Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation: INDIANA CHEMICAL TRUST TR U/A-FDT 320006018

A Employer identification number: 35-6024816

Number and street (or P O box number if mail is not delivered to street address): P.O BOX 1447

Room/suite:

B Telephone number (see instructions): 812- 462-7459

City or town, state, and ZIP code: TERRE HAUTE, IN 47808-1447

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 9,094,191.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	322,207.	322,151.		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	525,600.			
	b	Gross sales price for all assets on line 6a 1,561,241.				
	7	Capital gain net income (from Part IV, line 2)		525,600.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	847,807.	847,751.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	25,343.	24,076.		1,267.
	14	Other employee salaries and wages		NONE	NONE	
	15	Pension plans, employee benefits		NONE	NONE	
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 1	825.	NONE	NONE	825.
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 2	1,861.	110.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings		NONE	NONE	
	22	Printing and publications		NONE	NONE	
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	28,029.	24,186.	NONE	2,092.
	25	Contributions, gifts, grants paid	445,000.			445,000.
	26	**Total expenses and disbursements** Add lines 24 and 25	473,029.	24,186.	NONE	447,092.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	374,778.			
	b	**Net investment income** (if negative, enter -0-)		823,565.		
	c	**Adjusted net income** (if negative, enter -0-)				

JSA **For Paperwork Reduction Act Notice, see instructions.**

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		Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶ NONE			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	4,354,446.	4,729,147.	9,094,191.
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	4,354,446.	4,729,147.	9,094,191.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		NONE	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds	4,354,446.	4,729,147.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	4,354,446.	4,729,147.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	4,354,446.	4,729,147.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,354,446.
2	Enter amount from Part I, line 27a	2	374,778.
3	Other increases not included in line 2 (itemize) ▶ ROUNDING	3	3.
4	Add lines 1, 2, and 3	4	4,729,227.
5	Decreases not included in line 2 (itemize) ▶ ACCRUED INTEREST	5	80.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,729,147.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,561,241.		1,035,641.	525,600.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				525,600.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 525,600.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011			
2010			
2009			
2008			
2007			

2	Total of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)			1	16,471.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b				
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .			2	
3	Add lines 1 and 2			3	16,471.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .			4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	16,471.
6	Credits/Payments:				
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	7,808.		
b	Exempt foreign organizations - tax withheld at source	6b	NONE		
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	7,808.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . . ▶			9	8,663.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** . . . . . ▶			10	
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ ____________ (2) On foundation managers ▶ $ ____________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ OLD NATIONAL TRUST Telephone no ▶ (812)462-7459

Located at ▶ 701 WABASH AVENUE, TERRE HAUTE, IN ZIP+4 ▶ 47808

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ▶ ________, ________, ________, ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ________, ________, ________, ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) . . . . ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
OLD NATIONAL TRUST CO 701 WABASH AVENUE,, TERRE HAUTE, IN	TRUSTEE 5	25,343.	-0-	-0-
MARI H GEORGE , TERRE HAUTE, IN	Committee as Nee 1	-0-	-0-	-0-
ANTON GEORGE , Indianapolis, IN	Committee as Nee 1	-0-	-0-	-0-
W. CURTIS BRIGHTON , Terre Haute, IN	Committee as Nee 1	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 . . . . ▶ NONE

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,345,877.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	9,345,877.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	9,345,877.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	140,188.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,205,689.
6	**Minimum investment return.** Enter 5% of line 5	6	460,284.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	460,284.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	16,471.		
b	Income tax for 2012. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	16,471.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	443,813.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	443,813.
6	Deduction from distributable amount (see instructions)			6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	443,813.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	447,092.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	447,092.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	447,092.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7					443,813.
2	Undistributed income, if any, as of the end of 2012					
a	Enter amount for 2011 only				443,248.	
b	Total for prior years 20_____,20_____,20_____			NONE		
3	Excess distributions carryover, if any, to 2012					
a	From 2007	NONE				
b	From 2008	NONE				
c	From 2009	NONE				
d	From 2010	NONE				
e	From 2011	NONE				
f	**Total** of lines 3a through e		NONE			
4	Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 447,092.					
a	Applied to 2011, but not more than line 2a				443,248.	
b	Applied to undistributed income of prior years (Election required - see instructions)			NONE		
c	Treated as distributions out of corpus (Election required - see instructions)		NONE			
d	Applied to 2012 distributable amount					3,844.
e	Remaining amount distributed out of corpus		NONE			
5	Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		NONE			NONE
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		NONE			
b	Prior years' undistributed income Subtract line 4b from line 2b			NONE		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE		
d	Subtract line 6c from line 6b Taxable amount - see instructions			NONE		
e	Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions					
f	Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013					439,969.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		NONE			
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)		NONE			
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a		NONE			
10	Analysis of line 9					
a	Excess from 2008	NONE				
b	Excess from 2009	NONE				
c	Excess from 2010	NONE				
d	Excess from 2011	NONE				
e	Excess from 2012	NONE				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter **(1)** Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 3

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

35-6024816

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT				445,000.
Total . . . . ▶ 3a				445,000.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	322,207.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	525,600.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				847,807.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . 13 847,807.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date: 05/09/2013 | Title: TRUSTEE

OLD NATIONAL TRUST COMPAN

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
WESLEY HIRSCHBERG		05/09/2013		

Firm's name ▶ THOMSON REUTERS (TAX & ACCOUNTING)

Firm's EIN ▶

Firm's address ▶ ONE N. DEARBORN ST., 5TH FL.
CHICAGO, IL 60602

Phone no 312-873-6900

Form **990-PF** (2012)

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	825.			825.
TOTALS	825.	NONE	NONE	825.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL ESTIMATES - PRINCIPAL	1,751.	
FOREIGN TAXES ON QUALIFIED FOR	110.	110.
TOTALS	1,861.	110.

FORM 990PF, PART XV - LINES 2a - 2d
===================================

RECIPIENT NAME:
  JULIE SCHLOSSER, OLD NATIONAL TRUST
ADDRESS:
  P.O. BOX 1447
  TERRE HAUTE, IN 47808
RECIPIENT'S PHONE NUMBER: 812-462-7459
FORM, INFORMATION AND MATERIALS:
  NO FORMAL APPLICATION IS REQUIRED
SUBMISSION DEADLINES:
  NONE
RESTRICTIONS OR LIMITATIONS ON AWARDS:
  NONE

REPORT PTR207 5M OLD NATIONAL TRUST COMPANY AS OF ACCOUNT HOLDINGS 04/24/13 PAGE 1

32-0006-01-8 INDIANA CHEMICAL TRUST TR U/A-FDT AS OF DATE: 12/31/12

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
00206R-BC-5	AT&T INC 1.6% 02/15/2017	100,000.000	100,000.00	101.174 12/31/2012	101,174.00
002824-10-0	ABBOTT LABS	385.000	19,994.05	65.500 12/31/2012	25,217.50
012653-10-1	ALBEMARLE CORP	434.000	26,293.33	62.120 12/31/2012	26,960.08
018490-10-2	ALLERGAN INC COM	265.000	24,757.68	91.730 12/31/2012	24,308.45
037833-10-0	APPLE INC	167.000	15,214.31	532.172 12/31/2012	88,872.87
06423A-AV-5	BANK ONE CORP 4.9% 04/30/2015	100,000.000	99,912.00	107.903 12/31/2012	107,903.00
06738G-40-7	BARCLAYS BK IPATH INDL COMMODITY ETN	309.000	8,663.56	34.870 12/31/2012	10,774.86
14912L-2M-2	CATERPILLAR FIN SERV CORP 4.75% 02/17/2015	50,000.000	50,754.50	108.182 12/31/2012	54,091.00
166764-10-0	CHEVRON CORP	172.000	18,221.53	108.140 12/31/2012	18,600.08
171340-10-2	CHURCH & DWIGHT INC	612.000	16,314.93	53.570 12/31/2012	32,784.84
172967-42-4	CITIGROUP INC	100.000	3,184.00	39.560 12/31/2012	3,956.00
191216-AY-6	COCA-COLA CO 1.65% 03/14/2018	100,000.000	98,580.00	102.433 12/31/2012	102,433.00
22160K-10-5	COSTCO WHSL CORP NEW	347.000	20,020.56	98.730 12/31/2012	34,259.31
235851-AL-6	DANAHER CORP 2.3% 06/23/2016	100,000.000	104,880.00	104.572 12/31/2012	104,572.00
235851-10-2	DANAHER CORP	816.000	24,593.94	55.900 12/31/2012	45,614.40
244199-10-5	DEERE & CO	538.000	26,891.21	86.420 12/31/2012	46,493.96
25490A-30-9	DIRECTV	340.000	17,047.33	50.160 12/31/2012	17,054.40

32-0006-01-8 INDIANA CHEMICAL TRUST TR U/A-FDT AS OF DATE: 12/31/12

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
262028-30-1	DRIEHAUS EMERGING MKTS GROWTH FD #3	1,154.447	33,521.93	30.610 12/31/2012	35,337.62
268648-10-2	EMC CORP	1,148.000	19,596.67	25.300 12/31/2012	29,044.40
269858-30-4	EAGLE SMALL CAP GROWTH CL I FD #3933	516.796	22,000.00	43.760 12/31/2012	22,614.99
278642-AC-7	EBAY INC 3.25% 10/15/2020	100,000.000	104,182.00	107.858 12/31/2012	107,858.00
291011-10-4	EMERSON ELEC CO	514.000	22,171.27	52.960 12/31/2012	27,221.44
30231G-10-2	EXXON MOBIL CORP	436.000	27,089.79	86.550 12/31/2012	37,735.80
31331G-Y4-5	FED FARM CR BK 3.9% 10/09/2019	200,000.000	211,700.00	115.296 12/31/2012	230,592.00
31331K-BX-7	FED FARM CR BK 2.875% 02/10/2017	100,000.000	100,268.00	108.694 12/31/2012	108,694.00
313371-2Y-1	FED HOME LN BK 3% 03/27/2020	100,000.000	106,507.00	111.249 12/31/2012	111,249.00
313376-BR-5	FED HOME LN BK 1.75% 12/14/2018	100,000.000	99,880.00	103.780 12/31/2012	103,780.00
313376-C9-4	FED HOME LN BK 2.625% 12/10/2021	100,000.000	106,445.15	108.328 12/31/2012	108,328.00
313378-A4-3	FED HOME LN BK 1.375% 03/09/2018	100,000.000	100,080.00	102.222 12/31/2012	102,222.00
3135G0-CM-3	FED NAT MTG ASSOC 1.25% 09/28/2016	100,000.000	101,074.00	102.688 12/31/2012	102,688.00
314172-26-3	FEDERATED CLOVER SMALL VALUE CL IS FD #659	1,024.686	22,000.00	20.840 12/31/2012	21,354.46
320218-10-0	1ST FINL CORP	66,165.000	968,092.73	30.240 12/31/2012	2,000,829.60
354613-10-1	FRANKLIN RES INC	180.000	17,575.50	125.700 12/31/2012	22,626.00
36962G-5N-0	GEN ELEC CAP CORP 2.9% 01/09/2017	100,000.000	104,120.00	105.734 12/31/2012	105,734.00

32-0006-01-8 INDIANA CHEMICAL TRUST TR U/A-FDT AS OF DATE: 12/31/12

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
38141G-10-4	GOLDMAN SACHS	100.000	11,403.38	127.560 12/31/2012	12,756.00
38141W-39-8	GOLDMAN SACHS MID CAP VALUE INSTL FD #864	1,934.308	75,231.08	39.290 12/31/2012	75,998.96
38142Y-40-1	GOLDMAN SACHS GROWTH OPPORTUNITIES CL I FD #1132	1,490.541	34,288.96	24.710 12/31/2012	36,831.27
428236-AV-5	HEWLETT PACKARD CO 4.75% 06/02/2014	50,000.000	54,085.50	104.240 12/31/2012	52,120.00
444859-10-2	HUMANA INC	300.000	22,002.75	68.630 12/31/2012	20,589.00
459200-10-1	INTL BUSINESS MACHS CORP	64.000	6,887.04	191.550 12/31/2012	12,259.20
46625H-10-0	JPMORGAN CHASE & CO	100.000	3,776.33	43.969 12/31/2012	4,396.91
58013M-EQ-3	MCDONALDS CORP 1.875% 05/29/2019	50,000.000	49,522.50	101.753 12/31/2012	50,876.50
580135-10-1	MCDONALDS CORP	420.000	21,716.80	88.210 12/31/2012	37,048.20
59156R-10-8	METLIFE INC	100.000	3,619.22	32.940 12/31/2012	3,294.00
605417-BX-1	MISSISSIPPI PWR CO 2.35% 10/15/2016	100,000.000	103,588.00	104.710 12/31/2012	104,710.00
61745E-Z6-1	MORGAN STANLEY STEP CPN 4% 07/30/2020-2013	140,000.000	140,000.00	101.865 12/31/2012	142,611.00
655044-10-5	NOBLE ENERGY INC	543.000	27,586.37	101.740 12/31/2012	55,244.82
665279-20-4	NORTHERN INSTL PRIME OB PORT FD #886	184,516.200	184,516.20	1.000 12/31/2012	184,516.20
68389X-10-5	ORACLE CORP	569.000	19,950.23	33.320 12/31/2012	18,959.08
714290-10-3	PERRIGO CO	141.000	14,577.65	104.030 12/31/2012	14,668.23
74005P-10-4	PRAXAIR INC	302.000	18,232.10	109.450 12/31/2012	33,053.90

32-0006-01-8 INDIANA CHEMICAL TRUST TR U/A-FDT AS OF DATE: 12/31/12

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
74432Q-AB-1	PRUDENTIAL FINL INC 4.5% 07/15/2013	50,000.000	49,514.50	101.993 12/31/2012	50,996.50
747525-10-3	QUALCOMM INC	323.000	17,712.10	61.859 12/31/2012	19,980.65
74762E-10-2	QUANTA SVCS INC	698.000	14,514.16	27.290 12/31/2012	19,048.42
806857-10-8	SCHLUMBERGER LTD	355.000	22,720.36	69.298 12/31/2012	24,601.00
858912-10-8	STERICYCLE INC	466.000	24,606.20	93.280 12/31/2012	43,468.48
872540-10-9	TJX CO INC	600.000	13,465.17	42.450 12/31/2012	25,470.00
87612E-10-6	TARGET CORP	460.000	21,039.50	59.170 12/31/2012	27,218.20
883556-10-2	THERMO FISHER SCIENTIFIC INC	559.000	29,060.70	63.780 12/31/2012	35,653.02
885215-56-6	THORNBURG INTL VALUE CL I FD #209	2,089.632	56,605.08	28.090 12/31/2012	58,697.76
912828-LP-3	US TREASURY N/B 3% 09/30/2016	100,000.000	99,546.88	109.305 12/31/2012	109,305.00
912828-MW-7	US TREASURY N/B 2.5% 03/31/2015	100,000.000	100,000.00	104.985 12/31/2012	104,985.00
912828-PF-1	US TREASURY N/B 1.875% 10/31/2017	100,000.000	104,304.69	105.649 12/31/2012	105,649.00
912828-RE-2	US TREASURY N/B 1.5% 08/31/2018	100,000.000	100,300.78	103.555 12/31/2012	103,555.00
92240G-10-1	VECTREN CORP	109,800.000	336,681.35	29.400 12/31/2012	3,228,120.00
922908-55-3	VANGUARD REIT ETF	354.000	15,350.65	65.800 12/31/2012	23,293.20
92826C-83-9	VISA INC CL A	400.000	28,560.82	151.580 12/31/2012	60,632.00
931142-10-3	WALMART STORES INC	202.000	10,926.36	68.230 12/31/2012	13,782.46

32-0006-01-8 INDIANA CHEMICAL TRUST TR U/A-FDT AS OF DATE: 12/31/12

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE PRICE DATE	MARKET VALUE
931422-10-9	WALGREEN CO	630.000	18,479.25	37.010 12/31/2012	23,316.30
949746-NY-3	WELLS FARGO & CO 4.375% 01/31/2013	30,000.000	30,150.00	100.297 12/31/2012	30,089.10
949746-10-1	WELLS FARGO & CO NEW	100.000	2,997.00	34.180 12/31/2012	3,418.00
	TOTAL HOLDINGS		4,729,146.63		9,094,191.42
	TOTAL INCOME CASH		704,439.69-		704,439.69-
	TOTAL PRINCIPAL CASH		704,439.69		704,439.69
	TOTAL ACCOUNT		4,729,146.63		9,094,191.42

INDIANA CHEMICAL TRUST TR U/A-FDT
EIN: 35-6024816
ATTACHMENT FOR PART XV, LINE 3a

```
149   BENEFICIARY DISTRIBUTIONS

12/27/12  BEST BUDDIES INTERNATIONAL                                    -3000.00      -3000.00              1212000050
          CHARITABLE CONTRIBUTION FROM INDIANA                                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                           **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526758
          FOR:
          TR TRAN#=01212270000121  TR CD=634    REG=3232 PORT=INC

12/27/12  BIG BROTHERS BIG SISTERS OF VIGO CO                           -3000.00      -3000.00              1212000051
          CHARITABLE CONTRIBUTION FROM INDIANA                                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                           **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526759
          FOR:
          TR TRAN#=01212270000122  TR CD=634    REG=3232 PORT=INC

12/27/12  CARMELLITE MONASTERY                                          -5000.00      -5000.00              1212000052
          CHARITABLE CONTRIBUTION FROM INDIANA                                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                           **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526760
          FOR:
          TR TRAN#=01212270000123  TR CD=634    REG=3232 PORT=INC

12/27/12  CATHOLIC CHARITIES                                           -50000.00     -50000.00              1212000053
          CHARITABLE CONTRIBUTION FROM INDIANA                                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL FOR 2012 FOR CAPITAL CAMPA                                               **CHANGED** 04/30/13 GLD
          IGN
          CHECK NUMBER: 1526761
          FOR:
          TR TRAN#=01212270000124  TR CD=634    REG=3232 PORT=INC

12/27/12  TERRE HAUTE CHILDRENS MUSEUM                                  -5000.00      -5000.00              1212000054
          CHARITABLE CONTRIBUTION FROM INDIANA                                      BENE DISTRIBUTION WITH NO SSN
           CHECMICAL TRUST FOR 2012                                                          **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526762
          FOR:
          TR TRAN#=01212270000125  TR CD=634    REG=3232 PORT=INC

12/27/12  GIBAULT INC                                                  -10000.00     -10000.00              1212000055
          CHARITABLE CONTRIBUTION FROM INDIANA                                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                           **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526763
          FOR:
          TR TRAN#=01212270000126  TR CD=634    REG=3232 PORT=INC

12/27/12  HARMONY HAVEN                                                -10000.00     -10000.00              1212000056
          CHARITABLE CONTRIBUTION FROM INDIANA                                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                           **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526764
          FOR:
          TR TRAN#=01212270000127  TR CD=634    REG=3232 PORT=INC

12/27/12  HOME FOR FRIENDLESS ANIMALS INC                               -5000.00      -5000.00              1212000057
          CHARITABLE CONTRIBUTION FROM INDIANA                                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                           **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526765
          FOR:
          TR TRAN#=01212270000128  TR CD=634    REG=3232 PORT=INC

12/27/12  HOSPICE OF THE WABASH VALLEY INC                              -5000.00      -5000.00              1212000058
          CHARITABLE CONTRIBUTION FROM INDIANA                                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                           **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526766
          FOR:
          TR TRAN#=01212270000129  TR CD=634    REG=3232 PORT=INC

12/27/12  INDIANA STATE UNIV FDN                                       -10000.00     -10000.00              1212000059
          CHARITABLE CONTRIBUTION FROM INDIANA                                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                           **CHANGED** 04/30/13 GLD
```

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TAX                                                                                                         EDIT
CODE/DATE TRANSACTIONS                                                 TAXABLE         INCOME     PRINCIPAL  NUMBER
--------- ------------                                            ------------    ------------  ------------ ----------

149    BENEFICIARY DISTRIBUTIONS (CONTINUED)
          CHECK NUMBER: 1526767
          FOR:
          TR TRAN#=01212270000130  TR CD=634    REG=3232 PORT=INC

12/27/12  HAPPINESS BAG INC                                              -5000.00        -5000.00                1212000060
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                                 **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526768
          FOR:
          TR TRAN#=01212270000131  TR CD=634    REG=3232 PORT=INC

12/27/12  JUNIOR ACHIEVEMENT OF THE WABASH VAL                           -2000.00        -2000.00                1212000061
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                                 **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526769
          FOR:
          TR TRAN#=01212270000132  TR CD=634    REG=3232 PORT=INC

12/27/12  JOHN PAUL II CATHOLIC HIGH SCHOOL                              -5000.00        -5000.00                1212000062
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                                 **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526770
          FOR:
          TR TRAN#=01212270000133  TR CD=634    REG=3232 PORT=INC

12/27/12  METHODIST HOSPITAL FOUNDATION                                 -10000.00       -10000.00                1212000063
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                                 **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526771
          FOR:
          TR TRAN#=01212270000134  TR CD=634    REG=3232 PORT=INC

12/27/12  MONASTERY OF ST. CLARE                                         -5000.00        -5000.00                1212000064
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                                 **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526772
          FOR:
          TR TRAN#=01212270000135  TR CD=634    REG=3232 PORT=INC

12/27/12  OUABACHE VALLEY FELINES AND FRIENDS                            -5000.00        -5000.00                1212000065
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                                 **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526773
          FOR:
          TR TRAN#=01212270000136  TR CD=634    REG=3232 PORT=INC

12/27/12  REITZ HOME PRESERVATION SOCIETY                                -5000.00        -5000.00                1212000066
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                                 **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526774
          FOR:
          TR TRAN#=01212270000137  TR CD=634    REG=3232 PORT=INC

12/27/12  INDIANA HERITAGE TRUST                                        -50000.00       -50000.00                1212000067
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                                 **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526775
          FOR:
          TR TRAN#=01212270000138  TR CD=634    REG=3232 PORT=INC

12/27/12  ARCHDIOCESE OF INDIANAPOLIS                                    -5000.00        -5000.00                1212000048
          CHARITABLE CONTRIBUTION FROM INDIAN                                           BENE DISTRIBUTION WITH NO SSN
          A CHEMICAL TRUST FOR 2012                                                                **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526756
          FOR:
          TR TRAN#=01212270000119  TR CD=634    REG=3232 PORT=INC

12/27/12  ARTS ILLIANA INC                                               -5000.00        -5000.00                1212000049
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL FOR 2012                                                                       **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526757
          FOR:
          TR TRAN#=01212270000120  TR CD=634    REG=3232 PORT=INC

