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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury

<u> 17</u>	nterna	l Reven	ue Service Note The foundation may be a	ble to use a copy of this retui	m to satisfy sta	te reporting requi	ements	Open to Public Inspection
F	or c	alenc	ar year 2012 or tax year beginning , a	and ending				
		ne of fou				A Empl	oyer identification number	
			N AND PAMELA KELLY FAMILY					
_			DATION, INC.				-1176389	
	_		street (or P O box number if mail is not delivered to street address)		Room/suite		hone number (see instructions)	1
-			OLD MILL ROAD state, and ZIP code				0-465-2808	
			WAYNE IN 46807			C If exe	mption application is pending, o	check here
-				en of a former public of	homb.	\dashv		
	, ,	HECK &		n of a former public c	nanty	D 1. Fo	oreign organizations, check her	· _
			Final return Amended			ľ	oreign organizations meeting th i% test, check here and attach	r-
_			Address change Name cha			_ "	170 test, check here and attach	Computation
	_		ype of organization X Section 501(c)(3) exempt private			1 '	ate foundation status was term	nated under
L				e private foundation		sectio	n 507(b)(1)(A), check here	P
I	Fa	ır mar	ket value of all assets at J Accounting method	X Cash Ac	crual		foundation is in a 60-month ten	
	en	d of ye	ear (from Part II, col. (c), Other (specify)			under	section 507(b)(1)(B), check he	re 🕨
_	lın	e 16) l	▶ \$ 1,584,878 (Part I, column (d) must b	pe on cash basis)			,	
	Pa	ırt l	Analysis of Revenue and Expenses (The total of	(a) Revenue and	(b) Net	investment	(c) Adjusted net	(d) Disbursements for chantable
			amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books		come	income	purposes
-		4	·	154,37	2 .			(cash basis only)
		1	Contributions, gifts, grants, etc , received (attach schedule) Check ► X if the foundation is not required to attach Sch B	134,37.	-			***************************************
		2						
		3	Interest on savings and temporary cash investments	20 26'	,	38,367	30 367	
		4	Dividends and interest from securities	38,36	' 	38,367	38,367	
		5a	Gross rents					
	Пe	b	Net rental income or (loss)	05.05	- 			
	en	6a	Net gain or (loss) from sale of assets not on line 10	27,05	<u> </u>			
	Revenue	b	Gross sales price for all assets on line 6a 27,055					
	∝	7	Capital gain net income (from Part IV, line 2)		_	27,055		
		8	Net short-term capital gain				0	
		9	Income modifications					
		10a	Gross sales less returns and allowances				A bear Tark	
		b	Less Cost of goods sold		1	(CEI)	/EU	
		C	Gross profit or (loss) (attach schedule)		-{}		2000	
		11	Other income (attach schedule)	210 70		A 65, 422		
-	-	12	Total. Add lines 1 through 11	219,79	2 8	HO 31, 422	2013 3 18 ,367	
(m)	Ś	13	Compensation of officers, directors, trustees, etc		" 			
201.	enses	14	Other employee salaries and wages		+ 1 - (OGDE	N. U I	
	De l	15	Pension plans, employee benefits		 	505=		
12	X	16a	Legal fees (attach schedule)	1 00/		1 000	1 000	
·¬	ē	b	Accounting fees (attach schedule) STMT 1	1,800	기	1,800	1,800	· · · · · · · · · · · · · · · · · · ·
AUG	É	C	Other professional fees (attach schedule)		+			
⋖	itra	17	Interest	2 1 1 1	_	015	0.15	
0	is E	18	Taxes (attach schedule) (see instructions) STMT 2	2,11	7	215	215	
SCANNED	Ē	19	Depreciation (attach schedule) and depletion					
Ş	δ	20	Occupancy		-			
₹	ਰੂ	21	Travel, conferences, and meetings		+			
\mathcal{L}	ä	22	Printing and publications	1 001	-			
<i>i</i> j	g	23	Other expenses (att sch) STMT 3	1,08	<u> </u>	· · · · · ·		
	Operating and Administrative	24	Total operating and administrative expenses.			0 0 = -	0 0 = -	_
	er		Add lines 13 through 23	5,000		2,015	2,015	61 000
	g	25	Contributions, gifts, grants paid	61,000			2 2 2 -	61,000
_		26	Total expenses and disbursements. Add lines 24 and 25	66,000	4	2,015	2,015	61,000
		27	Subtract line 26 from line 12		_			
		а	Excess of revenue over expenses and disbursements	153,795				
		b	Net investment income (if negative, enter -0-)		-	63,407		
_		С	Adjusted net income (if negative, enter -0-)		ł		36,352	

