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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2012Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation THE MACDOUGAL FAMILY FOUNDATION		A Employer identification number 36-4145290
Number and street (or P O box number if mail is not delivered to street address) 505 N LAKE SHORE DRIVE, UNIT 3611	Room/suite	B Telephone number (see instructions) 312-822-0365
City or town, state, and ZIP code CHICAGO IL 60611		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,239,224	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	175	175		
	4 Dividends and interest from securities	25,239	25,239		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,431			
	b Gross sales price for all assets on line 6a 100,729				
	7 Capital gain net income (from Part IV, line 2)		5,431		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	30,845	30,845	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 1	975	600		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 2	411	411		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 3	25			
	24 Total operating and administrative expenses. Add lines 13 through 23	1,411	1,011	0	0
25 Contributions, gifts, grants paid	71,469			71,469	
26 Total expenses and disbursements. Add lines 24 and 25	72,880	1,011	0	71,469	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-42,035				
b Net investment income (if negative, enter -0-)		29,834			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	4,476	32,512	32,512
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att. schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule) STMT 4	40,000		
	b	Investments – corporate stock (attach schedule) SEE STMT 5	1,090,680	1,060,609	1,206,712
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	1,135,156	1,093,121	1,239,224
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>			
	24	Unrestricted	1,135,156	1,093,121	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,135,156	1,093,121	
	31	Total liabilities and net assets/fund balances (see instructions)	1,135,156	1,093,121	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,135,156
2	Enter amount from Part I, line 27a	2	-42,035
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,093,121
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,093,121

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 100,729		95,298	5,431	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			5,431	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	5,431
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	57,332	1,180,695	0.048558
2010	58,006	1,076,143	0.053902
2009	49,640	1,213,566	0.040904
2008	69,228	1,248,724	0.055439
2007	76,297	1,447,339	0.052715
2 Total of line 1, column (d)			2 0.251518
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.050304
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 1,213,724
5 Multiply line 4 by line 3			5 61,055
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 298
7 Add lines 5 and 6			7 61,353
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 71,469

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	298
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	298
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	298
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	298
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	298
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► CHARLENE GEHM MACDOUGAL 505 N LAKE SHORE DRIVE Located at ► CHICAGO IL ZIP+4 ► 60611 Telephone no ► 312-822-0365			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		<input type="checkbox"/>
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes <input type="checkbox"/>	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLENE GEHM MACDOUGAL 505 N LAKE SHORE DRIVE, APT 3611 CHICAGO IL 60611	PRESIDENT 1.00	0	0	0
GARY MACDOUGAL 505 N LAKE SHORE DRIVE, APT 3611 CHICAGO IL 60611	CHAIRMAN 0.50	0	0	0
GARY MACDOUGAL, JR 268 LAUREL AVENUE HIGHLAND PARK IL 60035	VP-SECRETARY 0.50	0	0	0
MICHAEL MACDOUGAL 951 OAK KNOLL DRIVE LAKE FOREST IL 60045	VP-TREASURER 0.50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2012) **THE MACDOUGAL FAMILY FOUNDATION** **36-4145290**Page **7****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	▶

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,204,947
b	Average of monthly cash balances	1b	27,260
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,232,207
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,232,207
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	18,483
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,213,724
6	Minimum investment return. Enter 5% of line 5	6	60,686

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	60,686
2a	Tax on investment income for 2012 from Part VI, line 5	2a	298
b	Income tax for 2012 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	298
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	60,388
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	60,388
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	60,388

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	71,469
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	71,469
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	298
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	71,171

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				60,388
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007	4,496			
b From 2008	7,446			
c From 2009	1,138			
d From 2010				
e From 2011				
f Total of lines 3a through e	13,080			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 71,469				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2012 distributable amount				60,388
e Remaining amount distributed out of corpus	11,081			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	24,161			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	4,496			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	19,665			
10 Analysis of line 9				
a Excess from 2008	7,446			
b Excess from 2009	1,138			
c Excess from 2010				
d Excess from 2011				
e Excess from 2012	11,081			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(i)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a “Assets” alternative test – enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Form 990-PF (2012)

