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## 990-PF

Department of the Treasury Internal Revenue Service

### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0052

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending 20 A Employer identification number EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST Name of foundation 35-6375193 B Telephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) Room/suite 574 - 235 - 2790 P.O. BOX 1602 City or town, state, and ZIP code C If exemption application is pending, check here SOUTH BEND, IN 46634 Check all that apply: Initial return Initial return of a former public charity 1 Foreign organizations, check here Amended return Final return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation . . . . . . H Check type of organization: | X | Section 501(c)(3) exempt private foundation If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here ... Fair market value of all assets at end J Accounting method: X Cash If the foundation is in a 60-month termination of year (from Part II, col. (c), line Other (specify) under section 507(b)(1)(B), check here 16) ▶ \$ 1,625,558 (Part I, column (d) must be on cash basis.) (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and for charitable (b) Net investment (c) Adjusted net total of amounts in columns (b), (c), and (d) expenses per purposes may not necessarily equal the amounts in income income books (cash basis only) column (a) (see instructions).) Contributions, gifts, grants, etc , received (attach schedule) . 1 if the foundation is not required to 2 attach Sch B . . . . . . . 3 Interest on savings and temporary cash investments STMT 51,096 51.096 51,096 Dividends and interest from securities 5a Gross rents . . . . . . . . . . . . Net rental income or (loss) SCANNED MAY 2 32,186 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 364,134. assets on line 6a 32,186 Capital gain net income (from Part IV, line 2) . Net short-term capital gain Income modifications Gross sales less returns and allowances • • • • 10 a Less Cost of goods sold . Gross profit or (loss) (attach schedule) Other income (attach schedule) 11 83,282 83,282 51,096 Total. Add Junes 1 6,859 officers, directors, trustees, etc 13 employee salarres and wages 14 ension plans, employee benefits 15 NONE NONE legal rees (attach schedule) 1,000 NONE 1,525 1,525 NONE Accounting fees (attach schodule) STMT 3 b Other professional facs (attach schedule) . Administrative 523 (attach (chiedule) (see instructions) STMT . 4 . 18 19 Depreciation (attach schedule) and depletion. 20 21 Travel, conferences, and meetings. and 22 Printing and publications . . . . Operating 23 Other expenses (attach schedule) . . . . . 24 Total operating and administrative expenses. <u>16,766</u> 8,384 NONE NONE Add lines 13 through 23 . . . . . . . . . . 85,983 85,983 25 Contributions, gifts, grants paid . . . . . . . 102,749 8,384 NONE 85,983 26 Total expenses and disbursements Add lines 24 and 25 Subtract line 26 from line 12. 27 -19,467 a Excess of revenue over expenses and disbursements . . 74,898 **b** Net investment income (if negative, enter -0-) 51,096 c Adjusted net income (if negative, enter -0-). .

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	art II	Ralance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
<u></u>		Dalalice Sileets	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-beari	ng			
			cash investments [			
- 1	3	Accounts receivable				
		Less: allowance for doub	otful accounts >			
		Less: allowance for doub	otful accounts			
			<del></del> [			
			officers, directors, trustees, and other			
			ach schedule) (see instructions)			
	7	Other notes and loans re	eceivable (attach schedule)			
-			etful accounts			
S			e			
ssets			eferred charges			
As		•	government obligations (attach schedule)			
ı			stock (attach schedule)			
-			bonds (attach schedule)			
	11	Investments - land, building and equipment basis Less accumulated deprecia (attach schedule)	s, •			
l	12		loans			
	13 14	Investments - other (atta Land, buildings, and	ch schedule)	1,589,602.	1,570,009.	1,625,558
		Less accumulated deprecia (attach schedule)	tion			
١	15	Other assets (describe	>)			
	16	Total assets (to be	completed by all filers - see the			
_		instructions Also, see pa	age 1, item I)	1,589,602.	1,570,009.	1,625,558
Ī	17	Accounts payable and a	ccrued expenses			
	18	Grants payable				
S	19					
	20		rs, trustees, and other disqualified persons .			
Liabilities	21	Mortgages and other no	tes payable (attach schedule)			
-	22	Other liabilities (describe	· <b>-</b> )			
١						
_	23	Total liabilities (add line	s 17 through 22)		NONE	
es			ow SFAS 117, check here ▶ 4 through 26 and lines 30 and 31.			
2	24	Unrestricted				
믕	25	Temporarily restricted .				
9	26	Permanently restricted .				
Ē	24 25 26 27 28 29 30	Foundations that do	not follow SFAS 117,			
		check here and comp	olete lines 27 through 31. ▶ 🔀			
S	27	Capital stock, trust princ	ipal, or current funds	1,589,602.	1,570,009.	
set	28	Paid-in or capital surplus, or	land, bldg , and equipment fund			
As	29	Retained earnings, accumul	ated income, endowment, or other funds 🔒 .			
희	30		l balances (see instructions)	1,589,602.	1,570,009.	
	31	Total liabilities and	net assets/fund balances (see			
_				1,589,602.	1,570,009.	
			inges in Net Assets or Fund I		<u>*</u> - <del></del>	<del></del>
1			alances at beginning of year - Part			<b>_</b>
_			on prior year's return)			1,589,602.
2	Enter	amount from Part I, li	ne 27a ed in line 2 (itemize) ▶ 12/31/2011 ME		2	-19,467.
						409.
4	Add I	lines 1, 2, and 3	line 2 (itemize) ► SEE STAT	<u></u>	4	1,570,544.
					5	535.
<u>6</u> _	Total	net assets or fund bal	ances at end of year (line 4 minus lin	ne 5) - Part II, column (b),	, line 30 6	1,570,009.

