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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation OMB No 1545-0052

2012

Department of the Treasury
Internal Revenue Service

Note. The foundation of the Treasury
Note of the Treasury
Not

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements ar beginning , 2012, and ending ,

		III	year zorz, or to	x yeer adgitting	<u> </u>	,,				
	ਾਪਟ '	7 5	PPUCPMPPIP	FAMILY FO	ג רואוד) א	TTON INC		Α	Employer identification num 35-2091086	nber
			T 86TH STR		מעאט	TION INC		В	Telephone number (see the	instructions)
			OLIS, IN 4						317-874-4913	- <u> </u>
								С	If exemption application is	pending, check here
-	G Check all that apply Initial return Initial return of a former public charity					D	1 Foreign organizations, chec	k here		
			-	Final return Address chang	e F	Amended return Name change			2 Foreign organizations meet	ing the 85% test, check
Ī					(c)(3) exempt private f		1	here and attach computation	in •	
-		_ 1				rust Other taxable p		E	If private foundation status under section 507(b)(1)(A)	was terminated check here
			et value of all assets		_	ounting method X Co	ash Accrual	F	If the foundation is in a 60	
	▶ \$		947,			column (d) must be or	cash basis.)		under section 507(b)(1)(B)	, check here
]	Part I		nalysis of Re		•	(a) Revenue and	(b) Net investmer	nt	(c) Adjusted net	(d) Disbursements
		COL	(penses (The lumns (b), (c), a	total of amounts and (d) mãy not r	ın neces-	expenses per books	income		income	for charitable purposes (cash
		sai	rily equal the an	nounts ın column	(a)					basis only)
-		(see instructions).) 1 Contributions, gifts, grants, etc, received (att sch)			520,464.		/ G-36			
		2		undn is not req to att				- 34		TORREST TRANSPORT
		3	Interest on savi	ings and tempora	ary		2 41		2 415	
		4	cash investment			3,415. 15,241.	3,41 15,24		3,415. 15,241.	
			Gross rents	ost from soddings		15,241.	13,25	<u> </u>	15,241.	12/400
		b	Net rental income or (loss)					Mar.		
	R		Net gain/(loss) from	sale of assets not on I	ine 10			7, 2,	King At Age	
	R E V	ם	Gross sales price for assets on line 6a	<u> </u>				ل ــنظ		
	E N	8	Capital gain net inco Net short-term	ome (from Part IV, line	2)		**************************************	(%.E%)		
	U	9	Income modific					- 1		
	E	10 a	Gross sales less returns and	[
2013			allowances Less Cost of				17(8)(3) 1 28(8) 17 17 18(8)(4) 1	1. 15. 1 17.80		
		-	goods sold	(1)		1.4% (1.5% (, , , , , (to the	
9			: Gross profit/(loss) Other income ((att scn) [attach schedule)				<u> </u>	_	
_		''	Other meetine (attach schedule)						
MAY.		12	Total. Add lines	s 1 through 11		539,120.	18,6	56.	18,656.	** ** ** *** *** ****
_		13		ficers, directors, trustee	es, etc	0.				
		14	Other employee sale	aries and wages employee benef	ite					
쁫		1	Legal fees (attach s		115					ļ
Ź	A D M		Accounting fees (at							
<u> </u>	i N		Other prof fees (att		ST 1	2,620.	52	24.		2,096.
 წე	0 1	17	Interest							
U)	P S E T R R	18	Taxes (attach schedule)(s Depreciation (a		TM 2	160.				160.
	A A	19	sch) and deple	tion						
	N V G E	20	Occupancy							
		21	Travel, confere Printing and pu	nces, and meetii	ngs .	27,258.				27,258.
	A E N X D P	22 23		s (attach schedul	ie)					
	E			SEE STATEME		935.		60.		875.
	S F	24	Total operating	g and administra	tive			~		
	š	25	Contributions after	lines 13 through , grants paid PART	23 XV	30,973. 614,000.	5.	84.		30,389. 614,000.
						014,000.				
				s and disbursem		644,973.	5	84.	0.	644,389.
			Subtract line 20	6 from line 12: enue over expens	:00	the purpose of service of survivals and the service of the service		و در چ		
		'	and disbursem	nents		-105,853.				
		E	Net investment inco	ome (if negative, enter	-0-)		18,0	72.	at other describes of	人为754(BEXX)的。
	DAA F			e (if negative, enter -0			[No. 10]		18,656.	Form 990-PF (2012)
	DAA 1	or Pa	iperwork Keauci	tion Act Notice,	see ins	อเเนตเบทร.		TEE	A0504L 12/23/12	Form 990-PF (2012)

Part	3118	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	
,		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	163,877.	1,899.	1,899.
	3	Accounts receivable		能表示的長星數學主	
		Less allowance for doubtful accounts	with the company of t	1/2 / 1/	and the first a Madada and artists. First
	4	Pledges receivable			
	_	Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		1	
	7		ANTENNA DE LEVERS	Carried States of the Control	ROTAL SESSIVE LICH
A		Less allowance for doubtful accounts		26 - 50 - 0 - 10 - 10 - 10 - 10 - 10 - 10	1875 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -
S	8	Inventories for sale or use			
A S S E T	9	Prepaid expenses and deferred charges			
Ś	10 a	a Investments – U.S. and state government			
		obligations (attach schedule)			
	1	nivestments — corporate stock (attach schedule) STATEMENT 4	305,566.	312,172.	350,479.
	(c Investments — corporate bonds (attach schedule) STATEMENT 5	235,739.	244,375.	253,388.
	11	Investments – land, buildings, and equipment basis			
		Less. accumulated depreciation (attach schedule)			
	12				
	13	Investments – other (attach schedule) STATEMENT 6	299,339.	342,222.	342,222.
	14	Land, buildings, and equipment basis	ALLE LES LA LES		CEPT ENGINEES
		Less. accumulated depreciation (attach schedule)			
	15	· · · · · · · · · · · · · · · · · · ·)		
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item l).	1,004,521.	900,668.	947,988.
Ļ	17	Accounts payable and accrued expenses			接 对数 15、1863.15
Å	18	Grants payable			
В	19	Deferred revenue			
Ĺ	20	Loans from officers, directors, trustees, & other disqualified persons			
ļ	21	Mortgages and other notes payable (attach schedule)			
<u>i</u>	22	Other liabilities (describe)	 	
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	-		
N F E U T N	24	Unrestricted			
E U	25	Temporarily restricted			
D	26	Permanently restricted			
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<u>2</u>		
EL	27	Capital stock, trust principal, or current funds	380,000.	380,000.	
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			
OE	29	Retained earnings, accumulated income, endowment, or other funds	624,521.	520,668.	
O E R S	30	Total net assets or fund balances (see instructions)	1,004,521.	900,668.	
	31	Total liabilities and net assets/fund balances (see instructions)	1,004,521.	900,668.	
Par		Analysis of Changes in Net Assets or Fund Balance		300,000.	x 241 122 118
1	Tota	I net assets or fund balances at beginning of year — Part II, col		igree with	
	end-	of-year figure reported on prior year's return).	(b), into 00 (into 0	1	1,004,521.
2		r amount from Part I, line 27a		2	-105,853.
3		increases not included in line 2 (itemize) <u>SEE STATEMENT</u>	_7	3	2,000.
4		lines 1, 2, and 3		4_	900,668.
		ases not included in line 2 (itemize)	5-555-5-55	5	
6	rota	I net assets or fund balances at end of year (line 4 minus line 5	b) - Part II, column (b),	line 30 6	900,668.

		EHSENFELD FAMILY FOUNDA			3	5-2091086	Page 3
Han	(a) List and describe	osses for Tax on Investment the kind(s) of property sold (e.g., re e; or common stock, 200 shares MLC	al estate,	b) How acq P — Purch	uired ase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
		e, or continue stock, 200 shares will	Company)	D — Donat	เดก		
	N/A						
<u>b</u>	<u> </u>		+			<u> </u>	
c							
u							
	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis	5		(h) Gain or	(loss)
	(c) 5/55 55/55 p.//55	(or allowable)	plus expense of sale			(e) plus (f) m	
a							
b							
c							
d							
е							
		ing gain in column (h) and owned by				(I) Gains (Col	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if any			ain minús column (l in -0-) o r Losses (fi	
a							
b							
с							
d						· -	·
e			· · · · · · · · · · · · · · · · · · ·			· · · · · · · · · · · · · · · · · · ·	
2	Capital gain net income or (ne	t capital loss)	enter in Part I, line 7 er -0- in Part I, line 7		2		
3	Net short-term capital gain or	(loss) as defined in sections 1222(5)	and (6)	}			
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c) (see instructions) If ((loss), enter -0-		3		
Par	Was Qualification Unde	r Section 4940(e) for Reduced	Tax on Net Investme	nt Inco	me	-	
Was	s,' the foundation does not qua	ction 4942 tax on the distributable am lify under section 4940(e) Do not cor in each column for each year, see the	mplete this part		185	Yes	X No
 -	_ (a)	(b)	(c)	arry criti		(d)	
(Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use asse	ets	(coir	Distribution	n ratio by column (c))
	2011	346,617.	623	,423.			0.555990
	2010	415,637.	568	,455.			0.731170
	2009	50,115.	735	,544.			0.068133
	2008	128,624.		,111.			0.276545
	2007	51,784.	519	,404.			0.099699
2	Total of line 1, column (d)				2_		1.731537
3	Average distribution ratio for the number of years the foundation	ne 5-year base period — divide the to n has been in existence if less than 5	tal on line 2 by 5, or by the years		3		0.346307
4	Enter the net value of nonchar	itable-use assets for 2012 from Part	X, line 5		4		688,489.
5	Multiply line 4 by line 3				5		238,429.
6	Enter 1% of net investment inc	come (1% of Part I, line 27b)			6		181.
7	Add lines 5 and 6				7		238,610.
8	Enter qualifying distributions fi	rom Part XII, line 4			8		644,389.
	,	than line 7, check the box in Part VI,	line 1b, and complete that p	ı art usıng	a 1%	tax rate See	
BAA						For	m 990-PF (2012

						1	•		
	990-PF (2012) THE J E FEHSENFELD FAMILY FOUNDATION INC			35-2				P	age 4
	tiview Excise Tax Based on Investment Income (Section 4940(a), 494						: S) ज्यासम्बद्धाः	erirsv .a	क्र च्या स
1 a	Exempt operating foundations described in section 4940(d)(2), check here			25. (**)			all Maria		
	Date of ruling or determination letter (attach copy of letter if necessary	/ — Se	ee instrs)		۱ ا			-	0.1
t	Domestic foundations that meet the section 4940(e) requirements in Part V,			7	<u> </u>	£ ,~	شاميم الله	<u>1</u> ئىيوچەمىتىن	81.
_	check here $[X]$ and enter 1% of Part I, line 27b. All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line	no 12	rolumn (h)	1.55		1			
		16 12,						***************************************	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).				2				0.
3	Add lines 1 and 2				3	ļ		1	81.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation)-) -	4	ļ			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter	er -0-	• •	<u></u>	5	7. 3. Sanit-	24 Tra- 5	<u>1</u> ∴-ъъ	81.
6	Credits/Payments	ا ۔ م		1.0				9, 37.	
	a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6a							
	Exempt foreign organizations — tax withheld at source	6ь		iz					
	: Tax paid with application for extension of time to file (Form 8868)	6 c	 -	- * * * * * * * * * * * * * * * * * * *		7.4			
	I Backup withholding erroneously withheld Total credits and payments Add lines 6a through 6d	οu			7	- A - A - E - B		· * ' C. 13'	<u>, er - 51</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 22	20 is	attached	-	8				0.
9		20 13	attached	▶	9	-			81.
10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				10				.01.
	Enter the amount of line 10 to be: Credited to 2013 estimated tax		Refunded		11	 			
	t:VII-A Statements Regarding Activities				···	<u></u>			
			l lamalation or dis				6.2.0	Yes	No
I a	a During the tax year, did the foundation attempt to influence any national, state, or participate or intervene in any political campaign?	rioca	ii legisiation of dic	1 11			1 a		X
ł	Did it spend more than \$100 during the year (either directly or indirectly) for politic (see the instructions for definition)?	cal p	urposes				1 b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies or distributed by the foundation in connection with the activities	of any	materials published	d					
	Did the foundation file Form 1120-POL for this year?						1 c		_X_
(Enter the amount (if any) of tax on political expenditures (section 4955) imposed	durın	g the year:			_			
	(1) On the foundation Solution (2) On foundation manage Enter the reimbursement (if any) paid by the foundation during the year for political expenses.	agers enditi	ire tax imposed on			0.	1923		
•	foundation managers •\$ 0.	or idito	ine tax imposed on				18.0		
2	Has the foundation engaged in any activities that have not previously been report	ed to	the IRS?				2	\$6.42 years	X
	If 'Yes,' attach a detailed description of the activities						223		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformation of incorporation of incorporation or bylaws, or other similar instruments?	ng ins	strument, articles	es			3		ŽŽŽŽŠ X
4:	a Did the foundation have unrelated business gross income of \$1,000 or more during						4 a		X
	olf 'Yes,' has it filed a tax return on Form 990-T for this year?		,				4 b	N	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?						5		X
	If 'Yes,' attach the statement required by General Instruction T							7	12 Ag
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) s	atısfı	ed either					31.79	
	By language in the governing instrument, or						12,78,112 12,78,112		8%/1.] 1860.11
	By state legislation that effectively amends the governing instrument so that no mandwith the state law remain in the governing instrument?	atory	directions that conf	lict			6		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, o	rolumn	(c) and Part YV				7	X	
	a Enter the states to which the foundation reports or with which it is registered (see			>			100 × 30	<u>^,</u>	£
94	IN	13(1	20110113)						
	b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene					_		16 12 13 16 22 24	
	or designate) of each state as required by <i>General Instruction G² If 'No,' attach explanation</i>	aal					8 b	X	

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Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

	990-PF (2012) THE J E FEHSENFELD FAMILY FOUNDATION INC	35-	209108	6	Ρ	age 5
Par	tivilia Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified per advisory privileges? If 'Yes,' attach statement (see instructions)	rson had		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	on applica	ition?	13	Х	
	Website address N/A					
14	The books are in care of ► DEBRA_BAKER, SECRETARY Telephor		<u>317-8</u>	74-4	913	. – – -
	Located at ► 5400 WEST 86TH STREET INDIANAPOLIS IN ZIP + 4	302	68	-,,-		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A	>	∐ N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority bank, securities, or other financial account in a foreign country?	over a		16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of foreign country	the				
Par	tVII-Be Statements Regarding Activities for Which Form 4720 May Be Required			10. d 10 24	Trans.	1.2. 1.2. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.
a1-(a1-	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			\$-1.00°	Yes	No
1 a	During the year did the foundation (either directly or indirectly)			15.30	水铁矿	(AX)
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	_	_			
	disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	XNo	535		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the					DAW.
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	X No			で多数
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instruction	n s)?		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	,	- 🗍	14.3	**\ *********************************	13/3
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2012?	s,		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).					
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d					
	and 6e, Part XIII) for tax year(s) beginning before 2012?	Yes	X No		4.8	
	If 'Yes,' list the years 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 494 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 494, and others technique, see instructions)	12(a)(2) 2(a)(2) to		26	N	120
_	all years listed, answer 'No' and attach statement – see instructions): If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	s here		2 b	N	, U
·	* 20, 20, 20, 20	TICIC				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
Ь	olf 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approving by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	n ved		3 b	N	A /A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		Х
ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?			4 b		X
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Form 990-PF (2012) THE J E FEHSENFELD	FAMILY FOUNDA	TION INC		2091086	Page 6
Rart VII-B Statements Regarding Activiti		4/20 May Be Requ	iirea (continuea)	5 - 10 kgc - 15 5 y
5 a During the year did the foundation pay or incur (1) Carry on propaganda, or otherwise attemp	-	n (section 4945(e))?	☐Yes	X No	
(2) Influence the outcome of any specific publ	ic election (see section				
on, directly or indirectly, any voter registra (3) Provide a grant to an individual for travel,		purposes?	—	X No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	ganization described ictions) .	. Yes	X No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	, literary, or or animals?		X No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to d a current notice regard	qualify under the exceptions disaster assistance	ш	11	5b N/A
Organizations relying on a current notice regar	rding disaster assistanc	e check here			
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	he foundation claim ex- sibility for the grant?.	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu			<u> </u>		
6a Did the foundation, during the year, receive ar on a personal benefit contract?			Yes	XNo	
b Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870	ums, directly or indirec	tly, on a personal bene	it contract?	<u>.</u>	6b X
7 a At any time during the tax year, was the found				X No	
b If 'Yes,' did the foundation receive any procee	ds or have any net inco	ome attributable to the t	ransaction?	N/A	7 b
Part VIII Information About Officers, Di and Contractors	rectors, Trustees,	Foundation Manag	jers, Highly Paid	d Emplo	yees,
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benef plans and deferre compensation	fit `ot	xpense account, ther allowances
SEE STATEMENT 8					
		0.		0.	0.
				_	
				<u> </u>	
	i il ili a la l			NE !	
2 Compensation of five highest-paid employees (of					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benef plans and deferre compensation	fit [` ot	xpense account, ther allowances
NONE					
				+-	
					
		<u> </u>			· - · · · · · · · · · · · · · · · · · ·
Total number of other employees paid over \$50,000	TEEA0306L 1	2/25/12		For	0 m 990-PF (2012)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
N/A	
2	
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
All other program-related investments. See instructions	
3	
~	
Total. Add lines 1 through 3	<b>►</b> [

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Form 990-PF (2012)

Form 990-PF (2012) THE J E FEHSENFELD FAMILY FOUNDATION INC 35-2091086 F
Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes Average monthly fair market value of securities.	1 a	597,189.
	b Average of monthly cash balances	1 b	101,785.
	c Fair market value of all other assets (see instructions)	1 c	101,765.
	d Total (add lines la, b, and c) .	1 d	698,974.
	e Reduction claimed for blockage or other factors reported on lines 1a and 1c	- 45443	030,374.
	(attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3		3	0. 698,974.
3			030,374.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	10,485.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	688,489.
6		6	34,424.
Pa	tXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera	ting fol	indations
	and certain foreign organizations check here ► and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	34,424.
2	a Tax on investment income for 2012 from Part VI, line 5		
	b Income tax for 2012 (This does not include the tax from Part VI)		
	c Add lines 2a and 2b	2 c	181.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	34,243.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	34,243.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	34,243.
Da	TXII Qualifying Distributions (see instructions)		
F.O	textile dramating pistributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
•	<b>a</b> Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	644,389.
	b Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
	b Cash distribution test (attach the required schedule)	3b	
	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	644,389.
			044,309.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	181.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	644,208.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the for	ndation	
	<b>- Note.</b> The amount on line 6 will be used in Mart V. Column (b) In subsequent years when calculating whether the fol-	nualion	

qualifies for the section 4940(e) reduction of tax in those years

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Form **990-PF** (2012)

## Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	<b>(b)</b> Years prior to 2011	<b>(c)</b> 2011	<b>(d)</b> 2012
Distributable amount for 2012 from Part XI, line 7				34,243.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only .			0.1	
<b>b</b> Total for prior years: 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007 26, 445.				
<b>b</b> From 2008 105, 624.				
c From 2009 13, 667.				
d From 2010 387, 662.				
e From 2011 315,766.	040 164			
f Total of lines 3a through e	849,164.	The second secon		5 x 1 20 30 2 2 2 3 3 3 4
4 Qualifying distributions for 2012 from Part				
XII, line 4 \( \bar{\sigma} \) \( \bar{\sigma} \) \( \frac{644,389.}{\text{a Applied to 2011, but not more than line 2a.}} \)		和 的 A 数 L 的 会	<u></u>	
a Applied to 2011, but not more than line 2a.		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
<b>b</b> Applied to undistributed income of prior years		n		
(Élection required – see instructions)	REAL CONTROL SERVICES			<b>通过对于自然的对于不需要</b>
c Treated as distributions out of corpus (Election required – see instructions)	n	<b>选择等编译</b>		
d Applied to 2012 distributable amount				34.243.
e Remaining amount distributed out of corpus	610,146.		是一个大学是一个多个人	Professional Professional
5 Excess distributions carryover applied to 2012	010,110.		AND THE STATE OF T	0.
(If an amount appears in column (d), the				The transfer of
same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	1,459,310.			
•				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b.				T.C. Sandania
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		The Total And And A
e Undistributed income for 2011. Subtract line 4a from			*	
line 2a Taxable amount — see instructions		Property of the second	0.	
f Undistributed income for 2012 Subtract lines				**
4d and 5 from line 1. This amount must be				
distributed in 2013 .		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		U.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)		13. 14. 15. 14. 15. 15. 15. 15. 15. 15. 15. 15. 15. 15		
(see instructions)	0.	77 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
8 Excess distributions carryover from 2007 not	06.445			
applied on line 5 or line 7 (see instructions)	26,445.	1, 3, 5, 5, 7, 7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,		
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	1 422 965			
	1,432,865.			*
<b>10</b> Analysis of line 9 <b>a</b> Excess from 2008 105, 624.			2	
b Excess from 2009 13,667. c Excess from 2010 387,662.				
d Excess from 2011 315, 766.				2
e Excess from 2012 610, 146.				
e Excess from 2012 610, 146.	13 St. 15 M. 15 M.	Kan to the same and	<u> </u>	Form <b>990-PF</b> (2012)

1 at the foundation has reserved a valing or determination letter that it is a private operating foundation, and the ruling b Grock box to indicate whether the foundation is a private operating foundation described in section   4942()(3) or   4942()(5)   2 a Einter the lesser of the adjusted net increme from Part I or the minimum reachy early lated from Part I or the minimum reachy early lated from Part I or the minimum reachy early lated from Part I or the minimum reachy early lated. From Part I or the minimum reachy early lated from Part I or the minimum reachy early lated. From Part I or the minimum reachy early lated. From Part I or the minimum reachy early lated. From Part I or the minimum reachy early lated from Part I or the minimum reachy early lated. From Part I or the minimum reachy early lated in the 2 or considerable in th	Form 990-PF (2012) THE J E FEHSENFE Part XIV Private Operating Foundation				35-2091086 9)	6 Page 10 N/A	
2a Enter the lesser of the adjusted net income from Part J or the minimum movestment return from Part J or the minimum movestment return from Part J for the minimum movestment return from Part J for the minimum movestment return from Part X for the part of t	1 a If the foundation has received a ruling or determined is effective for 2012, enter the date of the	rmination letter that ruling	it is a private operat	ing foundation, and th	e ruling		
measurement (event from Part X for the minimum investment (event from Part X for the part of the part X for the part of the part X for the part of the							
investment return from Part X for each year Islade  b B5% of line 2a  Couplying distributions from Part XII, line 4 for each year islated  d areauts reliable of line 2a to speed drettly  d areauts reliable of line 2a to speed drettly  to rachie conduct of exemple and arbitries.  Subtract line 2d from line 2c  S Complete 3a, b, or c for the afternative test relied upon:  a "Assets' affermative test relied upon:  (7) Yalve of all assets  (8) Yalve of all assets  (8) Yalve of all assets  (9) Yalve of all assets  (1) Yalve of all assets  (1) Total support other than gross  versative internative test relied upon:  (1) Total support other than gross  versative internative test relied upon:  an exempl organization  (1) Total support from greate platitie and so or a second of a "Assets" affection of a second of Assets after a "Assets" affection assets after a "Assets" after a "Assets" affection assets after a "Assets" after a "Assets" affection assets after a "Assets"	2a Enter the lesser of the adjusted net			<del></del>			
c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2 roll used directly to active control of exempt activities.  c Qualifying distributions made directly for active conduct of exempt activities. Subtract line 28 from line 26 Complete 38, b, or c for the alternative test reflect dupon: a "Assets' afternative test reflect year of the state of the alternative set of the state of the st	investment return from Part X for	(a) 2012	<b>(b)</b> 2011	(c) 2010	(d) 2009	(e) Total	
Irina 4 for each year listed d Amoust molded in line 2 and used directly for active conduct of exempt activities.  Ouslying distributions made directly for active conduct of exempt activities.  Complete 3a, b, or c for this alternative test relied upon: a 'Assest' alternative lest – enter (1) Value of all assets (2) Value of all assets (3) Value of all assets (4) Value of all assets (5) Value of assets qualifying under b 'Excloremit' libertalive lest – enter (1) Value of all assets (5) Value of assets publicy of a control of a contr	<b>b</b> 85% of line 2a .						
for active conduct of exempt activities.  Qualifying distributions made directly for active conduct of exempt activities.  Subtract line 28 from lin	line 4 for each year listed						
for active conduct of exempt activities.  Subtract line 28 from line 28 from line 28  Complete 3a, b, or c for the alternative test relied upon:  a "Assets' alternative test relied upon:  a "Assets' alternative test relied upon:  (1) Value of all assets  (2) Value of assets qualifying under section 4942(0)(3(8))  b "Endowment" alternative test — enter (1)  (1) Total support other than gross investment rithan shown in Part X, ince for each year isset (2)  Support alternative test — enter (1)  (1) Total support other than gross investment income (indirect), on securities boars (section 512(a)(5)), or royaltes)  (2) Support from groral public and 5 or one seempt organization as provider in setted 4942(0)(3(B)(a)).  (3) Largest amount of support from a seven provided in setternative test of the seempt organization are provided in setternative test of the seempt organization are provided in setternative test of the seempt organization are provided in setternative test of the seempt organization are provided in setternative test of the seempt organization are provided in setternative test of the seempt organization are provided in setternative test of the seempt organization are provided in setternative test of the seempt organization are provided in setternative test of the seempt organization in setternative test of the seempt organization in setternative test of the seempt organization before the close of any flax year (out only if they have contributed more than 55,000) (See section 507(6)(2)) NOWE  b List any managers of the foundation who own T0% or more of the sites of a corporation (or an equally large portion of the ownership of a partiership or other entitly) of which the foundation has a 10% or greater interest.  NOWE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ** if the foundation only makes contributions to preselected chantable organizations and does not accept unsolicated requests for funds. If the foundation makes gifts, grants, etc. (see instr	for active conduct of exempt activities .						
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minimum investment return shown in Part X, line 6 for each year listed  c Support alternative test — enter  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities)  (2) Support from general public and 5 or more exempt organizations as provided in section 492(0)(50(s)), or royalities)  (3) Largest amount of support from an exempt organization (and support from an exempt organization (and support from a seets at any time during the year — see instructions.)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2))  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here  if the foundation only makes contributions to preselected chantable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.  3 The name, address, and telephone number or e-mail of the person to whom applications should be addressed  SEE STATEMENT 9  b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A  c Any submission deadlines:  SEE STATEMENT FOR LINE 2A  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	section 4942(j)(3)(B)(i)						
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SEE STATEMENT 9  b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A  c Any submission deadlines:  SEE STATEMENT FOR LINE 2A  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors		r e-mail of the person	on to whom application	ons should be address	ed	<del></del> -	
b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A c Any submission deadlines:  SEE STATEMENT FOR LINE 2A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors		·					
b The form in which applications should be submitted and information and materials they should include  SEE STATEMENT FOR LINE 2A c Any submission deadlines:  SEE STATEMENT FOR LINE 2A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors							
SEE STATEMENT FOR LINE 2A  c Any submission deadlines:  SEE STATEMENT FOR LINE 2A  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	SEE STATEMENT 9						
c Any submission deadlines:  SEE STATEMENT FOR LINE 2A  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	<b>b</b> The form in which applications should be	submitted and info	ormation and materi	als they should inclu	de		
c Any submission deadlines:  SEE STATEMENT FOR LINE 2A  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	SEE STATEMENT FOR LINE 2A						
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors							
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	SEE STATEMENT FOR LINE 2A						
SEE STATEMENT FOR LINE 2A		such as by geogra	phical areas, charita	able fields, kinds of i	nstitutions, or other	factors	
	SEE STATEMENT FOR LINE 2A						