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2012)

orm 990	PF(2012) KEVIN AND PAMELA KELLY FAMILY		31-1176389		Page 2
Part II	Balance Sheets Attached schedules and amounts in the description column		Beginning of year		of year
1 992 \$ 11	should be for end-of-year amounts only (See instructions)		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash – non-interest-bearing		48,217	49,439	49,439
2	Savings and temporary cash investments				-
3	Accounts receivable ▶				1
	Less allowance for doubtful accounts ▶				<u> </u>
4	Pledges receivable ▶				1
	Less allowance for doubtful accounts ▶		ļ		
5	Grants receivable				-
6	Receivables due from officers, directors, trustees, and other		İ		
	disqualified persons (attach schedule) (see				
	instructions)				
7	Other notes and loans receivable (att. schedule)				1
	Less allowance for doubtful accounts ▶	0			
8	Inventories for sale or use				ļ
9 10a	Prepaid expenses and deferred charges		ļ		
10a	Investments – U S and state government obligations (attach schedule)				
b	Investments – corporate stock (attach schedule) SEE STMT 4	1	1,483,424	1,635,99	1,535,439
C	Investments – corporate bonds (attach schedule)				
11	Investments – land, buildings, and equipment basis				-
	Less accumulated depreciation (attach sch.) ▶			·#1-	
12	investments – mortgage loans				
13	investments – other (attach schedule)				
14	Land, buildings, and equipment basis ▶				1
	Less accumulated depreciation (attach sch.) ▶				
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers – see the				
1	instructions. Also, see page 1, item l)		1,531,641	1,685,43	1,584,878
17	Accounts payable and accrued expenses		,		4
18	Grants payable				4
19	Deferred revenue				4
19 20 21	Loans from officers, directors, trustees, and other disqualified persons				4
21	Mortgages and other notes payable (attach schedule)				4
22	Other liabilities (describe ▶)			4
23	Total liabilities (add lines 17 through 22)	 .	0		<u>)</u>
,	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.				
24	Unrestricted				_
25	Temporarily restricted]
26	Permanently restricted				
24 25 26 27 28 29 30	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X			
27	Capital stock, trust principal, or current funds		LL		
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds		1,531,641	1,685,430	5
30	Total net assets or fund balances (see instructions)		1,531,641	1,685,430	-1
31	Total liabilities and net assets/fund balances (see				1
	instructions)		1,531,641	1,685,430	5
Part I	<u>,,, , </u>	3			
	net assets or fund balances at beginning of year - Part II, column (a), line 30 (agree with		
	f-year figure reported on prior year's return)			1	1,531,641
	amount from Part L line 27a			2	153,795

1,685,436 Form 990-PF (2012)