THE MACDOUGAL FAMILY FOUNDATION**36-4145290**Page **11****Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 6				71,469
Total			▶ 3a	71,469
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	175	
4	Dividends and interest from securities			14	25,239	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	5,431	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e)		0		30,845	0
13	Total. Add line 12, columns (b), (d), and (e)				13	30,845

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	\$ 975	\$ 600	\$	\$
TOTAL	\$ 975	\$ 600	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAX	\$ 411	\$ 411	\$	\$
TOTAL	\$ 411	\$ 411	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES			\$	
ANNUAL REPORT FEE	10			
IL FILING FEE	15			
TOTAL	25	0	\$ 0	\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
US TREASURY NOTES	\$ 40,000	\$	COST	\$
TOTAL	\$ 40,000	\$ 0		\$ 0

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SCHWAB S&P 500	\$ 177,524	\$ 181,720	COST	\$ 198,298
SPDR TRUST	764,785	752,652	COST	876,084
VANGUARD 500 INDEX FUND	148,371	126,237	COST	132,330
TOTAL	\$ 1,090,680	\$ 1,060,609		\$ 1,206,712

Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Address		Relationship	Status	Purpose	Amount
Address							
ALEX FUND		211 W. 106 ST, #3A				GENERAL OPERATION SUPPORT	320
NEW YORK NY 10025	NONE	501C3				GENERAL OPERATION SUPPORT	300
AMERICAN BALLET THEATRE		50 E CONGRESS PKWY				GENERAL OPERATION SUPPORT	1,000
CHICAGO IL 60605	NONE	501C3				GENERAL OPERATION SUPPORT	250
AMERICAN ENTERPRISE INSTITUTE		1150 SEVENTEENTH STREET				GENERAL OPERATION SUPPORT	150
WASHINGTON DC 20036	NONE	501C3				GENERAL OPERATION SUPPORT	150
AMERICAN MUSEUM OF NATURAL HISTORY		79TH CENTRAL PARK WEST				GENERAL OPERATION SUPPORT	300
NEW YORK NY 10024	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
ART INSTITUTE OF CHICAGO		111 S MICHIGAN AVE				GENERAL OPERATION SUPPORT	1,000
CHICAGO IL 60603	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
ART TRIMUEL		9749 S HALSTED				GENERAL OPERATION SUPPORT	1,000
CHICAGO IL 60628	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
BETTER GOVERNMENT ASSOCIATION		223 W JACKSON BLVD, #900				GENERAL OPERATION SUPPORT	1,000
CHICAGO IL 60606	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
BUSH SCHOOL OF GOVERNMENT AND PUBLI		4220 TAMU				GENERAL OPERATION SUPPORT	1,000
COLLEGE STATION TX 77843	NONE	1000 MASSACHUSETTS AVE, N				GENERAL OPERATION SUPPORT	1,000
CATO INSTITUTE		501C3				GENERAL OPERATION SUPPORT	1,000
WASHINGTON DC 20001	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
CENTER FOR NEW HORIZONS		4150 SOUTH KING DRIVE				GENERAL OPERATION SUPPORT	1,000
CHICAGO IL 60653	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
CENTER FOR STUDY OF SOCIETY		630 W 168TH STREET				GENERAL OPERATION SUPPORT	1,000
NEW YORK NY 10032	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
CHICAGO SHAKESPEARE		800 E GRAND AVENUE				GENERAL OPERATION SUPPORT	1,000
CHICAGO IL 60611	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
CHICAGO SYMPHONY ORCHESTRA		220 S MICHIGAN AVE				GENERAL OPERATION SUPPORT	1,000
CHICAGO IL 60604	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
CHURCH OF THE ASCENSION - CHICAGO		1133 N LASALLE BLVD				GENERAL OPERATION SUPPORT	1,000
CHICAGO IL 60610	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
COUNCIL ON FOREIGN RELATIONS		58 EAST 68TH STREET				GENERAL OPERATION SUPPORT	1,000
NEW YORK NY 10065	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
COURT THEATRE		5535 S ELLIS AVE				GENERAL OPERATION SUPPORT	1,000
CHICAGO IL 60637	NONE	501C3				GENERAL OPERATION SUPPORT	1,000
E.G.R NEW		2915 HALL STREET SE				GENERAL OPERATION SUPPORT	2,000
EAST GRAND RAPIDS MI 4950	NONE	501C3				GENERAL OPERATION SUPPORT	2,000

