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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation THE JOSEPH B. GLOSSBERG FOUNDATION		A Employer identification number 36-4119754
Number and street (or P.O. box number if mail is not delivered to street address) 455 CITYFRONT PLAZA #3000	Room/suite	B Telephone number (312) 828-1100
City or town, state, and ZIP code CHICAGO, IL 60611		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,152.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		183,344.		N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		183,344.	0.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 1		225.	0.		0.
b Accounting fees STMT 2		1,720.	0.		0.
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 3		25.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		1,970.	0.		0.
25 Contributions, gifts, grants paid		183,166.			183,166.
26 Total expenses and disbursements. Add lines 24 and 25		185,136.	0.		183,166.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<1,792.>			
b Net investment income (if negative, enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	2,369.	127.	127.
	2 Savings and temporary cash investments		450.	450.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 4	3,004.	3,004.	4,575.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	5,373.	3,581.	5,152.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,000.	1,000.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	4,373.	2,581.		
30 Total net assets or fund balances	5,373.	3,581.		
31 Total liabilities and net assets/fund balances	5,373.	3,581.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,373.
2 Enter amount from Part I, line 27a	2	<1,792.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,581.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,581.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b NONE			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	253,514.	6,707.	37.798420
2010	349,153.	8,223.	42.460538
2009	149,443.	3,670.	40.720163
2008	145,420.	5,472.	26.575292
2007	143,790.	4,263.	33.729768

2 Total of line 1, column (d)	2	181.284181
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	36.256836
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	5,210.
5 Multiply line 4 by line 3	5	188,898.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	188,898.
8 Enter qualifying distributions from Part XII, line 4	8	183,166.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments.

a 2012 estimated tax payments and 2011 overpayment credited to 2012

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**11 Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ☐Refunded ☐**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐

IL

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

STMT 5

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10	X	

Form 990-PF (2012)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A				
14	The books are in care of ► JOSEPH B. GLOSSBERG Telephone no. ► (312) 828-1100			
Located at ► 455 N. CITYFRONT PLAZA DR. #3000, CHICAGO, IL		ZIP+4 ► 60611		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No	
If "Yes," list the years ►			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSEPH B. GLOSSBERG	PRESIDENT, TREASURER, DIR.			
455 CITYFRONT PLAZA DRIVE #3000				
CHICAGO, IL 60611	0.40	0.	0.	0.
MADELEINE K.B. GLOSSBERG	SECRETARY, VICE-PRES, DIR.			
455 CITYFRONT PLAZA DRIVE #3000				
CHICAGO, IL 60611	0.01	0.	0.	0.
JOHN C. STIEFEL	VICE-PRES, DIRECTOR			
C/O FREEBORN & PETERS, 311 S. WACKER				
CHICAGO, IL 60606	0.01	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,204.
b	Average of monthly cash balances	1b	1,085.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,289.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,289.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	79.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,210.
6	Minimum investment return. Enter 5% of line 5	6	261.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	261.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	261.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	261.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	261.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	183,166.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	183,166.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	183,166.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				261.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	143,577.			
b From 2008	145,146.			
c From 2009	149,259.			
d From 2010	348,752.			
e From 2011	253,179.			
f Total of lines 3a through e	1,039,913.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$	183,166.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				261.
e Remaining amount distributed out of corpus	182,905.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,222,818.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	143,577.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1,079,241.			
10 Analysis of line 9:				
a Excess from 2008	145,146.			
b Excess from 2009	149,259.			
c Excess from 2010	348,752.			
d Excess from 2011	253,179.			
e Excess from 2012	182,905.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
AFP ASSN. FOR FIREFIGHTERS & PARAMEDICS 9114 MILWAUKEE #1298 MORTON GROVE, IL 60053	NONE	PUBLIC CHARITY	SUPPORT FOR PUBLIC SAFETY PERSONNEL	25.
AIC MUSEUM SUPPORT 111 S MICHIGAN AVE CHICAGO, IL 60603-6110	NONE	PUBLIC CHARITY	ART INSTITUTE PROGRAMS	225.
ALZHEIMER'S DRUG DISCOVERY FDN 57 W. 57TH ST #904 NEW YORK, NY 10019	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	1,000.
AMERICAN IRELAND FUND 205 W. WACKER DRIVE #1400 CHICAGO, IL 60606	NONE	PUBLIC CHARITY	COMMUNITY SOCIAL WELFARE PROGRAMS & EDUCATION	1,000.
AMERICAN JEWISH COMMITTEE 55 E MONROE ST #2930 CHICAGO, IL 60603	NONE	PUBLIC CHARITY	SOCIAL SERVICES &	1,000.
Total			SEE CONTINUATION SHEET(S)	183,166.
b Approved for future payment				
NONE				
Total				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ART INSTITUTE OF CHICAGO 111 S MICHIGAN AVE CHICAGO, IL 60603-6110	NONE	PUBLIC CHARITY	ART MUSEUM	100.
BOYS AND GIRLS CLUBS OF MARTIN COUNTY POB 910 HOBE SOUND, FL 33475	NONE	PUBLIC CHARITY	SOCIAL SERVICES & PROGRAMS	150.
CARDIGAN MOUNTAIN SCHOOL RR2 - BOX 58 CANAAAN, NH 03741	NONE	PUBLIC CHARITY	EDUCATIONAL PROGRAMS	100.
CHANGING WORLDS 329 W. 18TH STREET - #613 CHICAGO, IL 60616	NONE	PUBLIC CHARITY	SOCIAL SERVICES & PROGRAMS	1,000.
CHICAGO CHILD CARE SOCIETY 5467 S UNIVERSITY AVE CHICAGO, IL 60615	NONE	PUBLIC CHARITY	SOCIAL SERVICES	100.
CHICAGO COUNCIL ON GLOBAL AFFAIRS 332 S MICHIGAN AVE #1100 CHICAGO, IL 60604-4416	NONE	PUBLIC CHARITY	CURRENT EVENTS EDUCATIONAL PROGRAMS	5,000.
CHICAGO HISTORY MUSEUM 1601 N CLARK ST CHICAGO, IL 60614	NONE	PUBLIC CHARITY	MUSEUM	1,000.
CHICAGO JAZZ ORCHESTRA ASSN, POB 59496 CHICAGO, IL 60659-0496	NONE	PUBLIC CHARITY	MUSIC PROGRAMS & EVENT SPONSER	1,000.
CHICAGO JAZZ PHILHARMONIC 111 N WELLS ST #501 CHICAGO, IL 60610	NONE	PUBLIC CHARITY	ORCHESTRA	100.
CHICAGO SYMPHONY ORCHESTRA 220 S MICHIGAN AVE CHICAGO, IL 60604	NONE	PUBLIC CHARITY	SYMPHONY ORCHESTRA, MUSIC EDUCATION & PROGRAMS	72,929.
Total from continuation sheets				179,916.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CROSSWOODS FUND 3411 W DIVERSEY #20 CHICAGO, IL 60647	NONE	PUBLIC CHARITY	DISABILITY RIGHTS SUPPORT	200.
DEPAUL UNIVERSITY ONE EAST JACKSON BLVD, CHICAGO, IL 60604	NONE	PUBLIC CHARITY	EDUCATIONAL INSTITUTION	1,000.
DONORS FORUM OF CHICAGO 208 S. LASALLE ST #1540 CHICAGO, IL 60604	NONE	PUBLIC CHARITY	GUIDANCE PROGRAMS FOR CHARITABLE ORGANIZATIONS	770.
EVANS SCHOLARS FOUNDATION 1 BRIAR ROAD GOLF, IL 60029	NONE	PUBLIC CHARITY	ATHLETIC PROGRAMS	500.
EVERGLADES FOUNDATION 18001 OLD CUYLER ROAD #625 PALMETTO BAY, FL 33157	NONE	PUBLIC CHARITY	CONSERVATION/ENVIRONMEN PROGRAMS	2,500.
FLORIDA STATE TROOPERS 501 S. CALHOUN ST. TALLAHASSEE, FL 32308	NONE	PUBLIC CHARITY	PUBLIC SAFETY SUPPORT	25.
FOUNDATION FOR WOMEN'S CANCER 230 W. MONROE ST. #2528 CHICAGO, IL 60606	NONE	PUBLIC CHARITY	MEDICAL SUPPORT PROGRAMS	250.
HOBE SOUND COMMUNITY CHEST 11450 SE DIXIE HWY #106 HOBE SOUND, FL 33455	NONE	PUBLIC CHARITY	SOCIAL SERVICES	100.
HYDE PARK JAZZ FESTIVAL 1511 E. 53RD ST. CHICAGO, IL 60615	NONE	PUBLIC CHARITY	MUSIC PROGRAM SUPPORT	2,500.
ILLINOIS ARTS ALLIANCE 70 E. LAKE ST. CHICAGO, IL 60601	NONE	PUBLIC CHARITY	FINE ARTS PROGRAMS	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTUIT CENTER FOR INTUITIVE & OUTSIDER ART 756 N. MILWAUKEE AVE. CHICAGO, IL 60642	NONE	PUBLIC CHARITY	FINE ARTS PROGRAMS	100.
JAZZ INSTITUTE OF CHICAGO 410 S. MICHIGAN AVE - #943 CHICAGO, IL 60605	NONE	PUBLIC CHARITY	MUSIC EDUCATION & PROGRAMS	7,322.
JAZZ REACH INC. 45 MAIN ST. #728 BROOKLYN, NY 11201	NONE	PUBLIC CHARITY	MUSICAL EDUCATION	1,500.
JEWISH UNITED FUND OF METROPOLITAN CHICAGO 30 S. WELLS ST. CHICAGO, IL 60606	NONE	PUBLIC CHARITY	SOCIAL SERVICES & PROGRAMS	5,000.
JOHM BURROUGHS SCHOOL 755 S. PRICE ROAD ST. LOUIS, MO 63124	NONE	PUBLIC CHARITY	SCHOOL SCHOLARSHIP FUND	50.
JOSSELYN CENTER FOR MENTAL HEALTH 405 CENTRAL AVE. NORTHFIELD, IL 60093	NONE	PUBLIC CHARITY	MEDICAL SERVICES	350.
JUPITER MEDICAL CENTER FDN, 1210 S. OLD DIXIE HWY - BLDG EAST 1002 JUPITER, FL 33458	NONE	PUBLIC CHARITY	MEDICAL SERVICES	500.
KENT SCHOOL ALUMNI DEVELOPMENT OFFICE KENT, CT 06757-9998	NONE	PUBLIC CHARITY	SCHOOL EDUCATIONAL PROGRAMS	200.
KNOX COLLEGE 2 EAST S ST GALESBURG, IL 61401	NONE	PUBLIC CHARITY	UNIVERSITY EDUCATIONAL PROGRAMS	40,000.
LES TURNER ALS FOUNDATION 5550 W. TOUHY AVE. - #302 SKOKIE, IL 60077	NONE	PUBLIC CHARITY	MEDICAL RESEARCH	5,000.
Total from continuation sheets				-