1,685,436

4

5

6

3 Other increases not included in line 2 (itemize) ▶

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

5 Decreases not included in line 2 (itemize) ▶

4 Add lines 1, 2, and 3

	e the kind(s) of property sold (e.g., real estate, house, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date ac (mo , day		(d) Date sold (mo , day, yr)
1a CHARLES SCHWAB						
b						
С						
d						
<u>e</u>						
(e) Gross sales pnce	(f) Depreciation allowed (or allowable)	10.	st or other basis xpense of sale		(h) Gain o (e) plus (f) r	
a 27,055				ļ		27,05
b						
<u>C</u>						
<u>d</u>						
<u>e</u>		-1		 		
Complete only for assets showing g	ain in column (h) and owned by the found	ation on 12/31/6	i9			h) gain minus
(I) F M ∨ as of 12/31/69	(j) Adjusted basis		cess of col (i)	COI	(k), but not le Losses (fron	ss than -0-) or n col (h))
	as of 12/31/69	0001	col (j), if any			27,05
<u>a</u>				-		21,05
b						
<u>c</u>				 		·
<u>d</u>		·	····	 		
e	If gain, also enter in Pa	rt line 7				
2 Capital gain net income or (net capit	tal loss) If (loss), enter -0- in Pa			2		27,05
Not short-term capital gain or (loss)	as defined in sections 1222(5) and (6)	,				
	lumn (c) (see instructions) If (loss), enter	-0- in 7				
Part I, line 8	idimi (d) (see marabiona) ii (loss), emer	· · · ·		3		
	ler Section 4940(e) for Reduced	Tax on Ne	t Investment Inco	me		
	undations subject to the section 4940(a) to					
•			,			
section 4940(d)(2) applies, leave this p	Jail Dialik					
	4942 tax on the distributable amount of a	• •	ase period?			Yes X No
"Yes," the foundation does not qualify	under section 4940(e) Do not complete the	nis part				
1 Enter the appropriate amount in each	h column for each year, see the instruction	ns before makir	ng any entries			
(a) Base penod years	(b)		(c)		Distri	(d) bution ratio
Calendar year (or tax year beginning in)	Adjusted qualifying distributions		value of nonchantable-use asse		(col (b) div	vided by col (c))
2011	62,		1,349,			0.04645
2010	57,		1,223,			0.04692
2009	64,		1,052,			0.06122
2008	80,		1 461			
2007			1,361,		_	
	02,	000	1,543,		1	
	02,	000		619		0.04016
2 Total of line 1, column (d)						0.04016
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-y	ear base period – divide the total on line 2			619		0.04016
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-y				619		0.04016
 Total of line 1, column (d) Average distribution ratio for the 5-y number of years the foundation has 	ear base period – divide the total on line 2 been in existence if less than 5 years			2 3		0.04016 0.25371 0.05074
 Total of line 1, column (d) Average distribution ratio for the 5-y number of years the foundation has 	ear base period – divide the total on line 2			619		0.04016 0.25371 0.05074
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-y number of years the foundation has 4 Enter the net value of noncharitable	ear base period – divide the total on line 2 been in existence if less than 5 years			2 3 4		0.04016 0.25371 0.05074 1,496,19
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-y number of years the foundation has 4 Enter the net value of noncharitable	ear base period – divide the total on line 2 been in existence if less than 5 years			2 3		0.04016 0.25371 0.05074 1,496,19
 Protal of line 1, column (d) Average distribution ratio for the 5-y number of years the foundation has Enter the net value of noncharitable Multiply line 4 by line 3 	ear base period – divide the total on line 2 been in existence if less than 5 years -use assets for 2012 from Part X, line 5			2 3 4 5		0.04016 0.25371 0.05074 1,496,19 75,92
Protal of line 1, column (d) Average distribution ratio for the 5-y number of years the foundation has Enter the net value of noncharitable Multiply line 4 by line 3	ear base period – divide the total on line 2 been in existence if less than 5 years -use assets for 2012 from Part X, line 5			2 3 4		0.04016 0.25371 0.05074 1,496,19 75,92
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-y number of years the foundation has 4 Enter the net value of noncharitable 5 Multiply line 4 by line 3 6 Enter 1% of net investment income	ear base period – divide the total on line 2 been in existence if less than 5 years -use assets for 2012 from Part X, line 5			3 4 5		0.04016 0.25371 0.05074 1,496,19 75,92
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-y number of years the foundation has 4 Enter the net value of noncharitable 5 Multiply line 4 by line 3 6 Enter 1% of net investment income	ear base period – divide the total on line 2 been in existence if less than 5 years -use assets for 2012 from Part X, line 5			2 3 4 5		0.058944 0.040169 0.253712 0.050742 1,496,193 75,920 634
 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-y number of years the foundation has 4 Enter the net value of noncharitable 5 Multiply line 4 by line 3 6 Enter 1% of net investment income 7 Add lines 5 and 6 	ear base period – divide the total on line 2 been in existence if less than 5 years -use assets for 2012 from Part X, line 5 (1% of Part I, line 27b)			3 4 5 6		0.04016 0.25371 0.05074 1,496,19 75,92 636 76,556
 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-y number of years the foundation has 4 Enter the net value of noncharitable 5 Multiply line 4 by line 3 6 Enter 1% of net investment income 7 Add lines 5 and 6 8 Enter qualifying distributions from Page 1 	ear base period – divide the total on line 2 been in existence if less than 5 years -use assets for 2012 from Part X, line 5 (1% of Part I, line 27b)	by 5, or by the	1,543,	619 2 3 4 5 6 7		0.04016 0.25371 0.05074 1,496,19 75,92 63 76,55
 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-y number of years the foundation has 4 Enter the net value of noncharitable 5 Multiply line 4 by line 3 6 Enter 1% of net investment income 7 Add lines 5 and 6 8 Enter qualifying distributions from Page 1 	ear base period – divide the total on line 2 been in existence if less than 5 years -use assets for 2012 from Part X, line 5 (1% of Part I, line 27b)	by 5, or by the	1,543,	619 2 3 4 5 6 7		0.04016 0.253712 0.050742 1,496,192 75,920

