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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2012

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2012, or tax year beginning , 2012, and ending

THE REINHOLD FOUNDATION
%B. TERRY REINHOLD
624 HARBOR ISLAND DRIVE
NEWPORT BEACH, CA 92660

A Employer identification number
33-0756400

B Telephone number (see the instructions)
949-675-3085

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization. Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 4,884,046.

J Accounting method Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis)

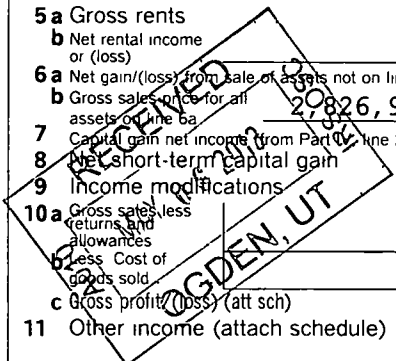
Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc, received (att sch)				
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	68.	68.		
4 Dividends and interest from securities	180,523.	180,523.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	30,884.			
b Gross sales price for all assets of line 6a	298,269.67.			
7 Capital gain net income (from Part IV, line 2)		30,884.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales, less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	211,475.	211,475.	0.	
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) SEE ST 1	2,850.	2,000.		
c Other prof fees (attach sch) SEE ST 2	20,220.	20,220.		
17 Interest				
18 Taxes (attach schedule)(see instrs) SEE STM 3	4,716.	1,023.		85.
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	27,786.	23,243.		85.
25 Contributions, gifts, grants paid PART XV	325,605.			325,605.
26 Total expenses and disbursements. Add lines 24 and 25	353,391.	23,243.	0.	325,690.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-141,916.			
b Net investment income (if negative, enter -0-)		188,232.		
c Adjusted net income (if negative, enter -0-)			0.	

SCANNED MAY 09 2013

ADMINISTRATIVE AND OPERATING EXPENSES



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash – non-interest-bearing		106,483.	326,702.	326,702.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U S and state government obligations (attach schedule)				
	b	Investments – corporate stock (attach schedule) STATEMENT 4	1,912,191.	2,204,312.	2,412,853.	
	c	Investments – corporate bonds (attach schedule) STATEMENT 5	1,333,138.	1,309,571.	1,340,976.	
	11	Investments – land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments – mortgage loans					
13	Investments – other (attach schedule) STATEMENT 6	1,433,607.	802,918.	803,515.		
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	4,785,419.	4,643,503.	4,884,046.		
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	4,785,419.	4,643,503.		
30	Total net assets or fund balances (see instructions)	4,785,419.	4,643,503.			
31	Total liabilities and net assets/fund balances (see instructions)	4,785,419.	4,643,503.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,785,419.
2	Enter amount from Part I, line 27a	2	-141,916.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,643,503.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,643,503.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SEE STATEMENT 7			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	30,884.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
	2011	335,251.	4,931,115.	0.067987
	2010	333,560.	4,841,026.	0.068903
	2009	314,995.	4,276,472.	0.073658
	2008	379,071.	5,476,933.	0.069212
	2007	434,893.	6,858,952.	0.063405

2 Total of line 1, column (d)	2	0.343165
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.068633
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	4,709,379.
5 Multiply line 4 by line 3	5	323,219.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,882.
7 Add lines 5 and 6	7	325,101.
8 Enter qualifying distributions from Part XII, line 4	8	325,690.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,882.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3 Add lines 1 and 2	3	1,882.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	1,882.
6 Credits/Payments		
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6 a	2,700.
b Exempt foreign organizations – tax withheld at source	6 b	
c Tax paid with application for extension of time to file (Form 8868)	6 c	
d Backup withholding erroneously withheld	6 d	
7 Total credits and payments Add lines 6a through 6d	7	2,700.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	818.
11 Enter the amount of line 10 to be Credited to 2013 estimated tax 818. Refunded	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ <u>B. TERRY REINHOLD</u> Telephone no ▶ <u>949-675-3085</u> Located at ▶ <u>624 HARBOR ISLAND DR, NEWPORT BEACH, CA</u> ZIP + 4 ▶ <u>92625</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A <input type="checkbox"/>			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __, 20 __, 20 __, 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d) N/A

