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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2012

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning

, 2012, and ending

<p>NAME OF FOUNDATION: JEAN THOMAS LAMBERT FOUNDATION</p> <p>NUMBER AND STREET (OR P O BOX NUMBER IF MAIL IS NOT DELIVERED TO STREET ADDRESS): c/o Patrick J. Weschler, 3800 Embassy Parkway</p> <p>CITY OR TOWN: Akron</p> <p>STATE ZIP CODE: OH 44333</p> <p>G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial Return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change</p> <p>H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation</p> <p>I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 2,216,281.</p> <p>J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)</p>		<p>A Employer identification number 34-1897221</p> <p>B Telephone number (see the instructions) (330) 258-6410</p> <p>C If exemption application is pending, check here <input type="checkbox"/></p> <p>D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/></p> <p>E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/></p> <p>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/></p>			
<p>Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.)</p> <p>REVENUE</p> <p>1 Contributions, gifts, grants, etc, received (att sch) 344,043.</p> <p>2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B</p> <p>3 Interest on savings and temporary cash investments 48. 48.</p> <p>4 Dividends and interest from securities 53,751. 53,751.</p> <p>5a Gross rents</p> <p>b Net rental income or (loss)</p> <p>6a Net gain/(loss) from sale of assets not on line 10 -8,976. I-6a Stmt</p> <p>b Gross sales price for all assets on line 6a 348,594.</p> <p>7 Capital gain net income (from Part IV, line 2) 0.</p> <p>8 Net short-term capital gain</p> <p>9 Income modifications</p> <p>10a Gross sales less returns and allowances</p> <p>b Less Cost of goods sold</p> <p>c Gross profit/(loss) (att sch)</p> <p>11 Other income (attach schedule)</p> <p>See attached 866. 866.</p> <p>12 Total. Add lines 1 through 11 389,732. 54,665. N/A 31,887.</p>		<p>(a) Revenue and expenses per books</p> <p>(b) Net investment income</p> <p>(c) Adjusted net income</p> <p>(d) Disbursements for charitable purposes (cash basis only)</p>			
<p>ADMINISTRATIVE EXPENSES</p> <p>13 Compensation of officers, directors, trustees, etc 32,437. 750. N/A 31,887.</p> <p>14 Other employee salaries and wages</p> <p>15 Pension plans, employee benefits</p> <p>16a Legal fees (attach schedule) 4,857. 3,202.</p> <p>b Accounting fees (attach sch)</p> <p>c Other prof fees (attach sch)</p> <p>17 Interest</p> <p>18 Taxes (attach schedule)(see instrs) See Line 18 Stmt 1,003. 292.</p> <p>19 Depreciation (attach sch) and depletion</p> <p>20 Occupancy 5,450. 132. 5,318.</p> <p>21 Travel, conferences, and meetings</p> <p>22 Printing and publications</p> <p>23 Other expenses (attach schedule)</p> <p>See attached 5,878. 48. 5,830.</p> <p>24 Total operating and administrative expenses. Add lines 13 through 23 67,540. 19,137. N/A 46,237.</p> <p>25 Contributions, gifts, grants paid 287,500. 287,500.</p> <p>26 Total expenses and disbursements. Add lines 24 and 25 355,040. 19,137. N/A 333,737.</p> <p>27 Subtract line 26 from line 12:</p> <p>a Excess of revenue over expenses and disbursements 34,692.</p> <p>b Net investment income (if negative, enter -0-) 35,528.</p> <p>c Adjusted net income (if negative, enter -0-) N/A</p>		<p>RECEIVED</p> <p>MAY 22 2013</p> <p>OGDEN, UT</p>			

