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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

2012

Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning

, 2012, and ending

<p><b>DUNELAND HEALTH COUNCIL</b></p> <p>Number and street (or P O box number if mail is not delivered to street address)</p> <p><b>P.O. BOX 9327</b></p> <p>City or town <b>MICHIGAN CITY</b></p> <p><b>G</b> Check all that apply</p> <table style="margin-left: 20px; border-collapse: collapse;"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial Return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table> <p><b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation  <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation</p> <p><b>I</b> Fair market value of all assets at end of year (from Part II, column (c), line 16) <b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual  <input type="checkbox"/> Other (specify) <b>(Part I, column (d) must be on cash basis)</b></p> <p>► \$ <b>7,344,545.</b></p>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial Return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	<p><b>A</b> Employer identification number <b>35-2021548</b></p> <p><b>B</b> Telephone number (see the instructions) <b>(219) 874-4193</b></p> <p><b>C</b> If exemption application is pending, check here ► <input type="checkbox"/></p> <p><b>D</b> <b>1</b> Foreign organizations, check here ► <input type="checkbox"/>  <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/></p> <p><b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/></p> <p><b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/></p>			
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial Return of a former public charity										
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return										
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change										
<p><b>Part I. Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</p> <p><b>REVENUE</b></p> <p>1 Contributions, gifts, grants, etc, received (att sch) <b>6,500.</b></p> <p>2 Ck ► <input type="checkbox"/> if the foundn is not req to att Sch B</p> <p>3 Interest on savings and temporary cash investments</p> <p>4 Dividends and interest from securities <b>218,330.</b></p> <p>5a Gross rents <b>218,330.</b></p> <p>b Net rental income or (loss)</p> <p>6a Net gain/(loss) from sale of assets not on line 10 <b>172,677.</b></p> <p>b Gross sales price for all assets on line 6a <b>1,847,682.</b></p> <p>7 Capital gain net income (from Part IV, line 2) <b>172,677.</b></p> <p>8 Net short-term capital gain <b>14,836.</b></p> <p>9 Income modifications</p> <p>10a Gross sales less returns and allowances <b>10</b></p> <p>b Less Cost of goods sold <b>12</b></p> <p>c Gross profit/(loss) (att sch) <b>10-12</b></p> <p>11 Other income (attach schedule) <b>OGDEN, UT</b></p> <p><b>SECURITIES LITIGATION PAYMENT</b> <b>30.</b></p> <p>12 Total. Add lines 1 through 11 <b>397,537.</b></p> <p><b>ADMINISTRATIVE EXPENSES</b></p> <p>13 Compensation of officers, directors, trustees, etc <b>41,600.</b></p> <p>14 Other employee salaries and wages</p> <p>15 Pension plans, employee benefits <b>6,619.</b></p> <p>16a Legal fees (attach schedule) <b>6,619.</b></p> <p>b Accounting fees (attach sch) <b>1-16b Stmt</b> <b>4,160.</b></p> <p>c Other prof fees (attach sch)</p> <p>17 Interest</p> <p>18 Taxes (attach schedule) See Line 18 Stmt <b>6,203.</b></p> <p>19 Depreciation (attach sch) and depletion <b>3,911.</b></p> <p>20 Occupancy <b>8,570.</b></p> <p>21 Travel, conferences, and meetings <b>1,924.</b></p> <p>22 Printing and publications</p> <p>23 Other expenses (attach schedule) See Line 23 Stmt <b>74,928.</b></p> <p>24 Total operating and administrative expenses. Add lines 13 through 23 <b>144,004.</b></p> <p>25 Contributions, gifts, grants paid <b>367,223.</b></p> <p>26 Total expenses and disbursements. Add lines 24 and 25 <b>511,227.</b></p> <p>27 Subtract line 26 from line 12:</p> <p>a Excess of revenue over expenses and disbursements <b>-113,690.</b></p> <p>b Net investment income (if negative, enter -0-) <b>252,062.</b></p> <p>c Adjusted net income (if negative, enter -0-) <b>14,836.</b></p>		<p><b>(a) Revenue and expenses per books</b></p> <p><b>(b) Net investment income</b></p> <p><b>(c) Adjusted net income</b></p> <p><b>(d) Disbursements for charitable purposes (cash basis only)</b></p>									