(a) List and description 2-story brick w  1a PUBLICLY TRADED SEC  b OTHER GAINS AND LOS  c		e g , real estate,	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr.)
2-story brick w  1a PUBLICLY TRADED SEC  b OTHER GAINS AND LOS  c	arehouse; or common stock, 200 URITIES		P - Purchase	(mo , day, yr.)	(mo , day, yr.)
1a PUBLICLY TRADED SEC b OTHER GAINS AND LOS c	URITIES				
С					
	SES				
_d					
e					
(a) Green colon reins	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	oss)
(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) minu	ıs (g)
a 365,864.		331,948.		3	33,916.
b -1,730.					1,730.
С					
d					
е					
Complete only for assets showing	ig gain in column (h) and owned	by the foundation on 12/31/69	0	Gains (Col (h) ga	un minus
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any		(k), but not less t Losses (from co	han -0-) <b>or</b>
a					33,916.
b					1,730.
c					
d					
e				·	
2 Capital gain net income or (net		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		32,186.
3 Net short-term capital gain or (lo	oss) as defined in sections 12:	22(5) and (6):		_	
If gain, also enter in Part I, I	ine 8, column (c) (see inst	ructions). If (loss), enter -0- in			
Part I, line 8	<u> </u>	<u></u> J	3		
Part V Qualification Under	Section 4940(e) for Red	uced Tax on Net Investment In	ncome		
If "Yes," the foundation does not qu	ualify under section 4940(e).	Do not complete this part.			
(a)				(d)	
	Adjusted qualifying distributions	Net value of noncharitable-use assets			
	82.000.	1.633.837.		<u></u>	
2010	81,250.	1,663,551.			0.048841
2009	83,285.	1,623,292.			0.051306
2008	89,291.	1,702,795.			0.052438
2007	107,193.	1,818,384.		<del></del>	0.058950
2 Total of line 1, column (d)			2		0.261724
3 Average distribution ratio for th	ne 5-vear base period - divide	the total on line 2 by 5, or by the		·	
<del>-</del>		than 5 years	3		0.052345
Named of yours are residents.	The both in chickers in loss				0.032313
4 Enter the net value of nonchar	table-use assets for 2012 from	m Part X, line 5	4	1	,599,685.
5 Multiply line 4 by line 3			5		83,736.
			6		749.
				<del></del>	
7 Add lines 5 and 6			7		84,485.
8 Enter qualifying distributions fr If line 8 is equal to or greater Part VI instructions.	om Part XII, line 4 than line 7, check the box	ın Part VI, line 1b, and complete t	8 that part	using a 1% tax	85,983. c rate. See the
JSA				Forn	990-PF (2012)
2E1430 1 000	2013 14:38:09	480031012			5 -
f "Yes," the foundation does not qualified the appropriate amount in (a)	ection 4942 tax on the distribustrib	see the instructions before making	any entri	es.	

	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see in	struc	tions	)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
18	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		7	49.
_	here ► X and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
•	Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2		7	49.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4		_ N	ONE
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0	_	7	49.
6	Credits/Payments Credits/Payments			
	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 995.			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
d	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d		9	<u>95.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		2	46.
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ▶ 246 . Refunded ▶ 11	,		
	VII-A Statements Regarding Activities	<sub>[</sub>	-	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No_
	or intervene in any political campaign?	1a		<u> X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the			7.7
	definition) <sup>7</sup>	1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.	_		v
C	Did the foundation file Form 1120-POL for this year?	1c	-	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation 🕨 \$ (2) On foundation managers 🕨 \$	ļ		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers > \$			Х
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		A
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	3		Х
_	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	4a		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4b		
b	If "Yes," has it filed a tax return on Form 990-T for this year?	5		X
5				
_	If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
6				
	<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict</li> </ul>			
	with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8а	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	IN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
_	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(1)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete			
	Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and			
. •	addresses	10		X
		orm 9	90-PF	(2012)

12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	L
	Website address ► N/A		<b>-</b>	
14	The books are in care of ► 1ST_SOURCE_BANK Telephone no ►(574) 235-27	<u> </u>	<del>-</del>	
	Located at ► 100 N MICHIGAN STREET, SOUTH BEND, IN ZIP+4 ► 46601			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		· · <b>&gt;</b>	ـــا
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority		Yes	ł
	over a bank, securities, or other financial account in a foreign country?	16		<u> </u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			<u> </u>
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	<u>'</u>		
	disqualified person?	i '		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			l
	termination of government service, if terminating within 90 days )			
b	olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b_		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		ļ	
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2012?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions )	2b		X
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			l
	<b>&gt;</b>			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			•
ь	olf "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			ĺ
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		:	1
	foundation had excess business holdings in 2012.)	3b		ļ
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	ļ	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			1
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X
	Fo	rm 99	0-PF	(2012)

Par	VII-B Statements Regarding Activities fo	r Which Form 47	20 May Be Requi	red (continued)		
5a	During the year did the foundation pay or incur any amou	nt to				
	(1) Carry on propaganda, or otherwise attempt to influen	ce legislation (section	4945(e))?	Yes X No	<b>&gt;</b>	
	(2) Influence the outcome of any specific public ele	ction (see section 4	1955); or to carry on	,		
	directly or indirectly, any voter registration drive?			1     37	•	
	(3) Provide a grant to an individual for travel, study, or ot				,	
	(4) Provide a grant to an organization other than a					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s				,	}
	(5) Provide for any purpose other than religious, ch					
	purposes, or for the prevention of cruelty to children		•		,	
<b>h</b>	If any answer is "Yes" to 5a(1)-(5), did any of the				l l	
b	Regulations section 53 4945 or in a current notice regard				5b	
	-	=		_	·	<del></del>
_	Organizations relying on a current notice regarding disast					
С	If the answer is "Yes" to question 5a(4), does the		-			
	because it maintained expenditure responsibility for the g			Yes No	<b>'</b>	
_	If "Yes," attach the statement required by Regulations sect		adir. As	_		
6a	Did the foundation, during the year, receive any fundation	•				
	on a personal benefit contract?			Yes X No		,,
b	Did the foundation, during the year, pay premiums, direct	ly or indirectly, on a p	ersonal benefit contract	17	<u>  6Ь</u>	X_
	If "Yes" to 6b, file Form 8870					
	At any time during the tax year, was the foundation a par					
	If "Yes," did the foundation receive any proceeds or have				7b	<u> </u>
Par	Information About Officers, Directors and Contractors	, irustees, roun	dation ivianagers,	rigniy Pald Empi	oyees,	
1	List all officers, directors, trustees, foundation ma	anagers and their	compensation (see	instructions).	_	
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans		se account,
		devoted to position	enter -0-)	and deferred compensation	other all	owances —————
	~		10 510			•
SEE	STATEMENT 8		13,718.	-0-	-	<u>-0-</u>
	~					
	~					
	<u></u>	· · · · · · · · · · · · · · · · · · ·		<del></del>		
	~					
			<u></u>			
2	Compensation of five highest-paid employees "NONE."	(other than thos	e included on line	1 - see instruction	ons). If n	one, enter
	NONE.	(b) Title, and average		(d) Contributions to		
(a	Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred		se account, owances
		devoted to position		compensation		
	· · · · · · · · · · · · · · · · · · ·					
					_	
	·					
	<u> </u>					
	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~					
Tota	number of other employees paid over \$50,000 .		· · · <u>· · · · · · · · · · · · · · · · </u>	<u> </u>		
					Form 99	0-PF (2012)

	nd Contractors (continued) hest-paid independent contractors for professional services (see instru	ctions). If none, enter "NONE	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
		· · · · · · · · · · · · · · · · · · ·	
otal number	of others receiving over \$50,000 for professional services	<u> </u>	NON
Part IX-A	Summary of Direct Charitable Activities		
		<del></del>	
List the foundat	tion's four largest direct charitable activities during the tax year include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat organizations an	tion's four largest direct charitable activities during the tax year include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat	tion's four largest direct charitable activities during the tax year include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat organizations an	tion's four largest direct charitable activities during the tax year include relevant statistical nd other beneficiaries served, conferences convened, research papers produced, etc	Information such as the number of	Expenses
List the foundat organizations an	tion's four largest direct charitable activities during the tax year include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat organizations an 1 NONE	tion's four largest direct charitable activities during the tax year include relevant statistical nd other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat organizations and 1 NONE	tion's four largest direct charitable activities during the tax year include relevant statistical nd other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat organizations an 1 NONE	tion's four largest direct charitable activities during the tax year include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat organizations and 1 NONE	tion's four largest direct charitable activities during the tax year include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat organizations and 1 NONE	tion's four largest direct charitable activities during the tax year include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat organizations and 1 NONE	tion's four largest direct charitable activities during the tax year include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat organizations and 1 NONE	tion's four largest direct charitable activities during the tax year include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat organizations and 1 NONE 2 3	tion's four largest direct charitable activities during the tax year Include relevant statistical and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
List the foundat organizations and 1 NONE  2  3  4  Part IX-B	nd other beneficiaries served, conferences convened, research papers produced, etc		Expenses
List the foundat organizations and 1 NONE  2  3  4  Part IX-B	Summary of Program-Related Investments (see instructions)		
List the foundat organizations and 1 NONE  2  3  4  Part IX-B  Describe the two	Summary of Program-Related Investments (see instructions)		
List the foundat organizations and 1 NONE  2  3  4  Part IX-B  Describe the two 1 NONE	Summary of Program-Related Investments (see instructions)		
List the foundat organizations and 1 NONE  2  3  4  Part IX-B  Describe the two	Summary of Program-Related Investments (see instructions)		
List the foundat organizations and 1 NONE  2  3  4  Part IX-B  Describe the two 1 NONE	Summary of Program-Related Investments (see instructions)		
List the foundat organizations and 1 NONE  2  3  4  Part IX-B  Describe the two 1 NONE  2	Summary of Program-Related Investments (see instructions)		
List the foundat organizations and 1 NONE  2  3  4  Part IX-B  Describe the two 1 NONE  2	Summary of Program-Related Investments (see instructions) o largest program-related investments made by the foundation during the tax year on lines 1 an		

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreignsee instructions.)	gn founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	1,624,046.
b	Average of monthly cash balances	1b	NONE
C		1c	NONE
d		1d	1,624,046.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,624,046.
4	Subtract line 2 from line 1d  Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
		4	24,361.
5	instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,599,685.
6	Minimum investment return. Enter 5% of line 5	6	79,984.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this p	part.)	
1	Minimum investment return from Part X, line 6	1	79,984.
2 a			<u></u>
Ь			
C	Add lines 2a and 2b	2c	749.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	79,235.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	79,235.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	79,235.
-			
	Cualifying Distributions (see instructions)		<del></del>
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	85,983.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	NONE
b		3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	85,983.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see instructions)	5	749.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	85,234.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when call		
	qualifies for the section 4940(e) reduction of tax in those years.	•	<del>-</del>

Form **990-PF** (2012)

Inte 7	Pai	t XIII Undistributed Income (see instru	ctions)			
Distributable amount for 2012 from Park A, Inne 7						
2	1	Distributable amount for 2012 from Part XI,	Corpus	rears prior to 2011	2011	
Enter amount for 2011 only   80,308						19,235.
b Total for proryears 20 10 20 20 3  Excess distributions carryover, if any, to 2012 a From 2007 NONE  From 2008 NONE  From 2008 NONE  From 2010 NONE  From 2010 NONE  From 2010 NONE  From 2011 NONE  From 2011 NONE  From 2010 NONE  From 2010 NONE  From 2011 NONE  From 2010 NONE  From 2011 NONE  From 2011 NONE  From 2010 NONE  From 2011 NONE  From 2011 NONE  From 2010 NONE  From 2010 NONE  From 2010 NONE  From 2011 NONE  From 2010 NONE  From 2011 NONE  From 2010 NONE  From 2011 NONE  From 2010 NONE  From 2010 NONE  From 2010 NONE  From 2011 NONE  From 2010 NONE  From 2011 NONE  From 2010 NONE  From 2011 NONE  From 2010 NONE  From 2010 NONE  From 2010 NONE  From 2011 NONE  From 2010 NONE  From 2010 NONE  From 2011 NONE  From 20		•			00 200	
3 Excess distributions carryover, if any, to 2012 a From 2007 NOME b From 2008 NOME c From 2009 NOME c From 2009 NOME c From 2009 NOME c From 2001 NOME c From 2011 Nome c From 2012 c Freated as distributions arrower applied to 2012 c Freated as distributions arrower applied to 2012 c From 2012 Nome c From 2012 c From 2013 Nome c From 2012 c From 2014 Nome c From 2014 c From 2014 c From 2015		• • • •		MONT.	80,308.	
### From 2007   NONE	b			NONE		
b From 2008		1				
E From 2009 NONE  From 2010 NONE  From 2010 NONE  From 2011 NONE  Total of lines 3a through e						
d From 2010						
From 2011 . NONE  1 Total of lines 3a through e		MONE				
1 Total of lines 3a through e		MONE				
4 Qualifying distributions for 2012 from Part XII, Inne 4: ▶ \$ 85,983.  A Applied to 2011, but not more than line 2a  b Applied to undistributed income of prior years (Election required - see instructions).  C Treated as distributions out of corpus (Election required - see instructions).  Applied to 2012 distributable amount.  Applied to 2012 distributable amount.  Bermanning amount distributed out of corpus.  Excess distributions carryover applied to 2012.  NONE  MONE  NONE  Undistributed income Subtract line 5 be Prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed.  Undistributed income for 2011 Subtract line 4 a from line 2b Taxable amount - see instructions.  Undistributed income for 2012 Subtract line 4 a from line 2 Taxable amount - see instructions.  Undistributed income for 2012 Subtract line 4 a from line 2 Taxable amount - see instructions.  Undistributed income for 2012 Subtract line 4 a from line 2 Taxable amount - see instructions.  Undistributed income for 2012 Subtract line 4 a from line 2 Taxable amount - see instructions.  Undistributed income for 2012 Subtract line 4 a from line 2 Taxable amount - see instructions.  NONE  Undistributed income for 2012 Subtract line 4 a from line 2 Taxable amount - see instructions.  NONE  Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).  Excess distributions carryover to 2013.  NONE  Excess from 2008 . NONE  Excess from 2009 . NONE  Excess from 2009 . NONE  Excess from 2001 . NONE		110111 2011	NONTE			
Inne 4: ► \$ 85,983.  a Applied to 2011, but not more than line 2a.  Applied to undistributed income of prior years (Election required - see instructions).  C Treated as distributions out of corpus (Election required - see instructions).  Applied to 2012 distributable amount  B Remaining amount distributed out of corpus.  Excess distributions carryover applied to 2012.  (If an amount appears in column (a), the same amount must be shown in column (a).  E Corpus Add lines 3f, 4c, and 4e. Subtract line 5  P Prior years' undistributed income Subtract line 4b from line 2 b.  E Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  Subtract line 6 from line 6b Taxable amount - see instructions.  Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions.  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(11)(F) or 4942(a)(3) (see instructions).  Amounts treated as distributions carryover from 2007 not applied on line 5 or line? (see instructions).  Analysis of line 9:  Excess distributions carryover a 2013.  Subtract line 9.  Excess distributions carryover to 2013.  Subtract line 9.  Excess from 2008.  NONE  NONE  B Excess from 2008.  NONE  Excess from 2009.  NONE  Excess from 2001.  NONE			NONB			
a Applied to 2011, but not more than line 2a .	4					
b Applied to undistributed income of prior years (Election required - see instructions)					00 200	
(Election required - see instructions)	а	Applied to 2011, but not more than line 2a			00,300.	
c Treated as distributions out of corpus (Election required - see instructions)	b			NONE		
required -see instructions)		(Election required - see instructions)		NONE		<del></del>
d Applied to 2012 distributable amount	C	, , ,	NONTE			
Remaining amount distributed out of corpus . NONE .		. , , ,	NONB			5 675
5 Excess distributions carryover applied to 2012 .  (If an amount appears in column (d), the same amount must be shown in column (a))  5 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e. Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b  C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .  d Subtract line 6c from line 6b Taxable amount see instructions .  e Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 .  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) .  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) .  NONE  10 Analysis of line 9:  a Excess from 2008		••	NONE			5,675.
If an amount appears in column (d), the same amount must be shown in column (a)?		· .				NONE
a mount must be shown in column (a) )  Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e. Subtract line 5  b Prior years' undistributed income Subtract line 4b from line 2b	5		NONE		· <del></del> -	NOINE
indicated below:  a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b		amount must be shown in column (a) )				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b	6					
b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount - see instructions.  e Undistributed income for 2011 Subtract line 4a from line 2 Taxable amount - see instructions.  f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013			NONE			
In the 4b from line 2b		•	NOME			<del></del>
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	Ь	Prior years' undistributed income Subtract		NONE		
Income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	c	Enter the amount of prior years' undistributed		110112		
d Subtract line 6c from line 6b Taxable amount - see instructions	-	income for which a notice of deficiency has been				
d Subtract line 6c from line 6b Taxable amount - see instructions				NONE		
amount - see instructions .  e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions		' '				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions	d			NONE		
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013	е					
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013						
4d and 5 from line 1 This amount must be distributed in 2013						
distributed in 2013	f					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a NONE  10 Analysis of line 9:  a Excess from 2008 NONE  b Excess from 2009 NONE  c Excess from 2010 NONE				1		73,560.
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2008	7	1			,	
170(b)(1)(F) or 4942(g)(3) (see instructions) NONE  8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) NONE  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a NONE  10 Analysis of line 9:  a Excess from 2008	•	•				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) NONE  9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a			NONE			
applied on line 5 or line 7 (see instructions)	8					
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	•	•	NONE			
Subtract lines 7 and 8 from line 6a	9					
10 Analysis of line 9:  a Excess from 2008	-	•	NONE			
a Excess from 2008 NONE b Excess from 2009 NONE c Excess from 2010 NONE	10	· · · · · · · · · · · · · · · · · · ·				
c Excess from 2010 NONE		,				
	b	Excess from 2009 NONE				
d Excess from 2011 NONE	C	Excess from 2010 NONE				
	d	Excess from 2011 NONE				
e Excess from 2012 NONE	_ е	Excess from 2012 NONE				

