



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052




2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation Robert O and Annamae Orr Family Foundation		A Employer identification number 34-1867983	
Number and street (or P O box number if mail is not delivered to street address) Mike Stark 3475 Ridgewood Rd		B Telephone number (see instructions) (330) 237-3305	
City or town, state, and ZIP code Akron, OH 443333163		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 8,467,791		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	25			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	268,682	268,682		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 <input checked="" type="checkbox"/>	129,488			
	b Gross sales price for all assets on line 6a _____ 3,468,088				
	7 Capital gain net income (from Part IV , line 2)		129,488		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	398,195	398,170		
	13 Compensation of officers, directors, trustees, etc	196,200	98,100		98,100
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) <input checked="" type="checkbox"/>	2,056	1,542		514
	c Other professional fees (attach schedule) <input checked="" type="checkbox"/>	61,718	61,718		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) <input checked="" type="checkbox"/>	2,116	608		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,023	512		512
	22 Printing and publications				
	23 Other expenses (attach schedule) <input checked="" type="checkbox"/>	1,052	31		1,022
	24 Total operating and administrative expenses. Add lines 13 through 23	264,165	162,511		100,148
	25 Contributions, gifts, grants paid	510,276			510,276
	26 Total expenses and disbursements. Add lines 24 and 25	774,441	162,511		610,424
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-376,246			
	b Net investment income (if negative, enter -0-)		235,659		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	27,399	27,960	27,960
	2	Savings and temporary cash investments	1,620,433	931,097	931,097
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	500,634	649,563	701,451
	b	Investments—corporate stock (attach schedule)	2,637,410	 3,580,345	3,811,566
	c	Investments—corporate bonds (attach schedule).	3,528,479	 2,749,889	2,995,717
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	 745			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,315,100	7,938,854	8,467,791	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	8,315,100	7,938,854	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	8,315,100	7,938,854	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	8,315,100	7,938,854	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	8,315,100
2	Enter amount from Part I, line 27a	2	-376,246
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	7,938,854
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,938,854

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly Traded Securities ST	P	2012-01-02	2012-12-31
b	Publicly Traded Securities Long Term	P	2011-12-31	2012-12-31
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,581,847		1,594,752	-13,363
b 1,886,167		1,743,390	142,777
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-13,363
b			142,777
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	129,488
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-13,363

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	555,832	8,943,549	000 062149
2010	557,061	9,246,600	000 060245
2009	480,381	9,256,077	000 051899
2008	531,576	9,783,145	000 054336
2007	607,941	10,659,415	000 057033

2 Total of line 1, column (d).	2	000 285662
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	000 057132
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	8,501,555
5 Multiply line 4 by line 3.	5	485,711
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	2,357
7 Add lines 5 and 6.	7	488,068
8 Enter qualifying distributions from Part XII, line 4.	8	610,424

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,357
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	2,357
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,357
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,754	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	1,754
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	603
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/>	Refunded <input type="checkbox"/>	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none">By language in the governing instrument, orBy state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OH _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶None				
14	The books are in care of ▶Michael L StarkTelephone no ▶(330) 237-3305 Located at ▶3475 Ridgewood Road Akron OHZIP +4 ▶44333			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total

number of other employees paid over \$50,000.

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Total number of others receiving over \$50,000 for professional services.	▶	
--	---	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
--	----------

Part IX-B	Summary of Program-Related Investments (see instructions)
------------------	--

Total. Add lines 1 through 3.	
--	--

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	8,586,446
b	Average of monthly cash balances.	1b	44,574
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	8,631,020
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	8,631,020
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) 5	4	129,465
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,501,555
6	Minimum investment return. Enter 5% of line 5.	6	425,078

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	425,078
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	2,357
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,357
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	422,721
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	422,721
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	422,721

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 5	1a	610,424
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	610,424
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,357
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	608,067
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				422,721
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.	78,776			
b From 2008.	44,391			
c From 2009.	18,474			
d From 2010.	97,197			
e From 2011.	110,579			
f Total of lines 3a through e.	349,417			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 610,424				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				422,721
e Remaining amount distributed out of corpus	187,703			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	537,120			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	78,776			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	458,344			
10 Analysis of line 9				
a Excess from 2008. . . .	44,391			
b Excess from 2009. . . .	18,474			
c Excess from 2010. . . .	97,197			
d Excess from 2011. . . .	110,579			
e Excess from 2012. . . .	187,703			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

M Stark
3475 Ridgewood Road
Akron, OH 44333
(330) 376-3300

b

The form in which applications should be submitted and information and materials they should include

No Form Needed Include name, address and confirmation of 501c3 status with request

c

Any submission deadlines

None

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

The organization must be a 501c3

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	510,276
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	268,682	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	129,488	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				398,170	
13 Total. Add line 12, columns (b), (d), and (e).			13		398,170




[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="checked" type="checkbox"/>	PTIN
	Robin Riemenschneider	Robin Riemenschneider	2013-05-11		
	Firm's name 	Select Fiduciary LLC		Firm's EIN 	
		PO Box 420			
	Firm's address 	Rootstown, OH 44272		Phone no (330) 777-0600	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Michael Stark	President 025 00	60,000		
3475 Ridgewood Road Akron, OH 44333				
Karen Murray	Exec Dir 035 00	66,600		
3475 Ridgewood Road Akron, OH 44333				
Kate Baker	Trustee 005 00	18,000		
3475 Ridgewood Road Akron, OH 44333				
Mary Stark	Trustee 010 00	18,000		
3475 Ridgewood Road Akron, OH 44333				
Karen Stevens	Trustee 010 00	33,600		
3475 Ridgewood Road Akron, OH 44333				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Access 230 West Market St Akron, OH 44303		509a1	General Support	7,500
Akron-Canton Regional Food Bank 350 Opportunity Parkway Akron, OH 44307		509a1	General Support	50,000
Akron Zoo 500 Edgewood Rd Akron, OH 44307		509a1	General Support	70,000
Alzheimer Association 70 W Streetsboro St Hudson, OH 44236		509a2	General Support	25,000
Battered Women's Shelter 759 W Market St Akron, OH 44303		509a1	General Support	1,000
Beacon Journal Charities 333 S Main St 319 Akron, OH 44308		509a2	Specific Program	20,000
Boy Scouts - Great Trail Concil 1601 S Main St Akron, OH 44309		509a1	General Support	2,000
Canton Challenger Baseball PO Box 358 Arnold, MD 21012		509a2	General Support	5,000
Choices 320 E South St Akron, OH 44311		509a1	General Support	529
Cuyahoga Valley Railroad PO Box 158 Peninsula, OH 44264		509a2	General Support	5,000
Downtown Akron Partnership 103 S High St 4th Floor Akron, OH 44308		509a2	General Support	2,500
Elves & More PO Box 96 Cuyahoga Falls, OH 44222		509a2	Specific Program	5,000
Goodwill Industries 570 E Waterloo Road Akron, OH 44319		509a2	General Support	5,000
Habitat for Humanity of Summit County 2301 Romig Road Akron, OH 44320		509a1	General Support	10,000
Western Reserve Historical Society 10825 East Blvd Cleveland, OH 44106		509a1	Hale Farm	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hattie Larlham 7996 Darrow Rd Suite 10 Twinsburg, OH 44087		509a1	General Support	12,171
Haven of Rest 175 W Market St Akron, OH 44308		509a1	General Support	7,500
Here for you Child Development 5625 Manchester Rd New Franklin, OH 44319		509a1	General Support	300
Ideastream 1375 Euclid Ave Cleveland, OH 44115		509a1	General Support	1,000
Invent Now 3701 Highland Park NW North Canton, OH 44720		509a1	General Support	2,500
Kent State UniversityGeauga 500 E Main St Kent, OH 44242		509a1	Scholarships	25,000
Kent State UniversityPorthouse 500 E Main St Kent, OH 44242		509a1	Specific Program	7,500
Mental Health America of Summit County 20 Olive Street Akron, OH 44310		509a1	General Support	11,000
Mobile Meals 1063 S Broadway St Akron, OH 44311		509a1	General Support	14,000
NAMI Mental Health Organization PO Box 462 Cuyahoga Falls, OH 44222		509a2	Specific Program	20,000
NEOPAT NE Ohio Foundation for Patriotism 9321 Oxford Trail Brecksville, OH 44141		509a2	General Support	5,000
North Coast Community Homes 14221 Broadway Ave Cleveland, OH 44125		509a1	General Support	3,000
Ohio Foundation of Independent Colleges 250 East Broad St Suite 1700 Columbus, OH 43215		509a1	Scholarships	5,000
Our Lady of the Elms 1230 W Market St Akron, OH 44313		509a1	Specific Program	35,000
Rape Crisis Center 974 E Market ST Akron, OH 44305		509a1	General Support	3,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Refuge of Hope PO Box 9361 Canton, OH 44711		509a1	General Support	5,000
Savlation Army PO Box 1884 Akron, OH 44309		509a2	General Support	10,000
St Vincent-St Mary HIGh School 15 North Maple Ave Akron, OH 44303		509a1	Scholarships	8,000
Stan Hywet Hall & Gardens 714 N Portage Path Akron, OH 44303		509a1	Specific Program	55,000
Summit County Sports HOF PO Box 2744 Akron, OH 44309		509a2	Scholarships	25,000
University of Akron- Formula SAE Program 302 Buchtel Common Akron, OH 44325		509a1	General Support	30,000
Boys Hope Girls Hope 9819 Garfield Blvd Akron, OH 44125		509a1	Scholarships	11,776
Total  3a				510,276

TY 2012 Accounting Fees Schedule**Name:** Robert O and Annamae Orr Family Foundation**EIN:** 34-1867983**Software ID:** 12000057**Software Version:** 12.15.422.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Select Fiduciary	1,881	1,367		514
FirstMerit Tax Prep	175	175		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Gain/Loss from Sale of Other Assets Schedule

Name: Robert O and Annamae Orr Family Foundation

EIN: 34-1867983

Software ID: 12000057

Software Version: 12.15.422.1

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Publicaly Traded Securities ST	2012-01	P	2012-12		1,581,847	1,594,752			-13,363	
Publicaly Traded Securities Long Term	2011-12	P	2012-12		1,886,167	1,743,390			142,777	

TY 2012 General Explanation Attachment

Name: Robert O and Annamae Orr Family Foundation

EIN: 34-1867983

Software ID: 12000057

Software Version: 12.15.422.1

**TY 2012 Investments Corporate
Bonds Schedule**

Name: Robert O and Annamae Orr Family Foundation

EIN: 34-1867983

Software ID: 12000057

Software Version: 12.15.422.1

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FFCB 4.875 12/16/2015	252,207	282,168
FFCB 4.950 01/03/2017	98,040	117,084
FHLB 3.625 10/18/2013	199,948	205,434
FHLB 4.625 03/09/2018	103,690	117,831
Duke Energy Indiana 3.75 7/15/20	98,125	110,735
Baltimore Gas Elect 3.5 11/15/21	151,335	160,676
Nike Inc Mtn 4.700	50,425	51,608
Wells Fargo Co 4.950	101,664	103,386
Orange Rockland Util	102,850	102,943
Vodafone Group Pcl 4.150	149,100	157,379
Procter Gamble Co 4.950	49,600	53,704
CVS Corp 4.875 9/15/2014	51,250	53,715
Caterpillar Fin Service Corp 5.500	99,650	114,815
International CCE 2.125 9/15/15	152,685	154,886
Hewlett-Packard 5.400	101,000	107,069
National Rural 5.450	97,920	120,240
Anheuser-Busch Cos Inc 4.500	93,370	113,581
Oracle Corp 5.750	50,750	60,851
Conocophillips 5.200	145,290	171,609
Kellogg Co 4.450	148,425	165,935
JP Morgan Chase 1.650	100,890	100,829
Duke Energy 3.350	100,550	105,658
Bank of America 4.750	100,000	105,157
Southwestern Electric Power 3.550	151,125	158,424

TY 2012 Investments Corporate
Stock Schedule

Name: Robert O and Annamae Orr Family Foundation
EIN: 34-1867983
Software ID: 12000057
Software Version: 12.15.422.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ATT	77,110	86,601
Apple	58,005	52,685
Automatic Data Processing	50,717	56,816
BBT Corp	28,886	25,471
Bristol Myers Squibb	76,200	75,707
Chevron	104,308	119,927
Coca Cola	59,948	70,543
Dominion Resources	57,269	58,534
Eaton Corp	53,670	56,293
Exxon Mobil	78,554	93,474
Genuine Parts	83,861	83,671
General Electric	79,290	83,519
HCP Inc	55,624	60,650
Heinz H J	40,256	44,414
Home Depot	46,554	64,386
Illinois Tool Works	61,932	68,107
International Business Machines	46,765	47,888
Ishares Russell Midcap Index	97,478	112,535
JM Smucker Co	44,586	54,590
McDonalds Corp	34,393	50,456
Praxair	46,635	58,665
Proctor Gamble	49,060	57,095
SPDR Gold	54,948	58,327
Southern Compnay	70,357	66,270
US Bancorp	76,224	83,779
IShares Barclays Tips	573,971	631,211
IShares Barclays 1-3 year Credit Bond	124,844	127,209
IShares Barclays 1-3 year Treasury Bond	125,183	125,870
IShares IBOXX Invest Grade	124,664	141,921
Wisdomtree International Dividend	54,530	54,889

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Wisdometree Emerging Markets	96,355	95,450
JP Morgan Chase	55,799	56,456
Kimberly Clark	52,366	61,212
Marsh McLennan	76,868	82,659
DuPont E I De Nemours	78,162	68,052
Norfolk Southern	74,498	63,695
Pfizer	67,285	78,674
Merck Co	82,298	87,038
Royal Dutch	51,293	48,886
Qualcomm	83,728	81,098
Spectra Energy Corp	72,402	62,481
Travelers Companies	65,201	65,931
Wells Fargo Co	53,721	53,970
PIMCO Enhanced Short Maturity	134,547	134,461

TY 2012 Other Assets Schedule

Name: Robert O and Annamae Orr Family Foundation

EIN: 34-1867983

Software ID: 12000057

Software Version: 12.15.422.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Accrued Interest Purchased	745		

TY 2012 Other Expenses Schedule**Name:** Robert O and Annamae Orr Family Foundation**EIN:** 34-1867983**Software ID:** 12000057**Software Version:** 12.15.422.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Copies and postage	791			791
Bank fees	61	31		31
O hio filing fee	200			200

TY 2012 Other Professional Fees Schedule

Name: Robert O and Annamae Orr Family Foundation

EIN: 34-1867983

Software ID: 12000057

Software Version: 12.15.422.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FirstMerit Bank investment fees	61,718	61,718		

TY 2012 Taxes Schedule**Name:** Robert O and Annamae Orr Family Foundation**EIN:** 34-1867983**Software ID:** 12000057**Software Version:** 12.15.422.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax on investment income estimates	1,508			
Foreign Taxes	608	608		