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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , **2012, and ending** , **20**

Name of foundation WHITE THOMAS H NO 1 T/A 20 -242000931800

A Employer identification number 34-6505722

Number and street (or P.O. box number if mail is not delivered to street address) KEYBANK 4900 TIEDEMAN RD. OH-01-49-0150

Room/suite

B Telephone number (see instructions) 216- 689-5973

City or town, state, and ZIP code BROOKLYN, OH 44144-2302

C If exemption application is pending, check here . . . . . ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here . ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation . . . . . ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here . ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 21,459,159.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	454.	454.		STMT 1
	4 Dividends and interest from securities	478,752.	478,752.		STMT 2
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	970,382.			
	b Gross sales price for all assets on line 6a 3,053,547.				
	7 Capital gain net income (from Part IV, line 2)		970,382.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	1,449,588.	1,449,588.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	24,283.	18,212.		6,071.
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 3	92,560.	NONE	NONE	92,560.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 4	20,601.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule) STMT 5	5,770.			5,770.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	143,214.	18,212.	NONE	104,401.
	25 Contributions, gifts, grants paid	979,834.			979,834.
	26 **Total expenses and disbursements** Add lines 24 and 25	1,123,048.	18,212.	NONE	1,084,235.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	326,540.			
	b **Net investment income** (if negative, enter -0-)		1,431,376.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	202,005.	200,505.	200,505.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶ NONE			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)	22,262,930.	22,602,971.	21,258,654.
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	22,464,935.	22,803,476.	21,459,159.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)		NONE	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27 Capital stock, trust principal, or current funds	22,464,935.	22,803,476.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	22,464,935.	22,803,476.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	22,464,935.	22,803,476.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,464,935.
2	Enter amount from Part I, line 27a	2	326,540.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	12,001.
4	Add lines 1, 2, and 3	4	22,803,476.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	22,803,476.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES			
b	OTHER GAINS AND LOSSES			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,938,142.		2,083,165.	-145,023.
b	1,115,405.			1,115,405.
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-145,023.
b				1,115,405.
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	970,382.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2011	1,111,392.	20,921,967.	0.053121
2010	1,070,345.	20,039,429.	0.053412
2009	1,000,476.	17,708,308.	0.056498
2008	1,333,596.	22,043,219.	0.060499
2007	1,419,081.	25,909,281.	0.054771

2	**Total** of line 1, column (d)	2	0.278301
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.055660
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	20,726,469.
5	Multiply line 4 by line 3	5	1,153,635.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	14,314.
7	Add lines 5 and 6	7	1,167,949.
8	Enter qualifying distributions from Part XII, line 4	8	1,084,235.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	28,628.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	28,628.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	28,628.
6	Credits/Payments		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a: 29,145.		
b	Exempt foreign organizations - tax withheld at source — 6b: NONE		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: NONE		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	29,145.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	517.
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ 517. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ _____ (2) On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ SEE STATEMENT 8 Telephone no. ▶			
	Located at ▶ ZIP+4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to.				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?			5b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	X
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KEYBANK N.A. 127 PUBLIC SQUARE, CLEVELAND, OH 44114	TRUSTEE 10	24,283.		-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions. 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	21,042,101.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	21,042,101.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	21,042,101.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	315,632.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,726,469.
6	**Minimum investment return.** Enter 5% of line 5	6	1,036,323.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,036,323.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	28,628.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	28,628.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,007,695.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	1,007,695.
6	Deduction from distributable amount (see instructions)			6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,007,695.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,084,235.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,084,235.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,084,235.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,007,695.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			NONE	
b Total for prior years 20 10 ,20 ,20		NONE		
3 Excess distributions carryover, if any, to 2012:				
a From 2007 192,956.				
b From 2008 245,257.				
c From 2009 124,453.				
d From 2010 97,764.				
e From 2011 86,240.				
f **Total** of lines 3a through e	746,670.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ $ 1,084,235.				
a Applied to 2011, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2012 distributable amount				1,007,695.
e Remaining amount distributed out of corpus	76,540.			
5 Excess distributions carryover applied to 2012 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	NONE			NONE
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	823,210.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	192,956.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	630,254.			
10 Analysis of line 9:				
a Excess from 2008 245,257.				
b Excess from 2009 124,453.				
c Excess from 2010 97,764.				
d Excess from 2011 86,240.				
e Excess from 2012 76,540.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a *The name, address, and telephone number or e-mail of the person to whom applications should be addressed:*