	1 VIV Direct O	-4: =			272122	NOW ADDITIONED
Pa	rt XIV Private Oper	rating Foundations	(see instructions and	d Part VII-A, question	1 9)	NOT APPLICABLE
1 a	If the foundation has	received a ruling or o	letermination letter tha	t it is a private opera	ating	
	foundation, and the ruling	g is effective for 2012, en	ter the date of the ruling		. •	
ь	Check box to indicate wh					(j)(3) or 4942(j)(5)
-	order box to molecte with		private operating realist			1 10 12 11 11
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
	for the minimum investment return from Part X for each	t				
	year listed					
D	85% of line 2a			<del></del>	<del> </del>	<del></del>
C	Qualifying distributions from Part					
	XII, line 4 for each year listed .					
d	Amounts included in line 2c not		:			
	used directly for active conduct					
_	of exempt activities			<del> </del>	· · · · · · · · · · · · · · · · · · ·	<del> </del>
е	Qualifying distributions made					
	directly for active conduct of exempt activities Subtract line					
	2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section					
Ь	4942(j)(3)(B)(i) "Endowment" alternative test-		<del></del>	·		
	enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than	ŀ				
	gross investment income			1		
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general					
	public and 5 or more			1		
	exempt organizations as provided in section 4942		İ	i		
	(j)(3)(B)(m)					
	(3) Largest amount of sup-					
	port from an exempt					
	organization					
Da		ary Information /C	omplete this part	only if the founds	tion had \$5 000	or more in assets
Fa		during the year - se		only if the lound	ition nau \$5,000	or more in assets
		<u>-</u>				
1	Information Regarding					
а	List any managers of					
	before the close of any	y tax year (but only if th	ney have contributed i	more than \$5,000). (Se	ee section 507(d)(2).)	
	N/A					
<u>_</u>	List any managers of	the foundation who	own 10% or more o	f the stock of a corne	ration for an equally	y large portion of the
D	ownership of a partner					y large portion of the
	ownership of a partile	iship of other entity) o	willen the loundation	illas a 10 % Oi greater	IIIIGIGSI	
	N/A					
2	Information Regarding	Contribution Grant	Gift, Loan, Scholarsh	ip. etc Programs:	· · · · · ·	
_	<u> </u>		•			
	Check here ► if t					
				ints, etc. (see instructi	ions) to individuals o	or organizations under
	other conditions, comp	plete items 2a, b, c, an	d d.			
a	The name, address, an	nd telephone number o	r e-mail of the person	to whom applications	should be addressed	:
_		•	• • • • •	то типоти оррживать		•
	SEE STATEMENT		1			
b	The form in which app	oncations should be su	omitted and information	on and materials they :	snoula include:	
	SEE ATTACHED S'	TATEMENT FOR L	INE 2			
	Any submission deadli	ines'		<del></del>		
·	•					
	SEE ATTACHED S	TATEMENT FOR L	LNE 2			
d	Any restrictions or I	imitations on awards	, such as by geogra	phical areas, charita	ble fields, kinds of	institutions, or other
_	factors:		/ 5++5**			-,
<del></del>	SEE ATTACHED S	TATEMENT FOR L	INE 2			<del></del>
JSA						E 000 PE /2012)

