Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation: THE BOKOM FOUNDATION, INC.

A Employer identification number: 34-1760423

Number and street (or P O box number if mail is not delivered to street address): PO BOX 459

Room/suite:

B Telephone number (see instructions):

City or town, state, and ZIP code: SHARON CENTER, OH 44274

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 1,121,954

J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	45,209	45,209		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 STM139	25,740			
	b	Gross sales price for all assets on line 6a 314,199				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STM106	14,998	14,998		
	12	**Total.** Add lines 1 through 11	85,947	60,207		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) STM109	1,470	1,470		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STM110	990	527		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,460	1,997		0
	25	Contributions, gifts, grants paid	80,650			80,650
	26	**Total expenses and disbursements.** Add lines 24 and 25	83,110	1,997		80,650
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	2,837			
	b	**Net investment income** (if negative, enter -0-)		58,210		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	23,852	23,482	23,482
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less· allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule) STM136	275,857	272,454	286,693
	b Investments - corporate stock (attach schedule) STM137	393,477	462,537	493,818
	c Investments - corporate bonds (attach schedule) STM138	224,975	163,402	169,357
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) STM118	137,537	136,660	148,604
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,055,698	1,058,535	1,121,954
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	28,713	28,713	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,026,985	1,029,822	
	30 **Total net assets or fund balances** (see instructions)	1,055,698	1,058,535	
	31 **Total liabilities and net assets/fund balances** (see instructions)	1,055,698	1,058,535	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,055,698
2 Enter amount from Part I, line 27a	2	2,837
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,058,535
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,058,535

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (yr , mo , day)	(d) Date sold (yr , mo , day)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	53,550	1,146,181	0.04672
2010	55,000	1,113,359	0.0494
2009	53,200	1,044,762	0.050921
2008	67,300	1,166,559	0.057691
2007	54,900	1,422,223	0.038602

2	**Total** of line 1, column (d)	2	0.243334
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048667
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,130,515
5	Multiply line 4 by line 3	5	55,019
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	582
7	Add lines 5 and 6	7	55,601
8	Enter qualifying distributions from Part XII, line 4	8	80,650

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	582
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	582
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	582
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	582
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2013 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		

Website address ▶ N/A

14 The books are in care of ▶ GEORGE R. KLEIN Telephone no ▶

Located at ▶ PO BOX 459 SHARON CENTER, OH ZIP+4 ▶ 44274

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**-Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE R KLEIN PO BOX 459 SHARON CENTER, OH 44274	PRESIDENT / TRE 0	0	0	0
SUSAN A KLEIN PO BOX 459 SHARON CENTER, OH 44274	VICE PRESIDENT 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	1,122,424
b	Average of monthly cash balances	1b	25,307
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,147,731
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,147,731
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,216
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,130,515
6	**Minimum investment return.** Enter 5% of line 5	6	56,526

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	56,526
2a	Tax on investment income for 2012 from Part VI, line 5	2a	582		
b	Income tax for 2012. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	582
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	55,944
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	55,944
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	55,944

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	80,650
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	80,650
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	582
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	80,068

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1	Distributable amount for 2012 from Part XI, line 7				55,944
2	Undistributed income, if any, as of the end of 2012				
a	Enter amount for 2011 only			55,207	
b	Total for prior years: ______ , ______ , ______				
3	Excess distributions carryover, if any, to 2012.				
a	From 2007				
b	From 2008				
c	From 2009				
d	From 2010				
e	From 2011				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2012 from Part XII, line 4 ► $ 80,650				
a	Applied to 2011, but not more than line 2a			55,207	
b	Applied to undistributed income of prior years (Election required - see instructions)				
c	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2012 distributable amount				25,443
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see instructions				
e	Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount - see instructions				
f	Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				30,501
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
a	Excess from 2008				
b	Excess from 2009				
c	Excess from 2010				
d	Excess from 2011				
e	Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A,

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A,

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

990APP

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED				80,650
Total . . . . ▶ 3a				80,650
b Approved for future payment				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	45,209	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	40,556	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				85,765	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 85,765

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 10-4-13 | Title PRESIDENT / TREASURER

May the IRS discuss this r
with the preparer shown b
(see inst)? ☒ Yes

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
MEGAN KOWALCHICK CPA		09-30-2013		P00960619