Federal Statements

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**Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship		Status	Purpose	Amount
EARTH CONSERVATION CORP		1520 1ST ST SE		NONE		501C3	GENERAL OPERATION SUPPORT	250
WASHINGTON DC 20003		122 EAST 42ND STREET, #15		NONE		501C3	GENERAL OPERATION SUPPORT	250
EDUCATION THRU MUSIC		NEW YORK NY 10168		NONE		501C3	GENERAL OPERATION SUPPORT	500
FIRST PRESBYTERIAN CHURCH OF LAKE F		LAKE FOREST IL 60045		NONE		501C3	GENERAL OPERATION SUPPORT	300
FRIENDS OF ST BARTH'S		PO BOX 6199		NONE		501C3	GENERAL OPERATION SUPPORT	200
FAIR HAVEN NJ 07704		17 N STATE STREET # 1450		NONE		501C3	GENERAL OPERATION SUPPORT	75
FRIENDS OF THE PARKS CHICAGO		CHICAGO IL 60602		NONE		501C3	GENERAL OPERATION SUPPORT	11,000
GRANT PARK MUSIC		205 EAST RANDOLPH ST		NONE		501C3	GENERAL OPERATION SUPPORT	300
CHICAGO IL 60601		TEELE HALL SOLDIERS FIELD		NONE		501C3	GENERAL OPERATION SUPPORT	1,000
HARVARD BUSINESS SCHOOL		BOSTON MA 02163		NONE		501C3	GENERAL OPERATION SUPPORT	18,500
HEARTLAND INSTITUTE		ONE S WACKER DRIVE		NONE		501C3	GENERAL OPERATION SUPPORT	1,100
CHICAGO IL 60606		214 MASSACHUSETTS AVE NE		NONE		501C3	GENERAL OPERATION SUPPORT	500
HERITAGE FOUNDATION		190 S LASALLE ST		NONE		501C3	GENERAL OPERATION SUPPORT	75
WASHINGTON DC 20002		132 W 22ND ST #2		NONE		501C3	GENERAL OPERATION SUPPORT	250
ILLINOIS POLICY INSTITUTE		220 E DEERPATH		NONE		501C3	GENERAL OPERATION SUPPORT	350
CHICAGO IL 60603		45 W 67TH ST #1		NONE		501C3	GENERAL OPERATION SUPPORT	1,700
IRISH REPERTORY THEATRE		PO BOX 101		NONE		501C3	GENERAL OPERATION SUPPORT	1,000
NEW YORK NY 10011		2001 N CLARK ST		NONE		501C3	GENERAL OPERATION SUPPORT	500
LAKE FOREST PARKS & RECREATION		PO BOX 891		NONE		501C3	GENERAL OPERATION SUPPORT	75
LAKE FOREST IL 60045		52 VANDERBILT AVE #201		NONE		501C3	GENERAL OPERATION SUPPORT	250
LANDMARK WEST		NEW YORK NY 10017		NONE		501C3	GENERAL OPERATION SUPPORT	350
NEW YORK NY 10023		LAUREN ELISE MEMORIAL FOUNDATION TU		NONE		501C3	GENERAL OPERATION SUPPORT	1,700
JENKS OK 74037		JENKS OK 74037		NONE		501C3	GENERAL OPERATION SUPPORT	1,000
LINCOLN PARK ZOO		CHICAGO IL 60614		NONE		501C3	GENERAL OPERATION SUPPORT	6
MACDOUGALL MCCALLUM HERITAGE FOUNDA		FARIBAULT MN 55021		NONE		501C3	GENERAL OPERATION SUPPORT	
MANHATTAN INSTITUTE		NEW YORK NY 10017		NONE		501C3	GENERAL OPERATION SUPPORT	

