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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 30 Other expenses 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 30 Net investment income (if negative, enter -0-) 31 Subtract line 26 from line 12 32 Excess of revenue over expenses and disbursements 32 Excess of revenue over expenses and disbursements 33 Other expenses 34 Total expenses and disbursements 35 Other expenses 35 Other expenses 36 Other expenses 37 Subtract line 26 from line 12 38 Excess of revenue over expenses and disbursements 39 Other expenses 40 Other expenses 40 Other expenses 58	Depar	tment at Rev	of the Treasury enue Service	N	ote. The foundat	ion may b	e able to use a co	opy of this i	return to sati	<u>sfy state repo</u>	rting requireme	nts	Open to public	Inspection
OUTCLEY & HEFFERNAN FAMILY CHARITABLE TR Dunce or at here for 0 best remover from the and delivered to entered addressor. 28 SUNSET ROAD City in town, state, and 270 code DUXBURY, MA 0 2332 − 3821 Greek, all that apply											DEC 31,	2012		
Poor-water Poo	Nan	ne of	foundation								A Employer i	dentification	number	
28 SUNSET ROAD 781-452-7313								ABLE !	ľR	Γ_	 			
City of trom, state, and 2P code DUXBURY, MA 0.2332—3821 G Check all that apply Manual setum			•		f mail is not delivere	d to street	address)			Room/suite			13	
G Cneck all that apply	City	or to	wn, state, and	ZIP code	1222 202	1				·,, ·	C If exemption a	application is p	ending, check here	► X
Final return						1	Initial re	turn of a fo	rmer public o	charity	D 1. Foreign o	organizations	s, check here	
H. Check type of organization Section 501(c)(3) exempt private foundation Section 4917(a)(1) inneximpt charitable trust. Cities travable private foundation The arm index travable of all sastes at and of year of the arm index travable private foundation. The arm index travable of all sastes at and of year of the arm index travable private foundation. The arm index travable of all sastes at and of year of the arm index travable private foundation. The arm index travable of all sastes at and of year of the arm index travable private foundation. The arm index travable of all sastes at and of year of the arm index travable private foundation. The arm index travable of all sastes at and of year of the arm index travable private foundation. The arm index travable of all sastes are to a section of year of the arm index travable private foundation. The arm index travable of all sastes are to a section of year of the arm index travable private foundation. The arm index travable of the arm index travable private foundation. The arm index travable of the arm index to a section of year of the arm index travable private foundation. The arm index travable private foundation index section of year of the arm index o							Amende	d return	·	·		•		
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Farm market value of all assets at end of year Accounting method Cash Accrual If the foundation is in a 50-month termination If the foundation If	H C	_	• •											ed
The part II, co.l. (e), line 19	<u>L</u>										1			
S					end of year J		_	∑ Cash	L Accr	rual				ation
Part			art II, col. (c),		3 632 (Pa			on cash t	nasis.)		under section	on 507(b)(1	(B), check here	
The close of althorizons in Countries to Control Countries of Countrie			Analysis of R	Revenue an	d Expenses				-	vestment	(c) Adjus	ted net		
2 Chees ▶			(The total of am necessanly equ	ounts in colur	mns (b), (c), and (d) its in column (a))	may not	expenses pe	r books			inco	me	for charitable p (cash basis	only)
Interest on awangs and temporary 13. 13. STATEMENT 1		1	Contributions,	gifts, grant	ts, etc , received		1,500,	,000.			N/2	4		
Sear Investment 1 Devoted and interest from securities 2,940. 2,762. STATEMENT 2 B Not create income or (cose) 5 B Not gen or (loss) from sale of assets not on line 10		2				n Sch B								1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
D Not restal income or (local) 5a Notes prices from each of assets not on line 10 Circles alles price for all D assets on line 5a Notes on fire 5a Note		3	cash investment	s										~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
D Net rental income or (loss) 3 Net gain or (loss) from sales of assets not on line 10 b Gross sales inces for all assets on line 18 7 Capital gain et encome (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10 and subvenses 10 Less Cost of goods sold 1 Cifford sales is through 11 1 Cotter income 12 Total Add lines 1 through 11 1 ,502,953. 2,775. 13 Compensation of officers, directors, trustees, etc 1 Other income 12 Total Add lines 1 through 11 1 ,502,953. 2,775. 13 Compensation of officers, directors, trustees, etc 1 Other employee salaries and wages 15 Pension plans, employee benefits 15 Legal fees 15 Accounting fees 1 Cotter professional fees 1 Trinerst 1 Travel, conferences, and meetings 2 Printing and publications 2 Printing and publications 2 Printing and publications 2 Printing and publications 2 Travel, conferences, and meetings 2 Total expenses and disbursements. Add lines 24 and 25 2 Total expenses and disbursements Add lines 24 and 25 N/A		-		interest fro	om securities		۷,	,940.	<u> </u>	2,102.	ļ		STATEMEN	NI Z
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	2225					Alas :	<u></u>		<u> </u>		N/.	A	Form 000	DF /2012

