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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation
Christel DeHaan Family Foundation Inc

% JOE SCHNEIDER

Number and street (or P O box number if mail is not delivered to street address)
10 W Market Street
Suite 1990

Room/suite

City or town, state, and ZIP code
Indianapolis, IN 46204

A Employer identification number
35-1939960

B Telephone number (see instructions)
(317) 464-2333

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 43,358,672

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	0			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities.	726,028	726,028		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,355,757			
	b	Gross sales price for all assets on line 6a 1,948,686				
	7	Capital gain net income (from Part IV, line 2)		1,355,757		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	13,081	13,294		
	12	**Total.** Add lines 1 through 11	2,094,866	2,095,079		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	46,287			46,287
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	5,891			5,891
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	10,759	10,759	0	0
	c	Other professional fees (attach schedule)	41,350	39,800		1,550
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	7,288	3,013		4,275
	19	Depreciation (attach schedule) and depletion	21,315			
	20	Occupancy	42,482	2,853		42,482
	21	Travel, conferences, and meetings	1,585			1,858
	22	Printing and publications				
	23	Other expenses (attach schedule)	321,292	278,862		11,701
	24	**Total operating and administrative expenses.** Add lines 13 through 23	498,249	335,287	0	114,044
	25	Contributions, gifts, grants paid	662,650			662,650
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,160,899	335,287	0	776,694
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	933,967			
	b	**Net investment income** (if negative, enter -0-)		1,759,792		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,917,810	1,589,294	1,589,294
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	3,567	3,567	1,725
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	36,554,106	37,837,904	41,735,802
	14 Land, buildings, and equipment basis ▶ 417,594 Less accumulated depreciation (attach schedule) ▶ 385,743	53,166	31,851	31,851
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	38,528,649	39,462,616	43,358,672
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	38,528,649	39,462,616	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	38,528,649	39,462,616	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	38,528,649	39,462,616	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	38,528,649
2	Enter amount from Part I, line 27a	2	933,967
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	39,462,616
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	39,462,616

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,355,757
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	982,066	41,613,119	0 0236
2010	733,277	38,813,862	0 018892
2009	789,871	36,896,719	0 021408
2008	1,108,582	42,903,164	0 025839
2007	931,678	45,023,511	0 020693

2	**Total** of line 1, column (d).	2	0 110432
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 022086
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	41,442,801
5	Multiply line 4 by line 3.	5	915,306
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	17,598
7	Add lines 5 and 6.	7	932,904
8	Enter qualifying distributions from Part XII, line 4.	8	776,694

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	35,196
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	35,196
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	35,196
6	Credits/Payments			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a 21,729		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 22,951		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	44,680
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	9,484
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 9,484	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶JOE SCHNEIDER Telephone no ▶(317) 464-2010

Located at ▶10 W MARKET ST 1990 INDIANAPOLIS IN ZIP +4 ▶46204

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | |

16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Total number of other employees paid over $50,000 ▶				

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions **3**	
Total. Add lines 1 through 3. . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	39,653,560
b	Average of monthly cash balances	1b	2,420,350
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	42,073,910
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	42,073,910
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	631,109
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	41,442,801
6	**Minimum investment return.** Enter 5% of line 5	6	2,072,140

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	2,072,140
2a	Tax on investment income for 2012 from Part VI, line 5	2a	35,196		
b	Income tax for 2012 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	35,196
3	Distributable amount before adjustments Subtract line 2c from line 1			3	2,036,944
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	2,036,944
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	2,036,944

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	776,694
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	776,694
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	776,694

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				2,036,944
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 2010 , 2009 , 2008		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007. 931,678				
b From 2008. 1,108,582				
c From 2009. 789,871				
d From 2010. 733,277				
e From 2011. 982,066				
f **Total** of lines 3a through e.	4,545,474			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 776,694				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	776,694			
d Applied to 2012 distributable amount.				
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012	2,036,944			2,036,944
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,285,224			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	3,285,224			
10 Analysis of line 9				
a Excess from 2008. . . . 3,316				
b Excess from 2009. . . . 789,871				
c Excess from 2010. . . . 733,277				
d Excess from 2011. . . . 982,066				
e Excess from 2012. . . . 776,694				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	**(b)** 2011	**(c)** 2010	**(d)** 2009	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

C DEHAAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

M KLAUS DIRECTOR OF GRANT PROGRAMs
10 W MARKET STREET 1990
INDIANAPOLIS,IN 46204
(317) 464-2038

b The form in which applications should be submitted and information and materials they should include

LETTER OF INQUIRY

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

K-12 EDUCATION IN INDIANA AND ARTS CULTURE IN INDIANAPOLIS AS WELL AS OTHER DISCRETIONARY GRANTS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				662,650
b *Approved for future payment* See Additional Data Table				
Total . . . . ▶ **3b**				680,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	726,028	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,355,757	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a PARTNERSHIP INCOME/LOSS	525990	-213	14	13,294	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		-213		2,095,079	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 2,094,866

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2013-11-15	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
HOLLY M PANTZER	HOLLY M PANTZER			

Firm's name ▶	BKD LLP	Firm's EIN ▶
Firm's address ▶	201 N Illinois Street Indianapolis, IN 46204	Phone no (317) 383-4000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
COLUMBUS CIRCLE		2012-01-01	2012-06-30
COLUMBUS CIRCLE		2011-01-01	2012-12-31
COMMODITIES		2012-01-01	2012-06-30
COMMODITIES		2011-01-01	2012-12-31
MCKEE		2012-01-01	2012-06-30
MCKEE		2011-01-01	2012-12-31
ATLANTA		2012-01-01	2012-06-30
ATLANTA		2011-01-01	2012-12-31
TRADEWINDS		2012-01-01	2012-06-30
PASSIVE LADDER		2011-01-01	2012-12-31
HARDING LOEVNER		2012-01-01	2012-06-30
HARDING LOEVNER		2011-01-01	2012-12-31
TEMPLETON		2012-01-01	2012-06-30
TEMPLTEON		2011-01-01	2012-12-31
NEUBERGER		2012-01-01	2012-06-30
NEUBERGER		2011-01-01	2012-12-31
FI TOTAL RETURN		2012-01-01	2012-06-30
FI TOTAL RETURN		2011-01-01	2012-12-31
INTERNATIONAL EQUITY DEVELOPED		2012-01-01	2012-06-30
INTERNATIONAL EQUITY DEVELOPED		2011-01-01	2012-12-31
AXIOM INT'L INVESTORS K-1		2012-01-01	2012-06-30
HOUSE INVESTMENTS K-1		2012-01-01	2012-06-30
FINANCIAL STOCKS CAP PTNRS K-1		2012-01-01	2012-06-30
NT FIRST STATE K-1		2012-01-01	2012-06-30
NT DEBT FUND K-1		2012-01-01	2012-06-30
AXIOM INT'L INVESTORS K-1		2011-01-01	2012-12-31
BDCM		2011-01-01	2012-12-31
HOUSE INVESTMENTS K-1		2011-01-01	2012-12-31
FINANCIAL STOCKS CAP PTNRS K-1		2011-01-01	2012-12-31
NT FIRST STATE K-1		2011-01-01	2012-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
NT DEBT FUND K-1		2011-01-01	2012-12-31
BPIF K-1		2011-01-01	2012-12-31
BLACKSTONE PARK AVE K-1		2011-01-01	2012-12-31
ARCHIPELAGO PARTNERS, LP		2011-01-01	2012-12-31
GLENROCK		2011-01-01	2012-12-31
NT PRIVATE EQUITY FUND IV K-1		2012-01-01	2012-06-30
NT PRIVATE EQUITY IV K-1		2011-01-01	2012-12-31
NT PRIVATE EQUITY V K-1		2011-01-01	2012-12-31
AXIOM INTERNATIONAL INVESTORS		2012-01-01	2012-06-30
AXIOM INTERNATIONAL INVESTORS		2011-01-01	2012-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
4,867		0	4,867
62,836		0	62,836
7,446		0	7,446
3,023		0	3,023
41,145		0	41,145
7,247		0	7,247
32,309		0	32,309
9,563		0	9,563
29,984		0	29,984
0		11,526	-11,526
0		332,690	-332,690
56		0	56
98		0	98
9,798		0	9,798
22,820		0	22,820
2,185		0	2,185
14,793		0	14,793
10,858		0	10,858
0		309	-309
0		74,685	-74,685
77,198		0	77,198
0		3,500	-3,500
0		1,337	-1,337
18,004		0	18,004
7,483		0	7,483
59,606		0	59,606
464,224		0	464,224
0		16,118	-16,118
0		148,386	-148,386
170,105		0	170,105

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
374		0	374
141,308		0	141,308
444,242		0	444,242
0		4,367	-4,367
298,824		0	298,824
1,798		0	1,798
5,147		0	5,147
497		0	497
		11	-11
848			848

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			4,867
			62,836
			7,446
			3,023
			41,145
			7,247
			32,309
			9,563
			29,984
			-11,526
			-332,690
			56
			98
			9,798
			22,820
			2,185
			14,793
			10,858
			-309
			-74,685
			77,198
			-3,500
			-1,337
			18,004
			7,483
			59,606
			464,224
			-16,118
			-148,386
			170,105

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			374
			141,308
			444,242
			-4,367
			298,824
			1,798
			5,147
			497
			-11
			848

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
CHRISTEL DEHAAN 10 W Market Street Indianapolis, IN 46204	PRESIDENT 5 0	0		
TIMOTHY E DEHAAN 10 W Market Street Indianapolis, IN 46204	VICE PRESIDENT 1 0	0		
KEITH A DEHAAN 10 W Market Street Indianapolis, IN 46204	VICE PRESIDENT 1 0	0		
KIRSTEN A DEHAAN 10 W Market Street Indianapolis, IN 46204	VICE PRESIDENT 1 0	0		
JOSEPH SCHNEIDER 10 W Market Street Indianapolis, IN 46204	TREASURER 8 0	0		
CHERYL J WENDLING 10 W Market Street Indianapolis, IN 46204	SENIOR VP/SECRETARY 5 0	0		
MARK WILLIS 10 W Market Street Indianapolis, IN 46204	CHIEF INVESTMENT OFFICER 8 0	0		
MELYNNE KLAUS 10 W Market Street Indianapolis, IN 46204	EXECUTIVE DIRECTOR 24 0	46,287	5,891	
NELSON HITCHCOCK III 10 W Market Street Indianapolis, IN 46204	DIRECTOR 1 0	0		
JIM REED 10 W Market Street Indianapolis, IN 46204	DIRECTOR 1 0	0		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Butler University 4600 SUNSET AVENUE INDIANAPOLIS, IN 46208	NONE	501(C)(3)	general operating support	35,000
Arts Council of Indianapolis 924 NORTH PENNSYLVANIA STREET INDIANAPOLIS, IN 46204	NONE	501(C)(3)	Start With Art luncheon	5,000
Boy Scouts of America 7125 FALL CREEK RD N INDIANAPOLIS, IN 46256	NONE	501(C)(3)	2012 Marsh Cookout sponsorship	150
Butler University 4600 SUNSET AVENUE INDIANAPOLIS, IN 46208	NONE	501(C)(3)	general operating support	80,000
Central Indiana Community Foundation 615 N ALABAMA STREET INDIANAPOLIS, IN 46204	NONE	501(C)(3)	support 2012 Spotlight Event	25,000
Culver Education Foundation 1300 ACADEMY ROAD CULVER, IN 46511	NONE	501(C)(3)	GENERAL OPERATING AND SCHOLARSHIP SUPPORT	10,000
Delta Waterfowl Fdtn PO BOX 3128 BISMARCK, ND 58502	NONE	501(C)(3)	general operating support	7,000
Eiteljorg Museum 500 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	NONE	501(C)(3)	support 2013 Contemporary Art Fellowship	25,000
Encore Vocal Arts 8122 RIVER BAY DRIVE EAST INDIANAPOLIS, IN 46240	NONE	501(C)(3)	support for The Myth, The Hero, and The Legend concert	5,000
GuideStar 4801 COURTHOUSE STREET SUITE 220 WILLIAMSBURG, VA 23188	NONE	501(C)(3)	general operating support	500
Harrison Center for the Arts 1505 NORTH DELAWARE STREET INDIANAPOLIS, IN 46202	NONE	501(C)(3)	general operating support	30,000
Historic Landmark Fdtn 1201 CENTRAL AVENUE INDIANAPOLIS, IN 46202	NONE	501(C)(3)	support American Prophets & Revolution Cont Classical Music	2,500
Indiana Raptor Center 3027 INDIANA 262 RISING SUN, IN 47040	NONE	501(C)(3)	general operating support	6,000
Indiana University Foundation PO BOX 1847 BLOOMINGTON, IN 47402	NONE	501(C)(3)	support opera Akhnaten at Clowes Hall	50,000
Indiana University PO BOX 1847 BLOOMINGTON, IN 47402	NONE	501(C)(3)	support Indiana Cultural Trust Honor Governor's Arts Awards	2,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Indiana University Foundation PO BOX 1847 BLOOMINGTON,IN 47402	NONE	501(C)(3)	support 2012 Spirit & Place Festival	2,500
Indiana University Foundation PO BOX 1847 BLOOMINGTON,IN 47402	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	250
Indianapolis Chamber Orchestra 4603 CLARENDON ROAD INDIANAPOLIS,IN 46208	NONE	501(C)(3)	support ICO string instructor at schools	16,700
Indianapolis School of Ballet 502 N CAPITOL AVE INDIANAPOLIS,IN 46204	NONE	501(C)(3)	sponsorship of production - Russian/Treasures	5,000
Indianapolis Symphony Orchestra 46 MONUMENT CIRCLE INDIANAPOLIS,IN 46205	NONE	501(C)(3)	Christmas Concert	50,000
Juvenile Diabetes 8440 WOODFIELD CROSSING 201 INDIANAPOLIS,IN 46240	NONE	501(C)(3)	2012 Walk to Cure Diabetes	200
National Multiple Sclerosis 3500 DEPAUW BOULEVARD SUITE 1040 INDIANAPOLIS,IN 46268	NONE	501(C)(3)	2012 Indianapolis Market Walk	100
National Wildlife Turkey Federation PO BOX 530 EDGEFIELD,SC 29824	NONE	501(C)(3)	Women in the Outdoors	10,000
Pacer's Basketball Corporate Foundation 125 SOUTH PENNSYLVANIA STREET INDIANAPOLIS,IN 46204	NONE	501(C)(3)	support Get Fever Fit Educational Program	7,500
St Vincent Hospital Fdtn 8402 HARCOURT ROAD SUITE 210 INDIANAPOLIS,IN 46260	NONE	501(C)(3)	general operating support	7,500
The Hutson School 7245 EAST 75TH STREET INDIANAPOLIS,IN 46256	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	1,500
Virginia Gentlemens Fdtn 582 LYNNHAVEN PARKWAY SUITE 202 VIRGINIA BEACH,VA 23452	NONE	501(C)(3)	benefit ARDA ROC team	700
Women Like Us Fdtn 49 SOUTH ELM STREET ZIONSVILLE,IN 46077	NONE	501(C)(3)	support 2012 Women Like Us Tea & Speaker series	1,000
Young Audiences of Indiana 3921 NORTH MERIDIAN STREET SUITE 2 INDIANAPOLIS,IN 46208	NONE	501(C)(3)	general operating support	25,000
People for Urban Progress Murphy Art Center Studio 213 1043 Virginia Avenue Indianapolis,IN 46203	NONE	501(C)(3)	Five by Five Initiative Event	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Cathedral Arts Inc 4063 SALISBURY ROAD JACKSONVILLE, FL 32216	NONE	501(C)(3)	General Operating Support	30,000
Indianapolis Museum of Art 4000 Michigan Road Indianapolis, IN 46208	NONE	501(C)(3)	General Operating Support	10,000
Indianapolis Symphony Orchestra 46 MONUMENT CIRCLE Indianapolis, IN 46205	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	300
Indiana Repertory Theatre 140 West Washington Street Indianapolis, IN 46204	NONE	501(C)(3)	production of A Little Night Music	50,000
Saint Mary of the Immaculate Conception 317 North New Jersey Street Indianapolis, IN 46204	NONE	501(C)(3)	Re-roofing project	500
Summer Stock Stage PO Box 301121 Indianapolis, IN 46240	NONE	501(C)(3)	General Operating Support	3,000
University of Indianapolis 1400 E Hanna Avenue Indianapolis, IN 46227	NONE	501(C)(3)	sponsorship of "The German Hour" on WICR	1,000
Athenaeum Docent Club 410 E Michigan Street Indianapolis, IN 46204	NONE	501(C)(3)	support 2012 productions	2,000
Eiteljorg Museum 500 West Washington Street Indianapolis, IN 46204	NONE	501(C)(3)	sponsor entertainment stage at Indian Market & Fest	5,000
Indiana Ballet Conservatory 849 West Carmel Drive Carmel, IN 46032	NONE	501(C)(3)	General Operating Support	5,000
Anti-Defamation League Foundation 120 S LaSalle Street Suite 1150 Chicago, IL 60603	NONE	501(C)(3)	Premier Sponsor of Woman Achievement Dinner/ general support	55,000
Zionsville Band Boosters 1000 Mulberry Street Zionsville, IN 46077	NONE	501(C)(3)	General Operating Support	5,000
Albany State University Foundation 504 College Drive Albany, GA 31705	NONE	501(C)(3)	Jo Neal Freeman Memorial Scholarship Fund	500
Jameson Camp 2001 Bridgeport Road Indianapolis, IN 46231	NONE	501(C)(3)	sponsor of Jameson Camp breakfast	2,500
Light of the World Christian Church 4646 N Michigan Road Indianapolis, IN 46228	NONE	501(C)(3)	General Operating Support for Respect Academy	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Greater Indianapolis Literacy League 2450 North Meridian Street Indianapolis, IN 46208	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	300
Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228	NONE	501(C)(3)	support Community Day	2,500
Junior Achievement 7435 North Keystone Avenue Indianapolis, IN 46240	NONE	501(C)(3)	support business Hall of Fame	2,000
Boy Scouts of America 7125 Fall Creek Rd N Indianapolis, IN 46256	NONE	501(C)(3)	support Scouting Awards Dinner	1,000
Teachers' Treasures Inc 1800 E 10th Street Indianapolis, IN 46201	NONE	501(C)(3)	support of Dream Big event	1,000
Association of Small Foundations 1720 N Street Northwest Washington, DC 20036	NONE	501(C)(3)	General Operating Support	550
Big Car Media 615 N Alabama Street Suite 119 Indianapolis, IN 46204	NONE	501(C)(3)	support Big Car event and winning presenter	15,000
Indiana Natural Resources Foundation 402 West Washington Street W256 Indianapolis, IN 46204	NONE	501(C)(3)	general operating support	7,000
Shepherd Community Inc 4107 East Washington Street Indianapolis, IN 46201	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	300
March of Dimes 136 E Market Street Suite 500 Indianapolis, IN 46204	NONE	501(C)(3)	Broward County Walk	500
Wayne Township Fire Department 7606 W 10th Street Indianapolis, IN 46214	NONE	501(C)(3)	support Murry House fire renovation initiative	7,500
Gleaners Food Bank of Indiana Inc 3737 Waldemere Avenue Indianapolis, IN 46241	NONE	501(C)(3)	BackSacks program	6,000
Horsemen's Distress Fund Inc 236 Henry Sanford Road Bridgewater, CT 06752	NONE	501(C)(3)	for recovery efforts & assistance to Black Tie Stable	2,500
River of Refuge 5155 Raytown Road Suite 101 Kansas City, MO 64133	NONE	501(C)(3)	general operating support	10,000
Power of One Inc 991 Cobblestone Lane Belle Plaine, MN 56011	NONE	501(C)(3)	General operating support	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Fairbanks Hospital 8102 Clearvista Parkway Indianapolis, IN 46256	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	10,000
American Heart Association 6100 W 96th Street Suite 200 Indianapolis, IN 46278	NONE	501(C)(3)	2012 Go Red for Women event	1,500
Children's TherAplay Foundation Inc 9919 Towne Road Carmel, IN 46032	NONE	501(C)(3)	Walking for Dreams event	1,000
Marion County Commission on Youth 3901 N Meridian Street Indianapolis, IN 46032	NONE	501(C)(3)	Bullying Prevention	3,000
Total . . . . ▶ **3a**				662,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
b *Approved for future payment*				
INDIANAPOLIS SYMPHONY ORCHESTRA45 MONUMENT CIRCLE INDIANAPOLIS,IN 46204	NONE	501(C)(3)	CHRISTMAS CONCERT	50,000
BUTLER UNIVERSITY4600 SUNSET AVENUE INDIANAPOLIS,IN 46208	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	35,000
INDIANAPOLIS SYMPHONY ORCHESTRA45 MONUMENT CIRCLE INDIANAPOLIS,IN 46204	NONE	501(C)(3)	OPENING GALA	25,000
INDIANAPOLIS SYMPHONY ORCHESTRA45 MONUMENT CIRCLE INDIANAPOLIS,IN 46204		501(C)(3)	GENERAL OPERATING SUPPORT	50,000
INDIANA REPERTORY THEATRE140 WEST WASHINGTON STREET INDIANAPOLIS,IN 46204	NONE	501(c)(3)	CHALLENGE SPONSORSHIP	20,000
AMERICAN PIANISTS ASSOCIATION4603 CLARENDON ROAD SUITE 030 INDIANAPOLIS,IN 46208	NONE	501(C)(3)	GENERAL OPERATING SUPPORT	500,000
Total . . . . ▶ **3b**				680,000

TY 2012 Accounting Fees Schedule

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,759	10,759		

TY 2012 Compensation Explanation

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

Person Name	Explanation
MELYNNE KLAUS	MELYNNE KLAUS IS ALSO THE ASSISTANT SECRETARY HOWEVER, SHE IS NOT COMPENSATED FOR THESE SERVICES

TY 2012 Depreciation Schedule

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

TY 2012 Investments Corporate Stock Schedule

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HORIZON	3,567	1,725

TY 2012 Investments - Other Schedule

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKSTONE PARK AVENUE FUND		2,547,333	3,475,188
BLACKSTONE IF NONTAXABLE LP		3,227,970	3,354,666
BLACK DIAMOND CM OFFSHORE OPP.		1,814,185	2,025,293
SATURN INVESTMENTS		100	100
FINANCIAL STOCKS CAPITAL PTNRS		415,773	302,724
GLENROCK GLOBAL PARTNERS LTD		0	0
HOUSE INVESTMENTS - RE OPP FD		88,867	88,867
WTC-ARCHIPELAGO PARTNERS		0	0
TIFF ABSOLUTE RETURN POOL		2,866,397	3,377,486
FIXED		0	0
INTL EQUITY DEVELOPED		0	0
COMMODITIES		1,158,931	1,015,208
COLUMBUS CIRCLE		3,235,990	3,845,744
MCKEE		3,401,171	3,872,933
ATLANTA		1,452,694	1,704,009
TRADEWINDS		0	0
NEUBERGER		2,100,000	2,205,752
NTPEF IV		440,815	416,053
EM DEBT		417,375	438,580
FIRST STATE		2,430,211	2,862,127
PE CASH		24,280	24,280
AXIOM INTERNATIONAL EQUITY		1,286,011	1,297,117
FI TOTAL RETURN		1,085,656	1,110,366
HARDING LOEVNER		802,567	794,299
TEMPLETON		1,729,314	2,023,841
NT PE V		194,578	191,940
TT MID CAP		750,000	750,000
BOCAGE CAPITAL		1,000,000	1,053,094
PASSIVE LADDER		5,367,686	5,506,135

TY 2012 Land, Etc. Schedule

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

TY 2012 Other Expenses Schedule

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STAFF COSTS	1,452			1,451
POSTAGE & SHIPPING	43			43
DUES & SUBSCRIPTIONS	2,196			2,196
SOFTWARE MAINTENANCE	4,624			4,624
INSURANCE	2,469			2,469
TELEPHONE	602			602
LICENSES	316			316
PARTNERSHIP EXPENSE	278,862	278,862		
FEDERAL TAXES	26,154			
STATE TAXES	4,574			

TY 2012 Other Income Schedule

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME/LOSS	10,602	10,815	
OTHER INCOME	2,479	2,479	

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TY 2012 Other Professional Fees Schedule

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	1,550			1,550
PRORATED FIDUCIARY FEES	39,800	39,800		

TY 2012 Taxes Schedule

Name: Christel DeHaan Family Foundation Inc

EIN: 35-1939960

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EMPLOYMENT TAXES	4,275			4,275
FOREIGN TAXES	3,013	3,013		