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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation **WIGHTMAN-WIEBER FDN/KEYTR AGTR 20**
-102110590260**A Employer identification number**
34-1831533

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)**KEYBANK N.A., P.O. BOX 10099**

419- 259-8655

City or town, state, and ZIP code

DAYTON, OH 45402**G Check all that apply:**☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change**H Check type of organization:**☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation**I Fair market value of all assets at end**

of year (from Part II, col (c), line

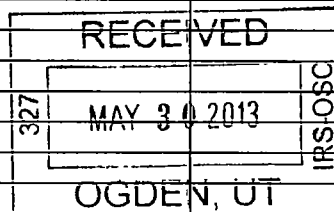
16) ▶ \$ 5,495,586.

J Accounting method:☒ Cash☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	142,411.	142,411.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	81,353.			
b Gross sales price for all assets on line 6a	515,456.			
7 Capital gain net income (from Part IV, line 2)		81,353.		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	223,764.	223,764.		
13 Compensation of officers, directors, trustees, etc.	41,861.	31,396.		10,465.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 2	1,750.	NONE	NONE	1,750.
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 3	11,566.			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 4	200.			200.
24 Total operating and administrative expenses.				
Add lines 13 through 23	55,377.	31,396.	NONE	12,415.
25 Contributions, gifts, grants paid	230,184.			230,184.
26 Total expenses and disbursements. Add lines 24 and 25	285,561.	31,396.	NONE	242,599.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-61,797.			
b Net investment income (if negative, enter -0-)		192,368.		
c Adjusted net income (if negative, enter -0-)				



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10 a Investments - U S and state government obligations (attach schedule) . .				
	b Investments - corporate stock (attach schedule)				
	c Investments - corporate bonds (attach schedule)				
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)				
	12 Investments - mortgage loans				
	13 Investments - other (attach schedule) STMT 5	4,960,674.	4,897,803.	5,495,586.	
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)				
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	4,960,674.	4,897,803.	5,495,586.		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons .				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)			NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	4,960,674.	4,897,803.		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds . .				
30 Total net assets or fund balances (see instructions)	4,960,674.	4,897,803.			
31 Total liabilities and net assets/fund balances (see instructions)	4,960,674.	4,897,803.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,960,674.
2 Enter amount from Part I, line 27a	2	-61,797.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	4,898,877.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	1,074.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,897,803.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 515,456.		434,103.	81,353.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			81,353.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	81,353.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	252,282.	5,343,970.	0.047209
2010	237,176.	5,091,490.	0.046583
2009	265,518.	4,509,231.	0.058883
2008	251,869.	5,228,535.	0.048172
2007	336,172.	6,228,294.	0.053975
2 Total of line 1, column (d)			0.254822
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.050964
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5		5,323,156.	
5 Multiply line 4 by line 3			271,289.
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,924.
7 Add lines 5 and 6			273,213.
8 Enter qualifying distributions from Part XII, line 4			242,599.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	3,847.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	3,847.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,847.
6 Credits/Payments			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a	6,850.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,850.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	2.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,001.	
11 Enter the amount of line 10 to be Credited to 2013 estimated tax <input type="checkbox"/> 3,001. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>SEE STATEMENT 7</u> Telephone no <u></u>			
Located at <u></u> ZIP+4 <u></u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
				X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <u></u>				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here <u></u>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**5b****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		41,861.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐

NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	5,404,219.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	5,404,219.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	5,404,219.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	81,063.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,323,156.
6	Minimum investment return. Enter 5% of line 5	6	266,158.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	266,158.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	3,847.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,847.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	262,311.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	262,311.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	262,311.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	242,599.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	242,599.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	242,599.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				262,311.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			232,741.	
b Total for prior years 20 <u>10</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2012.				
a From 2007	NONE			
b From 2008	NONE			
c From 2009	NONE			
d From 2010	NONE			
e From 2011	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ <u>242,599.</u>				
a Applied to 2011, but not more than line 2a			232,741.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2012 distributable amount				9,858.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2012 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				252,453.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	NONE			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2008	NONE			
b Excess from 2009	NONE			
c Excess from 2010	NONE			
d Excess from 2011	NONE			
e Excess from 2012	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines.

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED WIGHTMAN-WEIBER FDN/KEYTR C/O KEYBANK N.A. PO BOX 10099 TOLEDO OH 436	NONE	PUBLIC	SUPPORT	230,184.
Total			▶ 3a	230,184.
b Approved for future payment				
Total			▶ 3b	

Form 990-PF (2012)

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: X. C. Eugene Kinnel Date: 5/9/13 Title: PRESIDENT of Board

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name MARY ELLEN ESTRADA	Preparer's signature <i>Mary Ellen Estrada</i>	Date 5-3-13	Check <input type="checkbox"/> if self-employed	PTIN P00378814
	Firm's name ▶ KEYBANK N.A.			Firm's EIN ▶ 34-0797057	
	Firm's address ▶ P O BOX 10099 TOLEDO, OH 43699-0099			Phone no 419-259-4968	

Form 990-PF (2012)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INTEREST AND DIVIDENDS	2,063.	2,063.
MUTUAL FUNDS	140,348.	140,348.
	-----	-----
TOTAL	142,411.	142,411.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	1,750.			1,750.
TOTALS	1,750.	NONE	NONE	1,750.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
ESTIMATED EXCISE TAX	6,850.
EXCISE TAX DUE	4,716.

TOTALS	11,566.
	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OTHER NON-ALLOCABLE EXPENSE -	200.	200.
TOTALS	----- 200. =====	----- 200. =====

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV -----
SEE ATTACHED	C	4,897,803.	5,495,586.
		-----	-----
		4,897,803.	5,495,586.
		=====	=====
TOTALS			

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
WASH SALE ADJUSTMENT	1,072.
ROUNDING	2.

TOTAL	1,074.
	=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: KEYBANK N.A.
OH 02-01-0330
ADDRESS: P O BOX 10099
TOLEDO, OH 43699-0099

TELEPHONE NUMBER: (419)259-4968

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

KEYBANK N.A.

ADDRESS:

P O BOX 10099

TOLEDO, OH 43699-0099

TITLE:

AGENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 41,861.

OFFICER NAME:

George Mylander

ADDRESS:

155 Sunset Drive

Sandusky, OH 44870-5224

TITLE:

Trustee

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

Gene Kidwell

ADDRESS:

112 42nd Street

Sandusky, OH 44870-4854

TITLE:

President & Trustee

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

Darlene Lowery

ADDRESS:

PO Box 170

Berlin Heights, OH 44814

TITLE:

Trustee

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

Ann Murray

ADDRESS:

639 Mariner Village

Huron, OH 44839

TITLE:

Trustee

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

Karleen Wieber

ADDRESS:

812 Wayne Street

Sandusky, OH 44870

TITLE:

Trustee

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

Kevin Lutz

ADDRESS:

1813 Lake Forest Drive

Huron, OH 44839

TITLE:

Secretary/Treasurer

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

Rhonda Watt

ADDRESS:

1200 Riverside Drive

Huron, OH 44839

TITLE:

Trustee

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

TOTAL COMPENSATION:

41,861.

=====

WIGHTMAN-WIEBER FDN/KEYTR AGTR 20
FORM 990PF, PART XV - LINES 2a - 2d
=====

34-1831533

RECIPIENT NAME:

KEYBANK N.A. ATTN: MARILYN BROWN TTEE/ASSOCIATE

ADDRESS:

THREE SEAGATE, P.O. BOX 10099
TOLEDO, OH 43699-0099

RECIPIENT'S PHONE NUMBER: 419-259-8218

FORM, INFORMATION AND MATERIALS:

MUST REQUEST APPLICATION FORM. COMPLETED APPLICATION FORM MUST HAVE
COPY OF IRS DETERMINATION LETTER FOR 501(C)(3), ALSO MOST RECENT
IRS FORM 990 OR LAST YEARS OPERATING STATEMENT.

SUBMISSION DEADLINES:

REQUESTS FOR GRANTS ARE ACCEPTED BETWEEN JAN 1 AND AUG 1 EACH YEAR

RESTRICTIONS OR LIMITATIONS ON AWARDS:

THE FOUNDATION PROVIDES FUNDING FOR THE BENEFIT OF THE SANDUSKY/ERIE
COUNTY COMMUNITY AND THE SAFETY OF ALL PUBLIC CITIZENS.

STATEMENT 10

2012 DISTRIBUTIONS

34-1831533

Posted	Description	Principal Cash
	SANDUSKY ERIE COUNTY COMM FDN RENOVATION OF CARE AND SHARE FACILITY	
1/25/2012	1ST PRESBYTERIAN CHURCH 3RD & FINAL PYMNT	(\$8,000 00)
	SANDUSKY CITY SCHOOLS CHARITABLE DONATION INTRAMURAL BASKETBALL PROGRAM	
1/26/2012	2011-12	(\$1,600.00)
	FIRELANDS POSITIVE PEOPLE HIGH CHARITABLE	
3/8/2012	DONATION SPONSORSHIP	(\$500 00)
	SANDUSKY ERIE COUNTY CHARITABLE DONATION FOR SANDUSKY MAINSTREET ASSOCIATION FOR THE PURCHASE & PLANTING OF PLANTERS FOR	
3/8/2012	DOWNTOWN	(\$1,500 00)
	BACK TO THE WILD CHARITABLE DONATION CARE AND MAINTENANCE OF INJURED WILDLIFE AND	
5/11/2012	EDUCATION ANIMALS	(\$2,000 00)
	BOYS & GIRLS CLUB CHARITABLE DONATION	
5/11/2012	PURCHASE OF FOOD	(\$1,000 00)
	CITY OF SANDUSKY CHARITABLE DONATION	
5/11/2012	PLAYGROUD PROGRAM 2012-NO T-SHIRTS	(\$2,600 00)
	EDISON ELEMENTARY SCHOOL CHARITABLE	
5/11/2012	DONATION EDISON ELEM PLAYGROUND	(\$6,000.00)
	EHOVE CAREER CENTER CHARITABLE DONATION	
5/11/2012	ACCESSORIES ONLY FOR POLICE ACADEMY	(\$4,300 00)
	ERIE COUNTY HEALTH DEPARTMENT CHARITABLE	
5/11/2012	DONATION HAPPIEST BABY ON THE BLOCK	(\$2,000 00)
	GIRL SCOUT TROOP #369 CHARITABLE DONATION	
5/11/2012	50 CO ALARMS	(\$1,800 00)
	GOODWILL INDUSTRIES OF ERIE HURO CHARITABLE DONATION 54" FASTRAK KAWASAKI	
5/11/2012	MOWER	(\$4,781 00)
	HARLEQUINS INC CHARITABLE DONATION ROOF	
5/11/2012	REPLACEMENT PROJECT	(\$4,000 00)
	HURON BASEBALL PROGRAM INC. CHARITABLE	
5/11/2012	DONATION BATTING CAGE FABANS PARK	(\$3,500.00)
	HURON CITY SCHOOLS CHARITABLE DONATION	
5/11/2012	FRESHMEN HEALTH CPR	(\$2,000 00)
	LEADERSHIP ERIE COUNTY CHARITABLE DONATION REPAIR AND REFURBISH VETERANS	
5/11/2012	MEMORIAL AND FLAGPOLE-OAKLAND CEMETERY	(\$2,500 00)
	MARGARETTA LOCAL SCHOOL DISTRICT CHARITABLE DONATION YOU CAN-SUMMER SWIM	
5/11/2012	PROJECT	(\$1,300.00)
	MILAN HISTORICAL MUSEUM INC CHARITABLE	
5/11/2012	DONATION ART GLASS WING RENOVATION	(\$5,000 00)
	NEHEMIAH PARTNERS OF SANDUSKY	
5/11/2012	CHARITABLE DONATION CAMP FIELD TRIPS	(\$3,000 00)

	PERKINS ATHLETIC BOOSTER CLUB CHARITABLE DONATION FIRST PYMNT ON 2 YR \$10,000 GRANT	
5/11/2012	STADIUM HANDICAP PARKING RENOVATION	(\$5,000 00)
	SANDUSKY AREA MARITIME ASSOC CHARITABLE DONATION PROGRAMS AT THE SANDUSKY BAY	
5/11/2012	PAVILION	(\$4,200.00)
	SANDUSKY AREA YMCA CHARITABLE DONATION	
5/11/2012	POOL REPAIRS AND UPGRADES	(\$8,000 00)
	SANDUSKY BLUE STREAK CHARITABLE DONATION \$1000 RECONDITION USED HELMETS \$1000 NEW	
5/11/2012	HELMETS	(\$2,000 00)
	SANDUSKY BLUE STREAK CHARITABLE DONATION 2ND INSTALLMENT ON 6 YR PLEDGE ARTIFICIAL	
5/11/2012	TURF AT STROBEL FIELD	(\$25,000.00)
	SANDUSKY CITY SCHOOLS CHARITABLE	
5/11/2012	DONATION HIGH SCHOOL FOOTBALL UNITY CAMP	(\$4,300 00)
	SANDUSKY CITY SCHOOLS CHARITABLE	
5/11/2012	DONATION PLAYGROUND PROJECT-NO SALARIES	(\$5,000 00)
	SANDUSKY CITY SCHOOLS CHARITABLE	
5/11/2012	DONATION WIGHTMAN WIEBER KIDSFEST	(\$5,000.00)
	SANDUSKY LIONS CLUB CHARITABLE DONATION	
5/11/2012	FUND FOR THE BLIND OF ERIE CTY	(\$2,000.00)
	SECOND HARVEST FOOD BANK CHARITABLE	
5/11/2012	DONATION PROVIDE TO ERIE COUNTY SHELTER	(\$5,000 00)
	ST PETER CATHOLIC SCHOOL CHARITABLE DONATION NEW GYMNASIUM WITH NAMING	
5/11/2012	RIGHTS	(\$5,300 00)
	STEIN HOSPICE SERVICE INC CHARITABLE	
5/11/2012	DONATION CAMP GOOD GRIEF 2012	(\$2,000.00)
	TEAM WARRIORS CHARITABLE DONATION	
5/11/2012	COMMUNITY FESTIVAL AND WEEKEND RETREATS	(\$2,500.00)
	THE SANDUSKY STATE THEATRE CHARITABLE DONATION 2ND PYMNT ON 5 YR PLEDGE FOR	
5/11/2012	OPERATING F	(\$15,000.00)
	SANDUSKY ERIE COUNTY COMMUNITY CHARITABLE DONATION FOR SANDUSKY POLICE	
9/12/2012	DEPARTMENT PROGRAM/BOOKLET	(\$400 00)
	AMERICAN RED CROSS-FIRELANDS CHARITABLE DONATION PROJECT. COMMUNITY DISASTER	
10/30/2012	PREPAREDNESS PRESENTATIONS	(\$4,700 00)
	ARC OF ERIE COUNTY CHARITABLE DONATION PROJECT TITLE: LADIES AND MEN'S PERSONAL	
10/30/2012	DEVELOP GROUPS	(\$1,400 00)
	BACK TO THE WILD CHARITABLE DONATION	
10/30/2012	GRANT	(\$3,000 00)

	BOYS & GIRLS CLUB OF ERIE COUNTY CHARITABLE DONATION PROJECT TITLE.	
10/30/2012	ARITHMEQUICK CANCER SERVICES OF ERIE COUNTY CHARITABLE DONATION PROJECT TITLE. TRUTH	(\$2,835 00)
10/30/2012	ABOUT TOBACCO CITY OF HURON PARKS & RECREATION CHARITABLE DONATION PROJECT: SUMMER	(\$400 00)
10/30/2012	CAMP PROGRAM CITY OF SANDUSKY POLICE DEPARTME CHARITABLE DONATION PROJECT: FITNESS	(\$2,500.00)
10/30/2012	CENTER ONE TREADMILL	(\$2,500 00)
	FIRELANDS HABITAT FOR HUMANITY CHARITABLE	
10/30/2012	DONATION PROJECT. SAFETY FIRST	(\$3,000.00)
	FIRELANDS SYMPHONY ORCHESTRA CHARITABLE	
10/30/2012	DONATION PROJECT MUSIC IN THE SCHOOLS	(\$1,500 00)
	HEARTBEAST OF SANDUSKY INC CHARITABLE	
10/30/2012	DONATION PROJECT STEPPING UP TO SUCCESS MUSEUM OF CAROUSEL ART & HISTORY CHARITABLE DONATION PROJECT CONNECTING	(\$1,760 00)
10/30/2012	ART TO COMMUNITY NEHEMIAH PARTNERS FOR CHARITABLE	(\$2,500.00)
10/30/2012	DONATION PROJECT PROM DRESSES	(\$2,000.00)
	SANDUSKY AREA MARITIME ASSOC CHARITABLE	
10/30/2012	DONATION PROJECT: ARCTIC ICE FESTIVAL	(\$2,600 00)
	SANDUSKY AREA YMCA CHARITABLE DONATION PROJECT \$6000 BUS LOAN PAYOFF \$3000 NEW	
10/30/2012	ROOF PARKER WELLNESS CTR	(\$9,000 00)
	SANDUSKY CITY SCHOOLS CHARITABLE DONATION PROJECTS \$17,955 IPAD INIATIATIVE	
10/30/2012	\$4353 ACCES & MGMT TOOLS	(\$22,308 00)
	SANDUSKY CONCERT ASSOCIATION INC CHARITABLE DONATION PROJECT: MINNEAPOLIS	
10/30/2012	GUITAR QUARTET OUTREACH	(\$1,000 00)
	SANDUSKY ERIE COUNTY CHARITABLE DONATION	
10/30/2012	PROJCET BOOKS FOR IMAGINATION LIBRARY	(\$4,600.00)
	SANDUSKY LIONS CLUB FUND CHARITABLE DONATION PROJECT. FUND FOR THE BLIND OF	
10/30/2012	ERIE COUNTY	(\$2,500.00)
	SECOND HARVEST FOOD BANK CHARITABLE	
10/30/2012	DONATION FOR CARE & SHARE OF ERIE CTY	(\$5,000 00)
	VERMILLION FAMILY YMCA CHARITABLE DONATION PROJECT 2012-13 CHILDCARE	
10/30/2012	SCHLRSHPS	(\$2,000.00)
	VOLUNTEER CENTER OF ERIE COUNTY	
10/30/2012	CHARITABLE DONATION PROJECT: KIDS CARE	(\$2,500 00)

SANDUSKY BAY ROWING ASSOCIATION
11/19/2012 CHARITABLE DONATION FOR BOATHOUSE

(\$2,500.00)
(\$230,184 00)

Date: 5/3/2013

Classification: KeyCorp Confidential

Wightman Wieber Foundation

Cost Basis on 1/1/12	2,850,894.65
Assets received	0.00
Dividend and Interest Income	75,446.13
Other income	0.00
Fees and Distributions	(139,936.86)
Capital Gains/Losses	30,878.62
Cost Basis on 12/31/12	2,814,988.32

Monthly-end Balance	Market	Cost
1/31/2012	2,995,704.90	2,850,894.65
2/29/2012	3,091,573.36	2,853,341.99
3/31/2012	3,112,255.93	2,856,734.90
4/30/2012	3,101,046.95	2,859,105.03
5/31/2012	2,865,035.31	2,786,351.62
6/30/2012	2,947,182.55	2,792,028.54
7/31/2012	2,972,137.52	2,794,413.62
8/31/2012	3,022,153.53	2,795,404.08
9/30/2012	3,086,046.97	2,799,278.57
10/31/2012	3,021,327.14	2,758,409.92
11/30/2012	3,051,180.05	2,760,047.20
12/31/2012	3,105,509.45	2,814,988.32
	36,371,153.66	

Average Monthly Market Balance	3,030,929.47
Divided by 12 months held	

PRIVATE FOUNDATIONS
MONTHLY SUMMARY

REPORT TAC-CRR40
RUN DATE 16JAN13
BUS DATE 2013-01-15
PAGE 46
SAR ID TAC000PCRR40

FISCAL YEAR 2012 - 1231
419-259-4968

ACCOUNT	20 10 211 0590260	ACCOUNT NAME	WIGHTMAN-WIEBER	FDN/KEYTR	AGTR	TAX ANALYST/NAME	328 M E ESTRADA
MONTH		MARKET	VALUE	CASH		OTHER	
JANUARY		2,358,566.09	0.00			2,358,566.09	
FEBRUARY		2,417,486.34	0.00			2,417,486.34	
MARCH		2,425,870.70	0.00			2,425,870.70	
APRIL		2,430,740.57	0.00			2,430,740.57	
MAY		2,273,174.32	0.00			2,273,174.32	
JUNE		2,319,487.03	-0.00			2,319,487.03	
JULY		2,351,337.67	0.00			2,351,337.67	
AUGUST		2,380,989.87	0.00			2,380,989.87	
SEPTEMBER		2,406,044.55	0.00			2,406,044.55	
OCTOBER		2,349,690.45	0.00			2,349,690.45	
NOVEMBER		2,376,008.19	0.00			2,376,008.19	
DECEMBER		2,390,076.49	0.00			2,390,076.49	
MONTHLY AVG		2,373,289.36	-0.00			2,373,289.36	
		3030929.41	SEE ATTACHED				
		5,404,218.83					



CITIZENSWEALTH
MANAGEMENT

MICHELLE WIGHTMAN-KARRIE WIEBER CHAR

Account Number:
Statement Period:

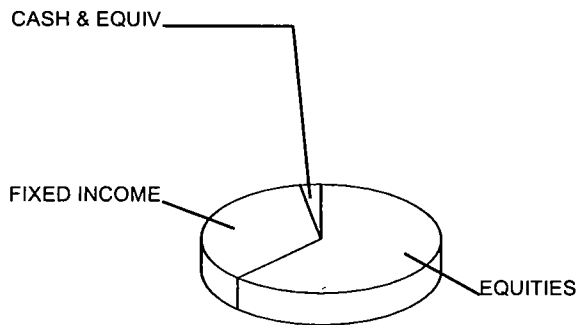
62-0055-01-2
01/01/12 - 12/31/12

MICHELLE WIGHTMAN-KARRIE WIEBER
CHARITABLE FOUNDATION
C/O MR. GENE KIDWELL
112 42ND STREET
SANDUSKY OH 44870

Administrator:

George Steinemann (419) 627-4530
Gsteinemann@citizensbankco.Com

Asset Allocation



Asset Valuation

Description	Market Value	% of Account
Cash & Equiv	92,656.40	3.0%
Fixed Income	1,084,166.47	34.9%
Equities	1,928,686.58	62.1%
Total Portfolio	\$ 3,105,509.45	100.0%

Market Reconciliation

	Current Period	Year To Date
Beginning Market Value	\$ 2,854,448.76	\$ 2,854,448.76
Income		
Interest.....	60.17	60.17
Dividends.....	80,994.12	80,994.12
Disbursements		
To/For Beneficiary.....	-117,592.00	-117,592.00
Fees.....	-22,344.86	-22,344.86
Realized Gains/(Losses).....	25,270.46	25,270.46
Change In Market Appreciation/(Depreciation).....	284,672.80	284,672.80
Non-Cash Asset Changes.....	0.00	0.00
Ending Market Value	\$ 3,105,509.45	\$ 3,105,509.45

MICHELLE WIGHTMAN-KARRIE WIEBER CHAR
Account Number:
Statement Period:
62-0055-01-2
01/01/12 - 12/31/12
Asset Position As of 12/31/12

Asset Description	Units	Market Value Cost	Est. Annual Income	Current Yield
Cash Equivalents				
Blackrock Temp Fund CI I #24	92,656.400	92,656.40 92,656.40	97.00	0.11%
Total Cash Equivalents		\$ 92,656.40 \$ 92,656.40	97.00	0.11%
Equities				
Cambiar Small Cap Fund Inv #1363	3,271.862	60,987.51 55,000.00		
Blackrock Internationl Opportunities Fd CI I #334	2,616.140	89,628.96 105,796.71	1,457.00	1.63%
CGM Tr Realty Fund #137	2,450.317	71,965.81 51,530.17	698.00	0.97%
Columbia Acorn Fd Class Z #492	2,069.681	63,021.79 43,131.49	310.00	0.49%
Dws Enhanced Commodity Strategy Fund Class S #2085	7,385.209	24,371.19 25,626.68	420.00	1.73%
Dodge & Cox Stock Fund #145	1,883.824	229,638.15 188,454.30	3,720.00	1.62%
Fidelity Contrafund #22	1,162.453	90,171.48 80,000.00	245.00	0.27%
Harbor International Fund Inst #2011	2,701.991	167,847.68 189,868.91	3,393.00	2.02%
Heartland Select Value Fund - Ins	2,153.615	62,734.80 34,060.67	531.00	0.85%
Lazard Emerging Markets Equity Port - Instl #638	10,182.334	198,962.81 143,000.00	3,624.00	1.82%
Neuberger Berman Mid Cap Growth Inv Class	4,584.309	52,627.87 46,920.88	1,700.00	3.23%
Prudential Jennison Natural Resources Fd CI Z #416	602.822	28,037.25 25,698.31		
T Rowe Price Mid-Cap Growth Fund #64	1,146.868	64,763.64 33,500.00		
T Rowe Price New Amer Growth Fd Sh Ben Int #60	9,901.800	355,672.66 341,000.00	1,881.00	0.53%

MICHELLE WIGHTMAN-KARRIE WIEBER CHAR
Account Number:
Statement Period:
62-0055-01-2
01/01/12 - 12/31/12
Asset Position As of 12/31/12

Asset Description	Units	Market Value Cost	Est. Annual Income	Current Yield
T Rowe Price Emerging Markets Stock Fund #111	1,870.756	63,717.95 76,663.57	299.00	0.47%
Vanguard Dividend Growth Fund #57	3,963.012	65,944.52 60,000.00	1,458.00	2.21%
Vanguard 500 Index Fund - Sign #1340	2,198.604	238,592.51 202,891.36	5,186.00	2.17%
Total Equities		\$ 1,928,686.58 \$ 1,703,143.05	24,922.00	1.29%
Fixed Income				
Federated Ultrashort Bond Fund - Is #108	3,896.937	35,929.76 35,890.79	500.00	1.39%
Fidelity New Markets Income Fd #331	2,691.829	47,914.56 40,888.88	1,918.00	4.00%
Loomis Sayles Bond Institutional #1162	17,618.551	266,392.49 255,081.83	15,345.00	5.76%
Pimco Total Return Fund Inst #35	23,357.698	262,540.53 234,867.00	4,847.00	1.85%
T Rowe Price High Yield Bond Fd #57	15,245.345	106,412.51 99,399.65	6,580.00	6.18%
Templeton Global Bond Fund-Ad #616	7,650.175	102,053.33 99,615.97	4,536.00	4.45%
Vanguard Inflation-Protected Securities Fund Admiral CI #5119	2,317.440	66,139.74 59,444.75	1,731.00	2.62%
Vanguard Sht Term Invt Grade Adm 539	18,170.226	196,783.55 194,000.00	3,703.00	1.88%
Total Fixed Income		\$ 1,084,166.47 \$ 1,019,188.87	39,160.00	3.61%
Cash				
Principal Cash		249,954.01 249,954.01		
Income Cash		-249,954.01 -249,954.01		



CITIZENSWEALTH
MANAGEMENT

MICHELLE WIGHTMAN-KARRIE WIEBER CHAR

Account Number:
Statement Period:

62-0055-01-2
01/01/12 - 12/31/12

Asset Position As of 12/31/12

Asset Description	Units	Market Value Cost	Est. Annual Income	Current Yield
Total Cash		\$ 0.00 \$ 0.00	0.00	0.00%
Total Market Value		\$ 3,105,509.45 \$ 2,814,988.32	64,179.00	2.07%

CHARITABLE TRUSTS HOLDINGS REPORT

BK-RG-OFF-ACCOUNT
20-10-211-0590260
FISCAL YEAR CODE 1231

ACCOUNT NAME
WIGHTMAN-WIEBER FDN/KEYTR
AS OF 12-31-2012

AGTR

TAX ANALYST/NAME

328 M E ESTRADA

419-259-4968
PAGE 137
SAR ID TAC000PCRR41

REPORT TAC-CRR41
RUN DATE 2013-01-16
BUS DATE 2013-01-15

CUSIP	ASSET NAME	PRINCIPAL MV	INCOME MV	TAX COST	UNITS
00078H158	ASTON/FAIRPOINTE MID CAP FUND OPEN-END FUND CL I	150,196.74	0.00	113,893.74	4,438.438
230001406	CULLEN HIGH DIVIDEND EQUITY FUND OPEN-END FUND CL I	164,180.15	0.00	146,667.26	11,820.025
314000W1	FEDERATED PRIME OBLIGATIONS FD INSTITUTIONAL SHARES	8,473.34	3,625.15	12,098.49	12,098.490
411511306	HARBOR INTERNATIONAL FD OPEN-END FUND	76,177.76	0.00	51,669.26	1,226.300
464286665	ISHARES MSCI PAC EX-JPN INDEX FD CLOSED-END FUND	15,179.08	0.00	14,267.82	322.000
464287234	ISHARES MSCI EMERGING MKTS INDEX CLOSED-END FUND	100,807.55	0.00	81,384.90	2,273.000
464287242	ISHARES IBOXX \$INVESTMENT BD FD CLOSED-END FUND	64,003.71	0.00	59,464.89	529.000
464288281	ISHARES JPMORGAN USD EMERG MKTS CLOSED-END FUND	55,501.08	0.00	53,921.71	452.000
464288513	ISHARES IBOXX \$ HIGH YIELD CORP CLOSED-END FUND	64,971.60	0.00	61,811.21	696.000
464288638	ISHARES BARCLAYS INTER CREDIT BD CLOSED-END FUND	65,104.65	0.00	62,176.92	585.000
626124242	MUNDER MIDCAP CORE GROWTH FUND OPEN-END FUND CL Y	87,369.83	0.00	58,773.50	2,667.781
693390700	PIMCO FUNDS-TOTAL RETURN FUND OPEN-END FUND INSTL CL	218,366.71	0.00	203,054.51	19,427.643
693391104	PIMCO REAL RETURN FUND OPEN-END FUND INSTL CL	110,379.59	0.00	91,316.46	8,995.892
722005667	PIMCO COMMODITY REALRETURN STRAT OPEN-END FUND INSTL CL	48,908.27	0.00	49,524.46	7,365.703
73937B407	POWERSHARES ETF TR II BUILD AMER CLOSED-END FUND	112,220.64	0.00	105,131.65	3,711.000
76882K306	RIVERPARK/WEDGEWOOD FUND OPEN-END FUND INSTL CL	123,315.48	0.00	120,361.07	8,910.078
77956H864	T ROWE PRICE EMERGING MKTS STK OPEN-END FUND	100,570.97	0.00	84,060.60	2,952.759
780905782	ROYCE SPECIAL EQUITY FUND	90,585.22	0.00	80,845.15	4,287.043

CHARITABLE TRUSTS HOLDINGS REPORT

BK-RG-OFF-ACCOUNT 20-10-211-0590260 WIGHTMAN-WIEBER FDN/KEYTR AGTR 328 H E ESTRADA 419-259-4968 REPORT TAC-CRR41 RUN DATE 2013-01-16 BUS DATE 2013-01-15 PAGE 138 SAR ID TAC000PCRR41 FISCAL YEAR CODE 1231 AS OF 12-31-2012

CUSIP	ASSET NAME	PRINCIPAL MV	INCOME MV	TAX COST	UNITS
78462F103	SPDR S&P 500 ETF TRUST CLOSED-END FUND	241,954.59	0.00	217,070.56	1,699.000
872407101	TFS MARKET NEUTRAL FUND OPEN-END FUND	237,241.37	0.00	219,770.39	15,188.308
880208400	TEMPLETON GLOBAL BOND FUND OPEN-END FUND ADV CL	57,037.10	0.00	57,561.62	4,275.645
912828DV9	UNITED STATES TREAS NTS DTD 05/16/05 4.125% DUE 05/15/15	54,496.00	0.00	49,134.77	50,000.000
921928107	VANGUARD MORGAN GROWTH FD INC OPEN-END FUND	139,409.91	0.00	88,853.96	7,005.523

*** TOTAL *** 2,386,451.34 3,625.15 2,082,814.90 170,926.628
3625.15 2814988.32 4891803.22 SEE ATTACHED
2,390,076.49
3105,509.45
5,495,585.94

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print

File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

WIGHTMAN-WIEBER FDN/KEYTR AGTR 20
-102110590260

Employer identification number (EIN) or

34-1831533

Number, street, and room or suite no. If a P.O. box, see instructions.

KEYBANK N.A., P.O. BOX 10099

Social security number (SSN)

City, town or post office, state, and ZIP code. For a foreign address, see instructions.

DAYTON, OH 45402

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720- (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► KEYBANK N.A.

Telephone No. ► (419) 259-4968

FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 13, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
- ☒ calendar year 2012 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	3,847.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	6,850.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	NONE

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2013)