3 Grants and Contributions Paid During the Y	ear or Approved for 1 at	ule i ayilleli		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	substantial contributor	recipient		
Name and address (home or business)  a Paid during the year  SEE STATEMENT 10	foundation manager or substantial contributor	recipient	contribution	Amount
Total .	<del></del> -		► 3 a	614,000.
b Approved for future payment  Total			► 3b	

### Part XVI An Analysis of Income-Producing Activities

		1 11 11	11	F 1 3.3	11 F10 F10 F14	
=nte	r gross amounts unless otherwise indicated.		ed business income		by section 512, 513, or 514	(e)
1	Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	Related or exempt function income (See instructions.)
a	l				<u> </u>	·····
t	)				 	
C						
•	1					
6						
f						
ç	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	3,415.	
4	Dividends and interest from securities			14	15,241.	
5	Net rental income or (loss) from real estate		第5年的 <b>第</b> 次,可使 <b>然</b>	2.7		
ā	Debt-financed property					
t	Not debt-financed property		<u> </u>			
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events.					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue		<b>美国公司的</b>		Sale of the Sale o	
á	1					
ŧ						
(						
(	1					
•	•					
12	Subtotal. Add columns (b), (d), and (e)				18,656.	
13	Total. Add line 12, columns (b), (d), and (e)				13	18,656.
(See	worksheet in line 13 instructions to verify calculat	ions )				
	10 A 13 B 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					

## PaitXVIB Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	

## Form 990-PF (2012) THE J E FEHSENFELD FAMILY FOUNDATION INC 35-2091086 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

describe relating a Transfer (1) Cas (2) Othe b Other tr (1) Sale (2) Pure (3) Ren (4) Ren (5) Loa (6) Pere c Sharing d If the arthe good	ed in section 501(c) of to political organizations from the reporting the erassets ansactions are of assets to a none chases of assets from that of facilities, equipmoursement arranger in sor loan guarantee formance of services of facilities, equipments or loan guarantee formance of services of facilities, equipments or loan guarantee formance of services of facilities, equipments or loan guarantee formance of services of facilities, equipments or loan guarantee formance of services of facilities, equipments or services of services of services or servi	of the Code (ot lons? foundation to charitable exert a noncharital ment, or other ments or membershipent, mailing list bove is 'Yes,' vices given by the control of the code o	ble exempt organization r assets  p or fundraising solicitation ts, other assets, or paid ecomplete the following souther reporting foundation. If the reporting foundation.	organizations; rganization of ons employees hedule. Columi he foundation re	her organization ) or in section 527,  or (b) should always show the faceived less than fair market value, other assets, or services received.	· ID
(a) Line no	(b) Amount involved		f noncharitable exempt organizat		Description of transfers, transactions, a	
N/A	(a) minum myoryou	(C) Harrie U		(u)	2003 i paori di dandididi, dandadididi, d	na onaring arrangements
14/12						
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<del></del>		·	<del></del>			
describ	undation directly or inc ed in section 501(c) o complete the followi	of the Code (of	d with, or related to, one or ther than section 501(c)(3	more tax-exemp )) or in section	t organizations 527?	Yes XNo
(a	) Name of organizati	on	(b) Type of organ	ızatıon	(c) Description of	relationship
N/A						
Sign Here	penalties of perjury, I declar, and complete Declaration  Declaration  ature of officer or trustee	e that I have exam of preparer (other	, , ,	5-2013 b	d statements, and to the best of my knowledge second records the same knowledge	May the IRS discuss this return with the preparer shown below (see instructions)?
	Print/Type preparer's nam	ne	Preparer Signature		Date Check I	DTIN
Paid	ROBERT E. PE	CK, CPA	1 / lole At	terept	4-29-17 self-employed	P00263149
Preparer	Firm's name R		LLC	<del></del>	<del></del>	-0865680
Use Only		NE INDIAN		)		
Joe Only		NDIANAPOL			Phone no (3)	17) 269-3454
BAA	<del></del>					Form <b>990-PF</b> (2012)
						` '

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545-0047

**20**12

Employer identification number Name of the organization 35-2091086 THE J E FEHSENFELD FAMILY FOUNDATION INC Organization type (check one): Filers of: Section: Form 990 or 990-EZ ) (enter number) organization 501(c)( 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II) **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it must answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filling requirements of Schedule B (Form 990, 990-EZ, or 990-PF). BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, Schedule B (Form 990, 990-EZ, or 990-PF) (2012) or 990-PF.

