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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation KENNETH & HARLE MONTGOMERY FOUNDATION C/O BELL & ANDERSON		A Employer identification number 36-3871012
Number and street (or P O box number if mail is not delivered to street address) 135 SOUTH LASALLE STREET	Room/suite 2350	B Telephone number 312-425-2700
City or town, state, and ZIP code CHICAGO, IL 60603		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☒ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 8,698,273.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	166,750.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	33,779.	33,779.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	88,489.			
	b Gross sales price for all assets on line 6a	1,286,923.			
	7 Capital gain net income (from Part IV, line 2)		88,489.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	1,181,990.	1,181,990.		STATEMENT 2	
12 Total Add lines 1 through 11	1,471,008.	1,304,258.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	83,850.	83,850.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	2,891.	2,891.		0.
	16a Legal fees STMT 3	31,089.	31,089.		0.
	b Accounting fees STMT 4	12,450.	12,450.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 5	26,432.	7,007.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	5,221.	5,221.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	161,933.	142,508.		0.
	25 Contributions, gifts, grants paid	922,400.			922,400.
26 Total expenses and disbursements Add lines 24 and 25	1,084,333.	142,508.		922,400.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	386,675.				
b Net investment income (if negative, enter -0-)		1,161,750.			
c Adjusted net income (if negative, enter -0-)			N/A		

223501 12-05-12 LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	167,400.	66,491.	66,491.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 8	554,115.	1,074,022.	1,073,839.
	b Investments - corporate stock STMT 9	868,842.	882,246.	1,459,083.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 10	4,745,324.	4,699,401.	6,098,860.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	6,335,681.	6,722,160.	8,698,273.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	6,335,681.	6,722,160.		
30 Total net assets or fund balances	6,335,681.	6,722,160.		
31 Total liabilities and net assets/fund balances	6,335,681.	6,722,160.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,335,681.
2 Enter amount from Part I, line 27a	2	386,675.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	6,722,356.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	196.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,722,160.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,286,923.		1,198,434.	88,489.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			88,489.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	88,489.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	615,000.	6,794,693.	.090512
2010	618,903.	5,576,170.	.110991
2009	676,133.	4,058,537.	.166595
2008	682,000.	4,530,540.	.150534
2007	615,050.	4,460,838.	.137878

2 Total of line 1, column (d)	2	.656510
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.131302
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	8,446,654.
5 Multiply line 4 by line 3	5	1,109,063.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	11,618.
7 Add lines 5 and 6	7	1,120,681.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	922,400.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	23,235.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	23,235.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	23,235.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a 18,000.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	18,000.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	5,235.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☐ Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► N/A				
14	The books are in care of ► WALTER W. BELL Telephone no. ► 312-425-2700			
Located at ► 135 S. LASALLE SUITE 2350, CHICAGO, IL ZIP+4 ► 60603				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No		
If "Yes," list the years ► , , ,		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRYANT G. GARTH 135 S. LASALLE ST STE 2350 CHICAGO, IL 60606	DIRECTOR/PRESIDENT 0.00	0.	0.	0.
CYNTHIA KOBEL 135 S. LASALLE ST STE 2350 CHICAGO, IL 60606	DIRECTOR/VICE PRESIDENT 40.00	83,850.	2,596.	295.
WALTER W. BELL 135 S. LASALLE ST STE 2350 CHICAGO, IL 60606	DIRECTOR/VICE PRESIDENT/SE 0.00	0.	0.	0.
LINDA LANDRETH 135 S. LASALLE ST STE 2350 CHICAGO, IL 60606	ASSISTANT SEC/TREAS 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,323,438.
b	Average of monthly cash balances	1b	251,845.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	8,575,283.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,575,283.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	128,629.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,446,654.
6	Minimum investment return. Enter 5% of line 5	6	422,333.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	422,333.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	23,235.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	23,235.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	399,098.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	399,098.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	399,098.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	922,400.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	922,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	922,400.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				399,098.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	410,140.			
b From 2008	475,506.			
c From 2009	481,254.			
d From 2010	352,879.			
e From 2011	292,029.			
f Total of lines 3a through e	2,011,808.			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$	922,400.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				399,098.
e Remaining amount distributed out of corpus	523,302.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,535,110.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	410,140.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	2,124,970.			
10 Analysis of line 9:				
a Excess from 2008	475,506.			
b Excess from 2009	481,254.			
c Excess from 2010	352,879.			
d Excess from 2011	292,029.			
e Excess from 2012	523,302.			