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LINCOLN PARK ZOO 2001 N CLARK ST CHICAGO, IL 60614	NONE	PUBLIC CHARITY	PUBLIC ZOO, EDUCATION AND RELATED ACTIVITIES	500.
LOBIOLLYPOP FOUNDATION, INC 7407 SE HILL TERRACE HOBE SOUND, FL 33455	NONE	PUBLIC CHARITY	COMMUNITY SOCIAL SERVICES	500.
MENLO COLLEGE 1000 EL CAMINO REAL ATHERON, CA 94027-4301	NONE	PUBLIC CHARITY	EDUCATIONAL PROGRAMS	200.
MERIT SCHOOL OF MUSIC 38 S. PEORIA ST. CHICAGO, IL 60607	NONE	PUBLIC CHARITY	YOUTH MUSIC EDUCATION - CAPITAL CONTRIBUTION	10,000.
MUSEUM OF MODERN ART 220 EAST CHICAGO AVE. CHICAGO, IL 60611	NONE	PUBLIC CHARITY	ART MUSEUM PROGRAMS	140.
MUSEUM OF SCIENCE & INDUSTRY 57TH STREET & LAKE SHORE DRIVE CHICAGO, IL 60637	NONE	PUBLIC CHARITY	MUSEUM PROGRAMS	105.
OXFORD ACADEMY 1393 BOSTON POST ROAD WESTBROOK, CT 06498	NONE	PUBLIC CHARITY	SCHOOL EDUCATIONAL PROGRAMS	100.
PACIFIC GARDEN MISSION 1458 S CANAL ST CHICAGO, IL 60607	NONE	PUBLIC CHARITY	SOCIAL SERVICES & PROGRAMS	50.
SMITHSONIAN INSTITUTION PO BOX 9016 PITTSFIELD, MA 01212-9016	NONE	PUBLIC CHARITY	HISTORY PROGRAMS	90.
SOCIETY OF CONTEMPORARY ART/ART INSTITUTE OF CHICAGO 111 S MICHIGAN AVE CHICAGO, IL 60603	NONE	PUBLIC CHARITY	FINE ARTS PROGRAMS	500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. ANTHONY 1907 FOUNDATION 797 E. LANCASTER VILLANOVA, PA 19085-1517	NONE	PUBLIC CHARITY	CHURCH EVENT SUPPORT	100.
THE NATURE CONSERVANCY 4245 N. FAIRFAX #100 ARLINGTON, VA 22203-1600	NONE	PUBLIC CHARITY	CONSERVATION PROGRAMS	50.
U. S. HOLOCAUST MUSEUM 100 15TH STREET SW WASHINGTON, DC 20024	NONE	PUBLIC CHARITY	MUSEUM AND EDUCATIONAL PROGRAMS	500.
UNITED STATES OLYMPIC COMMITTEE POB 7010 ALBERT LEA, MN 57007-8010	NONE	PUBLIC CHARITY	ATHLETIC PROGRAMS	25.
UNIV. OF PENNSYLVANIA 3451 WALNUT ST PHILADELPHIA PA, PA 19104	NONE	PUBLIC CHARITY	EDUCATIONAL INSTITUTION - SCHOLARSHIPS, FUNDRAISING & RELATED ACTIVITIES	11,600.
UNIVERSITY OF CHICAGO 1427 E 60TH ST #120 CHICAGO, IL 60637	NONE	PUBLIC CHARITY	EDUCATIONAL PROGRAMS	1,000.
WASHINGTON SPECTATOR PUBLIC CONCERN FDN. 55 FIFTH AVE. 18TH FLOOR NEW YORK, NY 10003	NONE	PUBLIC CHARITY	SOCIAL PROGRAMS	50.
WBEZ CHICAGO PUBLIC RADIO 135 S LASALLE ST CHICAGO, IL 60674-3915	NONE	PUBLIC CHARITY	PUBLIC RADIO	1,000.
WDCB PUBLIC RADIO COLLEGE OF DU PAGE 425 FAWELL BLVD GLEN ELLYN, IL 60137	NONE	PUBLIC CHARITY	COLLEGE RADIO PROGRAMS	200.
WFMT 98.7 5400 N ST LOUIS AVE CHICAGO, IL 60625-4698	NONE	PUBLIC CHARITY	PUBLIC RADIO PROGRAMS	1,000.
Total from continuation sheets				

