Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation: D. J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC

A Employer identification number: 35-6065111

Number and street (or P O box number if mail is not delivered to street address): 8036 HEYWARD DRIVE | Room/suite

B Telephone number (see instructions): 317-577-5988

City or town, state, and ZIP code: INDIANAPOLIS, IN 46250-4225

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 1,734,411

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	20,383			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	16	16	16	
	4	Dividends and interest from securities	48,419	48,419	48,419	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		9,831		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) CAP GAIN DISTRIBUTIONS	11,707	11,707	11,707	
	12	**Total.** Add lines 1 through 11	80,525	69,973	60,142	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	2,400	2,400	2,400	2,400
	17	Interest				
	18	Taxes (attach schedule) (see instructions) EXCISE/FOREIGN	4,059	4,059	4,059	4,059
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,191	1,191	1,191	1,191
	24	**Total operating and administrative expenses.** Add lines 13 through 23	7,650	7,650	7,650	7,650
	25	Contributions, gifts, grants paid	97,965			97,965
	26	**Total expenses and disbursements.** Add lines 24 and 25	105,615	7,650	7,650	105,615
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	<25,090>			
	b	**Net investment income** (if negative, enter -0-)		62,323		
	c	**Adjusted net income** (if negative, enter -0-)			52,492	

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(014) 21

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	500	1,557	1,557
	2	Savings and temporary cash investments	33,874	51,333	51,333
	3	Accounts receivable ▶			
		Less. allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule) MUTUAL FUNDS	1,572,183	1,549,443	1,681,527
	14	Land, buildings, and equipment. basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,606,557	1,602,333	1,734,411
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	-0-	-0-	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,606,557	1,602,333	
	30	Total net assets or fund balances (see instructions)	1,606,557	1,602,333	
	31	Total liabilities and net assets/fund balances (see instructions)	1,606,557	1,602,333	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,606,557
2	Enter amount from Part I, line 27a	2	<27,090>
3	Other increases not included in line 2 (itemize) ▶ CAPITAL GAIN/BASIS	3	20,866
4	Add lines 1, 2, and 3	4	1,602,333
5	Decreases not included in line 2 (itemize) ▶	5	-0-
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,602,333

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	FRANKLIN GROWTH FUND A -304.816 SH	P	VAR	2-23-12
b	FRANKLIN RISING DIVIDEND FUND -137.363 SH	P	VAR	2-23-12
c	TEMPLETON GROWTH - 276.091 SH	P	VAR	2-23-12
d	FRANKLIN US GOV'T - 561.798 SH	P	VAR	7-12-12
e	TEMPLETON GROWTH - 734.523 SH	P	VAR	12-6-12

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	15,000.00		7,891.69	7,108.31
b	5,000.00		3,531.60	1,468.40
c	5,000.00		4,837.11	162.89
d	5,000.00		5,039.33	<39.33>
e	14,000.00		12,868.84	1,131.16

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	9,831.43
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. N/A

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	102,458	1,672,396	.061
2010	82,326	1,597,823	.052
2009	86,795	1,376,921	.063
2008	151,001	1,736,095	.087
2007	150,105	2,177,591	.069

2	**Total** of line 1, column (d)	2	.332
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.066
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,689,533
5	Multiply line 4 by line 3	5	111,509
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	623
7	Add lines 5 and 6	7	112,132
8	Enter qualifying distributions from Part XII, line 4	8	105,615

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,246
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	-0-
3	Add lines 1 and 2	3	1,246
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	-0-
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,246
6	Credits/Payments.		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 2,500		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	2,500
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,254
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 1,254 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ -0- **(2)** On foundation managers ▶ $ -0-			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ -0-			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ INDIANA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ C. D. YATES Telephone no. ▶ 317-577-5988 Located at ▶ 8036 HEYWARD DRIVE, INDIANAPOLIS, IN ZIP+4 ▶ 46250-4225			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here N/A ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here N/A ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____ N/A			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____ N/A			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here N/A ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LIST ATTACHED - ALL VOLUNTEERS	ALL AS NEEDED	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		N/A

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 INDIANA UNIVERSITY FOUNDATION - BLOOMINGTON, INDIANA - FUND COMPUTER SCIENCE WORKSHOP, SUMMER PHYSICS RESEARCH PROGRAMS AND AWARDS.	22,250
2 GRAND VALLEY STATE UNIVERSITY - ALLENDALE, MICHIGAN - SPONSOR RESEARCH VESSEL TO TEACH STUDENTS ABOUT SCIENTIFIC MATTERS RELATED TO GREAT LAKES AND FUND INTERNS IN WATER RESEARCH INSTITUTE.	19,000
3 MOST IMPROVED STUDENT AWARDS - VARIOUS INDIANA COLLEGES AND UNIVERSITIES - CASH AWARDS TO STUDENTS WHO IMPROVED ACADEMIC STANDING TO RECOGNIZE AND ENCOURAGE ACHIEVEMENT.	16,400
4 FUND CENTER FOR EARTH AND ENVIRONMENTAL SCIENCE - AT IUPUI, INDIANAPOLIS, INDIANA.	10,500

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	N/A
2	N/A
All other program-related investments See instructions	
3	N/A
Total. Add lines 1 through 3 ▶	N/A

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,651,759
b	Average of monthly cash balances	1b	63,503
c	Fair market value of all other assets (see instructions)	1c	-0-
d	**Total** (add lines 1a, b, and c)	1d	1,715,262
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: -0-		
2	Acquisition indebtedness applicable to line 1 assets	2	-0-
3	Subtract line 2 from line 1d	3	1,715,262
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	25,729
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,689,533
6	**Minimum investment return.** Enter 5% of line 5	6	84,477

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	84,477
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1,246		
b	Income tax for 2012 (This does not include the tax from Part VI.)	2b	-0-		
c	Add lines 2a and 2b			2c	1,246
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	83,231
4	Recoveries of amounts treated as qualifying distributions			4	-0-
5	Add lines 3 and 4			5	83,231
6	Deduction from distributable amount (see instructions)			6	-0-
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	83,231

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	105,615
b	Program-related investments—total from Part IX-B	1b	-0-
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	-0-
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	-0-
b	Cash distribution test (attach the required schedule)	3b	-0-
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	105,615
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	-0-
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	105,615

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7					83,231
2	Undistributed income, if any, as of the end of 2012:					
a	Enter amount for 2011 only				-0-	
b	Total for prior years: 20___,20___,20___			-0-		
3	Excess distributions carryover, if any, to 2012:					
a	From 2007	44,292				
b	From 2008	66,414				
c	From 2009	19,439				
d	From 2010	3,596				
e	From 2011	21,778				
f	**Total** of lines 3a through e		155,519			
4	Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 105,615					
a	Applied to 2011, but not more than line 2a				-0-	
b	Applied to undistributed income of prior years (Election required—see instructions)			-0-		
c	Treated as distributions out of corpus (Election required—see instructions)		-0-			
d	Applied to 2012 distributable amount					83,231
e	Remaining amount distributed out of corpus		22,384			
5	Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		-0-			-0-
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5		177,903			
b	Prior years' undistributed income. Subtract line 4b from line 2b			-0-		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			-0-		
d	Subtract line 6c from line 6b. Taxable amount—see instructions			-0-		
e	Undistributed income for 2011 Subtract line 4a from line 2a. Taxable amount—see instructions				-0-	
f	Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013					-0-
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		-0-			
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)		44,292			
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		133,611			
10	Analysis of line 9:					
a	Excess from 2008	66,414				
b	Excess from 2009	19,439				
c	Excess from 2010	3,596				
d	Excess from 2011	21,778				
e	Excess from 2012	22,384				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ⅔ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LIST ATTACHED				
Total ▶ 3a				97,965
b *Approved for future payment*				
NONE				
Total ▶ 3b				N/A

Part XVI-A Analysis of Income-Producing Activities N/A

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . 13 N/A

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule N/A

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Signature of officer or trustee C. D. YATES | Date 11-14-13 | Title EXEC. SEC'Y/DIRECTOR

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

OMB No 1545-0047

2012

Name of the organization
D.J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.

Employer identification number
35-6065111

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33$^1/_3$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: D.J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.

Employer identification number: 35-6065111

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES C. AND BONITA L. CARTER CARTER FAMILY FUND C/O CICF 615 NORTH ALABAMA STREET, SUITE 119 INDIANAPOLIS, IN 46204-1481	$ 5,000	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.) N/A
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

35-6065111
D. J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.
8036 Heyward Drive, Indianapolis, Indiana 46250-4225
2012 IRS Form 990-PF

Page 1, Part I, Line 1, Contributions and Gifts Received:

Contributee	Date	Amount
James R. Wark	1/3/12	$100.00
Robert A. and Marilyn S. Rogers	1/21/12	25.00
Jesse Bobbitt	4/10/12	30.00
Perry E. and Anita J. Lewellen (memory of Charles Kleis)	6/21/12	25.00
Richard and Sherry Pottorf (memory of Charles Kleis)	6/22/12	30.00
Frank and Mary Jane Klepek	6/25/12	250.00
Richard D. and Debra L. Parker (memory of Charles Kleis)	6/25/12	25.00
R. Donald Tyler (memory of Charles Kleis)	6/27/12	50.00
Ernest Roland Forrester (memory of Charles Kleis)	7/2/12	50.00
D.W. and K.J. Savage	7/9/12	25.00
David A. and Patricia Gordon (memory of Charles Kleis)	7/12/12	50.00
Mark C. and Debra H. Kleis (memory of Charles Kleis by Bob and Linda Holm)	7/14/12	25.00
CICF Carter Family Fund (for grant)	7/26/12	5,000.00
Richard E. or Jane B. Hohn (memory of Charles Kleis)	8/7/12	150.00
B. Milton Cuppy, Jr. and Lynn P. Cuppy (memory of Dr. RobertBrueckmann	8/22/12	100.00
Katz & Korin, Attorneys at Law (memory of Dr. Robert Brueckmann)	8/22/12	100.00
Ernest Roland Forrester (memory of Dr. Robert Brueckmann)	8/23/12	50.00
William N. Capello and Georgia S. Strickland (memory of Dr. Robert Brueckmann)	8/23/12	50.00
James R. Wark (memory of Dr. Robert Brueckmann)	8/24/12	50.00
David J. O'Brien and Lynn A. O'Brien (memory of Dr. Robert Brueckmann)	8/24/12	50.00
Frieda M. Eicher (memory of Dr. Robert Brueckmann)	8/24/12	50.00
Thomas C. Froehle, Jr. and Jennifer L. Froehle (memory of Dr. Robert Brueckmann)	8/25/12	25.00
Andrew J. Vicar and Linda J. Vicar (memory of Dr. Robert Brueckmann)	8/25/12	100.00
P.M. Vos and J. Vos (memory of Dr. Robert Brueckmann)	8/25/12	60.00
David B. Cook and Lynda K. Cook (memory of Dr. Robert Brueckmann)	8/26/12	100.00
Robert S. Sorensen and Linda M. Sorensen (memory of Dr. Robert Brueckmann)	8/26/12	100.00
James W. Conine and June C. Conine (memory of Dr.	8/27/12	50.00

Robert Brueckmann)		
Thomas S. Lunsford and Ann K. Lunsford (memory of Dr. Robert Brueckmann)	8/28/12	50.00
Ted L. Grayson MD and Mrs. Rosanna S. Grayson (memory of Dr. Robert Brueckmann)	8/28/12	100.00
John N. Pittman (memory of Dr. Robert Brueckmann)	8/30/12	50.00
Larry L. Heck and Frances Heck (memory of Dr. Robert Brueckmann)	8/30/12	50.00
William H. Dick, M.D. (memory of Dr. Robert Brueckman)	9/13/12	100.00
Dorothy H. Fausset (memory of Dr. Robert Brueckman)	9/23/12	35.00
Oscar E. Hufnagel, Col. (memory of Dr. Robert Brueckman)	10/5/12	100.00
Barry A. and Patricia Vance Dreikorn	10/26/12	360.00
George J. and Donna H. Cunningham	10/27/12	275.00
William H. Dick, M.D.	10/27/12	310.00
William J. and Kristine K. Elliott	10/27/12	261.00
Lyman H. Wolfla and Patricia J. Wolfla	10/27/12	75.00
Evelyn N. and Robert K. Kramer Trust, Evelyn N. Kramer, Trustee	10/27/12	85.00
Edward G. and Dana S. Malone, Jr.	10/27/12	160.00
Randall W. Strate M.D. and Bonnie R. Strate, M.D.	10/27/12	20.00
Charles and Sara Jo D. Shoup	10/27/12	900.00
Lyman H. Wolfla and Patricia J. Wolfla	10/28/12	155.00
Rebecca A. Uhl (Raccone Picture Donation)	11/5/12	60.00
Edward Jones FBO Gordon B. Gish	11/21/12	$727.30
Mark Walton – Donation	12/3/12	200.00
Stephen R. Nezovich	12/5/12	200.00
James C. Dillon Rev Trust, James C. Dillon & Susannah Dillon	12/5/12	100.00
R. Donald Tyler - Gift	12/5/12	100.00
S. George Notaras	12/5/12	25.00
Alicia Rasley & Jeffrey Rasley - contribution	12/5/12	100.00
Randall W. Strate, M.D. & Bonnuie R. Strate, M.D.	12/6/12	250.00
Harry Siderys, M.D. – Contribution	12/6/12	50.00
Paul M. McLear and Barbara Porter McLear	12/6/12	100.00
Charles S. Shoup, Jr. – Donation	12/6/12	100.00
Jean Y. Chua Rev. Trust, Gonzalo Chu & Jean Y. Chua Co-TTEE – Charity	12/6/12	100.00
James E. Baize & Lora Jo Baize – Educational Foundation	12/6/12	500.00
JM Lawrence, MD & RM Lawrence – Donation	12/6/12	100.00
Robert A. McDougal, M.D. & Lee McCall McDougal – Joint donation	12/6/12	100.00
Arend D. Lubbers & Nancy J. Lubbers	12/6/12	100.00
M. P. Meisenheimer, M.D. – donation	12/6/12	250.00