Federal Statements

**Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship		Status	Purpose	Amount
MCCARTER FUND FOR SCIENCE		CHICAGO IL 60605	NONE	1400 S LAKE SHORE DRIVE	501C3		GENERAL OPERATION SUPPORT	5,000
MEMORIAL SLOAN-KETTERING CANCER CEN		NEW YORK NY 10065	NONE	1275 YORK AVENUE	501C3		GENERAL OPERATION SUPPORT	250
METROPOLITAN MUSEUM OF ART		NEW YORK NY 10028	NONE	1000 5TH AVE	501C3		GENERAL OPERATION SUPPORT	550
MINT THEATRE CO.		NEW YORK NY 10036	NONE	311 W 43RD STREET	501C3		GENERAL OPERATION SUPPORT	1,000
NATIONAL APHASIA ASSOCIATION		NEW YORK NY 10001	NONE	350 SEVENTH AVENUE, STE 9	501C3		GENERAL OPERATION SUPPORT	250
NEW ALTERNATIVES FOR CHILDREN		NEW YORK NY 10010	NONE	37 W 26TH ST #6	501C3		GENERAL OPERATION SUPPORT	2,000
NEW YORK CITY BALLET		NEW YORK NY 10023	NONE	20 LINCOLN CENTER	501C3		GENERAL OPERATION SUPPORT	1,000
NEW YORK PHILHARMONIC ORCHESTRA		NEW YORK NY 10023	NONE	10 LINCOLN CENTER PLAZA	501C3		GENERAL OPERATION SUPPORT	200
NEW YORK PUBLIC RADIO		NEW YORK NY 10013	NONE	160 VARICK ST	501C3		GENERAL OPERATION SUPPORT	250
PREMIERE COMMISSION (BRUCE LIVINGST		NEW YORK NY 10011	NONE	222 W 23RD STREET	501C3		GENERAL OPERATION SUPPORT	500
SALVATION ARMY		ALEXANDRIA VA 22313	NONE	615 SLATERS LANE	501C3		GENERAL OPERATION SUPPORT	250
SHEDD AQUARIAN		CHICAGO IL 60605	NONE	1200 S LAKE SHORE DR	501C3		GENERAL OPERATION SUPPORT	149
SOAR		CHICAGO IL 60611	NONE	244 EAST PEARSON ST #102	501C3		GENERAL OPERATION SUPPORT	100
SPIRIT OF '67 FOUNDATION		LAKE FOREST IL 60045	NONE	300 S WAUKEGAN RD	501C3		GENERAL OPERATION SUPPORT	1,000
STATE POLICY NETWORK		ARLINGTON VA 22209	NONE	1655 NORTH FORT MYER DRIV	501C3		GENERAL OPERATION SUPPORT	500
STRIVE ORGANIZATION		NEW YORK NY 10035	NONE	240 EAST 123RD ST, 3RD FL	501C3		GENERAL OPERATION SUPPORT	1,900
THE ALEX FUND		NEW YORK NY 10025	NONE	211 W 106 ST, #4A	501C3		GENERAL OPERATION SUPPORT	350

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**Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
Address							
THE CHICAGO COUNCIL ON GLOBAL AFFAIRS	CHICAGO IL 60604	332 S MICHIGAN AVE #1100	501C3	NONE	GENERAL OPERATION SUPPORT	1,000	
THE CLAREMONT INSTITUTE	CLAREMONT CA 91711	937 W FOOTHILL BLVD	501C3	NONE	GENERAL OPERATION SUPPORT	250	
THE FIELD MUSEUM	CHICAGO IL 60605	1410 S MUSEUM CAMPUS DR	501C3	NONE	GENERAL OPERATION SUPPORT	1,000	
THE HEARTLAND INSTITUTE	CHICAGO IL 60606	ONE S WACKER DRIVE	501C3	NONE	GENERAL OPERATION SUPPORT	1,000	
TRINITY FORUM	WASHINGTON DC 20006	2011 PENNSYLVANIA AVE NW	501C3	NONE	GENERAL OPERATION SUPPORT	250	
UCLA SCHOOL OF ENGINEERING	LOS ANGELES CA 90095	7400 BOELTER HALL	501C3	NONE	GENERAL OPERATION SUPPORT	1,000	
UNIVERSITY H.S. EDUCATION FOUNDATION	LOS ANGELES CA 90025	11800 TEXAS AVE	501C3	NONE	GENERAL OPERATION SUPPORT	250	
VISITING NURSES NY	NEW YORK NY 10024	2345 BROADWAY	501C3	NONE	GENERAL OPERATION SUPPORT	1,000	
WRITER'S THEATRE	GLENCOE IL 60022	376 PARK AVE	501C3	NONE	GENERAL OPERATION SUPPORT	250	
TOTAL							71,469