3 Grants and Contributions Paid Durin	g the Year or Appro	ved for F	uture Payment	<del></del>
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
SEE STATEMENT 36				85,983.
SEE STATEMENT 36		l		05,305.
		l		
		1		
		,		
	İ			
Total			▶ 3a	85,983.
b Approved for future payment				
	1			
		ı		
	1	}		
Total	I		<b>⊳</b> 3b	

Part XVI-A Analysis of Income-Produ	cing Activ	vities			
Enter gross amounts unless otherwise indicated	Unrel	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
a	***				
b					
c				-	
d			,		
е					
f			<u> </u>		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	51,096.	
5 Net rental income or (loss) from real estate			<u> </u>	-	
a Debt-financed property			<u> </u>		
<b>b</b> Not debt-financed property			ļ		
6 Net rental income or (loss) from personal property .	ļ		-		
7 Other investment income	<u> </u>		1.0	22 100	
8 Gain or (loss) from sales of assets other than inventory	<u> </u>		18	32,186.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					<del></del>
b			<del> </del>		<del></del>
c			<del>                                     </del>		
d					· · · · · · · · · · · · · · · · · · ·
e 12 Subtotal Add columns (b), (d), and (e)	<del></del>			83,282.	
13 Total. Add line 12, columns (b), (d), and (e)					
(See worksheet in line 13 instructions to verify calci					03/2021
Part XVI-B Relationship of Activities		complishment of Ex	cempt Purp	oses	
Line No. Explain below how each activit accomplishment of the foundati					
		NOT APPLICABI	ייד		
		NOT APPLICABL	16		

Form 99	0-PF (20	12)					35-637519	93		Pa	ige 1.
Part 2	XVII	Information R Exempt Orga		ansfers To and T	<b>Transacti</b>	ons ar	nd Relation	ships With Non	chari	table	<b>;</b>
1 0	old the	organization direct	ly or indirectly	engage in any of th	e following	with a	ny other orga	nızatıon described		Yes	No
11		on 501(c) of the Co		section 501(c)(3) or							
			a foundation to	a noncharitable exe	mnt organi	zation o	f·				
									1a(1)		X
									1a(2)		X
		ansactions:							1-1-1		
			charitable exer	npt organization					1b(1)		X
				ole exempt organizat					1b(2)		Х
				assets					1b(3)		Х
									1b(4)		Х
									1b(5)		X
(0	6) Perf	ormance of services	s or membershi	p or fundraising solid	citations .				1b(6)		X
				ts, other assets, or p						L	<u> </u>
				es," complete the fo							
				ices given by the re							
				gement, show in col							
(a) Line	no	(b) Amount involved	(c) Name of	noncharitable exempt orga	nization	(d) De	scription of transfe	ers, transactions, and shar	ring arra	ingeme	nts
	-	<u> </u>									
	+			<del>-</del> .							
							···				
		·	<del>                                     </del>	- <del></del>							
-	_			<del></del>							
			1								
	_							•			
										•	
		- ".		<del></del>							
d	lescribe	•	of the Code (c	filiated with, or rela ther than section 50			-	-	Y	es 🔼	X No
	•	(a) Name of organization		(b) Type of or	ganization			c) Description of relation	ship		
-											
						-		<del></del>			
•											
Cian	Under	penalties of perjury, I declaration of	are that I have exam of preparer (other than	ined this return, including actaxpayer) is based on all inform	companying so	hedules and preparer has	d statements, and t	to the best of my knowled	ge and I	belief, it	ıs truc
Sign		)	or NID	1 04 /04 /06	117		1,160	May the iR	S discus	s this	return
Here	Comme	XX LATIN	ID. DA	04/04/20	)13	Total	411	·············	eparer		below
	Signa	ture di afficer or trustee		Date		Title		(see instruction	ns)? <u>X</u>	Yes	
		Print/Type preparer's	s name	Preparer's signatu	re		Date	Check if	PTIN		
Paid			<u>-</u>				, <del>-</del>	Check if self-employed	•		
Prepa	arer	Firm's name ► 1S	ST SOURCE I	SVIK	<del></del>			, <u></u>	0309	575	
Use (	Only	Firm's address P						TAMES LIN P 33"	0000	<u> </u>	
	- 1		0 2011 1001	-				I			

Form **990-PF** (2012)

Phone no 574-235-2790

SOUTH BEND, IN

### **SCHEDULE D** (Form 1041)

Capital Gains and Losses

Attach to Form 1041, Form 5227, or Form 990-T.

Information about Schedule D (Form 1041) and its separate instructions is at

OMB No 1545-0092

Employer identification number

2012

Department of the Treasury Internal Revenue Service Name of estate or trust

www.irs.gov/form1041.

	UGENE & FLORENCE STANLEY SCHO		RUST		35-637	5193	3
lote	Form 5227 filers need to complete only Par						
Part	Short-Term Capital Gains and Los	ses - Assets	Held One Ye	ar or Less	<del></del>		(D) O (D ) f
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a							
				·			
				· ·			
 Ь	Enter the short-term gain or (loss), if any, fro	om Schedule D-	1. line 1b		-I	1b	-76
2	Short-term capital gain or (loss) from Forms	4684, 6252, 6	3781, and 8824	1		2	
3	Net short-term gain or (loss) from partnersh					3	-1,424
4	Short-term capital loss carryover. Enter Carryover Worksheet					4	( )
5	Net short-term gain or (loss). Combine	lines 1a throug	gh 4 in colum	n (f). Enter here and	d on line 13,		1 500
Part	column (3) on the back	ses - Assets				5	-1,500
	(a) Description of property (Example 100 shares 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a	ONG MEDIN GARTERAL GAIN DIVIDE	NID C					3,589
	ONG-TERM CAPITAL GAIN DIVIDE	NUS					3,363
							· · · · · · · · · · · · · · · · · · ·
		<u> </u>					
b	b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b					6b	30,403
7	7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				7		
8	Net long-term gain or (loss) from partnershi	ps, S corporatio	ons, and other	estates or trusts		8	-306
9	Capital gain distributions					9	
0	Gain from Form 4797, Part I					10	
1	Long-term capital loss carryover. Enter 1	the amount, if	any, from lir	ne 14 of the 2011	Capital Loss		,
12	Carryover Worksheet	 nes 6a through		 n (f). Enter here and		11	( )
	column (3) on the back	<u> </u>			<b>&gt;</b>	12	33,686
or P	aperwork Reduction Act Notice, see the Instruct	tions for Form 10	041.		Sch	redule	D (Form 1041) 2012

