251,9	09.
FORM 990-	PF INTEREST C	N SAVINGS AN	ID TEMPORARY C	ASH INVEST	MENTS	STA	TEMENT	2
SOURCE						,	AMOUNT	
	FUND LLC ON ADVANCES GO ADVISORS A/	'C# 5173-5446	;				14,6	35. 376.
	FORM 990-PF, P						17,0	
FORM 990-	PF DI	VIDENDS AND	INTEREST FROM	SECURITIE	S	STA	TEMENT	= 3
SOURCE			GROSS AMOUNT	CAPITAL DIVIDE			LUMN (A	١)
ANDERSON	FUND LLC	_	49,317.		0.		49,3	17.
TOTAL TO	FM 990-PF, PAR	RT I, LN 4	49,317.		0.		49,3	17.

FORM 990-PF	RENTAL I	NCOME		STATEMENT
. KIND AND LOCATION OF PROPERTY	•		ACTIVITY NUMBER	GROSS RENTAL INCOM
ANDERSON FUND LLC	-		1	17
TOTAL TO FORM 990-PF, PART I,	LINE 5A		=	17
FORM 990-PF	OTHER	INCOME		STATEMENT
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME ORDINARY BUSINESS INCOME/(LOS OTHER INVESTMENT INCOME/(LOSS		294. 8,799. 4,890.	294. 8,799. 4,890.	•
TOTAL TO FORM 990-PF, PART I,	LINE 11 =	13,983.	13,983.	•
TOTAL TO FORM 990-PF, PART I, FORM 990-PF	-	13,983.	13,983	STATEMENT
	-	'ING FEES (B) NET INVEST-	(C) ADJUSTED	STATEMENT (D) CHARITABL
FORM 990-PF	ACCOUNT (A) EXPENSES	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	STATEMENT (D) CHARITABL
FORM 990-PF DESCRIPTION	ACCOUNT (A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME 0	(C) ADJUSTED NET INCOME	STATEMENT (D) CHARITABLE PURPOSES
FORM 990-PF DESCRIPTION TAX PREPARATION TO FORM 990-PF, PG 1, LN 16B	ACCOUNT (A) EXPENSES PER BOOKS 2,725	(B) NET INVEST- MENT INCOME 0	(C) ADJUSTED NET INCOME	STATEMENT (D) CHARITABLE PURPOSES
FORM 990-PF DESCRIPTION TAX PREPARATION	ACCOUNT (A) EXPENSES PER BOOKS 2,725	(B) NET INVEST- MENT INCOME O XES (B) NET INVEST-	(C) ADJUSTED NET INCOME	STATEMENT (D) CHARITABLE PURPOSES 0 STATEMENT (D) CHARITABLE
FORM 990-PF DESCRIPTION TAX PREPARATION TO FORM 990-PF, PG 1, LN 16B FORM 990-PF	ACCOUNT (A) EXPENSES PER BOOKS 2,725 2,725 TA	(B) NET INVEST- MENT INCOME O XES (B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME (C) ADJUSTED NET INCOME	STATEMENT (D) CHARITABLE PURPOSES 0 STATEMENT (D) CHARITABLE

FORM 990-PF	OTHER	OTHER EXPENSES			STATEMENT {		
DESCRIPTION	(A) EXPENSES PER BOOK			(C) ADJUSTED NET INCOM			
ILLINOIS ANNUAL FILING FEE PORTFOLIO DEDUCTIONS NONDEDUCTIBLE EXPENSES SECTION 59(E)(2) EXPENSES OTHER INVESTMENT EXPENSES	18,54	8. 3.	0. ,548. 0. 833. ,483.		0 0 0 0		
TO FORM 990-PF, PG 1, LN 23	68,92	7. 68	,864.		0		
FORM 990-PF	OTHER I	NVESTMENTS			STATEMENT S		
DESCRIPTION		VALUATION METHOD	вос	OK VALUE	FAIR MARKET VALUE		
ANDERSON FUND LLC		COST		5,725,912.	6,239,475		
TOTAL TO FORM 990-PF, PART II	I. LINE 13			5,725,912.	6,239,475		