Form	990-PF(2012) KEVIN AND PAMELA KELLY FAMILY 31-1176389				Page	<u>. 4</u>
Pe	rt VI · Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)					
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1				
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1		1	L,26	8
_	here ▶ and enter 1% of Part I, line 27b					_
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	1				
•	Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2				0
3	Add lines 1 and 2	3			1,26	8
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		-		0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			1,26	8
6	Credits/Payments			••••••		
а	2012 estimated tax payments and 2011 overpayment credited to 2012 6a 992	1				
b	Exempt foreign organizations – tax withheld at source	1				
C	Tax paid with application for extension of time to file (Form 8868) 6c 600					
d	Backup withholding erroneously withheld 6d	- 1				
-		7		-	1,59	2
7	Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here	8			<u>-, </u>	5
8		9				-
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	10			31	<u>a</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be Credited to 2013 estimated tax Refunded	11				<u></u>
11	Enter the amount of line 10 to be Credited to 2013 estimated tax ▶ 319 Refunded ▶ Int VII-A Statements Regarding Activities					—
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			T v	es N	
1a	participate or intervene in any political campaign?		1		X	
_	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			+	 	<u> </u>
b			1		x	7
	Instructions for the definition)?		<u> </u>	- -		<u>-</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				-	
_	published or distributed by the foundation in connection with the activities		1	.	l I	7
C	Did the foundation file Form 1120-POL for this year?		- -	-		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$				1	
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	_				
е	on foundation managers \$				1	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		1 2	.	x	7
2					-	<u>-</u>
,	If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				1	
3	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		1 3		ע	7
40	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4	$\overline{}$	X	<u>:</u> -
4a	If "Yes," has it filed a tax return on Form 990-T for this year?	N/	_		- -	<u>-</u>
b 5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	/	· -		X	_
3	If "Yes," attach the statement required by General Instruction T		 		 	
£	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				1	
6	By language in the governing instrument, or				1	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				1	
	conflict with the state law remain in the governing instrument?		1 6	. ,	x T	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7		x	
7	Enter the states to which the foundation reports or with which it is registered (see instructions)			- -	-	_
8a	IN				1	
L	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				1	
b			8	, ,	х	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			+	-+	_
9	4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes,"		ŀ	1	Ī	
	• • •		و ا		x	7
46	complete Part XIV		<u>⊢</u> *	+	-+-	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		1	۱ ،	x	7
	names and addresses				-PF (20	_
			FUILI		. (20	··-/

