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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , and ending

Name of foundation
MARY E. VAN DREW CHARITABLE FOUNDATION, INC.

A Employer identification number: 35-2045991

Number and street (or P O box number if mail is not delivered to street address): 7030 POINTE INVERNESS WAY, STE. 330
Room/suite

B Telephone number (see instructions): 260-436-1555

City or town, state, and ZIP code: FORT WAYNE IN 46804

C If exemption application is pending, check here ▶ [ ]

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 1,220,859

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b) (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ [X] if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	32,356	32,356		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	41,430			
	b	Gross sales price for all assets on line 6a 514,144				
	7	Capital gain net income (from Part IV, line 2)		41,430		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	73,786	73,786	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) SEE STMT 1	1,050	1,050		
	b	Accounting fees (attach schedule) STMT 2	900	450		
	c	Other professional fees (attach schedule) STMT 3	14,796	14,796		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 4	2,419	883		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,165	17,179	0	0
	25	Contributions, gifts, grants paid	60,000			60,000
	26	**Total expenses and disbursements** Add lines 24 and 25	79,165	17,179	0	60,000
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-5,379			
	b	**Net investment income** (if negative, enter -0-)		56,607		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2012)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	20,545	21,191	21,191
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 5	741,175	792,255	904,875
	c	Investments – corporate bonds (attach schedule) SEE STMT 6	334,203	284,316	290,305
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) SEE STATEMENT 7	11,706		
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶ SEE STATEMENT 8)		4,488	4,488
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	1,107,629	1,102,250	1,220,859
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,457,834	1,457,834	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	-350,205	-355,584	
	30	**Total net assets or fund balances** (see instructions)	1,107,629	1,102,250	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,107,629	1,102,250	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,107,629
2	Enter amount from Part I, line 27a	2	-5,379
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,102,250
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,102,250

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g real estate 2-story brick warehouse, or common stock 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k) but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	41,430
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-4,149

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	60,000	1,265,794	0.047401
2010	54,500	1,176,123	0.046339
2009	66,183	1,115,654	0.059322
2008	76,361	1,330,156	0.057408
2007	71,921	1,555,648	0.046232

2	**Total** of line 1, column (d)	2	0.256702
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051340
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,197,492
5	Multiply line 4 by line 3	5	61,479
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	566
7	Add lines 5 and 6	7	62,045
8	Enter qualifying distributions from Part XII, line 4	8	60,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter **(attach copy of letter if necessary—see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,132
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,132
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,132
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 1,080		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	1,080
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	52
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ Refunded ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NONE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JEANNE E. LONGSWORTH Telephone no ▶ 260-436-1555
7030 POINTE INVERNESS WAY, STE. 330
Located at ▶ FORT WAYNE IN ZIP+4 ▶ 46814

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHEILA M STEKETEE FORT WAYNE 7030 POINTE INVERNESS WAY, STE 330 IN 46814	PRESIDENT 1 00	0	0	0
AMY M STEKETEE FORT WAYNE 7030 POINTE INVERNESS WAY, STE 330 IN 46814	SECRETARY 1 00	0	0	0
JEANNE LONGSWORTH FORT WAYNE 7030 POINTE INVERNESS WAY, STE 330 IN 46814	TREASURER 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions) If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions) If none, enter "NONE"

(a) Name and address of each person paid more than $50 000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	1,172,057
b	Average of monthly cash balances			1b	43,671
c	Fair market value of all other assets (see instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	1,215,728
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	1,215,728
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)			4	18,236
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	1,197,492
6	**Minimum investment return.** Enter 5% of line 5			6	59,875

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	59,875
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1,132		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,132
3	Distributable amount before adjustments Subtract line 2c from line 1			3	58,743
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	58,743
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	58,743

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	60,000
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	60,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	60,000

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				58,743
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			59,801	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 60,000				
a Applied to 2011, but not more than line 2a			59,801	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2012 distributable amount				199
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				58,544
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2013** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc , Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 9				60,000
Total			▶ 3a	60,000
b Approved for future payment				
N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	32,356	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	41,344	86
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		73,700	86

13 Total. Add line 12, columns (b), (d), and (e) 13 73,786

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Longsworth, Treasurer | 7/1/13 | TREASURER

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
CYNTHIA M. WIRTNER, CPA		06/17/13	
Firm's name ▶ LEONARD J. ANDORFER & CO., LLP		PTIN	P00017581
Firm's address ▶ 2410 LAKE AVENUE FORT WAYNE, IN 46805		Firm's EIN ▶	35-1679361
		Phone no	260-423-9405

Form 990-PF Capital Gains and Losses for Tax on Investment Income 2012

For calendar year 2012, or tax year beginning , and ending

Name: MARY E. VAN DREW CHARITABLE FOUNDATION, INC.