SCANNED JUL 2013

6-16 11

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	342,588.	93,986.	93,986.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts	0.		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)	50,000.	0.	0.
	b	Investments – corporate stock (attach schedule) <u>L-10b Stmt</u>	3,920,061.	3,600,338.	4,202,681.
	c	Investments – corporate bonds (attach schedule) <u>L-10c Stmt</u>	2,378,637.	2,901,211.	3,008,737.
	11	Investments – land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe <u>L-15 Stmt</u> )	57,080.	39,141.	39,141.	
16	<b>Total assets</b> (to be completed by all filers – see the instructions Also, see page 1, item I)	6,748,366.	6,634,676.	7,344,545.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	0.	0.	
	22	Other liabilities (describe <u>L-22 Stmt</u> )			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund	6,748,366.	6,634,676.	
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see instructions)	6,748,366.	6,634,676.	
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	6,748,366.	6,634,676.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,748,366.
2	Enter amount from Part I, line 27a	2	-113,690.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	6,634,676.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	6,634,676.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a <b>SHORT TERM - SEE ATTACHED STATEMENT</b>			P	Various	Various
b <b>LONG TERM - SEE ATTACHED STATEMENT</b>			P	Various	Various
c <b>SHORT TERM - SEE ATTACHED STATEMENT</b>			P	Various	Various
d <b>LONG TERM - SEE ATTACHED STATEMENT</b>			P	Various	Various
e <b>CAPITAL GAIN DISTRIBUTIONS</b>			P	Various	Various
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 123,963.		118,786.	5,177.		
b 1,070.		1,100.	-30.		
c 170,570.		160,911.	9,659.		
d 1,552,077.		1,438,577.	113,500.		
e 44,371.		0.	44,371.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))		
a 0.	0.	0.	5,177.		
b			-30.		
c 0.	0.	0.	9,659.		
d 0.	0.	0.	113,500.		
e 0.	0.	0.	44,371.		
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	172,677.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	14,836.	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	333,181.	7,381,243.	0.045139
2010	324,549.	7,142,957.	0.045436
2009	186,845.	6,491,349.	0.028784
2008	94,444.	7,162,359.	0.013186
2007	486,565.	7,926,715.	0.061383

- 2 Total of line 1, column (d) 2 0.193928
- 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.038786
- 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 4 7,313,683.
- 5 Multiply line 4 by line 3 5 283,669.
- 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 2,521.
- 7 Add lines 5 and 6 7 286,190.
- 8 Enter qualifying distributions from Part XII, line 4 8 367,223.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)	1 2,521.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2 0. 3 2,521. 4 0. 5 2,521.
3	Add lines 1 and 2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	
6	Credits/Payments	
a	2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a 2,300. 6 b 6 c 6 d
b	Exempt foreign organizations – tax withheld at source	
c	Tax paid with application for extension of time to file (Form 8868)	
d	Backup withholding erroneously withheld	
7	Total credits and payments Add lines 6a through 6d	7 2,300. 8 4. 9 225. 10 0.
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	Refunded 11
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ►	

**Part VIIA | Statements Regarding Activities**

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1 a	<input checked="" type="checkbox"/>	

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?

1 b	<input checked="" type="checkbox"/>
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If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file **Form 1120-POL** for this year?

1 c	<input checked="" type="checkbox"/>
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d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation ► \$ \_\_\_\_\_ (2) On foundation managers ► \$ \_\_\_\_\_

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ \_\_\_\_\_

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If 'Yes,' attach a detailed description of the activities

2	<input checked="" type="checkbox"/>
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3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes

3	<input checked="" type="checkbox"/>
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4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?