Firm's name ▶ | Firm's EIN ▶

Firm's address ▶ | Phone no 330-618-7246

STM118

Federal Supporting Statements | 2012 PG 01

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART II, LINE 13
INVESTMENTS: OTHER SCHEDULE

STATEMENT #118

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
COHEN & STEERS REALTY SHARES	26,859	29,394	40,796
THIRD AVENUE REAL ESTATE			
VAN ECK GLOBAL HARD ASSETS	33,412		
PIMCO ALL ASSETS AUTH	77,266	107,266	107,808
TOTAL	137,537	136,660	148,604

STM136

PG 01

FORM 990PF, PART II, LINE 10(A)
INVESTMENTS: U.S. GOVERNMENT OBLIGATION SCHEDULE

STATEMENT #136

CATEGORY	BOOK VALUE (BOY)	BOOK VALUE (EOY)	FMV (EOY)
PIMCO REAL RETURN	87,603	79,581	88,754
PIMCO TOTAL RETURN	188,254	192,873	197,939
TOTALS	275,857	272,454	286,693

Federal Supporting Statements | 2012 PG 01

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART II, LINE 10(B) STATEMENT #137

INVESTMENTS: CORPORATE STOCK SCHEDULE

CATEGORY	BOY	BOOK VALUE	EOY FMV
EMERSON ELECTRIC CO.	4,069	4,069	4,343
EXPEDITORS INTL WASH INC.	3,135		
GENERAL ELECTRIC CO	3,055	3,010	4,450
PRECISION CASTPARTS CORP	2,937		
UNITED TECHNOLOGIES CORP	1,917		
AT&T	6,943	6,712	6,472
MCDONALDS	4,461	6,451	8,645
COLGATE PALMOLIVE	2,094		
HJ HEINZ	2,932	5,335	6,922
KELLOGG	3,273	6,399	7,093
PEPSICO	1,599	5,535	6,638
PROCTER & GAMBLE	3,562	4,561	6,585
ILLINOIS TOOL WORKS	1,853	3,639	4,926
PHILIP MORRIS INTERNATIONAL	1,661	5,967	7,277
SYSCO CORP	3,235		
CHEVRON	2,949	3,170	9,516
EXXON MOBIL	3,948	4,378	9,867
SCHLUMBERGER	4,395		
AMERICAN EXPRESS	2,114		
GOLDMAN SACHS	4,463		
JP MORGAN CHASE	4,453	6,086	6,463
ABBOT LABORATORIES	3,754	5,050	6,812
BAXTER INTL	4,524		
GILEAD SCIENCES	2,779		
US BANCORP	2,310		
JOHNSON & JOHNSON	5,548	5,059	6,239
LAB CORP OF AMERICA	2,177		
ACCENTURE	3,097		
APPLE INC	2,853		
CISCO SYSTEM	263		
GOOGLE INC	3,765		
INTEL CORP	3,827	7,546	7,258
MICROSOFT CORP	4,102	8,790	8,601
ORACLE	3,386		
PAYCHEX	3,781	7,795	8,273
EXELON CORP	3,250	5,157	3,182
VISA INC - CLASS A SHARES	3,130		
NEXTERA ENERGY INC	3,215	4,632	5,258
BHP LIMITED	3,003		
COOPER INDUSTRIES	2,248		
UTILITIES SELECT SECTOR	6,842		
DODGE & COX	52,602		
ROYCE SPECIAL EQUITY	24,953	26,297	27,106
GMO QUALITY FUND IV		57,788	57,678
3M CO		3,869	4,271

STM137

Federal Supporting Statements

2012 PG 02

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART II, LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

STATEMENT #137

CATEGORY	BOY	BOOK VALUE	EOY FMV
VANGUARD PRIMECAP	62,416	63,088	65,414
EI DU PONT DE NEMOURS		4,926	4,723
MANAGERS TIMESSQ S/C GRW -IN	25,347	28,015	27,496
MATTHEWS ASIAN GROWTH & INCOME	37,842	37,842	39,808
THORNBURG INTL VALUE	53,415	53,415	51,864
HONEYWELL INTERNATIONAL		3,885	4,443
LOCKHEED MARTIN CORP		6,644	7,383
DARDEN RESTAURANTS		9,761	9,780
COCA COLA CO		4,067	4,024
CONOCOPHILLIPS		10,459	10,670
WELLS FARGO		6,107	6,152
ELI LILLY & CO		8,720	10,111
MERCK & CO INC		9,323	9,375
NOVARTIS AG ADR		5,788	6,330
MICROCHIP TECHNOLOGY INC		8,762	7,985
FIRST ENERGY CORP		4,440	4,385
TOTALS	393,477	462,537	493,818

STM138

PG 01

FORM 990PF, PART II, LINE 10(C)
INVESTMENTS: CORPORATE BOND SCHEDULE

STATEMENT #138

CATEGORY	BOY	BOOK VALUE	EOY FMV
GLENMEDE FUND INC - CORE	120,308	69,021	69,119
PAYDEN HIGH INCOME	22,458		
TEMPLETON GLOBAL BOND	82,209	73,733	78,282
TIAA CREF HIGH YIELD FUND		20,648	21,956
TOTALS	224,975	163,402	169,357

Federal Supporting Statements	2012 PG 01
Name(s) as shown on return: THE BOKOM FOUNDATION, INC.	FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A) STATEMENT #139

GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

NAME	PAYDEN HIGH INCOME FUND
DATE ACQUIRED	2011-12
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 293
BASIS	$ 291
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 2

NAME	GLENMEDE FUND INC CORE FIXED I
DATE ACQUIRED	2012-02
HOW ACQUIRED	
DATE SOLD	2011-09
PURCHASER	
GROSS SALES	$ 15,000
BASIS	$ 15,104
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (104)

NAME	ROYAL DUTCH SHELL PLC-ADR A
DATE ACQUIRED	2012-02
HOW ACQUIRED	
DATE SOLD	2012-03
PURCHASER	
GROSS SALES	$ 3
BASIS	$ 3
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$

NAME	ROYAL DUTCH SHELL PLC - ADR A
DATE ACQUIRED	2012-02
HOW ACQUIRED	
DATE SOLD	2012-04
PURCHASER	
GROSS SALES	$ 68
BASIS	$ 72
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (4)

Federal Supporting Statements

2012 PG 02

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A)
GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

STATEMENT #139

NAME	WALGREEN CO
DATE ACQUIRED	2012-01
HOW ACQUIRED	
DATE SOLD	2012-04
PURCHASER	
GROSS SALES	$ 6,313
BASIS	$ 6,389
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (76)

NAME	BHP LIMITED SPON ADR
DATE ACQUIRED	2012-01
HOW ACQUIRED	
DATE SOLD	2012-05
PURCHASER	
GROSS SALES	$ 1,175
BASIS	$ 1,274
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (99)

NAME	VAN ECK GLOBAL HARD ASSETS
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-05
PURCHASER	
GROSS SALES	$ 222
BASIS	$ 235
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (13)

NAME	PHILLIPS 66
DATE ACQUIRED	2012-01
HOW ACQUIRED	
DATE SOLD	2012-06
PURCHASER	
GROSS SALES	$ 2,268
BASIS	$ 2,240
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 28

Federal Supporting Statements | 2012 PG 03

Name(s) as shown on return: THE BOKOM FOUNDATION, INC. | FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A)
STATEMENT #139

GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

NAME	BRISTOL MYER SQUIBB CO
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-10
PURCHASER	
GROSS SALES	$ 6,523
BASIS	$ 6,408
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 115

NAME	DIGITAL REALTY TRUST INC
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-10
PURCHASER	
GROSS SALES	$ 6,093
BASIS	$ 6,584
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (491)

NAME	UNILEVER PLC-SPONSORED ADR
DATE ACQUIRED	2012-02
HOW ACQUIRED	
DATE SOLD	2012-10
PURCHASER	
GROSS SALES	$ 7,929
BASIS	$ 6,662
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 1,267

NAME	ROYAL DUTCH SHELL PLC-ADR B
DATE ACQUIRED	2012-02
HOW ACQUIRED	
DATE SOLD	2012-10
PURCHASER	
GROSS SALES	$ 6,457
BASIS	$ 6,655
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (198)

Federal Supporting Statements

2012 PG 04

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A)
GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

STATEMENT #139

NAME	GLENMEDE FUND INC CORE FIXED I
DATE ACQUIRED	2012-12
HOW ACQUIRED	
DATE SOLD	2012-12
PURCHASER	
GROSS SALES	$ 252
BASIS	$ 252
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$

NAME	PIMCO REAL RETURN FUND - INST
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-12
PURCHASER	
GROSS SALES	$ 2,153
BASIS	$ 2,170
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (17)

NAME	TIAA CREF HIGH YIELD FUND
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-12
PURCHASER	
GROSS SALES	$ 2,650
BASIS	$ 2,492
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 158

NAME	AT&T INC
DATE ACQUIRED	2008-04
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 183
BASIS	$ 232
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (49)

Federal Supporting Statements | **2012** PG 05

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A)

GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

STATEMENT #139

NAME	AMERICAN EXPRESS CO
DATE ACQUIRED	2009-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 3,088
BASIS	$ 2,114
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 974

NAME	APPLE COMPUTER INC
DATE ACQUIRED	2009-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 7,036
BASIS	$ 2,853
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 4,183

NAME	BAXTER INTL INC
DATE ACQUIRED	2009-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 3,924
BASIS	$ 4,524
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (600)

NAME	CISCO SYSTEMS
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 3,108
BASIS	$ 263
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 2,845

Federal Supporting Statements | 2012 PG 06

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A) STATEMENT #139

GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

NAME	COLGATE PALMOLIVE CO
DATE ACQUIRED	2005-03
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 3,624
BASIS	$ 2,094
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 1,530

NAME	DODGE & COX STOCK FUND
DATE ACQUIRED	2003-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 53,337
BASIS	$ 52,602
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 735

NAME	EXPEDITORS INTL WASH INC
DATE ACQUIRED	2008-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 3,679
BASIS	$ 3,135
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 544

NAME	GENERAL ELECTRIC CO
DATE ACQUIRED	2010-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 55
BASIS	$ 45
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 10

Federal Supporting Statements

2012 PG 07

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A)
GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

STATEMENT #139

NAME	GILEAD SCIENCES INC
DATE ACQUIRED	2009-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 2,504
BASIS	$ 2,779
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (275)

NAME	GOLDMAN SACHS GROUP INC
DATE ACQUIRED	2009-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 2,557
BASIS	$ 4,463
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (1,906)

NAME	GOOGLE INC-CL A
DATE ACQUIRED	2009-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 5,342
BASIS	$ 3,765
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 1,577

NAME	JP MORGAN CHASE & CO
DATE ACQUIRED	2009-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 3,613
BASIS	$ 4,453
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (840)

Federal Supporting Statements | 2012 PG 08

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A)
STATEMENT #139

GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

NAME	JOHNSON & JOHNSON
DATE ACQUIRED	2002-05
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 522
BASIS	$ 489
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 33

NAME	LABORATORY CORP OF AMERICAN
DATE ACQUIRED	2008-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 2,581
BASIS	$ 2,177
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 404

NAME	ORACLE CORP
DATE ACQUIRED	2008-04
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 4,335
BASIS	$ 3,386
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 949

NAME	PRECISION CASTPARTS CORP
DATE ACQUIRED	2009-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 5,714
BASIS	$ 2,937
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 2,777

Federal Supporting Statements | 2012 PG 09

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A)
STATEMENT #139

GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

NAME	SCHLUMBERGER LTD
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 5,889
BASIS	$ 4,395
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 1,494

NAME	UTILITIES SELECT SECTOR
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 7,814
BASIS	$ 6,842
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 972

NAME	SYSCO CORP
DATE ACQUIRED	2009-10
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 3,441
BASIS	$ 3,235
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 206

NAME	US BANKCORP
DATE ACQUIRED	2010-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 2,931
BASIS	$ 2,310
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 621

Federal Supporting Statements

2012 PG 10

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A)
GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

STATEMENT #139

NAME	UNITED TECHNOLOGIES CORP
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 3,883
BASIS	$ 1,917
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 1,966

NAME	VISA INC CLASS A SHARES
DATE ACQUIRED	2010-08
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 4,429
BASIS	$ 3,130
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 1,299

NAME	ACCENTURE PLC
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 5,932
BASIS	$ 3,097
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 2,835

NAME	COOPER INDUSTRIES PLC CL A
DATE ACQUIRED	2009-10
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 3,151
BASIS	$ 2,248
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 903

Federal Supporting Statements	2012 PG 11
Name(s) as shown on return: THE BOKOM FOUNDATION, INC.	FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A)
GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

STATEMENT #139

NAME	PAYDEN HIGH INCOME
DATE ACQUIRED	2009-09
HOW ACQUIRED	
DATE SOLD	2012-01
PURCHASER	
GROSS SALES	$ 22,751
BASIS	$ 22,167
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 584

NAME	BHP LIMITED SPONS ADR
DATE ACQUIRED	2009-08
HOW ACQUIRED	
DATE SOLD	2012-05
PURCHASER	
GROSS SALES	$ 3,319
BASIS	$ 3,003
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 316

NAME	VAN ECK GLOBAL HARD ASSETS
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-05
PURCHASER	
GROSS SALES	$ 34,013
BASIS	$ 33,178
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 835

NAME	GLENMEDE FUND INC CORE FIXED I
DATE ACQUIRED	2011-09
HOW ACQUIRED	
DATE SOLD	2012-11
PURCHASER	
GROSS SALES	$ 2,500
BASIS	$ 2,483
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 17

Federal Supporting Statements 2012 PG 12

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

FEIN: 34-1760423

FORM 990PF, PART I, LINE 6(A) STATEMENT #139

GAIN(LOSS) FROM SALE OF OTHER ASSETS SCHEDULE

NAME	GLENMEDE FUND INC - CORE FIXED
DATE ACQUIRED	2011-09
HOW ACQUIRED	
DATE SOLD	2012-11
PURCHASER	
GROSS SALES	$ 1,600
BASIS	$ 1,589
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 11

NAME	GLENMEDE FUND INC CORE FIXED I
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-12
PURCHASER	
GROSS SALES	$ 31,998
BASIS	$ 32,112
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (114)

NAME	PIMPCO REAL RETURN FUND
DATE ACQUIRED	VARI-OU
HOW ACQUIRED	
DATE SOLD	2012-12
PURCHASER	
GROSS SALES	$ 8,597
BASIS	$ 8,022
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ 575

NAME	TEMPLETON GLOBAL BOND FD - AD
DATE ACQUIRED	2011-01
HOW ACQUIRED	
DATE SOLD	2012-12
PURCHASER	
GROSS SALES	$ 9,350
BASIS	$ 9,589
ACCUMULATED DEPRECIATION	$
SALES EXPENSE	$
TOTAL NET	$ (239)

Federal Supporting Statements

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

Your Social Security Number: 34-1760423

FORM 990PF, PART I, LINE 11 - OTHER INCOME SCHEDULE

STATEMENT #106

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME
CAPITAL GAIN DISTRIBUTION (15%	14,816	14,816	0
MISCELLANEOUS	182	182	0
TOTALS	14,998	14,998	0

PG 01

FORM 990PF, PART I, LINE 16(C) - OTHER PROFESSIONAL FEES SCHEDULE

STATEMENT #109

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
TAX PREPARATION	1,470	1,470	0	0
TOTALS	1,470	1,470	0	0

Federal Supporting Statements

2012 PG 01

Name(s) as shown on return: THE BOKOM FOUNDATION, INC.

Your Social Security Number: 34-1760423

FORM 990PF, PART I, LINE 18 - TAXES SCHEDULE

STATEMENT #110

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
FOREIGN TAXES PAID	327	327	0	0
OHIO FILING FEE	200	200	0	0
FEDERAL TAX	463	0	0	0
TOTALS	990	527	0	0

Federal Supporting Statements	2012 PG 01
Name(s) as shown on return: THE BOKOM FOUNDATION, INC.	Your Social Security Number: 34-1760423

FORM 990PF, PART XV, LINE 2 990APP

APPLICATION SUBMISSION INFORMATION

GRANT PROGRAM
NA

APPLICANT NAME
GEORGE KLEIN

ADDRESS
PO BOX 459 SHARON CENTER OH 44274

TELEPHONE
330-239-3565

EMAIL ADDRESS

FORM & CONTENT
NO REQUIREMENTS

SUBMISSION DEADLINE
NO DEADLINE

RESTRICTIONS ON AWARD
NA

Form **990-W** (Worksheet)

Department of the Treasury
Internal Revenue Service

Estimated Tax on Unrelated Business Taxable Income for Tax-Exempt Organizations

(and on Investment Income for Private Foundations)

(Keep for your records. Do not send to the Internal Revenue Service.)

OMB No 1545-0976

2013

1	Unrelated business taxable income expected in the tax year	1	
2	**Tax on the amount on line 1.** See instructions for tax computation	2	
3	Alternative minimum tax (see instructions)	3	
4	Total. Add lines 2 and 3	4	
5	Estimated tax credits (see instructions)	5	
6	Balance Subtract line 5 from line 4	6	
7	Other taxes (see instructions)	7	
8	Total Add lines 6 and 7	8	
9	Credit for federal tax paid on fuels (see instructions)	9	
10a	Subtract line 9 from line 8 **Note.** If less than $500, the organization is not required to make estimated tax payments Private foundations, see instructions — **10a** 582		
b	Enter the tax shown on the 2012 return (see instructions) **Caution.** If zero or the tax year was for less than 12 months, skip this line and enter the amount from line 10a on line 10c — **10b** 582		
c	**2013 Estimated Tax.** Enter the smaller of line 10a or line 10b If the organization is required to skip line 10b, enter the amount from line 10a on line 10c	10c	582

			(a)	(b)	(c)	(d)
11	**Installment due dates** (see instructions)	11	05-15-2013	06-17-2013	09-16-2013	12-16-2013
12	**Required installments.** Enter 25% of line 10c in columns **(a)** through **(d)** unless the organization uses the annualized income installment method, the adjusted seasonal installment method, or is a "large organization" (see instructions)	12	146	146	146	144
13	**2012 Overpayment** (see instructions)	13				
14	**Payment due.** (Subtract line 13 from line 12.)	14	146	146	146	144

The BOKOM Foundation, Inc.
34-1760423
2012 990PF, Part XV - Grants & Contributions paid during the Year

Recipient Name	Address	**Purpose of Grant**	**Amount**
Akron Art Museum	Akron, OH 44308	General Support	9,000
Akron Community Foundation	Akron, OH 44308	General Support	200
Akron Garden Club		General Support	200
Bath Historical Society	Bath, OH 44210	General Support	200
Bath Pony Club	Bath, OH 44333	General Support	200
Battered Womens Shelter Akron		General Support	200
Central Park Conservancy		General Support	200
Central Asia Institute		General Support	200
Cleveland Botanical Garden		General Support	200
Cleveland Museum of Natural History		General Support	2,500
Cleveland Museum of Natural History		Natural Areas Fund	5,000
Colorado College	Colorado Springs, CO 80903	General Support	200
Concervancy for CVNP	Peninsula, OH 44264	General Support	10,000
Countryside Conservancy		General Support	500
Crown Point Ecology Center	Bath, OH 44210	General Support	200
CVNP	Peninsula, OH 44264	CVEEC Scholarships	1,000
Ducks Unlimited		General Support	1,000
EECO Project		General Support	200
Great Smoky Mountains Institute	Townsend, TN 37882	General Support	200
Green Mountain Club		General Support	200
Hill School	Pottstown, PA 19464	General Support	200
Hill-Stead Museum		General Support	200
IECA Foundation	Fairfax, VA 22030	General Support	5,000
Kents Hill School	Kents Hill, ME 04349	General Support	200
Land Trust Alliance	Washington D C 20036	General Support	200
Litchfield Montessori School		General Support	200
Livingston Ripley Waterfowl Conservancy		General Support	200
Newtown Rotary Sandy Hook School Fund		General Support	500
Ohio and Erie Canalway Coalition		General Support	200
Ohio Environmental Council		General Support	500
Ohio Wesleyan University	Delaware, OH 43015	General Support	400
Old Trail School	Bath, OH 44209	General Support	400
Old Trail School	Bath, OH 44210	Grandparents Fund	1,200
Old Trail School	Bath, OH 44210	Grandparents Fund	25,000
Portsmouth Abbey	Portsmouth, RI 02871	General Support	200
SLU High School	St Louis, MO 63110	General Support	200
Stan Hywet Annual Fund	Akron, OH 44303	General Support	200
The Forman School	Litchfield, CT 06759	General Support	500
Theodore Roosevelt Conservation Partners		General Support	1,000
Trout Unlimited		General Support	1,000
Trout Unlimited		Coldwater Conservation Fund	1,500
Truman University	Kirksville, MO 63501	General Support	200
Trust for Public Land		General Support	5,000
TVRC Education Foundation	Jackson, WY 83001	General Support	300
United Methodist Church		General Support	3,500
University School	Cleveland, OH	General Support	250
Victory Gallop	Bath, OH 44333	General Support	400
Walsh Jesuit High School	Cuyuhoga Falls, OH 44224	General Support	200
Wittenberg University	Springfield, OH 45501	General Support	200
Total			80,650