ASSETS	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year
			(a) Book Value	(b) Book Value
			(c) Fair Market Value	
1	1 Cash – non-interest-bearing		326,149.	229,848.
2	2 Savings and temporary cash investments			
3	3 Accounts receivable	►		
	Less: allowance for doubtful accounts	►		
4	4 Pledges receivable	►		
	Less: allowance for doubtful accounts	►		
5	5 Grants receivable			
6	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	7 Other notes and loans receivable (attach sch)	►		
	Less: allowance for doubtful accounts	►		
8	8 Inventories for sale or use			
9	9 Prepaid expenses and deferred charges			
10a	10a Investments – U.S. and state government obligations (attach schedule)			
b	b Investments – corporate stock (attach schedule)			
c	c Investments – corporate bonds (attach schedule)			
11	11 Investments – land, buildings, and equipment basis	►		
	Less: accumulated depreciation (attach schedule)	►		
12	12 Investments – mortgage loans			
13	13 Investments – other (attach schedule)		1,705,391.	1,834,908.
14	14 Land, buildings, and equipment basis	►		1,985,734.
	Less: accumulated depreciation (attach schedule)	►		
15	15 Other assets (describe ► PREPAID 2013 INVESTMENT INCOME TAX)			699.
16	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)		2,031,540.	2,065,455.
				2,216,281.
LIA	17 Accounts payable and accrued expenses		780.	
BIL	18 Grants payable			
ITI	19 Deferred revenue			
E	20 Loans from officers, directors, trustees, & other disqualified persons			
TS	21 Mortgages and other notes payable (attach schedule)			
ES	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)		780.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	►		
NF	24 Unrestricted			
ET	25 Temporarily restricted			
TD	26 Permanently restricted			
AS	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	►	X	
SE	27 Capital stock, trust principal, or current funds		2,030,760.	2,065,455.
TA	28 Paid-in or capital surplus, or land, building, and equipment fund			
SN	29 Retained earnings, accumulated income, endowment, or other funds			
OE	30 Total net assets or fund balances (see instructions)		2,030,760.	2,065,455.
RS	31 Total liabilities and net assets/fund balances (see instructions)		2,031,540.	2,065,455.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return).	1	2,030,760.
2	Enter amount from Part I, line 27a.	2	34,692.
3	Other increases not included in line 2 (itemize) ► ROUNDING	3	3.
4	Add lines 1, 2, and 3	4	2,065,455.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,065,455.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)	
1 a See attached		P	various	various	
b					
c					
d					
e					
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	348,594.		357,570.	-8,976.	
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) Fair Market Value as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))	
a				-8,976.	
b					
c					
d					
e	See Columns (i) thru (l)	0.			
2	Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-8,976.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).			3	-12,457.
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	279,631.	1,942,393.	0.143962
2010	204,308.	1,612,349.	0.126715
2009	269,754.	1,247,204.	0.216287
2008	242,927.	1,220,150.	0.199096
2007	188,050.	1,145,088.	0.164223

- 2 Total of line 1, column (d) . . . 2 0.850283
- 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.170057
- 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 4 2,017,237.
- 5 Multiply line 4 by line 3 5 343,045.
- 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 355.
- 7 Add lines 5 and 6 7 343,400.
- 8 Enter qualifying distributions from Part XII, line 4 8 333,737.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter. (attach copy of letter if necessary – see instrs)	
1		711.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b.	
2		0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	
3		711.
4		0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	711.
6	Credits/Payments:	
6 a	2012 estimated tax pmts and 2011 overpayment credited to 2012	1,410.
6 b	Exempt foreign organizations – tax withheld at source	
6 c	Tax paid with application for extension of time to file (Form 8868)	
6 d	Backup withholding erroneously withheld	
7	Total credits and payments. Add lines 6a through 6d.	1,410.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	699.
11	Enter the amount of line 10 to be. Credited to 2013 estimated tax ► 699. Refunded	► 11

Part VII-A | Statements Regarding Activities

1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1 a		X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		
b		X	
c	Did the foundation file Form 1120-POL for this year?		
c		X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		
2		X	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		
3		X	
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		
4 a		X	
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?		
b		X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		
5		X	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
	• By language in the governing instrument, or		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► OH – Ohio		
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		
b		X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		
9		X	
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		
10		X	

Part VII-A Statements Regarding Activities (continued)

11		X
12		X
13	X	
14	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	Telephone no ► (330) 376-5300
15	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	Located at ► 3800 Embassy Parkway, Suite 300 Akron OH ZIP + 4 ► 44333
16	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15
17	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ►	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		
1 a	During the year did the foundation (either directly or indirectly):	Yes No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►	1 b
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If 'Yes,' list the years ► 20 __ , 20 __ , 20 __ , 20 __	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions.)	2 b
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 __ , 20 __ , 20 __ , 20 __	
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3 b
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

 Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

 Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

 Yes No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

 Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

 Yes Nob If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?5 b Organizations relying on a current notice regarding disaster assistance check here ►

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

 Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b N/A**Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attached schedule				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

BAA

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	<u>NONE</u>	
2		0.
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	NONE	0.
2		
3		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	►	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1 a	1,930,644.
b	Average of monthly cash balances	1 b	117,312.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	2,047,956.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,047,956.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	30,719.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,017,237.
6	Minimum investment return. Enter 5% of line 5	6	100,862.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	100,862.
2 a	Tax on investment income for 2012 from Part VI, line 5	2 a	711.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	711.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	100,151.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	100,151.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	100,151.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	333,737.
b	Program-related investments – total from Part IX-B	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	0.
b	Cash distribution test (attach the required schedule)	3 b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	333,737.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	333,737.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				100,151.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years: 20 ___, 20 ___, 20 ___.				
3 Excess distributions carryover, if any, to 2012.				
a From 2007	132,514.			
b From 2008	182,336.			
c From 2009	207,707.			
d From 2010	124,319.			
e From 2011	183,921.			
f Total of lines 3a through e	830,797.			
4 Qualifying distributions for 2012 from Part XII, line 4 ► \$ 333,737.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2012 distributable amount				100,151.
e Remaining amount distributed out of corpus	233,586.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))		0.		0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,064,383.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		0.		
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	132,514.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	931,869.			
10 Analysis of line 9:				
a Excess from 2008	182,336.			
b Excess from 2009	207,707.			
c Excess from 2010	124,319.			
d Excess from 2011	183,921.			
e Excess from 2012	233,586.			

BAA

Form 990-PF (2012)

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1 a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling				►
b	Check box to indicate whether the foundation is a private operating foundation described in section				<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	'Assets' alternative test – enter:				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	'Support' alternative test – enter:				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

See Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs

See attached

b The form in which applications should be submitted and information and materials they should include:

See attached

c Any submission deadlines

See attached

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See attached

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See attached schedule				287,500.
Total				► 3a 287,500.
b Approved for future payment None				
Total				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	48.	
4 Dividends and interest from securities			14	53,751.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-8,976.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a Miscellaneous refunds/settlement proceeds			14	866.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				45,689.	
13 Total. Add line 12, columns (b), (d), and (e)					13 45,689.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p>		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
		<input type="checkbox"/> 1 a (1)	<input checked="" type="checkbox"/> X
		<input type="checkbox"/> 1 a (2)	<input checked="" type="checkbox"/> X
		<input type="checkbox"/> 1 b (1)	<input checked="" type="checkbox"/> X
		<input type="checkbox"/> 1 b (2)	<input checked="" type="checkbox"/> X
		<input type="checkbox"/> 1 b (3)	<input checked="" type="checkbox"/> X
		<input type="checkbox"/> 1 b (4)	<input checked="" type="checkbox"/> X
		<input type="checkbox"/> 1 b (5)	<input checked="" type="checkbox"/> X
		<input type="checkbox"/> 1 b (6)	<input checked="" type="checkbox"/> X
		<input type="checkbox"/> 1 c	<input checked="" type="checkbox"/> X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Nancy L. Leyman

151.313

President

May the IRS discuss this return with the preparer shown below (see instructions)?

Signature of officer or trustee		Date	Title		(330) 376-5300	
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Anita Szegvari		Anita Szegvari, CPA	05/09/13	P00581048	
	Firm's name ► BUCKINGHAM, DOOLITTLE & BURROUGHS		Firm's EIN ► 26-1965107			
	Firm's address ► 3800 EMBASSY PKWY STE 300		Phone no (330) 376-5300			
AKRON OH 44333-8398						

BAA

Form 990-PF (2012)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

OMB No 1545-0047

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF

2012

Name of the organization

JEAN THOMAS LAMBERT FOUNDATION

Employer identification number

34-1897221

Organization type (check one).

Filers of:

Form 990 or 990-EZ

Section:

501(c)(____) (enter number) organization
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year ... ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

JEAN THOMAS LAMBERT FOUNDATION

Employer identification number

34-1897221

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEAN THOMAS LAMBERT CLAT, EIN: 31-6630147 C/O PATRICK J. WESCHLER, 3800 EMBASSY PKWY, #300 AKRON OH 44333	\$ 343,993	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II if there is a noncash contribution.)