James M. Lowes – donation	12/6/12	50.00
Malcolm C. Mallette & Joyce E. Mallette	12/7/12	200.00
Douglas A. Wagner & Janice F. Wagner	12/7/12	100.00
Robert S. Sorensen & Linda M. Sorensen	12/7/12	100.00
William H. Dick, M.D.	12/7/12	50.00
Stafford W. Pile & Clara B. Pile	12/7/12	100.00
Dr. Robert G. Reed - donation	12/7/12	500.00
Wilhelm Bilgram & Renee Bilgram	12/7/12	25.00
J. Muller, M.D. & Delores Muller	12/8/12	150.00
H. Lee Flower & Jane D. Flower – donation	12/8/12	100.00
John C. Peer & Deanne K. Peer	12/8/12	100.00
Robert D. Robinson & Cynthia P. Robinson	12/8/12	50.00
Lyman H. Wolfla & Patgricia J. Wolfla	12/8/12	50.00
Thomas E. Lunsford & Ann K. Lunsford	12/8/12	50.00
Raphael Galerman & Sarah McGinnis	12/9/12	25.00
William E. Stanley, Jr. & Mary Lou Stanley	12/9/12	100.00
Larry L. Heck & Frances A. Heck	12/10/12	50.00
Richard J. or Sally Bell Beck	12/10/12	50.00
Roy Kenneth Barr & Sylvia C. Barr	12/10/12	50.00
Fred C. Hecker & Alice M. Hecker	12/10/12	50.00
Donald H. Willis & Kathleen M. Willis	12/10/12	100.00
Siegmund Haider & Alison Brown - donation	12/10/12	60.00
Perry E. Lewellen & Anita J. Lewellen – Gift 2013	12/10/12	100.00
John W. Prentice & Cheryl A. Prentice – donation	12/11/12	100.00
Thomas A. Stump & Doris K. Stump	12/11/12	100.00
John P. Jones & Jo Ann Jones – donation	12/12/12	25.00
Robert D. Pickett	12/12/12	100.00
Thomas G. Nicholls & Natalie A. Nicholls	12/12/12	50.00
Paul A. Hyslop	12/12/12	50.00
Lyman H. & Patricia J. Wolfa	12/12/12	180.00
John N. Pittman – 2012 donation	12/13/12	100.00
William J. Elliott – donation	12/13/12	200.00
Phillip R. Shire & Nancy S. Shire - Gift	12/14/12	25.00
C. Daniel Yates & Diana L. Yates	12/15/12	100.00
Michael O. Chaney & Ann F. Chaney	12/15/12	100.00
Ronald W. Ward & Donna M. Ward	12/15/12	45.00
Gerald J. Kurlander – Gift	12/16/12	450.00
Joseph F. or Mary G. Abella	12/16/12	20.00
Carl W. Holl	12/17/12	100.00
Edward F. Nitka, Jr. & Linda Ann Nitka – for 2013	12/17/12	120.00
Dorothy H. Fausset	12/17/12	35.00
Victor H. Wenning & Virginia M. Wenning – donation	12/18/12	300.00
Steven E. Springer & Judith A. Springer	12/18/12	200.00
J. Darrell Bakken – annual contribution	12/18/12	25.00
Douglas K. Sherow & Teresa N. Sherow - contribution	12/19/12	80.00

·James K. Willson	12/19/12	250.00
Russell B. Chorpenning	12/19/12	100.00
Ronald R. Jennings & Joan M. Jennings	12/21/12	50.00
Earl H. Johnson, M.D. & Anita T. Johnson	12/22/12	50.00
B. Milton Cuppy, Jr. & Lynn P. Cuppy	12/22/12	100.00
George J. Cunningham & Donna H. Cunningham	12/26/12	1,000.00
Kishor Kulkarni & Josefina Kulkarni – tax ded. Donation	12/26/12	100.00
Barbara F. Storer	12/28/12	500.00
Jesse L. & Carolynne F. Bobbitt – Educa. Fund Ed Nitka	12/28/12	100.00
Herbert E. Parks	12/29/12	100.00
Leonard R. & Helen G. Czenkusch - Contribution	12/29/12	50.00
Donald R. Hawes & Karen J. Hawes	12/30/12	100.00
Kent Sharp	12/30/12	100.00
Donald F. Burt – gift	12/31/12	100.00
Total		$20,383.30

12/31/12

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35-6065111
D. J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.
2012 Form 990-PF

Page 1, Part I, Line 23, Other Expenses:

Bank Fees	$ 403.36
Insurance	660.00
Safety Deposit Box	78.00
Postage/Mailings	49.90
	$1,191.26

Page 1, Part I, Line 16(b) Accounting Fees:

Bookkeeping	$2,400.00

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35-6065111
D. J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.
2012 IRS Form 990-PF

Page 2, Part II, Investments:

	Quantity	Cost	Market Value
Federated Strategic Inc. Fd F	3,566.346	34,323.40	33,594.98
Franklin Income Fund Class A	277,710.178	592,474.48	622,070.80
Franklin Growth Fund Class A	3,340.327	86,456.63	169,053.95
Franklin Rising Dividends Fund	4,227.706	108,693.56	159,891.84
Franklin Value	2,434.979	129,110.75	102,536.97
Mutual Series Shares Class A	4,240.695	76,891.66	94,609.91
Templeton Foreign Fund Class A	8,585.792	77,463.14	58,984.39
Templeton Growth Fund Class A	4,678.638	81,988.25	90,905.94
Franklin U.S. Government Class A	15,491.714	138,960.67	136,946.75
Mutual Service Global Discovery	3,003.162	80,064.30	84,899.39
Templeton Global Bond	6,747.588	88,007.52	90,282.73
Franklin Gold/Metals	1,229.026	55,000.00	37,743.39
Total Mutual Funds		**1,549,443.36**	**1,681,521.04**
Checking/Savings Accounts/Cash		52,890.79	52,890.79
Total Cash Accounts		**52,890.79**	**52,890.79**
Total Investments		**1,602,334.15**	**1,734,411.83**

35-6065111
D. J. ANGUS-SCIENTECH EDUCATIONAL FOUNDATION, INC.
2012 Form 990-PF

Page 6, Part VIII, Officers and Directors:

Mr. James E. Baize	10728 Lexington Drive, Indianapolis, Indiana 46280
Dr. F. Robert Brueckmann	3202 S. 975E, Zionsville, Indiana 46077-8915
Mr. George J. Cunningham, Vice President	7940 East 126th Street, Fishers, Indiana 46038
Mr. Michael O. Cheney	9703 Deerfield Mall, Carmel, Indiana 46032
Dr. James Dillon	507 Cornwall Court, Carmel, Indiana 46032
Dr. William Elliott, Recording Secretary	13791 Conner Knoll Parkway, Fishers, Indiana 46038
Dr. Gerald J. Kurlander, Treasurer	7917 Spring Mill Road, Indianapolis, Indiana 46260
Mr. Kent Sharp	5124 Puffin Place, Carmel, Indiana 46033
Mr. Charles S. Shoup	13045 Abraham Run, Carmel, Indiana 46033
Mr. Steven E. Springer	8252 North Bowline Court, Indianapolis, Indiana 46236
Mr. Paul M. Vos	1054 Hampton Court, Indianapolis, Indiana 46260
Mr. Douglas A. Wagner	5245 Kathcart Way, Indianapolis, Indiana 46254
Mr. James R. Wark	5814 Kilmer Lane, Indianapolis, Indiana 46250
Mr. Victor H. Wenning, President	10701 East 121st Street, Fishers, Indiana 46037-9697
Mr. C. Daniel Yates, Executive Secretary	8036 Heyward Drive, Indianapolis, Indiana 46250