	990-PF (2012) REVIN AND PAMELA RELLE FAMILE 31-11763	09				P	age 🧿
Pa	irt VII-A Statements Regarding Activities (continued)						
11	`At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the						
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)				11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified						
	person had advisory privileges? If "Yes," attach statement (see instructions)				12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applica	tion?			13	X	
	Website address ► N/A			260 4	66	200	0
14		elephone i	no 🟲	260-4	05-	200	0
	4405 OLD MILL ROAD	חול	+4 ▶	46807			
15	Located at FORT WAYNE IN	ZIP	T4 P	40007			_
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year		- 1 4	5		1	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority	•		<u> </u>		Yes	No
	over a bank, securities, or other financial account in a foreign country?				16	163	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of					-	
	the foreign country					I	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Require	d			·····	t	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			-		Yes	No
1a	Dunng the year did the foundation (either directly or indirectly)						
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	\rightarrow \gamma	es :	X No		Ī	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a						
	disqualified person?	\	es	X No		1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	\	es :	X No		I	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	\	es :	X No		1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for					I	
	the benefit or use of a disqualified person)?	\	es :	X No		I	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the					1	
	foundation agreed to make a grant to or to employ the official for a period after					I	
	termination of government service, if terminating within 90 days)	\ \ \	es/	X No		1	
þ	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulat	ions		1-		Ī	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here					ŧ	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			/ -		ŧ	
	were not corrected before the first day of the tax year beginning in 2012?			N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					I	
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					ı	
а	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and	г,		₩		Į	
	6e, Part XIII) for tax year(s) beginning before 2012?	י נו	es/	X No		Ī	
	If "Yes," list the years > 20 , 20 , 20 , 20					I	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to						
	all years listed, answer "No" and attach statement – see instructions)			N/A	2b	ŧ	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			14/ 11	20		
·	► 20 , 20 , 20 , 20 , 20						
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise					1	
	at any time during the year?		es :	X No		ł	
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or			· ·		1	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					I	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of					1	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					1	
	foundation had excess business holdings in 2012)			N/A	3 _b	Ī	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes	37		-	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its						
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 20				4b		<u> </u>
				F	om 99	0-PF	(2012)

on a personal benefit contract? Yes No	Forn	990-PF'(2012) KEVIN AND	PAMELA KELLY FAMIL	Y 31-1	.176389			Page 6
(1) Carry on propagated, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any volar registration drive? (3) Provide a grant to an origination other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 490(6)(2)? (see instructions) (5) Provide of any purpose of the flan religious, chantable, secretific, literary, or educational purposes, or for the prevention of crucity to children or animals? (6) Provide for any purpose of the prevention of crucity to children or animals? (7) If any animals is "Yes" to 56(1-6), did any of the transactions fall to qualify under the exceptions described in Regulations section 53 4945 or in a current notice reparring disaster assistance (see instructions)? (7) Granizations relying on a current notice reparring disaster assistance (see instructions)? (8) Provide for any purpose of the flower of the grant? (9) If any answers is "Yes" to Question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? (9) Take answers is "Yes" to Question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? (9) Take and was a second to the foundation dump the year, receive any funds, arrivetly or indirectly, on apprentium on a personal benefit contract? (1) Yes to Sk, file Form 8370 (1) Take 1 and year to year the foundation dump the year, pay premiums, directly or indirectly, on a personal benefit contract? (1) Yes to Sk, file Form 8370 (1) Take 1 and year year year year year year year year	P	art VII-B Statements Rega	arding Activities for Which Fo	orm 4720 May Be Re	equired (contin	nued)		
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(a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances (n)	2		employees (other than those include	ded on line 1 - see instru	uctions). If none,	enter		
(a) Name and address of each employee paid more than \$50,000 NONE (c) Compensation employee benefit plans and deferred compensation therefore the plans and deferred compensation employee benefit plans and deferred compensation other allowances		"NONE."		 ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
NONE Indus per week devoted to position (a) Name and address or each employee paid more than \$50,000 Indus per week devoted to position (b) Compensation Other allowances other allowances				(b) Title, and average			(=) Evn/	anno account
NONE Compensation NONE		(a) Name and address of each emplo	yee paid more than \$50,000		(c) Compensation			
				devoted to position		compensation	<u> </u>	
Total number of other employees paid over \$50,000 □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	N	ONE						
Total number of other employees paid over \$50,000 Description:							ļ <u>.</u>	
Total number of other employees paid over \$50,000 ▶ □							1	
Total number of other employees paid over \$50,000 ▶ □								
Total number of other employees paid over \$50,000 ▶ □								
Total number of other employees paid over \$50,000 ▶ 0							<u> </u>	
Total number of other employees paid over \$50,000 ▶ 0								
Total number of other employees paid over \$50,000 ▶ 0								
Total number of other employees paid over \$50,000 ▶ 0								
Total number of other employees paid over \$50,000 ▶ 0							<u> </u>	
000 DE	Tota	I number of other employees paid over	\$50,000		·····			0

