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Form **990-PF**Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Internal Revenue Service For calendar year 2012 or tax year beginning and ending A Employer identification number Name of foundation 34-6549753 PERKINS CHARITABLE FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number (216) 621-0465 1030 HANNA BLDG., 1422 EUCLID AVE City or town, state, and ZIP code C If exemption application is pending, check here 44115 CLEVELAND, OH Initial return G Check all that apply: Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change Check type of organization: Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust 📙 Other taxable private foundation under section 507(b)(1)(A), check here 1 Fair market value of all assets at end of year J Accounting method: X Cash Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col (c), line 16) under section 507(b)(1)(B), check here 22, 206, 204. (Part I, column (d) must be on cash basis) ▶\$ Part I Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income N/A Contributions, gifts, grants, etc., received 2 Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 199 199 STATEMENT 672.013 672.013 STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 853,653 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 2,526,950. 853,653 7 Capital gain net income (from Part IV, line 2) Net short-term capital@am> @ Income modifications SC 10a and allowa b Less Cost of goods sond PR õ c Gross profit of (loss) 525,865 525.865 0. Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 2,250. 2,250. STMT 3 0 **b** Accounting fees 4 42,424. 42,424 STMT 0. c Other professional fees 0. and Administrative 17 Interest 5 0. STMT ,072 0 18 Taxes 19 Depreciation and depletion 0. 14,320. 14,320 20 Occupancy Travel, conferences, and meetings 21 22 Printing and publications 200. STMT 6 200 0 Operating 23 Other expenses 24 Total operating and administrative 16,770. 80,267 42,425 expenses. Add lines 13 through 23 993,390. 993,390 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. ,010,160. <u>073,65</u>7 42,425 Add lines 24 and 25 27 Subtract line 26 from line 12: <u>452,208</u> a Excess of revenue over expenses and disbursements 1,483,440 b Net investment income (if negative, enter -0-) N/Ac Adjusted net income (if negative, enter -0-)

Form 990-PF (2012) PERKINS CHARITABLE FOUNDATION 34-6					5549753 Page 2
	Part II Balance Sneets			End of	
_	art	II Data live 3118615 column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
		Savings and temporary cash investments	243,916.	100,251.	100,251.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts			
	1 -	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
ets		Less allowance for doubtful accounts			
	1	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
`		Investments - U.S. and state government obligations	0 760 073	0 262 046	00 105 053
		Investments - corporate stock STMT 7	8,768,073.	9,363,946.	22,105,953.
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
		Investments - mortgage loans			
	13	Investments - other			-
	14	Land, buildings, and equipment: basis			
		tess accumulated depreciation			
	15	Other assets (describe ►)			
	1.0	The state of the s	0 011 000	0 464 107	22 206 204
_		Total assets (to be completed by all filers)	9,011,989.	9,464,197.	22,206,204.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Lial	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	23	Foundations that follow SFAS 117, check here	· · · · · · · · · · · · · · · · · · ·	· ·	
		and complete lines 24 through 26 and lines 30 and 31			
es	24	Unrestricted			
anc	25	Temporarily restricted			
3al		Permanently restricted			
þ	120	Foundations that do not follow SFAS 117, check here	-		
Ē		and complete lines 27 through 31.			
ò	27	Capital stock, trust principal, or current funds	9,011,989.	9,464,197.	
Net Assets or Fund Balances	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
et	30	Total net assets or fund balances	9,011,989.	9,464,197.	
Z	"		773227333	<u> </u>	
	31	Total liabilities and net assets/fund balances	9,011,989.	9,464,197.	
	art				
\equiv				·· ··	
1		net assets or fund balances at beginning of year - Part II, column (a), line	30		0 011 000
	•	at agree with end-of-year figure reported on prior year's return)		1-	9,011,989.
		amount from Part I, line 27a		2	452,208.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	9,464,197.
		eases not included in line 2 (itemize)	duma (h) line 20	5	9,464,197.
<u>6</u>	ı ota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	numm (D), line 30		9,464,197.

See the Part VI instructions.

	n 990-PF (2012) PERKINS CHARITABLE FOUNDATION 34-6 Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	65497	53	Page 4
	<u> </u>	See in	struci	ions
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		•	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		29	<u>,669.</u>
	of Part I, line 27b			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	 		0.
	Add lines 1 and 2		29	,669.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		29	,669.
	Credits/Payments:			
	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 22,800.			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6d			000
	Total credits and payments. Add lines 6a through 6d		22	<u>,800.</u>
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			0.50
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		6	,869.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be: Credited to 2013 estimated tax ▶ Refunded ▶ 11 art VII-A Statements Regarding Activities			
				es No
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	-		
		_	1a	X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	-	1b	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities		4.	•
	Did the foundation file Form 1120-POL for this year?	-	1c	<u> </u>
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$ (3) On foundation managers. • \$ (4) On foundation managers. • \$ (5) On foundation managers. • \$ (6) On foundation managers. • \$ (7) On foundation managers. • \$ (8) On foundation managers. • \$			
	managers. > \$ 0.			
	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	X
	If "Yes," attach a detailed description of the activities	-	-	
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	1	3	x
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	-	4a	X
	If "Yes," has it filed a tax return on Form 990-T for this year?	-	4b	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	· -	5	<u> </u>
	If "Yes," attach the statement required by General Instruction T	F		
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or	1		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	İ		
	remain in the governing instrument?	İ	6 2	ζ
7	Did the foundation have at least \$5,000 in assets at any time during the year?			ζ
	If "Yes," complete Part II, col. (c), and Part XV			
	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	ОН			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation		8b 2	ζ
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	X
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	X
		Form !	990-F	F (2012)

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orm 990-PF (2012) PERKINS CHARITABLE FOUNDATION	34-6	549753 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	Į	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
· · · · · · · · · · · · · · · · · · ·	al information such as the	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistics number of organizations and other beneficiaries served, conferences convened, research papers product	at information such as the	Expenses
1 N/A		
Ι Ν/Α		
2		· · · · · · · · · · · · · · · · · · ·
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lin	es 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program coloted investments. Can instructions		
All other program-related investments. See instructions.		
3		
Total Add lines 1 through 3	>	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	21,941,663.
	Average of monthly cash balances	1b	459,572.
	Fair market value of all other assets	1c	<u> </u>
d	Total (add lines 1a, b, and c)	1d	22,401,235.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,401,235.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	336,019.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,065,216.
6	Minimum investment return. Enter 5% of line 5	6	1,103,261.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	1,103,261.
2a	Tax on investment income for 2012 from Part VI, line 5 29,669.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	ĺ	
	Add lines 2a and 2b	2c	29,669.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,073,592.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,073,592.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,073,592.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	ļ	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,010,160.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,010,160.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,010,160.
	Note. The amount on line 6 will be used in Part V. column (h), in subsequent years when calculating whether the foundation of	uralifiae fe	or the section

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI,		•		
line 7				1,073,592.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only	_		996,207.	
b Total for prior years:		_		
		0.		.
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010 e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from	<u> </u>		'	· · · · · · · · · · · · · · · · · · ·
Part XII, line 4: ► \$ 1,010,160.				
a Applied to 2011, but not more than line 2a			996,207.	
b Applied to undistributed income of prior			33072071	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	-			
(Election required - see instructions)	0.			
d Applied to 2012 distributable amount				13,953.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	Laboration de			
amount - see instructions		0.		
e Undistributed income for 2011. Subtract line				- · · · · · · · · · · · · · · · · · · ·
4a from line 2a, Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2013				<u>1,059,639.</u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	_			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013.	•			
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010 d Excess from 2011				
e Excess from 2012				
C EVOCAS HOW FOLE				Form QQQ-DE (2012)

	CHARITABLE				549753 Page 10
Part XIV Private Operating Fo	oundations (see in	structions and Part V	/II-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter tha	t it is a private operating			
foundation, and the ruling is effective for			▶		
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0044	Prior 3 years	(4) 0000	(a) Tabal
income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					i
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter			<u> </u>		
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	on had \$5,000 or m	ore in assets
at any time during t	he year-see inst	ructions.)		 	
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation who			ntributions received by t	the foundation before the cl	ose of any tax
year (but only if they have contributed m	iore man \$5,000). (See	section 507(0)(2).)			
SEE STATEMENT 8			 		
b List any managers of the foundation who other entity) of which the foundation has			n (or an equally large po	rtion of the ownership of a	partnership or
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan	, Scholarship, etc., I	Programs:		
Check here ▶ ☐ If the foundation o	nly makes contributions	to preselected charitable	e organizations and doe	s not accept unsolicited rec	uests for funds. If
the foundation makes gifts, grants, etc.	see instructions) to indi	viduals or organizations	under other conditions	, complete items 2a, b, c, ar	nd d.
a The name, address, and telephone numl	per or e-mail of the pers	on to whom applications	s should be addressed:		
MARILYN BEST, 216/62	1-0465				
1030 HANNA BUILDING,		D AVENUE,	CLEVELAND,	OH 44115	
b The form in which applications should b					
NO SPECIFIC GUIDELIN	ES				
c Any submission deadlines:					
NONE					
d Any restrictions or limitations on awards	, such as by geographic	cal areas, charitable field	s, kinds of institutions, o	or other factors:	
NONE					
					Form 000 DF (00:10)
223601 12-05-12					Form 990-PF (2012)

Tart AV Supplementary information		_		
3 Grants and Contributions Paid During the Yo	ear or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or Substantial Contributor	recipient	<u> </u>	
a Paid during the year				
ALL AMOUNTS PAID ARE TO PUBLIC TAX	NO RELATIONSHIP		ALL CONTRIBUTIONS PAID	•
EXEMPT, NON INDIVIDUAL ORGANIZATIONS.			ARE UNRESTRICTED AND	
INDEX 2			FOR	993,390.
ALL CONTRIBUTIONS PAID ARE FOR			PHILANTHROPIC	
PHILANTHROPIC PURPOSES, NO RECIPIENT			PURPOSES.	
RELATIONSHIPS. SEE ATTACHED DETAILED				
STATEMENT, INDEX 1				
			1	
Total			▶ 3a	993 390.
b Approved for future payment				
NONE				
			1	
			1	
Total			▶ 3b	0.
1.0161			- 30 l	L)

Part XVI-A Analysis of Income-Producing Activities

Enter gross	amounts unless otherwise	indicated.	Unrelated b	ousiness income		py section 512, 513, or 514	(e)
			(a) Business	(b) Amount	(C) Exclu- sion	(d)	Related or exempt
1 Progran	n service revenue:		code	Aniount	code	Amount	function income
_			-				
			-		+ +		
			·		+ +	-	
			-		+ +		
·			-				
g Fees	and contracts from govern	ment agencies			+		
	rship dues and assessment				1		
	on savings and temporary			.,			
investm							199.
	ds and interest from securit	ies		 			672,013.
	al income or (loss) from rea			· ,			0,2,013.
	-financed property						
	debt-financed property			1 — 4			
	al income or (loss) from pe	rsonal		7 to 19			W-17
property							
	vestment income						
8 Gain or	(loss) from sales of assets	other					
than inv	entory						853,653.
9 Net inco	me or (loss) from special e	vents					
10 Gross p	rofit or (loss) from sales of	inventory					
11 Other re	venue:						
a							
b		·					
c							
d						-	
е							
	l. Add columns (b), (d), and			0	•	0.	1,525,865.
	dd line 12, columns (b), (d					13	1,525,865.
	heet in line 13 instructions	to verify calculations.)					
Part X\	/I-B Relationsh	ip of Activities	to the Accom	plishment of E	xempt P	urposes	
Line No.					A contributed	I importantly to the accomp	olishment of
	the foundation's exemp			for such purposes).			
3,4	HELD FOR INV	ESTMENT PU	RPOSES				
8	HELD FOR INV	ESTMENT PU	RPOSES				· · · · ·
							
							
			· · · · · ·				-
						 	
							
			-11.				
				-			
		.				· · · · · · · · · · · · · · · · · · ·	
							
			- 				
							
223621 12-05-12							Form 990-PF (2012)

Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) (1) Cash X (2) Other assets 1a(2) b Other transactions: X 1b(1) (1) Sales of assets to a noncharitable exempt organization Х 1b(2) (2) Purchases of assets from a noncharitable exempt organization Х 1b(3) (3) Rental of facilities, equipment, or other assets X (4) Reimbursement arrangements 1b(4) 1b(5) (5) Loans or loan guarantees X (6) Performance of services or membership or fundraising solicitations 1b(6) 1c c Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule. (b) Type of organization (c) Description of relationship (a) Name of organization Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge amplete Declaration of preparer (other than taxpaver) is based on all information of which preparer has any knowledge Sign return with the preparer shown below (see instr)? Here Yes Signature of office or trusted LEIGH H. PERKINS, Title Date Print/Type preparer's name Check Preparer's signature Date self- employed 801044451 STANCEY BAZANJA Paid Firm's EIN ► 34-1653424 Preparer Firm's name ► STAN BAZAN & Use Only #620 Firm's address ► 4807 ROCKSIDE RD.

223622

CLEVELAND, OH 44131

Phone no.

(216) 328-7800

Form **990-PF** (2012)

FORM 990-PF INTEREST ON SAVI	NGS AND TE	MPORARY C	ASH II	NVESTMENTS	STATEMENT	1
SOURCE					AMOUNT	
PNC BANK WELLS FARGO, NOMINEE					1	5. 94.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	OLUMN A			1	99.
FORM 990-PF DIVIDEND	S AND INTE	REST FROM	SECUI	RITIES	STATEMENT	2
SOURCE	GROS	S AMOUNT		ITAL GAINS IVIDENDS	COLUMN (A AMOUNT)
WELLS FARGO, NOMINEE		672,013.		0.	672,0	13.
TOTAL TO FM 990-PF, PART I, L	N 4	672,013.		0.	672,0	13.
FORM 990-PF	ACCOUNT	ING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
ACCOUNTING FEES	2,250	•	0.		2,2	50.
TO FORM 990-PF, PG 1, LN 16B	2,250	•	0.		2,2	50.
FORM 990-PF O	THER PROFE	SSIONAL F	EES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
INVESTMENT MANAGEMENT	42,424	. 42	,424.			0.
TO FORM 990-PF, PG 1, LN 16C	42,424	. 42	,424.			0.

FORM 990-PF	TAX	ES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	(D) CHARITABLE E PURPOSES
FEDERAL TAXES	21,072.	0.		0.
TO FORM 990-PF, PG 1, LN 18	21,072.	0.		0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
STATE FILING FEES	200.	0.		200.
TO FORM 990-PF, PG 1, LN 23	200.	0.		200.
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 7
DESCRIPTION		вс	OK VALUE	FAIR MARKET VALUE
ABBOTT LABS 15,000 SHS. APPLE INC. 400 SHS. BOEING 10,000 SHS. CATERPILLAR 5000 SHS. COCA COLA CO. 0 END EATON CORP. 0 END ELI LILLY 17000 SHS. EXXON-MOBIL CORP. 20,000 SHS. FASTENAL 6,000 SHS. GENERAL ELECTRIC 30,000 SHS. GOOGLE INC. CLA 300 SHS. HEWLETT-PACKARD 5,000 SHS. INTEL CORP. 40,000 SHS. MCDONALDS 10,000 SHS. MEDTRONIC, INC. 15,000 SHS. MERCK & CO. 16,000 SHS. MICROSOFT CORP. 30,000 SHS. PEPSICO CO. 30,000 SHS. PFIZER, INC. 79,850 SHS. PROCTER & GAMBLE 35,000 SHS. TARGET CORP. 6,000 SHS.			36,063. 147,764. 591,694. 301,271. 449,704. 1,380,689. 587,154. 297,875. 109,590. 67,006. 153,454. 223,898. 332,265. 611,980. 428,022. 563,077. 210,852. 73,256. 297,983. 113,464. 291,006.	982,500. 212,869. 753,600. 448,043. 725,000. 1,441,188. 838,440. 1,731,000. 279,900. 629,700. 212,214. 71,250. 824,800. 824,800. 882,100. 615,300. 655,040. 801,291. 2,052,900. 2,002,582. 2,376,150. 355,020.

PERKINS CHARITABLE FOUNDATION		34-6549753	
UNITED PARCEL SVC. 5,000 SHS. VERIZON 2500 SHS. WALGREEN CO. 20,000 SHS. WALMART 15,000 SHS. H&R BLOCK 15,000 SHS. JP MORGAN 10,000 SHS. WELLSFARGO 7,500 SHS.	355,249. 88,268. 95,175. 668,706. 250,004. 380,105. 258,372.	740,200. 1,023,450. 278,550.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	9,363,946.	22,105,953.	
FORM 990-PF PART XV - LINE 1A LIST OF FOUNDATION MANAGERS		STATEMENT 8	

NAME OF MANAGER

LEIGH H. PERKINS SALLIE SULLIVAN

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Perkins Charitable Foundation TIN: 34-6549753 Contributions 2012

· ·	
African Wildlife Foundation	300
American Bird Conservancy	3,000
American Museum of Fly Fishing	27,250
Apalachicola Riverkeeper	1,000
Archbold Foundation	4,000
Arts Guild of Old Forge	1,100
AS Child Development Center	650
Atlantic Salmon Federation	500
Audubon of Florida	25,000
BBB Wise Giving Alliance	1,000
Birch Rock Camp	1,000
Bluecoats, Inc.	600
Boston Children's Museum	2,500
Burr & Burton Academy	9,700
California Trout	3,000
Capital Medical Society - We Care	2,000
Catamount Trail	250
Cate School	24,850
Center Theatre Group	20,000
Chagrin Valley PHA Horse Show	1,550
Children's Oncology Camp	2,000
ChristAıd	645
Cleveland Botanical Garden	1,500
Cleveland Clinic	22,000
Cleveland Foodbank	8,000
Cleveland Museum of Art	7,500
Cleveland Museum of Natural History	24,600
Cleveland Play House	10,000
Cloud Forest School	200
Coastal Conservation: Florida	3,000
College Now Greater Cleveland	59,000
Colorado College	7,000
Connecticut College	85,250
Cornell Lab of Ornithology	5,100
Crohns & Colitis Foundation	1,000
Cuyahoga Valley Scenic Railroad	10,000
CWRU-F.P. Bolton School of Nursing	7,000
Danceworks, Inc.	1,500
Economics America	3,000
Epiphany School	475
Fieldstone Farm/Therapeutic Riding	550
Florida Oceanographic Society	1,000
Fort Lewis College	2,200
Friends of Dwight Derby House	750
Friends of Hildene	6,000
George Mason University-Mercatus Center	1,000
Georgia Institute of Technology	800
Gill St. Bernard's School	1,000
Greater Yellowstone Coalition	2,500
Hanna Perkins Center	10,650
Hawken School	3,500

Perkins Charitable Foundation TIN: 34-6549753 Contributions 2012

•	
Healthyways, Inc.	3,000
Hillsdale College	1,000
Hobart William Smith College	2,000
Jackson Hole Land Trust	1,500
Jefferson County Humane Society	10,000
Kentucky Horse Farm Foundation Inc	375
Lake Metro Parks (Penitentiary Glen)	2,500
Laurel School	2,150
Medfield Coalition for Public Education	250
Metropolitan Opera - National Council (Ohio auditions)	1,000
Montana Environmental Information Center	250
Mount Auburn Hospital	1,000
Musical Arts Assoc. (Cleveland Orchestra)	1,500
National Fish & Wildlife Foundation	17,000
National Trust for Historic Preservation	4,000
Native Ecosystems Council	9,000
Ocean Conservancy	1,800
Old Stone Foundation	5,000
Patagonia Land Conservation Trust	15,000
Pathfinder International	25,000
Phillips Academy	2,300
Pioneer Institute	400
Planned Parenthood of Massachusetts	1,000
Planned Parenthood of North Central Florida	34,000
Planned Parenthood of Northeast Ohio	21,000
Preterm	8,000
Proctor Academy	10,100
Property & Environmental Research Center	48,000
Ratner School	300
Riley Rink at Hunter Park	1,525
Riverside Community Care (Guidance Ctr)	7,670
Semester at Sea/ISE	1,000
St. Dunstan's Church	2,425
St. Jude's Hospital	500
Star Valley Medical Center	12,000
Summit County Historical Society	3,000
Sun River Watershed Committee	1,000
Tall Timbers - Red Hills	28,000
Tall Timbers Research Station	29,750
The Forman School	1,000
The Holden Arboretum	20,000
The Keewaydin Foundation	2,000
The Kinderwood Program	500
The Madeira School	52,000
The Metropolitan Opera	10,000
The Nature Conservancy	_. 525
The Nature Conservancy - Caribbean	5,000
The Nature Conservancy - Idaho	5,000
The Nature Conservancy - Patagonia Grasslands	10,000
The Nature Conservancy - Wyoming	2,000
The Refuge Response	500

Perkins Charitable Foundation TIN: 34-6549753 Contributions 2012

The Salvation Army	1,675
Third Sector New England, Inc.	250
Thomas County Humane Society	1,000
Thomas University	12,000
Thomasville Landmarks	6,000
Tides Foundation	250
Trout Unlimited/Coldwater Conservation Fund	5,000
Trustees of Reservations	600
U C Regents	4,000
United States Combined Training Association	500
United States Equestrian Team Association	500
United Way of Greater Cleveland	12,000
United Way of Thomas County	9,000
University of Minnesota Foundation	2,500
University of Wyoming Foundation	2,500
University School	32,075
University School of Milwaukee	1,750
Vocational Guidance Services	12,000
Wake Forest University	250
Western Reserve Historical Society (library)	2,500
Western Reserve Land Conservancy	19,450
Weston Playhouse	7,500
Williams College	1,100
Wood River Land Tiust	5,000
Wooster School	500
World Wildlife Fund	10,700
Yoga Reaches Out	1,000
	993,390

2/15/2013

PERKINS CHARITABLE FOUNDATION - 2012 34-6549753

African Wildlife Foundation 1400 Sixteenth St. NW Suite 120 Washington DC 20036

American Museum of Fly Fishing P.O. Box 42 Manchester VT 05254

Arts Guild of Old Forge P.O. Box 1144 Old Forge NY 13420

AS Child Development Center 516 High St. MS9118 Bellingham WA 98225

Atlantic Salmon Federation P.O. Box 807 Calais ME 04619

Birch Rock Camp 30 Bellevue Ave. South Portland ME 04106

Bluecoats, Inc. 925 Euclid Avenue #2000 Cleveland oH 44115

Boston Childrens Museum 300 Congress Street Boston MA 02210

Burr and Burton Academy P.O. Box 498 Manchester VT 05254

Catamount Trail Association 1 Mill Street, Suite 350 Burlington VT 05401

Cate School 1960 Cate Mesa Road Carpintria CA 93014

Chagrin Valley PHA Horse Show Inc. P.O. Box 23552 Chagrin Falls OH 44023

ChristAid, Inc. P.O. Box 1374 Arvada CO 80001 Cleveland Botanical Garden 11030 East Boulevard Cleveland OH 44106

Cleveland Museum of Art 11150 East Boulevard Cleveland OH 44106

Cleveland Museum of Natural History One Wade Oval, University Circle Cleveland OH 44106

Cloud Forest School Foundation P.O. Box 3223 Sewanee TN 37385

Connecticut College 270 Mohegan Avenue New London CT 06320

Cornell University 130 East Seneca St. #400 Ithaca NY 14850

Danceworks, Inc. 1661 N. Water St. Milwaukee WI 53202

The Epiphany School 154 Center Street Dorchester MA 02124

Fieldstone Farm/Therapeutic Riding Center P.O. Box 23139 Chagrin Falls OH 44023

Fort Lewis College 1000 Rim Drive Durango CO 81301

Friends of Dwight Derby House P.O. Box 527 Boston MA 02052

Georgia Institute of Technology 177 North Avenye NW Atlanta GA 30332

Gill-St. Bernard's School St. Bernard's Road Gladstone NJ 07934

PERKINS CHARITABLE FOUNDATION - 2012

Greater Yellowstone Coalition P.O. Box 1874 Bozeman MT 59771

Hanna Perkins Center 19910 Malvern Road Shaker Heights OH 44122

Hawken School P.O. Box 8002 Gates Mills OH 44040

Hobart Wm. Smith College 615 S. Main Street Geneva NY 14456

Jackson Hole Land Trust P.O. Box 2897 Jackson WY 83001

Kentucky Horse Farm Foundation Inc. 4089 Iron Works Parkway Lexington KY 40511

Lake Metroparks 11211 Spear Road Concord Twp. OH 44077

Laurel School One Lyman Circle Shaker Heights OH 44122

The Madeira School 8328 Georgetown Pike McLean VA 22102

Medfield Coalition for Public Education P.O. Box 452 Medfield MA 02052

Montana Environmental Info Center P.O. Box 1184 Helena MT 59624

Mount Auburn Hospital 330 Mount Auburn Street Cambridge MA 02138

Musical Arts Assoc. (Cleve. Orchestra) Severance Hall, University Circle Cleveland OH 44106 National Fish & Wildlife Foundation 1133 15th Street NW, Suite 1100 Washington DC 20005

Ocean Conservancy 1300 19th Street NW Washington DC 20036

Pioneer Institute 85 Devonshire Street Boston MA 02109

Phillips Academy 180 Main Street Andover MA 01810

Planned Parenthood of Massachusetts 1055 Commonwealth Avenue Boston MA 02215

Planned Parenthood of Northeast Ohio 444 West Exchange Street Akron OH 44302

Proctor Academy P.O. Box 389 Andover NH 03216

Ratner School 27575 Shaker Boulevard Pepper Pike OH 44124

Riley Rink at Hunter Park P.O. Box 835 Manchester Center VT 05255

Riverside Community Care 450 Washington St. Suite 201 Dedham MA 02026

St. Dunstan's Episcopal Church P.O. Box 515 Dover MA 02030

St. Jude Hospital P.O. Box 50 Memphis TN 38101

Semester at Sea/ISE P.O. Box 400885 Charlottesville VA 22904

PERKINS CHARITABLE FOUNDATION - 2012

Sun River Watershed 816 Grizzly Drive Great Falls MT 59404

Tall Timbers Research Station 13093 Henry Beadel Drive Tallahassee FL 32312

The Keewaydin Foundation 10 Keewaydin Road Salisbury VT 05769

The Kinderwood Program P.O. Box 255 Old Forge NY 13420

The Nature Conservancy 4245 N. Fairfax Drive #100 Arlington VA 22203

The Nature Conservancy 116 First Avenue North Hailey ID 83333

The Refugee Response 1836 West 25th Street, 2A Cleveland OH 44113

The Salvation Army 25 Shawmut Road Canton MA 02021

Third Sector New Engalnd Inc 89 South Street, 7th Floor Boston MA 02111

Tides Foundation P.O. Box 29903 San Francisco CA 94129

Trout Unlimited 1300 North 17th St., Suite 500 Arlington VA 22203

Trustees of Reservations 572 Essex Street Beverly MA 01915 United States Combined Training Assoc. 525 Old Waterford Road N.W. Leesburg VA 20176

United States Equestrian Team Found. P.O. Box 355 Gladstone NJ 07934

United Way of Greater Cleveland 1331 Euclid Avenue Cleveland OH 44115

University School 2785 S.O.M. Center Road Cleveland OH 44022

University School of Milwaukee 2100 W. Fairy Chasm Road Milwaukee Wl 53217

Wake Forest University 1835 Wake Forest Road Winston-Salem NC 27106

Western Reserve Land Conservancy P.O. Box 314 Novelty OH 44072

Weston Playhouse 704 Main Street Weston VT 05161

Williams College 75 Park Street Williamstown MA 01267

Wood River Land Trust 119 E. Bullion Street Hailey ID 83333

World Wildlife Fund 1250 Twenty-Fourth Street N.W. Washington D.C. 20090

Wooster School 91 Miry Brook Road Danbury CT 06810

Yoga Reaches Out P.O. Box 5352 Wayland MA 01778

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PERKINS CHARITABLE FOUNDATION - 2012 34-6549753

American Bird Conservancy P. O. Box 249 The Plains VA 20198

Apalachicola Riverkeeper 23 Avenue D Apalachicola FL 32320

Archbold Foundation 910 South Broad Street Thomasville GA 31792

Audubon of Florida 444 Brickell Avenue Suite 850 Miami FL 33131

BBB Wise Giving Alliance 4200 Wilson Boulevard Suite 800 Arlington VA 22203

California Trout 870 Market Street, Suite 528 San Francisco CA 94102

Capital Medical Society 1204 Miccosukee Road Tallahassee FL 32308

CWRU - F.P.Bolton School of Nursing 10900 Euclid Avenue Cleveland OH 44106

Center Theatre Group 601 West Temple Street Los Angeles CA 90012

Children's Onocology Camp Foundation P.O. Box 1450 Missoula MT 59806

Cleveland Foodbank 15500 South Waterloo Road Cleveland OH 44110

Cleveland Clinic 9500 Euclid Avenue DVB Cleveland OH 44195

Cleveland Play House 1901 East 13th Street Cleveland OH 44114 Coastal Conservation Florida P.O. Box 568886 Orlando FL 32856

College Now Greater Cleveland 50 Public Square, #1800 Cleveland OH 44113

Colorado College 14 E. Cache la Poudre Street Colorado Springs CO 80903

Crohn's & Colitis Foundation of America 386 Park Avenue South, 17th Floor New York NY 10016

Cuyahoga Valley Scenic Railroad P. O. Box 158 Peninsula OH 44264

Economics America 4645 Richmond Road, Suite 103 Warrensville Heights OH 44128

Florida Oceanographic Society 890 NE Ocean Boulevard Stuart FL 34996

Friends of Hildene P. O. Box 377 Manchester VT 05254

Geo. Mason Univ.-Mercatus Center 3301 North Fairfax Drive Arlington VA 22201

Healthyways, Inc. 555 North Jefferson Street Monticello FL 32344

Hillsdale College Hillsdale MI 49242

Jefferson County Humane Society P. O. Box 559 Monticello FL 32344

National Trust for Historic Preservation 1785 Massachusetts Avenue NW Washington DC 20036

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PERKINS CHARITABLE FOUNDATION - 2012 34-6549753

Native Ecosystems Council P. O. Box 125 Willow Creek MT 59760

The Nature Conservancy 258 Main Street Suite 200 Lander WY 82520

Old Stone Foundation 91 Public Square Cleveland OH 44113

Patagonia Land Conservation Trust 225 N. 9th St. #810 Boise ID 83702

Pathfinder International Nine Galen Street Suite 217 Watertown MA 02122

Planned Parenthood of North Florida 3850 Beach Boulevard Jacksonville FL 32207

Preterm 12000 Shaker Boulevard Cleveland OH 44120

Property & Environmental Research Council 2048 Analysis Drive Ste A Bozeman MT 59718

Star Valley Medical Center 110 Hospital Lane Afton WY 82110

Summit County Historical Society 550 Copley Road Akron OH 44320

The Forman School 12 Norfolk Road Litchfield CT 06759

The Holden Arboretum 9500 Sperry Road Kirtland OH 44094

The Metropolitan Opera Lincoln Center New York NY 10023 Thomas County Humane Society 180 Big Star Drive Thomasville GA 31797

Thomas University 1501 Millpond Road Thomasville GA 31792

Thomasville Landmarks P. O. Box 1289 Thomasville GA 31799

UCLA 100 UCLA Medical Plaza, Suite 200 Los Angeles CA 90095-6970

United Way of Thomas County P. O. Box 1824 Thomasville GA 31799

University of Minnesota Foundation 1420 Eckles Avenue St. Paul MN 55108

University of Wyoming Foundation 1200 East Ivinson Avenue Laramie WY 82070

Vocational Guidance Services 2239 East 55th Street Cleveland OH 44103

Western Reserve Historical Society 10825 East Boulevard Cleveland OH 44106