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
B. TERRY REINHOLD 624 HARBOR ISLAND DRIVE NEWPORT BEACH, CA 92660	PRESIDENT 0.50	0.	0.	0.
CAROL A. REINHOLD 624 HARBOR ISLAND DRIVE NEWPORT BEACH, CA 92660	CFO 0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	4,550,436.
b	Average of monthly cash balances	1 b	230,659.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	4,781,095.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,781,095.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	71,716.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,709,379.
6	Minimum investment return. Enter 5% of line 5	6	235,469.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	235,469.
2 a	Tax on investment income for 2012 from Part VI, line 5	2 a	1,882.
b	Income tax for 2012 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	1,882.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	233,587.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	233,587.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	233,587.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1 a	325,690.
b	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	325,690.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,882.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	323,808.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				233,587.
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			0.	
b Total for prior years. 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2012				
a From 2007				
b From 2008				
c From 2009	39,914.			
d From 2010	337,162.			
e From 2011	337,951.			
f Total of lines 3a through e	715,027.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 325,690.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	325,690.			
d Applied to 2012 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	233,587.			233,587.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	807,130.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	807,130.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010	143,489.			
d Excess from 2011	337,951.			
e Excess from 2012	325,690.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Prior 3 years				(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XVI Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a Paid during the year SEE STATEMENT 8</p>				
Total			▶ 3 a	325,605.
b Approved for future payment				
Total			▶ 3 b	

THE REINHOLD FOUNDATION
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STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	\$ 2,850.	\$ 2,000.		
TOTAL	<u>\$ 2,850.</u>	<u>\$ 2,000.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGT FEES	\$ 20,220.	\$ 20,220.		
TOTAL	<u>\$ 20,220.</u>	<u>\$ 20,220.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX ON INV INCOME	\$ 3,608.			
FORIGN TAXES WITHELD ON DIVIDENDS	1,023.	\$ 1,023.		
FRANCHISE TAX BOARD	10.			\$ 10.
REGISTRY OF CHARITABLE TRUSTS	75.			75.
TOTAL	<u>\$ 4,716.</u>	<u>\$ 1,023.</u>	<u>\$ 0.</u>	<u>\$ 85.</u>

STATEMENT 4
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HOME DEPOT	MKT VAL	\$ 0.	\$ 0.
DIAGEO ADR	MKT VAL	21,971.	57,474.
BLACK ROCK FLOATING RATE	MKT VAL	56,029.	50,040.
PCM FUND INC.	MKT VAL	118,248.	131,306.
UNITED PARCEL SERVICE	MKT VAL	43,509.	48,662.
BANK OF NEW YORK	MKT VAL	53,956.	42,945.
WESTERN UNION	MKT VAL	0.	0.
REPUBLIC SERVICES	MKT VAL	50,145.	50,800.
PEPSICO INC.	MKT VAL	37,340.	41,058.
PHILIP MORRIS	MKT VAL	35,291.	58,046.
GENERAL DYNAMICS	MKT VAL	38,355.	40,800.
TJX COMPANIES	MKT VAL	0.	0.

