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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation LOIS AND RICHARD ROSENTHAL FOUNDATION		A Employer identification number 31-1203666
Number and street (or P.O. box number if mail is not delivered to street address) 123 EAST LIBERTY STREET	Room/suite	B Telephone number (513) 651-1500
City or town, state, and ZIP code CINCINNATI, OH 45202		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 7,732,062.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	0.		N/A	
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	184,865.	184,865.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	27,377.			STATEMENT 1
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		26,208.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	15,464.	14,484.		STATEMENT 3
12 Total. Add lines 1 through 11	227,706.	225,557.		
13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees STMT 4	2,445.	0.		0.
c Other professional fees STMT 5	14,875.	14,875.		0.
17 Interest				
18 Taxes STMT 6	2,664.	464.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 7	5,953.	708.		0.
24 Total operating and administrative expenses. Add lines 13 through 23	25,937.	16,047.		0.
25 Contributions, gifts, grants paid	154,000.			154,000.
26 Total expenses and disbursements. Add lines 24 and 25	179,937.	16,047.		154,000.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	47,769.			
b Net investment income (if negative, enter -0-)		209,510.		
c Adjusted net income (if negative, enter -0-)			N/A	

915

21

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		107,271.	215,561.	215,561.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations STMT 8	1,266,556.	1,239,758.	1,187,849.	
	b	Investments - corporate stock STMT 9	2,175,785.	2,266,601.	3,303,307.	
	c	Investments - corporate bonds STMT 10	1,183,382.	1,051,916.	1,099,507.	
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11	1,744,391.	1,751,318.	1,925,838.		
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)	6,477,385.	6,525,154.	7,732,062.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	0.	0.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
	29	Retained earnings, accumulated income, endowment, or other funds	6,477,385.	6,525,154.		
30	Total net assets or fund balances	6,477,385.	6,525,154.			
31	Total liabilities and net assets/fund balances	6,477,385.	6,525,154.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,477,385.
2	Enter amount from Part I, line 27a	2	47,769.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	6,525,154.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,525,154.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	848,951.	822,743.	26,208.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			26,208.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	26,208.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	1,437,395.	7,333,995.	.195991
2010	630,818.	7,184,836.	.087799
2009	372,977.	6,759,113.	.055181
2008	372,931.	7,855,666.	.047473
2007	250,200.	8,420,505.	.029713

2	Total of line 1, column (d)	2	.416157
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.083231
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	7,418,141.
5	Multiply line 4 by line 3	5	617,419.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,095.
7	Add lines 5 and 6	7	619,514.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	154,000.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	90 SHS MIDCAP SPDR TRUST SERIES 1 EFT	P	06/14/06	06/06/12
b	\$23,000 ABBOTT LABORATORIES SR UNSEC	P	04/15/11	11/09/12
c	\$27,000 ABBOTT LABORATORIES SR UNSEC	P	04/15/11	11/27/12
d	\$50,000 CHARLES CNTY MD GO TXBLW-CNTY CMMRS-PUB I	P	03/25/08	11/06/12
e	\$100,000 CHEVRON CORP NT	P	04/15/09	12/28/12
f	\$50,000 FEDERAL FARM CREDIT BANK	P	04/17/08	10/15/12
g	\$115,000 FEDERAL HOME LOAN BANK BONDS CALL 10/05/	P	09/26/11	10/05/12
h	\$75,000 GENERAL ELECTRIC COMPANY	P	06/18/10	11/02/12
i	\$100,000 HAMILTON TWP MERCER CNTY N J REF TAXABLE	P	06/14/07	10/26/12
j	\$50,000 PITNEY BOWES INC NOTES	P	05/18/10	03/19/12
k	268 SHS SPDR TRUST UNIT SER 1	P	02/08/00	06/06/12
l	585 SHS SPDR TRUST UNIT SER 1	P	02/08/00	09/27/12
m	\$50,000 TENNESSEE VALLEY AUTH PWR BD SER C	P	07/21/08	06/06/12
n	FROM K-1 VERITABLE REGIMENT PARTNERS, LP	P	01/01/08	12/31/12
o	FROM K-1 VERITABLE SILVER POINT PARTNERS, LP	P	01/01/05	12/31/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,059.		11,799.	3,260.
b 28,418.		24,929.	3,489.
c 33,360.		29,264.	4,096.
d 54,750.		51,466.	3,284.
e 104,100.		104,225.	<125.>
f 53,819.		49,623.	4,196.
g 115,000.		114,885.	115.
h 75,792.		80,149.	<4,357.>
i 102,930.		99,206.	3,724.
j 52,849.		54,898.	<2,049.>
k 35,117.		38,583.	<3,466.>
l 84,096.		84,220.	<124.>
m 52,159.		53,611.	<1,452.>
n 110.			110.
o 281.		1,167.	<886.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			3,260.
b			3,489.
c			4,096.
d			3,284.
e			<125.>
f			4,196.
g			115.
h			<4,357.>
i			3,724.
j			<2,049.>
k			<3,466.>
l			<124.>
m			<1,452.>
n			110.
o			<886.>

2 Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7)

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FROM K-1 VERITABLE SILVER POINT PARTNERS, LP	P	01/01/05	12/31/12
b	FROM K-1 VERITABLE WCP PARTNERS, LP	P	01/01/05	12/31/12
c	FROM K-1 VERITABLE WCP PARTNERS, LP	P	01/01/05	12/31/12
d	56 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUN	P	10/07/11	08/22/12
e	72 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUN	P	10/07/11	08/23/12
f	106 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FU	P	10/07/11	08/24/12
g	121 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FU	P	10/07/11	08/27/12
h	108 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FU	P	10/07/11	08/28/12
i	118 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FU	P	10/12/11	08/29/12
j	105 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FU	P	10/12/11	08/30/12
k	183 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FU	P	10/12/11	08/31/12
l	141 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FU	P	10/12/11	09/04/12
m	190 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FU	P	10/12/11	09/05/12
n	CAPITAL GAINS DIVIDENDS			
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 112.			112.
b 3.		2. (X)	1.
c 10.			10.
d 1,194.		1,162.	32.
e 1,548.		1,493.	55.
f 2,283.		2,196.	87.
g 2,615.		2,505.	110.
h 2,337.		2,231.	106.
i 2,555.		2,435.	120.
j 2,273.		2,167.	106.
k 3,970.		3,766.	204.
l 3,092.		2,888.	204.
m 4,171.		3,873.	298.
n 14,948.			14,948.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			112.
b			1.
c			10.
d			32.
e			55.
f			87.
g			110.
h			106.
i			120.
j			106.
k			204.
l			204.
m			298.
n			14,948.
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	26,208.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	4,190.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	4,190.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	4,190.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,995.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	7,995.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,805.
11	Enter the amount of line 10 to be credited to 2013 estimated tax ☐ 3,805. Refunded ☐	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
3 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► RICHARD ROSENTHAL Located at ► 123 EAST LIBERTY STREET, CINCINNATI, OH Telephone no ► 513-651-1500 ZIP+4 ► 45202			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ► CAYMAN ISLANDS	16	Yes X	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD ROSENTHAL 123 EAST LIBERTY STREET CINCINNATI, OH 45202	OFFICER 1.00	0.	0.	0.
LOIS ROSENTHAL 123 EAST LIBERTY STREET CINCINNATI, OH 45202	OFFICER 1.00	0.	0.	0.
JENNIE BERLIANT 1507 DANA AVE. CINCINNATI, OH 45207	OFFICER 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services.** If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	7,421,939.
b	Average of monthly cash balances	1b	109,169.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,531,108.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,531,108.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	112,967.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,418,141.
6	Minimum investment return. Enter 5% of line 5	6	370,907.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	370,907.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	4,190.
b	Income tax for 2012 (This does not include the tax from Part VI)	2b	25.
c	Add lines 2a and 2b	2c	4,215.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	366,692.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	366,692.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	366,692.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	154,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	154,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	154,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				366,692.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2012.				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				1,022,989.
f Total of lines 3a through e	1,022,989.			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 154,000.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				154,000.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	212,692.			212,692.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	810,297.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	810,297.			
10 Analysis of line 9				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011	810,297.			
e Excess from 2012				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2012

(b) 2011

(c) 2010

(d) 2009

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

3 Subtract line 2d from line 2c. Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SEE STATEMENT 12

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

RICHARD ROSENTHAL, 513-651-1500

123 EAST LIBERTY STREET, CINCINNATI, OH 45202

b The form in which applications should be submitted and information and materials they should include:

A STATEMENT OF PURPOSE FOR FUNDS, BUDGET AND DATE FUNDS NEEDED

c Any submission deadlines

NO

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

PRIMARILY CINCINNATI REGION FOR ARTS AND SOCIAL RELATED ISSUES

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UPTOWN ARTS FOUNDATION 123 EAST LIBERTY STREET CINCINNATI, OH 45202	NONE	PUBLIC CHARITY	UNRESTRICTED CONTRIBUTION	154,000.
Total			▶ 3a	154,000.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
		14	184,865.	
		14	14,484.	
		18	27,377.	
		14	980.	
	0.		227,706.	0.
		13		227,706

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

and belief, it is true, correct, and complete Declaration of

► Richard Borenst

10.25.13

President

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN	
------	--

Paid
Prep.
Use C

JAMES M. DROHAN

JAMES M. DROHAN

10/23/13

P00850920

Firm's name ▶ PITCHER, ENDERS & DROHAN CPA'S, INC.

Firm's EIN ▶ 27-0945414

Firm's address ► 7755 MONTGOMERY ROAD, SUITE 325
CINCINNATI, OH 45236

Phone no (513) 554-4600

Form **990-PF** (2012)

2012 PFIC ANNUAL INFORMATION STATEMENT
THE PLEIADES OFFSHORE FUND LTD ("The Company")
For Lois and Richard Rosenthal Foundation

_____ It has been determined that the Company is not a PFIC.

_____ The Company's status under the PFIC rules is unknown and hereby submits the following PFIC Annual Information Statement.

 X The Company is a PFIC and hereby submits the following PFIC Annual Information Statement.

(1) This Information Statement applies to The Company's taxable year beginning January 1, 2012 and ending on December 31, 2012.

(2) The Company has the following ordinary earnings and net capital gain prorated to Lois and Richard Rosenthal Foundation determined in accordance with U.S. tax principles in \$U.S. for the taxable year specified in paragraph (1):

Ordinary Earnings	\$U.S.	<u>NONE</u>
Net LT Capital Gain	\$U.S.	<u>NONE</u>

(3) The amount of cash and fair market value of other property distributed or deemed distributed by the Company to the Fund during the taxable year specified in paragraph (1) is as follows in \$U.S.:

Cash *	\$U.S.	<u>NONE</u>
Fair Market Value of Property	\$U.S.	<u>NONE</u>

(4) The Company will permit the Fund to inspect and copy its permanent books of account, records and other such documents as may be maintained by the Company that are necessary to establish that PFIC ordinary earnings and net capital gain, as provided by section 1293(e) of the Code, are computed in accordance with U.S. tax principles.

* Note: Cash distribution is a result of redemption of stock

2012 PFIC ANNUAL INFORMATION STATEMENT
THE VITTORIA OFFSHORE FUND LTD ("The Company")
For Lois and Richard Rosenthal Foundation

_____ It has been determined that the Company is not a PFIC.

_____ The Company's status under the PFIC rules is unknown and hereby submits the following PFIC Annual Information Statement.

 X The Company is a PFIC and hereby submits the following PFIC Annual Information Statement.

- (1) This Information Statement applies to The Company's taxable year beginning January 1, 2012 and ending on December 31, 2012.
- (2) The Company has the following ordinary earnings and net capital gain prorated to Lois and Richard Rosenthal Foundation determined in accordance with U.S. tax principles in \$U.S. for the taxable year specified in paragraph (1):

Ordinary Earnings	\$U.S.	<u>NONE</u>
Net LT Capital Gain	\$U.S.	<u>\$2,695</u>

- (3) The amount of cash and fair market value of other property distributed or deemed distributed by the Company to the Fund during the taxable year specified in paragraph (1) is as follows in \$U.S.:

Cash *	\$U.S.	<u>NONE</u>
Fair Market Value of Property	\$U.S.	<u>NONE</u>

- (4) The Company will permit the Fund to inspect and copy its permanent books of account, records and other such documents as may be maintained by the Company that are necessary to establish that PFIC ordinary earnings and net capital gain, as provided by section 1293(e) of the Code, are computed in accordance with U.S. tax principles.

* Note: Cash distribution is a result of redemption of stock

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
90 SHS MIDCAP SPDR TRUST SERIES 1 EFT	15,059.	11,799.	0.	0.	3,260.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
\$23,000 ABBOTT LABORATORIES SR UNSEC	28,418.	24,929.	0.	0.	3,489.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
\$27,000 ABBOTT LABORATORIES SR UNSEC	33,360.	29,264.	0.	0.	4,096.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
\$50,000 CHARLES CNTY MD GO TXBLW-CNTY CMMRS-PUB IMPT	54,750.	51,466.	0.	0.	3,284.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
\$100,000 CHEVRON CORP NT	104,100.	104,225.	0.	0.	<125.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
\$50,000 FEDERAL FARM CREDIT BANK	53,819.	49,623.	0.	0.	4,196.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
\$115,000 FEDERAL HOME LOAN BANK BONDS CALL 10/05/12 @100	115,000.	114,885.	0.	0.	115.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
\$75,000 GENERAL ELECTRIC COMPANY	75,792.	80,149.	0.	0.	<4,357.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
\$100,000 HAMILTON TWP MERCER CNTY N J REF TAXABLE FGIC	102,930.	99,206.	0.	0.	3,724.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
\$50,000 PITNEY BOWES INC NOTES	52,849.	54,898.	0.	0.	<2,049.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
268 SHS SPDR TRUST UNIT SER 1	35,117.	38,583.	0.	0.	<3,466.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
585 SHS SPDR TRUST UNIT SER 1	84,096.	84,220.	0.	0.	<124.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
\$50,000 TENNESSEE VALLEY AUTH PWR BD SER C	52,159.	53,611.	0.	0.	<1,452.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1 VERITABLE REGIMENT PARTNERS, LP	110.	0.	0.	0.	110.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1 VERITABLE SILVER POINT PARTNERS, LP	281.	0.	0.	0.	281.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
FROM K-1 VERITABLE SILVER POINT PARTNERS, LP	PURCHASED	01/01/05	12/31/12	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
112.	0.	0.	0.	112.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
FROM K-1 VERITABLE WCP PARTNERS, LP	PURCHASED	01/01/05	12/31/12	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3.	0.	0.	0.	3.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
FROM K-1 VERITABLE WCP PARTNERS, LP	PURCHASED	01/01/05	12/31/12	
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
10.	0.	0.	0.	10.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
56 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUND	PURCHASED	10/07/11	08/22/12

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,194.	1,162.	0.	0.	32.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
72 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUND	1,548.	1,493.	0.	0.	55.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
106 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUND	2,283.	2,196.	0.	0.	87.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
121 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUND	2,615.	2,505.	0.	0.	110.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
108 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUND	2,337.	2,231.	0.	0.	106.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
118 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUND	2,555.	2,435.	0.	0.	120.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
105 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUND	2,273.	2,167.	0.	0.	106.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
183 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUND	3,970.	3,766.	0.	0.	204.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
141 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUND	3,092.	2,888.	0.	0.	204.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
190 SHS. NUVEEN BUILD AMERICA BOND OPPORTUNITY FUND	PURCHASED	10/12/11	09/05/12

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4,171.	3,873.	0.	0.	298.

CAPITAL GAINS DIVIDENDS FROM PART IV 14,948.

TOTAL TO FORM 990-PF, PART I, LINE 6A 27,377.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	90,540.	14,948.	75,592.
INTEREST INCOME	109,273.	0.	109,273.
TOTAL TO FM 990-PF, PART I, LN 4	199,813.	14,948.	184,865.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
THE VITTORIA OFFSHORE FUND, LTD. PORTFOLIO INCOME FROM PASS-THROUGH ENTITIES	14,482.	14,482.	
INCOME FROM PARTNERSHIPS	2. 980.	2. 0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	15,464.	14,484.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,445.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,445.	0.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	14,875.	14,875.		0.
TO FORM 990-PF, PG 1, LN 16C	14,875.	14,875.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	464.	464.		0.
TAXES PAID TO STATE OF OHIO	200.	0.		0.
EXCISE TAXES PAID	2,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,664.	464.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PER K-1 - PORTFOLIO EXPENSES	288.	288.		0.	
INVESTMENT INTEREST EXPENSE	420.	420.		0.	
MISCELLANEOUS EXPENSE	5,245.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	5,953.	708.		0.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
US GOVERNMENT BONDS	X		499,429.	388,182.	
STATE AND MUNICIPAL OBLIGATIONS		X	740,329.	799,667.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			499,429.	388,182.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			740,329.	799,667.	
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,239,758.	1,187,849.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	9
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
STOCKS & MUTUAL FUNDS			2,266,601.	3,303,307.
TOTAL TO FORM 990-PF, PART II, LINE 10B			2,266,601.	3,303,307.

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	1,051,916.	1,099,507.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,051,916.	1,099,507.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN VERITABLE REGIMENT PARTNERS, LP	COST	250,412.	252,103.
INVESTMENT IN VERITABLE SILVER POINT PARTNERS, LP	COST	12,348.	12,053.
INVESTMENT IN VERITABLE WCP PARTNERS, LP	COST	4,720.	4,611.
INVESTMENT IN THE PLEIADES OFFSHORE FUND, LTD.	COST	391,127.	428,653.
INVESTMENT IN THE VITTORIA OFFSHORE FUND, LTD.	COST	1,092,711.	1,228,418.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,751,318.	1,925,838.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT 12
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NAME OF MANAGER

RICHARD ROSENTHAL
LOIS ROSENTHAL