Employer Identification Number: 35-2045991

	(a) List and describe the kind(s) of property sold, e g real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	SEE ATTACHMENT ACCT 4111	P	VARIOUS	VARIOUS
(2)	SEE ATTACHEMENT ACCT 4111	P	VARIOUS	VARIOUS
(3)	SEE ATTACHEMENT ACCT 1339	P	VARIOUS	VARIOUS
(4)	SEE ATTACHMENT ACCT 1339	P	VARIOUS	VARIOUS
(5)	SEE ATTACHEMENT ACCT 2409	P	VARIOUS	VARIOUS
(6)	CAP GAINS - 1339			
(7)	CAP GAINS - 2409			
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	126,174		126,609	-435
(2)	89,705		73,360	16,345
(3)	50,252		53,966	-3,714
(4)	131,740		107,811	23,929
(5)	116,156		110,968	5,188
(6)	31			31
(7)	86			86
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k) but not less than -0-) or Losses (from col (h))
(1)				-435
(2)				16,345
(3)				-3,714
(4)				23,929
(5)				5,188
(6)				31
(7)				86
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL FEES - 2409	$ 1,050	$ 1,050	$	$
TOTAL	$ 1,050	$ 1,050	$ 0	$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES - 2409	$ 900	$ 450	$	$
TOTAL	$ 900	$ 450	$ 0	$ 0

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ADVISOR SERVICES - 1339	$ 9,378	$ 9,378	$	$
ADVISOR SERVICES - 4111	5,418	5,418		
TOTAL	$ 14,796	$ 14,796	$ 0	$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX - 1339	$ 544	$ 544	$	$
FOREIGN TAX - 2409	329	329		
FOREIGN TAX - 4111	10	10		
2011 EXCISE TAX	456			
2012 TAXES	1,080			
TOTAL	$ 2,419	$ 883	$ 0	$ 0

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ABERCROMBIE & FITCH	$ 2,996	$	COST	$
ACCENTURE PLC IRELAND	5,195	5,195	COST	9,044
ADT CORP		2,611	COST	2,789
AIG		5,429	COST	5,472
ALLERGAN INC	2,790	2,762	COST	2,660
AMAZON	1,796	7,664	COST	9,533
AMERICAN ELECTRIC	2,745		COST	
AMERICAN EXPRESS	2,545		COST	
AMPHENOL CORP	4,092	4,092	COST	6,599
ANCESTRY COM	4,285		COST	
ANHEUSER BUSCH	8,011	10,864	COST	13,986
APPLE INC	6,987	4,557	COST	17,562
APPLE INC	2,693	1,743	COST	5,854
ASML HOLDINGS	3,094	5,301	COST	5,795
BASF	6,371	5,765	COST	8,911
BG GRP	2,769		COST	
BHP BILLITON LIMITED	5,497	5,497	COST	8,313
BIOGEN	2,483	2,556	COST	3,220
BOEING	2,909	2,718	COST	3,014
BORGWARNER	2,884	6,593	COST	7,305
BRISTOL MYERS SQUIBB		5,687	COST	5,573
BRITISH AMERN TOB	5,387	5,387	COST	8,303
CAMERON INTL		7,889	COST	8,977
CAPITAL ONE FINL	6,393	5,579	COST	7,936
CAPTIAL WORLD GR AND INC FD	62,393	58,655	COST	60,557
CASH AMER INTL	5,163		COST	
CATERPILLAR INC		6,810	COST	7,079
CELGENE CORP	6,704	5,790	COST	7,455
CERNER CORP	1,203	2,427	COST	2,635
CITRIX SYSTEMS	3,041		COST	
COACH	1,650		COST	
COCA COLA	7,390	7,479	COST	7,975
COMCAST	7,179	5,641	COST	8,219
COMERICA INC	3,069		COST	
CONOCOPHILLIPS	6,431	6,364	COST	8,003
COREMARK HOLDING CORP		3,585	COST	3,551
COVIDIEN PLC	2,745		COST	

