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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements






OMB No 1545-0052







2012



Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation ARTHUR JORDAN FOUNDATION		A Employer identification number 35-0428850	
% MARGARET SALLEE		B Telephone number (see instructions) (317) 635-1378	
Number and street (or P O box number if mail is not delivered to street address) 1230 N DELAWARE STREET Suite		Room/suite	
City or town, state, and ZIP code INDIANAPOLIS, IN 46202		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 16,162,045		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	


Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	101	101		
	4 Dividends and interest from securities.	481,343	481,343		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	591,877			
	b Gross sales price for all assets on line 6a _____ 4,154,090				
	7 Capital gain net income (from Part IV, line 2)		591,877		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 92	92		
	12 Total. Add lines 1 through 11	1,073,413	1,073,413		
	13 Compensation of officers, directors, trustees, etc	33,600	16,800		16,800
	14 Other employee salaries and wages	46,928	23,464		23,464
	15 Pension plans, employee benefits	29,736	17,368		12,368
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 15,656	7,828	0	7,828
	c Other professional fees (attach schedule)	 24,834	24,834		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 29,983	1,795		1,795
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 100,650	7,740		92,911
	24 Total operating and administrative expenses. Add lines 13 through 23	281,387	99,829	0	155,166
	25 Contributions, gifts, grants paid	496,045			496,045
	26 Total expenses and disbursements. Add lines 24 and 25	777,432	99,829	0	651,211
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	295,981			
	b Net investment income (if negative, enter -0-)		973,584		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	110	110	110
	2	Savings and temporary cash investments	256,348	300,807	300,807
	3	Accounts receivable ▶ <u>7,534</u>			
		Less allowance for doubtful accounts ▶ _____	645	7,534	7,534
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	3,082	3,268	3,268
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	8,912,321 	9,987,228	9,987,228
	c	Investments—corporate bonds (attach schedule).	4,159,409 	4,119,764	4,119,764
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	654,962 	562,725	562,725
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)	 1,180,609	 1,180,609	 1,180,609
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	15,167,486	16,162,045	16,162,045

Liabilities	17	Accounts payable and accrued expenses	11,429	17,339	
	18	Grants payable	70,000	63,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	 7,779	 14,706	
	23	Total liabilities (add lines 17 through 22)	89,208	95,045	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	15,054,909	16,043,530	
	25	Temporarily restricted	17,869	17,970	
	26	Permanently restricted	5,500	5,500	
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	15,078,278	16,067,000	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	15,167,486	16,162,045	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	15,078,278
2	Enter amount from Part I, line 27a	2	295,981
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	692,741
4	Add lines 1, 2, and 3	4	16,067,000
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	16,067,000

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	591,877
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	536,398	14,563,842	0 036831
2010	636,496	13,908,365	0 045764
2009	667,118	12,291,163	0 054276
2008	713,160	14,079,983	0 050651
2007	662,173	17,185,944	0 03853

2	Total of line 1, column (d).	2	0 226052
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04521
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	14,499,832
5	Multiply line 4 by line 3.	5	655,537
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	9,736
7	Add lines 5 and 6.	7	665,273
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	651,211

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1				
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	19,472	
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2		
3		Add lines 1 and 2.		3	19,472	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4		
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	19,472	
6		Credits/Payments				
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	17,974		
b		Exempt foreign organizations—tax withheld at source	6b			
c		Tax paid with application for extension of time to file (Form 8868)	6c	11,500		
d		Backup withholding erroneously withheld	6d			
7		Total credits and payments Add lines 6a through 6d.		7	29,474	
8		Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	31	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9		
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	9,971	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax	9,971	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) IN _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ►WWWARTHURJORDANFOUNDATION.ORG				
14	The books are in care of ►MARGARET SALLEE	Telephone no ►(317) 635-1378		
	Located at ►1230 N DELAWARE ST INDIANAPOLIS IN	ZIP +4 ►46202		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ►	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ►				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Total number of others receiving over \$50,000 for professional services.	1
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Part IX-B Summary of Program-Related Investments (see instructions)

Total. Add lines 1 through 3.		
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Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	14,694,968
b	Average of monthly cash balances.	1b	25,674
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	14,720,642
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	14,720,642
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	220,810
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,499,832
6	Minimum investment return. Enter 5% of line 5.	6	724,992

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	724,992
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	19,472
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	19,472
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	705,520
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	705,520
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	705,520

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	651,211
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	651,211
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	651,211
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				705,520
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			410,973	
b Total for prior years 2010 , 2009 , 2008				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 651,211				
a Applied to 2011, but not more than line 2a			410,973	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				240,238
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				465,282
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2008. . . .				
b Excess from 2009. . . .				
c Excess from 2010. . . .				
d Excess from 2011. . . .				
e Excess from 2012. . . .	0			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NA

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

MARGARET SALLEE
1230 N DELAWARE STREET
INDIANAPOLIS, IN 46202
(317) 631-1888

b

The form in which applications should be submitted and information and materials they should include

LETTER OR NARRATIVE (2-3 PAGES), BUDGET, AUDITED FINANCIAL STATEMENTS IF AVAILABLE, PROOF OF TAX-EXEMPT STATUS, AND A LIST OF THE BOARD OF DIRECTORS

c

Any submission deadlines

MARCH 1

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MARION COUNTY/INDIANA/ NO MEDICAL RESEARCH GRANTS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	496,045
b Approved for future payment United Way of Central Indiana 3901 N Meridian Street Indianapolis, IN 46208	NONE	PUBLIC CHARITY	Operating Funds	63,000
Total			3b	63,000

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	101	
4	Dividends and interest from securities. . . .			14	481,343	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	591,877	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a SUNDRY _____			01	92	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				1,073,413	
13	Total. Add line 12, columns (b), (d), and (e).			13		1,073,413

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

* * * * *

2013-08-15

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr. 2)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
NICOLE B FISHBACK	NICOLE B FISHBACK			
Firm's name <input type="checkbox"/>	BKD LLP		Firm's EIN <input type="checkbox"/>	
	201 N Illinois Street			
Firm's address <input type="checkbox"/>	Indianapolis, IN 46204		Phone no (317) 383-4000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ARTISAN FUNDS, INC		2000-04-20	2012-11-13
BARON SMALL CAP FUND		2008-04-17	2012-11-13
COLUMBIA VALUE & RESTRUCTURING FUND		2004-12-09	2012-03-01
EATON VANCE GLOBAL MACRO ABSOLUTE RETURN FUND		2010-09-14	
EUROPACIFIC GROWTH FUND		1995-10-27	
FMI LARGE CAP FUND		2012-03-02	2012-11-02
HARDING LOEVNER EMERGING MARKETS		2005-09-09	2012-11-13
MATTHEWS ASIAN GROWTH & INCOME FUND		2010-05-14	2012-11-13
PIMCO COMMODITY FUND		2009-06-05	2012-05-15
PIMCO EMERGING LOCAL BOND FUND		2009-12-21	2012-05-15
OSTERWEIS FUND		2009-12-22	2012-06-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
373,656		292,110	81,546
72,500		59,852	12,648
1,284,174		953,800	330,374
400,000		414,333	-14,333
400,000		257,761	142,239
300,000		296,380	3,620
37,500		23,911	13,589
37,500		33,760	3,740
207,168		260,000	-52,832
365,000		346,609	18,391
676,592		623,697	52,895

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			81,546
			12,648
			330,374
			-14,333
			142,239
			3,620
			13,589
			3,740
			-52,832
			18,391
			52,895

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSEPH D BARNETTE JR	Trustee 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
DAN R DEMARS	TRUSTEE 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
THOMAS P EWBANK	TRUSTEE 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
GRACIA J FLOYD	CHAIRMAN 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
THOMAS A KING	SECRETARY 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
SAMUEL L ODLE	TREASURER 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				
SARA B COBB	VICE CHAIRMAN 1 0	4,800	0	0
1230 N DELAWARE STREET INDIANAPOLIS, IN 46202				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Benjamin Harrison Presidential Site 1230 N Delaware Street Indianapolis, IN 46202	NONE	PUBLIC CHARITY	Operating Funds	211,000
Bosma Visionary Opportunities Foundation 8020 Zionsville Road Indianapolis, IN 46268	NONE	PUBLIC CHARITY	Special Project	1,000
Boys & Girls Clubs of Indianapolis 2236 East 10th Street Suite 200 Indianapolis, IN 46201	NONE	PUBLIC CHARITY	Special Project	3,054
Butler University 4600 Sunset Avenue Indianapolis, IN 46208	NONE	PUBLIC CHARITY	Operating Funds	45,000
Center for Leadership Development 2425 Dr Martin Luther King Jr Str Indianapolis, IN 462085546	NONE	PUBLIC CHARITY	Operating Funds	2,500
The Children's Museum of Indianapolis 3000 N Meridian Street Indianapolis, IN 46208	NONE	PUBLIC CHARITY	Special Project	2,500
Crossroads of America BSA 125 Fall Creek Road North Indianapolis, IN 46256	NONE	PUBLIC CHARITY	Operating Funds	2,500
Damar Services Inc 6067 Decatur Blvd Indianapolis, IN 46241	NONE	PUBLIC CHARITY	Operating Funds	2,500
Dance Kaleidoscope 4603 Clarendon Road Suite 32 Indianapolis, IN 46208	NONE	PUBLIC CHARITY	Operating Funds	1,500
Day Nursery Association of Indianapolis Inc 615 N Alabama Street Suite 300 Indianapolis, IN 46204	NONE	PUBLIC CHARITY	Special Project	7,500
Dayspring Center Inc PO Box 44105 Indianapolis, IN 46244	NONE	PUBLIC CHARITY	Special Project	1,000
Eiteljorg Museum 500 W Washington Street Indianapolis, IN 46204	NONE	PUBLIC CHARITY	Operating Funds	2,000
Fine Arts Society of Indianapolis Inc PO Box 1706 Indianapolis, IN 46206	NONE	PUBLIC CHARITY	Operating Funds	1,000
Freetown Village 625 Indiana Avenue Suite 200 Indianapolis, IN 46202	NONE	PUBLIC CHARITY	Operating Funds	1,500
Independent Colleges of Indiana 3135 N Meridian Street Indianapolis, IN 46208	NONE	PUBLIC CHARITY	Operating Funds	12,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Indiana Black Expo Inc 3145 N Meridian Street Suite 100 Indianapolis,IN 46208	NONE	PUBLIC CHARITY	Operating Funds	2,500
Indiana Historical Society 450 W Ohio Street Indianapolis,IN 46202	NONE	PUBLIC CHARITY	Special Project	3,000
Indiana Landmarks 1201 Central Avenue Indianapolis,IN 46202	NONE	PUBLIC CHARITY	Operating Funds	2,500
Indiana Repertory Theatre 140 W Washington Street Indianapolis,IN 46204	NONE	PUBLIC CHARITY	Operating Funds	5,000
Indiana State Museum Foundation 650 W Washington Street Indianapolis,IN 46204	NONE	PUBLIC CHARITY	Operating Funds	5,000
Indianapolis Art Center 820 East 67th Street Indianapolis,IN 46220	NONE	PUBLIC CHARITY	Operating Funds	2,500
Indianapolis Children's Choir 4600 Sunset Avenue Indianapolis,IN 46208	NONE	PUBLIC CHARITY	Operating Funds	10,000
Indianapolis Opera 250 East 38th Street Indianapolis,IN 46205	NONE	PUBLIC CHARITY	Operating Funds	5,000
Indianapolis Symphony Orchestra 32 E Washington Street Indianapolis,IN 46204	NONE	PUBLIC CHARITY	Operating Funds	22,000
Indianapolis Zoological Society Inc 1200 W Washington Street Indianapolis,IN 46222	NONE	PUBLIC CHARITY	Operating Funds	10,000
Indianapolis-Marion County Public Library Foundati 2450 N Meridian Street Indianapolis,IN 46208	NONE	PUBLIC CHARITY	Operating Funds	3,000
International Violin Competition of Indianapolis 32 E Washington Street Suite 1320 Indianapolis,IN 46204	NONE	PUBLIC CHARITY	Operating Funds	2,500
Keep Indianapolis Beautiful Inc 1029 Fletcher venue Suite 1000 Indianapolis,IN 46203	NONE	PUBLIC CHARITY	Operating Funds	2,500
Life Leadership Development 2055 N Senate Avenue Indianapolis,IN 46202	NONE	PUBLIC CHARITY	Operating Funds	12,000
Noble Inc 7701 East 21st Street Indianapolis,IN 46219	NONE	PUBLIC CHARITY	Capital Funds	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
United Negro College Fund 3737 N Meridian Street Suite 203 Indianapolis, IN 46208	NONE	PUBLIC CHARITY	Operating Funds	3,000
University of Indianapolis 1400 E Hanna Avenue Indianapolis, IN 46227	NONE	PUBLIC CHARITY	Operating Funds	5,000
YMCA of Greater Indianapolis 615 N Alabama Street Suite 200 Indianapolis, IN 46204	NONE	PUBLIC CHARITY	Operating Funds	10,000
Young Audiences of Indiana Inc 3921 N Meridian Street Suite 210 Indianapolis, IN 46208	NONE	PUBLIC CHARITY	Operating Funds	4,000
Arts Council of Indianapolis 924 N Pennsylvania Street Indianapolis, IN 46204	NONE	PUBLIC CHARITY	Operating Funds	2,000
Fathers and Families Center 2835 N Illinois Street Indianapolis, IN 46208	NONE	PUBLIC CHARITY	Capital Funds	2,500
Jameson Camp 2001 Bridgeport Road Indianapolis, IN 46231	NONE	PUBLIC CHARITY	Capital Funds	3,991
Joy's House 2028 E Broad Ripple Avenue Indianapolis, IN 46220	NONE	PUBLIC CHARITY	Operating Funds	2,500
Martin University PO Box 18567 Indianapolis, IN 46218	NONE	PUBLIC CHARITY	Operating Funds	5,000
Music For All Inc 39 W Jackson Place Suite 150 Indianapolis, IN 46225	NONE	PUBLIC CHARITY	Operating Funds	2,500
Peace Learning Center 6040 DeLong Road Indianapolis, IN 46254	NONE	PUBLIC CHARITY	Operating Funds	1,000
Starfish Initiative 814 N Delaware Street Indianapolis, IN 46204	NONE	PUBLIC CHARITY	Special Projects	2,500
United Way of Central Indiana 3901 N Meridian Street Indianapolis, IN 46208	NONE	PUBLIC CHARITY	Operating Funds	63,000
Total  3a				496,045

TY 2012 Accounting Fees Schedule**Name:** ARTHUR JORDAN FOUNDATION**EIN:** 35-0428850

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES - BKD LLP	15,656	7,828		7,828

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Depreciation Schedule

Name: ARTHUR JORDAN FOUNDATION

EIN: 35-0428850

TY 2012 Investments Corporate Bonds Schedule

Name: ARTHUR JORDAN FOUNDATION

EIN: 35-0428850

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DODGE & COX INCOME FUND	1,809,972	1,809,972
PIMCO EMERGING LOCAL BOND FUND	367,932	367,932
PIMCO TOTAL RETURN FUND	1,941,860	1,941,860

TY 2012 Investments Corporate Stock Schedule

Name: ARTHUR JORDAN FOUNDATION

EIN: 35-0428850

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EUROPACIFIC GROWTH FUND	1,465,002	1,465,002
JP MORGAN EQUITY INDEX FUND	1,100,070	1,100,070
OSTERWEIS FUND	0	0
PIMCO COMMODITY REAL RETURN	0	0
ARTISAN SMALL CAP VALUE FUND	0	0
HARDING LOEVNER EMERGING	556,635	556,635
BARON SMALL CAP FUND	418,389	418,389
COLUMBIA VALUE & RESTRUCTURING	0	0
VANGUARD INFLATION SEC. FD.	781,992	781,992
MATTHEWS ASIAN GROWTH & INCOME	580,552	580,552
ALERIAN MLP INDEX	437,944	437,944
ABERDEEN ASIA BOND FUND	496,071	496,071
RS GLOBAL NATURAL RESOURCES	358,901	358,901
MAINSTAY LARGE CAP GROWTH FUND	1,306,817	1,306,817
ARTISAN VALUE FUND INSTL SHS	630,609	630,609
EII GLOBAL PROPERTY FUNDS	351,591	351,591
FMI LARGE CAP FUND	1,134,126	1,134,126
VULCAN VALUE PTNRS SMALL CAP	368,529	368,529

TY 2012 Investments - Other Schedule

Name: ARTHUR JORDAN FOUNDATION

EIN: 35-0428850

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EATON VANCE GLOBAL MACRO	FMV	562,725	562,725

TY 2012 Land, Etc. Schedule**Name:** ARTHUR JORDAN FOUNDATION**EIN:** 35-0428850

TY 2012 Other Assets Schedule

Name: ARTHUR JORDAN FOUNDATION

EIN: 35-0428850

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
VALUE OF HOME	1	1	1
PRESIDENT HARRISON ARTIFACTS	1,180,608	1,180,608	1,180,608

TY 2012 Other Expenses Schedule

Name: ARTHUR JORDAN FOUNDATION

EIN: 35-0428850

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	7,841	5,096		2,745
INSURANCE	5,287	2,644		2,644
REIMBURSABLE EXPENSES	87,522			87,522

TY 2012 Other Income Schedule

Name: ARTHUR JORDAN FOUNDATION

EIN: 35-0428850

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SUNDRY	92	92	

TY 2012 Other Increases Schedule

Name: ARTHUR JORDAN FOUNDATION

EIN: 35-0428850

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	692,741

TY 2012 Other Liabilities Schedule

Name: ARTHUR JORDAN FOUNDATION

EIN: 35-0428850

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX LIABILITY	7,779	14,706

TY 2012 Other Professional Fees Schedule

Name: ARTHUR JORDAN FOUNDATION

EIN: 35-0428850

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AGENCY INVESTMENT EXPENSE	24,834	24,834		

TY 2012 Taxes Schedule**Name:** ARTHUR JORDAN FOUNDATION**EIN:** 35-0428850

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	26,393			
PAYROLL TAXES	3,590	1,795		1,795