Schedule	В	(Form	990.	990-EZ.	or	990-PF	) (	(2012)	
Scriedale	_	(1) (1)	,,	JJC LL,	٠.	220-11,	, ,	~~/	

1 of

1 of Part 1

Name of organization

Employer identification number

THE J E FEHSENFELI	FAMILY FOUNDATION INC

35-2091086

Rangi	<b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE HERITAGE GROUP PO BOX 68123 INDIANAPOLIS, IN 46268	\$520,464.	Person X  Payroll  Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person  Payroll  Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash  (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)

1 to

of Part II

Name of organization

BAA

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

THE J E FEHSENFELD FAMILY FOUNDATION INC

35-2091086

Partilia Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed. (a) No. from Part I (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received N/A (d) Date received (a) No. from (b) Description of noncash property given (c) FMV (or estimate) (see instructions) Part I (a) No. from (b)
Description of noncash property given (c) FMV (or estimate) (d) Date received Part I (see instructions) (c) FMV (or estimate) (d) Date received (b)
Description of noncash property given (a) No. from (see instructions) Part I (d) Date received (b)
Description of noncash property given (c) FMV (or estimate) (see instructions) (a) No. from Part I (b) Description of noncash property given (c) FMV (or estimate) (see instructions) (d) Date received (a) No. from Part I

TEEA0703L 11/30/12

1 to

1 of Part III

Name of organization

THE J E FEHSENFELD FAMILY FOUNDATION INC

Employer identification number 35-2091086

Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8) or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter total of exclusively religious, charitable, etc, contributions of \$1,000 or less for the year. (Enter this information once See instructions.)

N/A

Use duplicate copies of Part III if additional space is needed.					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held	
	N/A				
		(e) Transfer of gift			
	Transferee's name, addres	Transfer of gift	Rela	tionship of transferor to transferee	
	Transferee s fiame, address	3, and 211 + 4		dionally of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held	
<del></del>					
		(e) Transfer of gift			
	Transferee's name, addres	ss, and ZIP + 4	Rela	tionship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held	
	Transferee's name, addres	Rela	ationship of transferor to transferee		
			<del></del>		
			****		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held	
			·		
		(2)			
		(e) Transfer of gift			
	Transferee's name, addres	ss, and ZIP + 4	Rela	ationship of transferor to transferee	

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2012	FEDERAL STATEMENTS	PAGE 1
CLIENT 1703	THE JE FEHSENFELD FAMILY FOUNDATION INC	35-209108
STATEMENT 1 FORM 990-PF, PART I, LII OTHER PROFESSIONAL	NE 16C FEES	
ACCOUNTING FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME  \$ 2,620. \$ 524.  TOTAL \$ 2,620. \$ 524. \$ 0.	(D) CHARITABLE PURPOSES \$ 2,096. \$ 2,096.
STATEMENT 2 FORM 990-PF, PART I, LII TAXES	NE 18	
FEDERAL TAX	(A) (B) NET (C)  EXPENSES INVESTMENT ADJUSTED  PER BOOKS INCOME NET INCOME  \$ 160.  TOTAL \$ 160. \$ 0. \$ 0.	(D) CHARITABLE PURPOSES \$ 160.
STATEMENT 3 FORM 990-PF, PART I, LII OTHER EXPENSES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED	(D) CHARITABLE

625. 10. 300. \$ 935. \$

\$

TOTAL \$

PER BOOKS INCOME NET INCOME PURPOSES

60. 60. \$

625. 10.

240. 875.

## STATEMENT 4 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CONSULTANTS . LEGAL FEES OFFICE EXPENSE

CORPORATE STOCKS	VALUATION <u>METHOD</u>	BOOK VALUE	FAIR MARKET VALUE
VANGUARD STRATEGIC EQUITY FUND VANGUARD EXPLORER FUND VANGUARD US GROWTH FUND TOTAL INTL STOCK IX ADMIRAL TOTAL STOCK MKT IDX ADM WINDSOR II FUND ADM VANGUARD US GROWTH FUND ADMIRAL	COST COST COST COST COST COST COST COST	\$ 36,170. 27,533. 0. 45,046. 57,575. 87,840. 58,008. \$ 312,172.	\$ 45,380. 33,750. 0. 56,423. 69,023. 95,041. 50,862. \$ 350,479.

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PAGE 2

**CLIENT 1703** 

THE J E FEHSENFELD FAMILY FOUNDATION INC

35-2091086

STATEMENT 5	
FORM 990-PF, PART II, LINE 10C	
<b>INVESTMENTS - CORPORATE BONDS</b>	S

CORPORATE BONDS	VALUATION <u>METHOD</u>	BOOK VALUE	FAIR MARKETVALUE
VANGUARD PRIME MONEY MARKET FUND VANGUARD HIGH YIELD CORPORATE FUND VANGUARD LONG-TERM BOND INDEX FUND VANGUARD SHORT-TERM CORPORATE FUND INTER-TERM INVEST-GR ADM SHORT-TERM BOND INDEX FUND ADM	COST COST COST COST COST COST COST TOTAL	\$ 13,356. 38,934. 36,482. 41,904. 77,865. 35,834. \$ 244,375.	37,088. 47,044.

#### STATEMENT 6 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER

OTHER INVESTMENTS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
THE HERITAGE GROUP INVESTMENT CO., LLC	COST	\$ 342,222.	\$ 342,222.
	TOTAL	\$ 342,222.	\$ 342,222.

#### STATEMENT 7 FORM 990-PF, PART III, LINE 3 OTHER INCREASES

RETURN OF DONATED FUNDS

TOTAL \$ 2,000.

# STATEMENT 8 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

 NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION		CONTRIBUTION C EBP & D	ro	_	XPENSE CCOUNT/ OTHER
 BURNS ST 86TH STREET POLIS, IN 46268	PRESIDENT 0	\$	0.	\$	0.	\$	0.
MITH ST 86TH STREET POLIS, IN 46268	DIRECTOR 0		0.		0.		0.

2012

#### **FEDERAL STATEMENTS**

PAGE 3

**CLIENT 1703** 

THE JEFEHSENFELD FAMILY FOUNDATION INC

35-2091086

## STATEMENT 8 (CONTINUED) FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED			ACCOUNT/
DEBRA ANN BAKER 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	SECRETARY 0	\$ 0.	\$ 0.	\$ 0.
ROBIN FEHSENFELD 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
JUDEE FEHSENFELD 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	VICE PRESIDENT 0	, 0.	0.	0.
STEVE STUK 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
ASHLEE FEHSENFELD 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
SARAH IMMEKUS 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
JASON IMMEKUS 5400 WEST 86TH STREET INDIANAPOLIS, IN 46268	DIRECTOR 0	0.	0.	0.
	TOTAL	\$ 0.	\$ 0.	<u>\$</u> 0.

## STATEMENT 9 FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

N/A

NAME:

THE J E FEHSENFELD FAMILY FOUNDATION INC

DEBRA BAKER

5400 W 86TH STREET

CARE OF: STREET ADDRESS: CITY, STATE, ZIP CODE:

INDIANAPOLIS, IN 46268

TELEPHONE:

E-MAIL ADDRESS:

NONE

FORM AND CONTENT: SUBMISSION DEADLINES:

NONE

RESTRICTIONS ON AWARDS:

NONE

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PAGE 4

**CLIENT 1703** 

#### THE JEFEHSENFELD FAMILY FOUNDATION INC

35-2091086

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
RILEY CHILDREN'S FOUNDATION 50 S MERIDIAN STREET, STE 500 INDIANAPOLIS, IN 46204	NONE	501 (C) (3)	UNRESTRICTED	\$ 31,000.
FOURTH WORLD MOVEMENT 7600 WILLOW HILL DRIVE LANDOVER, MD 20785	NONE	501 (C) (3)	UNRESTRICTED	15,500.
CHARLES A. TINDLEY ACCELERATED SCHOOL 3960 MEADOWS DRIVE INDIANAPOLIS, IN 46205	NONE	501 (C) (3)	UNRESTRICTED	15,000.
DUCKS UNLIMITED ONE WATERFOWL WAY MEMPHIS, TN 38120	NONE	501 (C) (3)	UNRESTRICTED	11,000.
FRIENDS OF PARKVILLE ANIMAL SHELTER P.O. BOX 9121 PARKVILLE, MO 64152	NONE	501 (C) (3)	UNRESTRICTED	5,000.
826 CHICAGO 1331 N. MILWAUKEE CHICAGO, IL 60622	NONE	501(C)(3)	UNRESTRICTED	15,000.
CAMPUS CRUSADE FOR CHRIST 100 LAKE HART DRIVE ORLANDO, FL 32832	NONE	501 (C) (3)	UNRESTRICTED	3,068.
FOX FOUNDATION PO BOX 780 NEW YORK, NY 10008	NONE	501 (C) (3)	UNRESTRICTED	1,000.
GRIFFITH TUTORING 3346 N SOUTHPORT #25 CHICAGO, IL 60657	NONE	501 (C) (3)	UNRESTRICTED	15,000.
JUVENILE DIABETES RESEARCH FOUNDATION 8440 WOODFIELD CROSSING BLVD #201 INDIANAPOLIS, IN 46240	NONE	501 (C) (3)	UNRESTRICTED	1,000.
LOOKING GLASS YOUTH & FAMILY SERVICES 72-B CENTENNIAL LOOP #2 EUGENE, OR 97401	NONE	501 (C) (3)	UNRESTRICTED	10,000.

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**CLIENT 1703** 

#### THE JE FEHSENFELD FAMILY FOUNDATION INC

35-2091086

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
MOUNTAIN VALLEY FIRE 46694 CHUCKWAGON ROAD SQUAW VALLEY, CA 93675	NONE	501(C)(3)	UNRESTRICTED	\$ 1,000.
PARTNERS IN HEALTH PO BOX 845578 BOSTON, MA 02284	NONE	501(C)(3)	UNRESTRICTED	2,000.
READING AND BEYOND 4819 E BUTLER AVENUE FRESNO, CA 93727	NONE	501 (C) (3)	UNRESTRICTED	20,000.
RESIDENCE XII 12029 113TH AVENUE NE KIRKLAND, WA 98034	NONE	501(C)(3)	UNRESTRICTED	15,000.
SAN JOAQUIN RIVER PARKWAY & CONSERVATION 11605 OLD FRIANT ROAD FRESNO, CA 93730	NONE	501 (C) (3)	UNRESTRICTED	15,000.
THE LEUKEMIA & LYMPHOMA SOCIETY 941 E 86TH STREET, SUITE 100 INDIANAPOLIS, IN 46240	NONE	501 (C) (3)	UNRESTRICTED	19,000.
THE VILLAGES 3833 NORTH MERIDIAN STREET INDIANAPOLIS, IN 46208	NONE	501(C)(3)	UNRESTRICTED	15,000.
TRADITIONAL CHINESE MEDICINE WORLD FOUND 34 WEST 27TH STREET, SUITE 1212 NEW YORK, NY 10001	NONE	501 (C) (3)	UNRESTRICTED	15,000.
WORLD CHRISTIAN OUTREACH CENTER PO BOX 1905 NOBLESVILLE, IN 46061	NONE	501 (C) (3)	UNRESTRICTED	10,000.
WORLD COMMUNITY SERVICE FOUNDATION INDIANAPOLIS, IN	NONE	501(C)(3)	UNRESTRICTED	2,000.
WORLD SOCIETY FOR THE PROTECTION OF ANIM 89 SOUTH STREET, SUITE 201 BOSTON, MA 02111	NONE	501 (C) (3)	UNRESTRICTED	6,000.

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**CLIENT 1703** 

THE J E FEHSENFELD FAMILY FOUNDATION INC

35-2091086

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT	
CHALLENGE YOUTH CONFERENCE 301 OAK STREET CINCINNATI, OH 45219	NONE	501 (C) (3)	UNRESTRICTED	\$ 10,0	00.
LIGHTHOUSE YOUTH MINISTRIES 401 E. MCMILLAN STREET CINCINNATI, OH 45206	NONE	501 (C) (3)	UNRESTRICTED	10,0	00.
BIG BROTHERS BIG SISTERS OF LANE COUNTY 935 OAK STREET EUGENE, OR 97401	NONE	501 (C) (3)	UNRESTRICTED	15,0	00.
POWERFUL VOICES 1620 18TH AVENUE #100 SEATTLE, WA 98122	NONE	501(C)(3)	UNRESTRICTED	5,0	100.
IMPACT NORTHWEST P.O. BOX 33530 PORTLAND, OR 97292	NONE	501 (C) (3)	UNRESTRICTED	15,0	100.
ANTHONY MUNOZ FOUNDATION 8919 ROSSASH ROAD CINCINNATI, OH 45236	NONE	501(C)(3)	UNRESTRICTED	10,0	00.
YOUTHCARE 2598 NORTHEAST 54TH STREET SEATTLE, WA 98105	NONE	501 (C) (3)	UNRESTRICTED	10,0	00.
PARK HILL SCHOOL DISTRICT FOUNDATION 7703 NW BARRY ROAD KANSAS CITY, MO 64153	NONE	501 (C) (3)	UNRESTRICTED	15,0	00.
YMCA 2100 24TH STREET, STE. 250 SEATTLE, WA 98144	NONE	501(C)(3)	UNRESTRICTED	10,0	)00.
STRIDES FOR SUCCESS 1350 TERRY DRIVE PLAINFIELD, IN 46168	NONE	501 (C) (3)	UNRESTRICTED	1,0	000.
SHELTERING WINGS CENTER FOR WOMEN PO BOX 92 DANVILLE, IN 46122	NONE	501 (C) (3)	UNRESTRICTED	6,0	000.
ABWE PO BOX 8585 HARRISBURG, PA 17105	NONE	501 (C) (3)	UNRESTRICTED	1,0	000.

