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Form 990-EZ

Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)

All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2012

Open to Public Inspection

A For the 2012 calendar year, or tax year beginning 01-01-2012, and ending 12-31-2012

B

Check if applicable

Address change

Name change

Initial return

Terminated

Amended return

Application pending

C Name of organization
PATRIOT OIL COMMUNITY BENEFIT TRUST FUND
OF 2002

D Employer identification number
35-6739129

Number and street (or P O box, if mail is not delivered to street address)Room/suite
11862 BALBOA BLVD PMB 172

E Telephone number
(818) 363-3597

City or town, state or country, and ZIP + 4
GRANADA HILLS, CA 91344

F Group Exemption Number
►

G Accounting Method ☒ Cash ☐ Accrual Other (specify) ►

H Check ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ► N/A

J Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c)(4) ◀(insert no) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization or a section 527 organization **and** its gross receipts are normally **not** more than \$50,000 A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions) But if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 195,189

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)			
Check if the organization used Schedule O to respond to any question in this Part I ☒			
Revenue	1	Contributions, gifts, grants, and similar amounts received	1
	2	Program service revenue including government fees and contracts	2194,114
	3	Membership dues and assessments	3
	4	Investment income	41,075
	5a	Gross amount from sale of assets other than inventory5a	5c
	b	Less cost or other basis and sales expenses5b0	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	
	6	Gaming and fundraising events	6d
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)6a	
	b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)6b0	
Expenses	c	Less direct expenses from gaming and fundraising events6c0	
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	
	7a	Gross sales of inventory, less returns and allowances7a	7c
	b	Less cost of goods sold7b0	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	
	8	Other revenue (describe in Schedule O)	8
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8►	9195,189
	10	Grants and similar amounts paid (list in Schedule O)	10164,404
	11	Benefits paid to or for members	11
	12	Salaries, other compensation, and employee benefits	12
Net Assets	13	Professional fees and other payments to independent contractors	13300
	14	Occupancy, rent, utilities, and maintenance	14
	15	Printing, publications, postage, and shipping	15
	16	Other expenses (describe in Schedule O)	163,372
	17	Total expenses. Add lines 10 through 16►	17168,076
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	1827,113
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19409,888
	20	Other changes in net assets or fund balances (explain in Schedule O)	20
	21	Net assets or fund balances at end of year Combine lines 18 through 20►	21437,001

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 10642I

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Part II

Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year	(B) End of year	
22 Cash, savings, and investments	409,888	22	437,001
23 Land and buildings		23	
24 Other assets (describe in Schedule O)		24	
25 Total assets	409,888	25	437,001
26 Total liabilities (describe in Schedule O)		26	
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	409,888	27	437,001

Part III

Statement of Program Service Accomplishments (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III

What is the organization's primary exempt purpose?
The primary purpose of the PO CBT is to fund worthy projects that will protect, enhance, beautify, educate, reward or be of general benefit to the residents in the area within its established boundaries The board of directors of The North Valley Coalition of Concerned Citizens (a 501(c)3 corporation) acts as trustees of PO CBT They evaluate the merits and approve the final amounts of any grants or expenditures to or for residents, community organizations, schools and parks located within its boundaries In addition, grants may be made to any other organization or department of any City or County that directly services, benefits or has a nexus within the boundaries This would include fire & police departments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

28

OMelveny Park owned by the City of Los Angeles was again the major receipient of funds with a number of projects as follows Funded necessary repairs to 3 bridges within the park Funded the installation of a wrought iron fence w/gate at the entrance to the park, in order to prevent public access to the Bull Creek drainage while allowing for sediment removal Funded the restoration of the Loop and Lookout Trails, by fine grading both, installing 24 pressure treated steps, and 8 water bars Funded the installation of 8 river rock monuments with granite plaques throughout lower part of park to mark the various hiking / riding trails Funded the restoration of the Picnic Trail bridge substructure and decking, including the addition of an asphalt roadway over its span Robert Frost Middle School owned by the LAUSD received a series of funds for the following Funded a bus trip to Disney Concert Hall in Los Angeles for band members Funded the bus trip to the Interschool Music Competition in Valencia for the school orchestra (which they won for a second year), and a bus trip the next day to Magic Mountain for the band members Funded a Marimba for the Percussion Ensemble Funded half the cost of a sound/performance stage for the school Orchestra Funded a performance of the St Petersburg Mens Ensemble at the school Van Gogh Street Elementary School now Van Gogh Charter School owned by the LAUSD received a series of funds for the following Funded Van Goghs Elementary Schools After School Music Scholarship Fund conducted by the Kadima Conservatory of Music for a fourth school year in a row to assist with tuition to encourage the children to take up music Funded one-half of the donated matching funds for a SMARTBoard Funded 10 Mac Computers for the schools computer lab Funded cables, locks, and supplies for the schools computer lab Funded St Petersburg Mens Ensemble performance at the school Funded 5 Mac Computers for the front office staff Valley Academy of Arts & Sciences (VAAS) owned by the LAUSD received a series of funds for the following Funding for dance studio Matlay mats Funding for dance studio for 4 ballet barres Granada Hills North Neighborhood Council (GHNNC) which is a City certified group, administered by the Department of Neighborhood Empowerment/Board of Neighborhood Commissioners received a series of funds for the following Funding for the Summer Social as part of their outreach program to enroll new members Funded a California Emergency Reponse Team (CERT) Program as a co-sponsor to train residents how to respond to disasters We continue to provide a guaranteed \$18,000 fund for the Granada Hills Chamber of Commerces Holiday Parade 2012 in order to prevent the event from being cancelled, to allow planning to be initiated, and if necessary to pay for the costs of traffic control which had previously been born by the City but was being cut due to budget cuts We continued to provide free storage space at our Community Storage Unit for community organizations such as the GHNNC, and the SCL-CAC, which service our Trusts area (Grants \$ 167,604)

If this amount includes foreign grants, check here

28a

164,404

29

(Grants \$) If this amount includes foreign grants, check here

29a

30

(Grants \$) If this amount includes foreign grants, check here

30a

31

Other program services (describe in Schedule O) (Grants \$) If this amount includes foreign grants, check here

31a

32

Total program service expenses (add lines 28a through 31a)

32

167,604

Part IV

List of Officers, Directors, Trustees, and Key Employees List each one even if not compensated (see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and title	(b) Average hours per week devoted to position	(c)Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
See Additional Data Table				

Form 990-EZ (2012)

Part V

Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V

		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	No
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	No
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	No
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	No
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	No
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	
b	Did the organization file Form 1120-POL for this year?	37b	No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations Enter		
a	Initiation fees and capital contributions included on line 9	39a	0
b	Gross receipts, included on line 9, for public use of club facilities	39b	0
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911, section 4912, section 4955		
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	No
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization		
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41	List the states with which a copy of this return is filed		
42a	The organization's books are in care of MARY ANNA KIENHOLZ Telephone no (818) 360-9404 Located at 13130 WHISTLER AVE GRANADA HILLS, CA ZIP + 4 91344		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42b	No
c	At any time during the calendar year, did the organization maintain an office outside the U S ? If "Yes," enter the name of the foreign country	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	
		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	No
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	No
c	Did the organization receive any payments for indoor tanning services during the year?	44c	No
d	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	No
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	No
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	No

		Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No

Part VI

Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

		Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
49a	Did the organization make any transfers to an exempt non-charitable related organization?		
49b	If "Yes," was the related organization a section 527 organization?		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and title of each employee paid more than \$100,000	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000.

52 Did the organization complete Schedule A? **NOTE:** All Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	***** Signature of officer			2013-06-14 Date	
	WAYDE HUNTER President Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature DANIEL R MOORE	Date	Check ☒ if self-employed PTIN P00293381
	Firm's name ☐ Byeman & Cleary CPAs				Firm's EIN ☐
	Firm's address ☐ 412 W Broadway Suite 206 Glendale, CA 912041297				Phone no (818) 247-3223
May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No					

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2012

Open to Public
Inspection

Name of the organization PATRIOT OIL COMMUNITY BENEFIT TRUST FUND OF 2002	Employer identification number 35-6739129
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Identifier	Return Reference	Explanation
Form 990-EZ, Part I, Line 16 3	Other Expenses 3	FILING FEE \$10
Form 990-EZ, Part I, Line 16 2	Other Expenses 2	POST OFFICE BOX FEE \$162
Form 990-EZ, Part I, Line 16 1	Other Expenses 1	STORAGE \$3200
Form 990-EZ, Part I, Line 10 19	Grants and Similar Amounts Paid In Excess of \$5,000 19	Donee's Name GRANADA HILLS NORTH NEIGHBORHOOD COUNCL Donee's Address 11139 WOODLEY AVE GRANADA HILLS, CA 91344 Cash Amount Given \$9405
Form 990-EZ, Part I, Line 10 17	Grants and Similar Amounts Paid In Excess of \$5,000 17	Donee's Name VALLEY ACADEMY OF ARTS & SCIENCES Donee's Address 10455 BALBOA BLVD GRANADA HILLS, CA 91344 Cash Amount Given \$6776
Form 990-EZ, Part I, Line 10 4	Grants and Similar Amounts Paid In Excess of \$5,000 4	Donee's Name ROBERT FROST MIDDLE SCHOOL Donee's Address 12314 BRADFORD PLACE GRANADA HILLS, CA 91344 Cash Amount Given \$22946
Form 990-EZ, Part I, Line 10 2	Grants and Similar Amounts Paid In Excess of \$5,000 2	Donee's Name CITY OF LA DEPT PARKS AND REC Donee's Address 6335 WOODLEY AVE VAN NUYS, CA 91406 Cash Amount Given \$94280
Form 990-EZ, Part I, Line 10 1	Grants and Similar Amounts Paid In Excess of \$5,000 1	Donee's Name Van Gogh St Elementary School Donee's Address 17160 Van Gogh Street Granada Hills, CA 91344 Cash Amount Given \$30997

Additional Data

Software ID: 12000229
Software Version: 2012v2.0
EIN: 35-6739129
Name: PATRIOT OIL COMMUNITY BENEFIT TRUST FUND
OF 2002

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
RALPH KROY Trustee	1 00	0		
MARY ANNA KIENHOLZ Treasurer	2 00	0		
BARBARA IVERSEN Trustee	2 00	0		
WAYDE HUNTER President	4 00	0		
PATRICK CASPARIAN Trustee	1 00	0		