36-4119754

3 Grants and Contributions Paid During the Year (Continuation)

Recipient				
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WHITNEY MUSEUM OF AMERICAN ART 945 MADISON AVE <u>NEW YORK, NY 10021</u>	NONE	PUBLIC CHARITY	MUSEUM, EDUCATIONAL PROGRAMS	1,000.
WTTW CHANNEL 11 5400 N ST LOUIS AVE <u>CHICAGO, IL 60625-4698</u>	NONE	PUBLIC CHARITY	PROGRAMS - PUBLIC TELEVISION	1,500.
WYES RADIO . . <u>NEW ORKEANS, LA 70124</u>	NONE	PUBLIC CHARITY	PUBLIC RADIO	260.
Total from continuation sheets				

FORM 990-PF	LEGAL FEES			STATEMENT	1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ATTORNEY	225.	0.		0.	
TO FM 990-PF, PG 1, LN 16A	225.	0.		0.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCTG & TAX PREPARATION	1,720.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	1,720.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEES - STATE OF ILLINOIS	25.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	25.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	4
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
1000 VERSUS TECHNOLOGY LTD.	170.	90.		
50 BERKSHIRE HATHAWAY CL B	2,834.	4,485.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,004.	4,575.		

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 5

NAME OF CONTRIBUTORADDRESS

JOSEPH B. GLOSSBERG

455 CITYFRONT PLAZA, #3000
CHICAGO, IL 60611

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions THE JOSEPH B. GLOSSBERG FOUNDATION	Employer identification number (EIN) or 36-4119754
	Number, street, and room or suite no. If a P.O. box, see instructions 455 CITYFRONT PLAZA #3000	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CHICAGO, IL 60611	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOSEPH B. GLOSSBERG

- The books are in the care of ► **455 N. CITYFRONT PLAZA DR. #3000 - CHICAGO, IL 60611**
Telephone No ► **(312) 828-1100** FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2012** or
► ☐ tax year beginning _____, and ending _____

- 2** If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form **8868** (Rev. 1-2013)