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CLIENT 1703 THE J E FEHSENFELD FAMILY FOUNDATION INC

35-2091086

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
CALIFORNIA FOOD BANK 1624 FRANKLIN STREET OAKLAND, CA 94612	NONE	501 (C) (3)	UNRESTRICTED	\$ 1,000.
MANNA FOOD BANK 627 SWANNANOA RIVER ROAD ASHEVILLE, NC 28805	NONE	501 (C) (3)	UNRESTRICTED	1,000.
ANDREW J. SOMORA FOUNDATION 5819 N. AMES AVENUE KANSAS CITY, MO 64151	NONE	501 (C) (3)	UNRESTRICTED	1,000.
URBAN CHILDREN'S OPPORTUNITY FOUNDATION 6555 BALBOA AVENUE SAN DIEGO, CA 92111	NONE	501(C)(3)	UNRESTRICTED	5,000.
MENTAL HEALTH SYSTEMS, INC. 3333 E. AMERICAN AVENUE FRESNO, CA 93725	NONE	501(C)(3)	UNRESTRICTED	15,000.
FOCUS FORWARD 3333 E. AMERICAN AVE., STE. B FRESNO, CA 93725	NONE	501(C)(3)	UNRESTRICTED	10,000.
FAITH BIBLE CHURCH 8130 KEMPER AVENUE CINCINNATI, OH 45249	NONE	501 (C) (3)	UNRESTRICTED	2,932.
CHRIST COMMUNITY CHURCH PO BOX 1035 NOBLESVILLE, IN 46061	NONE	501(C)(3)	UNRESTRICTED	3,000.
NORTHWEST CHILDREN'S OUTREACH PO BOX 1604 LAKE OSWEGO, OR 97035	NONE	501(C)(3)	UNRESTRICTED	15,000.
OPERA GRAND RAPIDS 1320 E. FULTON STREET GRAND RAPIDS, MI 49503	NONE	501(C)(3)	UNRESTRICTED	15,000.
BOYS & GIRLS CLUB 603 STEWART ST., STE. 300 SEATTLE, WA 98101	NONE	501 (C) (3)	UNRESTRICTED	15,000.
HOWARD BROWN HEALTH CENTER 4025 N. SHERIDAN ROAD CHICAGO, IL 60613	NONE	501 (C) (3)	UNRESTRICTED	15,000.

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THE JE FEHSENFELD FAMILY FOUNDATION INC

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AI	10UNT
DAYSPRING CENTER PO BOX 44105 INDIANAPOLIS, IN 46244	NONE	501 (C) (3)	UNRESTRICTED	\$	30,000.
HOUSE OF HOPE 800 E. 200 SOUTH SALT LAKE CITY, UT 84102	NONE	501(C)(3)	UNRESTRICTED		15,000.
A CHILD'S HOPE 2430 E. KEMPER ROAD CINCINNATI, OH 45241	NONE	501(C)(3)	UNRESTRICTED		15,000.
THE ORCHARD SCHOOL 615 W. 64TH STREET INDIANAPOLIS, IN 46260	NONE	501(C)(3)	UNRESTRICTED		10,000.
CATHOLIC CHARITIES 2740 SE POWELL BOULEVARD PORTLAND, OR 97202	NONE	501 (C) (3)	UNRESTRICTED		15,000.
CHICAGO FREEDOM SCHOOL 719 S. STATE STREET CHICAGO, IL 60605	NONE	501 (C) (3)	UNRESTRICTED		20,000.
SOUTHWEST YOUTH COLLABORATIVE 6400 S. KEDZIE CHICAGO, IL 60269	NONE	501 (C) (3)	UNRESTRICTED		10,000.
TEAM CHILD 1225 S. WELLER ST., STE. 420 SEATTLE, WA 98144	NONE	501 (C) (3)	UNRESTRICTED		5,000.
CHILDREN'S MERCY HOSPITAL 2401 GILHAM ROAD KANSAS CITY, MO 64108	NONE	501(C)(3)	UNRESTRICTED		15,000.
NEXT STEP 2101 W. 10TH AVENUE EUGENE, OR 97402	NONE	501 (C) (3)	UNRESTRICTED		10,000.
PENNSYLVANIA CONSORT SOCIETY PO BOX 535 BEDFORD, PA 15522	NONE	501 (C) (3)	UNRESTRICTED		500.
AMERICAN RED CROSS PO BOX 4002018 DES MOINES, IA 50340	NONE	501 (C) (3)	UNRESTRICTED		2,000.

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
REACH OUT LAKOTA PO BOX 362 WEST CHESTER, OH 45071	NONE	501 (C) (3)	UNRESTRICTED	\$ 500.
ARTHRITIS FOUNDATION 7124 MIAMI AVENUE CINCINNATI, OH 45243	NONE	501 (C) (3)	UNRESTRICTED	500.
YOUNG AMERICA'S FOUNDATION 110 ELDEN STREET, STE. A HERNDON, VA 20170	NONE	501 (C) (3)	UNRESTRICTED	1,000.
INDIANA BULLDOG RESCUE PO BOX 34770 INDIANAPOLIS, IN 46234	NONE	501 (C) (3)	UNRESTRICTED	1,000.
ORPHANAGE OF JESUS OF PRAGA PERUVIAN 166 AVENUE 64 PASADENA, CA 91105	NONE	501 (C) (3)	UNRESTRICTED	1,000.
ALTERNATIVES IN MOTION 201 MATILDA NE GRAND RAPIDS, MI 49503	NONE	501 (C) (3)	UNRESTRICTED	1,000.
YOUTH SERVICES 1955 ATWOOD AVENUE MADISON, WI 53704	NONE	501 (C) (3)	UNRESTRICTED	1,000.
HUNTINGTON BEACH PUBLIC LIBRARY 7111 TALBERT AVENUE HUNTINGTON BEACH, CA 92648	NONE	501 (C) (3)	UNRESTRICTED	1,000.
PRO-BONE-O PO BOX 1823 EUGENE, OR 97440	NONE	501 (C) (3)	UNRESTRICTED	1,000.
ST. VINCENT DE PAUL PO BOX 24608 EUGENE, OR 97402	NONE	501(C)(3)	UNRESTRICTED	1,000.
SAFE PLACE MITCHELL COUNTY PO BOX 544 SPRUCE PINE, NC 28777	NONE	501 (C) (3)	UNRESTRICTED	1,000.
COMMUNITY VETERINARY CENTER PO BOX 25156 EUGENE , OR 97402	NONE	501 (C) (3)	UNRESTRICTED	1,000.

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NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT		AMOUNT
HARRISBURG SCHOOL DISTRICT PO BOX 247 HARRISBURG, OR 97446	NONE	501 (C) (3)	UNRESTRICTED	\$	1,000.
COLLEGE ASSISTANCE MIGRANT PROGRAM 5241 N. MAPLE AVENUE FRESNO, CA 93740	NONE	501 (C) (3)	UNRESTRICTED		5,000.
			TOTA	L <u>\$</u>	614,000.