4 a	<input checked="" type="checkbox"/>
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5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If 'Yes,' attach the statement required by General Instruction T

4 b	N/A
-----	-----

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

5	<input checked="" type="checkbox"/>
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7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV

6	<input checked="" type="checkbox"/>
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8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ► \_\_\_\_\_

7	<input checked="" type="checkbox"/>
---	-------------------------------------

IN - Indiana

8 b	<input checked="" type="checkbox"/>
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b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation

9	<input checked="" type="checkbox"/>
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9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

10	<input checked="" type="checkbox"/>
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10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

BAA

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11	<input checked="" type="checkbox"/>	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12	<input checked="" type="checkbox"/>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	<input checked="" type="checkbox"/>	X
14	The books are in care of ▶ <u>NORMAN D. STEIDER</u> Telephone no ▶ <u>(219) 874-4193</u> Located at ▶ <u>P.O. BOX 9327, MICHIGAN CITY, IN</u> ZIP + 4 ▶ <u>46360</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15	<input type="checkbox"/>	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country ▶	16	<input checked="" type="checkbox"/>	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶	1 b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	<input checked="" type="checkbox"/> X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years ▶ 20__, 20__, 20__, 20__	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20__, 20__, 20__, 20__		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
b	If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3 b	N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	<input checked="" type="checkbox"/> X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	<input checked="" type="checkbox"/> X

**Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

 Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

 Yes  No  
 Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

 Yes  No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

 Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes  Nob If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

 Yes  No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

 Yes  No

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes  No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b

N A

**Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>BURTON B. RUBY</u> <u>601 FRANKLIN ST, STE 100</u> <u>MICHIGAN CITY IN 46360</u>	<u>CHAIRMAN</u>  <u>2.00</u>	<u>0.</u>	<u>0.</u>	<u>0.</u>
<u>GEORGE R. AVERITT</u> <u>212 PEARL ST</u> <u>MICHIGAN CITY IN 46360</u>	<u>VICE CHAIRMAN</u>  <u>2.00</u>	<u>0.</u>	<u>0.</u>	<u>0.</u>
<u>NORMAN D. STEIDER</u> <u>619 FRANKLIN</u> <u>MICHIGAN CITY IN 46360</u>	<u>EXECUTIVE DIRECTOR</u>  <u>32.00</u>	<u>41,600.</u>	<u>6,619.</u>	<u>0.</u>
See Information about Officers, Directors, Trustees, Etc		<u>0.</u>	<u>0.</u>	<u>0.</u>

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<u>NONE</u>				

Total number of other employees paid over \$50,000

&gt;

None

**Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

None

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

## Expenses

1	<hr/> <hr/>
2	<hr/> <hr/>
3	<hr/> <hr/>
4	<hr/> <hr/>

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

---

**Amount**

Describe the two largest program-related investments made by the foundation during the year.	
1	----- -----
2	----- -----

All other program-related investments. See instructions.

**3** \_\_\_\_\_  
Total. Add lines 1 through 3. ►

---

**Total.** Add lines 1 through 3

---

Form 990-PF (2012)

**BAA**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a Average monthly fair market value of securities	1a	7,425,059.
b Average of monthly cash balances	1b	
c Fair market value of all other assets (see instructions)	1c	
<b>d Total</b> (add lines 1a, b, and c)	1d	7,425,059.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	7,425,059.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	111,376.
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,313,683.
<b>6 Minimum investment return.</b> Enter 5% of line 5	6	365,684.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	365,684.
2a Tax on investment income for 2012 from Part VI, line 5	2a	2,521.
b Income tax for 2012 (This does not include the tax from Part VI )	2b	
c Add lines 2a and 2b	2c	2,521.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	363,163.
4 Recoveries of amounts treated as qualifying distributions	4	17,939.
5 Add lines 3 and 4	5	381,102.
6 Deduction from distributable amount (see instructions)	6	
<b>7 Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	381,102.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	367,223.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the	3a	
a Suitability test (prior IRS approval required)	3b	
b Cash distribution test (attach the required schedule)	4	367,223.
<b>4 Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	6	2,521.
<b>6 Adjusted qualifying distributions.</b> Subtract line 5 from line 4		364,702.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				381,102.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			367,130.	
b Total for prior years 20 20 20				
3 Excess distributions carryover, if any, to 2012				
a From 2007 0.				
b From 2008 0.				
c From 2009 0.				
d From 2010 0.				
e From 2011 0.				
f Total of lines 3a through e 0.				
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ 367,223.			367,130.	
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2012 distributable amount 93.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 0.				
b Prior years' undistributed income Subtract line 4b from line 2b 0.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions 0.				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions 0.				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013 381,009.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 0.				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0.				
10 Analysis of line 9				
a Excess from 2008 0.				
b Excess from 2009 0.				
c Excess from 2010 0.				
d Excess from 2011 0.				
e Excess from 2012 0.				

