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# 3750 12/19/2016 1 16 PM

\*Department of the Treasury
\*Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Inspection

Ā	A For the 2012 calendar year, or tax year beginning , and ending									
В	Check if applicable	C Name of organization		D Employer identification number						
П	Address change	Hamilton Community Foundation								
$\Box$	Name change	Doing Business As		31-6	5038277					
님	I value change	Number and street (or P O box if mail is not delivered to s	Room/suite	E Telephone						
	Initial return	319 N. Third Street	j		513-	-863-1389				
	<b>T</b> erminated	City, town or post office, state, and ZIP code								
X	Amended return	Hamilton			G Gross receipt	s 8,734,183				
		F Name and address of principal officer			G Gloss receipt	55 0,751,105				
$\square$	Application pending	John Guidugli	H(a) Is this a gi	oup return for affil	liates? Yes X No					
		319 N. Third Street					Yes No			
		Hamilton	OH 45011	ļ	H(b) Are all aff	," attach a list (se	ee instructions)			
_	Tax-exempt status	X 501(c)(3) 501(c) ( ) ◀ (inse		•	•					
<u>+</u>		amiltonfoundation.org	ert no_) 4947(a)(1) or	527	H(=) Crosse ou	emption number	_			
<u>, , , , , , , , , , , , , , , , , , , </u>	Form of organization		Other ►	CTATING	more designations 1		State of legal domicile OH			
Ĥ		mmary	S 6 1000	- IM	State of legal doffficile 011					
	7	scribe the organization's mission or most signifi	icant activities	PECE	VEU					
_	Comm	unity Foundation	3 2047							
, Activities & Governance				JAN 0 4	5 ፈሀ <i>ተ</i>					
na					A DIPOLI					
Ve	2 Chook th	s box ▶ ☐ if the organization discontinued its	RECEIVED	TPR BR						
ဗိ	2 Check th	of voting members of the governing body (Part	S uperations of dispused of R	liore man speed	(可能) er assers	, 	11			
ර ග	4 Number		VI, IIIIe Ia)	5		3/	11			
rtie,	4 Number	of independent voting members of the government		<del></del>	8					
; <del></del>	5 Total num	ber of individuals employed in calendar year 20		=			80			
ĕ		ber of volunteers (estimate if necessary)	OGDEN, UT	_]		<del></del>	00			
		elated business revenue from Part VIII, col <del>umn</del>	• *			7a	-380			
_	b Net unrei	ated business taxable income from Form 990-T	, line 34		Prior Yea	7b	Current Year			
	8 Contribut	ons and grants (Part VIII, line 1h)		:		6,264	5,472,589			
Revenue	9 Program	9 Program service revenue (Part VIII, line 2g)					713,656			
ě	10 Investme	nt income (Part VIII, column (A), lines 3, 4, and			2,535 6,722	2,547,938				
S.	11 Other rev	enue (Part VIII, column (A), lines 5, 6d, 8c, 9c,	<u> </u>			0				
		enue – add lines 8 through 11 (must equal Part		7.33	5,521	8,734,183				
_		d similar amounts paid (Part IX, column (A), lin				6,586	5,522,311			
		and to or for members (Part IX, column (A), line				0				
	4E Colorino	other compensation, employee benefits (Part I.	1-	44:	2,232	451,619				
penses	16a Professio	nal fundraising fees (Part IX, column (A)				0				
ber	b Total fund	Iraising expenses (Part IX, column (D), I	941							
Ä		enses (Part IX, column (A) lines 112 1	<u> </u>	2,29	9,847	1,802,196				
		enses Add lines 13–17 (i	<u> </u>		8,665	7,776,126				
		less expenses Subtract	mn (A), line 25)			6,856	958,057			
ō			· · · · · · · · · · · · · · · · · · ·		Beginning of Cur		End of Year			
ets	20 Total ass	ets (Part X, line 16)			69,02	5,244	76,188,512			
Ass	21 Total liab	lities (Part X, line 26)		1,69	5,716	2,350,802				
Net Assets or	22 Net asse	s or fund balances Subtract line 21 from line 2	67,32	9,528	73,837,710					
	Part II Si	nature Blóck								
	Jnder penalties of	perjury, I declare that I have examined this return, in	cluding accompanying schedul	es and statements	s, and to the bes	t of my knowle	edge and belief, it is			
true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge										
		12	-22-2016							
Sign Signature of officer Date										
Here John Guidugli President/CEO										
Type or print name and title  Print/Type preparer's name  Preparer's signature  Date Check of PTIN										
_	1	PrintType preparer's name Preparer's signature  LARRY F. WARNER, CPA LARRY F. WARNER, CPA				Check	if PTIN			
Pa	11111111					/16 self-emplo				
		Fillits liable					31-1452851			
Us	e Only	1502 University		=10 020 020						
	Firm's ad		011-3300		F	hone no	513-868-8600			
May the IRS discuss this return with the preparer shown above? (see instructions)  For Paperwork Reduction Act Notice, see the separate instructions.  Form										
For Paperwork Reduction Act Notice, see the separate instructions.										
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#### Form 990 (2012 Hamilton Community Foundation

31-6038277 Page 3 **Checklist of Required Schedules** Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes." X complete Schedule A Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 2 X 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to X candidates for public office? If "Yes," complete Schedule C, Part I 3 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) X election in effect during the tax year? If "Yes." complete Schedule C. Part II 4 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues. assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes." complete Schedule C. X Part III 5 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If X "Yes," complete Schedule D. Part I 6 7 Did the organization receive or hold a conservation easement, including easements to preserve open space. X the environment, historic land areas, or historic structures? If "Yes," complete Schedule D. Part II 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," X complete Schedule D. Part III. 8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or X 9 debt negotiation services? If "Yes," complete Schedule D, Part IV Did the organization, directly or through a related organization, hold assets in temporarily restricted 10 X endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, 11 VII, VIII, IX, or X as applicable a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," X 11a complete Schedule D, Part VI b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more X of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 11b Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more X of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 11c Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets X reported in Part X, line 169 If "Yes," complete Schedule D, Part IX 11d X 11e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses X the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 11f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete X Schedule D, Parts XI and XII 12a Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if X the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b X Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 13 14a X 4a Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate X 14b foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any 15 organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV 15 X Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance 16 X to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV 16 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on X Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on 18 X Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 18 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? 19 X 19 If "Yes," complete Schedule G, Part III X Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H 20a 20a

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

20b

## AMENDED

#### SCHEDULE F (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

#### Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

Employer Identification number

Open to Public Inspection

 Ha	milton	Cor	nmun	ity	For	unda	ti	.on	

31-6038277 General Information on Activities Outside the United States. Complete if the organization answered "Yes" to

Part I Form 990, Part IV, line 14b 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? X Yes No 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States Activities per Region (The following Part I, line 3 table can be duplicated if additional space is needed) (a) Region (b) Number of (c) Number of (d) Activities conducted in (e) If activity listed in (d) is (f) Total offices in the employees, agents, region (by type) (e.g., a program service. expenditures for region and independent fundraising, program services, and investments describe specific type of contractors investments. service(s) in region ın region in region grants to recipients located in the region) Central America & The Caribbean 2,212,222 Investments (1) (2) (3) (4) (5) (6) (7) (8) (9)

2,212,222

sheets to Part I c Totals (add lines 3a and 3b)

(10)

(11)

AMENDED

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2012 Open to Public Inspection

OMB No 1545-0047

Internal Revenue Service
Name of the organization

Hamilton Community Foundation

Employer identification number 31-6038277

Amended Return Explanation

This return is being amended to report foreign investements on Schedule F. No other changes are reported.

Form 990, Part I, Line 6

The volunteers serve in the Foundation's Committees.

Form 990, Part VI, Line 11b - Organization's Process to Review Form 990 President/CEO, Accounting Manager, and Treasurer/Chair of the Audit Committee review the Form 990 prior to filing.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy

An annual disclosure statement must be signed. The Board reviews new situations in light of the policies.

Form 990, Part VI, Line 15a - Compensation Process for Top Official

The Board reviews the compensation package and sets goals for the year.

The Board uses comparability data and national surveys.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation Governing documents are made available to the public upon request.

Form 990, Part XI, Line 9 - Reconciliation of Changes - Other

Increase (decrease) in CSV of life insurance \$ 19,055

Grants payable accruals/adjustment \$ 0