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2012 FORM 990-PF

PART I - ANALYSIS OF REVENUE AND EXPENSES

	(a) Revenue and expenses per <u>books</u>	(b) Net investment income	(c) Adjusted net income	(d) Disburse. for charitable purposes
Line 1 Contributions, gifts, grants, etc. received				
(1) Jean Thomas Lambert CLAT, EIN: 31-6630147 (See Sch. B, Part 1, Item 1)	343,993	50		
(2) Margo Lane			344,043	
Line 3 Interest on savings and temporary cash investments				
Raymond James (agent)	48	48		
Line 4 Dividends and interest from securities				
Raymond James (agent) - interest and dividends	53,751	53,751		
Line 11 Other income				
Miscellaneous refunds/settlement proceeds	866			

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2012 FORM 990-PF

PART I - ANALYSIS OF REVENUE AND EXPENSES

	(a) Revenue and expenses per <u>books</u>	(b) Net investment <u>income</u>	(c) Adjusted <u>net income</u>	(d) Disburse. for charitable <u>purposes</u>
<u>Line 13 Compensation of officers, directors, trustees, etc.</u>				
Nancy Reymann - wages	32,437	750		31,687
<u>Line 16 a) Legal fees</u>				
Conferences with trustees re: grants and foundation meetings; review of grant requests, preparation of documents and grant information for board meetings; preparation of Form 990-PF; manage checkbook.	4,857		3,202	
<u>Line 16 c) Other professional fees</u>				
Raymond James - Investment management fees	17,915		17,915	
<u>Line 18 Taxes</u>				
Foreign dividend taxes	292		292	
2012 net investment income tax		711		
		1,003		

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2012 FORM 990-PF

PART I - ANALYSIS OF REVENUE AND EXPENSES

	(a) Revenue and expenses per <u>books</u>	(b) Net investment income	(c) Adjusted net income	(d) Disburse. for charitable purposes
Line 20 Occupancy				
Buckingham, Doolittle & Burroughs - rental of office space	4,950	120		4,830
McKee Botanical - two months rental of office space	500	12		488
	5,450	132		5,318
Line 23 Other expenses				
Paychex - payroll administration expenses	1,794			1,794
Ohio AG filing fee	200			200
Council of Foundations - membership dues	1,000			1,000
Ohio Grantmakers Forum - membership fee	525			525
Verizon Wireless - telephone service	726			708
Ohio Bureau of Workers Comp. - account fee	108			108
GAR Foundation - Summit County Foundation Coalition	200			200
The Cincinnati Insurance Co. - business owners policy	375			366
Office supplies including toner cartridge, printer, ink, postage, phone charges, express mail charges and supplies	880			858
990-PF Software fee	40			40
Raymond James - overdraft fee	30			30
	<hr/>	<hr/>	<hr/>	<hr/>
	5,878	48		5,830

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2012 Form 990-PF

**Part I, LINE 6b - NET GAIN/(LOSS) ON SALE OF ASSETS
AND**

Part IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

a) List and describe the kinds of property sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost or Other Basis	h) Gain or Loss
2,924,528 SHS METROPOLITAN WEST TOTAL RETURN	P	09/29/11	04/16/12	30,980	30,594	386
3,465 851 SHS MUTUALHEDGE FRONTIER LEGENDS	P	09/30/11	04/16/12	33,980	37,057	(3,077)
8,450,34 SHS NUVEEN TRADEWINDS GLOBAL ALL C	P	VARIOUS	04/10/12	180,668	238,184	(57,516)
615,174 SHS LOOMIS SAYLES BOND FUND	P	12/14/10	04/16/12	8,980	8,662	318
348,513 SHS T ROWE PRICE INTERNATIONAL	P	08/24/09	04/16/12	15,000	11,835	3,165
4,402,516 SHS SENTINEL SMALL COMPANY FUND	P	VARIOUS	09/27/12	35,000	31,238	3,762
RAYMOND JAMES - CAPITAL GAIN DISTRIBUTIONS	P	VARIOUS	VARIOUS	<u>43,986</u>	<u>0</u>	<u>43,986</u>
				348,594	357,570	(8,976)

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2012 FORM 990-PF

PART II BALANCE SHEETS

SHS, PAR VALUE <u>OR UNITS</u>	DESCRIPTION	BOOK <u>VALUE</u>	FAIR MARKET <u>VALUE</u>
LINE 1 - CASH	RAYMOND JAMES CLIENT INTEREST PROGRAM	<u>229,848</u>	<u>229,848</u>
LINE 13 - INVESTMENTS - OTHER			
7,137.209	SHS ARTISAN MID CAP VALUE FUND INV	134,921	148,383
9,336.716	SHS FPA CRESCENT FUND INSTITUTIONAL	241,297	273,472
5,675.880	FIRST EAGLE GLOBAL FUND	242,183	275,791
7,230.803	OAKMARK INTERNATIONAL SMALL CAP FD	81,856	101,087
13,881.062	LOOMIS SAYLES BOND FUND	196,155	209,882
24,707.667	METROPOLITAN WEST TOTAL RETURN BOND	258,769	269,314
14,007.937	PIMCO ALL ASSET ALL AUTHORITY FUND CL A	144,148	155,068
2,141.424	T. ROWE PRICE INTERNATIONAL DISCOVERY FD	78,813	98,720
13,569.898	T. ROWE PRICE SHORT-TERM BOND FD	65,814	65,814
2,823.275	ROYCE SPECIAL EQUITY FUND INVESTMENT	60,146	59,656
12,503.943	SENTINEL SMALL COMPANY FUND CLASS A	75,147	80,275
9,028.353	TEMPLETON GLOBAL BOND FUND ADVISOR	115,143	120,438
13,316.090	MUTUALHEDGE FRONTIER LEGENDS FUND CL I	<u>140,516</u> 1,834,908	<u>127,834</u> 1,985,734

THE JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2012 990-PF

PAGE 4, PART VII-A, QUESTION 8b EXPLANATION

The State of Ohio now requires foundations that must file with its Charitable Law Section to file with the Charitable Law Section annually online on a form on its website rather than by filing the 990-PF with the state.

«AK3 1133823_v1»

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2012 FORM 990-PF

PART VIII (1) - INFORMATION ABOUT OFFICERS, DIRECTORS, TRUSTEE, FOUNDATION MANAGERS, HIGHLY PAID EMPLOYEES AND CONTRACTORS

<u>(a) Name and address</u>	<u>(b) Title, and average hours per week devoted to position</u>	<u>c) Compensation</u>	<u>d) Contri. to employee benefit & def comp.</u>	<u>e) Expense account, other allowances</u>
NANCY REYMAN	PRESIDENT & CEO	32,437	0	0
30 S WHEATON RD , AKRON, OH 44313	16 HRS			
THOMAS LAMBERT	TRUSTEE	0	0	0
965 23 ROAD, GRAND JUNCTION, CO 81505	Less than 2 hrs			
ADAM REYMAN	TRUSTEE	0	0	0
220 SOUTH TAYLOR RD. GUNNISON, CO 81230	Less than 2 hrs			
BLAKE REYMAN	TRUSTEE	0	0	0
P.O. BOX 881452 STEAMBOAT SPRINGS, CO 80488-1452	Less than 2 hrs			
PATRICK J. WESCHLER *	SECRETARY	0	0	0
3800 EMBASSY PARKWAY, SUITE 300 AKRON, OH 44333-8332	Less than 1 hr			

* Note: Patrick J. Weschler is a member of the law firm of Buckingham, Doolittle & Burroughs, LLP, which provides legal, accounting and grant administration services to the Jean Thomas Lambert Foundation. Although he receives compensation from the law firm, he receives no direct compensation from the Foundation. During 2012, the Foundation paid Buckingham, Doolittle & Burroughs \$4,857 for services to the Foundation.

**JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2012 FORM 990-PF**

Part XV - Supplementary Information

2. - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

NOTE: The foundation only makes contributions (other than scholarships, see below) to preselected charitable organizations and does not accept unsolicited requests for funds.

Per IRS approval granted 3/08/2010, the foundation accepts scholarship applications under the following conditions:

a) Name, address and telephone number of the person to whom applications should be addressed.

