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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

Open to public inspection

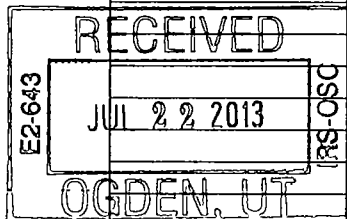
For calendar year 2012 or tax year beginning

, and ending

Name of foundation KATTEN MUCHIN ROSENMAN FOUNDATION, INC.		A Employer identification number 36-3165216
Number and street (or P O box number if mail is not delivered to street address) 525 W. MONROE ST.	Room/suite 1900	B Telephone number 312-902-5200
City or town, state, and ZIP code CHICAGO, IL 60661		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 312391.	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1856812.			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	1856812.	0.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 1	797.	0.	0.	797.
	24 Total operating and administrative expenses. Add lines 13 through 23	797.	0.	0.	797.
	25 Contributions, gifts, grants paid	1945990.			1945990.
26 Total expenses and disbursements. Add lines 24 and 25	1946787.	0.	0.	1946787.	
27 Subtract line 26 from line 12	-89975.				
a Excess of revenue over expenses and disbursements		0.			
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			0.		

SCANNED AUG 06 2013



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	402366.	312391.	312391.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	402366.	312391.	312391.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	402366.	312391.		
30 Total net assets or fund balances	402366.	312391.		
31 Total liabilities and net assets/fund balances	402366.	312391.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	402366.
2 Enter amount from Part I, line 27a	2	-89975.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	312391.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	312391.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b NONE				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	2067124.	182935.	11.299773
2010	2158211.	73509.	29.359820
2009	2155087.	70060.	30.760591
2008	2177266.	100523.	21.659381
2007	1899138.	94764.	20.040712

2 Total of line 1, column (d)	2	113.120277
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	22.624055
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	214149.
5 Multiply line 4 by line 3	5	4844919.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	4844919.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1946787.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	0.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	0.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► <u>Katten Muchin Rosenman LLP</u> Telephone no ► <u>312-902-5200</u> Located at ► <u>525 W. Monroe St., Ste. 1900, Chicago, IL</u> ZIP+4 ► <u>60661-3693</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		1c X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 2		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	217410.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	217410.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	217410.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3261.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	214149.
6	Minimum investment return. Enter 5% of line 5	6	10707.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	10707.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	
b	Income tax for 2012 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10707.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	10707.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10707.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1946787.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1946787.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1946787.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				10707.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007	1894405.			
b From 2008	2172240.			
c From 2009	2151584.			
d From 2010	2154536.			
e From 2011	2057977.			
f Total of lines 3a through e	10430742.			
4 Qualifying distributions for 2012 from Part XII, line 4. $\blacktriangleright$ \$ 1946787.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				10707.
e Remaining amount distributed out of corpus	1936080.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12366822.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	1894405.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	10472417.			
10 Analysis of line 9				
a Excess from 2008	2172240.			
b Excess from 2009	2151584.			
c Excess from 2010	2154536.			
d Excess from 2011	2057977.			
e Excess from 2012	1936080.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- | Tax year | Prior 3 years | | | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | |

- (4) Gross investment income**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Attached Schedule			In order to make contributions for charitable, religious, educational or scientific purposes.	1945990.
Total			▶ 3a	1945990.
b Approved for future payment				
None				
Total			▶ 3b	0.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☒ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
Katten Muchin Rosenman LLP		See Statement 3
Employees' Welfare Benefit Plan	501(c)(9)	
/		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

7/15/13
Date

President

May the IRS discuss this return with the preparer shown below (see instr)?

☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN	
------	--

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no

Form **990-PF** (2012)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012**Name of the organization**

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

Employer identification number

36-3165216

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Arthur W. Hahn 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 10100.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	David R. Dlugie 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	David R. Shevitz 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 7550.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
4	Gil M. Soffer 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 10000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
5	Herbert S. Wander 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 6767.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
6	Howard S. Lanznar 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 17000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Janet Goelz Hoffman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 14863.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
8	Katten Muchin Rosenman LLP 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 1600000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
9	Kenneth M. Jacobson 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 7333.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
10	Kenneth W. Miller 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 10084.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
11	Lewis Greenbaum 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 10000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
12	Milton S. Wakschlag 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 6050.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
KATTEN MUCHIN ROSENMAN FOUNDATION, INC.	36-3165216

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	Renee M. Friedman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5040.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
14	Saul E. Rudo 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 22000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
15	Sheldon I. Banoff 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5285.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
16	Terry E. Newman 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 7500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
17	Mark S. Zolno 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 5000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
18	Robert B. Breisblatt 525 W. Monroe St., Ste. 1900 Chicago, IL 606613693	\$ 10100.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	<u>Thomas J. Leanse</u> <u>525 W. Monroe St., Ste. 1900</u> <u>Chicago, IL 606613693</u>	\$ <u>6832.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
20	<u>John Krol</u> <u>525 W. Monroe St., Ste. 1900</u> <u>Chicago, IL 606613693</u>	\$ <u>5000.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
21	<u>Stuart P. Shulruff</u> <u>525 W. Monroe St., Ste. 1900</u> <u>Chicago, IL 606613693</u>	\$ <u>5640.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
22	<u>Alvin Katz</u> <u>525 W. Monroe St., Ste. 1900</u> <u>Chicago, IL 606613693</u>	\$ <u>7000.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
23	<u>David H. Kistenbroker</u> <u>525 W. Monroe St., Ste. 1900</u> <u>Chicago, IL 606613693</u>	\$ <u>5000.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.

36-3165216

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.**36-3165216**

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Form 990-PF	Other Expenses			Statement	1
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Filing Fees	15.	0.	0.	15.	
Bank Fees	782.	0.	0.	782.	
To Form 990-PF, Pg 1, ln 23	797.	0.	0.	797.	

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement	2
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account	
Bregstein, Henry 575 Madison Avenue New York, NY 10022-2585	Director 0.50	0.	0.	0.
Sergi, Vincent A.F. 525 W, Monroe Street Chicago, IL 60661-3693	President 0.50	0.	0.	0.
Lanznar, Howard S. 525 W, Monroe Street Chicago, IL 60661-3693	Treasurer 0.50	0.	0.	0.
Furey, Roger P. 2900 K Street NW. North Tower Washington, DC 20007-5118	Director 0.50	0.	0.	0.
Rubenstein, Joshua S. 575 Madison Avenue New York, NY 10022-2585	Director 0.50	0.	0.	0.
Martin, Laura Keidan 525 W, Monroe Street Chicago, IL 60661-3693	Director 0.50	0.	0.	0.
Silverman, Ross O. 525 W, Monroe Street Chicago, IL 60661-3693	Director 0.50	0.	0.	0.

Kistenbroker, David H. 525 W, Monroe Street Chicago, IL 60661-3693	Director 0.50	0.	0.	0.
Wander, Herbert S. 525 W, Monroe Street Chicago, IL 60661-3693	Secretary 0.50	0.	0.	0.
Bryant, David J. 525 W, Monroe Street Chicago, IL 60661-3693	Director 0.50	0.	0.	0.
Huffenus, Daniel S. 401 S. Tyron St., Ste. 2600 Charlotte, NC 28202-1935	Director 0.50	0.	0.	0.
Wayser, Joshua D. 2029 Century Park East Los Angeles, CA 90067-3012	Director 0.50	0.	0.	0.
Shulruff, Stuart P. 525 W, Monroe Street Chicago, IL 60661-3693	Director 0.50	0.	0.	0.
Noble, Kenneth E. 575 Madison Avenue New York, NY 10022-2585	Director 0.50	0.	0.	0.
Solow, Steven P. 2900 K Street NW. North Tower Washington, DC 20007-5118	Director 0.50	0.	0.	0.

Totals included on 990-PF, Page 6, Part VIII

0.	0.	0.
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990-PF	Affiliation with Tax-Exempt Organizations Part XVII, Line 2, Column (c)	Statement	3
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Name of Affiliated or Related Organization

Katten Muchin Rosenman LLP Employees' Welfare Benefit Plan

Description of Relationship with Affiliated or Related Organization

Common Directors/Trustees

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/12

PART XV SUPPLEMENTAL INFORMATION--3A

CONTRIBUTIONS PAID DURING THE YEAR	AMOUNT
92nd Street Y	10,000
A Leg to Stand On	300
ABA Fund for Justice and Education	3,000
Academy for Urban School Leadership	15,000
After School Matters	9,900
Alzheimer's Association	480
America - Israel Economic Forum	930
American Cancer Society	2,000
American Fdn for Suicide Prevention	585
American Heart Association	4,730
American Ireland Fund	17,550
American Jewish Committee	3,750
American Lung Association	100
American Red Cross	515
American Red Cross for Sandy Relief	1,000
American Veterans Co-op Foundation	350
Ann & Robert Lurie Chld Hosp. of Chgo	8,750
Anti Defamation League	11,230
Assistance in Healthcare	6,000
Auditorium Theatre Roosevelt University	5,000
Avon Walk for Breast Cancer	870
Barrel of Monkeys	7,000
Beit Ruth	12,000
Bet Tzedek	7,500
Big Brothers Big Sisters of Metro Chicago	1,000
Boys and Girls Clubs of America	8,000
Boys and Girls Clubs of Chicago	900
Boys and Girls Clubs of Chicago	600
Boys Scouts of America	750
BRAC USA	210
Brennan Center for Justice at NYU	1,000
Bronx Overall Economic Development	3,000
Brooke Jackman Foundation	780
Building New Hope	60
Business & Professional People for the PI	2,075
Cabrini Green Legal Aid Clinic	10,000
California Lawyers for the Arts	1,000
Camp Kesem	5,000
Cancer Wellness Center	1,000

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/12

PART XV SUPPLEMENTAL INFORMATION--3A

CONTRIBUTIONS PAID DURING THE YEAR	AMOUNT
Career Education Scholarship Fund	7,500
Caring for Carcinoid Foundation	4,800
Carle Development Foundation	200
Carolina Healthcare Foundation	1,200
CARPLS	5,000
Cath. Charties of the Archdiocese of NY	7,500
Center for Civic Meditation	1,150
Center for Disability and Elder Law	2,500
Center for Enriched Living	7,000
Charlotte Bridge Home	2,500
Charlotte International Cabinet	2,100
Charlotte Mecklenburg Library	30
Charlotte Rescue Mission	45
Chgo Lawyers Comm f/ Civil Rights UL	33,375
Chi Town Jazz Festival	500
Chicago Appleseed Fund For Justice	1,500
Chicago Architecture Foundation	3,500
Chicago Bar Foundation	38,900
Chicago Children's Advocacy Center	4,154
Chicago Comm on Minorities in Law Firms	6,750
Chicago Lawyers Committee f/ Civil Rights	1,500
Chicago Lights	2,100
Chicago Loop Alliance Foundation	2,000
Chicago Police Memorial Foundation	1,100
Chicago Summer Business Institute	4,000
Chicago United	15,000
Chicago Volunteer Legal Services	4,008
Chicagoland Entrepreneurial Center	8,900
Children's Cardiomyopathy Foundation	10,073
Children's Health Fund	6,000
Children's Hospital of Chicago Foundation	5,000
Children's Law Center	2,500
Christ the King Jesuit College Prep.	5,000
City Bar Fund	200
City Kids Wilderness Project	200
City of Hope - MEI	10,000
City Year Chicago	333
City Year Greater Philadelphia	1,500
Civic Orchestra of Chicago	19,500

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/12

PART XV SUPPLEMENTAL INFORMATION--3A

CONTRIBUTIONS PAID DURING THE YEAR	AMOUNT
Classroom Central	1,000
Clean Energy Trust	2,500
College of Business Alumni Association	2,100
Columbia University	400
Comm Serv for Blind & Visually Impaired	350
Community Impact	4,810
Constitutional Rights Foundation	10,950
Corporate Counsel Women of Color	5,275
Council for Jewish Elderly	5,000
Cradle to Career	12,000
Cristo Rey Jesuit High School	3,750
Cystic Fibrosis Foundation	1,910
Dave Nee Foundation	5,000
DC Bar Pro Bono Program	4,780
Design Trust for Public Space	1,400
Direct Relief International	210
Disabled Sports USA	15,000
District Alliance for Safe Housing	2,510
Domestic Violence Legal Clinic	5,000
Epilepsy Foundation - Greater Los Angeles	4,150
Evans Scholars Foundation	100
Families of SMA	1,640
Fdn. for Emotionally Disturbed Children	15,000
Federal Bar Foundation	1,500
Fight for Children	15,750
Fisher House Foundation	130
Food Allergy Initiative	5,000
Fordham Law School	1,000
Forest Preserve Foundation	300
Fortune Society, Inc.	500
Foundation for Living Beauty	3,000
Foundation for Retinal Research	250
Franciscan Charities Inc.	165
Frank Lloyd Wright Preservation Trust	3,333
Free Arts NYC	250
Friends of Charlotte Mecklenburg Library	7,066
Friends of Golf	1,450
Friends of Prentice	7,000
Friends of the IDF	9,360

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/12

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Friends of the Israel Defense Forces	5,000
Friendship Senior Services Foundation	1,000
Frieze Fund at Children's Hospital	2,000
Fund for HHC	250
Gastro-Intestinal Research Foundation	4,000
Georgetown Visitation Prep. School	1,000
Girls in the Game	2,500
Good Shepard Services	2,000
Goodman Theatre	8,500
Gottlieb Memorial Hospital Auxiliary	440
Graham Rahal Foundation	9,900
Grapes for Humanity Global Foundation	7,500
Great Chicago Food Depository	500
Great Neck Arts Center	800
Greater Chicago Food Depository	7,710
Harlem Children's Zone	254
Harlem RBI	12,510
Harvey M. Silets Scholarship Fund at ICA	2,500
Hedge Funds Care	5,000
Helping Hand Center	550
Hephzibah Children's Association	12,000
Hofstra University	8,500
Holy Angels	30
Homeland Security Advisory Council	8,500
Honorable Tina Brozman Foundation, Inc.	3,750
Horizons Foundation	1,000
Hospitality House of Charlotte	6,340
Housing Opportunities for Women	2,000
Hubbard Street Dance Chicago	5,000
Human Rights Campaign	7,500
Humane Society of New York	205
IL Holocaust Museum & Education Center	2,750
IL Maternal and Child Health Coalition	5,500
Illinois Council of Economic Education	2,532
Institute for Preventive Foot Health	2,000
Integrated Medical Foundation, Inc. (IMF)	500
International House	3,000
International Women's Media Foundation	13,400
Interschool Orchestras of New York	1,500

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/12

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Interstitial Cystitis Association	1,350
Invest for Kids	4,850
Irish Arts Center	500
iStar Charity Foundation	51,500
ISTAT Foundation	10,000
Jack Martin Fund, Inc.	700
James Tyree Foundation	2,500
JCC at Manhattan	4,180
JDRF	5,692
Jewish Federation	5,500
Jewish Guild Healthcare	750
Jewish National Fund	2,520
Jewish United Fund	25,000
Jewish United Fund Metropolitan Chicago	66,162
JMC Auxiliary, Inc.	1,000
Joffrey Ballet	19,800
John Buck Company Foundation	3,000
John G. Shedd Aquarium	500
Jubilee Support Alliance	500
Juilliard School	14,910
Kansas State University Foundation	9,267
Kelly Hall YMCA	4,840
Ketchum - Downtown YMCA	2,500
KMR CH Jeans Day	8,600
La Casa Norte	500
Lambda Legal	500
Lance Armstong Foundation	950
Latino Justice PRLDEF	1,500
Law Project	3,000
Lawson House YMCA	2,500
Lawyers for the Creative Arts	5,000
Lawyers Lend - A - Hand to Youth	2,500
Legal Aid Bureau	9,620
Legal Aid Society	23,000
Legal Assistance Fdn of Metro Chicago	25,000
Legal Counsel for the Elderly	2,500
Legal Prep Charter Academies	5,000
Legal Services of Southern Piedmont	5,000
Lenox Hill Neighborhood House	750

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/12

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Leukemia & Lymphoma Society	45
Lewy Body Dementia Association	100
Little Boots Foundation	250
LLBA	1,500
Los Angeles Police Foundation	5,000
Loyola University of Chicago	10,000
LUNgevity Foundation	3,600
Maccabi USA/Sports for Israel	1,606
Maggie Daley Ctr for Women's Cancer Care	100
Make a Wish Foundation	300
MALDEF	2,900
March of Dimes	5,000
MCCA	5,000
Mecklenburg County Coucil, BS of America	1,000
Memorial Sloan-Kettering Cancer Center	250
Mesivita Yeshiva Rabbi Chaim Berlin	6,450
Metropolitan Chicago Healthcare Council	3,550
Metropolitan Hospital Center Auxiliary	1,000
Mexican American Bar Foundation	5,000
Mid-Atlantic Innocence Project	757
Midwest Palliative & Hospice CareCenter	5,000
Minority Corporate Counsel Assoc.	350
Misericordia Fall Festival Open	3,900
Mitchell A. Mars Foundation	2,500
Ms. Foundation for Women	9,850
MSRCNY	4,000
Multiple Sclerosis Society	100
Museum of Science and Industry	15,000
MusiCares Foundation	15,900
NA'AMAT USA	150
National Brain Tumor Society	5,000
National Council for Research on Women	6,675
National Immigrant Justice Center	14,520
National Italian American Foundation	4,300
National Kidney Foundation	16,200
National Lesbian & Gay Law Foundation	1,250
National LGBT Bar Foundation	3,250
National Multiple Sclerosis Society	24,850
National Park Trust	12,000