Page 2 Schedule D (Form 1041) 2012 Summary of Parts I and II (1) Beneficiaries' (2) Estate's Part III (3) Total Caution: Read the instructions before completing this part. (see instr.) or trust's -1,500. 13 14 Net long-term gain or (loss): 33,686. b Unrecaptured section 1250 gain (see line 18 of the wrksht.) . . . . 14b 32,186. Total net gain or (loss). Combine lines 13 and 14a . . . . . . . ▶ 15 Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as **Capital Loss Limitation** Part IV Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 15, column (3) or **b** \$3,000 Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet in the instructions to figure your capital loss carryover. Tax Computation Using Maximum Capital Gains Rates Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero. Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if: • Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero. Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero. Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . | 17 Enter the smaller of line 14a or 15 in column (2) 18 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified 19 dividends included in income in Part I of Form 990-T) . . . 20 20 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶ Subtract line 21 from line 20. If zero or less, enter -0- . . . Subtract line 22 from line 17. If zero or less, enter -0-Enter the smaller of the amount on line 17 or \$2,400 . . . . . . . . 24 24 Is the amount on line 23 equal to or more than the amount on line 24? Yes. Skip lines 25 and 26; go to line 27 and check the "No" box 26 Are the amounts on lines 22 and 26 the same? 27 Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or line 22 Enter the amount from line 26 (If line 26 is blank, enter -0-) 28 29 Subtract line 28 from line 27 30 Figure the tax on the amount on line 23. Use the 2012 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 31 Add lines 30 and 31 32 Figure the tax on the amount on line 17. Use the 2012 Tax Rate Schedule for Estates and Trusts

Schedule D (Form 1041) 2012

### **SCHEDULE D-1** (Form 1041)

# Continuation Sheet for Schedule D (Form 1041)

OMB No 1545-0092

2012

Department of the Treasury Internal Revenue Service

► Attach to Schedule D to list additional transactions for lines 1a and 6a.

▶ Information about Schedule D (Form 1041) and its separate instructions is at www.irs.gov/form1041 **Employer identification number** Name of estate or trust 35-6375193 EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST

Part I Short-Term Capital Gains and	d Losses - Asset	I I	r or Less		
(a) Description of property (Example 100 sh 7% preferred of "Z" Co )	(b) Date acquired (mo , day, yr )	(c) Date sold (mo , day, yr )	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
469.169 ROBECO BP A/CAP VA	03/15/2012	07/20/2012	7,000.00	7,310.00	-310.0
102.738 JOHN HANCOCK III-S	11/09/2011	11/02/2012	2,142.00	1,908.00	234.0
					<del></del>
					<u> </u>
					76 0

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2012

Page 2

**Employer identification number** Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year (b) Date (a) Description of property (Example 100 sh 7% preferred of "Z" Co ) (e) Cost or other basis (f) Gain or (loss) (c) Date sold (d) Sales price acquired Subtract (e) from (d) (mo, day, yr) (see instructions) (mo , day, yr 6a 3455.425 WASATCH LARGE CAP 01/21/2011 03/15/2012 50,000.00 40,859.00 9,141.00 4324.74 WASATCH LARGE CAP 57,779.00 48,474.00 9,305.00 09/30/1986 07/11/2012 996.016 JOHN HANCOCK III-S 11/23/2010 07/20/2012 20,000.00 16,586.00 3,414.00 178.571 T ROWE PRICE MID C -566.00 FUND 01/03/2011 07/20/2012 10,000.00 10,566.00 472.802 JOHN HANCOCK III-S 11/02/2012 6,794.00 3,064.00 08/03/2009 9,858.00 360.36 METROPOLITAN WEST T 177.00 09/02/2010 11/07/2012 4,000.00 3,823.00 9880.23 UNITS IN SHORT TER FUND OF 1ST SOURCE BANK 03/31/2003 11/25/2012 90,000.00 89,994.00 6.00 1512.77 JOHN HANCOCK III-S 11/09/2011 12/10/2012 31,496.00 28,092.00 3,404.00 2695.418 METROPOLITAN WEST 09/02/2010 12/10/2012 30,000.00 28,598.00 1,402.00 5530.215 UNITS IN INCOME F 06/30/1991 12/25/2012 50,000.00 48,944.00 1,056.00 SOURCE BANK 30,403.00 6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b Schedule D-1 (Form 1041) 2012

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- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

ADJUSTED NET INCOME	493. 932. 7,223. 2,180. 2,180. 212. 3,071. 425. 27,476. 8,310. 51,096.	
NET INVESTMENT INCOME	493. 932. 7,223. 2.180. 2,180. 212. 3,071. 425. 27,476. 8,310. 51,096.	
REVENUE AND EXPENSES PER BOOKS	493. 932. 7,223. 2,180. 2,180. 212. 3,071. 425. 27,476. 8,310. 51,096.	
DESCRIPTION	DODGE & COX INTERNATIONAL STOCK FD FIDELITY CONTRA FUND #022 METROPOLITAN WEST T/R BOND-I FEDERATED TREASURY OBLIGATIONS SS NEW WORLD FD-F2 ROBECO BP A/CAP VALUE-IS T ROWE PRICE MID CAP GROWTH FUND SCOUT INTERNATIONAL FUND TEMPLETON GLOBAL BOND FD-AD WASATCH LARGE CAP VALUE FUND UNITS IN INCOME FUND OF 1ST SOURCE BANK UNITS IN SHORT TERM INCOME FUND OF 1ST	

STATEMENT

- -

# FORM 990PF, PART I - LEGAL FEES

CHARITABLE PURPOSES	1 1 2 2 1 1 1 1	NONE
ADJUSTED NET INCOME	1 1 1 1	NONE
NET INVESTMENT INCOME	1 1 1	NONE
REVENUE AND EXPENSES PER BOOKS		500. 500. 1,000.
		TOTALS
DESCRIPTION	1 1 1 1 1 1 1 1 1	LEGAL FEES LEGAL FEES

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES	NONE
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	1,525. 1,525. ===================================
REVENUE AND EXPENSES PER BOOKS	1,525. 1,525. ===================================
	TOTALS
DESCRIPTION	TAX PREPARATION FEES

FORM 990PF, PART I - TAXES

REVENUE
AND
EXPENSES
DESCRIPTION
PER BOOKS
FOREIGN TAXES
FEDERAL ESTIMATES - PRINCIPAL
TOTALS
FEVENUE
AND
EXPENSES
123.

==========

FORM 990PF, PART II - OTHER INVESTMENTS ====================================	COST/		
	FMV C OR F	ENDING BOOK VALUE 	END ING FMV 
	יט	6,0	5,20
	υt	.000,000	. 659, 659.
	ນ ບ	62,78	66,9
	บ	0,0	0,71
	U	5,78	0,86
	יט	121,949.	$\vdash$
	ပ ၢ	(	
	ບ	, 81	21,455.
	บ	9′′	6 ,0
	บ	.09	
	บ บ	190,981.	192,176.
	ט	41,905.	1,90
	Ü	19,636.	
	ŭ		
	บ	29,31	80'6
TO	TOTALS	1,570,009.	1,6

STATEMENT

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND	BALANCES ========
DESCRIPTION	AMOUNT 
1/3/2012 METROPOLITAN INCOME TIMING DIFFERENCE ROUNDING DIFFERENCE	531. 4.
TOTAL	535.

# GAINS AND LOSSES FROM PASS-THRU ENTITIES

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

-1,424.00

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)

-1,424.00

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

-306.00

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

-306.00

=========

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

1ST SOURCE BANK, TRUSTEE

ADDRESS:

100 N MICHIGAN STREET SOUTH BEND, IN 46601

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

RON ZELTWANGER

ADDRESS:

PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

WILLIAM FORTIN

ADDRESS:

119 WEST GARRO

PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

JUDY GUILD

ADDRESS:

10515 NUTMAG ROAD

PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

DANIEL TYREE, SUPERINTENDENT

ADDRESS:

701 EAST BERKLEY PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMEBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

PENNY LUKENBILL

ADDRESS:

1008 FERNDALE

PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

JAMES CONDON

ADDRESS:

1 BIG RED DRICE

PLYMOUTH, IN 46563

TITLE:

COMMITTEE MEMBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

F. PETER BRAASCH

ADDRESS:

P O BOX 1602

SOUTH BEND, IN 46634

TITLE:

COMMITTEE MEMEBER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

TOTAL COMPENSATION:

13,718.

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

1ST SOURCE BANK, TRUST DEPT

ADDRESS:

P O BOX 1602

SOUTH BEND, IN 46634

FORM, INFORMATION AND MATERIALS:

SEE ATTACHED

SUBMISSION DEADLINES:

MARCH 25 FOR NEW APPLICATIONS

MARCH 1 FOR RENEWALS

RESTRICTIONS OR LIMITATIONS ON AWARDS:

ALL APPLICANTS MUST BE GRADUATES FOR PLYMOUTH COMMUNITY SCHOOLS

35-6375193 EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID 

RECIPIENT NAME: HOPE MILLER

ADDRESS:

909 BAYLESS STREET PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

1,500. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

REBECCA MOBERLY & WAKE FOREST UNIV

ADDRESS:

111 WEBSTER AVENUE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

950. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

TARA HUDSON & IUSB

ADDRESS:

3410 WILD CHERRY RIDGE W.

MISHAWAKA, IN 46544

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ...... 500. EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME: CASSANDRA EBERLY & BETHEL COLLEGE ADDRESS: 10118 SOUIRE DRIVE PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 950. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: MATTHEW LEE ADDRESS: AND IUPUI PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ...... 500. RECIPIENT NAME: DANIELLE MCPHERRON & INDIANA UNIV ADDRESS: 9689 8A ROAD PLYMOUTH, IN 46563

AMOUNT OF GRANT PAID .....

STATEMENT 12

RELATIONSHIP:

PURPOSE OF GRANT: EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

NONE

1,000.

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

THOMAS YOUNG & UNIV OF NOTRE

ADDRESS:

12002 LUPINE LANE PLYMOUTH, IN 46563

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

ANGELINA JUNG & MANCHESTER COLLEGE

ADDRESS:

627 GIBSON STREET

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

ERIC BLAKE

ADDRESS:

AND PURDUE UNIVERSITY

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: JORDAN HARNER ADDRESS: & VALPARAISO UNIVERSITY PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ...... 500. RECIPIENT NAME: ELIZA KELLY ADDRESS: AND HOUGHTON COLLEGE PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,500. RECIPIENT NAME: DECLAN FOX & NORTHWESTERN UNIV ADDRESS:

AMOUNT OF GRANT PAID .......

STATEMENT

10110 QUINCE ROAD PLYMOUTH, IN 46563

FOUNDATION STATUS OF RECIPIENT:

RELATIONSHIP:

PURPOSE OF GRANT: EDUCATIONAL

NONE

NONE

14

950.

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

TODD YOUNG & INDIANA UNIV

ADDRESS:

12002 LUPINE LANE PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID ...... 500.

RECIPIENT NAME:

DONALD SMITH

ADDRESS:

8098 ROSE ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

BAILEY CAPPER & PURDUE UNIV

ADDRESS:

11525 NINETH ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SCOTT CAWTHON

ADDRESS:

11944 QUAIL RIDGE DRIVE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

TRISHA NEIDLINGER

ADDRESS:

9309 LINCOLN HIGHWAY EAST

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID ...... 500.

RECIPIENT NAME:

LINDSAY RENZ

ADDRESS:

10111 QUINCE ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

AMANDA IRWIN

ADDRESS:

12278 11TH ROAD

PLYMOUTH, IN 46563

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

ERIN KINNEY

ADDRESS:

16870 EASY STREET

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

CALVIN EADS

ADDRESS:

& PURDUE UNIVERSITY

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST 35-6375193 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: KELSEY SHAFFER ADDRESS: 12421 DEE DRIVE PLYMOUTH, IN 46563 1,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: LOGAN MAY ADDRESS: AND PURDUE UNIVERSITY PLYMOUTH, IN 46563 500. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: ERIK GOTTSCHALK & INDIANA UNIV ADDRESS: 13233 NUTMEG TRAIL PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 500. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: MAE ANN CHRISTIANSEN & PURDUE UNIV ADDRESS: 14487 CREST LANE PLYMOUTH, IN 46563 RELATIONSHIP: NONE

AMOUNT OF GRANT PAID .....

PURPOSE OF GRANT: EDUCATIONAL

NONE

FOUNDATION STATUS OF RECIPIENT:

1,350.

RECIPIENT NAME:

JEREMY RENZ & INDIANA UNI

ADDRESS:

101114 QUINCE ROAD PLYMOUTH, IN 46563

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

CHELSEA THODEN

ADDRESS:

12562 HILLSIDE DRIVE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

JACOB S. PRITCHARD

ADDRESS:

AND VALPARAISO UNIVERSITY

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

GP1769 A491 04/19/2013 14:38:09

34

RECIPIENT NAME: TODD VERVYNCKT & VALPARAISO UNIV ADDRESS: 8435 REDWOOD RD PLYMOUTH, IN **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 4,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: STACY VERVYNKCT & MARIAN UNIV ADDRESS: 8435 REDWOOD RD PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 2,300. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: THOMAS BLAKE & MANCHESTER COLLEGE ADDRESS: 13271 MUCKSHAW ROAD PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

SCOTT BARRY & MANCHESTER COLLEGE

ADDRESS:

11239 MANOR DRIVE PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID ...... 500.

RECIPIENT NAME:

FAITH MILTON, AND

ADDRESS:

INDIANA PURDUE UNIVERSITY FORT WAYN

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

GAGE EGIERSKI & PURDUE UNIVERSITY

ADDRESS:

802 S. RUSSELL

MISHAWAK, IN 46544

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

**EDUCATIONAL** 

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME: ADRIENNE PALMER ADDRESS:

> & INDIANA UNIVERSITY PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT: EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME: SARAH GOUKER

ADDRESS:

59533 SATURN DRIVE SOUTH BEND, IN 46614

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

**EDUCATIONAL** 

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID ...... 500.

RECIPIENT NAME:

ERIN MCNEIL & UNIV OF ST FRANCIS

ADDRESS:

10411 QUICE ROAD PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID ...... 950.

RECIPIENT NAME: LEAH COOK ADDRESS: 418 CRIMSON LANE PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: ELIZABETH HARTMAN ADDRESS: 17040 LINCOLN HIGHWAY PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ...... 1,000. RECIPIENT NAME: KYLE CARTWRIGHT ADDRESS: & INDIANA UNIVERSITY PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL

AMOUNT OF GRANT PAID .....

FOUNDATION STATUS OF RECIPIENT:

RECIPIENT NAME:

STEFAN BAIRD & INDIANA UNIVERSITY

ADDRESS:

8079 9B ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

KRISTA KRPAN & PURDUE UNIV

ADDRESS:

224 ORCHID COURT

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

KATHERINE MORROW & BUTLER UNIV

ADDRESS:

920 ANGEL STREET

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME: CALVIN COOK & MANCHESTER C ADDRESS: 418 CRIMSON LANE PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ..... 950. RECIPIENT NAME: ASHLEY LENNE & INDIANA STATE UNIV ADDRESS: 1022 ANGEL STREET PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ...... 500. RECIPIENT NAME: DANIELLE LENNE & INDIANA STATE UNIV ADDRESS: 1022 ANGEL STREET PLYMOUTH, IN RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

ALLISON S. BAYLEY

ADDRESS:

248 EASTWOOD DRIVE PLYMOUTH, IN 46563

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

1,000. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

JOSIAH PORTTEUS & PURDUE U

ADDRESS:

12454 DEE DRIVE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:

LANE SINGLETON

ADDRESS:

AND MISSOURI UNIVERSITY OF

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

1,000. AMOUNT OF GRANT PAID ......

RECIPIENT NAME: LINDSEY DOWNS ADDRESS: AND BUTLER UNIVERSITY PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 1,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: KORY HINZ & INDIANA UNIVERSITY ADDRESS: 9439 PARKVIEW DRIVE PLYMOUTH, IN RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 1,500. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: FLETCHER CRAFT ADDRESS: & INDIANA U. PURDUE U. FORT WAYNE CULVER, IN 46511 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

RECIPIENT NAME: LAUREN KELSO ADDRESS: AND PURDUE UNIVERSITY PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 1,500. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: JACOB WOOD ADDRESS: AND PURDUE UNIVERSITY PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:
PATRICK FELKE

ADDRESS:
627 S. MICHIGAN
PLYMOUTH, IN 46563

RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATIONAL
FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

TIMOTHY GORDON & INDIANA UNIV

ADDRESS:

14169 LAWRENCE LAKE DR

PLYMOUTH, IN 46563

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

JONATHON TYREE & GEORGE MASON UNIV

ADDRESS:

2508 PIN OAK CT

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

KELLY BRYANT

ADDRESS:

AND BUTLER UNIVERSITY

PLYMOUTH, IN 46563

RECIPIENT NAME:

MORGAN HILL

ADDRESS:

13183 NUTMEG RIDGE DRIVE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

**EDUCATIONAL** 

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME: BRANDON BAIRD ADDRESS: 8076 7B ROAD PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 1,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: ZACHARY MAHAN ADDRESS: 10849 MUCKSHAW ROAD PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ...... 500.

RECIPIENT NAME:

AMBER LARGE & BETHEL COLLEGE

ADDRESS:

10854 MUCHSHAW ROAD PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

1,350. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:
ANDREW LANGDON & LOYOLA MARYMOUNT U
ADDRESS:
11391 MAPLE ROAD

11391 MAPLE ROAD
PLYMOUTH, IN
RELATIONSHIP:
NONE

PURPOSE OF GRANT: EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME: COLTON MADDOX & NORTHWESTERN UNIV

ADDRESS: 208 WILLIAM STREET PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT: EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:
MICAH J. HARNER
ADDRESS:
AND PURDUE UNIVER

AND PURDUE UNIVERSITY PLYMOUTH, IN 46563 RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

RECIPIENT NAME: DANIELLE BECKTEL ADDRESS: 17064 TOMAHAWK TRAIL PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 3,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: KYLIE LUDWIG ADDRESS: AND INDIANA UNIVERSITY-SOUTH BEND PLYMOUTH, IN 46563 500. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: REBECCA BRUMBAUGH ADDRESS: AND CEDARVILLE UNIVERSITY PLYMOUTH, IN 46563 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE 1,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: JOHN RUFF ADDRESS: 16522 PRETTY LAKE ROAD PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ......

RECIPIENT NAME:

HOUSTON HODGES

ADDRESS:

& WABASH COLLEGE

PLYMOUTH, IN 46563

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

KELSEY HOUIN & PURDUE UNIV

ADDRESS:

9600 8A ROAD

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID ..... 1,450.

RECIPIENT NAME:

GRACE ANDERS

ADDRESS:

1908 FELIX PLACE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME: VICTORIA MACLAIN

ADDRESS:

10109 TURF COURT PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

500. AMOUNT OF GRANT PAID ......

RECIPIENT NAME:

ANDREW S. KURTZ

& MANCHESTER COLLEGE

ADDRESS:

& MANCHESTER UNIVERSITY

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

2,300. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

DOUGLAS BOOTH & PURDUE UNIV

ADDRESS:

1060 NUTMEG TRAIL

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

AMOUNT OF GRANT PAID ..... 1,350. RECIPIENT NAME:

ANDREW SANCHEZ

ADDRESS:

11 NORTHFIELD TERRACE

WHEELING, IL 60090

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

MEGAN GOOD & PURDUE UNIVERSITY

ADDRESS:

12347 DIAMOND DRIVE

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

RECIPIENT NAME:

EVAN KELLER & BUTLER UNIV

ADDRESS:

13200 NUTMAG TRAIL

PLYMOUTH, IN 46563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

EDUCATIONAL

FOUNDATION STATUS OF RECIPIENT:

NONE

35-6375193 EUGENE & FLORENCE STANLEY SCHOLARSHIP TRUST FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: CHRISTINA N. GREEN ADDRESS: 17827 12TH ROAD PLYMOUTH, IN 46563 RELATIONSHIP: NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ..... 1,500. RECIPIENT NAME: SANTIAGO IBARRA ADDRESS: & PURDUE UNIVERSITY WEST LAFAYETTE, IN 47906 **RELATIONSHIP:** NONE PURPOSE OF GRANT: EDUCATIONAL FOUNDATION STATUS OF RECIPIENT: NONE AMOUNT OF GRANT PAID ...... 500.

TOTAL GRANTS PAID:

85,983.