



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012
Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation RICHARD HORVITZ AND ERICA HARTMAN-HORVITZ FOUNDATION		A Employer identification number 31-1533634	
Number and street (or P O box number if mail is not delivered to street address) 6095 PARKLAND BLVD NO 300		B Telephone number (see instructions) (440) 995-5200	
City or town, state, and ZIP code MAYFIELD HEIGHTS, OH 44124		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 2,905,861		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,610	4,610		
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	4,610	4,610		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,988	1,494		1,494
	c Other professional fees (attach schedule)	6,500	3,250		3,250
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	307	154		153
	24 Total operating and administrative expenses. Add lines 13 through 23	9,795	4,898		4,897
	25 Contributions, gifts, grants paid	341,976			341,976
	26 Total expenses and disbursements. Add lines 24 and 25	351,771	4,898		346,873
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-347,161			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	3,228,022	2,880,861	2,880,861
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).	25,000	25,000	25,000
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,253,022	2,905,861	2,905,861	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,253,022	2,905,861	
	30	Total net assets or fund balances (see page 17 of the instructions)	3,253,022	2,905,861	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,253,022	2,905,861	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,253,022
2	Enter amount from Part I, line 27a	2	-347,161
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,905,861
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,905,861

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }		3

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	502,888	212,372	2 367958
2010	1,700,984	97,968	17 362649
2009	1,506,698	505,456	2 980869
2008	999,961	322,248	3 103079
2007	1,866,268	593,341	3 145355
2	Total of line 1, column (d).		2 28 959910
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 5 791982
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.		4 3,086,506
5	Multiply line 4 by line 3.		5 17,876,987
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 0
7	Add lines 5 and 6.		7 17,876,987
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		8 346,873

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3	Add lines 1 and 2.		3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0
6	Credits/Payments			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a71		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d.		7	71
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	71
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ 71	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OH _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of MORELAND MANAGEMENT COMPANY Telephone no (440) 995-5200 Located at 6095 PARKLAND BLVD MAYFIELD HEIGHTS OH ZIP +4 44124			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	25,000
b	Average of monthly cash balances.	1b	3,108,509
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,133,509
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,133,509
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	47,003
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,086,506
6	Minimum investment return. Enter 5% of line 5.	6	154,325

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	154,325
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	154,325
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	154,325
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	154,325

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	346,873
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	346,873
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	346,873
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				154,325
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.	1,838,669			
b From 2008.	983,889			
c From 2009.	1,481,457			
d From 2010.	1,696,094			
e From 2011.	492,278			
f Total of lines 3a through e.	6,492,387			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 346,873				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				154,325
e Remaining amount distributed out of corpus	192,548			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,684,935			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	1,838,669			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	4,846,266			
10 Analysis of line 9				
a Excess from 2008. . . .	983,889			
b Excess from 2009. . . .	1,481,457			
c Excess from 2010. . . .	1,696,094			
d Excess from 2011. . . .	492,278			
e Excess from 2012. . . .	192,548			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	341,976
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	4,610	
4 Dividends and interest from securities.					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		0		4,610	0
13 Total. Add line 12, columns (b), (d), and (e).			13		4,610

(See worksheet in line 13 instructions to verify calculations)

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash. (2) Other assets. b Other transactions (1) Sales of assets to a noncharitable exempt organization. (2) Purchases of assets from a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Reimbursement arrangements. (5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations. c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		Yes	No
	1a(1)		No
	1a(2)		No
	1b(1)		No
	1b(2)		No
	1b(3)		No
	1b(4)		No
	1b(5)		No
	1b(6)		No
	1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2013-05-13 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00161084
	WILLIAM A WORTZMAN CPA	WILLIAM A WORTZMAN CPA			
	Firm's name ☐	WORTZMAN & GINGERICH COMPANY 3333 RICHMOND ROAD SUITE 170		Firm's EIN ☐	34-1316000
	Firm's address ☐	BEACHWOOD, OH 44122		Phone no	(216) 464-0001

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD HORVITZ	PRESIDENT/TRUSTEE 1 00	0	0	0
6095 PARKLAND BLVD SUITE 300 MAYFIELD HEIGHTS, OH 44124				
ERICA HARTMAN-HORVITZ	TRUSTEE 1 00	0	0	0
6095 PARKLAND BLVD SUITE 300 MAYFIELD HEIGHTS, OH 44124				
DIANE O MALARIK	TREASURER 1 00	0	0	0
6095 PARKLAND BLVD SUITE 300 MAYFIELD HEIGHTS, OH 44124				
PAUL A WILLIAMS	SECRETARY 1 00	0	0	0
6095 PARKLAND BLVD SUITE 300 MAYFIELD HEIGHTS, OH 44124				
RANCH FIDUCIARY CORPORATION	TRUSTEE 1 00	0	0	0
212 EAST 22ND STREET CHEYENNE, WY 82001				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

RICHARD HORVITZ
ERICA HARTMAN-HORVITZ

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCESS ROARING FORK PO BOX 819 CARBONDALE,CO 81623	N/A	PUBLIC	GENERAL & UNRESTRICTED	6,500
ACCURACY IN MEDIA 4350 EAST WEST HIGHWAY STE 555 BETHESDA,MD 20814	N/A	PUBLIC	GENERAL & UNRESTRICTED	75
ACHIEVEMENT CENTERS FOR CHILDREN 4255 NORTHFIELD ROAD HIGHLAND HILLS,OH 44128	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
AFRICAN WILDLIFE FOUNDATION 1400 SIXTEENTH STREET NW STE 120 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
AISH HATORAH 408 SOUTH LAKE DRIVE LAKEWOOD,NJ 087013167	N/A	PUBLIC	GENERAL & UNRESTRICTED	25,000
ALLIANCE FOR SCHOOL CHOICE 1660 L STREET NW STE 1000 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI 1726 M STREET NW STE 802 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
AMERICAN ENTERPRISE INSTITUTE 1150 17TH STREET NW WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,200
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 500 FIFTH AVENUE STE 2540 NEW YORK,NY 10110	N/A	PUBLIC	GENERAL & UNRESTRICTED	3,000
AMERICAN JEWISH COMMITTEE 165 E 56TH STREET NEW YORK,NY 10022	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS 520 8TH AVENUE 7TH FLOOR NEW YORK,NY 10018	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
AMERICANS FOR PROSPERITY FOUNDATION 2111 WILSON BLVD STE 350 ARLINGTON,VA 22201	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
AMERICARES FOUNDATION INC 88 HAMILTON AVE STAMFORD,CT 06902	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
ASPEN ART MUSEUM 590 N MILL ST ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
ASPEN CAMP SCHOOL FOR THE DEAF INC PO BOX 1494 ASPEN,CO 81612	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASPEN HISTORICAL SOCIETY 620 W BLEEKER STREET ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
ASPEN JEWISH CONGREGATION 77 MEADOWOOD DRIVE ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,800
ASPEN VALLEY MEDICAL FOUNDATION LIMITED PO BOX 1639 ASPEN,CO 81612	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
ASSOCIATION OF HOLE IN THE WALL CAMPS 555 LONG WHARF DRIVE NEW HAVEN,CT 06511	N/A	PUBLIC	GENERAL & UNRESTRICTED	13,920
BEECH BROOK 3737 LANDER ROAD PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
BELLEFAIRE JEWISH CHILDRENS BUREAU 22001 FAIRMOUNT BLVD CLEVELAND,OH 44118	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
BOYS & GIRLS CLUBS OF AMERICA 1275 PEACHTREE STREET NE ATLANTA,GA 303093506	N/A	PUBLIC	GENERAL & UNRESTRICTED	400
BUCKEYE INSTITUTE FOR PUBLIC POLICY 88 E BROAD STREET STE 1120 COLUMBUS,OH 43215	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
CASE WESTERN RESERVE UNIVERSITY 10900 EUCLID AVE CLEVELAND,OH 44106	N/A	PUBLIC	SCHOOL OF MEDICINE AMICI PROGRAM	1,000
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON,DC 20001	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
CENTER FOR FAMILIES AND CHILDREN 4500 EUCLID AVENUE CLEVELAND,OH 44103	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
CENTER FOR INDIVIDUAL RIGHTS 1233 20TH ST NW STE 300 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,000
CHABAD OF ASPEN 435 WEST MAIN STREET ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
CHAI LIFELINE 151 W 30TH STREET NEW YORK,NY 10001	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
CHALLENGE ASPEN PO BOX 6639 SNOWMASS VLG,CO 81615	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAMA 27 WILLIAM STREET STE 613 NEW YORK,NY 10005	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,800
CHARITYWATCH 3450 NORTH LAKE SHORE DRIVE STE 2802 CHICAGO,IL 60657	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
CHILDREN'S TUMOR FOUNDATION 95 PINE STREET 16TH FLOOR NEW YORK,NY 100051703	N/A	PUBLIC	GENERAL & UNRESTRICTED	20,147
CLARE BOOTHE LUCE POLICY INSTITUTE 112 ELDEN STREET STE P HERNDON,VA 20170	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
CLAREMONT INSTITUTE 937 W FOOTHILL BLVD STE E CLAREMONT,CA 91711	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
CLAREMONT MCKENNA COLLEGE 400 N CLAREMONT BLVD CLAREMONT,CA 91711	N/A	PUBLIC	GENERAL & UNRESTRICTED	10,000
CLEVELAND CLINIC FOUNDATION 9500 EUCLID AVE DVB CLEVELAND,OH 44195	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
CLEVELAND FOODBANK INC 15500 S WATERLOO ROAD CLEVELAND,OH 44110	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
CLEVELAND HEARING AND SPEECH CENTER 11635 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
CLEVELAND INSTITUTE OF ART 11141 EAST BLVD CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,000
CLEVELAND INSTITUTE OF MUSIC 11021 EAST BLVD CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	3,500
CLEVELAND MUSEUM OF ART 11150 EAST BLVD CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	3,000
CLEVELAND MUSEUM OF NATURAL HISTORY 1 WADE OVAL DRIVE UNIVERSITY CIRCLE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
CLEVELAND PLAY HOUSE 1901 E 13TH STREET STE 200 CLEVELAND,OH 44114	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,500
CLEVELAND POPS ORCHESTRA 24000 MERCANTILE ROAD STE 8 BEACHWOOD,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEVELAND SIGHT CENTER 1909 E 101ST STREET CLEVELAND,OH 441068696	N/A	PUBLIC	GENERAL & UNRESTRICTED	180
CLEVELAND ZOOLOGICAL SOCIETY PO BOX 609281 CLEVELAND,OH 44109	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
COMMENTARY INC 561 7TH AVENUE NEWYORK,NY 10018	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA INC PO BOX 35040 BOSTON,MA 02135	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
COOPERATIVE FOR ASSISTANCE AND RELIEF EVERYWHERE INC - CARE PO BOX 1871 MERRIFIELD,VA 22116	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
DAVID HOROWITZ FREEDOM CENTER 14148 MAGNOLIA BLVD STE 103 SHERMAN OAKS,CA 91423	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
DIVERSITY CENTER OF NORTHEAST OHIO INC 3659 GREEN ROAD STE 220 CLEVELAND,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVENUE 2ND FLOOR NEWYORK,NY 10001	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
DOMESTIC VIOLENCE & CHILD ADVOCACY CENTER 3146 SCRANTON AVENUE CLEVELAND,OH 44109	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
DUKE UNIVERSITY PO BOX 90581 DURHAM,NC 27708	N/A	PUBLIC	DUKE LAW SCHOOL ANNUAL FUND	10,000
ENABLE AMERICA INC 101 E KENNEDY BLVD STE 3250 TAMPA,FL 33602	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
FACTS AND LOGIC ABOUT THE MIDDLE EAST INC PO BOX 590359 SAN FRANCISCO,CA 94159	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
FARM SANCTUARY INC PO BOX 150 WATKINS GLEN,NY 14891	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
FLASHES OF HOPE 6009 LANDERHAVEN DRIVE STE I CLEVELAND,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDUCATION INC 601 WALNUT STREET STE 510 PHILADELPHIA,PA 19106	N/A	PUBLIC	GENERAL & UNRESTRICTED	150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR THE DEFENSE OF DEMOCRACIES INC 1726 M STREET NW FLOOR 7 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
FREEMAN CENTER FOR JEWISH LIFE AT DUKE UNIVERSITY 1415 FARBER ST DURHAM,NC 27708	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,800
FRIENDS OF ORANGE LIBRARY 31300 CHAGRIN BOULEVARD PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	50
FRIENDS OF THE ISRAEL DEFENSE FORCES 1430 BROADWAY ROOM 1301 NEW YORK,NY 10018	N/A	PUBLIC	GENERAL & UNRESTRICTED	8,700
FRIENDSHIP CIRCLE OF CLEVELAND 27900 GATES MILLS BOULEVARD PEPPER PIKE,OH 441244734	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
FRONT RANGE EQUINE RESCUE PO BOX 307 LARKSPUR,CO 80118	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
FUCHS MIZRACHI SCHOOL 26600 SHAKER BLVD BEACHWOOD,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
FUNDING ARTS BROWARD INC 401 E LAS OLAS BLVD STE 2200 FT LAUDERDALE,FL 33301	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
GEAUGA COUNTY HUMANE SOCIETY 15463 CHILLICOTHE ROAD NOVELTY,OH 44072	N/A	PUBLIC	GENERAL & UNRESTRICTED	380
GORILLA FOUNDATION 1733 WOODSIDE ROAD STE 330 REDWOOD CITY,CA 94061	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
GREAT LAKES MUSEUM OF SCIENCE ENVIRONMENT AND TECHNOLOGY 601 ERIESIDE AVENUE CLEVELAND,OH 44114	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
GROSS SCHECHTER DAY SCHOOL 27601 FAIRMOUNT BLVD PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
HANDS TOGETHER INC PO BOX 80985 SPRINGFIELD,MA 01138	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
HATHAWAY BROWN SCHOOL 19600 N PARK BOULEVARD SHAKER HEIGHTS,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	8,000
HATTIE LARLHAM COMMUNITY SERVICES 9772 DIAGONAL ROAD MANTUA,OH 44255	N/A	PUBLIC	GENERAL & UNRESTRICTED	200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEBREW ACADEMY OF CLEVELAND 1860 S TAYLOR RD CLEVELAND HEIGHTS,OH 44118	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
HEIFER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK,AR 72202	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON,DC 20002	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
HOMES FOR OUR TROOPS INC 6 MAIN STREET TAUNTON,MA 02780	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,500
HONEST REPORTING COM INC 10024 SKOKIE BLVD STE 201 SKOKIE,IL 60077	N/A	PUBLIC	GENERAL & UNRESTRICTED	125
HOPEWELL 9637 STATE ROUTE 534 MESOPOTAMIA,OH 44439	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
HOUSE OF HEALING AT DUKE UNIVERSITY 2216 ELBA STREET DURHAM,NC 27705	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
HUMANE FARMING ASSOCIATION PO BOX 3577 SAN RAFAEL,CA 94912	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
IDEASTREAM 1375 EUCLID AVENUE CLEVELAND,OH 44115	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
IN DEFENSE OF ANIMALS 3010 KERNER BOULEVARD SAN RAFAEL,CA 94901	N/A	PUBLIC	GENERAL & UNRESTRICTED	75
INDEPENDENCE PASS FOUNDATION PO BOX 1700 ASPEN,CO 81612	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
INSTITUTE FOR JUSTICE 901 N GLEBE ROAD STE 900 ARLINGTON,VA 22203	N/A	PUBLIC	GENERAL & UNRESTRICTED	600
INTERMUSEUM CONSERVATION ASSOCIATION 2915 DETROIT AVE CLEVELAND,OH 44113	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
INTERNATIONAL CHRISTIAN EMBASSY JERUSALEM - USA BRANCH PO BOX 332974 MURFREESBORO,TN 371332974	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
INTERNATIONAL FELLOWSHIP OF CHRISTIANS & JEWS PO BOX 96105 WASHINGTON,DC 20090	N/A	PUBLIC	GENERAL & UNRESTRICTED	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INVESTIGATIVE PROJECT ON TERRORISM FOUNDATION 5505 CONNECTICUT AVENUE NW STE 341 WASHINGTON,DC 20015	N/A	PUBLIC	GENERAL & UNRESTRICTED	10,000
ISRAEL PROJECT INC 2020 K STREET NW STE 7600 WASHINGTON,DC 20006	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
JDRF 6100 ROCKSIDE WOODS BLVD STE 445 INDEPENDENCE,OH 44131	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
JEWISH FAMILY SERVICE ASSOCIATION 3659 GREEN ROAD STE 322 BEACHWOOD,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	21,652
JEWISH FEDERATION OF CLEVELAND 25701 SCIENCE PARK DRIVE CLEVELAND,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,696
JEWISH INSTITUTE FOR NATIONAL SECURITY AFFAIRS 1307 NEW YORK AVE NW STE 200 WASHINGTON,DC 20005	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
JEWISH SACRED SOCIETY OF CLEVELAND CHEVRA KADISHA 3504 BERKELEY ROAD CLEVELAND HEIGHTS,OH 44118	N/A	PUBLIC	GENERAL & UNRESTRICTED	180
LAKEVIEW CEMETERY FOUNDATION 12316 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,800
MANDEL JEWISH COMMUNITY CENTER 26001 S WOODLAND ROAD BEACHWOOD,OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,800
MANHATTAN INSTITUTE FOR POLICY RESEARCH INC 52 VANDERBILT AVE NEW YORK,NY 10017	N/A	PUBLIC	GENERAL & UNRESTRICTED	125
MAZON A JEWISH RESPONSE TO HUNGER 10495 SANTA MONICA BLVD STE 100 LOS ANGELES,CA 90025	N/A	PUBLIC	GENERAL & UNRESTRICTED	180
MEDIA RESEARCH CENTER INC 325 S PATRICK STREET ALEXANDRIA,VA 22314	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
MEDWISH INTERNATIONAL 17325 EUCLID AVENUE CLEVELAND,OH 44112	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
MIDDLE EAST MEDIA AND RESEARCH INSTITUTE INC 1819 L STREET NW WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL & UNRESTRICTED	75
MORELAND HILLS POLICE & EMPLOYEES FOUNDATION 4350 SOM CENTER ROAD MORELAND HILLS,OH 44022	N/A	PUBLIC	GENERAL & UNRESTRICTED	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOSDOS OHR HATORAH 1508 WARRENSVILLE CENTER RD CLEVELAND,OH 44121	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
MOUNTAIN RESCUE ASPEN INC 106 S MILL STREET ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
MOVING PICTURES INSTITUTE 375 GREENWICH STREET NEWYORK,NY 10013	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
MUSEUM OF CONTEMPORARY ART CLEVELAND 8501 CARNEGIE AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
MUSIC ASSOCIATES OF ASPEN INC 2 MUSIC SCHOOL RD ASPEN,CO 81611	N/A	PUBLIC	GENERAL & UNRESTRICTED	3,500
NATIONAL ASSOCIATION OF SCHOLARS ONE AIRPORT PLACE STE 7-8 PRINCETON,NJ 08540	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
NATIONAL FATHERHOOD INITIATIVE 20410 OBSERVATION DRIVE STE 107 GERMANTOWN,MD 20876	N/A	PUBLIC	GENERAL & UNRESTRICTED	4,500
NATIONAL LEGAL & POLICY CENTER 107 PARK WASHINGTON COURT FALLS CHURCH,VA 22046	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
NEGEV FOUNDATION 2121 S GREEN ROAD STE 210 SOUTH EUCLID,OH 44121	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
NORTH COAST COMMUNITY HOMES INC 14221 BROADWAY AVENUE CLEVELAND,OH 44125	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
NORTHEAST OHIO SPCA INC 9555 BROOKPARK ROAD WESTLAKE,OH 44129	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
OHIO STATE UNIVERSITY COLLEGE OF VETERINARY MEDICINE 127G VMAB 1900 COFFEY RD COLUMBUS,OH 43210	N/A	PUBLIC	HORVITZ VETERINARY SCHOLARSHIP FUND	2,500
ORANGE ART CENTER 31500 CHAGRIN BOULEVARD PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	50
ORANGE CITY SCHOOLS 3200 CHAGRIN BOULEVARD PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	50
ORANGE SCHOOL BOOSTERS CLUB INC 2753 BELGRAVE ROAD PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	60

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ORT AMERICA 75 MAIDEN LANE 10TH FLOOR NEW YORK,NY 10038	N/A	PUBLIC	GENERAL & UNRESTRICTED	2,500
PETFIX NORTHEAST OHIO INC 31101 AINSWORTH DRIVE PEPPER PIKE,OH 44124	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
PLAYHOUSE SQUARE FOUNDATION 1501 EUCLID AVENUE STE 200 CLEVELAND,OH 44115	N/A	PUBLIC	GENERAL & UNRESTRICTED	8,500
PRINCETON UNIVERSITY - ANNUAL GIVING GIFT RECORDS BOX 5357 PRINCETON,NJ 08543	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
RABBINICAL COLLEGE OF TELSHE INC 28400 EUCLID AVENUE WICKLIFFE,OH 44092	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
RAINBOW BABIES & CHILDREN'S HOSPITAL 11100 EUCLID AVENUE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	20,471
REASON FOUNDATION 3415 S SEPULVEDA BOULEVARD LOS ANGELES,CA 90034	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
ROCK AND ROLL HALL OF FAME AND MUSEUM INC 1 KEY PLAZA CLEVELAND,OH 44114	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
SERIOUSFUN CHILDREN'S NETWORK 228 SAUGATUCK AVENUE WESTPORT,CT 06880	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
SERVICES FOR INDEPENDENT LIVING 25100 EUCLID AVENUE STE 105 CLEVELAND,OH 44117	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
SHINING STARS FOUNDATION PO BOX 730 TABERNASH,CO 80478	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
SHOES AND CLOTHES FOR KIDS INC 3311 PERKINS AVENUE STE 205 CLEVELAND,OH 44114	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
SIMON WIESENTHAL CENTER 1399 S ROXBURY 2ND FLOOR LOS ANGELES,CA 90035	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
STATE POLICY NETWORK 2020 14TH STREET N STE 250 ARLINGTON,VA 22201	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
TAX FOUNDATION 529 14TH STREET NW STE 420 WASHINGTON,DC 20045	N/A	PUBLIC	GENERAL & UNRESTRICTED	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE EMANU EL 4545 BRAINARD ROAD ORANGE VILLAGE, OH 44022	N/A	PUBLIC	GENERAL & UNRESTRICTED	6,860
THE AGNON SCHOOL 26500 SHAKER BLVD BEACHWOOD, OH 44122	N/A	PUBLIC	GENERAL & UNRESTRICTED	5,000
THE ASPEN INSTITUTE INC 1000 N 3RD ST ASPEN, CO 81611	N/A	PUBLIC	SOCIETY OF FELLOWS PROGRAM	3,500
THE BOGGY CREEK GANG INC 30500 BRANTLEY BRANCH RD EUSTIS, FL 32736	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
THE BRIGHAM & WOMENS HOSPITAL INC 116 HUNTINGTON AVE 5TH FL BOSTON, MA 02116	N/A	PUBLIC	MASTER CLINICIANS FUND	2,500
THE CLEVELAND ANIMAL PROTECTIVE LEAGUE 1729 WILLEY AVE CLEVELAND, OH 44113	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,500
THE FRIEDMAN FOUNDATION FOR EDUCATIONAL CHOICE ONE AMERICAN SQUARE STE 2420 INDIANAPOLIS, IN 46282	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVE NW WASHINGTON, DC 20009	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
THE JEWISH FOUNDATION FOR THE RIGHTEOUS INC 305 7TH AVENUE 19TH FLOOR NEW YORK, NY 10001	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
THE JIMMY FUND 10 BROOKLINE PLACE WEST 6TH FLOOR BROOKLINE, MA 024457295	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
THE MEDVET CHARITABLE FOUNDATION 300 E WILSON BRIDGE ROAD WORTHINGTON, OH 43085	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000
THE MUSICAL ARTS ASSOCIATION OF MIAMI INC 200 S BISCAYNE BLVD MIAMI, FL 33131	N/A	PUBLIC	CLEVELAND ORCHESTRA MIAMI RESIDENCY PROGRAM	5,000
THE MUSICAL ARTS ASSOCIATION 11001 EUCLID AVENUE CLEVELAND, OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	16,475
THE SALVATION ARMY - GREATER CLEVELAND PO BOX 6538 CLEVELAND, OH 44101	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
UNITED CEREBRAL PALSY ASSOCIATION OF GREATER CLEVELAND INC 10011 EUCLID AVE CLEVELAND, OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON,DC 20024	N/A	PUBLIC	CHARITABLE EVENT	5,000
UNIVERSITY CIRCLE INCORPORATED 10831 MAGNOLIA DRIVE CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	100
UNIVERSITY SCHOOL 20701 BRANTLEY RD SHAKER HEIGHTS,OH 44122	N/A	PUBLIC	TOWER SOCIETY PROGRAM	15,000
VALLEY SAVE A PET INC PO BOX 39221 SOLON,OH 44139	N/A	PUBLIC	GENERAL & UNRESTRICTED	200
VOCATIONAL GUIDANCE SERVICES 2239 E 55TH STREET CLEVELAND,OH 44103	N/A	PUBLIC	GENERAL & UNRESTRICTED	150
WESTERN RESERVE HISTORICAL SOCIETY 10825 EAST BOULEVARD CLEVELAND,OH 44106	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
WESTERN RESERVE LAND CONSERVANCY 12768 CHILLICOTHE ROAD 2ND FLOOR CHESTERLAND,OH 44026	N/A	PUBLIC	GENERAL & UNRESTRICTED	250
ZIONIST ORGANIZATION OF AMERICA 4 E 34TH STREET NEW YORK,NY 10016	N/A	PUBLIC	GENERAL & UNRESTRICTED	500
Total  3a				341,976

TY 2012 Accounting Fees Schedule**Name:** RICHARD HORVITZ AND

ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,988	1,494		1,494

**TY 2012 Investments Corporate
Bonds Schedule**

Name: RICHARD HORVITZ AND
ERICA HARTMAN-HORVITZ FOUNDATION
EIN: 31-1533634

Name of Bond	End of Year Book Value	End of Year Fair Market Value
STATE OF ISRAEL FLOATING BOND (ISRLBND)	25,000	25,000

TY 2012 Other Expenses Schedule

Name: RICHARD HORVITZ AND

ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE FEES	307	154		153

TY 2012 Other Professional Fees Schedule

Name: RICHARD HORVITZ AND

ERICA HARTMAN-HORVITZ FOUNDATION

EIN: 31-1533634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE SERVICE FEES	6,500	3,250		3,250