For	m 99	0-PF(2012) QUIGLEY & HEFFERNAN FAM		 	7010509 Page 2
D	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
	OI L	Balance Sheets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing		632,825.	632,825.
	2	Savings and temporary cash investments			, · · · · · · · · · · · · · · · · · · ·
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less allowance for doubtful accounts ▶			
छ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ğ	10a	Investments - U S and state government obligations			
	Ь	Investments - corporate stock			
	l	Investments - corporate bonds			
		Investments - land, buildings, and equipment basis		, 	
	l ''	Less accumulated depreciation	1	1	
	12	Investments - mortgage loans			
	13	Investments - other STMT 4	0.	870,070.	870,807.
		Land, buildings, and equipment basis			
	14	Less accumulated depreciation			
	1	·			
	פו	Other assets (describe			
	16	Total assets (to be completed by all filers)	0.	1,502,895.	1,503,632.
_	17	Accounts payable and accrued expenses		=//	
	l .				
	18	Grants payable			
Liabilities	19	Deferred revenue			
∄	20	Loans from officers, directors, trustees, and other disqualified persons			
Lia.	21	Mortgages and other notes payable			
	22	Other liabilities (describe)			
		Tatal liabilities /add lines 17 through 20\	0.	0.	
	23	Total liabilities (add lines 17 through 22)	- 0.1		
		Foundations that follow SFAS 117, check here			
Ś	l	and complete lines 24 through 26 and lines 30 and 31			
ဦ	24	Unrestricted			
Net Assets or Fund Balances	25	Temporarily restricted			
9	26	Permanently restricted		·	
Š		Foundations that do not follow SFAS 117, check here			
Ĕ		and complete lines 27 through 31.		1 500 005	
ţ	27	Capital stock, trust principal, or current funds	0.	1,502,895.	
sse	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Ž	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Š	30	Total net assets or fund balances	0.	1,502,895.	
_	31	Total liabilities and net assets/fund balances	0.	1,502,895.	
P	art	Analysis of Changes in Net Assets or Fund E	Balances		
			30	1 1	
ı		I net assets or fund balances at beginning of year - Part II, column (a), line st agree with end-of-year figure reported on prior year's return)	5 00		0
•	•	r amount from Part I, line 27a		1 2	1,502,895.
					1,302,033.
		r increases not included in line 2 (itemize)		3	1,502,895.
		lines 1, 2, and 3		4	1,302,633.
		reases not included in line 2 (itemize)	valume /h\ line 20	5	1,502,895.
<u>6</u>	rota	I net assets or fund balances at end of year (line 4 minus line 5) - Part 11, c	oiuiiiii (b), iiile 30	6	1,302,033.