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CROWN CASTLE INT CORP	$	$ 5,222	COST	$ 6,783
DANAHER CORP	2,758	3,952	COST	4,081
DARDEN RESTAURANTS	5,310		COST	
DEERE & COMPANY	7,593	7,593	COST	7,605
DIAGEO PLC	7,327	5,717	COST	8,277
DISCOVERY COMMUNICATIONS		2,651	COST	3,174
EDWARDS LIFESCIENCES	2,371	2,540	COST	2,525
EMC CORP	1,798	10,811	COST	11,157
ENERSYS	4,105	4,105	COST	4,327
EOG	4,514	1,973	COST	2,053
EQUIFAX INC		4,657	COST	5,412
ESTERLINE TECHNOLOGIES	2,229	2,229	COST	3,880
EUROPACIFIC GROWTH FD CL	58,132	59,168	COST	62,812
EXPRESS SCRIPTS	3,368	5,155	COST	5,076
FACEBOOK INC		1,900	COST	1,571
FAMILY DLR STORES	3,644	4,758	COST	5,073
FBL FINL GROUP	4,888		COST	
FEDEX CORPORATION		2,506	COST	2,568
FEI COMPANY		4,464	COST	4,493
FIRST TRUST REIT GROWTH		16,112	COST	16,171
FIRST TRUST SR LOAN		16,186	COST	15,275
GAMESTOP	4,046		COST	
GENERAL CABLE	4,300		COST	
GENERAL ELECTRIC		3,914	COST	3,841
GILEAD SCIENCES INC		2,490	COST	2,497
GLOBAL PMTS		4,996	COST	4,304
GOOGLE INC	5,286	7,065	COST	8,489
GOOGLE INC	11,421	4,405	COST	7,074
GULFMARK OFFSHORE		3,573	COST	3,962
GULGPORT ENERGY	3,412		COST	
HELIX ENERGY SOLUTIONS		4,229	COST	4,747
HESS CORP	8,089		COST	
HOLLYFRONTIER	5,095		COST	
IBM		4,729	COST	4,597
ICONIX BRAND GROUP	4,142		COST	
ICU MED INC	4,172	3,129	COST	4,570
ILLINOIS TOOL	7,644		COST	

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ILLUMINA INC	$ 4,511	$ 3,941	COST	$ 4,392
INSIGHT ENTERPRISES		3,879	COST	4,343
INTEL CORP	2,782		COST	
ISHARES BARCLAYS INTERMEDIATE	6,274	5,064	COST	5,231
ISHARES BARCLAYS MBS		5,772	COST	5,723
ISHARES BARCLAYS TIPS 20+		8,185	COST	7,998
ISHARES BARCLAYS US AGGR BD	7,010		COST	
ISHARES TR BARCLYS TIPS	6,950	8,075	COST	8,620
ISHARES TR INDEX IBOXX INV	5,493	5,415	COST	6,050
JOHNSON & JOHNSON	3,942	3,470	COST	3,365
JOY GLOBAL INC		5,939	COST	4,720
JPMORGAN CHASE	3,735	8,378	COST	8,046
JPMORGAN CHASE	8,378		COST	
JUNIPER NETWORKS	3,679		COST	
KEYCORP NEW		4,859	COST	5,052
KIMBERLY CLARK CORP	2,423		COST	
KINDER MORGAN INC		3,843	COST	3,816
KOHLS	2,449		COST	
KRAFT FOODS INC		3,162	COST	3,274
KROGER	4,027		COST	
LAS VEGAS	3,682		COST	
LAUDER ESTEE COMP	2,864		COST	
LINKEDIN CORP		3,092	COST	3,330
LITTLEFUSE INC	3,398		COST	
LORILLARD INC	2,385		COST	
MCDONALD'S	4,042		COST	
MEAD JOHNSON NUTRITION	2,917		COST	
MENS WAREHOUSE		3,605	COST	3,428
MICORSOFT	6,468	9,347	COST	9,081
MICROSOFT CORP	4,822		COST	
MKS INSTRUMENT	3,897		COST	
MONDELEZ INTERNATIONAL INC		3,370	COST	3,334
MONSANTO CO	5,885	6,150	COST	7,856
NATIONAL OILWELL VARCO	4,089	6,847	COST	6,015
NETFLIX	3,248		COST	
NEW PRESPECTIVE FD	29,175	29,565	COST	37,246
NEWPARK RES	5,011		COST	