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STATEMENT 4 (CONTINUED)
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SABMILLER PLC ADR	MKT VAL	\$ 31,279.	\$ 49,083.
CVS CORP.	MKT VAL	0.	0.
ALTRIA GROUP.	MKT VAL	22,275.	32,037.
CANADIAN NATURAL RESOURCES	MKT VAL	32,863.	29,476.
SUNCOR ENERGY	MKT VAL	16,198.	16,457.
EXXON	MKT VAL	0.	0.
OCCIDENTAL PETROLEUM	MKT VAL	30,708.	29,725.
BLACK ROCK, INC.	MKT VAL	44,870.	50,851.
BERKSHIRE HATHAWAY B	MKT VAL	41,044.	47,451.
AON CORP.	MKT VAL	43,652.	49,493.
FAIRFAX FINANCIAL	MKT VAL	47,547.	42,598.
JOHNSON & JOHNSON	MKT VAL	51,787.	54,678.
IBM CORP.	MKT VAL	40,743.	60,147.
MICROSOFT	MKT VAL	43,423.	41,160.
APPLIED MATERIALS	MKT VAL	0.	0.
ACCENTURE LTD.	MKT VAL	11,258.	19,086.
JOHCM INTERNATIONAL SELECT	MKT VAL	136,993.	137,444.
RS GLOBAL NATURAL RESOURCES FUND	MKT VAL	0.	0.
LOCKHEED MARTIN	MKT VAL	0.	0.
CATERPILLAR	MKT VAL	0.	0.
JOHNSON CONTROLS	MKT VAL	0.	0.
DISNEY	MKT VAL	20,162.	26,239.
ARCHER-DANIELS MIDLAND	MKT VAL	37,461.	30,951.
ANHEUSER-BUSCH	MKT VAL	46,383.	73,599.
GOLDMAN SACHS	MKT VAL	46,288.	37,630.
TEVA PHARMACEUTICAL ADR	MKT VAL	39,502.	32,785.
WELLPOINT HEALTH	MKT VAL	0.	0.
OAKMARK INTERNATIONAL SMALL CAP	MKT VAL	161,200.	185,586.
ABERDEEN EMERGING MARKETS	MKT VAL	212,717.	229,713.
DOUBLE LINE LOW DURATION BOND FUND	MKT VAL	150,922.	151,093.
BRITISH AMERICAN TOBACCO	MKT VAL	27,669.	26,123.
MONDELEZ	MKT VAL	28,593.	28,533.
DEVON ENERGY	MKT VAL	20,636.	16,705.
NOVATIS	MKT VAL	42,772.	49,754.
SAFRAN SA	MKT VAL	26,625.	36,633.
GENERAL ELECTRIC	MKT VAL	20,823.	22,837.
POTASH CORP. OF SASKATCHEWAN	MKT VAL	26,756.	28,157.
FPA INTERNATIONAL VALUE	MKT VAL	121,319.	121,289.
AMERICAN REALTY CAPITAL TRUST III	MKT VAL	125,000.	134,409.
	TOTAL	\$ 2,204,312.	\$ 2,412,853.

STATEMENT 5
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
JP MORGAN STRATEGIC INCOME FUND	MKT VAL	\$ 0.	\$ 0.
LOOMIS SYLES BOND FUND	MKT VAL	124,182.	149,757.
THIRD AVE. FOCUSED CREDIT FUND	MKT VAL	77,519.	74,009.
DOUBLE LINE TOTAL RETURN	MKT VAL	341,637.	349,921.
PIMCO EMERGING LOCAL BOND FUND	MKT VAL	61,060.	64,190.

STATEMENT 5 (CONTINUED)
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PIMCO INCOME STRATEGY FUND II	MKT VAL	\$ 49,091.	\$ 44,664.
WELLS FARGO MULTI SECTOR	MKT VAL	0.	0.
3M COMPANY	MKT VAL	0.	0.
HOTCHKIS & WILEY HIGH YIELD BOND FUND	MKT VAL	0.	0.
TCW TOTAL RETURN BOND FUND	MKT VAL	335,987.	335,310.
DOUBLELINE EMERGING MARKETS FIXED INCOME	MKT VAL	100,396.	103,692.
PIMCO INCOME FUND INSTITUTIONAL	MKT VAL	219,699.	219,433.
	TOTAL	\$ 1,309,571.	\$ 1,340,976.

STATEMENT 6
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

OTHER INVESTMENTS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HATTERAS MULTI-STRATEGY FUND LP	MKT VAL	\$ 0.	\$ 0.
SPEC SIT PARTNERS II, LP	MKT VAL	200,422.	302,974.
RCP FUND IV, LP	MKT VAL	164,562.	196,564.
KELLER LATE STAGE VC FUND	MKT VAL	237,934.	193,764.
KBS REAL ESTATE INV. TR.	MKT VAL	200,000.	110,213.
WILLIAM BLAIR INT'L GROWTH	MKT VAL	0.	0.
	TOTAL	\$ 802,918.	\$ 803,515.

STATEMENT 7
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	290 HOME DEPOT INC	PURCHASED	12/27/2007	1/03/2012
2	6250.629 WILLIAM BLAIR INT'L GROWTH FD - INST'L	PURCHASED	2/27/2004	1/12/2012
3	1574.055 WILLIAM BLAIR INT'L GROWTH FD - INST'L	PURCHASED	7/06/2004	1/12/2012
4	484 HOME DEPOT INC	PURCHASED	12/27/2007	1/18/2012
5	690 CVS CORP.	PURCHASED	7/28/2010	1/26/2012
6	29 CVS CORP.	PURCHASED	11/04/2010	1/26/2012
7	336 3M COMPANY	PURCHASED	3/12/2010	1/26/2012
8	2314.015 JP MORGAN STRATEGIC INCOME FUND - INST'L	PURCHASED	11/23/2009	2/06/2012
9	9657.59 JP MORGAN STRATEGIC INCOME FUND - INST'L	PURCHASED	12/07/2009	2/06/2012
10	420 LOCKHEED MARTIN CORP	PURCHASED	1/05/2011	2/08/2012
11	558 TJX COMPANIES INC	PURCHASED	9/09/2010	3/09/2012
12	255 ACCENTURE LTD CL A	PURCHASED	5/19/2010	3/21/2012
13	112 BLACKROCK INC	PURCHASED	4/20/2010	3/22/2012
14	3 BLACKROCK INC	PURCHASED	5/06/2010	3/22/2012

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STATEMENT 7 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
15	651 AON PLC	PURCHASED	3/09/2010	4/02/2012
16	430 AON PLC	PURCHASED	4/30/2010	4/02/2012
17	3846.431 HATTERAS CORE ALT TEI LTD PTNRSHP DE	PURCHASED	9/25/2007	5/01/2012
18	2512.23 OAKMARK INTERNATIONAL SMALL CAP FUND	PURCHASED	8/08/2011	5/03/2012
19	1413.627 RS GLOBAL NATURAL RESOURCES FUND	PURCHASED	4/23/2010	5/11/2012
20	18080.922 THIRD AVENUE FOCUSED CREDIT FUND - INST'L	PURCHASED	4/30/2010	5/23/2012
21	314.969 THIRD AVENUE FOCUSED CREDIT FUND - INST'L	PURCHASED	6/22/2010	5/23/2012
22	18212.204 THIRD AVENUE FOCUSED CREDIT FUND - INST'L	PURCHASED	8/10/2010	5/23/2012
23	634.63 THIRD AVENUE FOCUSED CREDIT FUND - INST'L	PURCHASED	9/21/2010	5/23/2012
24	169.453 THIRD AVENUE FOCUSED CREDIT FUND - INST'L	PURCHASED	12/21/2010	5/23/2012
25	202.444 HATTERAS CORE ALT TEI LTD PTNRSHP DE	PURCHASED	9/25/2007	6/08/2012
26	376 EXXON MOBIL CORP	PURCHASED	10/14/2009	6/15/2012
27	630 JOHNSON CONTROLS INC	PURCHASED	11/10/2011	7/20/2012
28	620 JOHNSON CONTROLS INC	PURCHASED	2/08/2012	7/20/2012
29	318 WELLPOINT HEALTH NETWORKS	PURCHASED	3/08/2011	7/26/2012
30	199 WELLPOINT HEALTH NETWORKS	PURCHASED	8/03/2011	7/26/2012
31	1280.063 RS GLOBAL NATURAL RESOURCES FUND	PURCHASED	4/23/2010	8/06/2012
32	806.305 LOOMIS SAYLES BOND FUND - INST'L	PURCHASED	10/14/2009	8/15/2012
33	9655.117 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	6/22/2010	8/15/2012
34	10.18 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	6/30/2010	8/15/2012
35	43.963 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	7/30/2010	8/15/2012
36	42.642 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	8/31/2010	8/15/2012
37	40.051 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	9/30/2010	8/15/2012
38	46.39 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	10/29/2010	8/15/2012
39	44.677 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	11/30/2010	8/15/2012
40	210.096 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	12/31/2010	8/15/2012
41	45.481 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	12/31/2010	8/15/2012
42	44.937 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	1/31/2011	8/15/2012
43	38.89 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	2/28/2011	8/15/2012
44	1495.576 PIMCO EMERGING LOCAL BOND FUND INST	PURCHASED	3/08/2011	8/15/2012
45	10677 AMERICAN REALTY CAPITAL TRUST	PURCHASED	3/12/2012	9/06/2012
46	577 CVS CORP.	PURCHASED	11/04/2010	9/19/2012
47	1065.931 LOOMIS SAYLES BOND FUND - INST'L	PURCHASED	10/14/2009	9/26/2012
48	8278.213 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	9/14/2011	10/03/2012
49	4256.388 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	9/27/2011	10/03/2012
50	25.253 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	9/30/2011	10/03/2012
51	76.885 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	10/31/2011	10/03/2012
52	89.257 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	11/30/2011	10/03/2012
53	199.501 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	12/16/2011	10/03/2012

THE REINHOLD FOUNDATION
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 STATEMENT 7 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
54	77.305 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	12/16/2011	10/03/2012
55	91.975 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	12/30/2011	10/03/2012
56	83.716 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	1/31/2012	10/03/2012
57	74.06 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	2/29/2012	10/03/2012
58	75.887 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	3/30/2012	10/03/2012
59	72.261 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	4/30/2012	10/03/2012
60	15112.205 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	5/03/2012	10/03/2012
61	150.111 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	5/31/2012	10/03/2012
62	270.485 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	6/29/2012	10/03/2012
63	161.323 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	7/31/2012	10/03/2012
64	161.504 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	8/31/2012	10/03/2012
65	157.439 HOTCHKIS & WILEY HIGH YIELD - INST'L	PURCHASED	9/28/2012	10/03/2012
66	1579 APPLIED MATERIAL INC	PURCHASED	4/23/2010	10/04/2012
67	1298 APPLIED MATERIAL INC	PURCHASED	5/14/2010	10/04/2012
68	558 DU PONT E I DE NEMOURS	PURCHASED	9/13/2012	10/24/2012
69	3108 WELLS FARGO MULTI-SECTOR INCOME FUND	PURCHASED	9/17/2007	11/06/2012
70	1093 WESTERN UNION CO	PURCHASED	10/06/2008	11/14/2012
71	714 WESTERN UNION CO	PURCHASED	11/09/2009	11/14/2012
72	191 AON PLC	PURCHASED	4/02/2012	11/16/2012
73	8325.171 DOUBLELINE LOW DURATION BOND FUND	PURCHASED	5/03/2012	12/05/2012
74	260 CATERPILLAR	PURCHASED	7/26/2011	12/14/2012
75	140 CATERPILLAR	PURCHASED	8/19/2011	12/14/2012
76	6421.142 DOUBLELINE LOW DURATION BOND FUND	PURCHASED	5/03/2012	12/20/2012
77	36.476 DOUBLELINE LOW DURATION BOND FUND	PURCHASED	5/31/2012	12/20/2012
78	37.8 DOUBLELINE LOW DURATION BOND FUND	PURCHASED	6/29/2012	12/20/2012
79	31.487 DOUBLELINE LOW DURATION BOND FUND	PURCHASED	7/31/2012	12/20/2012
80	3867.769 DOUBLELINE LOW DURATION BOND FUND	PURCHASED	8/20/2012	12/20/2012
81	17827.606 ABERDEEN EMERGING MARKETS INSTL FD	PURCHASED	4/01/2011	12/28/2012
81	CAPITAL GAIN DIVIDENDS			

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	12,305.		10,373.	1,932.				\$ 1,932.
2	121,676.		121,892.	-216.				-216.
3	30,641.		30,695.	-54.				-54.
4	21,626.		17,312.	4,314.				4,314.
5	29,019.		21,711.	7,308.				7,308.
6	1,220.		913.	307.				307.
7	29,453.		27,310.	2,143.				2,143.
8	26,652.		26,782.	-130.				-130.
9	111,231.		111,774.	-543.				-543.
10	36,682.		29,961.	6,721.				6,721.

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 STATEMENT 7 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
11	21,314.		11,480.	9,834.				\$ 9,834.
12	16,264.		10,002.	6,262.				6,262.
13	22,248.		20,621.	1,627.				1,627.
14	596.		552.	44.				44.
15	31,930.		27,219.	4,711.				4,711.
16	21,090.		17,979.	3,111.				3,111.
17	354,026.		380,000.	-25,974.				-25,974.
18	34,970.		30,447.	4,523.				4,523.
19	49,475.		45,914.	3,561.				3,561.
20	178,083.		196,919.	-18,836.				-18,836.
21	3,102.		3,430.	-328.				-328.
22	179,376.		198,348.	-18,972.				-18,972.
23	6,251.		6,912.	-661.				-661.
24	1,669.		1,846.	-177.				-177.
25	18,633.		20,000.	-1,367.				-1,367.
26	30,964.		23,912.	7,052.				7,052.
27	15,945.		20,038.	-4,093.				-4,093.
28	15,692.		19,720.	-4,028.				-4,028.
29	16,781.		21,225.	-4,444.				-4,444.
30	10,501.		13,283.	-2,782.				-2,782.
31	45,579.		41,576.	4,003.				4,003.
32	11,831.		10,109.	1,722.				1,722.
33	102,899.		100,692.	2,207.				2,207.
34	108.		106.	2.				2.
35	469.		458.	11.				11.
36	454.		445.	9.				9.
37	427.		418.	9.				9.
38	494.		484.	10.				10.
39	476.		466.	10.				10.
40	2,239.		2,191.	48.				48.
41	485.		474.	11.				11.
42	479.		469.	10.				10.
43	414.		406.	8.				8.
44	15,939.		15,597.	342.				342.
45	130,451.		110,806.	19,645.				19,645.
46	27,354.		18,156.	9,198.				9,198.
47	15,916.		13,364.	2,552.				2,552.
48	105,125.		100,705.	4,420.				4,420.
49	54,052.		51,779.	2,273.				2,273.
50	321.		307.	14.				14.
51	976.		935.	41.				41.
52	1,133.		1,086.	47.				47.
53	2,533.		2,427.	106.				106.
54	982.		940.	42.				42.
55	1,168.		1,119.	49.				49.
56	1,063.		1,018.	45.				45.
57	940.		901.	39.				39.
58	964.		923.	41.				41.
59	918.		879.	39.				39.
60	191,910.		183,841.	8,069.				8,069.
61	1,906.		1,826.	80.				80.
62	3,435.		3,290.	145.				145.
63	2,049.		1,963.	86.				86.

THE REINHOLD FOUNDATION
 %B. TERRY REINHOLD

33-0756400

 STATEMENT 7 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
64	2,051.		1,965.	86.				\$ 86.
65	1,999.		1,915.	84.				84.
66	17,465.		21,656.	-4,191.				-4,191.
67	14,357.		17,802.	-3,445.				-3,445.
68	25,021.		28,242.	-3,221.				-3,221.
69	51,389.		49,594.	1,795.				1,795.
70	13,669.		21,404.	-7,735.				-7,735.
71	8,929.		13,982.	-5,053.				-5,053.
72	10,686.		9,368.	1,318.				1,318.
73	84,970.		84,821.	149.				149.
74	23,117.		25,269.	-2,152.				-2,152.
75	12,448.		13,606.	-1,158.				-1,158.
76	65,541.		65,422.	119.				119.
77	372.		372.	0.				0.
78	386.		385.	1.				1.
79	321.		321.	0.				0.
80	39,479.		39,407.	72.				72.
81	279,863.		261,826.	18,037.				18,037.
								TOTAL \$ 30,884.

 STATEMENT 8
 FORM 990-PF, PART XV, LINE 3A
 RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CAL POLY STATE UNIVERSITY SAN LUIS OBISPO, CA 93407	N/A	PUBLIC	AERONAUTICAL ENGINEERING DEPARTMENT	\$ 10,000.
HOAG HOSPITAL FOUNDATION P.O. BOX 6100 NEWPORT BEACH, CA 92658,	N/A	FNDTN	CANCER RESEARCH	30,000.
SAVE THE CHILDREN 54 WILTON ROAD WESTPORT, CT 06880,	N/A	PUBLIC	"STRONG BEGINNINGS" PROGRAM "WEB OF SUPPORT," & "ECCONOMIC OPPORTUNITY NETWORK."	30,000.
UNIVERSITY OF OREGON P.O. BOX 3346 EUGENE, OR 97403-0346,	N/A	PUBLIC	GENERAL FUND	15,000.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
WEST SIDE BOYS & GIRLS CLUB 2131 TUSTIN AVE. COSTA MESA, CA 92627,	N/A	PUBLIC	GENERAL FUND	\$ 40,000.
KANSAS STATE UNIVERSITY FOUNDA 2323 ANDERSON AVE. MANHATTAN, KS 66502	N/A	PUBLIC	GENERAL	5,000.
FRIENDS OF SAN FRANCISCO SYMPH 201 VAN NESS AVE. SAN FRANCISCO, CA 94102	N/A	PUBLIC	GENERAL	7,500.
AFS INTERNATIONAL 71 WEST 23RD ST., 17TH FL. NEW YORK, NY 10010	N/A	PUBLIC	GENERAL	5,000.
PROSPECT SIERRA 2060 TAPSCOTT AVE. EL CERRITO, CA 94530	N/A	PUBLIC	GENERAL	33,000.
STEP ONE SCHOOL 499 SPRUCE ST. BERKELEY, CA 94708	N/A	PUBLIC	GENERAL	6,000.
SCHOLARSHIPS FOR NEEDY STUDENTS IN CALI VARIOUS VARIOUS,	N/A	PUBLIC	EDUCATION SCHOLARSHIP	49,605.
RYE FREE READING ROOM ON THE VILLAGE GREEN RYE, NY	N/A	PUBLIC	GENERAL	2,000.
WINDWARD SCHOOL 13 WINDWRD AVE. WHITE PLAINS, NY 10605	N/A	PUBLIC	GENERAL	13,000.
MENLO PARK EDUCATION FOUNDATION 181 ENCINAL AVE. ATHERTON, CA 94027	N/A	PUBLIC	GENERAL	12,500.
YOUTH EDUCATION ADVOCACY 457 WEBSTER ST. MONTEREY, CA 93940	N/A	PUBLIC	GENERAL	7,000.
MAASAI ASSOCIATION PO BOX 868 MEDINA, WA 98039	N/A	PUBLIC	GENERAL	22,000.

THE REINHOLD FOUNDATION
%B. TERRY REINHOLD

33-0756400

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
BERKELEY HIGH SCHOOL DEVELOPMENT GROUP PO BOX 519 BERKELEY, CA 94701	N/A	PUBLIC	GENERAL	\$ 5,000.
FUTURES WITHOUT VIOLENCE 100 MONTGOMERY STREET SAN FRNACISCO, CA 94129	N/A	PUBLIC	GENERAL	6,000.
CENTER FOR EARLY INTER. ON DEAFNESS 1035 GRAYSON ST. BERKELEY, CA 94710	N/A	PUBLIC	GENERAL	5,000.
ROOM TO READ 111 SUTTER STREET, 16TH FL. SAN FRANCISCO, CA 94104	N/A	PUBLIC	GENERAL	2,000.
MADISON SQUARE BOYS AND GIRLS CLUB 317 MADISON AVE., #1110 NEW YORK, NY	N/A	PUBLIC	GENERAL	5,000.
SEMPER FI FUND 825 COLLEGE BLVD, SUITE 102 OCEANSIDE, CA	N/A	PUBLIC	GENERAL	10,000.
EL CAMINO YOUTH SYMPHONY 4055 FABIAN WAY PALO ALTO, CA 94303	N/A	PUBLIC	GENERAL	5,000.
TOTAL \$				<u>325,605.</u>