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Grants and Contributions Paid Out		Year Ended December 31, 2012
Grand Valley State University Allendale, Michigan 46417		$19,000.00[(1)]
Science Students Trip For participating students residing in the Indianapolis, Indiana area		7,914.93[(2)]
Most Improved Student Awards:		
Butler University 4600 Sunset Avenue Indianapolis, Indiana 46208	$ 800.00	
Earlham College Richmond, Indiana 47374	800.00	
University of Indianapolis 1400 East Hanna Avenue Indianapolis, Indiana 46227	1,000.00	
IUPUI-Engineering 799 West Michigan Street Indianapolis, Indiana 46202	800.00	
IUPUI-Physics 799 West Michigan Street Indianapolis, Indiana 46202	600.00	
Trine University Angola, Indiana 46703	1,000.00	
Marian College 3200 Cold Springs Road Indianapolis, Indiana 46222	800.00	
Franklin College Franklin, Indiana 46131	800.00	
Rose Hulman College Terre Haute, Indiana 47803	1,000.00	
Huntington College Huntington, Indiana	800 00	
Taylor University Upland, Indiana	800.00	
Valparaiso University Valparaiso, Indiana	1,000.00	
University of Southern Indiana Evansville, Indiana	1,000.00	
Wabash College Crawfordsville, Indiana 47933	1,000.00	
DePauw University Greencastle, Indiana 46135	1,000.00	

Ball State University Muncie, Indiana 47306	1,000.00	
Ivy Tech Community College Indianapolis, Indiana 46208	400.00	
Manchester University North Manchester, Indiana 46962	1,000.00	
Anderson University Anderson, Indiana 46011	800.00	
Total Most Improved Student Awards		16,400.00[3]
School Science Programs Indianapolis, Indiana		500.00[4]
Indiana University Foundation Bloomington, Indiana		22,250 00[5]
Rose Hulman College Terre Haute, Indiana		5,000.00[6]
Purdue University Foundation West Lafayette, Indiana		8,300.00[7]
Wabash College Crawfordsville, Indiana		4,500 00[8]
Boy Scouts of America and Girl Scouts of America Indianapolis, Indiana		1,600.00[9]
Eagle Creek Park Foundation Indianapolis, Indiana		1,000.00[10]
Center for Earth and Environmental Science		10,500.00[11]
University of Indianapolis Indianapolis, Indiana		1,000.00[12]
Total Grants and Contributions Paid Out		$97,964.93

(1) $19,000 00 – Research Vessel D.J. Angus – Provide support for research vessel owned by Grand Valley State University, Allendale, Michigan, to teach students about scientific matters related to water; Intern Program in the R. B. Annis Water Resources Institute at Grand Valley State University; Dr. Ronald Ward Scholarship Award

(2) $7,914 93 – Science Students Trip, Indianapolis, Indiana – Recipients are science students recognized for scientific achievement and visit Grand Valley State University's Water Resources Institute

(3) $16,400.00 – Most Improved Student Awards Program – Recipients are students of the twenty-three Indiana colleges and universities set forth per IRS approved procedure. Purpose is to provide books, supplies or awards to incent students who have improved their academic performance to continue to improve their academic standing.

(4) \$500 00 – School Science Programs – Recipients are science teachers of Indianapolis, Indiana area elementary, middle and high schools who implement a new science program at their respective schools.

(5) \$22,250.00 – To fund the computer science workshop, summer physics research and scholarship awards, all funded through the Indiana University Foundation, Bloomington, Indiana

(6) \$5,000.00 – Creation of a scholarship fund in honor of Robert E. Bettcher for students attending Rose Hulman College, Terre Haute, Indiana.

(7) \$8,300 00 – To fund programs and scholarships for the top prospective engineering student at Purdue University, West Lafayette, Indiana, through the Purdue University Foundation

(8) \$4,500 00 – To fund Opportunities to Learn About Business ("OLAB") Program held at Wabash College, Crawfordsville, Indiana, to teach high school students about business enterprises.

(9) \$1,600.00 – To fund projects sponsored by the Boy Scouts of America and the Girl Scouts of America in the Indianapolis, Indiana area.

(10) \$1,000 00 – To fund projects at Eagle Creek Park, Indianapolis, Indiana.

(11) \$10,500.00 – To fund Center for Earth and Environmental Science at IUPUI, Indianapolis, Indiana

(12) \$1,000.00 – To fund special project in the sciences.

All grants and contributions are in the educational category, and no recipients is related to any disqualified person

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