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N/A

KENNETH & HARLE MONTGOMERY FOUNDATION

Form 990-PF (2012)

C/O BELL & ANDERSON

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACLU OF SAN DIEGO P.O. BOX 87131 SAN DIEGO, CA 92138	N/A	501(C)(3)	SOCIAL WELFARE	25,000.
AMERICAN BAR FOUNDATION 750 N LAKE SHORE DRIVE CHICAGO, IL 60611	N/A	501(C)(3)	EDUCATIONAL	25,000.
BELoved COMMUNITY CHRISTIAN CHURCH 6430 S HARVARD CHICAGO, IL 60621	N/A	501(C)(3)	RELIGIOUS	10,000.
COMMUNITY MEDIA WORKSHOP 600 S MICHIGAN CHICAGO, IL 60605	N/A	501(C)(3)	EDUCATIONAL	2,500.
CAPROCK CULTURAL ASSN 109 N AVENUE N P.O. BOX 37 POST, TX 79356	N/A	501(C)(3)	EDUCATIONAL	2,000.
Total	SEE CONTINUATION SHEET(S)			922,400.
b Approved for future payment				
NONE				
Total				0.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

KENNETH & HARLE MONTGOMERY FOUNDATION
C/O BELL & ANDERSON

Employer identification number

36-3871012

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization
KENNETH & HARLE MONTGOMERY FOUNDATION
C/O BELL & ANDERSON

Employer identification number
36-3871012

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HARLE G. MONTGOMERY POST MORTEM TRUST C/O 135 S LASALLE STREET SUITE 2350 CHICAGO, IL 60603	\$ 166,750.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
2		\$	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Employer identification number

36-3871012

[illegible]

Name of organization

Employer identification number

KENNETH & HARLE MONTGOMERY FOUNDATION
C/O BELL & ANDERSON
36-3871012**Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VIA HGM PROPERTIES LP		P	VARIOUS	12/31/12
b JEWELRY		P	10/24/10	VARIOUS
c 15 APPLE		P	09/25/09	03/13/12
d 60 APPLE		P	09/25/09	03/26/12
e 50000 U.S. TREASURY NOTE		P	03/25/10	03/31/12
f 200 GOLDMAN SACHS		P	08/17/11	06/26/12
g 175 THERMO FISHER		P	03/07/11	06/26/12
h 180 THERMO FISHER		P	03/27/12	06/26/12
i 275000 U.S. TREASURY BILLS		P	06/30/11	03/26/12
j 150000 U.S. TREASURY BILLS		P	06/29/12	12/12/12
k 350 EXELIS		P	06/16/09	12/18/12
l 350 EXELIS		P	09/25/09	12/18/12
m 250 EXELIS		P	06/29/10	12/18/12
n 175 ITT		P	06/16/09	12/18/12
o 175 ITT		P	09/25/09	12/18/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,138.			7,138.
b 223,564.		166,750.	56,814.
c 8,382.		2,762.	5,620.
d 36,206.		11,047.	25,159.
e 50,000.		50,018.	<18.>
f 18,077.		23,544.	<5,467.>
g 8,623.		9,962.	<1,339.>
h 8,869.		10,524.	<1,655.>
i 274,612.		274,612.	0.
j 149,994.		149,913.	81.
k 4,027.		3,792.	235.
l 4,027.		4,275.	<248.>
m 2,876.		2,668.	208.
n 3,981.		3,124.	857.
o 3,981.		3,522.	459.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			7,138.
b			56,814.
c			5,620.
d			25,159.
e			<18.>
f			<5,467.>
g			<1,339.>
h			<1,655.>
i			0.
j			81.
k			235.
l			<248.>
m			208.
n			857.
o			459.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	125 ITT	P	06/29/10	12/18/12
b	480000 U.S. TREASURY BILLS	P	06/29/12	12/27/12
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,844.		2,199.	645.
b 479,722.		479,722.	0.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			645.
b			0.
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	88,489.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

