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990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

20**12**

Open to Public Inspection

For calendar year 2012 or tax year beginning 2012, and ending 20 A Employer identification number T/A 20 Name of foundation SCOTT KENNETH A CHARITABLE 34-7034544 -242001089900 Room/suite B Telephone number (see instructions) Number and street (or P.O. box number if mail is not delivered to street address) KEYBANK, 4900 TIEDEMAN RD. OH-01-49-0150 216- 689-7663 City or town, state, and ZIP code C If exemption application is pending, check here BROOKLYN, OH 44144-2302 Initial return Initial return of a former public charity G Check all that apply: D 1 Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach Address change Name change computation H Check type of organization: | X | Section 501(c)(3) exempt private foundation E If private foundation status was terminate Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here ... J Accounting method: X Cash Fair market value of all assets at end If the foundation is in a 60-month termination Other (specify) under section 507(b)(1)(B), check here of year (from Part II, col. (c), line (Part I. column (d) must be on cash basis.) 16) ▶ \$ 18,303,393 (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and (b) Net investment (c) Adjusted net for charitable total of amounts in columns (b), (c), and (d) expenses per income income purposes may not necessarily equal the amounts in books (cash basis only) column (a) (see instructions).) Check if the foundation is not required to attach Sch. B 3 Interest on savings and temporary cash investments STMT 415,412 415,412 Dividends and interest from securities **b** Net rental income or (loss) 877.504 1. Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 2,746,926. assets on line 6a 877,504 Capital gain net income (from Part IV, line 2) . Net short-term capital gain . Income modifications · · Gross sales less returns and allowances b Less: Cost of goods sold . c Gross profit or (loss) (attach schedule Other income (attach schedule) 292,916 ÷, , ٠, Total, Add lines 1 through 11 103,911 77,933 25,978 13 Compensation of officers, directors, trustees NONE NONE 14 Other employee salaries and wages . Expenses NONE NONE 15 Pension plans, employee benefits . Legal fees (attach schedule) 16a NONE Accounting fees (attach schedule)STMT 5,000 NONE 5,000. b c Other professional fees (attach schedule). 3. 56,010 56,010 13,965 Taxes (attach schedule) (see instructions) STMT. 4. Depreciation (attach schedule) and depletion. NONE NONE 7,368 7,368 Pug 21 Travel, conferences, and meetings NONE NONE 22 Printing and publications Operating 3,575 3,575 Other expenses (attach schedule) STMT. 5. 23 24 Total operating and administrative expenses. <u>189,829</u> NONE 97,931. Add lines 13 through 23 4 872,135 872,135 Contributions, gifts, grants paid 933 061,964 77 NONE 26 Total expenses and disbursements Add lines 24 and 25 970,066 . 67-Subtract line 26 from line 12: 230,952 cess of revenue over expenses and disburs b Net investment income (if negative, enter -0-) 214,983 1. c Adjusted net income (if negative, enter -0-). . JSA For Paperwork Reduction Act Notice, see instructions. 2E1410 1.000 GMO FOR A COURT OF A COURT O Form **990-PF** (2012)

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34-7034544 Page 2

10	1111 330	PTF (2012)	An I I I I I I I I I I I I I I I I I I I		7031311	
Р	art II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	(b) Book Value	of year (c) Fair Market Value
	1	Cash - non-interest-beari	ng	· · <u>-</u>		
	2		cash investments			
	3					
	"	Lees allowance for doub	otful accounts		•	
	4				,	1, F 2.5" Trig.
	"	Local allowance for doub	otful accounts			' - "
	5		Mulacounts >		<u></u>	
	-		officers, directors, trustees, and other			
	6		· · · · · ·			
	١ ـ		ach schedule) (see instructions)			* Happi 7
	7		eceivable (attach schedule)		·- ·	'
			otful accounts >NONE			
ets	8		e	_		<u> </u>
Assets	9	•	eferred charges			
•			government obligations (attach schedule).			
		· · · · · · · · · · · · · · · · · · ·	stock (attach schedule)		<u> </u>	
	11 6	Investments - corporate Investments - land, building	bonds (attach schedule)			\$14.00 Sept.
		and equipment: basis			1.4 · 4.5	
	l	Less: accumulated deprecia (attach schedule)				_
	12	Investments - mortgage	loans			
	13	Investments - other (atta	ch schedule)	19,302,489.	19,533,441	18,303,393
	14	equipment: basis	. •			
		Less: accumulated deprecia (attach schedule)	tion			
	15	Other assets (describe)			
	16	Total assets (to be	completed by all filers - see the			
		instructions. Also, see pa	age 1, item I)	19,302,489.	19,533,441	18,303,393
	17	Accounts payable and a	ccrued expenses			إلكِ ريون روو
	18	Grants payable				
9	19	Deferred revenue				
Liabilities	20	Loans from officers, directo	rs, trustees, and other disqualified persons			and the second
ë	21	Mortgages and other no	tes payable (attach schedule)			
Ξ	22	Other liabilities (describe	, ▶)[
	23	Total liabilities (add line	s 17 through 22)		NON	
		Foundations that foll	ow SFAS 117, check here ▶	•		· 100 14 14 14 14
			4 through 26 and lines 30 and 31.			
89	24	Unrestricted				
Balances	25					· · · · · · · · · · · · · · · · · · ·
	26					1
Net Assets or Fund	-"		not follow SFAS 117.			jaka interpretaria esta esta esta esta esta esta esta est
2			plete lines 27 through 31.			
5	27		ipal, or current funds	19,302,489.	19,533,441	
돰	28		land, bldg., and equipment fund			
58	29	• • •	ated income, endowment, or other funds			
st /	30	•	I balances (see instructions)	19,302,489.	19,533,441.	·: / /#
ž	31		net assets/fund balances (see	23/302/2031	25,000,111	
	• •			19,302,489.	19,533,441	
Р	art II		inges in Net Assets or Fund			- A-R
			alances at beginning of year - Part		must agree with	
•			on prior year's return)		-	19,302,489.
2		r amount from Part I, li				230,952.
						230/332.
		lines 1, 2, and 3				19,533,441.
		eases not included in	line 2 (itemize)		5	17,733,771.
9	Total	l net seeste as fund ha	lances at end of year (line 4 minus line)	o S) - Port II solume /5\	.line 30 6	19,533,441.
<u> </u>	ıvıa	i ilet assers of Intid Dai	ianices at enicion year (nine 4 minus iir	10 0/ - Fait II, COIUMM (D),	, 1111 5 30	<u> </u>

Form 990-PF (2012)

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art IV Capital Gains	s and Losses for Tax on Inv	estment income		_	
	d describe the kind(s) of property sold (•	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
· 1			5 501101101		
· · · · · · · · · · · · · · · · · · ·	a to a	-	<u> </u>		
					
<u></u>					
<u> </u>	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	
(e) Gross sales price	(or allowable)	plus expense of sale		(e) plus (f) minu	
2,746,926.		1,869,422.		87	77,504.
			· ·		
				· · · · · · · · · · · · · · · · · · ·	
Complete only for assets a	showing gain in column (h) and owned			Gains (Col. (h) ga	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	col.	(k), but not less t Losses (from co	
				87	77,504.
					7,504.
					
		gain, also enter in Part I, line 7	 		
Capital gain net income or		(loss), enter -0- in Part I, line 7	2		877,504.
	or (loss) as defined in sections 12: t I, line 8, column (c) (see inst				
		ſ	1 2 1		
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.	uced Tax on Net Investment I		ne.)	
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distribution in the section 4942 tax on the section 4	uced Tax on Net Investment I section 4940(a) tax on net investre s	nent incor		Yes X No
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank.	section 4940(a) tax on net investre the section 4940(b) tax on net investre the section 4940(b) tax on net investre the section 4940(b) tax on net investre the book of the section 4940(b) tax on net complete this part.	nent incor	1?	Yes X No
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e).	section 4940(a) tax on net investre the section 4940(b) tax on net investre the section 4940(b) tax on net investre the section 4940(b) tax on net investre the book of the section 4940(b) tax on net complete this part.	ase period	1?	tio
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distribute qualify under section 4940(e). bunt in each column for each year; (b)	section 4940(a) tax on net investre the sectio	ase period	es. (d)	tio col. (c))
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributor qualify under section 4940(e). Is sunt in each column for each year; (b) Adjusted qualifying distributions 962,176. 917,243.	section 4940(a) tax on net investre section 4940(a) tax on net inv	ase period	d? BS. (d) Distribution re (col. (b) divided by	tio col. (c)) 0.053193
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributor qualify under section 4940(e). I bunt in each column for each year; (b) Adjusted qualifying distributions 962,176. 917,243. 885,598.	section 4940(a) tax on net investre section to section 4940(a) tax on net investre section 50 not complete this part. See the instructions before making (c) Net value of noncharitable-use assets 18,088,426. 17,371,612. 15,508,245.	ase period	es. (d) Distribution re (col. (b) divided by	tio 0.053193 0.052801 0.057105
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). I bunt in each column for each year; (b) Adjusted qualifying distributions 962,176. 917,243. 885,598. 909,410.	section 4940(a) tax on net investre section 50 not complete this part. see the instructions before making (c) Net value of noncharitable-use assets 18,088,426. 17,371,612. 15,508,245. 19,269,744.	ase period	es. (d) Distribution re- (col. (b) divided by	0.053193 0.052801 0.057105 0.047194
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributor qualify under section 4940(e). I bunt in each column for each year; (b) Adjusted qualifying distributions 962,176. 917,243. 885,598.	section 4940(a) tax on net investre section to section 4940(a) tax on net investre section 50 not complete this part. See the instructions before making (c) Net value of noncharitable-use assets 18,088,426. 17,371,612. 15,508,245.	ase period	es. (d) Distribution re- (col. (b) divided by	0.053193 0.052801 0.057105 0.047194
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributor qualify under section 4940(e). I punt in each column for each year; (b) Adjusted qualifying distributions 962,176. 917,243. 885,598. 909,410. 1,236,406.	section 4940(a) tax on net investre section 4940(a) tax on net inv	ase period	98. (d) Distribution re (col. (b) divided by	0.053193 0.052801 0.057105 0.047194 0.054571
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributor qualify under section 4940(e). Independent of the part in each column for each year; (b) Adjusted qualifying distributions 962,176. 917,243. 885,598. 909,410. 1,236,406.	section 4940(a) tax on net investre section 100 not complete this part. See the instructions before making (c) Net value of noncharitable-use assets 18,088,426. 17,371,612. 15,508,245. 19,269,744. 22,656,750.	ase period	98. (d) Distribution re (col. (b) divided by	0.053193 0.052801 0.057105 0.047194 0.054571
Part I, line 8 Tri V Qualification U r optional use by domestic ection 4940(d)(2) applies, s the foundation liable for yes," the foundation does r Enter the appropriate amo (a) Base period years lendar year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributor qualify under section 4940(e). I punt in each column for each year; (b) Adjusted qualifying distributions 962,176. 917,243. 885,598. 909,410. 1,236,406.	section 4940(a) tax on net investre section 1940(a) tax on net investre section 4940(a) tax on net inv	ase period	BS. (d) Distribution re(col. (b) divided by	0.053193 0.052801 0.057105 0.047194 0.054571 0.264864
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributor qualify under section 4940(e). Independent of the part of the section 4940(e). Independent of the section 4940(e). In	section 4940(a) tax on net investre section 100 not complete this part. See the instructions before making (c) Net value of noncharitable-use assets 18,088,426. 17,371,612. 15,508,245. 19,269,744. 22,656,750. the total on line 2 by 5, or by the than 5 years	ase period	98. (d) Distribution ration (col. (b) divided by	0.053193 0.052801 0.057105 0.047194 0.054571 0.264864 0.052973
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). I punt in each column for each year; (b) Adjusted qualifying distributions 962,176. 917,243. 885,598. 909,410. 1,236,406.	section 4940(a) tax on net investre section 100 not complete this part. see the instructions before making (c) Net value of noncharitable-use assets 18,088,426. 17,371,612. 15,508,245. 19,269,744. 22,656,750. the total on line 2 by 5, or by the than 5 years In Part X, line 5	ase period any entrie	98. (d) Distribution ration (col. (b) divided by	0.053193 0.052801 0.057105 0.047194 0.054571 0.264864 0.052973
Part I, line 8	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). In part in each column for each year; (b) Adjusted qualifying distributions 962,176. 917,243. 885,598. 909,410. 1,236,406. for the 5-year base period - divide the distribution has been in existence if less charitable-use assets for 2012 from	section 4940(a) tax on net investre section 50 not complete this part. see the instructions before making (c) Net value of noncharitable-use assets 18,088,426. 17,371,612. 15,508,245. 19,269,744. 22,656,750. the total on line 2 by 5, or by the than 5 years m Part X, line 5	ase period any entrice	98. (d) Distribution ration (col. (b) divided by	0.053193 0.052801 0.057105 0.047194 0.054571 0.264864 0.052973 ,875,936
Part I, line 8 Tot V Qualification U r optional use by domestic ection 4940(d)(2) applies, s the foundation liable for Yes," the foundation does r Enter the appropriate amo (a) Base period years lender year (or tax year beginning in) 2011 2010 2009 2008 2007 Total of line 1, column (d) Average distribution ratio number of years the found Enter the net value of none Multiply line 4 by line 3 Enter 1% of net investmen	Inder Section 4940(e) for Red private foundations subject to the leave this part blank. the section 4942 tax on the distributed qualify under section 4940(e). In part in each column for each year; (b) Adjusted qualifying distributions 962,176. 917,243. 885,598. 909,410. 1,236,406. for the 5-year base period - divide the distribution has been in existence if less charitable-use assets for 2012 from	section 4940(a) tax on net investre section 500 not complete this part. See the instructions before making (c) Net value of noncharitable-use assets 18,088,426. 17,371,612. 15,508,245. 19,269,744. 22,656,750. The total on line 2 by 5, or by the than 5 years In Part X, line 5	ase period any entric	98. (d) Distribution ration (col. (b) divided by	tio

	34-7034544		Page 4
Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instruc	tions)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1		
	Date of ruling or determination letter: (attach copy of letter if necessary - see instructions)		
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check	************************	<u>12,150.</u>
	here ► X and enter 1% of Part I, line 27b		
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2		-
3	Add lines 1 and 2		12,150.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4		NONE
5	Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter -0		12,150.
6	Credits/Payments:		i. Fix
8	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 13,752.		
þ	Exempt foreign organizations - tax withheld at source		
C	Tax paid with application for extension of time to file (Form 8868).	P.C.	
d	Backup withholding erroneously withheld 6d 6d		
7	Total credits and payments. Add lines 6a through 6d		<u>13,752.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		1 602
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be: Credited to 2013 estimated tax 1,602.Refunded 11		1,602.
	Enter the amount of line 10 to be: Credited to 2013 estimated tax 1,602. Refunded 11 VII-A Statements Regarding Activities		 -
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes No
	or intervene in any political campaign?	1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the	· · ·	
_	definition)?	16	l x
	If the answer is "Yes" to 1s or 1b, attach a detailed description of the activities and copies of any materials published or		917 73 K
	distributed by the foundation in connection with the activities.	DE:	
c	Did the foundation file Form 1120-POL for this year?	1c	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	"al-2	
	(1) On the foundation. ►\$(2) On foundation managers. ►\$	3.7	
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on		
	foundation managers. ▶ \$	FF	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X
	If "Yes," attach a detailed description of the activities.		21177
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	E LA	
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	A A
	If "Yes," attach the statement required by General Instruction T.	1	THE CO
•	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	1.4	
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict 		
	with the state law remain in the governing instrument?	6	Y
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	<u> </u>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		
	OHOH		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		
	of each state as required by General Instruction G? If "No," attach explanation	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	in Marie	
	4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete		
	Part XIV	9	_ X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and		
	addresses	10	Х
		orm 99 0	0-PF (2012)

Form **990-PF** (2012)

Form	990-PF (2012)		34-70	34544	Page 6
Par	VIIB Statements Regarding Activities for	Which Form 47	20 May Be Requ	ired (continued)	
5a	During the year did the foundation pay or incur any amount	nt to:			
	(1) Carry on propaganda, or otherwise attempt to influence	ce legislation (section	1 4945(e))?	. Yes X No	
	(2) Influence the outcome of any specific public elec-	ction (see section	4955); or to carry o	n, — —	
	directly or indirectly, any voter registration drive?				
	(3) Provide a grant to an individual for travel, study, or other	ner similar purposes?		. Yes X No	2(114)
	(4) Provide a grant to an organization other than a		•	_	
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s				
	(5) Provide for any purpose other than religious, ch	-			
	purposes, or for the prevention of cruelty to children o				II Indiana Size at the William Annual
b	If any answer is "Yes" to 5a(1)(5), did any of the Regulations section 53.4945 or in a current notice regard				
	-	_		_	5b
	Organizations relying on a current notice regarding disaster if the answer is "Yes" to question 5a(4), does the				
C	because it maintained expenditure responsibility for the gr		•		
	If "Yes," attach the statement required by Regulations secti			·	IN THE
6a	Did the foundation, during the year, receive any fund		ctly, to pay premium	ns	11
•-	on a personal benefit contract?	•	• • • •		
b	Did the foundation, during the year, pay premiums, directly				6b X
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a part	y to a prohibited tax	shelter transaction?	. Yes X No	
<u>b</u>	If "Yes," did the foundation receive any proceeds or have a				7ь
Par	Information About Officers, Directors, and Contractors	, Trustees, Foun	dation Managers,	. Highly Paid Emple	oy ee s,
1	List all officers, directors, trustees, foundation ma			instructions).	
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KEYB	NK NATIONAL ASSOCIATION	TRUSTEE			
<u>127</u> I	UBLIC SQUARE, 17TH FLR., CLEVELAND, OH 44114	11	103,911.	-0-	0-
					-
					
_	Compensation of five highest-paid employees	(other then thos	e included on line	1 - eee instructio	ne) If none enter
~	"NONE."	former men mos	e Iliciavea on ilii	s i - acc illatructio	ris). Il liblie, eliter
(a)	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NON	<u> </u>		NONE	NONE	NONE
				<u> </u>	
		ļ		ļ	
			· · · · · · · · · · · · · · · · · · ·		_
Total	number of other employees paid over \$50,000				MORTE
·VLai	inditibet of other employees paid over \$50,000	<u> </u>	<u> </u>	<u> </u>	NONE Form 990-PF (2012)

Page 7

	Five highest-paid independent contractors for professional services (see instructions). If none, en	ter "NONE."	
	(a) Name and address of each person paid more than \$50,000 (b) Type of serv		(c) Compensation
IENRY	RICHARD OBERMANNS		
	LAND, OH GRANT CONSULTANT		56,010
		ł	
-			
otal	number of others receiving over \$50,000 for professional services	▶	NON:
Part	IX-A Summary of Direct Charitable Activities		
	the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	number of	Expenses
	nizations and other beneficiaries served, conferences convened, research papers produced, etc.		
1 <u>N</u> Ç	ONE	}	
_			
2			
_			
3			
_			
"			
 Part	IX-B Summary of Program-Related Investments (see instructions)		
	IX-B Summary of Program-Related Investments (see instructions) ribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
	ribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
Desc	ribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
Desci	ribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
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1 NC	ribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
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1 NC	ribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 NC	ribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. ONE ther program-related investments. See instructions.		Amount
1 NC	ribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. ONE ther program-related investments. See instructions.		Amount

Form 990-PF (2012) 34-7034544 Page 8

Pa	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.)	gn founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	(1)	
	purposes:		
a	Average monthly fair market value of securities	1a	18,148,158.
b		1b	NONE
C		1c	NONE
d		1d	18,148,158.
8		1, 1,4	
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	18,148,158.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
		4	272,222.
5	instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,875,936.
6	Minimum investment return. Enter 5% of line 5	6	893,797.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part of the complete this par	part.)	
1	Minimum investment return from Part X, line 6	1	893,797.
	Tax on investment income for 2012 from Part VI, line 5	. , ,	
b	Income tax for 2012. (This does not include the tax from Part VI.)	1	
		2c	12,150.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	881,647.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	881,647.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	 	
	line 1	7	881,647.
		<u> </u>	
Pa	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
2	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	970,066.
Ь	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	 	
_		2	NONE
3	purposes Amounts set aside for specific charitable projects that satisfy the:	32	NONE
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	970,066.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	┝╼┼	
•	Enter 1% of Part I, line 27b (see instructions)	5	10 150
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,150.
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when call		957,916.
	qualifies for the section 4940(e) reduction of tax in those years.	culating W	Herner the foundation

Form 990-PF (2012)

	n 990-PF (2012)				Page 9
Pa	rt XIII Undistributed Income (see instru	uctions)			
		(a)	(b)	(c)	(d) 2012
1	Distributable amount for 2012 from Part XI,	Corpus	Years prior to 2011	2011	
	line 7			*	881,647.
2	Undistributed income, if any, as of the end of 2012:				
a	Enter amount for 2011 only			NONE	<u> </u>
Ь	Total for prior years: 20 10, 20, 20		NONE		
3	Excess distributions carryover, if any, to 2012:				and the great
a	From 2007 <u>127,782</u> .		•		,
Ь	From 2008 NONE			,	44
c	From 2009 115,692.	'	•		·
d	From 2010				
•	From 2011	<u> </u>		*,	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
f,	Total of lines 3a through e	337,916.			*** *** *** *** *** *** *** *** *** **
4	Qualifying distributions for 2012 from Part XII,				, ,
	line 4: ▶ \$970,066.			:	Out _ • • • • •
a	Applied to 2011, but not more than line 2a			NONE	* ,
b	Applied to undistributed income of prior years				
	(Election required - see instructions)		NONE		1
c	Treated as distributions out of corpus (Election				ایرین در
	required - see instructions)	NONE			777
d	Applied to 2012 distributable amount				881,647.
•	Remaining amount distributed out of corpus	88,419.		÷ · 3) ·	F FF. 7 B F 5-5
5	Excess distributions carryover applied to 2012	NONE			NONE
	(If an amount appears in column (d), the same amount must be shown in column (a).)		•	** ; * !	
6	Enter the net total of each column as			•	
	indicated below:		,	• •	
8	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	426,335.			
b	Prior years' undistributed income. Subtract	•		•	· 特别 (1) 表现 (1)
	line 4b from line 2b		NONE		f a RAG , to
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has been			P 1463	3,1. 97
	issued, or on which the section 4942(a) tax has				4 2
	been previously assessed	_	N <u>ONE</u>	· ; } <u>sa</u> , ·	
d	Subtract line 6c from line 6b. Taxable		NONE	人名 美	، د ۱
_	amount - see instructions	<u> </u>	NONE	<u> </u>	1
•	4a from line 2a. Taxable amount - see		ا	MONTE	,
	instructions		1 <u>1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 </u>	NONE	"海"""。
f	Undistributed income for 2012. Subtract lines			. معرب	
	4d and 5 from line 1. This amount must be	Spi - support or an experiment or an agree	minimum company of a military comp	er * 1384- Gr. metras . 1284-m	MONTE
	distributed in 2013			_ + + + + 1	NONE
7	Amounts treated as distributions out of corpus		' '	* ' ' '	
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE		4	
_		NONE	• • • • • • • • • • • • • • • • • • • •		3 34 1
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	127,782.			1
	Excess distributions carryover to 2013.	127,702.	, , , ,		
9	Subtract lines 7 and 8 from line 6a	298,553.			_
10	Analysis of line 9:	250,555	 ", "		- + + + + + + + + + + + + + + + + + + +
	Excess from 2008 NONE	,			1 ,,
- A	Excess from 2009 115,692.		internation of the second	** · · · · · · · · · · · · · · · · · ·	
	Excess from 2010				
d	Excess from 2011 26,090 .		1 N 1	* *. · · · ·	The state of the s
			,		•
		<u> </u>		 	Form 990-PF (2012)

_	rt XIV Private Oper					NOT APPLICA
18	If the foundation has a foundation, and the ruling					
ь	Check box to indicate who				4942(j)(3) or 4942(j)
_		Tax year	<u></u>	Prior 3 years		
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
	I or the minimum investment					
	return from Part X for each year listed				1	
b	85% of line 2a					
_	Qualifying distributions from Part					
٠	XII, line 4 for each year listed .					
d	Amounts included in line 2c not		~			
	used directly for active conduct of exempt activities					
•	Qualifying distributions made		<u> </u>			
	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
a	alternative test relied upon: "Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(:)					ļ
þ	"Endowment" alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X,			,		
	line 6 for each year listed	<u> </u>	e			<u> </u>
C	"Support" alternative test - enter:					
	(1) Total support other than gross investment income	,	i			}
	(interest, dividends, rents,					
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more				•	
	exempt organizations as provided in section 4942					1
	(j)(3)(B)(m)					
	(3) Largest amount of sup- port from an exempt					}
	organization					
D a i	(4) Gross Investment Income . t XV Supplementa	my Information (C	mniete this part	only if the founda	tion had \$5 000	or more in see
C1 I		luring the year - see		only if the loanue	1011 1140 4 5,500	OI IIIOIC III 033
_	Information Regarding					
a	List any managers of t	the foundation who h	ave contributed more	than 2% of the total	contributions receive	ed by the foundation
	before the close of any	tax year (but only if th	ey have contributed n	nore than \$ 5,000). (Se	ee section 507(d)(2).)	•
	N/A					
b	List any managers of	the foundation who	own 10% or more of	the stock of a corpo	ration (or an equally	large portion of t
	ownership of a partners					
	N/A					_
	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarshi	p, etc., Programs:	· · · · · · · · · · · · · · · · · · ·	
	Check here ▶ if the					
	unsolicited requests for			nts, etc. (see instructi	ons) to individuals or	organizations und
	other conditions, comp					
a	The name, address, and		r e-mail of the person	to whom applications	should be addressed:	
_	SEE STATEMENT 1					
Þ	The form in which appl			n and materials they s	should include:	
	SEE ATTACHED ST	ATEMENT FOR LI	NE 2			
_	A Tareburg					
C	Any submission deadling					
	SEE ATTACHED ST	ATEMENT FOR LI	NE 2			
_	Any rootrictions of !!-	mitations an average	auch as E. assess	ablast asses started	de Calde U. J. 4	
a	Any restrictions or lir factors:	ilitations on awards,	such as by geogra	pnicai areas, charitat	DIE TIEIOS, KINOS OF I	nstitutions, or oth
		13 MEMENTE PAR	NT O			
iA	SEE ATTACHED ST	ATEMENT FOR LI	NE Z			
1.0		./13/2013 08:48	10 0	0 0400010000		Form 990-PF (20
	1-1954544 1.6 /4 //			0-242001089900		13

Form 990-PF (2012)				Page 1
Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	ng the Year of Appl	oved for I	-uture Payment	
Name and address (home on hysiness)	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient	 	
a raid during the year		1	ļ	
SEE ATTACHED LISTINGS			SUPPORT CARE AND PROTECTION	
VARIOUS OH	NONE	PUBLIC	OF ANIMALS	872,135.
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	<u>l </u>	<u> </u>		
Total	 			872,135.
b Approved for future payment				
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		1	1	
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Total			▶ 3b	

ter gross ε	amounts unless otherwise indicated.	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e)
Program	service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
_		<u> </u>		 		(Obe mandedons.)
				<u> </u>		
						<u></u>
-						
_						
f						
g Fees	and contracts from government agencies					
Members	ship dues and assessments		<u> </u>			
	n savings and temporary cash investments					
Dividend	s and interest from securities			14	415,412.	4 14 10 A L WHILE A WILLIAM SHOW
	al income or (loss) from real estate:			<u> </u>		HI DESCRIPE
	financed property					
	ebt-financed property			 		
	income or (loss) from personal property .					
	estment income				077 504	
	ss) from sales of assets other than inventory			18	877,504.	
	me or (loss) from special events			 		
	ofit or (loss) from sales of inventory					
-	/enue: a				<u></u>	
						
C						
					l l	
d				 		
d				· = ====	1 202 916	
d e Subtotal.	Add columns (b), (d), and (e)					
de Subtotal. Total. Ad	Add columns (b), (d), and (e)					
de Subtotal. Total. Ad	Add columns (b), (d), and (e) Id line 12, columns (b), (d), and (e) eet in line 13 instructions to verify calcu	ılations.)			13	
e Subtotal. Total. Adde worksheart XVI-E	Add columns (b), (d), and (e) Id line 12, columns (b), (d), and (e)	lations.) to the Ac	complishment of E	kempt Purp	13	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp	oses of Part XVI-A contribu	1,292,916
e Subtotal. Total. Adde workshe	Add columns (b), (d), and (e) Id line 12, columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916
subtotal. Total. Added worksheart XVI-E	Add columns (b), (d), and (e)	ilations.) to the Ac	complishment of Examples of Ex	kempt Purp in column (e by providing	oses of Part XVI-A contribu	1,292,916

Part >		Information R Exempt Organ		ansfers	To and Tra	nsacti	ons an	d Relations	ships W	ith Non	chari	table	9
		organization direct on 501(c) of the Co									4 6.	Yes	No
		ations?									· \$	*	14
		rs from the reporting											X
		h									1a(1)		X
		er assets				• • • •	• • • •				1a(2)		<u> </u>
		ransactions:	ahawisahla aya		ni-ation						16(1)		x
•	•	es of assets to a non chases of assets from									1b(2)		X
-	•	tal of facilities, equi									1b(3)		X
-	-	nbursement arrange	=								1b(4)		X
		ns or loan guarantee									1b(5)		X
		formance of services									1b(6)		X
_	-	of facilities, equipm		-							10		X
		inswer to any of th									v the	fair n	narke
V	alue o	f the goods, other	assets, or serv	ices give	n by the repo	rting fo	undation	. If the found	ation rec	eived less	than	fair n	narke
V	alue ir	any transaction of	r sharing arran	gement,	show in colum	nn (d) tl	ne value	of the goods	, other a	ssets, or s	ervice	s rec	eive
(a) Line	no.	(b) Amount involved	(c) Name of	noncharitab	le exempt organiza	tion	(d) Dea	scription of transfe	ers, transacti	ons, and shar	ing arre	ngeme	nts
		<u> </u>											
			_										
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	<u>_</u>					_		_		_			
		- <u>-</u>											_
			_		· -			_					
												_	
de	escrib "Yes,"	oundation directly ed in section 501(c) complete the follow	of the Code (owing schedule.		section 501(c)(3)) or		n 527?	• • • • •	[es 🔃	X] No
		(a) Name of organizatio	<u> </u>		(b) Type of organ	ization		(c) Description	on of relation	ship		
			 										
							+					-	
	Under	nenettes of negury I decis	are that I have even	uned this ret	urm. including accom	nanvino so	hedules and	d statements, and t	o the best o	f my knowledd	ne and I	selief. if	is tru
Sign	correct	penalties of perjury, I decise and complete. Declaration of	f preparer (other than	taxpayer) is b	ased on all informatio	n of which p	preparer has	any knowledge.		,			
Here		rame & to	welin fr	<u> </u>	11/13/2013	3	Vice	Presider	nt.	May the IRS	S discus reparer		returi belov
Here	Zan:	ature of officer or trustee	aura go		Date		Title	TICDIGOL	<u> </u>	(see instruction	•	Yes	
	_	YBANK BY:J R	FREEDLINE	_					i				
Doid	,	Print/Type preparer's		Prepa	arer's signature			Date	Che	ck if	PTIN		
Paid										employed			
Prepa		Firm's name							Firm's EIN	. <u>▶</u>			_
Use C	nly	Firm's address											

Phone no.

. SCOTT KENNETH A CHARITABLE T/A 20

34-7034544

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES	FORM	990PF,	PART	Ι	-	DIVIDENDS	AND	INTEREST	FROM	SECURITIES
---	------	--------	------	---	---	-----------	-----	----------	------	------------

REVENUE AND NET
EXPENSES INVESTMENT
PER BOOKS INCOME

INTEREST AND DIVIDENDS

DESCRIPTION

TOTAL

415,412. 415,412. 415,412. 415,412.

SCOTT KENNETH A CHARITABLE T/A 20

34-7034544

FORM 990PF, PART I - ACCOUNTING FEES ------

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	5,000.			5,000.
TOTALS	5,000.	NONE	NONE	5,000.

SCOTT KENNETH A CHARITABLE T/A 20

34-7034544

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

	REVENUE AND EXPENSES	CHARITABLE
DESCRIPTION	PER BOOKS	PURPOSES
PROFESSIONAL FEES	56,010.	56,010.
Т	OTALS 56,010.	56,010.

FORM 990PF, PART I - TAXES

REVENUE
AND
EXPENSES
DESCRIPTION PER BOOKS

ESTIMATED TAXES PAID 13,752.
TAXES DUE 213.

TOTALS 13,965.

. SCOTT KENNETH A CHARITABLE T/A 20

34-7034544

FORM 990PF, PART I - OTHER EXPENSES -----

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
GRANTMAKER EXPENSES OHIO FILING FEE	3,375. 200.	3,375. 200.
TO	TALS 3,575.	3,575.

τ

. SCOTT KENNETH A CHARITABLE T/A 20

34-7034544

FORM 990PF, PART II - OTHER INVESTMENTS -----

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
CHARITABLE MULTI ASSET FUND	С	89,231.	89,231.
KT SHORT TERM DEPOSIT FUND	C	18,332,910.	17,103,175.
GLASFUNDS LTD	С	1,111,300.	1,110,987.
	TOTALS	19,533,441.	18,303,393.
		===========	

SCOTT KENNETH A CHARITABLE T/A 20 Schedule D Detail of Long-term Capital Gains and Losses

34-7034544

	Date	Date	Gross Sales	Cost or Other	Long-term
Description	Acquired	Sold	Price	Basis	Gain/Loss
OTHER GAINS AND LOSSES					
		<u> </u>			
83931.664 CHARITABLE MULTI ASSET FUND	02/18/2000	03/14/2012	1,100,000.00		
11503.509 CHARITABLE MULTI ASSET FUND	02/18/2000	04/17/2012	150,000.00		-10,664.00
3974.31 CHARITABLE MULTI ASSET FUND	02/18/2000	07/09/2012	50,000.00	55,708.00	-5,708.00
13634.711 CHARITABLE MULTI ASSET FUND	02/18/2000	09/10/2012	180,000.00		-12,046.00
20700. CHARITABLE MULTI ASSET FUND	02/18/2000	12/07/2012	275,662.00	297,987.00	-22,325.00
TOTAL OTTING AND LOCGEC	 		1 755 660 00	1 000 400 00	112 760 00
TOTAL OTHER GAINS AND LOSSES			1,755,662.00	1,869,422.00	-113,760.00
	 				
			 		
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Totals			1,755,662,00	L,869,422.00	-113,760.00

JSA 2F0970 1,000

GAINS AND LOSSES FROM PASS-THRU ENTITIES

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

98,417.00

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)

98,417.00

=========

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS

892,847.00

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

892,847.00

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF

NAME: KEYBANK NATIONAL ASSOCIATION

ADDRESS: 4900 TIEDEMAN, MC: OH-01-49-0150

BROOKLYN, OH 44144-2302

TELEPHONE NUMBER: (216)813-4556

RECIPIENT NAME:

H. RICHARD OBERMANNS, PH.D, EXECUTIVE DIRECTOR

ADDRESS:

127 PUBLIC SQUARE, #1617

CLEVELAND, OH 44114

RECIPIENT'S PHONE NUMBER: 216-752-3301

FORM, INFORMATION AND MATERIALS:

SEND INITIAL QUERRY LETTER

SUBMISSION DEADLINES:

OUARTERLY

RESTRICTIONS OR LIMITATIONS ON AWARDS:

DISTRIBUTIONS ARE LIMITED TO ORGANIZATIONS

THAT SUPPORT THE CARE & PROTECTION OF ANIMALS.

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KENNETH A. SCOTT CHARITABLE TRUST A KEYBANK TRUST

HUMANE ACTIVITIES GRANTS – 2012

NATIONAL GRANTS (8 grants for \$133,000)

Alliance for Contraception in Cats & Dogs (ACC&D) - \$5,000

(Portland, OR 97229)

Educational Activities on Companion Animal Non-Surgical Sterilization Options

American Kennel Club (AKC) Canine Health Foundation - \$10,000

(Raleigh, NC 27617)

Genome Barks Educational Programs (2nd Year)

International Fund for Animal Welfare - \$25,000

(Yarmouth Port, MA 02675)

Animal Action Education Program (4th Year)

National District Attorneys Association - \$25,000

(Alexandria, VA 22314)

National Center for Prosecution of Animal Abuse

Ohio State University - \$40,500

(for OSU College of Veterinary Medicine)

(Columbus, OH 43210)

Companion Animal Wellness Community Outreach Pilot Program (3rd Year)

Rescue Animal Mp3 Project - \$5,000

(North Canton, OH 44720)

Install Pet Calming Music Players in Animal Shelters

2nd Chance 4 Pets - \$7,500

(Los Gatos, CA 95032)

Veterinarian Outreach Program (5th Year)

Trustees of Tufts University - \$15,000

(for Tufts Cummings School of Veterinary Medicine)

(North Grafton, MA 01536)

Development of a Certificate Program in Shelter Medicine

GREAT LAKES REGION GRANTS (19 grants for \$225,261)

Animal Humane Society - \$10,000

(Minneapolis/Golden Valley, MN 55422)

Bound for Home Initiative - Kindest Cut Spay/Neuter Clinic (2nd Year)

Animals & Society Institute - \$18,000

(Ann Arbor, MI 48108)

AniCare/Rapid Response Program in the Great Lakes

Bay Area Humane Society & Animal Shelter - \$15,000

(Green Bay, WI 54302)

Humane Education and Volunteer Programs (2nd Year)

Chicago Zoological Society - \$38,971

(Brookfield, IL 60513)

Implementation of WelfareTrak - Animal Welfare Monitoring Tool (2nd Year) &

2013 Chicago Zoological Society Animal Welfare Symposium

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(GREAT LAKES REGION GRANTS, continued)

Communication Alliance to Network Thoroughbred Ex-Racehorses (dba CANTER Michigan) - \$10,000

(East Lansing / Commerce Township, MI 48382)

Michigan State University Equine Veterinary Project (5th Year)

Erie County Society for the Prevention of Cruelty to Animals (SPCA) - \$20,000

(Buffalo/Tonawanda, NY 14150)

Teaching Love & Compassion (TLC), et.al. Humane Education Programs (2nd Year)

Fellow Mortals, Inc. - \$5,000

(Lake Geneva, WI 53147)

Wildlife Rehabilitation Program (2nd Year)

Friends of Chicago Animal Care & Control - \$2,500

(Chicago, IL 60680)

Behavior Retraining for Rescued Animals in Foster Program

Fox Valley Humane Association - \$4,000

(Appleton, WI 54914)

Animal Behavior and Handling Classes for Law Enforcement

Glen Highland Farm, Inc. - \$5,000

(Morris, NY 13808)

Canine Assisted Learning Program Camp (5th Year)

Humane Society of Genesee County - \$10,000

(Flint/Burton, MI 48519)

Humane Education Programs (4th Year)

Humane Society of Huron Valley - \$10,000

(Ann Arbor, MI 48105)

Humane Education Programs

Humane Society of Rochester & Monroe County for the Prevention of Cruelty to Animals Inc.

(dba Humane Society at Lollypop Farm) - \$20,000

(Rochester/Fairport, NY 14450)

Animal Behavior & Enrichment Program (4th Year)

Humane Society of West Michigan - \$10,000

(Grand Rapids, MI 49534)

Pet Care Assistance Program (3rd Year)

Marion - Grant County Humane Society - \$2,790

(Marion, IN 46953)

Install Awnings over Outdoor Kennels

Northwoods Humane Society - \$4,100

(Hayward, WI 54843)

Construct Community Bark Park

PAWS Chicago - \$10,000

(Chicago, IL 60614)

Feral Cat Trap-Neuter-Return (TNR) Program

Spay-Neuter Services of Indiana - \$25,000

(Indianapolis, IN 46205)

Establish Executive Director Position

(GREAT LAKES REGION GRANTS, continued)

Western Pennsylvania Humane Society - \$4,900 (Pittsburgh, PA 15233)
Purchase Cat Cages to Support Off-Site Adoptions

OHIO GRANTS (47 grants for \$513,874)

(See Separate List)

GRANTS IN OTHER AREAS (None)

TOTAL HUMANE GRANTS IN 2012 - 74 GRANTS FOR \$872,135

Note: The Kenneth A. Scott Charitable Trust is also a member organization of the Animal Grantmakers and Ohio Grantmakers Forum.

For Further Information Contact:

The Kenneth A. Scott Charitable Trust c/o KeyBank NonProfit Services 127 Public Square, 18th Floor Cleveland, OH 44114-1306 H. Richard Obermanns, PhD Executive Director

Phone: 216-752-3301 email: obermanns@aol.com

KENNETH A. SCOTT CHARITABLE TRUST A KEYBANK TRUST

<u>ANIMAL CARE & EDUCATION PROGRAMS IN OHIO & ITS COMMUNITIES - 2012 GRANTS</u>

Pet & Feral Animal Population Control Programs

AlterPet, Inc. - \$3,000

(Sharon Center, OH 44274)

Spay/Neuter for Companion Animals of Lower Income Owners, for Barn Cats and for Feral Cats, and Bull Breed Dogs (9th Year)

Angels for Animals, Inc. - \$20,000

(Canfield, OH 44406)

World Spay Day 2013 Campaign (2nd Year)

The Cat House Feline Sanctuary, Inc. - \$5,000

(Ashland, OH 44805)

Spay/Neuter and Comprehensive Medical Care Program for Cats (4th Year)

Fayette County Humane Society - \$5,000

(Washington Court House, OH 43160)

Spay/Neuter Certificate Program for Pets of Low Income Owners (7th Year)

Geauga Humane Society - \$10,000

(Novelty / Russell Township, OH 44072)

Fix It in the Farmland Rural Spay/Neuter Program (5th Year)

Humane Ohio - \$5,000

(Toledo, OH 43613)

Spay/Neuter Assistance for Pets from City of Toledo Neighborhoods

Humane Society of Jackson County, Inc. - \$5,000

(Jackson, OH 45640)

Low Cost Spay/Neuter Assistance for Very Low Income Cat Owners (3rd Year)

Maumee Valley Save-A-Pet - \$10,000

(Toledo, OH 43615)

Spay/Neuter for Stray & Feral Cats, and Pets of Lower Income Households (12th Year)

One of a Kind Pet Rescue, Inc. - \$10,000

(Akron, OH 44313)

Expansion of Free-Roaming and Feral Cat Trap-Neuter Return (TNR) in Akron and Summit County

Pet FBI (Pets Found by Internet) - \$5,000

(Columbus, OH 43235)

Outreach Spay/Neuter/Trap-Neuter-Return (TNR)

Program in Delaware County (3rd Year)

PetFix Northeast Ohio - \$65,000 (2 grants)

(Chagrin Falls, OH 44023)

Launch of Fixed Site Spay/Neuter Clinic in Greater Cleveland -&- Continuation of Mobile Spay/Neuter Clinic for Northeast Ohio (8th Year)

PetPromise - \$8.000

(Columbus, OH 43221)

City Kitty TNR Program (7th Year)

Saving Pets One at a Time (SPOT), Inc. - \$4,100

(Stockport, OH 43787)

Mobile Spay/Neuter Clinic Visits to Morgan County

Sierra's Haven for New and Used Pets - \$12,500

(Portsmouth, OH 45662)

Spay/Neuter for Pets of Lower Income Households, and

for Feral Cats (3rd Year)

Spay & Neuter Abandoned Cats & Kittens, Inc - \$3,500

(Sunbury, OH 43074)

Low-Cost Spay/Neuter Clinics for Knox & Morrow

Counties

TNR of Warren, Inc. - \$6,750

(Warren, OH 44484)

Low Cost Spay/Neuter for Pets of Lower Income Families

Wilmington Area Humane Society - \$4,400

(Wilmington, OH 45177)

Trap-Neuter-Return (TNR) Clinic

Animal Adoption & Behavior Training Programs

Capital Area Humane Society - \$20,000

(Columbus/Hilliard, OH 43026)

Mobile Adoptions Program

Homeless Animal Rescue Team of Cincinnati - \$2,500

(Cincinnati, OH 45246)

Equipment for Adoptable Companion Animals in Foster

Homes

Humane Society of Greater Akron - \$8,000

(Twinsburg, OH 44087)

Expand Putting Our Best Paw Forward Canine Enrichment

Program (2nd Year)

Lucas County Pit Crew - \$2,500

(Toledo, OH 43635)

Pit Bull Adoption and Relinquishment Prevention Program

Society for the Improvement of Conditions for Stray

Animals (SICSA) - \$17,000

(Kettering, OH 45419)

Special Needs in Foster Program

Humane & Wildlife Education Programs

Cincinnati Museum Center - \$3,637

(Cincinnati, OH 45203)

BatFest 2012

Kenneth A. Scott Charitable Trust - Ohio Grants 2012 (continued)

Columbus Zoological Park Association - \$5,000 (Columbus/Powell, OH 43065)

Learning is Wild - Field Trip Scholarships

Cuyahoga Community College Foundation - \$25,000 (Cleveland, OH 44115)

K-12 Humane Education Program in Cleveland City & Suburban Schools (15th Year)

Dayton Society of Natural History (dba Boonshoft Museum of Discovery) - \$9,400

(Dayton, OH 45414)

Animals Alive! - Programs for City and Inner-Suburb Schools (10th Year)

Friends of Auliwood, Inc. - \$9,100

(Dayton, OH 45414)

Wings & Wildlife Education & New Raptor Housing

Menorah Park Foundation - \$40,000

(Beachwood, OH 44122)

Facilitating Enhanced Educational Experiences with Animals at Menorah Park

Nature Center at Shaker Lakes - \$5,000

(Shaker Heights, OH 44120)

Getting a Head Start on Wildlife and Environmental Education (3rd Year)

Ohio Nature Education - \$7,000

(Johnstown, OH 43031)

Construction of Aviaries & Enclosures for Educational **Animals**

The Wilderness Center - \$2,000

(Wilmot, OH 44689)

Respect for Wildlife Education Series

Continuing Education & Training Programs

National Audubon Society Inc. (dba Grange Insurance Audubon Center) - \$2,400

(Columbus, OH 43215)

Bird Banding Volunteer Training

Ohio Animal Health Foundation (OAHF) - \$22,500

(Columbus, OH 43221)

Shelter Animal Medicine Programming & Scholarships at 2013 Midwest Veterinary Conference (13th Year)

Ohio Domestic Violence Network - \$10,000

(Columbus, OH 43229)

Domestic Violence and Animal Abuse Prevention -Implementation and Training (2nd Year)

Other Equipment & Facilities Improvements

4 Paws Sake - \$10,000

(Whitehouse, OH 43571)

Purchase of Cargo Van to Facilitate Adoptions

Darke County Humane Society - \$2,800

(Greenville, OH 45331)

Walk-in Bathing Tub for Shelter Animals

Friendship Animal Protective League - \$5,000

(Elyria, OH 44035)

Update Shelter Information Technology Capacity

Hattie Larlham Foundation - \$9,345

(Twinsburg, OH 44087)

Improve Outdoor Play Areas for Doggie Day Care & **Boarding Program**

Lake Erie Nature & Science Center - \$50,000

(Bay Village, OH 44140)

Wildlife Department Capital Improvements

Licking County Humane Society - \$20,000 total

(Heath, OH 43056)

Public Awareness Campaign on Behalf of New Shelter -&-Capital Campaign for New Shelter

Meigs County Humane Society - \$4,400

(Pomeroy, OH 45769)

Canine Comfort Zone Project

Storybook Acres - \$4,000

(Conneaut, OH 44030)

Replacement of Small Barn for Rescued Farm Animals

Other Animal Care Programs

Communication Alliance to Network Thoroughbred Ex-Racehorses of Ohio (dba CANTER Ohio) - \$8,000

(Mentor, OH 44060)

Surgery & Veterinary Care for Injured Retired Racehorses (5th Year)

Humane Society of Richland County - \$2,000

(Mansfield/Ontario, OH 44906)

Emergency Animal Rescue Grant

LifeCare Alliance - \$6,500

(Columbus, OH 43223)

Senior Pet Care Program (4th Year)

University of Cincinnati Foundation - \$18,542

(Cincinnati/Blue Ash, OH 45219)

UC Blue Ash College - Pets in Need Program Wellness & Dental Services

TOTAL OHIO HUMANE ACTIVITIES FUNDED THROUGH OUR RFP IN 2012 -

47 grants for \$513,874

For Further Information Contact:

The Kenneth A. Scott Charitable Trust c/o KeyBank NonProfit Services 127 Public Square, 18th Floor

Cleveland, OH 44114-1306

H. Richard Obermanns, PhD, Executive Director

Phone: 216-752-3301 email: obermanns@aol.com