Form **990-PF** (2012)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(D) F	now ac - Purc - Dona	quired hase ition	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
a				<u> </u>				
b NC	NE			<u> </u>				
<u>C</u>		·		 	-			
<u> </u>				₩-				
e	(6) Depression allowed	(2) (2)	net or other book	┸╌┰			(b) Com or (l)	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	,	expense of sale				(h) Gain or (k (e) plus (f) min	
<u> </u>	(**************************************						(5) [10]	(8)
]				+			····	
<u>'</u>					,	·-		
'								
Complete only for assets show	ng gain in column (h) and owne	ed by the foundation	n on 12/31/69			(1)	Gains (Col (h) g	ain minus
	(j) Adjusted basis		excess of col (I)				(k), but not less	:han - 0-) or
(i) F M V as of 12/31/69	as of 12/31/69		r col (j), if any				Losses (from co	וו (ח))
l								
)								
								·
	l							
	∫ If gain, also	enter in Part I, line	e 7	11				
Capital gain net income or (net c	apital loss) 🧣 If (loss), en	ter -0- in Part I, line	e 7	1	2			
Net short-term capital gain or (lo	ss) as defined in sections 1222	(5) and (6)						
If gain, also enter in Part I, line 8				 				
If (loss), enter -0- in Part I, line 8)							
Part V Qualification \	Jnder Section 4940(e)					ent Inc	ome	N/A
Part V Qualification User optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the series," the foundation does not qualification.	Under Section 4940(e) The foundations subject to the section 4942 tax on the distributal sulfy under section 4940(e) Do	ction 4940(a) tax o ble amount of any y not complete this p	n net investment in year in the base pe part	riod?)	nent Inc	ome	
Part V Qualification Use or optional use by domestic prival section 4940(d)(2) applies, leave as the foundation liable for the section the foundation does not qualified the appropriate amount in	Under Section 4940(e) The foundations subject to the section 4941 this part blank This part blank The foundations subject to the section 4942 tax on the distributal sulfy under section 4940(e) Do to each column for each year, see	ction 4940(a) tax o ble amount of any y not complete this p the instructions b	n net investment in year in the base pe part	riod?)	nent Inc	ome	Yes I
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Part V Qualification Use or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the serence in th	Under Section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) Both the section 4940(e) Both the section 4940(e) Company the section	ction 4940(a) tax o ble amount of any y not complete this p the instructions b	n net investment in year in the base per part efore making any e	riod?	;)		Dis	Yes r
Part V Qualification Use or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the serves," the foundation does not qualifier the appropriate amount in Base period years Calendar year (or tax year beginn 2011 2010 2009 2008	Under Section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) Both the section 4940(e) Both the section 4940(e) Company the section	ction 4940(a) tax o ble amount of any y not complete this p the instructions b	n net investment in year in the base per part efore making any e	riod?	;)		Dis	Yes 1
Part V Qualification Use or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation does not qualified the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2011 2010 2009 2008 2007	Under Section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) Both the section 4940(e) Both the section 4940(e) Company the section	ction 4940(a) tax o ble amount of any y not complete this p the instructions b	n net investment in year in the base per part efore making any e	riod?	;)		Dis	Yes (d)
Part V Qualification Use or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation does not quare in the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the	Inder Section 4940(e) re foundations subject to the section 4942 tax on the distributal alify under section 4940(e). Do reach column for each year, see (b) Ing in) Adjusted qualifying the section 4940(e). Adjusted qualifying the section 4940(e). Adjusted qualifying the section 4940(e). The section 4940(e) are section 4940(e) are section 4940(e). The section 4940(e) are section 4940(e) are section 4940(e). The section 4940(e) are section 4940(e) are section 4940(e) are section 4940(e). The section 4940(e) are section 4940	ction 4940(a) tax of the amount of any year to complete this per the instructions by any distributions	year in the base per part efore making any e	ncome rriod? intries (c)	ritable-		(col (b)	Yes (d)
Part V Qualification Use or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation does not quare the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2011 2010 2009 2008 2007	Inder Section 4940(e) re foundations subject to the section 4942 tax on the distributal alify under section 4940(e). Do reach column for each year, see (b) Ing in) Adjusted qualifying the section 4940(e). Adjusted qualifying the section 4940(e). Adjusted qualifying the section 4940(e). The section 4940(e) are section 4940(e) are section 4940(e). The section 4940(e) are section 4940(e) are section 4940(e). The section 4940(e) are section 4940(e) are section 4940(e) are section 4940(e). The section 4940(e) are section 4940	ction 4940(a) tax of the amount of any year to complete this per the instructions by any distributions	year in the base per part efore making any e	ncome rriod? intries (c)	ritable-		(col (b)	Yes (d)
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Part V Qualification User optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation does not quark the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the	Inder Section 4940(e) te foundations subject to the section 4942 tax on the distributal sulfy under section 4940(e). Do it each column for each year, see (b) Ing in) Adjusted qualifying the section 4940(e) and the section 4940(e). Do it each year, see (b) Adjusted qualifying the section 4940(e) and the section 4940(e). The section 4940(e) and the section 4940(e)	ction 4940(a) tax of the amount of any year to complete this per the instructions by a distributions	year in the base per part efore making any e	ncome rriod? intries (c)	ritable-		(col (b)	Yes (d)
Part V Qualification Use or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation does not quare in the appropriate amount in (a) Base period years Calendar year (or tax year begins 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existence in the foundation has been in existence in the foundation for the column (d) and the foundation has been in existence in the foundation has been in existence in the foundation for the foundation has been in existence in the foundation has been in the foundation has bee	Inder Section 4940(e) te foundations subject to the section 4942 tax on the distributal sulfy under section 4940(e). Do it each column for each year, see (b) Ing in) Adjusted qualifying the section 4940(e) and the section 4940(e). Do it each year, see (b) Adjusted qualifying the section 4940(e) and the section 4940(e). The section 4940(e) and the section 4940(e)	ction 4940(a) tax of the amount of any year to complete this per the instructions by a distributions	year in the base per part efore making any e	ncome rriod? intries (c)	ritable-		2 3	Yes 1
Part V Qualification Use or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation does not quare in the appropriate amount in (a) Base period years Calendar year (or tax year begins 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existence and the foundation has been in existence as the foundation has been in contact the foundation for the foundation has been in existence as the foundation has been in existe	Inder Section 4940(e) te foundations subject to the section 4942 tax on the distributal sulfy under section 4940(e). Do it each column for each year, see (b) Ing in) Adjusted qualifying the section 4940(e) and the section 4940(e). Do it each year, see (b) Adjusted qualifying the section 4940(e) and the section 4940(e). The section 4940(e) and the section 4940(e)	ction 4940(a) tax of the amount of any year to complete this per the instructions by a distributions	year in the base per part efore making any e	ncome rriod? intries (c)	ritable-		(col (b)	Yes 1
Part V Qualification Use or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation does not quare in the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existing the foundation has been in existing the foundation of the section of the foundation has been in existing the foundation has been in existing the foundation of the foundation has been in existing the foundation the foundation has been in existing the foundation the founda	Inder Section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) The foundation for each year, see the section 4940(e) The foundation for each year, see the section 4940(e) The foundation for each year, see the section for each year for each year for each year base period - divide the ence if less than 5 years The foundations subject to the section for each year has been described as the foundation for each year, see the section for each year, see the foundation for each year.	ction 4940(a) tax of the amount of any year to complete this per the instructions by a distributions	year in the base per part efore making any e	ncome rriod? intries (c)	ritable-		2 3 4	Yes 1
Part V Qualification Use or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation does not quare in the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existing the foundation has been in existing the foundation of the section of the foundation has been in existing the foundation has been in existing the foundation of the foundation has been in existing the foundation the foundation has been in existing the foundation the founda	Inder Section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) The foundation for each year, see the section 4940(e) The foundation for each year, see the section 4940(e) The foundation for each year, see the section for each year for each year for each year base period - divide the ence if less than 5 years The foundations subject to the section for each year has been described as the foundation for each year, see the section for each year, see the foundation for each year.	ction 4940(a) tax of the amount of any year to complete this per the instructions by a distributions	year in the base per part efore making any e	ncome rriod? intries (c)	ritable-		2 3	Yes (d)
Part V Qualification Corrections use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation does not quare the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existing the foundation has been in existing the foundation for the the foundation has been in existing the foundation for the the foundation has been in existing the foundation for the foundation has been in existing the foundation for the foundation has been in existing the foundation for the foundation for the foundation has been in existing the foundation for the foundation has been in existing the foundation for the foun	Inder Section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) The foundation for each year, see the section 4940(e) The foundation for each year, see the section 4940(e) The foundation for each year, see the section for each year for each year for each year base period - divide the ence if less than 5 years The foundations subject to the section for each year has been described as the foundation for each year, see the section for each year, see the foundation for each year.	ction 4940(a) tax of the amount of any year to complete this per the instructions by a distributions	year in the base per part efore making any e	ncome rriod? intries (c)	ritable-		2 3 4 5	Yes Yes (d)
Part V Qualification Use or optional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation liable for the section 4940(d)(2) applies, leave as the foundation does not quare in the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existing the foundation has been in existing the foundation of the section of the foundation has been in existing the foundation has been in existing the foundation of the foundation has been in existing the foundation the foundation has been in existing the foundation the founda	Inder Section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) The foundation for each year, see the section 4940(e) The foundation for each year, see the section 4940(e) The foundation for each year, see the section for each year for each year for each year base period - divide the ence if less than 5 years The foundations subject to the section for each year has been described as the foundation for each year, see the section for each year, see the foundation for each year.	ction 4940(a) tax of the amount of any year to complete this per the instructions by a distributions	year in the base per part efore making any e	ncome rriod? intries (c)	ritable-		2 3 4	Yes Yes (d)
Part V Qualification Corroptional use by domestic private section 4940(d)(2) applies, leave as the foundation liable for the set "Yes," the foundation does not quate inter the appropriate amount in (a) Base period years Calendar year (or tax year beginn 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existing the foundation has been in existing the first the net value of noncharitation and the foundation has been in existing the first the second for the foundation has been in existing the first the net value of noncharitation for the first the first the first the second for the first the second for the foundation has been in existing the first the first the second for the first the first the first the first the second for the first the f	Inder Section 4940(e) The foundations subject to the section 4942 tax on the distributal alify under section 4940(e) The foundations subject to the section 4940(e) and the following for each year, see the following in the follo	ction 4940(a) tax of the amount of any year to complete this per the instructions by a distributions	year in the base per part efore making any e	ncome rriod? intries (c)	ritable-		2 3 4 5	Yes 1