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED LIST KEYBANK CLEVELAND OH 44144	NONE	PUBLIC	SEE ATTACHED SHEET	979,834.
Total ▶ **3a**				979,834.
b *Approved for future payment*				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	454.	
4 Dividends and interest from securities			14	478,752.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	970,382.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				1,449,588.	
13 **Total.** Add line 12, columns (b), (d), and (e)					13 1,449,588.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Jeffrey K. Koogler, VP | 04/22/2013 | Vice President

Signature of officer or trustee | Date | Title

KEYBANK BY: J.K. KOOGLER

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ | Firm's EIN ▶

Firm's address ▶ | Phone no.

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
KT SHORT TERM DEPOSIT FUND	454.	454.
TOTAL	454.	454.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS AND INTEREST		478,752.	478,752.
	TOTAL	478,752.	478,752.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FOUNDATION MGMT SRVCS PROFESSI	92,560.			92,560.
TOTALS	92,560.	NONE	NONE	92,560.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
FEDERAL ESTIMATES - PRINCIPAL	20,601.
TOTALS	20,601.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
INTERNET & ALPHAGRAPHIC SERVIC	1,745.	1,745.
CONSULTANTY SERVICES	3,825.	3,825.
CHARITABLE FILING FEE	200.	200.
TOTALS	5,770.	5,770.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
ROUNDING	1.
4TH QTR 2012 ESTIMATED TAX PAYMENT PAID IN JANUARY 2013	12,000.
TOTAL	12,001.

GAINS AND LOSSES FROM PASS-THRU ENTITIES

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS	252,625.00	
TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)		252,625.00

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

COMMON TRUST FUNDS	862,780.00	
TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)		862,780.00

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF

NAME: KEYBANK N.A.

ADDRESS: 4900 TIEDEMAN ROAD OH-01-49-0150
BROOKLYN, OH 44144-2302

TELEPHONE NUMBER: (216)813-4556

FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:
JANET E. NARTEN
ADDRESS:
1442 EUCLID AVE., SUITE 6
CLEVELAND, OH 44115-1953
RECIPIENT'S PHONE NUMBER: 216-696-7273
FORM, INFORMATION AND MATERIALS:
EXPLAIN PURPOSE OF APPLICANT ORGANIZATION. EXPLAIN THE PROJECT FOR WHICH THE APPLICATION IS BEING MADE. EXPLAIN HOW THE PROJECT WILL BENEFIT RESIDENTS OF THE CITY OF CLEVELAND, OHIO
SUBMISSION DEADLINES:
APRIL 1, AUGUST 1, DECEMBER 1
RESTRICTIONS OR LIMITATIONS ON AWARDS:
MUST BENEFIT RESIDENTS OF CITY OF CLEVELAND. INTEREST IS PRE-COLLEGE ED. & YOUTH ENRICHMENT, SEE GUIDELINES ATTACHED.

CHARITABLE TRUSTS HOLDINGS REPORT

REPORT TAC-CRR41
RUN DATE 2013-01-16
BUS DATE 2013-01-15
PAGE 670
SAR ID TAC000PCRR41

BK-RG-OFF-ACCOUNT ACCOUNT NAME TAX ANALYST/NAME
20-24-200-0931800 THOMAS H WHITE FDN T/A 563 J F MURRAY 216-813-4580
FISCAL YEAR CODE 1231 AS OF 12-31-2012

CUSIP	ASSET NAME	PRINCIPAL MV	INCOME MV	TAX COST	UNITS
7495200A1	KT SHORT TERM DEPOSIT FUND	200,309.16	196.38	200,505.54	200,505.540
995179736	LAKE VIEW CEMETERY LOT #9 PERPETUAL CARE AGREEMENT #D1105	522.50	0.00	522.50	1.000
998156269	CHARITABLE MULTI ASSET FUND	19,950,693.61	0.00	21,294,648.16	1,485,542.975
9983228W4	GLASFUNDS LTD CL A SER 3 THOMAS H WHITE FDN HEDGE FUND	1,307,438.00	0.00	1,307,800.00	1,307.800
	*** TOTAL ***	21,458,963.27	196.38	22,803,476.20	1,687,357.315

Thomas H. White Foundation 2012 - OBRA Report

1/8/2013

Payee Organization / Request Primary Contact / Project Title	Amount / Check # / Paid Date	Deduct Amount	Non-Deduct Amount	Tax Status	--- Receipt --- Sched. Date	Done Date
Achievement Centers for Children Nobili, Patricia 4255 Northfield Road Highland Hills, OH 44128 *for the Help Me Grow program, which provides health and developmental services to parents, newborns, infants and toddlers*	$15,000 00 3/6/2012	$15,000 00	$0 00	501c(3)		
America SCORES Cleveland Pence-Meyenberg, Debra 3631 Perkins Avenue, Unit 2 CE Cleveland, OH 44114 *for after-school health and literacy programming*	$15,000 00 10/2/2012	$15,000 00	$0 00	501c(3)		
Art House, Inc. Craft, Amy 3119 Denison Avenue Cleveland, OH 44109 *for Urban Bright, an art education program in CMSD schools*	$5,000 00 3/6/2012	$5,000 00	$0 00	501c(3)		
Baldwin Wallace University Heidersbach, Annie 275 Eastland Road Berea, OH 44017 *for the Baldwin Wallace Scholars program*	$25,000 00 10/2/2012	$25,000 00	$0 00	501c(3)		
Beech Brook Ford, Emily 3737 Lander Rd Cleveland, OH 44124 *to provide school-based mental health services for CMSD students*	$15,000 00 5/30/2012	$15,000 00	$0 00	501c(3)		
Bethune-Cookman College Reed, Trudie Kibbe	$2,700 00	$2,700 00	$0 00	501c(3)		

640 Dr Mary McLead Bethune Boulevard Daytona Beach, FL 32114-3099 *for operating support*	1/15/2012			
Big Brothers Big Sisters of Greater Cleveland Faro, Gretchen 4614 Prospect Ave , Suite 410 Cleveland, OH 44103 *for the school-based mentoring program*	$10,000 00 3/6/2012	$10,000 00	$0 00	501c(3)
Boys and Girls Clubs of Cleveland Soeder, Ron 6114 Broadway Ave Cleveland, OH 44127 *for after school and summer programs*	$15,000 00 3/6/2012	$15,000 00	$0 00	501c(3)
Boys Hope Girls Hope of Northeastern Ohio Anderson, Ann Coakley 9619 Garfield Boulevard Garfield Heights, OH 44125 *for the residential program*	$7,500 00 3/6/2012	$7,500 00	$0 00	501c(3)
Burten, Bell, Carr Development, Inc. Mullins, Sherita 7201 Kinsman Road, Suite 104 Cleveland, OH 44104 *for the Bridgeport Market and Community Kitchen*	$10,000 00 10/2/2012	$10,000 00	$0 00	501c(3)
Business Volunteers Unlimited Voudouris, Elizabeth 1300 East Ninth Street, Suite 1805 Cleveland, OH 44114 *for capacity building for nonprofit organizations*	$10,000 00 5/30/2012	$10,000 00	$0 00	501c(3)
Care Alliance Nagel, Kate 1530 St Clair Avenue Cleveland, OH 44114 *for Restoring Smiles, a dental program*	$10,000 00 10/2/2012	$10,000 00	$0 00	501c(3)
The Centers for Families and Children Jordan, Sharon Sobol 4500 Euclid Ave Cleveland, OH 44103 *for an Early Learning Recruitment and Entitlement Specialist*	$10,000 00 3/6/2012	$10,000 00	$0 00	501c(3)

City Club of Cleveland Foster, James 850 Euclid Avenue, Floor 2 Cleveland, OH 44114-3304 *for CMSD students to attend the Youth Forum Series*	$2,500 00 3/6/2012	$2,500 00	$0 00	501c(3)
City of Cleveland Cox, Michael E 601 Lakeside Avenue Cleveland, OH 44114 *for the Mural My Neighborhood program (Fiscal Sponsor Rainey Institute)*	$5,000 00 3/6/2012	$5,000 00	$0 00	Government
City Year Cleveland Robinson, Phillip 526 Superior Avenue, Suite 408 Cleveland, OH 44114 *for programming in CMSD schools*	$15,000 00 3/6/2012	$15,000 00	$0 00	501c(3)
Cleveland Botanical Garden Ronayne, Natalie A 11030 East Boulevard Cleveland, OH 44106 *for Green Corps, an urban agriculture workforce training program*	$10,000 00 3/6/2012	$10,000 00	$0 00	501c(3)
Cleveland Film Society Goodman, Marcie 2510 Market Ave Cleveland, OH 44113-3434 *for CMSD students to participate in FilmSlam at the 36th Cleveland International Film Festival*	$5,000 00 3/6/2012	$5,000 00	$0 00	501c(3)
Cleveland Foodbank, Inc. Karas, Shane 15500 South Waterloo Road Cleveland, OH 44110 *to expand the Children's Nutrition Initiative*	$10,000 00 5/30/2012	$10,000 00	$0 00	501c(3)
Cleveland Institute of Art Nunes, Grafton J 11141 East Boulevard University Circle Cleveland, OH 44106 *for a capital campaign to build a new College of Art*	$15,000 00 4/25/2012	$15,000 00	$0 00	501c(3)

and Design (over 2 years)				
Cleveland Kids in Need Resource Center Deeds, Barbara 3631 Perkins Avenue Cleveland, OH 44114 *for capacity building*	$7,500 00 5/30/2012	$7,500 00	$0 00	501c(3)
Cleveland Metropolitan School District Serrano, Leo 1380 E 6th St Cleveland, OH 44114 *for upgrades to the fabrication laboratories at the MC2 STEM high school*	$75,000 00 5/30/2012	$75,000 00	$0 00	Government Government
Cleveland Museum of Natural History Miller, Carin 1 Wade Oval Drive University Circle Cleveland, OH 44106-1767 *for Inspire, a program to provide science education to 2nd graders in the CMSD*	$15,000 00 5/30/2012	$15,000 00	$0 00	501c(3)
Cleveland Music School Settlement Schneider, Theresa 11125 Magnolia Drive Cleveland, OH 44106 *for the planning and development of an early childhood education outdoor classroom*	$5,000 00 10/2/2012	$5,000 00	$0 00	501c(3)
Cleveland Play House Moore, Kevin 1901 East 13th Street, Suite 200 Cleveland, OH 44114 *to build the Allen Theatre Complex, a three-theatre center for performing arts and arts education, in partnership with PlayhouseSquare and Cleveland State University*	$30,000 00 3/6/2012	$30,000 00	$0 00	501c(3)
Cleveland Play House Moore, Kevin 1901 East 13th Street, Suite 200 Cleveland, OH 44114 *for the Classroom Matinee Touring program*	$7,000 00 3/6/2012	$7,000 00	$0 00	501c(3)
Cleveland Public Theatre Ross, Judith	$10,000 00	$10,000 00	$0 00	501c(3)

6415 Detroit Avenue Cleveland, OH 44102 *for the Summer Theatre Enrichment program*	5/30/2012			
College Now Greater Cleveland Friedman, Lee 50 Public Square, Suite 1800 Cleveland, OH 44113 *for college advisory services for CMSD students*	$25,000 00 3/6/2012	$25,000 00	$0 00	501c(3)
Community Service Alliance Gleason, Timothy 4001 Trent Avenue Cleveland, OH 44109 *for expansion of the Work Experience program*	$12,500 00 10/2/2012	$12,500 00	$0 00	501c(3)
Cuyahoga Community College Foundation Moosmann, Gloria 700 Carnegie Avenue Cleveland, OH 44115 *for the Cleveland Science, Engineering, Mathematics and Aerospace Academy program*	$15,000 00 3/6/2012	$15,000 00	$0 00	501c(3)
Downtown Cleveland Alliance Kushnick, Laura 50 Public Square, Suite 825 Cleveland, OH 44113 *for the Clean and Safe Ambassador program*	$20,000 00 5/30/2012	$20,000 00	$0 00	501c(3)
Esperanza, Inc. Ruiz, Victor 3104 West 25th Street - 4th Floor Cleveland, OH 44109 *for SISCO, an in-school and afterschool program to improve the academic performance of 6th - 8th graders*	$10,000 00 3/6/2012	$10,000 00	$0 00	501c(3)
Facing History and Ourselves Swaim-Fox, Mark 2495 Lee Boulevard Cleveland Heights, OH 44118 *for professional development and follow-up support for CMSD educators*	$10,000 00 3/6/2012	$10,000 00	$0 00	501c(3)
Free Medical Clinic of Greater Cleveland Williams, Danny	$10,000 00	$10,000 00	$0 00	501c(3)

12201 Euclid Ave Cleveland, OH 44106 *for the Teen Clinic and Outreach Education*	3/6/2012			
Friends of the Cleveland School of the Arts Bluso, Christine P O Box 18265 Cleveland, OH 44118 *for the Festival of New Works*	$20,000 00 10/2/2012	$20,000 00	$0 00	501c(3)
Gordon Square Arts District Roller, Joy 6516 Detroit Avenue, Suite 1 Cleveland, OH 44102 *for Phase II of the Gordon Square Arts District (over 2 years)*	$15,000 00 11/15/2012	$15,000 00	$0 00	501c(3)
Great Lakes Science Center Abraham-Silver, Linda 601 Erieside Avenue Cleveland, OH 44114 *for Great Science Academy, a STEM education program*	$5,000 00 3/6/2012	$5,000 00	$0 00	501c(3)
Great Lakes Theater Festival Fee, Charles 1501 Euclid Avenue, Suite 300 Cleveland, OH 44115 *for the school residency program for CMSD students*	$7,500 00 3/6/2012	$7,500 00	$0 00	501c(3)
Greater Cleveland Neighborhood Centers Association Wallace, Allison L E 3311 Perkins Ave , #200 Cleveland, OH 44114 *for the Freedom Schools summer program to be implemented at East Cleveland Neighborhood Center and Harvard Community Services Center*	$10,000 00 5/30/2012	$10,000 00	$0 00	501c(3)
Greater Cleveland Volunteers Goldman, Alan 4614 Prospect Avenue, #205 Cleveland. OH 44103 *for the Experience Corps program*	$10,000 00 5/30/2012	$10,000 00	$0 00	501c(3)
Guidestone	$20,000 00	$20,000 00	$0 00	501c(3)

Watkins, Kiersten 202 East Bagley Road Berea, OH 44017 *for the Northeast Ohio Nurse Assistant Training program*	10/2/2012			
Hathaway Brown School Heffernan, Natalie 19600 North Park Blvd Shaker Heights, OH 44122 *for the Aspire Program (over 3 years)*	$10,000 00 5/30/2012	$10,000 00	$0 00	501c(3)
ideastream Wareham, Jerrold F Idea Center 1375 Euclid Avenue Cleveland, OH 44115 *for children's programming and outreach*	$5,000 00 3/6/2012	$5,000 00	$0 00	501c(3)
Junior Achievement of Greater Cleveland, Inc. Mainardi, Wendy H 1422 Euclid Avenue, Suite 952 Cleveland, OH 44115 *for career-readiness and financial literacy programs in CMSD schools*	$10,000 00 3/6/2012	$10,000 00	$0 00	501c(3)
Karamu House, Inc. Ashe, Gregory J 2355 East 89th Street Cleveland, OH 44106 *for the Early Childhood Development program*	$10,000 00 3/6/2012	$10,000 00	$0 00	501c(3)
Laurel School Howe, Teri 1 Lyman Circle Shaker Heights, OH 44122 *for the North Star collaborative, a partnership with the CMSD Girls Leadership Academy at Warner School (over 3 years)*	$10,000 00 5/30/2012	$10,000 00	$0 00	501c(3)
The Legal Aid Society of Cleveland Shakarian, Esq , Melanie 1223 West Sixth Street, 4th Floor Cleveland, OH 44113 *for the Access to Education program*	$20,000 00 5/30/2012	$20,000 00	$0 00	501c(3)

Lutheran Metropolitan Ministry Brauer, Mark Support To At Risk Teens (START) 1468 West 25th Street Cleveland, OH 44113-3102 *for the Q Team, After School Prevention Resources program*	$10,000 00	$10,000 00	$0 00	501c(3)
	10/2/2012			
Merrick House Wiersma, Sarah 1050 Starkweather Ave Cleveland, OH 44113 *to enhance early childhood science education*	$9,670 00	$9,670 00	$0 00	501c(3)
	5/30/2012			
Minds Matter of Cleveland, Inc. Briggs, Jon P O Box14219 Cleveland, OH 44114 *for program support*	$15,000 00	$15,000 00	$0 00	501c(3)
	5/30/2012			
Musical Arts Association (Cleveland Orchestra) Mundy, Bridget 11001 Euclid Avenue Cleveland, OH 44106 *for education concerts for CMSD students*	$7,500 00	$7,500 00	$0 00	501c(3)
	5/30/2012			
Near West Theatre Doerr, Lindsay 6516 Detroit Avenue Suite 9 Cleveland, OH 44102 *for spring and summer programming*	$5,000 00	$5,000 00	$0 00	501c(3)
	5/30/2012			
Neighborhood Progress, Inc. Grasso, Jennifer 1956 W 25th Street, Suite 200 Cleveland, OH 44113 *for the Saint Luke's Manor project*	$25,000 00	$25,000 00	$0 00	501c(3)
	10/2/2012			
Open Doors, Inc. Nevil, Alyse 3311 Perkins Avenue Cleveland, OH 44114 *for enrichment programming for Cleveland middle and high school students*	$10,000 00	$10,000 00	$0 00	501c(3)
	10/2/2012			
Philanthropy Ohio	$1,964 00	$1,964 00	$0 00	501c(3)

Espy, George E 37 West Broad Street, Suite 800 Columbus, OH 43215 *for membership*	3/6/2012			
Playhouse Square Foundation Falco, Art 1501 Euclid Avenue, Suite 200 Cleveland, OH 44115-2197 *for CMSD students to attend performances and workshops*	$10,000 00 3/6/2012	$10,000 00	$0 00	501c(3)
Progressive Arts Alliance Protopapa, Santina 2310 Superior Avenue E Suite 280 Cleveland, OH 44114 *for arts-integrated residencies to support STEM curriculum in the CMSD*	$15,000 00 5/30/2012	$15,000 00	$0 00	501c(3)
Rainey Institute Ralston, Monica 1705 East 55th Street Cleveland, OH 44103 *for the summer arts camp*	$5,000 00 5/30/2012	$5,000 00	$0 00	501c(3)
Salvation Army Obert, Sharon 2507 East 22nd Street Cleveland, OH 44115 *for the Learning Zones which provide after-school activities for at-risk children*	$15,000 00 10/2/2012	$15,000 00	$0 00	501c(3)
Scranton Road Ministries Community Development Corporation Whitmore, Chris 3095 Scranton Road Cleveland, OH 44113 *for the Youth Jobs Partnership program at Lincoln West and James F Rhodes high schools*	$17,500 00 10/2/2012	$17,500 00	$0 00	501c(3)
Seeds of Literacy Entler, Bonnie 3104 West 25th Street, 3rd Floor Cleveland, OH 44109 *for the adult literacy program*	$10,000 00 10/2/2012	$10,000 00	$0 00	501c(3)

Shoes and Clothes for Kids Boyes, Sharon 3311 Perkins Ave , Suite 205 Cleveland, OH 44114 *to provide new clothing and shoes to children in need*	$5,000 00 5/30/2012	$5,000 00	$0 00	501c(3)
St. Ignatius High School Murphy, William 1911 W 30th Street Cleveland, OH 44102 *for the Arrupe Neighborhood Partnership to provide summer programming*	$10,000 00 3/6/2012	$10,000 00	$0 00	501c(3)
St. Martin de Porres High School Hollis, Mollye 6111 Lausche Avenue Cleveland, OH 44103 *for the Alumni Relations program*	$10,000 00 5/30/2012	$10,000 00	$0 00	501c(3)
Suicide Prevention Education Alliance Lyden, Pat 29425 Chagrin Boulevard, Suite 203 Cleveland, OH 44122 *to provide the Recognizing Teen Depression and Preventing Suicide program in CMSD schools*	$10,000 00 10/2/2012	$10,000 00	$0 00	501c(3)
Towards Employment, Inc. Rizika, Jill 1255 Euclid Avenue, Suite 300 Cleveland, OH 44115 *for Networks4Success, an employment program*	$20,000 00 10/2/2012	$20,000 00	$0 00	501c(3)
United Cerebral Palsy of Greater Cleveland Willet, Tammy 10011 Euclid Avenue Cleveland, OH 44106-4701 *for the Community Employment program*	$10,000 00 10/2/2012	$10,000 00	$0 00	501c(3)
United Way of Greater Cleveland Adams, Tanzie 1331 Euclid Avenue Cleveland, OH 44115 *for the youth development and family support programs*	$22,000 00 10/2/2012	$22,000 00	$0 00	501c(3)

University Circle, Inc. Ronayne, Chris 10831 Magnolia Drive Cleveland, OH 44106 *for Future Connections, a college and career readiness program*	$10,000 00 3/6/2012	$10,000 00	$0 00	501c(3)
University School Lipford, Terry 2875 SOM Center Rd Hunting Valley, OH 44022 *for REACH, a tuition-free summer program for African American young men from the Cleveland area (over 3 years)*	$10,000 00 5/30/2012	$10,000 00	$0 00	501c(3)
University Settlement, Inc. Weiner, Jason 4800 Broadway Avenue Cleveland, OH 44127 *for out of school programming*	$10,000 00 5/30/2012	$10,000 00	$0 00	501c(3)
Urban Community School Gill, Tom 4909 Lorain Avenue Cleveland, OH 44102 *for the Early Childhood Education program*	$18,000 00 5/30/2012	$18,000 00	$0 00	501c(3)
West Side Community House Kolograf, Dawn 9300 Lorain Avenue Cleveland, OH 44102 *for Westside Sisterhood, an education and empowerment program*	$10,000 00 3/6/2012	$10,000 00	$0 00	501c(3)
Westside Industrial Retention and Expansion Network King, Julie 4855 West 130th Street, Suite 1 Cleveland, OH 44135 *for year 2 of the redesign of Max Hayes High School*	$15,000 00 5/30/2012	$15,000 00	$0 00	501c(3)
Young Audiences of Northeast Ohio Sender, Abbie 13110 Shaker Square, Suite C 203 Cleveland, OH 44120 *for Art is Education, an arts-integrated program within*	$35,000 00 10/2/2012	$35,000 00	$0 00	501c(3)

the CMSD				
Youth Opportunities Unlimited Nathanson, Marc 1361 Euclid Avenue Cleveland, OH 44115-1819 *for Jobs for Ohio's Graduates, a drop-out prevention program*	$10,000 00 10/2/2012	$10,000 00	$0 00	501c(3)
Grand Total (76 items)	$978,834 00	$978,834 00	$0 00	