12/27/12  RONALD MCDONALD HOUSE OF INDIANA                              -10000.00       -10000.00                1212000068
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                                 **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526776
          FOR:
          TR TRAN#=01212270000139  TR CD=634    REG=3232 PORT=INC

12/27/12  ROSE HULMAN INSTITUTE OF TECHNOLOGY                           -10000.00       -10000.00                1212000069
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                                 **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526777
          FOR:
          TR TRAN#=01212270000140  TR CD=634    REG=3232 PORT=INC

12/27/12  CATHOLIC CHARITIES                                             -5000.00        -5000.00                1212000070
          CHARITABLE CONTRIBUTION FROM INDIANA                                          BENE DISTRIBUTION WITH NO SSN
           CHEMICAL FOR 2012 -FUNDS DESIGNATED                                                     **CHANGED** 04/30/13 GLD
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TAX                                                                                                      EDIT
CODE/DATE TRANSACTIONS                                               TAXABLE          INCOME      PRINCIPAL   NUMBER
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149    BENEFICIARY DISTRIBUTIONS (CONTINUED)
          FOR FOOD BANK
          CHECK NUMBER: 1526778
          FOR:
          TR TRAN#=01212270000141  TR CD=634    REG=3232 PORT=INC

12/27/12  14TH AND CHESTNUT COMMUNITY CENTER                        -10000.00       -10000.00                  1212000071
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                             **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526779
          FOR:
          TR TRAN#=01212270000142  TR CD=634    REG=3232 PORT=INC

12/27/12  SACRED HEART CHURCH                                        -5000.00        -5000.00                  1212000072
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                             **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526780
          FOR:
          TR TRAN#=01212270000143  TR CD=634    REG=3232 PORT=INC

12/27/12  SEELYVILLE FIRE DEPARTMENT                                 -5000.00        -5000.00                  1212000073
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                             **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526781
          FOR:
          TR TRAN#=01212270000144  TR CD=634    REG=3232 PORT=INC

12/27/12  ST ANN CLINIC                                              -5000.00        -5000.00                  1212000074
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                             **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526782
          FOR:
          TR TRAN#=01212270000145  TR CD=634    REG=3232 PORT=INC

12/27/12  ST BENEDICTS CHURCH                                        -5000.00        -5000.00                  1212000075
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                             **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526783
          FOR:
          TR TRAN#=01212270000146  TR CD=634    REG=3232 PORT=INC

12/27/12  ST JOESPHS CHURCH                                          -5000.00        -5000.00                  1212000076
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                             **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526784
          FOR:
          TR TRAN#=01212270000147  TR CD=634    REG=3232 PORT=INC

12/27/12  ST MARY OF THE WOODS COLLEGE                              -60000.00       -60000.00                  1212000077
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST 2012 -FUNDS DESIGNAT                                                 **CHANGED** 04/30/13 GLD
          ED FOR CAPITAL CAMPAIGN
          CHECK NUMBER: 1526785
          FOR:
          TR TRAN#=01212270000148  TR CD=634    REG=3232 PORT=INC

12/27/12  ST PATRICKS CHURCH                                         -5000.00        -5000.00                  1212000078
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                             **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526786
          FOR:
          TR TRAN#=01212270000149  TR CD=634    REG=3232 PORT=INC

12/27/12  SPECIAL OLYMPICS INDIANA                                  -10000.00       -10000.00                  1212000079
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                             **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526787
          FOR:
          TR TRAN#=01212270000150  TR CD=634    REG=3232 PORT=INC

12/27/12  SWOPE ART MUSEUM INC                                      -30000.00       -30000.00                  1212000080
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                             **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526788
          FOR:
          TR TRAN#=01212270000151  TR CD=634    REG=3232 PORT=INC

12/27/12  LEAGUE OF TERRE HAUTE INCORPORATED                         -5000.00        -5000.00                  1212000081
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                             **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526789
          FOR:
          TR TRAN#=01212270000152  TR CD=634    REG=3232 PORT=INC

12/27/12  WABASH RIVER DEVELOPMENT AND                              -10000.00       -10000.00                  1212000082
          CHARITABLE CONTRIBUTION FROM INDIANA                                  BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                                             **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526790
          FOR:
          TR TRAN#=01212270000153  TR CD=634    REG=3232 PORT=INC

12/27/12  UNION HOSPITAL FDN INC                                    -10000.00       -10000.00                  1212000083
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TAX                                                                                        EDIT
CODE/DATE TRANSACTIONS                                   TAXABLE      INCOME    PRINCIPAL  NUMBER
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149  BENEFICIARY DISTRIBUTIONS (CONTINUED)
          CHARITABLE CONTRIBUTION FROM INDIANA                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR YEAR 2012                                       **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526791
          FOR:
          TR TRAN#=01212270000154  TR CD=634    REG=3232 PORT=INC

12/27/12  UNITED WAY OF THE WABASH VALLEY                -10000.00    -10000.00               1212000084
          CHARITABLE CONTRIBUTION FROM INDIANA                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                            **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526792
          FOR:
          TR TRAN#=01212270000155  TR CD=634    REG=3232 PORT=INC

12/27/12  VIGO COUNTY EDUCATION FOUNDATION               -20000.00    -20000.00               1212000085
          CHARITABLE CONTRIBUTION FROM INDIANA                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                            **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526793
          FOR:
          TR TRAN#=01212270000156  TR CD=634    REG=3232 PORT=INC

12/27/12  VIGO COUNTY YOUTH SOCCER ASSOCIATION            -5000.00     -5000.00               1212000087
          CHARITABLE CONTRIBUTION FROM INDIANA                      BENE DISTRIBUTION WITH NO SSN
           CHECMICAL TRUST FOR 2012                                           **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526795
          FOR:
          TR TRAN#=01212270000158  TR CD=634    REG=3232 PORT=INC

12/27/12  BOY SCOUTS OF AMERICA                           -5000.00     -5000.00               1212000088
          CHARITABLE CONTRIBUTION FROM INDIANA                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                            **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526796
          FOR:
          TR TRAN#=01212270000159  TR CD=634    REG=3232 PORT=INC

12/27/12  WABASH VALLEY HABITAT FOR HUMANITY              -5000.00     -5000.00               1212000089
          CHARITABLE CONTRIBUTION FROM INDIANA                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                            **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526797
          FOR:
          TR TRAN#=01212270000160  TR CD=634    REG=3232 PORT=INC

12/27/12  TERRE HAUTE POLICE DEPARTMENT                   -2000.00     -2000.00               1212000090
          CHARITABLE CONTRIBUTION FROM INDIANA                      BENE DISTRIBUTION WITH NO SSN
           CHEMICAL TRUST FOR 2012                                            **CHANGED** 04/30/13 GLD
          CHECK NUMBER: 1526798
          FOR:
          TR TRAN#=01212270000161  TR CD=634    REG=3232 PORT=INC

12/27/12                                                  -5000.00     -5000.00               1212000086
                                                                    BENE DISTRIBUTION WITH NO SSN
          VIGO COUNTY LIFELINE                                      ***FOUND UPDATE*** 02/09/13
          CHARITABLE CONTRIBUTION FROM INDIANA                                **CHANGED** 04/30/13 GLD
          CHEMICAL TRUST FOR 2012
          CHECK NUMBER: 1526794
          FOR:
          TR TRAN#=01212270000157  TR CD=634    REG=3232 PORT=INC
                                                         ------------ ------------ ------------
          TOTAL CODE 149 - BENEFICIARY DISTRIBUTIONS       -445000.00   -445000 00         0.00
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