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/12

PART XV SUPPLEMENTAL INFORMATION--3A

CONTRIBUTIONS PAID DURING THE YEAR	AMOUNT
National Women's Law Center	2,700
Nat'l Law Ctr. on Homelessness & Poverty	5,300
Nature Conservancy	5,000
Network for Teaching Entrepreneurship	1,000
New Hope Housing	1,500
New York Stem Cell Foundation	22,750
New York University	8,000
Northlight Theatre	750
Northwest Community Hospital Foundation	2,450
Northwestern Brain Tumor Institute	3,600
Northwestern Univ. Feinberg Sch. of Med.	100
Northwestern University	20,100
Northwestern University School of Law	54,018
NQAPIA	250
NYC Health and Hospitals Corporation	5,000
NYCCAH	250
Outfest	5,000
Ovarian Cancer Research Fund	645
P. B. Katten Mem. Leukemia Research FNDN	15,000
Palm Springs Charities Foundation	10,000
Parenthesis Family Center	250
Paula Takacs Fdn for Sarcoma Research	2,040
Pelotonia	25
Pet Adoption League	377
Pro Bono Partnership	10,000
Project Hood	1,000
Project Zero NJ	2,500
Providence St. Mel School	10,000
Public Allies Chicago	3,000
Public Counsel	60,000
Public Interest Law Initiative	8,000
PVH Cares	400
R&W Foundation	2,200
Race for Hope - DC	10,000
Rainbows	1,100
Ravinia	47,260
Rehabilitation Institute of Chicago	1,000
Resurrection Development Foundation	3,900
Richard Willis Sr. Memorial Fund	4,800

KATTEN MUCHIN ROSENMAN FOUNDATION, INC.
F.E.I.N. 36-3165216
FORM 990-PF RETURN OF PRIVATE FOUNDATION
FYI 12/31/12

PART XV SUPPLEMENTAL INFORMATION--3A
CONTRIBUTIONS PAID DURING THE YEAR

AMOUNT

Riverside Healthcare Foundation	2,250
Riverside Symphony	500
Rotary District 7680	1,000
Rush University Medical Center	3,500
Rush-Copley Foundation	2,800
Safe Horizon	500
Sanctuary for Families	6,000
Sandy Rollman Ovarian Cancer FNDN, Inc.	10,000
Sarah's Inn	100
Sec. & Exchange Comm. Historical Society	5,000
Selfhelp Community Services Fdn.	200
Shirah Chorus Kaplen JCC on the Paisades	900
Sid Jacobson JCC	4,500
Signature Theatre Company	14,500
SoBRO	1,500
South Brooklyn Legal Services	3,000
Special Olympics of Southern California	7,500
St. Baldwick's Foundation	2,000
St. Joseph P.T.A.	7,000
St. Jude	100
St. Vincent de Paul Center	100
Step Up Women's Network	2,250
Steppenwolf Theatre Company	7,904
Summer on the Hill	7,400
Swedish Covenant Hospital Foundation	5,000
Teaching Tolerance	2,500
Tender Loving Care Community Association	1,000
The Conservation Fund	245
The Conservative Synagogue	830
The Family Center	755
The Gateway for Cancer Research	24,650
The Public Counsel	1,000
The Whipple Foundation	10,000
Three Crowns Foundation	800
True Value Foundation	2,000
Trustees of University of Pennsylvania	5,250
U of C Booth School of Business	14,000
U.S. Bank TCUW Campaign	24,600
UCLA Foundation	7,900

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AMOUNT

UCLA School of Law	2,000
UJA-Federation of New York	13,200
United Family Services	1,000
United Hospital Fund	2,500
United States Holocaust Memorial Museum	6,750
Univ. of Illinois Business Alumni Assoc.	2,100
University of Chicago	450
University of Chicago -- The Law School	100
University of Chicago Cancer Res. Fdn.	13,350
Urban Arts Partnership	55,320
Urban Land Institute	5,000
USO of Illinois	6,000
Victory Gardens Theater	400
Volunteer Lawyers for the Arts	500
Volunteers of Legal Services	10,000
Washington University in St. Louis	100
White House Project	25,000
Wilkes Ministry of H.O.P.E.	100
Women's Board of Chicago Urban League	650
Woodrow Wilson Center	10,000
WX Charitable Fund, Inc.	8,750
Youth Choral Theater of Chicago	2,500
YouthBuild Lake County	1,334
ywca Lake County	2,100
ZERO - The Project to End Prostate Cancer	5,000
Zimmer Children's Museum	4,000
	1,945,990