KENNETH & HARLE MONTGOMERY FOUNDATION
C/O BELL & ANDERSON

36-3871012

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ETINA 2010 LINDEN AVENUE VENICE, CA 90291	N/A	501(C)(3)	EDUCATIONAL	25,000.
FACETS MULTIMEDIA 1517 W FULLERTON AVENUE CHICAGO, IL 60614	N/A	501(C)(3)	EDUCATIONAL	5,000.
FIRST DEFENSE LEGAL AID 1111 N WELLS SUITE 308A CHICAGO, IL 60610	N/A	501(C)(3)	EDUCATIONAL	2,000.
JOHN G SHEDD AQUARIUM 1200 SOUTH LAKE SHORE DRIVE CHICAGO, IL 60605	N/A	501(C)(3)	EDUCATIONAL	50,000.
GARZA COUNTY HISTORICAL MUSEUM 119 N AVENUE N POST, TX 79356	N/A	501(C)(3)	EDUCATIONAL	2,000.
HIGH TECH HIGH FOUNDATION 2861 WOMBLE RD SAN DIEGO, CA 92106	N/A	501(C)(3)	EDUCATIONAL	10,000.
HUMAN RIGHTS WATCH 581 INGLESIDE PARK EVANSTON, IL 60201	N/A	501(C)(3)	SOCIAL WELFARE	5,000.
JOHN HOWARD ASSOCIATION 375 E CHICAGO AVENUE SUITE 529 CHICAGO, IL 60611	N/A	501(C)(3)	EDUCATIONAL	20,000.
JOHN HOWARD ASSOCIATION 375 E CHICAGO AVENUE SUITE 529 CHICAGO, IL 60611	N/A	501(C)(3)	EDUCATIONAL	20,000.
LA JOLLA HISTORICAL SOCIETY 7846 EADS AVENUE LA JOLLA, CA 92037	N/A	501(C)(3)	EDUCATIONAL	100,000.
Total from continuation sheets				857,900.

**KENNETH & HARLE MONTGOMERY FOUNDATION
C/O BELL & ANDERSON**

36-3871012

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LELAND STANFORD LAW SCHOOL-MARK EASTWOOD FUND 326 GALVEZ ST STANFORD, CA 94305	N/A	501(C)(3)	EDUCATIONAL	10,000.
NORTHWESTERN UNIVERSITY SCHOOL OF LAW 375 E CHICAGO AVENUE CHICAGO, IL 60611	N/A	501(C)(3)	EDUCATIONAL	30,000.
NEW HERITAGE REPERTORY THEATRE 253 W 138TH ST NEW YORK, NY 10030	N/A	501(C)(3)	SOCIAL WELFARE	40,000.
NORTHEASTERN ILLINOIS UNIVERSITY 5500 N ST LOUIS AVENUE CHICAGO, IL 60625	N/A	501(C)(3)	EDUCATIONAL	15,000.
NORTHWESTERN UNIVERSITY SCHOOL OF LAW 375 E CHICAGO AVENUE CHICAGO, IL 60611	N/A	501(C)(3)	EDUCATIONAL	30,000.
NORTHWESTERN UNIVERSITY SCHOOL OF LAW 375 E CHICAGO AVENUE CHICAGO, IL 60611	N/A	501(C)(3)	EDUCATIONAL	50,000.
PARTNERS IN HEALTH 888 COMMONWEALTH AVENUE 3RD FLOOR BOSTON, MA 02215	N/A	501(C)(3)	MEDICAL	10,000.
OTIS COLLEGE OF ART & DESIGN 1700 E WALNUT AVENUE SUITE 650 EL SEGUNDO, CA 90245	N/A	501(C)(3)	EDUCATIONAL	9,900.
OTIS COLLEGE OF ART & DESIGN 1700 E WALNUT AVENUE SUITE 650 EL SEGUNDO, CA 90245	N/A	501(C)(3)	EDUCATIONAL	10,000.
PROGRESSIVE COMMUNITY CHURCH 56 E 48TH ST CHICAGO, IL 60615	N/A	501(C)(3)	RELIGIOUS	3,000.
Total from continuation sheets				