BAA

Form 990-PF (2012)

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling				►
b	Check box to indicate whether the foundation is a private operating foundation described in section				<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	'Assets' alternative test — enter				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	'Support' alternative test — enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**NONE****2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

**DUNELAND HEALTH COUNCIL GRANTS COMMITTEE****P.O. BOX 9327****MICHIGAN CITY****IN 46360****(219) 874-4193**

b The form in which applications should be submitted and information and materials they should include.

**DUNELAND HEALTH COUNCIL GRANT APPLICATION FORM**

c Any submission deadlines

**OPEN APPLICATION PROCESS**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**SEE ATTACHED COPY OF DUNELAND HEALTH COUNCIL GRANT APPLICATION INFORMATION PAMPHLET**

## Part XV. Supplementary Information (continued)

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SERVICE LEAGUE			BARIATRIC WHEELCHAIR AND EQUIPMENT	
MICHIGAN CITY IN 46360	N/A			2,000.
DUNEBROOK			HEALTHY FAMILY & PRENATAL	
MICHIGAN CITY IN 46360	N/A			5,000.
MICHIGAN CITY AREA SCHOOLS			AED UNITS	
MICHIGAN CITY IN 46360				4,000.
SAMARITAN CENTER			PATIENT FEES	
MICHIGAN CITY IN 46360	N/A			21,000.
STEPPING STONE SHELTER FOR WOMEN	N/A		CHILD ADVOCACY PROGRAM	
MICHIGAN CITY IN 46360				35,002.
COVERING KIDS AND FAMILIES	N/A		HELP CLIENTS OBTAIN INSURANCE COVERAGE	
MICHIGAN CITY IN 46360			DUNEBROOK PROGRAM COSTS	
UNITED WAY	N/A			12,500.
MICHIGAN CITY IN 46360			NURSING SCHOLARSHIPS	
PURDUE UNIVERSITY ENDOWMENT	N/A			54,999.
MICHIGAN CITY IN 46360			SPEAKER FEES	
SINAI SUNDAY FORUM	N/A			15,000.
MICHIGAN CITY IN 46360				5,000.
See Line 3a statement				212,722.
<b>Total</b>				► 3a 367,223.
<i>b Approved for future payment</i>				
<b>Total</b>				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities					
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory					
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue					
a <b>SECURITIES LITIGATION PAYMENTS</b>					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e)					
<b>13</b> Total. Add line 12, columns (b), (d), and (e)				<b>391,037.</b>	
				13	<b>391,037.</b>

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
N/A	

**Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a** Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
- (2) Other assets

**b Other transactions:**

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

	Yes	No
1 a (1)		X
1 a (2)		X
1 b (1)		X
1 b (2)		X
1 b (3)		X
1 b (4)		X
1 b (5)		X
1 b (6)		X
1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

Name → John D. Stidham

July 9, 2013

Date:

---

**Title**

May the IRS discuss this return with the preparer shown below (see [instructions](#))?

Signature of officer or trustee		Date	Title		<input checked="" type="checkbox"/> Yes	No
<b>Paid Preparer Use Only</b>	Print/Type preparer's name		Preparer's signature	Date	Check <input checked="" type="checkbox"/> if	PTIN
	<b>PAUL E APPLEGATE</b>		<i>Paul E. Applegate</i>	6-21-13	self-employed	<b>P00212518</b>
	Firm's name	► <b>APPLEGATE &amp; CO., CPAs</b>			Firm's E	
	Firm's address	► <b>1421 S. WOODLAND AVE.</b>			Phone no (219) 871-7880	
	<b>MICHIGAN CITY</b>					
	IN 46360					

BAA

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

OMB No 1545-0047

**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF

**2012**

Name of the organization

**DUNELAND HEALTH COUNCIL**

Employer identification number

**35-2021548**

Organization type (check one)

Filers of:

Form 990 or 990-EZ

**Section:**

501(c)( \_\_\_\_ ) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II )

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year

► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.**

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

Employer identification number

DUNELAND HEALTH COUNCIL

35-2021548

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HEALTHY COMMUNITIES OF LAPORTE COUNTY	\$ 6,500.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
	MICHIGAN CITY	IN 46360	(Complete Part II if there is a noncash contribution )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution )

Form 990-PF, Page 1, Part I, Line 18

## Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
<b>PAYROLL TAXES</b>	<b>3,911.</b>	<b>3,911.</b>		
<b>FEDERAL EXCISE TAXES</b>	<b>2,292.</b>	<b>0.</b>		
<b>Total</b>	<b>6,203.</b>	<b>3,911.</b>		

Form 990-PF, Page 1, Part I, Line 23

## Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
<b>INVESTMENT MANAGEMENT FEES</b>	<b>52,497.</b>	<b>52,497.</b>		
<b>INSURANCE EXPENSE</b>	<b>1,809.</b>	<b>1,809.</b>		
<b>MEALS &amp; ENTERTAINMENT</b>	<b>5,474.</b>	<b>2,737.</b>		
<b>ADMINISTRATIVE SUPPORT</b>	<b>4,080.</b>	<b>4,080.</b>		
<b>OFFICE EXPENSE</b>	<b>5,723.</b>	<b>5,723.</b>		
<b>DUES &amp; SUBSCRIPTIONS</b>	<b>2,035.</b>	<b>2,035.</b>		
<b>TELEPHONE</b>	<b>1,937.</b>	<b>1,937.</b>		
<b>MISCELLANEOUS EXPENSE</b>	<b>1,373.</b>	<b>1,373.</b>		
<b>Total</b>	<b>74,928.</b>	<b>72,191.</b>		

Form 990-PF, Page 6, Part VIII, Line 1

## Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> <b>ALLAN WHITLOW</b> <b>301 E. 8TH STREET</b> <b>MICHIGAN CITY IN 46360</b>	<b>DIRECTOR</b>  <b>2.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> <b>LINDA ANAST-MAY</b> <b>2423 HIDEAWAY POINTE</b> <b>MICHIGAN CITY IN 46360</b>	<b>DIRECTOR</b>  <b>3.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> <b>LINDA BECHINSKI</b> <b>3613 N. EVERGREEN TRAIL</b> <b>LAPORTE IN 46350</b>	<b>DIRECTOR</b>  <b>2.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> <b>H. FRED MILLER</b> <b>2207 FAIRWAY DR</b> <b>MICHIGAN CITY IN 46360</b>	<b>TREASURER</b>  <b>3.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> <b>GIL R. PONTIUS</b> <b>PO BOX 737</b> <b>MICHIGAN CITY IN 46360</b>	<b>GRANT COMMITTEE C</b>  <b>3.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> <b>JUDY JACOBI</b> <b>128 VALENTINE CT</b> <b>MICHIGAN CITY IN 46360</b>	<b>DIRECTOR</b>  <b>2.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>

Form 990-PF, Page 6, Part VIII, Line 1  
**Information about Officers, Directors, Trustees, Etc.**

Continued

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> <b>JOE COAR</b> <b>3768 N. 525 W.</b>	<b>DIRECTOR</b> <b>2.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> <b>BARBARA EASON-WATKINS</b> <b>408 S. CARROLL AVE.</b>	<b>DIRECTOR</b> <b>2.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> <b>TOM CIPARES</b> <b>1685 RIDGEVIEW RD</b>	<b>DIRECTOR</b> <b>2.00</b>	<b>0.</b>	<b>0.</b>	<b>0.</b>
<b>MICHIGAN CITY IN 46360</b>				
<b>MICHIGAN CITY IN 46360</b>		<b>0.</b>	<b>0.</b>	<b>0.</b>
<b>Total</b>		<b>0.</b>	<b>0.</b>	<b>0.</b>

Form 990-PF, Page 11, Part XV, line 3a  
**Line 3a statement**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Found- ation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
<b>a Paid during the year</b>				
<b>RSVP/CATHOLIC CHARITIES</b>	<b>N/A</b>		<b>WHEELCHAIR RAMPS</b>	Person or Business <input checked="" type="checkbox"/> <b>15,000.</b>
<b>MICHIGAN CITY IN 46360</b>				
<b>MEALS ON WHEELS</b>	<b>N/A</b>		<b>OPERATIONAL COSTS</b>	Person or Business <input checked="" type="checkbox"/> <b>11,973.</b>
<b>MICHIGAN CITY IN 46360</b>				
<b>THE LUBEZNICK CENTER</b>	<b>N/A</b>		<b>OPERATIONAL COSTS</b>	Person or Business <input checked="" type="checkbox"/> <b>21,000.</b>
<b>MICHIGAN CITY IN 46360</b>				
<b>IVY TECH FOUNDATION</b>	<b>N/A</b>		<b>SCHOLARSHIPS</b>	Person or Business <input checked="" type="checkbox"/> <b>15,000.</b>
<b>MICHIGAN CITY IN 46360</b>				
<b>ADOLESCENT HEALTH CENTER</b>			<b>STUDENT SERVICE @ MCHS</b>	Person or Business <input checked="" type="checkbox"/> <b>36,574.</b>
<b>MICHIGAN CITY IN 46360</b>				
<b>PURDUE FOUNDATION</b>			<b>STUDENT SERVICE &amp; ACTIVITIES COMPLEX</b>	Person or Business <input checked="" type="checkbox"/> <b>102,000.</b>
<b>MICHIGAN CITY IN 46360</b>				

Form 990-PF, Page 11, Part XV, Line 3a  
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Found- ation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
<b>a Paid during the year</b>				
<u>BARKER WOODS ENRICHMENT CENTER</u>			<u>SUMMER CAMP</u>	Person or Business <input checked="" type="checkbox"/> <u>3,000.</u>
<u>MICHIGAN CITY IN 46360</u>			<u>TRANSPORT VAN PURCHASE</u>	Person or Business <input checked="" type="checkbox"/> <u>4,675.</u>
<u>LAPORTE COUNTY COUNCIL ON AGING</u>			<u>COURT FEES</u>	Person or Business <input checked="" type="checkbox"/> <u>3,500.</u>
<u>MICHIGAN CITY IN 46360</u>				
<u>LAPORTE COUNTY PROBLEM SOLVING COURT</u>				
<u>MICHIGAN CITY IN 46360</u>				

Total

212,722.Form 990-PF, Page 1, Part I  
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
<u>APPLEGATE &amp; COMPANY,</u>	<u>ACCOUNTING &amp; TAX SERVI</u>	<u>4,160.</u>			

Total 4,160.Form 990-PF, Page 2, Part II, Line 10b  
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
<u>PREFERRED STOCK</u>	<u>433,670.</u>	<u>424,342.</u>
<u>COMMON STOCK</u>	<u>534,356.</u>	<u>726,050.</u>
<u>STOCK MUTUAL FUNDS</u>	<u>2,632,312.</u>	<u>3,052,289.</u>
Total	<u>3,600,338.</u>	<u>4,202,681.</u>

Form 990-PF, Page 2, Part II, Line 10c  
**L- 10c Stmt**

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
<b>CORPORATE NOTES &amp; BONDS</b>	<b>548,692.</b>	<b>566,080.</b>
<b>FIXED INCOME MUTUAL FUNDS</b>	<b>2,352,519.</b>	<b>2,442,657.</b>
Total	<u>2,901,211.</u>	<u>3,008,737.</u>