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
NEXTERA ENERGY INC	$	$ 3,503	COST	$ 3,390
NOVARTIS A G SPONSORED	7,433	7,433	COST	8,989
O REILLY AUTOMOTIVE		3,901	COST	3,845
OIL STS INTL	4,612	3,327	COST	4,078
ORACLE CORP	7,617		COST	
PEPSICO INC	6,939		COST	
PEPSICO INC	2,561		COST	
PFIZER INC		3,861	COST	4,263
PHILIP MORRIS INT INC		3,271	COST	3,178
PORTFOLIO RECOVERY ASSOCS		3,800	COST	4,061
PORTLAND GENERAL ELEC	4,346	3,259	COST	3,694
PRAXAIR INC	2,561		COST	
PRECISION CASTPARTS	4,214	4,757	COST	7,009
PRECISION CASTPARTS	3,079	3,079	COST	7,387
PROCTER & GAMBLE	3,781	5,542	COST	5,635
QUALCOMM	3,960	6,046	COST	6,186
RANGE RES	1,514	5,277	COST	6,157
REINSURANCE GROUP	5,130		COST	
RELIANCE STEEL	4,829	4,829	COST	5,403
ROCKWELL AUTOMATION	3,734		COST	
ROPER INDUSTRIES	2,713	2,713	COST	6,800
SALESFORCE	2,470		COST	
SANDISK	3,127	10,460	COST	9,049
SAP AG SPON	6,820	5,060	COST	9,244
SCHLUMBERGER LTD	6,476	4,151	COST	3,742
SHERWIN WILLIAMS COMPANY		2,678	COST	2,923
SHFL ENTERTAINMENT INC		3,201	COST	3,480
SIEMENS AG SPON	7,793	7,796	COST	6,349
SIGMA ALDRICH CORP	2,648		COST	
SIGNET JEWELERS LIMITED		4,892	COST	4,806
SMALL CAP WORLD FD	27,311	27,761	COST	33,599
STARBUCKS	2,700	4,783	COST	7,026
STARWOOD HOTELS	4,431		COST	
STERICYCLE INC	1,214		COST	
TECO ENERGY		4,467	COST	4,190
TERADATA CORP		2,735	COST	2,476
TIME WARNER	2,718		COST	

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TIMKEN COMPANY	$	$ 4,361	COST	$ 4,783
TOTAL S A SPONSORED ADR	8,466	8,466	COST	7,281
TRANSCANADA	7,338	7,338	COST	8,057
TYCO INTERNATIONAL	2,864		COST	
TYSON FOODS	3,145		COST	
UNILEVER	8,497	9,915	COST	11,314
UNION PAC CORP	3,667	3,881	COST	4,903
UNITED TECHNOLOGIES	1,678		COST	
UNITEDHEALTH GROUP	2,320	8,197	COST	9,004
V F CORP	1,985	1,202	COST	2,265
V F CORP	4,112	3,725	COST	7,247
VALUECLICK INC		3,528	COST	3,397
VANGUARD EMERGING	25,031		COST	
VANGUARD INTL EQUITY INDX		28,278	COST	26,985
VANGUARD REIT		18,748	COST	20,595
VARIAN MED SYS	4,597	4,597	COST	6,462
VERIFONE SYSTMES	1,939		COST	
VERIZON COMM		9,302	COST	9,692
VERTEX PHARMACEUTICALS		6,043	COST	4,777
VISA INC	8,116		COST	
WALMART STORES	1,617		COST	
WATERS CORP	3,469		COST	
WELLPOINT INC	5,282		COST	
WELLS FARGO	6,222	5,265	COST	7,520
WORLD FUEL	3,083		COST	
YUMS BRANDS	2,946		COST	
TOTAL	$ 741,175	$ 792,255		$ 904,875

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Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AT&T	$ 20,797	$ 20,797	COST	$ 21,808
AT&T INC	15,953	15,953	COST	17,869
BELLSOUTH	25,875		COST	
BERKSHIRE HATHAWAY	56,632	26,190	COST	28,684
CONOCOPHILLIPS	34,246	34,246	COST	35,505
CONSOLIDATED EDISON CO OF NY	27,780	27,780	COST	28,171
ELI LILLY AND COMPANY	29,406	29,406	COST	29,178
GENERAL ELECTRIC	26,164	31,439	COST	31,762
JOHNSON & JOHNSON	27,653		COST	
MCDONALDS	17,538	17,538	COST	17,473
SIMON PROPERTY GROUP	27,011	27,011	COST	26,122
UNITED TECHNOLOGIES	25,148	25,148	COST	24,925
IBM CORP		28,808	COST	28,808
TOTAL	$ 334,203	$ 284,316		$ 290,305

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ENTERTAINMENT PPTYS TR	$ 3,129	$	COST	$
UDR INC REIT	1,943		COST	
VENTAS INC REIT	3,426		COST	
VORNADO RLTY TR SH BEN	3,208		COST	
TOTAL	$ 11,706	$ 0		$ 0

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
DIVIDENDS RECEIVED IN 2013	$	$ 367	$ 367
UNALLOCATED COSTS		4,121	4,121
TOTAL	$ 0	$ 4,488	$ 4,488

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Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
BOYSTOWN ST JAMES MO 65559	PO BOX 189 NONE	PUBLIC	GENERAL OPERATING	3,000
CATHOLIC FOREIGN MISSIONS MARYKNOLL NY 10545-0303	PO BOX 303 NONE	PUBLIC	GENERAL OPERATING	3,500
CATHOLIC RELIEF SERVICES BALTIMORE MD 21201-3413	228 W LEXINGTON NONE	PUBLIC	GENERAL OPERATING	3,500
DAMAR SVCS INC CAMBY IN 46113	PO BOX 41 NONE	PUBLIC	GENERAL OPERATING	2,000
EDMUNDITE MISSIONS SELMA AL 36701	1428 BROAD ST. NONE	PUBLIC	GENERAL OPERATING	3,000
FOOD FOR THE POOR COCONUT CREEK FL 33073	6401 LYONS RD. NONE	PUBLIC	GENERAL OPERATING	3,500
FORT WAYNE PHILHARMONIC FORT WAYNE IN 46807	2340 FAIRFIELD AVE NONE	PUBLIC	GENERAL OPERATING	2,000
FRANCISCAN CTR INC FORT WAYNE IN 46851-0303	PO BOX 10303 NONE	PUBLIC	GENERAL OPERATING	3,500
GIBAULT CHILDRENS SERV TERRE HAUTE IN 47802	6301 S HIGHWAY 41 NONE	PUBLIC	GENERAL OPERATING	1,500
LITTLE SISTERS OF THE POO RICHMOND VA 23229-4899	1503 MICHAELS RD. NONE	PUBLIC	GENERAL OPERATING	3,000
MATTHEW 25 HEALTH AND DEN FORT WAYNE IN 46802	413 E JEFFERSON BLVD. NONE	PUBLIC	GENERAL OPERATING	6,500
MEDICAL MISSIONARIES MANASSAS VA 20110	9590 SURVEYOR COURT NONE	PUBLIC	GENERAL OPERATING	6,000
RONALD MCDONALD HOUSE INDIANANPOLIS IN 46204	111 MONUMENT COURT NONE	PUBLIC	GENERAL OPERATING	3,000
SALVATION ARMY FORT WAYNE IN 46805	2901 N CLINTON ST. NONE	PUBLIC	GENERAL OPERATING	3,500
ST VINCENT DE PAUL SOC FORT WAYNE IN 46802	1600 S. CALHOUN ST. NONE	PUBLIC	GENERAL OPERATING	1,500
TRANSITIONAL HOUSING BARN BRISTOW VA 20136	9541 LINTON HALL RD. NONE	PUBLIC	GENERAL OPERATING	2,500
TURNSTONE CTR FOR DISABLE FORT WAYNE IN 46805	3320 NORTH CLINTON NONE	PUBLIC	GENERAL OPERATING	3,500

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Relationship	Address / Status	Purpose	Amount
WOMENS CARE CENTER FORT WAYNE IN 46805	NONE	2112 INWOOD DR. PUBLIC	GENERAL OPERATING	3,500
YOUTH BUREAU ST. JOSEPH SOUTH BEND IN 46628	NONE	2222 LINCOLNWAY WEST PUBLIC	GENERAL OPERATING	1,500
TOTAL				60,000

Federal Statements

Taxable Dividends from Securities

Description		Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs ($ or %)
DIVIDENDS - 1339	$	8,871		14		
DIVIDENDS - 2409		4,557		14		
DIVIDENDS - 4111		3,331		14		
INTEREST - 1339		3		14		
INTEREST - 2409		16,383		14		
INTEREST PAID - 2409		-791		14		
INTEREST - 4111		2		14		
TOTAL	$	32,356				

Form **8868**
(Rev January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions MARY E. VAN DREW CHARITABLE FOUNDATION, INC.	Employer identification number (EIN) or 35-2045991
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions 7030 POINTE INVERNESS WAY, STE. 330	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions FORT WAYNE IN 46804	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JEANNE E. LONGSWORTH
7030 POINTE INVERNESS WAY, STE. 330

- The books are in the care of ▶ FORT WAYNE IN 46814

Telephone No ▶ 260-436-1555 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/13 , to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [X] calendar year 2012 or
▶ [ ] tax year beginning , and ending

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 0
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 0
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0

Caution If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.
DAA