Form 990-PF (20	012) KEVIN AND PAMELA KELLY FAMILY	31-1176389	Page 7
Part VIII	Information About Officers, Directors, Trustees, Four and Contractors (continued)	ndation Managers, Highly Paid En	nployees,
3 Five high	est-paid independent contractors for professional services (see inst	ructions). If none, enter "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
		·	
			
_			
Total number of	others receiving over \$50,000 for professional services		>
Part IX-A	Summary of Direct Charitable Activities		
	s four largest direct chantable activities during the tax year. Include relevant statistical information s ther beneficianes served, conferences convened, research papers produced, etc.	such as the number of	Expenses
1 N/A			
2			
2			
3			
4			
Part IX-B	Summary of Program-Related Investments (see inst	ructions)	<u> </u>
	rgest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A			
2			
All other program-re	elated investments. See instructions		
3			
Total. Add lines	1 through 3		^

qualifies for the section 4940(e) reduction of tax in those years

Pe	Art X Minimum Investment Return (All domestic foundations must complete this part. Foreign	foun	dations,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		4 474 66-
а	Average monthly fair market value of securities	1a_	1,471,885
b	Average of monthly cash balances	1b	47,091
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,518,976
8	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,518,976
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see		
	instructions)	4	22,785
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,496,191
6	Minimum investment return. Enter 5% of line 5	6	74,810
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
	foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	1	74,810
2a	Tax on investment income for 2012 from Part VI, line 5		
þ	Income tax for 2012 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	1,268 73,542
3	Distributable amount before adjustments Subtract line 2c from line 1	3	73,542
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	73,542
6	Deduction from distributable amount (see instructions)	6	· · · · · · · · · · · · · · · · · · ·
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	73,542
Pŧ	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	61,000
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	1	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	61,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	61,000
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	1	

Page 9

31-1176389

Pa	Undistributed Income (see instructions))			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2012 from Part XI,	Corpus	Years pnor to 2011	2011	2012
	line 7				73,542
2	Undistributed income, if any, as of the end of 2012				
а	Enter amount for 2011 only			55,518	
b	Total for prior years 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2012				
а	From 2007			1	
b	From 2008			1	
С	From 2009				
d	From 2010			1	
е	From 2011		1		
f	Total of lines 3a through e				
4	Qualifying distributions for 2012 from Part XII,	,			
	line 4 ▶ \$61,000				
а	Applied to 2011, but not more than line 2a			55,518	
	Applied to undistributed income of prior years				
	(Election required – see instructions)				
С	Treated as distributions out of corpus (Election				
	required – see instructions)				
d	Applied to 2012 distributable amount				5,482
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2012				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a))		1		
6	Enter the net total of each column as			1	
	indicated below:		!	Ī	
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
	line 4b from line 2b		1		
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable			1	
	amount - see instructions				
е	Undistributed income for 2011 Subtract line				
	4a from line 2a Taxable amount - see				
	instructions				
f	Undistributed income for 2012 Subtract lines				
	4d and 5 from line 1. This amount must be		1		
	distributed in 2013				68,060
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2007 not			1	
	applied on line 5 or line 7 (see instructions)		-		
9	Excess distributions carryover to 2013.			1	
	Subtract lines 7 and 8 from line 6a		<u> </u>		
10	Analysis of line 9			1	
а	Excess from 2008	4	1	1	
b	Excess from 2009	1		1	
C	Excess from 2010	-[Ī	
d	Excess from 2011	1	1	1	
_	Evoese from 2012	I	ŧ l	‡	

factors NONE

APPLICATIONS ARE ACCEPTED AT ANY TIME

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

Page **11**

Part XV Supplementary Information (col Grants and Contributions Paid During the	Nunued) Year or Approved for F	uture Payment		
	If recipient is an individual,	Foundation	Purpose of grant or	····
Recipient	show any relationship to any foundation manager	status of recipient	contribution	Amount
Name and address (home or business)	or substantial contributor			-
a Paid during the year SEE STATEMENT 5				
				61,000
				
Total	**************************************		▶ 3a	61,000
b Approved for future paymentN/A				
Total	L		<u>▶ 3b</u>	
ı vidi			·	Form 990-PF (2012

Part XVI-A Analysis of Income	-Producing Activities				
Enter gross amounts unless otherwise indicated		ed business income	Exclude	d by section 512, 513, or 514	(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
Program service revenue					(See instructions)
a					
b		<u> </u>			
c					
d			 		
e					
g Fees and contracts from government as	jencies				
2 Membership dues and assessments	intmonto.				
 Interest on savings and temporary cash inve Dividends and interest from securities 	stillents	· · · · · · · · · · · · · · · · · · ·	14	38,367	, , , , , , , , , , , , , , , , , , ,
5 Net rental income or (loss) from real estate				30,307	······································
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal pr	operty				
7 Other investment income					
8 Gain or (loss) from sales of assets other tha	n inventory	· · · · · · · · · · · · · · · · · · ·	18	27,055	
9 Net income or (loss) from special events				,	
10 Gross profit or (loss) from sales of inventory					
1 Other revenue a					
b					
С					
-					
d e					
d		0		65,422	0
de		0		65,422 13	<u> </u>
de 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify c	alculations)	-		13	<u> </u>
de 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify c Part XVI-B Relationship of Ac	alculations) tivities to the Accomplishm	ent of Exempt Pu	rposes	13	<u> </u>
d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify c Part XVI-B Relationship of Ac Line No. Explain below how each active	alculations) tivities to the Accomplishm ity for which income is reported in column.	ent of Exempt Pu	rposes	13s	65,422
d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify c Part XVI-B Relationship of Ac Line No. Explain below how each active accomplishment of the found	alculations) tivities to the Accomplishm	ent of Exempt Pu	rposes	13s	65,422
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Part X	Ail.	Information Rega Exempt Organiza	•	insters 10 an	d Transaction	s and Relationship	ps With Noncharita	эіе		
1 Did	the ora			in any of the follo	wing with any othe	r organization described	· · ·		Yes	No
	•	<u>-</u>		•	-	on 527, relating to politica				
	nızatıor	• •								
a Tran	nsfers fr	om the reporting founda	tion to a non	charitable exemp	t organization of					
(1)	Cash							1a(1)		_X_
(2)	Other a	ssets						1a(2)		X
b Other	er trans	actions							-	<u> </u>
(1)	Sales o	f assets to a noncharita	ble exempt o	rganization				1b(1)		X
(2)	Purcha	ses of assets from a no	ncharitable e	xempt organizatio	on			1b(2)		X
, ,		of facilities, equipment,	or other asse	ets				1b(3)		X
		irsement arrangements						1b(4)		X
		or loan guarantees						1b(5)		X
		nance of services or me	•	•				1b(6)		X
	_	acılıtıes, equipment, ma	-				N . 6	_1c		
		-		-		(b) should always show				
		_				foundation received less				
		(b) Amount involved		, SNOW IN COIUMN le of nonchantable exen		goods, other assets, or	transfers, transactions, and shann		nts	
(a) Line	9 110	(b) Amount involved	(C) Naii	le of nonchantable exem	npt organization	(a) Description of	danata, danacdona, and and in	, arrangomen		—
/A										
					-					
										
