Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2012

Open to public Inspection

For calendar year 2012 or tax year beginning , **and ending**

Name of foundation
SCOTFORD FOUNDATION

A Employer identification number
34-1278622

Number and street (or P O box number if mail is not delivered to street address)
211 S. MAIN STREET

Room/suite

B Telephone number
(330) 757-3761

City or town, state, and ZIP code
POLAND, OH 44514

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 4,141,409.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

SCANNED JUL 26 2013

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	203,487.	203,487.	203,487.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	48,905.			
	b Gross sales price for all assets on line 6a 1,144,239.				
	7 Capital gain net income (from Part IV, line 2)		48,905.		
	8 Net short-term capital gain			N/A	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	252,392.	252,392.	203,487.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	750.	0.	0.	750.
	c Other professional fees STMT 3	18,068.	18,068.	0.	0.
	17 Interest				
	18 Taxes STMT 4	5,864.	237.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	200.	0.	0.	200.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	24,882.	18,305.	0.	950.
	25 Contributions, gifts, grants paid	198,280.			198,280.
	26 **Total expenses and disbursements.** Add lines 24 and 25	223,162.	18,305.	0.	199,230.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	29,230.			
	b **Net investment income** (if negative, enter -0-)		234,087.		
	c **Adjusted net income** (if negative, enter -0-)			203,487.	

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12-05-12 LHA **For Paperwork Reduction Act Notice, see instructions.**

Form **990-PF** (2012)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	34,256.	115,617.	115,617.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	2,923,017.	3,002,333.	3,007,777.
	c Investments - corporate bonds STMT 7	1,098,009.	965,608.	1,018,015.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	4,055,282.	4,083,558.	4,141,409.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	4,055,282.	4,083,558.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances**	4,055,282.	4,083,558.	
	31 **Total liabilities and net assets/fund balances**	4,055,282.	4,083,558.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,055,282.
2	Enter amount from Part I, line 27a	2	29,230.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,084,512.
5	Decreases not included in line 2 (itemize) ▶ SUSPENDED UBTI LOSS	5	954.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,083,558.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHED - CHARLES SCHWAB STATEMENT	P		12/31/12
b	SEE ATTACHED - CHARLES SCHWAB STATEMENT	P		12/31/12
c	SALE OF 82 N MAIN STREET	P	03/16/12	05/16/12
d	CAPITAL GAINS DIVIDENDS			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	253,300.		247,254.	6,046.
b	854,800.		820,634.	34,166.
c	28,000.		27,446.	554.
d	8,139.			8,139.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				6,046.
b				34,166.
c				554.
d				8,139.
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2 48,905.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 3 6,600.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	205,242.	4,013,305.	.051140
2010	181,060.	3,798,782.	.047663
2009	168,005.	3,503,547.	.047953
2008	199,286.	4,568,868.	.043618
2007	222,796.	5,280,340.	.042193

2	**Total** of line 1, column (d)	2	.232567
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046513
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	4,035,379.
5	Multiply line 4 by line 3	5	187,698.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,341.
7	Add lines 5 and 6	7	190,039.
8	Enter qualifying distributions from Part XII, line 4	8	199,230.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	2,341.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	2,341.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	2,341.
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a 3,680.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	3,680.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	2.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,337.
11	Enter the amount of line 10 to be: **Credited to 2013 estimated tax** ▶ 1,337. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			

14 The books are in care of ▶ JOHN P. SCOTFORD, JR. Telephone no. ▶ (330) 757-3761
Located at ▶ 211 S. MAIN STREET, POLAND, OH ZIP+4 ▶ 44514-2026

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____ , ____ , ____ , ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2012)

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12-05-12

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	4,056,034.
b	Average of monthly cash balances		1b	40,797.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	4,096,831.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	4,096,831.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	61,452.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	4,035,379.
6	**Minimum investment return.** Enter 5% of line 5		6	201,769.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	201,769.
2a	Tax on investment income for 2012 from Part VI, line 5	2a 2,341.		
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	2,341.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	199,428.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	199,428.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	199,428.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	199,230.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	199,230.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,341.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	196,889.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				199,428.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007					
b From 2008					
c From 2009					
d From 2010					
e From 2011 11,903.				
f Total of lines 3a through e	11,903.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ $ 199,230.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				199,230.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	198.			198.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,705.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2013.** Subtract lines 7 and 8 from line 6a	11,705.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011 11,705.				
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

JOHN P. SCOTFORD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SEE ATTACHED SEE ATTACHED, OH 44512		SEE ATTACHED	SEE ATTACHED	198,280.
Total			▶ 3a	198,280.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Form **990-PF** (2012)

223611
12-05-12

SCOTFORD FOUNDATION 34-1278622
FORM 990-PF
TAX YEAR ENDING 12/31/2012

PART XV GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TALK IS CHEAP, INC. 760 OAKRIDGE DRIVE YOUNGSTOWN, OH 44512	N/A PUBLIC	GENERAL SUPPORT	$ 6,000.00
JOHN KNOX VILLAGE FOUNDATION 651 SW SIXTH STREET POMPANO BEACH, FL 33060	N/A PUBLIC	GENERAL SUPPORT	$ 5,000.00
YMCA 17 N. CHAMPION STREET YOUNGSTOWN, OH 44503	N/A PUBLIC	GENERAL SUPPORT	$ 10,000.00
TOWN ONE STREETSCAPES, INC. PO BOX 5454 POLAND, OH 44514	N/A PUBLIC	GENERAL SUPPORT	$ 500.00
WHITWORTH UNIVERSITY 300 W HAWTHORNE ROAD SPOKANE, WA 99251	N/A PUBLIC	GENERAL SUPPORT	$ 55,000.00
L'ABRI FELLOWSHIP FOUNDATION 49 LYNBROOK ROAD SOUTHBOROUGH, MA 01772	N/A PUBLIC	GENERAL SUPPORT	$ 10,000.00
POLAND BOYS BASKETBALL CLUB 7650 LOCUST LANE POLAND, OH 44514	N/A PUBLIC	GENERAL SUPPORT	$ 2,000.00

PART XV GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
POLAND COMM. BASEBALL ASSOC. 310 SHERIDAN ROAD POLAND, OH 44514	N/A PUBLIC	GENERAL SUPPORT	$ 350.00
WESTMINSTER COLLEGE 319 S MARKET STREET NEW WILMINGTON, PA 16142	N/A PUBLIC	GENERAL SUPPORT	$ 10,000.00
NEW PRESBYTERIAN CHURCH 1450 SW 3RD STREET POMPANO BEACH, FL 33069	N/A PUBLIC	GENERAL SUPPORT	$ 13,000.00
LIGONIER MINISTRIES 421 JOHN CALVIN CT SANFORD, FL 32771	N/A PUBLIC	GENERAL SUPPORT	$ 15,000.00
STEEL VALLEY FCA 365 MCCLURG ROAD, SUITE D YOUNGSTOWN, OH 44512	N/A PUBLIC	GENERAL SUPPORT	$ 17,000.00
SHERIDAN HOUSE MINISTRIES 1700 S. FLAMINGO ROAD DAVIE, FL 33325	N/A PUBLIC	GENERAL SUPPORT	$ 6,000.00
HOSPICE OF THE VALLEY 5190 MARKET STREET YOUNGSTOWN, OH 44512	N/A PUBLIC	GENERAL SUPPORT	$ 5,000.00

PART XV GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CAMPUS CRUSADE FOR CHRIST 100 LAKE HART DRIVE ORLANDO, FL 32832	N/A PUBLIC	GENERAL SUPPORT	$ 4,800.00
FRIENDS OF MATT ROOT, c/o MR. DAVE BILLOCK 49 PHILROSE LANE POLAND, OH 44514	N/A PUBLIC	GENERAL SUPPORT	$ 200.00
PENGUIN CLUB 1 UNIVERSITY PLAZA YOUNGSTOWN, OH 44555	N/A PUBLIC	GENERAL SUPPORT	$ 930.00
FOCUS ON THE FAMILY 8605 EXPLORER DRIVE COLORADO SPRINGS, CO 80920	N/A PUBLIC	GENERAL SUPPORT	$ 1,000.00
HOPE WOMEN'S CENTERS 943 SW 71ST AVENUE NORTH LAUDERDALE, FL 33068	N/A PUBLIC	GENERAL SUPPORT	$ 1,000.00
PETERSON PARK, INC P.O. BOX 5494 POLAND, OH 44514	N/A PUBLIC	GENERAL SUPPORT	$ 1,000.00
POLAND ALL SPORTS BOOSTERS P.O. BOX 5021 POLAND, OH 44514	N/A PUBLIC	GENERAL SUPPORT	$ 1,500.00

PART XV GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BILLY GRAHAM EVANGELISTIC ASSOC 1 BILLY GRAHAM PARKWAY CHARLOTTE, NC 28201	N/A PUBLIC	GENERAL SUPPORT	$ 1,000.00
PREGNANCY HELP CENTER 4845 MARKET STREET YOUNGSTOWN, OH 44512	N/A PUBLIC	GENERAL SUPPORT	$ 1,000.00
PRISON FELLOWSHIP 44180 RIVERSIDE PARKWAY LANSDOWNE, VA 20176	N/A PUBLIC	GENERAL SUPPORT	$ 1,000.00
YOUNGSTOWN STATE UNIVERSITY 1 UNIVERSITY PLAZA YOUNGSTOWN, OH 44555	N/A PUBLIC	GENERAL SUPPORT	$ 5,000.00
POLAND YOUTH SOCCER ASSOC P.O. BOX 5123 POLAND, OH 44514	N/A PUBLIC	GENERAL SUPPORT	$ 1,000.00
OHIO ROUNDTABLE 11288 ALAMEDA DRIVE STRONGSVILLE, OH 44149	N/A PUBLIC	GENERAL SUPPORT	$ 24,000.00

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	203,487.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	48,905.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		252,392.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 252,392.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

John P. Scotford, Jr 07-16-13 ▶ TRUSTEE

Signature of officer or trustee — Date — Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DAVID J. BLASKO	DAVID J. BLASKO	07/12/13		P00045667
Firm's name ▶ HILL, BARTH & KING LLC			Firm's EIN ▶ 34-1897225	
Firm's address ▶ 7680 MARKET STREET BOARDMAN, OH 44512			Phone no. (330) 758-8613	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BOND AMORTIZATION/ACCRUED INTEREST	<7,207.>	0.	<7,207.>
ENERGY TRANSFER PARTNERS LP - K-1	73.	0.	73.
SCHWAB	194,760.	8,139.	186,621.
TRI-STATE 1ST BANK	24,000.	0.	24,000.
TOTAL TO FM 990-PF, PART I, LN 4	211,626.	8,139.	203,487.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	750.	0.	0.	750.
TO FORM 990-PF, PG 1, LN 16B	750.	0.	0.	750.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	18,068.	18,068.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	18,068.	18,068.	0.	0.

FORM 990-PF | TAXES | STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	237.	237.	0.	0.
FEDERAL INCOME TAXES	5,627.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	5,864.	237.	0.	0.

FORM 990-PF | OTHER EXPENSES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEE	200.	0.	0.	200.
TO FORM 990-PF, PG 1, LN 23	200.	0.	0.	200.

FORM 990-PF | CORPORATE STOCK | STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	3,002,333.	3,007,777.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,002,333.	3,007,777.

FORM 990-PF | CORPORATE BONDS | STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	965,608.	1,018,015.
TOTAL TO FORM 990-PF, PART II, LINE 10C	965,608.	1,018,015.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN P. SCOTFORD 211 SOUTH MAIN STREET POLAND, OH 44514	TRUSTEE 5.00	0.	0.	0.
E. JUDITH SCOTFORD 211 SOUTH MAIN STREET POLAND, OH 44514	TRUSTEE 5.00	0.	0.	0.
JOHN P. SCOTFORD JR. 211 SOUTH MAIN STREET POLAND, OH 44514	TRUSTEE 5.00	0.	0.	0.
STEPHEN L. SCOTFORD 211 SOUTH MAIN STREET POLAND, OH 44514	TRUSTEE 5.00	0.	0.	0.
LAURA L. SCOTFORD 211 SOUTH MAIN STREET POLAND, OH 44514	TRUSTEE 5.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 9
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JOHN P. SCOTFORD, JR.
211 SOUTH MAIN STREET
POLAND, OH 44514

TELEPHONE NUMBER

330-757-3761

FORM AND CONTENT OF APPLICATIONS

WRITTEN REQUEST SHOULD INCLUDE THE PURPOSE FOR WHICH THE GRANT WILL BE USED AND A COPY OF THE ORGANIZATION'S IRS EXEMPTION LETTER

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

Date Prepared. February 8, 2013

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab It is provided to you as additional tax reporting information you may need to complete your tax return

REALIZED GAIN OR (LOSS)

The information in the following sections include all your realized gain or (loss) transactions during the tax year They may be helpful for, but not limited to, Schedule D. Please consult with your tax advisor or financial advisor regarding specific questions.

Short-Term Realized Gain or (Loss)

This section is for covered securities and corresponds to transactions reported on your 1099-B as **"cost basis is reported to the IRS."** Report on Form 8949, Part I, with Box A checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale		Total Proceeds		Cost Basis		Wash Sale Loss Disallowed		Realized Gain or (Loss)
AMERICA MOVIL SAB L ADRF	02364W105	100.00	02/08/12	05/09/12	$	2,538 43	$	2,439.59	$	0.00	$	98.84
AMERICA MOVIL SAB L ADRF	02364W105	200.00	02/08/12	05/09/12	$	5,076.51	$	4,879.18	$	0.00	$	197.33
AMERICA MOVIL SAB L ADRF	02364W105	200.00	02/08/12	05/09/12	$	5,076.51	$	4,879 18	$	0.00	$	197.33
Security Subtotal					**$**	**12,691.45**	**$**	**12,197.95**	**$**	**0.00**	**$**	**493.50**
AQUA AMERICA INC	03836W103	50.00	02/08/12	09/24/12	$	1,233 69	$	1,123.28	$	0.00	$	110.41
AQUA AMERICA INC	03836W103	100 00	02/08/12	09/24/12	$	2,467.38	$	2,246.56	$	0.00	$	220.82
AQUA AMERICA INC	03836W103	100.00	02/08/12	09/24/12	$	2,467.38	$	2,246.56	$	0.00	$	220 82
AQUA AMERICA INC	03836W103	100.00	02/08/12	09/24/12	$	2,467.52	$	2,246.56	$	0.00	$	220 96
AQUA AMERICA INC	03836W103	100 00	02/08/12	09/24/12	$	2,467 52	$	2,246.57	$	0 00	$	220 95
AQUA AMERICA INC	03836W103	200 00	02/08/12	09/24/12	$	4,934 76	$	4,493.13	$	0 00	$	441 63
AQUA AMERICA INC	03836W103	300.00	02/08/12	09/24/12	$	7,402.15	$	6,739 69	$	0 00	$	662.46
AQUA AMERICA INC	03836W103	400.00	02/08/12	09/24/12	$	9,869.52	$	8,985.85	$	0.00	$	883 67
Security Subtotal					**$**	**33,309.92**	**$**	**30,328.20**	**$**	**0.00**	**$**	**2,981.72**
C H ROBINSON WORLDWD N	12541W209	25.00	09/24/12	10/05/12	$	1,523 33	$	1,451 92	$	0.00	$	71.41
C H ROBINSON WORLDWD N	12541W209	100.00	09/24/12	10/05/12	$	6,093 31	$	5,807.65	$	0.00	$	285.66
C H ROBINSON WORLDWD N	12541W209	100 00	09/24/12	10/05/12	$	6,093 31	$	5,807 65	$	0.00	$	285.66

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS. Date Prepared. February 8, 2013

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Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099-B as **"cost basis is reported to the IRS."** Report on Form 8949, Part I, with Box A checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale		Total Proceeds		Cost Basis		Wash Sale Loss Disallowed		Realized Gain or (Loss)
C H ROBINSON WORLDWD N	12541W209	100.00	09/24/12	10/05/12	$	6,093 31	$	5,807.66	$	0 00	$	285 65
Security Subtotal					**$**	**19,803.26**	**$**	**18,874.88**	**$**	**0.00**	**$**	**928.38**
ECOLAB INC	278865100	100 00	03/08/12	11/02/12	$	7,102 98	$	5,962 35	$	0 00	$	1,140 63
Security Subtotal					**$**	**7,102.98**	**$**	**5,962.35**	**$**	**0.00**	**$**	**1,140.63**
EMPRESA NAC DE ELEC AD	29244T101	75.00	05/27/11	05/09/12	$	3,855 05	$	4,109 64	$	0.00	$	(254 59)
EMPRESA NAC DE ELEC AD	29244T101	100.00	05/27/11	05/09/12	$	5,141 17	$	5,479 51	$	0 00	$	(338 34)
Security Subtotal					**$**	**8,996.22**	**$**	**9,589.15**	**$**	**0 00**	**$**	**(592 93)**
HALLIBURTON CO HLDG CO	406216101	2.00	02/16/12	09/24/12	$	70.96	$	71 20	$	0.00	$	(0 24)
HALLIBURTON CO HLDG CO	406216101	25.00	02/16/12	09/24/12	$	886.90	$	890.06	$	0.00	$	(3 16)
HALLIBURTON CO HLDG CO	406216101	98 00	02/16/12	09/24/12	$	3,476.79	$	3,489 03	$	0 00	$	(12 24)
HALLIBURTON CO HLDG CO	406216101	100.00	02/16/12	09/24/12	$	3,547 59	$	3,560.24	$	0.00	$	(12 65)
HALLIBURTON CO HLDG CO	406216101	100 00	02/16/12	09/24/12	$	3,547 69	$	3,560 23	$	0.00	$	(12.54)
HALLIBURTON CO HLDG CO	406216101	100.00	02/16/12	09/24/12	$	3,547 99	$	3,560.23	$	0.00	$	(12 24)
HALLIBURTON CO HLDG CO	406216101	200.00	02/16/12	09/24/12	$	7,095 37	$	7,120 46	$	0 00	$	(25.09)
Security Subtotal					**$**	**22,173.29**	**$**	**22,251.45**	**$**	**0.00**	**$**	**(78.16)**
HASBRO INC	418056107	50.00	02/08/12	09/24/12	$	1,902.22	$	1,800.23	$	0.00	$	101 99
HASBRO INC	418056107	50 00	02/08/12	09/24/12	$	1,902.23	$	1,800.22	$	0 00	$	102 01
HASBRO INC	418056107	50.00	02/08/12	09/24/12	$	1,902 23	$	1,800 23	$	0.00	$	102.00
HASBRO INC	418056107	50 00	02/08/12	09/24/12	$	1,902.23	$	1,800.23	$	0 00	$	102 00

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

Date Prepared. February 8, 2013

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab It is provided to you as additional tax reporting information you may need to complete your tax return

Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099-B as **"cost basis is reported to the IRS."** Report on Form 8949, Part I, with Box A checked

Description		CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale		Total Proceeds		Cost Basis		Wash Sale Loss Disallowed		Realized Gain or (Loss)
HASBRO INC		418056107	50 00	02/08/12	09/24/12	$	1,902 23	$	1,800.23	$	0.00	$	102 00
HASBRO INC		418056107	100.00	02/08/12	09/24/12	$	3,804 45	$	3,600 46	$	0 00	$	203 99
Security Subtotal						**$**	**13,315.59**	**$**	**12,601.60**	**$**	**0.00**	**$**	**713.99**
HOME PROPERTIES INC	R	437306103	75.00	09/24/12	11/15/12	$	4,302 56	$	4,715.93	$	0.00	$	(413.37)
HOME PROPERTIES INC	R	437306103	100.00	09/24/12	11/15/12	$	5,744.36	$	6,287 91	$	0 00	$	(543 55)
Security Subtotal						**$**	**10,046.92**	**$**	**11,003.84**	**$**	**0.00**	**$**	**(956 92)**
KELLY SERVICES INC CL A		488152208	100.00	03/08/12	05/09/12	$	1,289 28	$	1,461.89	$	0.00	$	(172 61)
KELLY SERVICES INC CL A		488152208	100.00	03/08/12	05/09/12	$	1,289 28	$	1,462 89	$	0 00	$	(173.61)
KELLY SERVICES INC CL A		488152208	100.00	03/08/12	05/09/12	$	1,289.28	$	1,463 18	$	0.00	$	(173 90)
KELLY SERVICES INC CL A		488152208	200.00	03/08/12	05/09/12	$	2,578.55	$	2,928 80	$	0 00	$	(350 25)
KELLY SERVICES INC CL A		488152208	250 00	03/08/12	05/09/12	$	3,223.19	$	3,661.98	$	0.00	$	(438 79)
Security Subtotal						**$**	**9,669.58**	**$**	**10,978.74**	**$**	**0.00**	**$**	**(1,309.16)**
KROGER COMPANY		501044101	800.00	10/05/12	12/07/12	$	21,448.97	$	19,102.55	$	0 00	$	2,346 42
Security Subtotal						**$**	**21,448.97**	**$**	**19,102.55**	**$**	**0.00**	**$**	**2,346.42**
REPUBLIC SERVICES INC		760759100	150.00	02/16/12	05/09/12	$	3,995 42	$	4,442 95	$	0 00	$	(447 53)
Security Subtotal						**$**	**3,995.42**	**$**	**4,442.95**	**$**	**0.00**	**$**	**(447.53)**
RIO TINTO PLC SPON ADR F		767204100	200.00	03/08/12	09/24/12	$	9,607 03	$	10,934.55	$	0 00	$	(1,327 52)
Security Subtotal						**$**	**9,607.03**	**$**	**10,934 55**	**$**	**0.00**	**$**	**(1,327.52)**

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

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Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099-B as **"cost basis is reported to the IRS."** Report on Form 8949, Part I, with Box A checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale		Total Proceeds		Cost Basis		Wash Sale Loss Disallowed		Realized Gain or (Loss)
S Y BANCORP INC	785060104	350 00	03/08/12	09/24/12	$	8,414 10	$	7,811 15	$	0 00	$	602 95
Security Subtotal					**$**	**8,414.10**	**$**	**7,811.15**	**$**	**0.00**	**$**	**602.95**
SPECTRA ENERGY CORP	847560109	75 00	07/26/11	05/09/12	$	2,238 26	$	2,056.26	$	0.00	$	182 00
SPECTRA ENERGY CORP	847560109	400 00	07/26/11	05/09/12	$	11,937 40	$	10,967 54	$	0 00	$	969 86
Security Subtotal					**$**	**14,175.66**	**$**	**13,023.80**	**$**	**0.00**	**$**	**1,151.86**
STEEL DYNAMICS INC	858119100	800.00	07/26/11	03/08/12	$	11,208 45	$	12,848.15	$	0 00	$	(1,639 70)
Security Subtotal					**$**	**11,208.45**	**$**	**12,848.15**	**$**	**0 00**	**$**	**(1,639.70)**
TARGET CORPORATION	87612E106	250.00	07/26/11	05/09/12	$	13,838.99	$	12,680.95	$	0 00	$	1,158.04
Security Subtotal					**$**	**13,838.99**	**$**	**12,680.95**	**$**	**0.00**	**$**	**1,158.04**
TENCENT HOLDINGS ADR F	88032Q109	225 00	03/08/12	09/24/12	$	7,348.39	$	5,746.45	$	0.00	$	1,601 94
Security Subtotal					**$**	**7,348.39**	**$**	**5,746.45**	**$**	**0.00**	**$**	**1,601 94**
TIME WARNER CABLE	88732J207	75.00	07/26/11	05/09/12	$	5,831.86	$	5,887 44	$	0.00	$	(55 58)
TIME WARNER CABLE	88732J207	100 00	07/26/11	05/09/12	$	7,775.82	$	7,849 91	$	0.00	$	(74.09)
Security Subtotal					**$**	**13,607.68**	**$**	**13,737.35**	**$**	**0.00**	**$**	**(129.67)**
VALERO ENERGY CORP NE	91913Y100	100.00	07/26/11	02/08/12	$	2,509.26	$	2,627 59	$	0 00	$	(118 33)
VALERO ENERGY CORP NE	91913Y100	200.00	07/26/11	02/08/12	$	5,018.52	$	5,255 18	$	0 00	$	(236 66)

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Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099-B as **"cost basis is reported to the IRS."** Report on Form 8949, Part I, with Box A checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis	Wash Sale Loss Disallowed	Realized Gain or (Loss)
VALERO ENERGY CORP NE	91913Y100	200.00	07/26/11	02/08/12	$ 5,018.52	$ 5,255.58	$ 0.00	$ (237 06)
Security Subtotal					**$ 12,546.30**	**$ 13,138.35**	**$ 0.00**	**$ (592.05)**
Total Short-Term *(Cost basis is reported to the IRS)*					**$ 253,300.20**	**$ 247,254.41**	**$ 0.00**	**$ 6,045.79**
Total Short-Term					**$ 253,300.20**	**$ 247,254.41**	**$ 0.00**	**$ 6,045 79**

Long-Term Realized Gain or (Loss)

This section is for covered securities and corresponds to transactions reported on your 1099-B as **"cost basis is reported to the IRS "** Report on Form 8949, Part II, with Box A checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis	Wash Sale Loss Disallowed	Realized Gain or (Loss)
AMER ELECTRIC PWR CO IN	025537101	100.00	04/04/11	05/09/12	$ 3,824.65	$ 3,540.45	$ 0.00	$ 284 20
AMER ELECTRIC PWR CO IN	025537101	100.00	04/04/11	05/09/12	$ 3,824 66	$ 3,540 46	$ 0.00	$ 284 20
AMER ELECTRIC PWR CO IN	025537101	150 00	04/04/11	05/09/12	$ 5,736 99	$ 5,310 69	$ 0 00	$ 426 30
Security Subtotal					**$ 13,386.30**	**$ 12,391.60**	**$ 0.00**	**$ 994 70**
APPLIED MATERIALS INC	038222105	500.00	01/27/11	02/08/12	$ 6,481.93	$ 8,068 45	$ 0 00	$ (1,586 52)
Security Subtotal					**$ 6,481.93**	**$ 8,068.45**	**$ 0.00**	**$ (1,586 52)**

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

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Long-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099-B as **"cost basis is reported to the IRS."** Report on Form 8949, Part II, with Box A checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale		Total Proceeds		Cost Basis		Wash Sale Loss Disallowed		Realized Gain or (Loss)
BLACKROCK INC	09247X101	50.00	05/27/11	09/24/12	$	9,041.85	$	10,013.95	$	0 00	$	(972.10)
Security Subtotal					$	**9,041.85**	$	**10,013.95**	$	**0.00**	$	**(972.10)**
CUMMINS INC	231021106	100 00	03/18/11	09/24/12	$	9,506 44	$	10,138 85	$	0 00	$	(632 41)
Security Subtotal					$	**9,506.44**	$	**10,138.85**	$	**0.00**	$	**(632.41)**
ECOLAB INC	278865100	75.00	01/27/11	11/02/12	$	5,327 24	$	3,753.69	$	0 00	$	1,573 55
ECOLAB INC	278865100	100 00	01/27/11	11/02/12	$	7,102 59	$	5,004 91	$	0.00	$	2,097 68
Security Subtotal					$	**12,429.83**	$	**8,758 60**	$	**0 00**	$	**3,671.23**
ENI S P A SPON ADR FSPO	26874R108	325.00	01/27/11	02/16/12	$	14,791.22	$	15,868 63	$	0.00	$	(1,077.41)
Security Subtotal					$	**14,791.22**	$	**15,868.63**	$	**0.00**	$	**(1,077.41)**
EXPEDIA INC NEW	30212P303	37 00	01/27/11	02/16/12	$	1,222.39	$	925 16	$	0 00	$	297 23
Security Subtotal					$	**1,222.39**	$	**925.16**	$	**0.00**	$	**297.23**
FEDEX CORPORATION	31428X106	125 00	01/27/11	10/11/12	$	11,343.18	$	11,830 70	$	0 00	$	(487 52)
Security Subtotal					$	**11,343.18**	$	**11,830.70**	$	**0.00**	$	**(487.52)**
GOVERNMENT PPTY INCM T	38376A103	100.00	01/27/11	09/24/12	$	2,374.05	$	2,620.17	$	0.00	$	(246 12)
GOVERNMENT PPTY INCM T	38376A103	150 00	01/27/11	09/24/12	$	3,561.09	$	3,930 28	$	0 00	$	(369 19)
GOVERNMENT PPTY INCM T	38376A103	200.00	01/27/11	09/24/12	$	4,748 12	$	5,240 37	$	0 00	$	(492 25)
Security Subtotal					$	**10,683.26**	$	**11,790.82**	$	**0.00**	$	**(1,107.56)**
MARSH & MC LENNAN CO IN	571748102	100.00	01/27/11	05/09/12	$	3,365.94	$	2,841 78	$	0 00	$	524 16

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

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Schwab One® Trust Account of
J SCOTFORD & E SCOTFORD TTEE
SCOTFORD FOUNDATION
DTD 12/22/1978

Account Number
7693-4496

TAX YEAR 2012
YEAR-END SUMMARY

YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

Date Prepared: February 8, 2013

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Long-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099-B as **"cost basis is reported to the IRS."** Report on Form 8949, Part II, with Box A checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale		Total Proceeds		Cost Basis		Wash Sale Loss Disallowed		Realized Gain or (Loss)
MARSH & MC LENNAN CO IN	571748102	200 00	01/27/11	05/09/12	$	6,732 48	$	5,683 57	$	0 00	$	1,048 91
Security Subtotal					$	**10,098.42**	$	**8,525.35**	$	**0.00**	$	**1,573 07**
NOVARTIS A G SPON ADR F	66987V109	225 00	01/27/11	03/08/12	$	12,111.81	$	12,696.48	$	0.00	$	(584 67)
Security Subtotal					$	**12,111.81**	$	**12,696.48**	$	**0.00**	$	**(584.67)**
PROCTER & GAMBLE	742718109	200.00	01/27/11	09/24/12	$	13,909.34	$	12,790.55	$	0.00	$	1,118.79
Security Subtotal					$	**13,909.34**	$	**12,790.55**	$	**0.00**	$	**1,118.79**
REPUBLIC SERVICES INC	760759100	400 00	01/27/11	05/09/12	$	10,654 45	$	12,524 15	$	0 00	$	(1,869 70)
Security Subtotal					$	**10,654.45**	$	**12,524.15**	$	**0.00**	$	**(1,869.70)**
S Y BANCORP INC	785060104	5.00	01/27/11	09/24/12	$	120.35	$	121 69	$	0 00	$	(1 34)
S Y BANCORP INC	785060104	20.00	01/27/11	09/24/12	$	481.01	$	486.75	$	0 00	$	(5 74)
S Y BANCORP INC	785060104	100.00	01/27/11	09/24/12	$	2,405.03	$	2,433 75	$	0.00	$	(28 72)
S Y BANCORP INC	785060104	100.00	01/27/11	09/24/12	$	2,406.03	$	2,433 75	$	0.00	$	(27 72)
S Y BANCORP INC	785060104	100 00	01/27/11	09/24/12	$	2,408 03	$	2,433.76	$	0 00	$	(25 73)
S Y BANCORP INC	785060104	50 00	07/26/11	09/24/12	$	1,202.51	$	1,155.09	$	0 00	$	47 42
S Y BANCORP INC	785060104	100 00	07/26/11	09/24/12	$	2,404.03	$	2,310.18	$	0.00	$	93.85
S Y BANCORP INC	785060104	150 00	07/26/11	09/24/12	$	3,606.05	$	3,465.28	$	0.00	$	140 77
Security Subtotal					$	**15,033.04**	$	**14,840.25**	$	**0.00**	$	**192.79**
SUNCOR ENERGY INC NEW	867224107	25.00	07/26/11	09/24/12	$	833 82	$	1,035.64	$	0 00	$	(201.82)

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

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Long-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099-B as **"cost basis is reported to the IRS."** Report on Form 8949, Part II, with Box A checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis	Wash Sale Loss Disallowed	Realized Gain or (Loss)
SUNCOR ENERGY INC NEW	867224107	100.00	07/26/11	09/24/12	$ 3,335 27	$ 4,142.55	$ 0.00	$ (807.28)
SUNCOR ENERGY INC NEW	867224107	100.00	07/26/11	09/24/12	$ 3,335 28	$ 4,142 55	$ 0 00	$ (807 27)
SUNCOR ENERGY INC NEW	867224107	100.00	07/26/11	09/24/12	$ 3,335.28	$ 4,142.56	$ 0 00	$ (807 28)
Security Subtotal					**$ 10,839.65**	**$ 13,463.30**	**$ 0.00**	**$ (2,623 65)**
TRIPADVISOR INC	896945201	37 00	01/27/11	02/08/12	$ 1,246 07	$ 957.17	$ 0.00	$ 288 90
Security Subtotal					**$ 1,246.07**	**$ 957.17**	**$ 0.00**	**$ 288 90**
WAL-MART STORES INC	931142103	150.00	01/27/11	05/09/12	$ 8,863.35	$ 8,648.65	$ 0.00	$ 214 70
Security Subtotal					**$ 8,863.35**	**$ 8,648.65**	**$ 0.00**	**$ 214.70**
YAMANA GOLD INC F	98462Y100	950 00	07/26/11	09/24/12	$ 17,813.60	$ 12,898 55	$ 0 00	$ 4,915 05
Security Subtotal					**$ 17,813.60**	**$ 12,898.55**	**$ 0.00**	**$ 4,915.05**
Total Long-Term *(Cost basis is reported to the IRS)*					**$ 189,456 13**	**$ 187,131.21**	**$ 0.00**	**$ 2,324 92**

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Long-Term Realized Gain or (Loss)

This section is for noncovered securities and corresponds to transactions reported on your 1099-B as **"cost basis is available but not reported to the IRS."** Report on Form 8949, Part II, with Box B checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis *Adjusted*	Wash Sale Loss Disallowed	Realized Gain or (Loss) *Adjusted*
ALLERGAN INC	018490102	50.00	12/30/10	02/08/12	$ 4,442 96	$ 3,139 26[a]	$ 0 00	$ 1,303 70
Security Subtotal					**$ 4,442.96**	**$ 3,139.26**	**$ 0.00**	**$ 1,303 70**
C S X CORP	126408103	900 00	12/30/10	05/09/12	$ 19,685 31	$ 14,530 00[a]	$ 0 00	$ 5,155 31
Security Subtotal					**$ 19,685.31**	**$ 14,530.00**	**$ 0.00**	**$ 5,155.31**
CHEVRON CORPORATION	166764100	100.00	12/30/10	02/08/12	$ 10,660.25	$ 7,133.00[a]	$ 0 00	$ 3,527 25
Security Subtotal					**$ 10,660.25**	**$ 7,133.00**	**$ 0.00**	**$ 3,527.25**
CITIGROUP INC 6 5%13NO	172967EU1	15,000.00	12/30/10	12/27/12	$ 15,559.30	$ 15,818 85[a]	$ 0.00	$ (259 55)
						$ 15,209 36		*$ 349 94[b]*
Security Subtotal					**$ 15,559.30**	**$ 15,818.85**	**$ 0.00**	**$ (259.55)**
						$ 15,209.36		***$ 349.94[b]***
DISNEY WALT CO	254687106	500.00	12/30/10	03/08/12	$ 21,092.17	$ 16,280.00[a]	$ 0 00	$ 4,812.17
Security Subtotal					**$ 21,092.17**	**$ 16,280.00**	**$ 0.00**	**$ 4,812 17**
DREYFUS MIDCAP INDEX FD	712223106	527.24	01/27/11	05/09/12	$ 15,000 00	$ 15,163 46	$ 0 00	$ (163 46)
DREYFUS MIDCAP INDEX FD	712223106	515.87	01/27/11	11/19/12	$ 14,882 96	$ 14,836 54	$ 0 00	$ 46 42
Security Subtotal					**$ 29,882.96**	**$ 30,000.00**	**$ 0.00**	**$ (117 04)**
DU PONT E I DE N 4.75XXX**	263534BK4	25,000.00	12/30/10	11/15/12	$ 25,000 00	$ 27,292 50[a]	$ 0 00	$ (2,292 50)
						$ 25,000 00		*$ 0 00[b]*
Security Subtotal					**$ 25,000.00**	**$ 27,292.50**	**$ 0.00**	**$ (2,292.50)**
						$ 25,000.00		***$ 0 00[b]***

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

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Long-Term Realized Gain or (Loss) (continued)

This section is for noncovered securities and corresponds to transactions reported on your 1099-B as **"cost basis is available but not reported to the IRS."** Report on Form 8949, Part II, with Box B checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale		Total Proceeds		Cost Basis *Adjusted*		Wash Sale Loss Disallowed		Realized Gain or (Loss) *Adjusted*
ENERGY TRANSFER PARTN	29273R109	25.00	01/27/11	09/24/12	$	1,085 65	$	1,343.83	$	0 00	$	(258.18)
ENERGY TRANSFER PARTN	29273R109	75.00	01/27/11	09/24/12	$	3,256.96	$	4,031.05	$	0.00	$	(774.09)
ENERGY TRANSFER PARTN	29273R109	75 00	01/27/11	09/24/12	$	3,256 96	$	4,031.31	$	0.00	$	(774.35)
ENERGY TRANSFER PARTN	29273R109	100.00	01/27/11	09/24/12	$	4,342.62	$	5,375 30	$	0 00	$	(1,032 68)
ENERGY TRANSFER PARTN	29273R109	100 00	01/27/11	09/24/12	$	4,342.63	$	5,373.19	$	0 00	$	(1,030 56)
Security Subtotal					**$**	**16,284.82**	**$**	**20,154.68**	**$**	**0 00**	**$**	**(3,869 86)**
FREEPORT MCMORAN COPP	35671D857	200.00	12/30/10	02/08/12	$	9,349.27	$	6,945.00[a]	$	0 00	$	2,404 27
Security Subtotal					**$**	**9,349.27**	**$**	**6,945.00**	**$**	**0.00**	**$**	**2,404.27**
GE CAPITAL 4 375XXX**M	36962GG57	25,000 00	12/30/10	03/03/12	$	25,000.00	$	25,807.75[a]	$	0.00	$	(807 75)
							$	*25,000 00*			$	*0 00*[b]
Security Subtotal					**$**	**25,000 00**	**$**	**25,807.75**	**$**	**0.00**	**$**	**(807.75)**
							$	***25,000.00***			**$**	***0.00***[b]
GENERAL DYNAMICS 4.25XX	369550AK4	50,000 00	12/30/10	12/07/12	$	50,845 50	$	53,085.00[a]	$	0.00	$	(2,239.50)
							$	*50,579 20*			$	*266.30*[b]
Security Subtotal					**$**	**50,845.50**	**$**	**53,085.00**	**$**	**0.00**	**$**	**(2,239 50)**
							$	***50,579.20***			**$**	***266.30***[b]
GUGGENHEIM MGD FUTURE	78356A145	3,711.41	06/30/11	11/19/12	$	78,656 91	$	95,000 00	$	0 00	$	(16,343 09)
Security Subtotal					**$**	**78,656.91**	**$**	**95,000.00**	**$**	**0.00**	**$**	**(16,343.09)**
HARDING LOEVNER EMERGI	412295305	215 75	01/27/11	05/09/12	$	10,000.00	$	10,906 16	$	0 00	$	(906 16)
Security Subtotal					**$**	**10,000.00**	**$**	**10,906.16**	**$**	**0.00**	**$**	**(906.16)**

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

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Long-Term Realized Gain or (Loss) (continued)

This section is for noncovered securities and corresponds to transactions reported on your 1099-B as **"cost basis is available but not reported to the IRS."** Report on Form 8949, Part II, with Box B checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis *Adjusted*	Wash Sale Loss Disallowed	Realized Gain or (Loss) *Adjusted*
HEALTH CARE REIT INC	RE 42217K106	50.00	12/30/10	03/08/12	$ 2,706 21	$ 2,080 64[a]	$ 0.00	$ 625 57
HEALTH CARE REIT INC	RE 42217K106	100 00	12/30/10	03/08/12	$ 5,412.42	$ 4,161.27[a]	$ 0 00	$ 1,251 15
HEALTH CARE REIT INC	RE 42217K106	100 00	12/30/10	03/08/12	$ 5,412.42	$ 4,161.27[a]	$ 0 00	$ 1,251 15
Security Subtotal					**$ 13,531.05**	**$ 10,403.18**	**$ 0.00**	**$ 3,127.87**
INTEL CORP	458140100	100 00	12/30/10	02/08/12	$ 2,692 73	$ 2,124.00[a]	$ 0.00	$ 568 73
INTEL CORP	458140100	115.00	12/30/10	02/08/12	$ 3,096 53	$ 2,442.60[a]	$ 0.00	$ 653.93
INTEL CORP	458140100	1,930 00	12/30/10	02/08/12	$ 51,967.78	$ 40,993 20[a]	$ 0.00	$ 10,974.58
Security Subtotal					**$ 57,757.04**	**$ 45,559.80**	**$ 0.00**	**$ 12,197.24**
JP MORGAN EXCH TRADED	46625H365	115.00	01/27/11	11/19/12	$ 4,528 49	$ 4,272.32	$ 0.00	$ 256.17
JP MORGAN EXCH TRADED	46625H365	200 00	01/27/11	11/19/12	$ 7,876 44	$ 7,430.31	$ 0 00	$ 446 13
JP MORGAN EXCH TRADED	46625H365	415 00	01/27/11	11/19/12	$ 16,342.37	$ 15,417 89	$ 0 00	$ 924.48
JP MORGAN EXCH TRADED	46625H365	485.00	01/27/11	11/19/12	$ 19,098 91	$ 18,018.03	$ 0.00	$ 1,080 88
JP MORGAN EXCH TRADED	46625H365	535.00	01/27/11	11/19/12	$ 21,067.34	$ 19,875 54	$ 0.00	$ 1,191 80
JP MORGAN EXCH TRADED	46625H365	565.00	01/27/11	11/19/12	$ 22,249.23	$ 20,990.06	$ 0 00	$ 1,259 17
JP MORGAN EXCH TRADED	46625H365	600.00	01/27/11	11/19/12	$ 23,626 92	$ 22,290 93	$ 0.00	$ 1,335 99
JP MORGAN EXCH TRADED	46625H365	1,000 00	01/27/11	11/19/12	$ 39,378.20	$ 37,151.54	$ 0 00	$ 2,226 66
JP MORGAN EXCH TRADED	46625H365	100.00	09/26/11	11/19/12	$ 3,937.92	$ 3,398 12	$ 0.00	$ 539.80
JP MORGAN EXCH TRADED	46625H365	100.00	09/26/11	11/19/12	$ 3,937.92	$ 3,398.12	$ 0 00	$ 539 80
JP MORGAN EXCH TRADED	46625H365	135.00	09/26/11	11/19/12	$ 5,316 19	$ 4,587.46	$ 0 00	$ 728 73

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

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Long-Term Realized Gain or (Loss) (continued)

This section is for noncovered securities and corresponds to transactions reported on your 1099-B as **"cost basis is available but not reported to the IRS."** Report on Form 8949, Part II, with Box B checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis *Adjusted*	Wash Sale Loss Disallowed	Realized Gain or (Loss) *Adjusted*
JP MORGAN EXCH TRADED	46625H365	400.00	09/26/11	11/19/12	$ 15,751.67	$ 13,588.87	$ 0 00	$ 2,162 80
Security Subtotal					**$ 183,111.60**	**$ 170,419.19**	**$ 0.00**	**$ 12,692.41**
JPMORGAN CHASE & CO	46625H100	300.00	12/30/10	02/08/12	$ 11,435 83	$ 11,536 40[a]	$ 0.00	$ (100.57)
Security Subtotal					**$ 11,435.83**	**$ 11,536.40**	**$ 0.00**	**$ (100.57)**
MC DONALDS CORP	580135101	100.00	12/30/10	05/09/12	$ 9,214.41	$ 5,605.73[a]	$ 0 00	$ 3,608 68
MC DONALDS CORP	580135101	100 00	12/30/10	05/09/12	$ 9,214 42	$ 5,605.73[a]	$ 0 00	$ 3,608.69
Security Subtotal					**$ 18,428.83**	**$ 11,211.46**	**$ 0.00**	**$ 7,217.37**
METLIFE INC	59156R108	400.00	12/30/10	02/08/12	$ 15,007 56	$ 14,873 98[a]	$ 0.00	$ 133.58
Security Subtotal					**$ 15,007.56**	**$ 14,873.98**	**$ 0.00**	**$ 133.58**
NEXTERA ENERGY INC	65339F101	200 00	12/30/10	05/09/12	$ 12,850 56	$ 11,275.84[a]	$ 0 00	$ 1,574 72
Security Subtotal					**$ 12,850.56**	**$ 11,275.84**	**$ 0.00**	**$ 1,574.72**
PERRITT MICRO CAP OP	714401106	577 59	01/27/11	05/09/12	$ 15,000.00	$ 15,953.04	$ 0 00	$ (953 04)
PERRITT MICRO CAP OP	714401106	508 57	01/27/11	11/19/12	$ 13,095 91	$ 14,046 96	$ 0 00	$ (951 05)
Security Subtotal					**$ 28,095.91**	**$ 30,000.00**	**$ 0.00**	**$ (1,904.09)**
SCANA CORP PFD 7 70%65	80589M201	18.00	01/27/11	02/08/12	$ 515 53	$ 500.76	$ 0.00	$ 14 77
SCANA CORP PFD 7 70%65	80589M201	27.00	01/27/11	02/08/12	$ 779 99	$ 751.41	$ 0 00	$ 28 58
SCANA CORP PFD 7 70%65	80589M201	73.00	01/27/11	02/08/12	$ 2,108.87	$ 2,030 85	$ 0 00	$ 78 02
SCANA CORP PFD 7 70%65	80589M201	82.00	01/27/11	02/08/12	$ 2,370 51	$ 2,281 22	$ 0 00	$ 89 29

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

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Long-Term Realized Gain or (Loss) (continued)

This section is for noncovered securities and corresponds to transactions reported on your 1099-B as **"cost basis is available but not reported to the IRS."** Report on Form 8949, Part II, with Box B checked

Description	CUSIP Number	Quantity/Par	Date of Acquisition	Date of Sale	Total Proceeds	Cost Basis *Adjusted*	Wash Sale Loss Disallowed	Realized Gain or (Loss) *Adjusted*
SCANA CORP PFD 7 70%65	80589M201	100 00	01/27/11	02/08/12	$ 2,890 86	$ 2,781 98	$ 0 00	$ 108 88
Security Subtotal					**$ 8,665.76**	**$ 8,346.22**	**$ 0.00**	**$ 319.54**
Total Long-Term *(Cost basis is available but not reported to the IRS)*					**$ 665,343.59**	**$ 639,718.27** ***$ 633,502.73***	**$ 0.00**	**$ 25,625.32** ***$ 31,840.86*** [b]
Total Long-Term					**$ 854,799.72**	**$ 826,849.48** ***$ 820,633.94***	**$ 0.00**	**$ 27,950 24** ***$ 34,165 78*** [b]

SIPC

YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS. Date Prepared: February 8, 2013

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Realized Gain or (Loss) Summary

Total Realized Gain or (Loss)

Description	Total Proceeds	Cost Basis *Adjusted*	Wash Sale Loss Disallowed	Realized Gain or (Loss) *Adjusted*
Total Short-Term Realized Gain or (Loss) *(Cost basis is reported to the IRS Report on Form 8949, Part I, with Box A checked)*	$ 253,300.20	$ 247,254.41	$ 0.00	$ 6,045.79
Total Short-Term Realized Gain or (Loss)	$ 253,300.20	$ 247,254.41	$ 0.00	$ 6,045.79
Total Long-Term Realized Gain or (Loss) *(Cost basis is reported to the IRS Report on Form 8949, Part II, with Box A checked)*	$ 189,456.13	$ 187,131.21	$ 0.00	$ 2,324.92
Total Long-Term Realized Gain or (Loss) *(Cost basis is available but not reported to the IRS Report on Form 8949, Part II, with Box B checked)*	$ 665,343.59	$ 639,718.27 *$ 633,502.73*	$ 0.00	$ 25,625.32 *$ 31,840.86*[b]
Total Long-Term Realized Gain or (Loss)	$ 854,799.72	$ 826,849 48 *$ 820,633.94*	$ 0.00	$ 27,950 24 *$ 34,165.78*[b]
TOTAL REALIZED GAIN OR (LOSS)	$ 1,108,099 92	$ 1,074,103.89 *$ 1,067,888 35*	$ 0.00	$ 33,996.03 *$ 40,211.57*[b]

SIPC

Form **8868** (Rev. January 2013)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	SCOTFORD FOUNDATION	34-1278622
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 211 S. MAIN STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. POLAND, OH 44514	

Enter the Return code for the return that this application is for (file a separate application for each return) [0 4]

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ JOHN P. SCOTFORD, JR. 211 S. MAIN STREET - POLAND, OH 44514-2026
  Telephone No. ▶ (330) 757-3761 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2013, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2012 or
▶ [ ] tax year beginning ______, and ending ______.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 2,500.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 3,680.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions