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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation
Comer Science & Education Foundation
co Lawrence Richman

A Employer identification number
36-4244783

Number and street (or P O box number if mail is not delivered to street address) Two North LaSalle Street
Room/suite

B Telephone number (see instructions)
(312) 269-8070

City or town, state, and ZIP code
Chicago, IL 60602

C If exemption application is pending, check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 129,049,033

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,285,257			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	1,234	1,234		
	4	Dividends and interest from securities	418,367	417,805		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	5,785			
	b	Gross sales price for all assets on line 6a 45,494				
	7	Capital gain net income (from Part IV, line 2)		5,785		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold 15,625				
	c	Gross profit or (loss) (attach schedule)	-15,625			
	11	Other income (attach schedule)	2,633,222	20,825		
	12	**Total.** Add lines 1 through 11	4,328,240	445,649		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	43,756			43,756
	14	Other employee salaries and wages	1,120,327			1,183,327
	15	Pension plans, employee benefits	148,068			132,745
	16a	Legal fees (attach schedule)	165,405			127,028
	b	Accounting fees (attach schedule)	77,667	19,417		67,610
	c	Other professional fees (attach schedule)	3,893			4,625
	17	Interest	731,972			731,972
	18	Taxes (attach schedule) (see instructions)	81,910	16		94,624
	19	Depreciation (attach schedule) and depletion	1,814,034			
	20	Occupancy				
	21	Travel, conferences, and meetings	54,147			54,610
	22	Printing and publications				
	23	Other expenses (attach schedule)	4,520,007	4,514		4,585,927
	24	**Total operating and administrative expenses.** Add lines 13 through 23	8,761,186	23,947		7,026,224
	25	Contributions, gifts, grants paid	810,278			1,237,596
	26	**Total expenses and disbursements.** Add lines 24 and 25	9,571,464	23,947		8,263,820
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-5,243,224			
	b	**Net investment income** (if negative, enter -0-)		421,702		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	35,479	75,147	75,147
	2	Savings and temporary cash investments	2,959,413	1,381,904	1,381,904
	3	Accounts receivable ▶ 820,484			
		Less allowance for doubtful accounts ▶	755,139	820,484	820,484
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable	230,498	281,175	281,175
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ 8,781,672			
		Less allowance for doubtful accounts ▶	8,374,570	8,781,672	8,781,672
	8	Inventories for sale or use	2,734,182	2,718,145	2,718,145
	9	Prepaid expenses and deferred charges	76,372	81,750	81,750
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	146,800	172,301	172,301
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 67,287,635			
		Less accumulated depreciation (attach schedule) ▶ 9,675,131	59,198,742	57,612,504	57,612,504
	15	Other assets (describe ▶)	60,373,947	57,123,951	57,123,951
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	134,885,142	129,049,033	129,049,033
Liabilities	17	Accounts payable and accrued expenses	1,121,081	1,017,945	
	18	Grants payable	5,299,318	4,735,049	
	19	Deferred revenue	39,383	91,699	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	21,070,000	21,070,000	
	22	Other liabilities (describe ▶)	7,100,000	7,100,000	
	23	**Total liabilities** (add lines 17 through 22)	34,629,782	34,014,693	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	40,565,713	38,554,003	
	25	Temporarily restricted	59,689,647	56,480,337	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	100,255,360	95,034,340	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	134,885,142	129,049,033	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	100,255,360
2	Enter amount from Part I, line 27a	2	-5,243,224
3	Other increases not included in line 2 (itemize) ▶	3	22,204
4	Add lines 1, 2, and 3	4	95,034,340
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	95,034,340

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,785
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	10,428,911	7,442,239	1 40131
2010	10,015,090	8,281,700	1 20930
2009	9,556,494	8,848,918	1 07996
2008	28,613,318	6,683,849	4 28096
2007	13,379,141	8,729,885	1 53257

2	**Total** of line 1, column (d)	2	9 50411
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1 90082
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,804,823
5	Multiply line 4 by line 3	5	3,430,647
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4,217
7	Add lines 5 and 6	7	3,434,864
8	Enter qualifying distributions from Part XII, line 4	8	8,263,820

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	4,217
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	4,217
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	4,217
6	Credits/Payments				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	21,367		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	21,367
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	17,150
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 17,150	**Refunded** ▶		11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶Vicki Kalnins Telephone no ▶(262) 798-5080

Located at ▶20875 Crossroads Circle 100 Waukesha WI ZIP +4 ▶531864093

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☑ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*		3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** **No**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** **No**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** **No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Vicki Kalnins 20875 Crossroads Circle 100 Waukesha, WI 53186	Treasurer 0 00	0		
Stephanie Comer 20875 Crossroads Circle 100 Waukesha, WI 53186	Vice President 0 00	0		
Guy Comer 20875 Crossroads Circle 100 Waukesha, WI 53186	President 20 00	43,756	18,099	
William T Schleicher Jr 20875 Crossroads Circle 100 Waukesha, WI 53186	Secretary 0 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Alex Blackstock 20875 Crossroads Circle 100 Waukesha, WI 53186	Grant Manager 40 00	65,848	11,332	
Karen Schrombeck 20875 Crossroads Circle 100 Waukesha, WI 53186	Manager 40 00	69,100	13,203	
Noelle Samuels 20875 Crossroads Circle 100 Waukesha, WI 53186	Senior Program Dir 40 00	96,402	4,984	
Alex Requena 20875 Crossroads Circle 100 Waukesha, WI 53186	IT Manager 40 00	96,604	18,940	
Gregory Mooney 20875 Crossroads Circle 100 Waukesha, WI 53186	Exec Director 40 00	187,017	17,287	
Total number of other employees paid over $50,000 ▶				8

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Revere Properties Facility Maintenance LLC 7420 South Woodlawn Chicago, IL 60619	Building Services	317,799
Neal Gerber & Eisenberg 28987 Network Place Chicago, IL 60601	Legal	89,487
Christy Webber Landscapes 2900 W Ferdinand Chicago, IL 60612	Landscaping Services	112,919
Diverse Facility Solutions 6140 South Central Ave Chicago, IL 60638	Building Services	249,619
Norcon Inc 661 West Ohio Street Chicago, IL 60654	Building Services	417,198
Total number of others receiving over $50,000 for professional services. . . . . ▶		5

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	162,449
b	Average of monthly cash balances	1b	1,669,859
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,832,308
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,832,308
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	27,485
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,804,823
6	**Minimum investment return.** Enter 5% of line 5	6	90,241

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	90,241
2a	Tax on investment income for 2012 from Part VI, line 5 — 2a: 4,217		
b	Income tax for 2012 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	4,217
3	Distributable amount before adjustments Subtract line 2c from line 1	3	86,024
4	Recoveries of amounts treated as qualifying distributions	4	12,305
5	Add lines 3 and 4	5	98,329
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	98,329

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	8,263,820
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	8,263,820
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	4,217
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	8,259,603

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7					98,329
2 Undistributed income, if any, as of the end of 2012					
a Enter amount for 2011 only.					
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2012					
a From 2007.	12,993,089				
b From 2008.	28,282,211				
c From 2009.	9,045,224				
d From 2010.	8,764,778				
e From 2011.	10,065,110				
f **Total** of lines 3a through e.		69,150,412			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 8,263,820					
a Applied to 2011, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2012 distributable amount.					98,329
e Remaining amount distributed out of corpus		8,165,491			
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		77,315,903			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . .		12,993,089			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		64,322,814			
10 Analysis of line 9					
a Excess from 2008. . . .	28,282,211				
b Excess from 2009. . . .	9,045,224				
c Excess from 2010. . . .	8,764,778				
d Excess from 2011. . . .	10,065,110				
e Excess from 2012. . . .	8,165,491				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	**(b)** 2011	**(c)** 2010	**(d)** 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				1,374,595
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,234	
4 Dividends and interest from securities			14	418,367	
5 Net rental income or (loss) from real estate					
a Debt-financed property					750,000
b Not debt-financed property			16	20,825	50,400
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	5,785	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					-15,625
11 Other revenue a Utility-Property Tax Ref					12,305
b Membership Dues					9,002
c Change in Beneficial Int			14	1,790,690	
d					
e					
12 Subtotal Add columns (b), (d), and (e)				2,236,901	806,082

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 3,042,983

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
11C	Refunds were received for overpayment of utility and property tax payments
11B	Membership Dues are collected by students and adults who participate in the programming provided by Gary Comer Youth Center This is a nominal fee
10	Revere Community Housing Development, LLC ("RCHD") was established to support Revere Way, a comprehensive revitalization project designed to improve and stabilize the Grand Crossing neighborhood in Chicago The project includes development of new, affordable homes RCHD sells the newly built homes to qualified low income individuals for no profit
5b	Rental income received from Noble Network of Charter Schools ("NNCS"), a college preparatory charter school NNCS established a high school campus and leased property owned by Gary Comer College Prep, a wholly owned subsidiary of Comer Science and Education Foundation ("CSEF") and the adjacent Youth Center, owned by Gary Comer Youth Center, LLC, also a wholly owned subsidiary of CSEF By leasing this property to NNCS it furthers the mission of providing innovative programs in urban education
5a	Rental income received from Noble Network of Charter Schools ("NNCS"), a college preparatory charter school NNCS established a high school campus and leased property owned by Gary Comer College Prep, a wholly owned subsidiary of Comer Science and Education Foundation ("CSEF") and the adjacent Youth Center, owned by Gary Comer Youth Center, LLC, also a wholly owned subsidiary of CSEF By leasing this property to NNCS it furthers the mission of providing innovative programs in urban education

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	**1a(1)**		No
(2) Other assets	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets	**1b(3)**		No
(4) Reimbursement arrangements	**1b(4)**		No
(5) Loans or loan guarantees	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2013-11-11	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Firm's name			Firm's EIN	
Firm's address			Phone no	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Public Building Commission of Chica Richard J Daley Center Room 200 Chicago, IL 60602	n/a	Public	General Support	393,600
South Oakwood Brookhaven Neighborho 7228 S Dobson Ave Chicago, IL 60619	n/a	Public	General Support	1,000
Chicago Family Health Center 9119 S Exchange Avenue Chicago, IL 60617	n/a	Public	General Support	3,700
USF Foundation 4202 East Fowler Avenue ALC100 Tampa, FL 33620	n/a	Public	General Support	1,500
Umoja Student Development Corporati 2935 W Polk Street Rm 116 Chicago, IL 60612	n/a	Public	General Support	1,500
California Institute of Technology 1200 E California Blvd MC 201-15 Pasadena, CA 91125	n/a	Public	General Support	15,000
The Latin School of Chicago 59 W North Blvd Chicago, IL 60610	n/a	Public	General Support	50,000
New Trier Tyro Society PO Box 133 Winnetka, IL 60093	n/a	Public	General Support	1,200
Free Spirit Media 1615 S Christina Chicago, IL 60623	n/a	Public	General Support	7,017
Make Miracles Grow Foundation 20875 Crossroads Circle Suite 100 Waukesha, WI 53186	n/a	Public	General Support	141,530
Noble Network of Charter Schools 1 North State Street 7-Lower Chicago, IL 60602	n/a	Public	General Support	150,000
Medill School of Journalism 1845 Sheridan Road Evanston, IL 60208	n/a	Public	General Support	186,000
Teach for America 820 N Orleans St Suite 320 Chicago, IL 60610	n/a	Public	General Support	5,000
Ladder Up PO Box 061110 Chicago, IL 60606	n/a	Public	General Support	5,000
The CARA Program 703 West Monroe Street Chicago, IL 60661	n/a	Public	General Support	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
South Shore Drill Team 7200 S Ingleside Chicago, IL 60619	n/a	Public	General Support	242,500
Paul Revere High School Scholarship 1010 E 72nd Street Chicago, IL 60619	n/a	Public	General Support	3,550
Paul Revere Elementary School 1010 E 72nd Street Chicago, IL 60619	n/a	Public	General Support	6,701
Lamont-Doherty Earth Observatory 61 Route 9W PO Box 1000 Palisades, NY 10964	n/a	Public	General Support	152,297
Goodcity 5049 W Harrison Chicago, IL 60644	n/a	Public	General Support	2,500
Total . . . . ▶ **3a**				1,374,595

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Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization
Comer Science & Education Foundation
co Lawrence Richman

Employer identification number
36-4244783

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the $33\frac{1}{3}$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
Comer Science & Education Foundation co Lawrence Richman	36-4244783

Part I **Contributors** (see Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	See Additional Data Table	$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
Comer Science & Education Foundation co Lawrence Richman	36-4244783

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
Comer Science & Education Foundation
co Lawrence Richman

Employer identification number
36-4244783

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

Additional Data

Software ID: 12000229
Software Version: 2012v2.0
EIN: 36-4244783
Name: Comer Science & Education Foundation
co Lawrence Richman

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
16	Howard E Jessen 777 Bluff Road Lake Bluff, IL 60044	$ 11,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
15	Noble Network of Charter Schools 1 North State Street Chicago, IL 60602	$ 15,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
14	James G Berbee 3534 Lake Mendota Dr Madison, WI 53705	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
13	McDougal Family Foundation 400 N Michigan Ave Ste 300 Chicago, IL 60611	$ 75,801	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
12	Department of Family Support Svc 1615 West Chicago Ave Chicago, IL 60622	$ 165,806	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
11	Illinois State Board of Education 100 North First Street Springfield, IL 62777	$ 256,855	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
10	Forum 200 E 75th Street Chicago, IL 60619	$ 16,333	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	University of Illinois at Chicago 1737 West Polk Street Chicago, IL 60612	$ 14,750	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
8	Access Community Health Network 222 N Canal Street Chicago, IL 60606	$ 7,850	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
7	State Farm Mutual Auto Insurance Co 3 State Farm Plaza Bloomington, IL 61791	$ 7,500	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
6	State of Illinois Dept of Human Svc 815 E Monroe St Springfield, IL 62701	$ 250,969	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	United States Department of Educ 1990 K St NW Washington, DC 20006	$ 203,765	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	Illinois Department of Commerce 500 E Monroe St Springfield, IL 62701	$ 15,147	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	After School Matters 66 East Randolph Street Chicago, IL 60601	$ 47,497	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	UBS AG PO Box 120312 Stamford, CT 06912	$ 15,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
1	The Chicago Community Trust 111 E Wacker Drive Ste 1400 Chicago, IL 60601	$ 122,454	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

TY 2012 Accounting Fees Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 12000229

Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting	77,667	19,417	0	67,610

TY 2012 Contractor Compensation Explanation

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 12000229

Software Version: 2012v2.0

Contractor	Explanation
Revere Properties Facility Maintenance LLC	
Norcon Inc	
Neal Gerber & Eisenberg	
Diverse Facility Solutions	
Christy Webber Landscapes	

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TY 2012 Investments Corporate Stock Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman
EIN: 36-4244783
Software ID: 12000229
Software Version: 2012v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
95 SH Crown Castle Intl	6,855	6,855
44 SH Praxair Inc	4,816	4,816
126 SH Xilinx Inc	4,518	4,518
17 SH Salesforce Com Inc	2,858	2,858
175 SH Qualcomm Inc	10,825	10,825
109 SH Oracle Corp	3,632	3,632
128 SH Netapp Inc	4,294	4,294
10 SH Mastercard Inc	4,913	4,913
16 SH Google Inc	11,318	11,318
28 SH Equinix Inc	5,774	5,774
28 SH Apple	14,901	14,901
300 Activision Blizzard Inc	3,186	3,186
40 SH Honeywell International Inc	2,539	2,539
62 SH Vertex Pharmaceuticals	2,598	2,598
62 SH Teva Pharmaceutical Inds	2,315	2,315
77 SH Abbott Laboratories	5,044	5,044
54 SH Northern Tr Corp	2,709	2,709
63 SH CME Group	3,192	3,192
278 CBRE Group	5,532	5,532
125 SH American Tower Corporation	9,659	9,659
97 SH American Express Co	5,576	5,576
121 SH Schlumberger LTD	8,385	8,385
80 SH Halliburton Co	2,775	2,775
64 SH Procter & Gamble Co	4,345	4,345
56 SH Pepsico	3,832	3,832
62 SH Costco Whsl Corp	6,121	6,121
75 SH Avon Prods Inc	1,077	1,077
68 SH Urban Outfitters Inc	2,676	2,676
3 SH Priceline Com Inc	1,861	1,861
31 SH Pvh Corp	3,441	3,441

Name of Stock	End of Year Book Value	End of Year Fair Market Value
120 SH Nike Inc	6,192	6,192
93 SH Marriot International	3,466	3,466
42 SH Las Vegas Sands Corp	1,939	1,939
58 SH Dollar Gen Corp	2,557	2,557
12 SH Chipotle Mexican Grill	3,570	3,570
12 SH Amazon.com Inc Com	3,010	3,010

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TY 2012 Land, Etc. Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman
EIN: 36-4244783
Software ID: 12000229
Software Version: 2012v2.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Miscellaneous	536,810	527,081	9,729	9,729
Land	9,756,698		9,756,698	9,756,698
Improvements	2,212,230	458,474	1,753,756	1,753,756
Buildings	52,295,498	6,823,055	45,472,443	45,472,443
Machinery and Equipment	1,087,829	731,305	356,524	356,524
Furniture and Fixtures	1,366,027	1,118,294	247,733	247,733
Auto./Transportation Equip.	32,543	16,922	15,621	15,621

TY 2012 Legal Fees Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman
EIN: 36-4244783
Software ID: 12000229
Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal	165,405	0	0	127,028

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TY 2012 Mortgages and Notes Payable Schedule

Name:	Comer Science & Education Foundation co Lawrence Richman
EIN:	36-4244783
Software ID:	12000229
Software Version:	2012v2.0
Total Mortgage Amount:	21070000

Item No.	1
Lender's Name	CDF Suballocatee V LLC
Lender's Title	
Relationship to Insider	
Original Amount of Loan	
Balance Due	6026450
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

Item No.	2
Lender's Name	CDF Suballocatee V LLC
Lender's Title	
Relationship to Insider	
Original Amount of Loan	
Balance Due	7099100
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

Item No.	3
Lender's Name	CDF Suballocatee V LLC
Lender's Title	
Relationship to Insider	
Original Amount of Loan	
Balance Due	7944450
Date of Note	
Maturity Date	
Repayment Terms	
Interest Rate	
Security Provided by Borrower	
Purpose of Loan	
Description of Lender Consideration	
Consideration FMV	

TY 2012 Other Assets Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 12000229

Software Version: 2012v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Net Intangible Assets	181,482	140,392	140,392
Fee Reserve Account	488,761	503,222	503,222
Beneficial Interest in Charitable Lead	59,689,647	56,480,337	56,480,337

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TY 2012 Other Expenses Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 12000229

Software Version: 2012v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Waste Removal	1,076			1,076
Utilities	210,871			212,240
Telephone Expense	65,652			77,992
Security	14,640			14,640
Repairs & Maintenance	532,054			500,716
Rental Expenses	2,610			2,895
Recruiting and Hiring	12,400			12,400
Program Expenses	2,315,933			2,330,486
Postage & Delivery	4,939			1,808
Payroll Expense	12,626			12,626
Other Job Costs	887			12,359
Office Supplies	31,603			33,669
Miscellaneous Expense	36,365			54,333
Meetings & Seminars	5,338			5,338
Meals & Entertainment	11,663			10,228
Management fees	86,000			86,000
Licenses	1,677			1,677
Janitorial	638			638
Investment Fees	1,014	1,014		
Internet Expense	3,624			3,624
Insurance Expense	125,555			130,537
Incentives	100			100
Filing Fees	3,174			3,174
Facilities Management	621,678			663,990
Custody Fees	3,500	3,500		
Consulting Expense	229,081			232,254
Computer Expense	76,370			113,282
Bank Fees	1,514			1,514
Amortization	41,090			
Advertising & Marketing	66,335			66,331

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TY 2012 Other Income Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 12000229

Software Version: 2012v2.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Utility-Property Tax Ref	12,305		
Rental Income - Noninvestment Property	821,225	20,825	
Membership Dues	9,002		
Change in Beneficial Int	1,790,690		

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TY 2012 Other Increases Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 12000229

Software Version: 2012v2.0

Description	Amount
Prior period adjustment	2

TY 2012 Other Liabilities Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 12000229

Software Version: 2012v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Due to Charitable Lead Trust	7,100,000	7,100,000

TY 2012 Other Notes/Loans Receivable Short Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 12000229

Software Version: 2012v2.0

Name of 501(c)(3) Organization	Balance Due
MHNU Corporation	426,951
GCYC Inc	12,356
Noble Network	34,594
MHNU Corporation	30,972
Redi 7256 LLC	210,000
TNT- Comer College Prep LLC	8,066,799

TY 2012 Other Professional Fees Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 12000229

Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional fees	3,893	0	0	4,625

TY 2012 Taxes Schedule

Name: Comer Science & Education Foundation
co Lawrence Richman

EIN: 36-4244783

Software ID: 12000229

Software Version: 2012v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Real Estate Taxes	81,879			94,624
Foreign Taxes	16	16		
Federal Foundation	15			