KENNETH & HARLE MONTGOMERY FOUNDATION
C/O BELL & ANDERSON

36-3871012

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN DIEGO MUSEUM OF MAN 1350 EL PRADO SAN DIEGO, CA 92101	N/A	501(C)(3)	EDUCATIONAL	10,000.
SAN DIEGO OPERA 1200 THIRD AVENUE 18TH FLOOR SAN DIEGO, CA 92101	N/A	501(C)(3)	SOCIAL WELFARE	10,000.
SAN DIEGO PUBLIC LIBRARY 820 E STREET SAN DIEGO, CA 92037	N/A	501(C)(3)	EDUCATIONAL	50,000.
SOUTHERN CALIFORNIA PUBLIC RADIO 474 S RAYMOND AVENUE PASADENA, CA 91105	N/A	501(C)(3)	EDUCATIONAL	40,000.
SOUTHERN CALIFORNIA PUBLIC RADIO 474 S RAYMOND AVENUE PASADENA, CA 91105	N/A	501(C)(3)	EDUCATIONAL	40,000.
SOUTHWESTERN LAW SCHOOL 3050 WILSHIRE BOULEVARD LOS ANGELES, CA 90010	N/A	501(C)(3)	EDUCATIONAL	40,000.
SOUTHWESTERN LAW SCHOOL 3050 WILSHIRE BOULEVARD LOS ANGELES, CA 90010	N/A	501(C)(3)	EDUCATIONAL	20,000.
VISTA HILL FOUNDATION 8910 CLAIRMONT MESA BLVD SAN DIEGO, CA 92123	N/A	501(C)(3)	MEDICAL	5,000.
WESTERN GOLF ASSOCIATION ONE BRIAR ROAD GOLF, IL 60029	N/A	501(C)(3)	EDUCATIONAL	75,000.
WESTERN GOLF ASSOCIATION ONE BRIAR ROAD GOLF, IL 60029	N/A	501(C)(3)	EDUCATIONAL	75,000.
Total from continuation sheets				

KENNETH & HARLE MONTGOMERY FOUNDATION
C/O BELL & ANDERSON

36-3871012

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WINDANSEA SURF CLUB P.O. BOX 438 LA JOLLA, CA 92038	N/A	501(C)(3)	EDUCATIONAL	5,000.
VOICES OF A PEOPLE'S HISTORY 45 MAIN STREET SUITE 547 BROOKLYN, NY 11201	N/A	501(C)(3)	EDUCATIONAL	25,000.
VISTA HILL FOUNDATION 300 PAGE STREET SAN FRANCISCO, CA 94102	N/A	501(C)(3)	EDUCATIONAL	1,000.
ZEN FOUNDATION 300 PAGE STREET SAN FRANCISCO, CA 94102	N/A	501(C)(3)	EDUCATIONAL	15,000.
Total from continuation sheets				

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
ACCRUED U.S TREASURY INTEREST PAID	<62.>	0.	<62.>	
HGM PROPERTIES-T/E	33.	0.	33.	
HGM PROPERTIES-TAXABLE	190.	0.	190.	
MS ACCOUNT DIVIDENDS	31,825.	0.	31,825.	
MS ACCOUNT INTEREST	1,793.	0.	1,793.	
TOTAL TO FM 990-PF, PART I, LN 4	33,779.	0.	33,779.	

FORM 990-PF	OTHER INCOME		STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
OCCIDENTAL PERMIAN LTD	885,141.	885,141.		
OP 1099-AD VALOREM TAXES & EXPENSES	<31,217.>	<31,217.>		
HOCKLEY CO-AD VALOREM TAXES	<95,451.>	<95,451.>		
HGM PROPERTIES L.P.-ORD INCOME	3,923.	3,923.		
HGM PROPERTIES L.P.-ROYALTIES	418,026.	418,026.		
OPL VINTAGE SEVERANCE PAYMENT	1,568.	1,568.		
TOTAL TO FORM 990-PF, PART I, LINE 11	1,181,990.	1,181,990.		

FORM 990-PF	LEGAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES & MISC FEES	31,089.	31,089.		0.
TO FM 990-PF, PG 1, LN 16A	31,089.	31,089.		0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	12,450.	12,450.		0.	
TO FORM 990-PF, PG 1, LN 16B	12,450.	12,450.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX	592.	592.		0.	
990 PF 2011	10,000.	0.		0.	
990 PF 2012	9,425.	0.		0.	
EMPLOYER FICA & MEDICARE	6,415.	6,415.		0.	
TO FORM 990-PF, PG 1, LN 18	26,432.	7,007.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ILLINOIS CHARITY BUREAU	15.	15.		0.	
PAYROLL SERVICE	1,241.	1,241.		0.	
ADR FEE	24.	24.		0.	
ILLINOIS ANNUAL REPORT	10.	10.		0.	
STORAGE COSTS	2,424.	2,424.		0.	
WORKERS COMPENSATION					
INSURANCE	602.	602.		0.	
OFFICE EXPENSE & STATIONARY	805.	805.		0.	
MISC. MEETING EXPENSES	100.	100.		0.	
TO FORM 990-PF, PG 1, LN 23	5,221.	5,221.		0.	