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_	t VI Excise Tax Based on Investment Income (Section 4940				4940(e)	, or 4	948 -	see i	nstru	ctior	is)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔙 and en				Ì						
	Date of ruling or determination letter (attach copy of letter if nec										
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	• 🔲	and	i enter 1º	%	}	1	,,,, ,, ,,,,	/	<u>.</u>	<u>54.</u>
	of Part I, line 27b										
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%	of Par	rt I, lı	ine 12, c	ol (b)						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Ot	hers ei	nter ·	-0-)			2				0.
3	Add lines 1 and 2						3				54.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Of	thers e	enter	-0-)			4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-						5			!	54.
6	Credits/Payments									•	
а	2012 estimated tax payments and 2011 overpayment credited to 2012	6a									
	Exempt foreign organizations - tax withheld at source	6b									
	Tax paid with application for extension of time to file (Form 8868)	6c									
	Backup withholding erroneously withheld	6d				•					
	Total credits and payments Add lines 6a through 6d				-		7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attack.	ched					8	-	_		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	J.110 G				•	9				54.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					•	10				
	Enter the amount of line 10 to be Credited to 2013 estimated tax				Refund	arl 🕨	11	-			
	rt VII-A Statements Regarding Activities				Inciana	Cur					
	During the tax year, did the foundation attempt to influence any national, state, or local legisl	lation (or die	d it nartic	enate or in	teniene	ın			Yes	No
1 4		iation (or un	u it partit	ipate of it	16146116	""		1a		
	any political campaign?	.00 (00	o inc	truction	for defin	tion\2			1b		X
ט	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and						-d -r		10		
		u cop	ies c	or arry rr	iateriais p	UDIISIIR	30 01				
	distributed by the foundation in connection with the activities.								1.		Х
	Did the foundation file Form 1120-POL for this year?							-	10		
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the					0.					
	(1) On the foundation > \$ 0. (2) On foundation managers				. Karradaki		•				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expendi	ture ta	IX IIII]	posed of	i iouiioalii	וונ					
_	managers > \$	200							,	1	Х
2	Has the foundation engaged in any activities that have not previously been reported to the IF	151						-	2	T	
_	If "Yes," attach a detailed description of the activities.										
3	Has the foundation made any changes, not previously reported to the IRS, in its governing in		nent,	articles	or incorpo	ration, t)r		, '		Y
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change								3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the yea	LA					NT	/A	4a		
	If "Yes," has it filed a tax return on Form 990-T for this year?						IA	/ A	4b		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?								5		Α.
	If "Yes," attach the statement required by General Instruction T.										
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied er	ther									
	By language in the governing instrument, or								1		
	By state legislation that effectively amends the governing instrument so that no mandator	y direc	ctions	s that co	affict with	the state	law			v	
	remain in the governing instrument?								6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?								7	Х	
	If "Yes," complete Part II, col. (c), and Part XV.										
8a	Enter the states to which the foundation reports or with which it is registered (see instruction	ns) 🕨	_						1		
	MA										
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	ttorney	y Ger	neral (or	designate)					
	of each state as required by General Instruction G? If "No," attach explanation								8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of se	ction 4	4942	(j)(3) or	4942(j)(5)	for cale	ndar				
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," c	omple	ete F	Part XIV				_	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedu	ile listin	g thei	ır names a	nd_address	es C	TMT	5_	10	X	L