Form 990-PF, Page 2, Part II, Line 15  
**Other Assets Stmt**

Line 15 - Other Assets:	Beginning		End of Year	
	Year Book Value	Book Value	Fair Market Value	
<b>HEALTH LINC PROGRAM RELATED INVESTMENT</b>	<b>57,080.</b>	<b>39,141.</b>	<b>39,141.</b>	
Total	<u>57,080.</u>	<u>39,141.</u>	<u>39,141.</u>	

## Grant Priorities:

### **Requests Most Likely To Be Considered:**

- Proposals that demonstrate coordination with other organizations.
- Proposals that identify matching grants.
- Proposals that can be replicated in other areas and communities.
- Proposals that address an unmet need.
- Proposals that address prevention.
- Proposals that identify future funding sources.

The Duneland Health Council and Service Agency is dedicated to improving the health of the greater Michigan City community.

**Additional Guidelines:**  
Organizations may be asked to provide an on-site visit to help clarify applications. If your grant request is awarded, you will be required to execute a Grant Agreement outlining the conditions of the grant. An organization representative may be asked to make a presentation at a Grants Committee meeting. The Grants Committee meets quarterly or as necessary to review applications.

**Grant Performance Reports:**  
All successful grant applicants must submit a performance report to Duneland Health Council within 60 days of the project completion date. Multi-year grants require annual performance reports. No further support will be considered unless the required performance report is on file with the Duneland Health Council.

### **Duneland Health Council Will Not Consider Grant Proposals For:**

- Political contributions or lobbying efforts.
- Religious organizations (except for nonsectarian purposes)
- Endowments.
- Fund raising events.
- Program advertising, tickets or names.
- Programs that benefit individual applicants.

The Duneland Health Council Foundation does not guarantee further support or a pledge for future support.

Applications and correspondence should be addressed to:

Grants Committee  
P.O. Box 9327  
Duneland Health Council

Grants Committee  
P.O. Box 9327  
Duneland Health Council

Duneland Health Council  
is a private, not-for-profit  
foundation formed on July 1,  
1997.

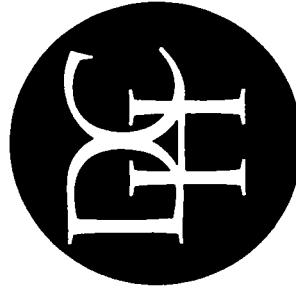
Grant Eligibility for Grants:  
nonprofit, tax exempt, 501 (c)(3)  
organizations whose purpose  
reflects the Duneland Health  
Council mission.

*Application Procedure:*

Applicants must complete an Application for Grant form which includes a statement of need, definition of program or project, program or project budget, statement of funding sources, description of how program's or project's success will be measured, copy of most recent annual financial statement, copy of IRS 501(c)(3) designation letter.

Deadlines For Application:  
Open Application process at this  
time.

Duneland Health Council  
Grants Committee  
P.O. Box 9327  
Michigan City, IN 46361



DUNELAND HEALTH COUNCIL

Application for Extension of Time To File an  
Exempt Organization Return

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extention on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for *Charities & Nonprofits*

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► 

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions <b>DUNELAND HEALTH COUNCIL</b>	Employer identification number (EIN) or <b>35-2021548</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite number. If a P O box, see instructions <b>P.O. BOX 9327</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>MICHIGAN CITY</b>	IN 46361

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **NORMAN D. STEIDER**

Telephone No ► **(219) 874-4193** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ►
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box ►  If it is for part of the group, check this box ►  and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **Aug 15**, 20 **13**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

►  calendar year 20 **12** or

►  tax year beginning \_\_\_\_\_, 20 \_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_

2 If the tax year entered in line 1 is for less than 12 months, check reason  Initial return  Final return  
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$ <b>2,521.</b>
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$ <b>2,300.</b>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$ <b>221.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions