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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation THE OLIVER FAMILY FOUNDATION CO US BANK		A Employer identification number 31-1365209	
Number and street (or P O box number if mail is not delivered to street address) P O BOX 1118 ML CN-OH-W10X		B Telephone number (see instructions) (513) 632-4292	
City or town, state, and ZIP code CINCINNATI, OH 452011118		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 11,955,093	J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,357,864			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	395,075	383,182	11,892	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	297,074			
	b Gross sales price for all assets on line 6a _____ 2,516,954				
	7 Capital gain net income (from Part IV, line 2)		297,074		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,050,013	680,256	11,892	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)	1,800	0	0	1,800
	b Accounting fees (attach schedule)	3,000	0	0	3,000
	c Other professional fees (attach schedule)	24,630	22,167		2,463
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	19,233	9,433		0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	1,162	14		1,148
	24 Total operating and administrative expenses. Add lines 13 through 23	49,825	31,614	0	8,411
	25 Contributions, gifts, grants paid	420,000			420,000
	26 Total expenses and disbursements. Add lines 24 and 25	469,825	31,614	0	428,411
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,580,188			
	b Net investment income (if negative, enter -0-)		648,642		
	c Adjusted net income (if negative, enter -0-)			11,892	

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		
	2	Savings and temporary cash investments	1,533,393	605,444
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	133	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)		
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0		
	8	Inventories for sale or use		
	9	Prepaid expenses and deferred charges		
	10a	Investments—U S and state government obligations (attach schedule)		
	b	Investments—corporate stock (attach schedule)	6,501,474	8,997,856
	c	Investments—corporate bonds (attach schedule).		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
	12	Investments—mortgage loans		
	13	Investments—other (attach schedule)		0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
Liabilities	15	Other assets (describe ▶ _____)		
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,035,000	9,603,300
	17	Accounts payable and accrued expenses		
	18	Grants payable		
	19	Deferred revenue		
	20	Loans from officers, directors, trustees, and other disqualified persons		
	21	Mortgages and other notes payable (attach schedule)		
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)		
	23	Total liabilities (add lines 17 through 22)		0
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.		
	24	Unrestricted		
	25	Temporarily restricted		
	26	Permanently restricted		
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds	8,035,000	9,603,300
	28	Paid-in or capital surplus, or land, bldg , and equipment fund		
	29	Retained earnings, accumulated income, endowment, or other funds		
	30	Total net assets or fund balances (see page 17 of the instructions)	8,035,000	9,603,300
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	8,035,000	9,603,300

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	8,035,000
2	Enter amount from Part I, line 27a	2	1,580,188
3	Other increases not included in line 2 (itemize) ▶ _____	3	5
4	Add lines 1, 2, and 3	4	9,615,193
5	Decreases not included in line 2 (itemize) ▶ _____	5	11,893
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,603,300

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	297,074
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	447,274	8,003,611	0 055884
2010	292,848	6,705,674	0 043672
2009	380,771	5,815,554	0 065475
2008	428,048	7,646,155	0 055982
2007	364,046	8,692,099	0 041882

2	Total of line 1, column (d).	2	0 262895
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052579
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	10,794,750
5	Multiply line 4 by line 3.	5	567,577
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	6,486
7	Add lines 5 and 6.	7	574,063
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	428,411

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	12,973
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	12,973
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	12,973
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	9,773	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c	6,500	
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	16,273
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	0
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	3,300
11		Enter the amount of line 10 to be Credited to 2013 estimated tax ☐ 3,300	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OH _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶U S BANK NA Telephone no ▶(513) 632-4393 Located at ▶P O BOX 1118 CN-OH-W10X CINCINNATI OH ZIP +4 ▶45201			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	Yes	
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	10,376,963
b	Average of monthly cash balances.	1b	582,174
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	10,959,137
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	10,959,137
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	164,387
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,794,750
6	Minimum investment return. Enter 5% of line 5.	6	539,738

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	539,738
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	12,973
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	12,973
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	526,765
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	526,765
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	526,765

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	428,411
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	428,411
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	428,411
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				526,765
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			257,239	
b Total for prior years 2010 , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.				0
b From 2008.				0
c From 2009.				0
d From 2010.				0
e From 2011.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 428,411				
a Applied to 2011, but not more than line 2a			257,239	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				171,172
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				355,593
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2008. . . .				0
b Excess from 2009. . . .				0
c Excess from 2010. . . .				0
d Excess from 2011. . . .				0
e Excess from 2012. . . .				0

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

US BANK NA AGENT
PO BOX 1118 CN-OH-W7PT
CINCINNATI, OH 452011118
(513) 632-4292

b

The form in which applications should be submitted and information and materials they should include

NONE

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SHOULD BE LIMITED TO THE GREATER CINCINNATI AREA

Form 990-PF (2012)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	420,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.			14	395,075	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	297,074	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				692,149	
13 Total. Add line 12, columns (b), (d), and (e).				692,149	692,149

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge		
	***** Signature of officer or trustee	2013-10-25 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	CHRIS S HOFFMAN AVP	CHRIS S HOFFMAN AVP	2013-10-25		
	Firm's name ☐	US BANK NA		Firm's EIN ☐	
		PO BOX 1118 ML CN-OH-W10X			
	Firm's address ☐	CINCINNATI, OH 452011118		Phone no (513) 632-4394	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
160 GENUINE PARTS COMPANY		2008-11-03	2012-02-03
900 GENUINE PARTS COMPANY		2011-09-21	2012-02-03
2940 SPECTRA ENERGY CORP		2011-09-21	2012-02-03
4993 SPECTRA ENERGY CORP		2008-10-02	2012-02-03
2955 ATT INC		2008-03-10	2012-03-19
525 UNITED TECHNOLOGIES CORP		2012-02-08	2012-03-19
115 UNITED TECHNOLOGIES CORP		2009-04-22	2012-03-19
320 CONOCOPHILLIPS		2012-02-08	2012-05-09
1585 CONOCOPHILLIPS		2010-07-02	2012-05-09
1370 HEALTHCARE SVCS GROUP INC		2012-02-08	2012-05-09
895 HEALTHCARE SVCS GROUP INC		2010-07-02	2012-05-09
2980 INTEL CORP		2012-02-08	2012-05-09
159 5 PHILLIPS 66		2012-02-08	2012-05-09
792 5 PHILLIPS 66		2010-07-02	2012-05-09
5 PHILLIPS 66		2012-02-08	2012-05-10
520 CRESCENT PT ENERGY CORP		2012-02-08	2012-06-25
30 CRESCENT PT ENERGY CORP		2008-11-10	2012-06-25
4822 HEALTHCARE SVCS GROUP INC		2010-07-02	2012-06-25
720 PHILIP MORRIS INTL		2012-02-08	2012-06-25
465 PHILIP MORRIS INTL		2008-03-10	2012-06-25
300 VERMILION ENERGY INC		2012-02-08	2012-06-25
390 VERMILION ENERGY INC		2008-11-10	2012-06-25
780 NEXTERA ENERGY INC		2008-10-10	2012-07-09
520 NEXTERA ENERGY INC		2012-02-08	2012-07-09
750 REALTY INCOME CORP		2012-02-08	2012-07-09
1230 REALTY INCOME CORP		2008-04-25	2012-07-09
1450 ABBOTT LABS		2012-02-08	2012-07-26
480 ABBOTT LABS		2011-03-14	2012-07-26
49 99865 CANADIAN IMPERIAL BK OF COMMERCE		2011-09-21	2012-07-26
955 00135 CANADIAN IMPERIAL BK OF COMMERCE		2012-02-08	2012-07-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1240 RPM INTERNATIONAL INC		2012-02-08	2012-07-26
3490 RPM INTERNATIONAL INC		2007-05-30	2012-07-26
1725 BANK OF NOVA SCOTIA		2006-01-18	2012-08-15
1810 BANK OF NOVA SCOTIA		2012-08-09	2012-08-15
1090 ENBRIDGE INC		2012-08-09	2012-08-15
3700 ENBRIDGE INC		2010-12-06	2012-08-15
910 BCE INC		2012-08-09	2012-10-02
1220 BCE INC		2011-09-21	2012-10-02
300 RPM INTERNATIONAL INC		2012-08-09	2012-10-02
1775 RPM INTERNATIONAL INC		2006-12-27	2012-10-02
5760 DARDEN RESTAURANTS INC		2012-11-20	2012-12-12
1850 WASTE MGMT INC DEL COM		2012-11-20	2012-12-12
6560 WASTE MGMT INC DEL COM		2011-09-21	2012-12-12
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,297		6,336	3,961
57,921		46,554	11,367
89,811		76,531	13,280
152,525		125,389	27,136
92,671		109,613	-16,942
44,740		42,152	2,588
9,800		5,528	4,272
16,958		17,855	-897
83,993		60,113	23,880
27,818		27,376	442
18,173		11,350	6,823
80,374		73,425	6,949
4,812		5,290	-478
23,907		17,865	6,042
16		17	-1
18,296		24,102	-5,806
1,056		728	328
89,065		61,151	27,914
60,573		55,843	4,730
39,120		22,748	16,372
12,180		14,076	-1,896
15,833		10,080	5,753
53,073		28,934	24,139
35,382		29,955	5,427
31,368		27,890	3,478
51,443		31,921	19,522
94,025		78,400	15,625
31,125		23,146	7,979
3,566		3,744	-178
68,108		72,150	-4,042

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
32,770		31,945	825
92,231		75,629	16,602
90,545		67,408	23,137
95,006		94,204	802
43,361		39,459	3,902
147,189		104,552	42,637
40,120		38,550	1,570
53,788		45,926	7,862
8,289		8,098	191
49,043		37,262	11,781
265,785		265,630	155
62,290		63,254	-964
220,877		241,445	-20,568
			501

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,961
			11,367
			13,280
			27,136
			-16,942
			2,588
			4,272
			-897
			23,880
			442
			6,823
			6,949
			-478
			6,042
			-1
			-5,806
			328
			27,914
			4,730
			16,372
			-1,896
			5,753
			24,139
			5,427
			3,478
			19,522
			15,625
			7,979
			-178
			-4,042

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			825
			16,602
			23,137
			802
			3,902
			42,637
			1,570
			7,862
			191
			11,781
			155
			-964
			-20,568

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD D OLIVER	TRUSTEE 0	0		
C/O US BANK POB 1118 CN-OH-W10X CINCINNATI, OH 45202				
JOHN C OLIVER	TRUSTEE 0	0		
C/O US BANK POB 1118 CN-OH-W10X CINCINNATI, OH 45202				
DEBRA OLIVER	TRUSTEE 0	0		
C/O US BANK POB 1118 CN-OH-W10X CINCINNATI, OH 45202				
VERE W GAYNOR	TRUSTEE 0	0		
C/O US BANK POB 1118 CN-OH-W10X CINCINNATI, OH 45202				
CHRISTINE A BUTTRESS ESQ	TRUSTEE 0	0		
C/O US BANK POB 1118 CN-OH-W10X CINCINNATI, OH 45202				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARTSWAVE 20 E CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	PUBLIC	CHARITABLE PURPOSES	10,000
ATWILL MEMORIAL CHAPEL 105 N NORTHCOTT DRIVE NORTHPORT, MI 49670	NONE	PUBLIC	CHARITABLE PURPOSES	10,000
BEECHWOOD HOME 2140 POGUE AVENUE CINCINNATI, OH 45208	NONE	PUBLIC	CHARITABLE PURPOSES	50,000
BOYS & GIRLS CLUB OF GREATER CINTI 600 DALTON AVENUE CINCINNATI, OH 452031214	NONE	PUBLIC	CHARITABLE PURPOSES	10,000
CINCINNATI MUSEUM CENTER 1301 WESTERN AVENUE CINCINNATI, OH 45203	NONE	PUBLIC	CHARITABLE PURPOSES	10,000
CINCINNATI NAUTRE CENTER 4949 TEALTOWN ROAD MILFORD, OH 45150	NONE	PUBLIC	CHARITABLE PURPOSES	60,000
CINCINNATI PARKS FOUNDATION 950 EDEN PARK DRIVE CINCINNATI, OH 45202	NONE	PUBLIC	CHARITABLE PURPOSES	100,000
CINCINNATI SYMPHONY ORCHESTRA 1241 ELM STREET CINCINNATI, OH 45202	NONE	PUBLIC	CHARITABLE PURPOSES	30,000
DARKNESS TO LIGHT 7 RADCLIFFE STREET STE 200 CHARLESTON, SC 49403	NONE	PUBLIC	CHARITABLE PURPOSES	10,000
FREESTORE FOODBANK 1141 CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	PUBLIC	CHARITABLE PURPOSES	10,000
THE SEVEN HILLS SCHOOL 5400 RED BANK ROAD CINCINNATI, OH 452271198	NONE	PUBLIC	CHARITABLE PURPOSES	10,000
LADD 3603 VICTORY PKWY CINCINNATI, OH 452992207	NONE	PUBLIC	CHARITABLE PURPOSES	10,000
RUFFED GROUS SOCIETY 451 MCCORMICK ROAD CORAOPOLIS, PA 15108	NONE	PUBLIC	CHARITABLE PURPOSES	10,000
TAFT MUSEUM OF ART DEVELOPMENT OFFICE 316 PIKE STREET CINCINNATI, OH 452024293	NONE	PUBLIC	CHARITABLE PURPOSES	80,000
UNITED WAY 2400 READING ROAD CINCINNATI, OH 452021468	NONE	PUBLIC	CHARITABLE PURPOSES	10,000
Total  3a				420,000

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization THE OLIVER FAMILY FOUNDATION CO US BANK	Employer identification number 31-1365209
---	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE OLIVER FAMILY FOUNDATION CO US BANK	Employer identification number 31-1365209
--	---

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	GERTRUDE M OLIVER NON EXEMPT CLT #2 C/O JOHN J KROPP TRUSTEE 511 WALNUT STREET SUITE 1900 CINCINNATI, OH 45202 	\$ 1,148,010	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>2</u>	OLIVER CHARITABLE LEAD TRUST 1 C/O JOHN J KROPP TRUSTEE 511 WALNUT STREET SUITE 1900 CINCINNATI, OH 45202 	\$ 150,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u>3</u>	GERTRUDE M OLIVER GST EXEMPT CLT #2 C/O JOHN J KROPP TRUSTEE 511 WALNUT STREET SUITE 1900 CINCINNATI, OH 45202 	\$ 59,854	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>	 	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>	 	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>	 	\$ <u> </u>	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization THE OLIVER FAMILY FOUNDATION CO US BANK	Employer identification number 31-1365209
--	---

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____
 _____	 _____	 \$ _____	 _____

Name of organization THE OLIVER FAMILY FOUNDATION CO US BANK	Employer identification number 31-1365209
--	---

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2012 Accounting Fees Schedule

Name: THE OLIVER FAMILY FOUNDATION CO US BANK

EIN: 31-1365209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	3,000			3,000

**TY 2012 Investments Corporate
Stock Schedule**

Name: THE OLIVER FAMILY FOUNDATION CO US BANK
EIN: 31-1365209

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	223,089	331,103
ALTRIA GROUP INC	178,076	257,336
AUTOMATIC DATA PROCESSING	156,014	224,418
BRISTOL-MYERS SQUIBB CO	231,979	322,967
COCA COLA COMPANY	223,740	266,728
EMERSON ELEC CO	218,635	319,614
GENUINE PARTS CO	164,784	228,252
HCP INC	149,712	263,509
HEALTH CARE REIT INC	194,112	288,063
AT&T INC	162,567	181,528
INTEL CORP	313,466	295,485
JOHNSON & JOHNSON	277,344	288,812
KIMBERLY CLARK CORP	242,236	349,540
MCDONALDS CORP	353,908	488,683
NATIONAL RETAIL PROPERTIES INC	97,528	174,720
PHILIP MORRIS INTL	182,255	342,422
PRAXAIR INC	216,359	272,531
REALTY INCOME CORP	74,120	109,773
RPM INTERNATIONAL INC	96,194	178,509
SOUTHERN CO	252,546	287,469
SPECTRA ENERGY CORP		
UNITED TECHNOLOGIES CORP	204,057	321,479
BANK OF NOVA SCOTIA	140,292	202,869
CONOCOPHILLIPS		
GLAXO SMITHKLINE PLC ADR	204,843	210,395
NOVARTIS AG ADR	223,594	276,305
VERMILION ENERGY TR	74,387	138,019
HEALTHCARE SVCS GROUP INC		
HJ HEINZ	343,661	388,475
NEXTERA ENERGY INC	66,740	114,648

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ONEOK INC	255,843	355,680
CANADIAN IMPERIAL BK OF COMM	103,180	115,675
CRESENT PT ENERGY CORP	74,446	115,162
ENBRIDGE INC		
BLACKROCK INC	213,748	259,421
DARDEN RESTAYRANTS INC		
DIGITAL REALTY TRUST INC	274,230	291,248
KINDER MORGAN INC	310,374	381,211
MATTEL INC	222,798	302,481
MERCK AND CO INC NEW	109,673	122,820
WASTE MGMT INC		
BCE INC	210,973	246,261
ANALOG DEVICES INC	284,015	308,510
ARTHUR J GALLAGHER CO	180,729	176,542
BAXTER INTL INC	184,910	205,313
CHEVRON CORP	189,971	200,600
CISCO SYS INC	244,183	241,786
GENERAL ELEC CO	301,839	297,009
KRAFT FOODS GROUP INC	250,382	252,359
WILLIAM COS INC	320,324	353,919

TY 2012 Legal Fees Schedule

Name: THE OLIVER FAMILY FOUNDATION CO US BANK

EIN: 31-1365209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - INCOME (ALLOCABLE	1,800			1,800

TY 2012 Other Decreases Schedule

Name: THE OLIVER FAMILY FOUNDATION CO US BANK

EIN: 31-1365209

Description	Amount
RETURN OF CAPITAL BASIS ADJUSTMENTS 2012	11,893

TY 2012 Other Expenses Schedule

Name: THE OLIVER FAMILY FOUNDATION CO US BANK

EIN: 31-1365209

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR FEES	14	14		0
LUNCHEON AND DINNER MEETINGS	948	0		948
OHIO CHARITABLE FILING FEE	200	0		200

TY 2012 Other Increases Schedule

Name: THE OLIVER FAMILY FOUNDATION CO US BANK

EIN: 31-1365209

Description	Amount
ROUNDING ADJUSTMENT	5

TY 2012 Other Professional Fees Schedule

Name: THE OLIVER FAMILY FOUNDATION CO US BANK

EIN: 31-1365209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAN & MANAGEMENT FEES	7,802	7,022		780
INVESTMENT MANAGEMENT FEES	16,828	15,145		1,683

TY 2012 Substantial Contributors Schedule**Name:** THE OLIVER FAMILY FOUNDATION CO US BANK**EIN:** 31-1365209

Name	Address
GERTRUDE M OLIVER NON EXEMPT CLT #2	C/O JOHN J KROPP TRUSTEE 511 WALNUT STREET SUITE 1900 CINCINNATI, OH 45202
OLIVER CHARITABLE LEAD TRUST 1	C/O JOHN J KROPP TRUSTEE 511 WALNUT STREET SUITE 1900 CINCINNATI, OH 45202
GERTRUDE M OLIVER GST EXEMPT CLT #2	C/O JOHN J KROPP TRUSTEE 511 WALNUT STREET SUITE 1900 CINCINNATI, OH 45202

TY 2012 Taxes Schedule**Name:** THE OLIVER FAMILY FOUNDATION CO US BANK**EIN:** 31-1365209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	9,433	9,433		0
FEDERAL TAX PAYMENT - PRIOR YE	3,500	0		0
FEDERAL ESTIMATES - PRINCIPAL	6,300	0		0