Nancy Reymann, President
Jean Thomas Lambert Foundation
3800 Embassy Parkway, Suite 300
Akron, OH 44333-8332
Phone: 330-376-5300

b) The form in which applications should be submitted and information and materials they should include:

Scholarship applicants should obtain scholarship forms from their school guidance counselors/office.

c) Any submission deadlines:

March 15 of year of college entrance

d) Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Scholarship is available to Summit County, OH high school seniors with at least a 3.0 GPA during their junior and senior years, at least a 20 on their ACT and demonstrated financial need.

JEAN THOMAS LAMBERT FOUNDATION

EIN: 34-1897221

2011 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS INDIVIDUAL, SHOW RELATION</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
WESTERN RESERVE HISTORICAL SOCIETY 10825 EAST BLVD, CLEVELAND, OH 44106	N/A	PUBLIC CHARITY	GENERAL SUPPORT	25,000
CLEVELAND ORCHESTRA, SEVERENCE HALL 11001 EUCLID AVE., CLEVELAND, OH 44106	N/A	PUBLIC CHARITY	SPONSORSHIP OF BLOSSOM SIZZLE POP EVENT	5,000
THE BECK CENTER FOR THE ARTS 17801 DETROIT AVE., LAKewood, OH 44107	N/A	PUBLIC CHARITY	GENERAL SUPPORT	15,000
FRIENDS OF METRO PARKS, SERVING SUMMIT COUNTY, 975 TREATY LINE RD. AKRON, OH 44313	N/A	PUBLIC CHARITY	SCHOLARSHIP FOR STUDENTS TO ATTEND OVERNIGHT NATURE EXPERIENCE	5,000
CRESTED BUTTE AVALANCHE CENTER P.O. BOX 1061, CRESTED BUTTE, CO 81224	N/A	PUBLIC CHARITY	AVALANCHE FORECASTING - STAFF TRAINING	10,000
McKEE BOTANICAL GARDEN, 350 U.S. HIGHWAY 1, VERO BEACH, FL 32962	N/A	PUBLIC CHARITY	GATEKEEPERS PROGRAM	10,000

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2011 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS INDIVIDUAL, SHOW RELATION</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
THE NATURE CONSERVANCY, 3500 LORAIN AVE , SUITE 501, CLEVELAND, OH 44113	N/A	PUBLIC CHARITY	NORTHEAST OHIO OPERATIONS/ WESTERN LAKE ERIE	37,500
CLEVELAND MUSEUM OF NATURAL HISTORY 1 WADE OVAL DR., CLEVELAND, OH 44106	N/A	PUBLIC CHARITY	WEBSITE UPDATE	5,000
UNITED WAY OF SUMMIT CTY, OH 90 N. PROSPECT ST., AKRON, OH 44304-1273	N/A	PUBLIC CHARITY	ANNUAL CAMPAIGN/ GENERAL SUPPORT (TOCQUEVILLE)	10,000
ENVIRONMENTAL LEARNING CTR 255 LIVE OAK DR, VERO BEACH, FL 32963	N/A	PUBLIC CHARITY	SUMMER ECOLOGY EDUCATION SERIES	5,500
COMMUNITY CHURCH OF VERO BEACH 1901 23RD ST, VERO BEACH, FL 32960	N/A	PUBLIC CHARITY	GENERAL SUPPORT	2,000
CASCADE LOCKS PARK ASSOCIATION ST , AKRON, OH 44304	N/A	PUBLIC CHARITY	EDUCATION AND GENERAL SUPPORT	2,000

Jean Thomas Lambert Foundation

EIN: 34-1897221

2011 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS INDIVIDUAL, SHOW RELATION</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CONSERVANCY FOR CUYAHOGA VALLEY NATIONAL PARK, 1403 WEST HINES HILL RD, PENINSULA, OHIO 44264	N/A	PUBLIC CHARITY	PENINSULA RETAIL STORE (TRAIL MIX) DEVELOPMENT	10,000
ST. PAUL'S EPISCOPAL CHURCH 1361 W MARKET ST , AKRON, OH 44313	N/A	PUBLIC CHARITY	GENERAL OPERATING FUND	12,000
(AIARE) AMERICAN INSTITUTE FOR AVALANCHE RESEARCH & EDUCATION 211 S TELLER, GUNNISON, CO 81230	N/A	PUBLIC CHARITY	GENERAL SUPPORT	5,000
UNIVERSITY CIRCLE, INC., 10831 MAGNOLIA DR., CLEVELAND, OH 44106-1997	N/A	PUBLIC CHARITY	GENERAL SUPPORT	15,000
COLORADO MESA UNIVERSITY, 1100 NORTH AVENUE, GRAND JUNCTION, CO 81501	N/A	PUBLIC CHARITY	SPONSORSHIP OF NORDIC SKI TEAM	15,000
OHIO AND ERIE CANAL CANALWAY COALITION 47 WEST EXCHANGE ST , AKRON, OH 44308	N/A	PUBLIC CHARITY	INTERPRETIVE SIGNAGE GENERAL SUPPORT	30,000

JEAN THOMAS LAMBERT FOUNDATION
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PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS INDIVIDUAL, SHOW RELATION</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
MYELOMA INSTITUTE FOR RESEARCH AND THERAPY, UNIV. OF ARKANSAS FOR MEDICAL SCIENCES, 4301 WEST MARKHAM, #816 LITTLE ROCK, AR 72205-9985	N/A	PUBLIC CHARITY	GENERAL SUPPORT	5,000
HABITAT FOR HUMANITY 2301 ROMIG RD, AKRON, OH 44320	N/A	PUBLIC CHARITY	HOME RECONSTRUCTION PROJECT	5,000
UNIVERSITY OF AKRON, AKRON, OH 44325-2603	N/A	PUBLIC CHARITY	SYNAPSE PROGRAM	5,000
WESTERN RESERVE LAND CONSERVANCY 3850 CHAGRIN RIVER ROAD MORELAND HILLS, OH 44022-1131	N/A	PUBLIC CHARITY	INTERPRETIVE SIGNAGE FOR HEADQUARTERS	5,000
ALZHEIMER'S ASSOCIATION 70 W. STREETSBORO ST SUITE 201 HUDSON, OHIO 44236	N/A	PUBLIC CHARITY	RESEARCH SUPPORT	10,000

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AKRON CHILD GUIDANCE 312 LOCUST ST., AKRON, OH 44302	N/A	PUBLIC CHARITY	GENERAL SUPPORT		2,000
GARRETT SONNTAG 846 BLOOMFIELD AVE., AKRON, OH 44302	NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF AKRON TUITION SCHOLARSHIP		6,000
ALEXANDRIA STAPKA 1183 LINDEN AVE, AKRON, OH 44310	NONE	SCHOLARSHIP RECIPIENT	COLLEGE OF WOOSTER TUITION SCHOLARSHIP		6,000
GINA DOOLITTLE, 1026 COLLINWOOD AVE. AKRON, OH 44310	NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF TOLEDO TUITION SCHOLARSHIP		3,000
TANNER SCHEETZ, 1885 LANCASTER ST. CUYAHOGA FALLS, OH 44221	NONE	SCHOLARSHIP RECIPIENT	MIAMI UNIVERSITY, OHIO TUITION SCHOLARSHIP		9,000
JOSEPHINE WATSON 820 LAKEWOOD BLVD, AKRON, OH 44314-3165	NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF CINCINNATI TUITION SCHOLARSHIP		1,000

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COLTON CHERRYHOUSE 3290 SOUTHERN RD., RICHFIELD, OH 44286	NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF AKRON TUITION SCHOLARSHIP		500
CORRINE HENDROCK 1670 GRAHAM RD., SILVER LAKE, OH 44224	NONE	SCHOLARSHIP RECIPIENT	JOHN CARROLL UNIVERSITY TUITION SCHOLARSHIP		2,500
HANNAH ROBERTS 1075 WINHURST DR., AKRON, OH 44313	NONE	SCHOLARSHIP RECIPIENT	CAPITAL UNIVERSITY TUITION SCHOLARSHIP		2,500
PATRICIA REED 2380 VICTORIA PARKWAY, HUDSON, OH 44236	NONE	SCHOLARSHIP RECIPIENT	KENT ST UNIVERSITY TUITION SCHOLARSHIP		6,000
					<u>287,500</u>