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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2012

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012, or tax year beginning , 2012, and ending

Name of foundation NEW VISIONS FOUNDATION		A Employer identification number 36-4291720
Number and street (or P O box number if mail is not delivered to street address) 485 HALF DAY ROAD		B Telephone number (see the instructions) (847) 883-9700
City or town BUFFALO GROVE	State ZIP code IL 60089	C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply:		D 1 Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial Return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 2,564,160.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)	866,326.			
	2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	33.	33.		
	4 Dividends and interest from securities	17,162.	27,407.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	25,126.			
	b Gross sales price for all assets on line 6a	126,882.			
	7 Capital gain net income (from Part IV, line 2)		37,317.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less. Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule) ... See Line 11 Stmt	8,747.	-960.			
12 Total. Add lines 1 through 11	917,394.	63,797.			
ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) L-16a Stmt	2,689.			2,689.
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch) L-16c Stmt	48,203.			48,203.
	17 Interest				
	18 Taxes (attach schedule) (see instr.) See Line 18 Stmt		1,355.		
	19 Depreciation (attach sch) and depletion L-19 Stmt	181.			
	20 Occupancy				
	21 Travel, conferences, and meetings	1,620.			1,620.
	22 Printing and publications				
	23 Other expenses (attach schedule) See Line 23 Stmt	6,305.	8,916.		6,305.
	24 Total operating and administrative expenses. Add lines 13 through 23	58,998.	10,271.		58,817.
25 Contributions, gifts, grants paid	338,000.			338,000.	
26 Total expenses and disbursements. Add lines 24 and 25	396,998.	10,271.		396,817.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	520,396.				
b Net investment income (if negative, enter -0-)		53,526.			
c Adjusted net income (if negative, enter -0-)					

16
13

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	783,269.	564,411.	564,411.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts	0.		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) L-10b Stmt	888,144.	1,340,083.	1,411,799.
	c Investments — corporate bonds (attach schedule) L-10c Stmt	288,754.	576,249.	587,934.
	11 Investments — land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis	3,109.			
Less: accumulated depreciation (attach schedule)	3,093.	196.	16.	
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	1,960,363.	2,480,759.	2,564,160.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
	NET FUND ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		
24 Unrestricted				
25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.				
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, building, and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds		1,960,363.	2,480,759.	
30 Total net assets or fund balances (see instructions)		1,960,363.	2,480,759.	
31 Total liabilities and net assets/fund balances (see instructions)		1,960,363.	2,480,759.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,960,363.
2 Enter amount from Part I, line 27a	2	520,396.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	2,480,759.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	2,480,759.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1 a FROM K-1 MF SRI INDEX FUND LLC	P	Various	Various
b NORTHERN TRUST ACCT #7850 - SEE ATTACHED STATEMENT	P	Various	Various
c NORTHERN TRUST ACCT #7385 - SEE ATTACHED STATEMENT	P	Various	Various
d NORTHERN TRUST ACCT #7385 - SEE ATTACHED STATEMENT	P	Various	Various
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13,366.		0.	13,366.
b 114,498.		92,631.	21,867.
c 2,084.		0.	2,084.
d 9,000.		9,000.	0.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a 0.	0.	0.	13,366.
b 0.	0.	0.	21,867.
c 0.	0.	0.	2,084.
d			0.
e			

2 Capital gain net income or (net capital loss).

☐ If gain, also enter in Part I, line 7
☐ If (loss), enter -0- in Part I, line 7

2

37,317.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

☐ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8

3**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	481,478.	1,421,315.	0.338755
2010	349,681.	1,291,208.	0.270817
2009	383,983.	1,093,010.	0.351308
2008	413,468.	1,302,516.	0.317438
2007	179,374.	1,338,549.	0.134006

2 Total of line 1, column (d)**2**

1.412324

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3**

0.282465

4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5**4**

1,812,996.

5 Multiply line 4 by line 3**5**

512,108.

6 Enter 1% of net investment income (1% of Part I, line 27b)**6**

535.

7 Add lines 5 and 6**7**

512,643.

8 Enter qualifying distributions from Part XII, line 4**8**

396,817.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,071.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,071.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,071.
6 Credits/Payments:			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	1,234.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	500.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7	1,734.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	663.	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax	11	663.	Refunded

Part VII Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) IL - Illinois		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>ERIC F. ACHEPOHL</u> Telephone no. <u>(847) 883-9700</u> Located at <u>485 HALF DAY ROAD</u> <u>BUFFALO GROVE IL</u> ZIP + 4 <u>60089-8806</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

☐ Yes ☒ No**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
R. MILLER 485 HALF DAY ROAD BUFFALO GROVE IL 60089	DIRECTOR-PRESIDENT 1.00	0.	0.	0.
J. KRISTEL BURLINGTON VT 05401	DIRECTOR-VP 1.00	0.	0.	0.
E. ACHEPOHL 485 HALF DAY ROAD BUFFALO GROVE IL 60089	DIRECTOR-TREASURER 1.00	0.	0.	0.
E. VERSTEN 485 HALF DAY ROAD BUFFALO GROVE IL 60089	SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1		
2		
3		
4		

Part X-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1 a	1,494,871.
b	Average of monthly cash balances	1 b	345,734.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	1,840,605.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,840,605.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	27,609.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,812,996.
6	Minimum investment return. Enter 5% of line 5	6	90,650.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	90,650.
2a	Tax on investment income for 2012 from Part VI, line 5	2 a	1,071.
b	Income tax for 2012 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	1,071.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	89,579.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	89,579.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	89,579.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	396,817.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	396,817.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	396,817.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				89,579.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years: 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2012				
a From 2007	113,151.			
b From 2008	348,934.			
c From 2009	330,388.			
d From 2010	286,449.			
e From 2011	411,020.			
f Total of lines 3a through e	1,489,942.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 396,817.				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2012 distributable amount				89,579.
e Remaining amount distributed out of corpus	307,238.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,797,180.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	113,151.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1,684,029.			
10 Analysis of line 9:				
a Excess from 2008	348,934.			
b Excess from 2009	330,388.			
c Excess from 2010	286,449.			
d Excess from 2011	411,020.			
e Excess from 2012	307,238.			

BAA

Form 990-PF (2012)

Part VII Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED				338,000.
Total			3 a	338,000.
b Approved for future payment				
Total			3 b	

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**

OMB No. 1545-0047

2012

Name of the organization

NEW VISIONS FOUNDATION

Employer identification number

36-4291720

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II)

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ,
or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

NEW VISIONS FOUNDATION

36-4291720

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HLM & JM 2006 CHARITABLE LEAD TRUST 485 HALF DAY ROAD, SUITE 200 BUFFALO GROVE IL 60089	\$ 365,322.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	R. MILLER 485 HALF DAY ROAD, SUITE 200 BUFFALO GROVE IL 60089	\$ 350,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	HLM CHARITABLE LEAD TRUST III 485 HALF DAY ROAD, SUITE 200 BUFFALO GROVE IL 60089	\$ 151,004.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

2012Attachment
Sequence No **179**

Name(s) shown on return

NEW VISIONS FOUNDATION

Business or activity to which this form relates

Identifying number

36-4291720

Form 990-PF page 1

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2011 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2012	17	181.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B – Assets Placed in Service During 2012 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only – see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19 a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

Section C – Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System

20 a Class life				S/L	
b 12-year		12 yrs		S/L	
c 40-year		40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return Partnerships and S corporations – see instructions	22	181.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24 a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If 'Yes,' is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25	

26 Property used more than 50% in a qualified business use:

27 Property used 50% or less in a qualified business use:

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1.

28

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1.

29**Section B – Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?						
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.

Part VII Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2012 tax year (see instructions):					
43 Amortization of costs that began before your 2012 tax year				43	
44 Total. Add amounts in column (f). See the instructions for where to report				44	

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2012

Name NEW VISIONS FOUNDATION	Employer Identification Number 36-4291720
---------------------------------------	---

Asset Information:

Description of Property:	<u>CALVERT SOCIAL INVT FNDTN CALVERT CMNTY</u>		
Date Acquired:	<u>03/30/11</u>	How Acquired:	<u>Purchased</u>
Date Sold:	<u>04/02/12</u>	Name of Buyer:	
Sales Price:	<u>9,000.</u>	Cost or other basis (do not reduce by depreciation)	<u>9,000.</u>
Sales Expense:		Valuation Method:	<u>Fair Market Value</u>
Total Gain (Loss):	<u>0.</u>	Accumulation Depreciation:	
Description of Property:	<u>MFO DOMINI SOCIAL INVT TR BD FD INV SHS</u>		
Date Acquired:	<u>Various</u>	How Acquired:	<u>Purchased</u>
Date Sold:	<u>12/31/12</u>	Name of Buyer:	
Sales Price:	<u>0.</u>	Cost or other basis (do not reduce by depreciation)	<u>125.</u>
Sales Expense:		Valuation Method:	<u>Fair Market Value</u>
Total Gain (Loss):	<u>-125.</u>	Accumulation Depreciation:	
Description of Property:	<u>MFO DOMINI SOCIAL INVT TR BD FD INV SHS</u>		
Date Acquired:	<u>Various</u>	How Acquired:	<u>Purchased</u>
Date Sold:	<u>12/20/12</u>	Name of Buyer:	
Sales Price:	<u>2,084.</u>	Cost or other basis (do not reduce by depreciation)	<u>0.</u>
Sales Expense:		Valuation Method:	<u>Fair Market Value</u>
Total Gain (Loss):	<u>2,084.</u>	Accumulation Depreciation:	
Description of Property:	<u>SEE ATTACHED - NT ACCT# 7850</u>		
Date Acquired:	<u>Various</u>	How Acquired:	<u>Purchased</u>
Date Sold:	<u>Various</u>	Name of Buyer:	
Sales Price:	<u>114,498.</u>	Cost or other basis (do not reduce by depreciation)	<u>92,631.</u>
Sales Expense:		Valuation Method:	<u>Fair Market Value</u>
Total Gain (Loss):	<u>21,867.</u>	Accumulation Depreciation:	
Description of Property:	<u>MFO DOMINI SOCIAL INVT TR BD FD INV SHS</u>		
Date Acquired:	<u>Various</u>	How Acquired:	<u>Purchased</u>
Date Sold:	<u>12/20/12</u>	Name of Buyer:	
Sales Price:	<u>1,300.</u>	Cost or other basis (do not reduce by depreciation)	<u>0.</u>
Sales Expense:		Valuation Method:	
Total Gain (Loss):	<u>1,300.</u>	Accumulation Depreciation:	
Description of Property:			
Date Acquired:		How Acquired:	
Date Sold:		Name of Buyer:	
Sales Price:		Cost or other basis (do not reduce by depreciation)	
Sales Expense:		Valuation Method:	
Total Gain (Loss):		Accumulation Depreciation:	
Description of Property:			
Date Acquired:		How Acquired:	
Date Sold:		Name of Buyer:	
Sales Price:		Cost or other basis (do not reduce by depreciation)	
Sales Expense:		Valuation Method:	
Total Gain (Loss):		Accumulation Depreciation:	
Description of Property:			
Date Acquired:		How Acquired:	
Date Sold:		Name of Buyer:	
Sales Price:		Cost or other basis (do not reduce by depreciation)	
Sales Expense:		Valuation Method:	
Total Gain (Loss):		Accumulation Depreciation:	

Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
FROM K-1 - MF SRI INDEX FUND LLC		-1,310.	
FROM NORTHERN TRUST ACCT #7384	35.	35.	
FROM NORTHERN TRUST ACCT #7385	310.	310.	
FROM NORTHERN TRUST ACCT #7850	5.	5.	
OTHER INCOME	8,397.		
Total	8,747.	-960.	

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FROM K-1 - MF SRI INDEX FUND LLC		1,039.		
FROM NORTHERN TRUST ACCT #7850		206.		
FROM NORTHERN TRUST ACCT #7384		110.		
Total		1,355.		

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
POSTAGE, MAILING SERV	426.			426.
DUES & MEMBERSHIPS	941.			941.
PROFESSIONAL DEVELOPMENT	1,526.			1,526.
BLACKBERRIES & CONFERENCE CALLS	609.			609.
MISCELLANEOUS	60.			60.
IGAM FEES	493.			493.
INSURANCE EXPENSES	2,250.			2,250.
FROM K-1 - MF SRI INDEX FUND LLC		7,954.		
FROM K-1 - LAZARD, LTD		2.		
FROM NORTHERN TRUST ACCT #7850		502.		
FROM NORTHERN TRUST ACCT #7385		458.		
Total	6,305.	8,916.		6,305.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
QUARLES & BRADY, LLP	LEGAL FEES	2,689.			2,689.
Total		2,689.			2,689.

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NORTHERN TRUST	SERVICE FEES	950.			950.
THE BENIDA GROUP LLC	MANAGEMENT SERVICES	46,693.			46,693.
REV. JOHN VAUGHN	CONSULTING	560.			560.
Total		<u>48,203.</u>			<u>48,203.</u>

Form 990-PF, Line 19

Allocated Depreciation

Description	Date Acquire	Cost or Basis	Prior Yr. Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
GIFTS SOFTWARE	04/17/07	1489	1403	200DB	5.00	86		
COMPUTER	04/17/07	179	169	200DB	5.00	10		
DESKTOP	05/08/07	104	98	200DB	5.00	6		
BLACKBERRY	05/08/07	62	58	200DB	5.00	4		
COPIER	05/30/07	859	810	200DB	5.00	49		
GUIDESTAR	07/27/07	100	94	200DB	5.00	6		
PRINTER	07/27/07	67	63	200DB	5.00	4		
DESKTOP	12/06/07	73	69	200DB	5.00	4		
ERGO ICEY BOARD	02/01/08	4	1	200DB	5.00	1		
COLOR PRINTER	02/01/08	23	9	200DB	5.00	1		
NOTEBOOK	11/04/09	106	37	200DB	5.00	6		
LAPTOP MOUSE	12/11/09	5	2	200DB	5.00	0		
PRINTER	05/24/10	39	10	200DB	5.00	4		
Total								

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
MF SRI INDEX FUND LLC	667,838.	648,189.
NEUBERGER BERMAN	472,859.	555,523.
MFB NORTHERN GLOBAL SUSTAINABILITY INDEX FUND	95,000.	101,313.
MFO ARIEL INVT QRIEL FD INV CL FUND	100,000.	102,388.
NT ACCOUNT #7384 - DIVERSIFIED ASSET PORTFOLIO	4,386.	4,386.
Total	<u>1,340,083.</u>	<u>1,411,799.</u>

Form 990-PF, Page 2, Part II, Line 10c

L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
CALVERT SOCIAL INVT FNDTN CALVERT CMNTY	86,000.	86,757.
MFO DOMINI SOCIAL INVT	456,865.	467,793.
NT ACCOUNT #7385 - DIVERSIFIED ASSET PORTFOLIO	33,384.	33,384.
Total	<u>576,249.</u>	<u>587,934.</u>

New Visions Foundation
2012

EIN -38-4291720

Name	Address	Project Title	Foundation Status	Amount
Peace Development Fund	44 North Prospect Street P O Box 1280 Amherst, MA 01004	Support Organization's Program	Public	\$32,000 00
The Biomimicry Institute	140 S 4th Street, #2 Missoula, MT 59801	Support Organization's Program	Public	\$3,000 00
Center for Partnership Studies	25700 Shafter Way Carmel, CA 93923	Support Organization's Program	Public	\$12,500 00
Changing Worlds	329 W 18th Street, Suite 506 Chicago, IL 60616	Support Organization's Program	Public	\$5,000 00
Children of the Earth	26 Baycrest Drive South Burlington, VT 05403	Support Organization's Program	Public	\$12,500 00
Crossroads Fund	3411 W Diversey, #20 Chicago, IL 60647	Support Organization's Program	Public	\$6,000 00
Green America	1612 K St., NW Suite 600 Washington, DC 20006	Support Organization's Program	Public	\$15,000 00
Spirit in Action	21 Wilbraham Street Box C3 Palmer, MA 01069	Support Organization's Program	Public	\$25,000 00
United for a Fair Economy	1 Milk Street, 5th floor Boston, MA 02109	Support Organization's Program	Public	\$28,000 00
Vermont Public Interest Research & Education Fund	141 Main St., Ste 6 Montpelier, VT 05602	Support Organization's Program	Public	\$5,000 00
Yes! Youth For Environmental Sanity	400 Bronco Road Soquel, CA 95073	Support Organization's Program	Public	\$5,000 00
Alternative Education Resource Organization (AERO)	417 Roslyn Rd Roslyn Hts., NY 11577	Support Organization's Program	Public	\$12,500 00
Global Justice Ecology Project	266 Elmwood Avenue, Suite 307 Buffalo, NY 14222-2202	Support Organization's Program	Public	\$6,000 00
Union of Concerned Scientists	Two Brattle Square Cambridge, MA 02138-3780	Support Organization's Program	Public	\$3,000 00
Angelic Organics Learning Center	1547 Rockton Road Caledonia, IL 61011	Support Organization's Program	Public	\$10,000 00
Campaign For Migrant Worker Justice	1221 Broadway St. Toledo, OH 43609	Support Organization's Program	Public	\$5,000 00
Center for Neighborhood Technology	2125 West North Ave Chicago, IL 60647	Support Organization's Program	Public	\$2,500 00
Domestic Fair Trade Association	PO Box 300190 Boston, MA 02130	Support Organization's Program	Public	\$5,000 00
Environmental Law & Policy Center Of The Midwest	35 East Wacker Drive Suite 1600 Chicago, IL 60601-2110	Support Organization's Program	Public	\$2,500 00
Positive Futures Network	284 Madrona Way NE, Unit 116 Bainbridge Island, WA 98110	Support Organization's Program	Public	\$15,000 00
Rethinking Schools	1001 E Keefe Ave Milwaukee, WI 53212	Support Organization's Program	Public	\$15,000 00
Vermont Youth Conservation Corps	1949 East Main Street Richmond, VT 05477	Support Organization's Program	Public	\$25,000 00
La Via Campesina		Support Organization's Program	Public	\$5,000 00
Spectrum Youth and Family Services	31 Elmwood Ave Burlington, VT 05401			\$2,000 00
Domestic Fair Trade Association	PO Box 300190 Boston, MA 02130	Support Organization's Program	Public	\$1,000 00
American Friends Service Committee	1501 Cherry Street Philadelphia, PA 19102	Support Organization's Program	Public	\$10,000 00
Global Greengrants Fund Inc	2840 Wilderness Place Suite A Boulder, CO 80301	Support Organization's Program	Public	\$5,000 00
Illinois Stewardship Alliance	230 Broadway Street Suite 200 Springfield, IL 62704	Support Organization's Program	Public	\$5,000 00
Institute For Humane Education	PO Box 260 792 Surry Road Surry, ME 04684	Support Organization's Program	Public	\$4,000 00
Jewish United Fund of Metropolitan Chicago	30 S Wells Street Chicago, IL 60606	Support Organization's Program	Public	\$2,000 00
Jewish United Fund of Metropolitan Chicago	30 S Wells Street Chicago, IL 60606	Support Organization's Program	Public	\$500 00
MADRE	121 West 27th Street, Room 301 New York, NY 10001	Support Organization's Program	Public	\$6,500 00
Post Carbon Institute	613 Fourth Street Suite 208	Support Organization's Program	Public	\$6,500 00

New Visions Foundation

2012

EIN -38-4291720

Name	Address	Project Title	Foundation Status	Amount
Sustainable Harvest International	Santa Rosa, CA 95404 779 North Bend Rd Surry, ME 04684	Support Organization's Program	Public	\$8,000 00
Third Sector New England, Inc	89 South Street, Floor 7 Boston, MA 02111	Support Organization's Program	Public	\$5,000 00
Transition US	PO Box 917 Sebastapol, CA 95473-0917	Support Organization's Program	Public	\$5,000 00
Veterans Education Project	P O Box 416 Amherst, MA 01004	Support Organization's Program	Public	\$2,500 00
Women's Campaign International	3701 Chestnut Street, 6th Floor Philadelphia, PA 19104	Support Organization's Program	Public	\$5,000 00
Alternative Education Resource Organization (AERO)	417 Roslyn Rd Roslyn Hts , NY 11577	Support Organization's Program	Public	\$12,500 00
Intervale Center	180 Intervale Road Burlington, VT 05401-2804	Support Organization's Program	Public	\$500 00
Shelburne Farms	1611 Harbor Rd Shelburne, VT 05482-7697	Support Organization's Program	Public	\$500 00
Vermont Community Foundation	P O Box 30 Middlebury, VT 05753	Support Organization's Program	Public	\$500 00
Vermont Disaster Relief Fund	P O Box 843 Montpelier, VT 05601-0843	Support Organization's Program	Public	\$500 00
				\$338,000.00

2012 Tax Information Statement

Page 7 of 19
Ref: DME

Recipient's Name and Address:
NEW VISIONS FOUNDATION
THE BENIDA GROUP LLC
C/O ROSEANN PEPSNIK
485 E. HALF DAY RD. STE. 200
BUFFALO GROVE, IL 60089-8806

Account Number: 7850
Recipient's Tax ID Number: XX-XXX1720

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

2012 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowance	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales										
278865100	ECOLAB INC	02/13/2012	08/17/2011	ECL	2,153.51	1,630.54	0.00	522.97	0.00	0.00
278865100	ECOLAB INC	02/22/2012	Various	ECL	1,973.60	1,467.83	0.00	505.77	0.00	0.00
235851102	DANAHER CORP	03/08/2012	09/08/2011	DHR	530.09	440.93	0.00	89.16	0.00	0.00
278865100	ECOLAB INC	07/11/2012	08/10/2011	ECL	469.31	318.80	0.00	150.51	0.00	0.00
38259P508	GOOGLE INC CL A	10/16/2012	01/27/2012	GOOG	2,220.74	1,723.85	0.00	496.89	0.00	0.00
38259P508	GOOGLE INC CL A	10/18/2012	01/27/2012	GOOG	753.48	574.62	0.00	178.86	0.00	0.00
651290108	NEWFIELD EXPL CO COM	10/24/2012	12/28/2011	NFX	834.36	1,117.69	0.00	-283.33	0.00	0.00
651290108	NEWFIELD EXPL CO COM	10/26/2012	12/28/2011	NFX	675.47	931.40	0.00	-255.93	0.00	0.00
696429307	PALL CORP	11/28/2012	03/08/2012	PLL	839.52	838.22	0.00	1.30	0.00	0.00

This is important tax information and is being furnished to you.

2012 Tax Information Statement

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Ref: DME

Account Number: 7850
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☐ Corrected ☐ 2nd TIN notice

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NEW VISIONS FOUNDATION
THE BENIDA GROUP LLC
C/O ROSEANN PEPSNIK
485 E. HALF DAY RD. STE. 200
BUFFALO GROVE, IL 60089-8806

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stocks or Other Symbol	Cost or Other Basis	Wash Sale Less Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Total Short Term Sales									
				10,450.08	9,043.88	0.00	1,406.20	0.00	0.00
Long Term 15% Sales									
74005P104	PRAXAIR INC	01/20/2012	10/08/2008	PX	1,427.61	854.62	572.99	0.00	0.00
20030N200	COMCAST CORP	02/17/2012	11/04/2005	CMCSK	1,674.94	1,072.42	602.52	0.00	0.00
670100205	NOVO NORDISK A S ADR	02/17/2012	10/18/2005	NVO	2,062.18	370.13	1,692.05	0.00	0.00
136375102	CANADIAN NATL RY CO COM	02/24/2012	11/05/2004	CNI	6,703.29	2,436.43	4,266.86	0.00	0.00
808513105	CHARLES SCHWAB CORP NEW	02/28/2012	Various	SCHW	3,497.03	5,900.79	-2,403.76	0.00	0.00
035290105	ANIXTER INTL INC	03/08/2012	04/22/2008	AXE	1,251.01	1,087.40	163.61	0.00	0.00
09247X101	BLACKROCK INC CL A	03/08/2012	11/09/2010	BLK	1,487.23	1,487.23	277.28	0.00	0.00
57636Q104	MASTERCARD INC CL A	03/08/2012	09/16/2010	MA	2,492.09	1,269.84	1,222.25	0.00	0.00

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2012 Tax Information Statement

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THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Sales are listed at Gross Proceeds less commissions and option premiums.

cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
G2554F113	COVIDIEN PLC USD0.20(POST CONSOLDTN)			COV						
30.0000	03/09/2012 Various			1,569.60	1,505.11	0.00	0.00	64.49	0.00	0.00
09247X101	BLACKROCK INC CL A			BLK						
19.0000	03/21/2012 11/09/2010			3,829.78	3,139.70	0.00	0.00	690.08	0.00	0.00
808513105	CHARLES SCHWAB CORP NEW			SCHW						
370.0000	03/21/2012 Various			5,662.80	6,567.69	0.00	0.00	-904.89	0.00	0.00
035290105	ANIXTER INTL INC			AXE						
35.0000	04/17/2012 04/22/2008			2,508.29	2,114.39	0.00	0.00	393.90	0.00	0.00
57636Q104	MASTERCARD INC CL A			MA						
3.0000	05/01/2012 07/19/2010			1,365.76	589.43	0.00	0.00	776.33	0.00	0.00
670100205	NOVO NORDISK A S ADR			NVO						
26.0000	05/16/2012 10/18/2005			3,655.70	641.55	0.00	0.00	3,014.15	0.00	0.00
670100205	NOVO NORDISK A S ADR			NVO						
31.0000	05/29/2012 10/18/2005			4,303.33	764.92	0.00	0.00	3,538.41	0.00	0.00
811065101	SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK			SNI						
10.0000	06/11/2012 Various			570.50	433.68	0.00	0.00	136.83	0.00	0.00
811065101	SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK			SNI						
23.0000	06/12/2012 06/10/2008			1,295.13	994.41	0.00	0.00	300.72	0.00	0.00

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2012 Tax Information Statement

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Account Number: 7850
Recipient's Tax ID Number: XXX-XX1720

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THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Capital Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
035290105	ANIXTER INTL INC	06/25/2012	04/22/2008	AXE	3,020.55	0.00	-361.95	0.00	0.00
50.0000									
20030N200	COMCAST CORP	07/11/2012	11/04/2005	CMCSK	357.47	0.00	263.65	0.00	0.00
20.0000									
035290105	ANIXTER INTL INC	07/23/2012	Various	AXE	3,806.78	0.00	206.15	0.00	0.00
77.0000									
579780206	MCCORMICK & CO INC NON-VTG	08/16/2012	04/01/2011	MKC	958.01	0.00	233.62	0.00	0.00
20.0000									
742718109	PROCTER & GAMBLE CO	08/16/2012	12/16/2010	PG	319.18	0.00	15.44	0.00	0.00
5.0000									
811065101	SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK	08/16/2012	06/10/2008	SNI	735.00	0.00	261.66	0.00	0.00
17.0000									
808513105	CHARLES SCHWAB CORP NEW	09/13/2012	08/17/2009	SCHW	961.63	0.00	-176.71	0.00	0.00
55.0000									
44925C103	ICF INTL INC COM STK	09/24/2012	12/11/2009	ICFI	3,192.80	0.00	-383.24	0.00	0.00
130.0000									
44925C103	ICF INTL INC COM STK	09/24/2012	04/01/2011	ICFI	736.99	0.00	19.43	0.00	0.00
35.0000									

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2012 Tax Information Statement

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Ref: DME

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NEW VISIONS FOUNDATION
THE BENIDA GROUP LLC
C/O ROSEANN PEPSNIK
485 E. HALF DAY RD. STE. 200
BUFFALO GROVE, IL 60089-8806

Account Number: 7850
Recipient's Tax ID Number: XX-XXX1720

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Stocks, Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
579780206	MCCORMICK & CO INC NON-VTG	09/26/2012	Various	MKC	1,258.03	942.58	0.00	315.45	0.00	0.00
20.0000										
811065101	SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK	10/11/2012	06/10/2008	SNI	632.27	432.35	0.00	199.92	0.00	0.00
10.0000										
38259P508	GOOGLE INC CL A	10/18/2012	04/29/2011	GOOG	3,013.94	2,170.39	0.00	843.55	0.00	0.00
4.0000										
811065101	SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK	10/19/2012	06/10/2008	SNI	325.02	216.17	0.00	108.85	0.00	0.00
5.0000										
811065101	SCRIPPS NETWORKS INTERACTIVE INC CL A COM STK	10/19/2012	09/08/2011	SNI	1,950.11	1,232.83	0.00	717.28	0.00	0.00
30.0000										
651290108	NEWFIELD EXPL CO COM	10/24/2012	Various	NFX	3,337.45	6,433.52	0.00	-3,096.07	0.00	0.00
120.0000										
651290108	NEWFIELD EXPL CO COM	10/26/2012	Various	NFX	5,809.02	6,191.63	0.00	-382.61	0.00	0.00
215.0000										
651290108	NEWFIELD EXPL CO COM	10/26/2012	10/21/2011	NFX	1,756.21	2,349.22	0.00	-593.01	0.00	0.00
65.0000										
808513105	CHARLES SCHWAB CORP NEW	11/14/2012	Various	SCHW	3,349.53	3,758.73	0.00	-409.20	0.00	0.00
265.0000										

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2012 Tax Information Statement

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Ref: DME

Recipient's Name and Address:
NEW VISIONS FOUNDATION
THE BENIDA GROUP LLC
C/O ROSEANN PEPSNIK
485 E. HALF DAY RD. STE. 200
BUFFALO GROVE, IL 60089-8806

Account Number: 7850
Recipient's Tax ID Number: XX-XXX1720

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol	Stocks, Bonds, etc.	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
808513105	CHARLES SCHWAB CORP NEW				SCHW					
225.0000	11/14/2012 Various					2,843.93	0.00	178.81	0.00	0.00
57636Q104	MASTERCARD INC CL A				MA					
3.0000	11/26/2012 07/19/2010					1,437.84	0.00	848.41	0.00	0.00
579780206	MCCORMICK & CO INC NON-VTG				MKC					
21.0000	11/30/2012 08/18/2010					1,356.69	0.00	504.79	0.00	0.00
579780206	MCCORMICK & CO INC NON-VTG				MKC					
60.0000	11/30/2012 02/04/2011					3,876.24	0.00	1,187.22	0.00	0.00
20030N200	COMCAST CORP				CMCSK					
275.0000	12/12/2012 Various					9,963.90	0.00	5,268.68	0.00	0.00
87612E106	TARGET CORP				TGT					
55.0000	12/12/2012 01/12/2011					3,338.13	0.00	287.45	0.00	0.00
Total Long Term 15% Sales						104,048.32	0.00	20,461.39	0.00	0.00

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2012 Tax Information Statement

Recipient's Name and Address:
NEW VISIONS FOUNDATION
THE BENIDA GROUP LLC
C/O ROSEANN PEPSNIK
485 E. HALF DAY RD. STE. 200
BUFFALO GROVE, IL 60089-8806

Account Number: 7385
Recipient's Tax ID Number: XX-XXX1720

☐ Corrected ☐ 2nd TIN notice

THE NORTHERN TRUST COMPANY
P.O. BOX 803878
CHICAGO, IL 60680

2012 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Client	Broker/Barter Exchange	Date of Sale	Amount	Commission	Option Premium	Net Proceeds
Long Term 15% Sales						
13161EF28	CALVERT SOCIAL INVT FNDTN CALVERT CMNTY	MTN1				
9000.0000	TRANSCHE # TR 00617.5 DUE 03-31-2012		9,000.00	0.00	0.00	9,000.00
	04/02/2012 03/30/2011		9,000.00	0.00	0.00	9,000.00
Total Long Term 15% Sales			9,000.00	0.00	0.00	9,000.00



2012 Tax Information Statement

NEW VISIONS FOUNDATION

Page 7 of 10
Account Number: 7385
Tax ID Number: XX-XXX1720
Ref: DME

Dividends and Interest Detail

Non-Qualified Dividends

Non-Qualified Domestic Dividends

Description	Amount of Dividend
MFB NORTHN INSTL FDS DIVERSIFIED ASSETS PORTFOLIO	0.34
MFO DOMINI SOCIAL INVT TR BD FD INV SHS	5,194.08
MFO DOMINI SOCIAL INVT TR BD FD INV SHS	1,300.16
Total Non-Qualified Domestic Dividends	6,494.58

Non-Qualified U.S. Government Interest Reported as Dividends

Description	Amount of Dividend
MFB NORTHN INSTL FDS DIVERSIFIED ASSETS PORTFOLIO	0.08
Total Non-Qualified U.S. Government Interest Reported as Dividends	0.08

Capital Gain Distributions (15%)

Description	Amount of Dividend
MFO DOMINI SOCIAL INVT TR BD FD INV SHS	2,083.85
Total capital gain distributions (15%)	2,083.85

Interest

Important Tax Information

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	NEW VISIONS FOUNDATION	36-4291720
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	485 HALF DAY ROAD, #200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	BUFFALO GROVE	IL 60089

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ ERIC F. ACHEPOHL

Telephone No. ▶ (847) 883-9700 FAX No. ▶ (847) 883-9808

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 2013, to file the exempt organization return for the organization named above.
- The extension is for the organization's return for:

- ▶ ☒ calendar year 2012 or
- ▶ ☐ tax year beginning _____, 20____, and ending _____, 20____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	500.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	500.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.**Form **8868** (Rev. 1-2013)

FIF20501 01/21/13

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.		Employer identification number (EIN) or
	NEW VISIONS FOUNDATION		36-4291720
	Number, street, and room or suite number. If a P.O. box, see instructions.		Social security number (SSN)
	485 HALF DAY ROAD, #200		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
	BUFFALO GROVE	IL	60089

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ▶ ERIC F. ACHEPOHL
Telephone No. ▶ (847) 883-9700 FAX No. ▶ (847) 883-9808
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until Nov 15, 2013.
- 5 For calendar year 2012, or other tax year beginning , 20 , and ending , 20 .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension

INFORMATION NECESSARY TO COMPLETE THE RETURN HAS NOT BEEN MADE AVAILABLE.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	1,734.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	1,734.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ CPA Date ▶ 08/01/13

IAA FIFZ0502 01/21/13

Form 8868 (Rev 1-2013)