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Pa	irt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		ı	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		Χ_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► KENNETH FREED & COMPANY Telephone no ► 617-42	4 - 1	100	
	Located at ▶ 396 COMMONWEALTH AVE, BOSTON, MA ZIP+4 ▶02	215		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year	N.	/A_	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign			
	country >		3	
Pŧ	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
ı	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here	''		
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
		10		Х
_	before the first day of the tax year beginning in 2012?			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))	1		
•	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? Yes X No			
	If "Yes," list the years ▶,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
ļ				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	Ì	
	Statement 300 metrocome ;	- 20		
(If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		•	
3				
1	b if "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)			1
	1 Only 4720, to determine it the real date in ride of the state in the	3b	 - -	X
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<u>4a</u>		<u> </u>
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		1	v
	had not been removed from jeopardy before the first day of the tax year beginning in 2012?	<u> 4b</u>	<u> </u>	_X_

4b X Form **990-PF** (2012)

Form 990-PF (2012) QUIGLEY & HEFFERNAN FAMI			<u>35-70105</u>	09 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (continu	ued)	···
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955), of	or to carry on, directly or indire	ectly,		
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		F==1	
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or f			
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un		n Regulations	27/7	
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A	ib
Organizations relying on a current notice regarding disaster assistance check t				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f				
expenditure responsibility for the grant?		/A Ye	s No	
If "Yes," attach the statement required by Regulations section 53.494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	<u> </u>	▽	
a personal benefit contract?	11	Ye	s X No	ib X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		 . 5	Sb X
If "Yes" to 6b, file Form 8870.			x X No	
7a At any time during the tax year, was the foundation a party to a prohibited tax		TE	·,	7b
b If "Yes," did the foundation receive any proceeds or have any net income attrib		nagara Highli		1 1
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roundation wa	magers, nigiti	•	
List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	account, other allowances
PETER A. QUIGLEY	TRUSTEE	Cinci o j	comparadori	
28 SUNSET ROAD				
DUXBURY, MA 02332	5.00	0.	0.	0.
MEGHAN HEFFERNAN	TRUSTEE			
28 SUNSET ROAD	1			
DUXBURY, MA 02332	5.00	0.	0.	0.
	1		}	
]			
2 Compensation of five highest-paid employees (other than those in		enter "NONE."	(4)	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(C) Compensation	and deferred compensation	allowances
NONE]			
		<u> </u>		
	_			
	-	 		
	4			
		1	<u> </u>	
Total number of other employees paid over \$50,000			D	0

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		7010309 Page 7
3 Five highest-paid independent contractors for professional services. If none, enter "NC	NF "	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced	oformation such as the , etc	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 N/A		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3		0.