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
TAX EXEMPT ADJUSTMENT	33.
OTHER ADJUSTMENT	163.
TOTAL TO FORM 990-PF, PART III, LINE 5	196.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
TREASURY BILLS & NOTES-SEE ATTACHED	X		1,074,022.	1,073,839.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,074,022.	1,073,839.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,074,022.	1,073,839.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS-SEE ATTACHED	795,919.	1,330,559.
CORPORATE STOCKS-FOREIGN-SEE ATTACHED	86,327.	128,524.
TOTAL TO FORM 990-PF, PART II, LINE 10B	882,246.	1,459,083.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INTEREST IN OIL,GAS AND MINERALS	FMV	2,286,541.	3,686,000.
1485 UNITS HGM PROPERTIES LP-FORM	FMV		
8939 VALUE		2,224,530.	2,224,530.
1485 UNITS HGM PROPERTIES	FMV		
LP-SCHEDULE K-1 VALUE		188,330.	188,330.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,699,401.	6,098,860.

Montgomery Foundation
List of Securities
31-Dec-12

Face Value/ Shares	Description	Book Value	Fair Market Value
100,000	U S Treasury Note due 9/13	99,750 00	99,973 00
80,000	U S Treasury Note due 11/13	80,088 00	80,047 00
50,000	U S Treasury Note due 12/13	49,648 00	50,266 00
100,000	U S Treasury Note due 6/15	100,100 00	100,156 00
225,000	U S Treasury Note due 12/13	224,802 00	224,507 00
250,000	U S Treasury Note due 12/13	249,863 00	249,257 00
270,000	U S Treasury Bill due 12/11	269,771 00	269,633 00
	Total U S Treasury Note and Bill	<u>1,074,022 00</u>	<u>1,073,839 00</u>
1150	Abbott Laboratories	35,150 00	75,325 00
150	Apache Corporation	10,225 76	11,775 00
155	Apple Computers	9,740 00	82,487 00
600	Berkshire Hathaway	44,025 00	53,820 00
1300	Chicago Mercantile Exchange	70,105 00	65,871 00
2300	Cisco Systems	9,548 95	45,193 00
330	Coach	18,741 29	18,318 00
1100	Emerson Electric Company	42,069 70	58,256 00
1200	Express Scripts Inc	16,880 83	64,800 00
2000	General Electric	23,598 75	41,980 00
90	Google	44,027 18	63,664 00
2400	Intel	20,164 92	49,488 00
320	IBM	37,246 42	61,296 00
45	Intuitive Surgical	23,307 00	22,067 00
700	Johnson & Johnson	40,335 75	49,070 00
2050	Microsoft	27,975 99	54,754 00
1000	Nestle SA	31,349 26	65,170 00
2200	Oracle Systems	47,799 44	73,304 00
1000	Pepsico	61,534 24	68,430 00
720	Procter & Gamble	19,585 95	48,881 00
400	Schlumberger	15,431 68	27,719 00
850	Stericycle	31,089 39	79,288 00
185	Thermo Fisher Scientific	9,735 00	11,799 00
165	3m Company	14,733 96	15,320 00
430	Trimble Navigation	16,225 58	25,705 00
630	UPS	35,275 47	46,450 00
350	Varian Medical	13,407 19	24,584 00
950	Xylem	26,609 74	25,745 00
	Total Corporate Stocks-U S	<u>795,919 44</u>	<u>1,330,559 00</u>
2100	Vanguard ETF Emerging Mkts	52,193 13	93,513 00
300	Ishares FTSE Xinhau China 25 Index Fd	11,674 63	12,135 00
400	Wisdom Tree Merging Markets Eq	22,459 12	22,876 00
	Total Corporate Stocks-Foreign	<u>86,326 88</u>	<u>128,524 00</u>