Page 8

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 870,807. 1a a Average monthly fair market value of securities 632,825. 1b Average of monthly cash balances b 1c Fair market value of all other assets C ,503,632. 10 d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 1,503,632. 3 3 Subtract line 2 from line 1d 22,554. Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 4 1,481,078. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V. line 4 5 5 Minimum investment return Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD 4,870. 6 6 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here | and do not complete this part) 4,870. 1 Minimum investment return from Part X, line 6 54. 2a Tax on investment income for 2012 from Part VI, line 5 2a 2b income tax for 2012 (This does not include the tax from Part VI) c Add lines 2a and 2b 20 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 6 4.816 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 0. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the 3 3a a Suitability test (prior IRS approval required) 3b Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 0. income Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form 990-PF (2012)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

1 Destributable amount for 2012 (from Park X, Intel 2 2 unasimble amount for 2012 (from Park X, Intel 2 2 unasimble amount for 2011 only) 1 Fold to pracy years 3 Excess distributions carryover, if any, to 2012 a from 2009 1 From 2008 1 From 2008 1 From 2010 1 Fratal of lines 3 through e 4 Quantifying distributions or 2012 from 2011 1 Tritat of lines 3 through e 4 Quantifying distributions for 2012 from 2011 1 Tritat of lines 3 through e 4 Quantifying distributions for 2012 from 2011 1 Tritat of lines 3 through e 4 Quantifying distributions for 2012 from 2014 1 Tritat of lines 3 through e 5 Quantifying distributions for 2012 from 2014 1 Tritat of lines 3 through e 5 Quantifying distributions for 2012 from 2014 1 Tritat of lines 3 through e 6 Quantifying distributions for 2012 from 2014 1 Tritat of lines 3 through e 7 Quantifying distributions for 2012 from 2014 1 Tritat of lines 3 through e 7 Quantifying distributions for 2012 from 2014 1 Tritat of lines 3 through e 7 Quantifying distributions for 2012 from 2014 1 Tritat of lines 3 through e 7 Quantifying distributions of 1000 property years (Electron required -see instructions) 1 Quantifying distributions of 1000 property years (Electron required -see instructions) 2 Quantifying distributions of 1000 property of 2013 2 Quantifying distributions of 1000 property of 2013 2 Quantifying distributions carryover from 2001 2 Quantifying distributions carryover from 2001 2 Quantifying distributions carryover from 2001 3 Quantifying from 2018 3 Quant		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
Line 2 Line Authority community Line 2 Line Authority community com	1 Distributable amount for 2012 from Part XI.				
2. Understonded received, Jan year of the eard of 2012 a. Either amount for 2011 only b. Total for prior years 3. Excess distributions carryover, if any, to 2012 a from 2007 b. From 2008 c. From 2009 d. From 2010 c. From 2011 f. Total of these 3s through a. Q. and a from 2011 f. Total of these 3s through a. Q. and a from 2011 f. Total of these 3s through a. Q. and a from 2011 f. Total of these 3s through a. Q. and a from 2011 f. Total of these 3s through a. Q. and a from 2011 f. Total of these 3s through a. Q. and a from 2011 f. Total of these 3s through a. Q. and a from 2011 f. Total of these 3s through a. Q. and a from 2011 f. Total of these 3s through a. Q. and a from 2011 f. Total of these 3s through a. Q. and a from 2012 f. Total of these 3s through a. Q. and a from 2012 f. Total of the 2s through a. Q. and a from 2012 f. Total of the 2s through a. Q. and a from 2s through a. Q.					4,816.
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Be Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr 1 Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2008 b Excess from 2000 c Excess from 2010 d Excess from 2011 e Excess from 2012	.		0.		
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† Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3). 8 Excess distributions carryover from 2007 not applied on line 5 or line 7. 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9. a Excess from 2008.	į.			0.	
be distributed in 2013 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	f Undistributed income for 2012 Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8	be distributed in 2013				4,816.
section 170(b)(1)(F) or 4942(g)(3) 8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	corpus to satisfy requirements imposed by				
not applied on line 5 or line 7 9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2008 b Excess from 2010 d Excess from 2011 e Excess from 2012	section 170(b)(1)(F) or 4942(g)(3)	0.			·····
9 Excess distributions carryover to 2013 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2008 b Excess from 2010 c Excess from 2011 e Excess from 2012	8 Excess distributions carryover from 2007				
Subtract lines 7 and 8 from line 6a	not applied on line 5 or line 7	0.			
10 Analysis of line 9 a Excess from 2008 b Excess from 2010 c Excess from 2011 e Excess from 2012	9 Excess distributions carryover to 2013				
a Excess from 2008 b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2009 c Excess from 2010 d Excess from 2011 e Excess from 2012	10 Analysis of line 9				
c Excess from 2010 d Excess from 2011 e Excess from 2012	a Excess from 2008				
d Excess from 2011 e Excess from 2012	b Excess from 2009				
e Excess from 2012	c Excess from 2010				
e Excess from 2012					
	e Excess from 2012				Form 990-PF (2012)

Part XIV Private Operating F	oundations (see in			N/A	710309 Page
			-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective for			▶ L	1,0,0,0,0	0.40(1)(5)
b Check box to indicate whether the found		ng toundation described	Prior 3 years	4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
income from Part I or the minimum	(8) 2012	(6) 2011	(0) 2010	(4) 2000	(5) 15121
investment return from Part X for					
each year listed	<u> </u>				
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				-	
e Qualifying distributions made directly					
for active conduct of exempt activities		}			}
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the	<u> </u>			 	
alternative test relied upon			İ		
a "Assets" alternative test - enter					
(1) Value of all assets		ļ	 		
(2) Value of assets qualifying under section 4942(J)(3)(B)(I)	<u>-</u>				
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter		,			
(1) Total support other than gross					1
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(J)(3)(B)(III)					1
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income				<u></u>	<u> </u>
Part XV Supplementary Info			if the foundatior	n had \$5,000 or m	ore in assets
at any time during t	he year-see insti	ructions.)		<u></u>	.
1 Information Regarding Foundation	_				
a List any managers of the foundation wh			ributions received by the	e foundation before the cl	ose of any tax
year (but only if they have contributed n	101e tilali \$5,000) (5ee s	Section 507(u)(2))			
SEE STATEMENT 6			·		
b List any managers of the foundation wh other entity) of which the foundation has			or an equally large port	ion of the ownership of a p	partnership or
NONE					
2 Information Regarding Contributi					
Check here 🕨 🗶 if the foundation o					
the foundation makes gifts, grants, etc	<u> </u>			omplete items 2a, b, c, an	id d
a The name, address, and telephone num	ber or e-mail of the perso	on to whom applications	should be addressed		
b The form in which applications should b	e submitted and informa	ition and materials they s	hould include		
c Any submission deadlines				· · · · · · · · · · · · · · · · · · ·	
d Any restrictions or limitations on average	e cuch ac by accounts	al areae sharitable fields	kinds of institutions as	other factors	
d Any restrictions or limitations on awards	s, such as by geographic	ai aivas, ciiaiitadie lielus,	. พาเนอ ซา เทอเนนเเซทร, 01	טנווסו ומטנטוס	

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye	ar or Approved for Future I	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
NONE				
NONE				
_				
Total			▶ 3a	0
b Approved for future payment				
NONE				
NONE				
			1	
Total		•	▶ 3b	0

Excluded by section 512, 513, or 514

Unrelated business income

Page 12

Part XVI-A	Analysis of	Income-Producing	Activities
------------	-------------	------------------	------------

Enter gross amounts unless otherwise indicated	Unrelated	business income		d by section 512, 513, or 514	(e)	
1 Program service revenue	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income	
8						
b						
C	1 1					
d	1					
e						
1						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash	-					
investments			14	13.		
4 Dividends and interest from securities			14	2,940.		
5 Net rental income or (loss) from real estate			1		, 	
a Debt-financed property			1		·····	
b Not debt-financed property						
6 Net rental income or (loss) from personal			1			
property						
7 Other investment income	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \					
8 Gain or (loss) from sales of assets other						
than inventory 9 Net income or (loss) from special events			 			
10 Gross profit or (loss) from sales of inventory		·	 			
11 Other revenue			 			
	:					
			 			
	1					
			 			
e	- 		 -			
12 Subtotal Add columns (b), (d), and (e)	-	0.	 -	2,953.	0.	
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>	<u>.</u>	<u> </u>		2,953.	
(See worksheet in line 13 instructions to verify calculations)				· · · · · · · · · · · · · · · · · · ·	2/3300	
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which inc the foundation's exempt purposes (other tha	come is reported in	column (e) of Part XVI-A			olishment of	
				-11		

Form 990					FAMILY CHARI			010509		ige 13
	<u> </u>	Exempt Organ								,
					g with any other organization		ction 501(c) of		Yes	No
	•				7, relating to political organ	iizations?				
		om the reporting founda	ation to a noncharita	ible exempt org	ganization of			4-141		v
	Cash							1a(1)		X
	Other as							1a(2)		Λ.
	er transa		.	h				16/1	1	Х
٠,,		f assets to a noncharita						1b(1) 1b(2)		X
		ses of assets from a no		organization				1b(2)		X
٠,		of facilities, equipment,						1b(4)		X
		rsement arrangements er loan guarantees						1b(5)		X
		n loan guarantees nance of services or me	mhershin or fundra	isina salicitatia	ne			1b(6)		X
		acilities, equipment, ma						10		Х
	-		-		dule Column (b) should al	ways show the fair	market value of the or		ets.	
		•	•	-	ed less than fair market valu	-	-		,	
		he value of the goods,				,				
(a) Line n) Amount involved			exempt organization	(d) Description	on of transfers, transaction	s, and shanng ar	rangeme	ents
				N/A			-			
		·								
						_				
										
						-				
						-				-
	+									
-	 						**			
2a le t	l	ation directly or indirec	tly affiliated with or	related to one	or more tax-exempt organi	rations described		··		
		21(c) of the Code (othe	•			izations described		Yes	ΓX	No
		plete the following sch		./(3/) 01 111 3666	1011 027 ·					
	163, 6011	(a) Name of org			(b) Type of organization	1	(c) Description of rel	ationship		
		N/A					 			
										
					,					
					ng accompanying schedules and n taxpayer) is based on all inforr			May the IRS		
Sign	and belie	si, it is true, correct, and col	inplete Declaration of p	reparer (other tha	m taxpayer) is pased on all inform			return with the		
Here					15/2/13	TRUST	EE	_ X Yes	: L_	☐ No
		ture of officer or trustee			Date	Title	1-0	27111		
		Print/Type preparer's na	ame /	Preparer's s	ignature,	Date	Check X If	PTIN		

CPA

Firm's address ▶ 396 COMMONWEALTH AVENUE

BOSTON, MA 02215

Firm's name ► KENNETH FREED & CO

04/29/13

self- employed

Phone no

P00161267

(617)424-1100

Firm's EIN ► 04-3331893

Paid

Preparer Use Only KENNETH FREED,

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

2012

Name of the organization

Employer identification number

35-7010509 OUIGLEY & HEFFERNAN FAMILY CHARITABLE TR Organization type (check one): Filers of: Section: 501(c)() (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively \$ religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

QUIGLEY & HEFFERNAN FAMILY CHARITABLE TR

35-7010509

Part I	Contributors (see instructions). Use duplicate copies of Part I if add	ditional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PETER QUIGLEY & MEGHAN HEFFERNAN 28 SUNSET ROAD DUXBURY, MA 02332	\$1,500,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Employer identification number

OUIGLEY & HEFFERNAN FAMILY CHARITABLE TR

35-7010509

art II	Noncash Property (see instructions). Use duplicate copies of P	art II if additional space is needed.		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		*		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	

	,				
Schedule B	(Form	990,	990-EZ,	or 990-PF	(2012)

Page 4

Name of orga	nization		Employer identification number						
QUIGLE	Y & HEFFERNAN FAMILY C	HARITABLE TR	35-7010509)(7), (8), or (10) organizations that total more than \$1,000 for the						
Part III	year. Complete columns (a) through (e) and the total of exclusively religious, charitable, etc. Use duplicate copies of Part III if addition	he following line entry. For organizations, contributions of \$1,000 or less for	ons completing Part III, enter						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
-									
-		(e) Transfer of gif	t						
} -	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee						
(a) No.									
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
-	(e) Transfer of gift								
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee						
(a) No.									
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
-									
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee								
-									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
	(e) Transfer of gift								
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee						
-									

FORM 990-PF INTEREST ON SAVI	INGS A	ND TEM	PORARY CA	ASH IN	NVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
VANGUARD MM FUND							13.
TOTAL TO FORM 990-PF, PART I,	, LINE	3, CO	LUMN A				13.
FORM 990-PF DIVIDENT	OS AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT)
VANGUARD INTER-TERM TAX-EXEME ADM VANGUARD STOCK IX ADM VANGUARD STOCK MKT IDX ADM	?T		178. 1,081. 1,681.		0. 0. 0.	1,0 1,0	
TOTAL TO FM 990-PF, PART I, I	LN 4		2,940.		0.	2,9	40.
FORM 990-PF		TAX	ES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM		
FOREIGN TAXES PAID ON INVESTMENTS	<u></u>	58.		58.			0.
TO FORM 990-PF, PG 1, LN 18		58.		58.			0.
FORM 990-PF	ОТН	ER INV	ESTMENTS		-	STATEMENT	4
DESCRIPTION	-		LUATION ETHOD	вос	OK VALUE	FAIR MARKE VALUE	Т
VANGUARD INTER-TERM TAX-EXEMPT ADM VANGUARD TOT INTL STOCK IX ADM VANGUARD TOTAL STOCK MKT IDX ADM			COST COST COST	174,461. 175		173,3 175,4 522,0	56.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	
NAME OF CONTRIBUTOR	ADDRESS		
PETER QUIGLEY	28 SUNSET ROAD DUXBURY, MA 02332		
MEGHAN HEFFERNAN	28 SUNSET ROAD DUXBURY, MA 02332		
FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	6

NAME OF MANAGER

PETER A. QUIGLEY MEGHAN HEFFERNAN