		-								
 										
								~~~		
					-					
						<del></del>				
		<u> </u>				-				
		dation directly or indirect							(==	ì
		n section 501(c) of the C		nan section 501(c)	)(3)) or in section 5	277		Y€	es X	No
b If "Y	es," co	mplete the following sch	edule				(-) D			
N/A		(a) Name of organization		(b) Type of	rorganization		(c) Description of relationship			
N/A										
<del></del>	<del></del>			<u> </u>			<del></del>			
				·						
	Under pe	enalties of perjury, I declare that	it I have examin	ed this return, including	g accompanying schedu	iles and statements, and to the	best of my knowledge and belief	, it is true,		
	correct, a	and complete Declaration of p	reparer (other th	an taxpayer) is based	on all information of wh	ich preparer has any knowledge	e May the IRS	discuss this re	tum	$\Box$
ign				1				arer shown be		¬ "
ere			$\neg / / /$	<b>'</b> /)	-	( 1 -	(see instructi	ons)7	Yes	No
		Kal	KI		2/	31115	PRESIDENT			
	Sigi	nature of officer or trustee			Date	Til	lle			
	Print/T	ype preparer's name			Preparer's signature	' -	Da	e /	Check	
- ! - 4					1 Mich	2 //2/2	7/2	1//3	self-em	ployed
aid	MICH	AEL A. RASOR			Mich	ajul lus		//	L	
reparer	Firm's	name ► L. M.		ERSON & C		LP/		01244		
se Only	Firm's			ST STE 2		(		0-552		
	l	INDI	NAPOLI	S, IN 4	6240		Phone no 3	17-56	<u>6 - 1</u>	000

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

KEVIN AND PAMELA KELLY FAMILY

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

**Schedule of Contributors** 

OMB No 1545-0047

2012

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

FOUNDATION, I	INC.	31-1176389					
Organization type (check or	ne)						
Filers of:	Section:						
Form 990 or 990-EZ	501(c)( ) (enter number) organization						
	4947(a)(1) nonexempt charitable trust not treated as a private	te foundation					
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private fo	undation					
	501(c)(3) taxable private foundation						
	covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule	e and a Special Rule See					
General Rule							
	filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,0 ne contributor. Complete Parts I and II	000 or more (in money or					
Special Rules							
under sections 509(a	(3) organization filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % suppo a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, durin ,000 or <b>(2)</b> 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) I d II	ng the year, a contribution of					
during the year, total	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III						
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.							
Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)							

Page 1 of 1 of Part I

Name of organization

KEVIN AND PAMELA KELLY FAMILY

Employer identification number 31-1176389

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. Part I (d) (a) (c) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 1 KEVIN AND PAMELA KELLY X Person 4405 OLD MILL ROAD Payroll 154,373 X Noncash FORT WAYNE IN 46807 (Complete Part II if there is a noncash contribution) (d) (a) (b) (c) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 Person Payroll \$ Noncash (Complete Part II if there is a noncash contribution) (a) (c) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person **Payroll** \$ Noncash (Complete Part II if there is a noncash contribution ) (a) (b) (c) (d) Name, address, and ZIP + 4 No. **Total contributions** Type of contribution Person Payroll \$ Noncash (Complete Part II if there is a noncash contribution) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution Person Payroll \$ Noncash (Complete Part II if there is a noncash contribution) (a) (b) (c) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person Payroll \$ Noncash (Complete Part II if there is a noncash contribution)

Page 1 of 1 of Part II

Name of organization

KEVIN AND PAMELA KELLY FAMILY

Employer identification number 31-1176389

(=) \$1=		(5)	
(a) No.	(b)	(c) FMV (or estimate)	(d)
Part I	Description of noncash property given	(see instructions)	Date received
	3524.436 SHARES HARBOR CAPITAL	<del>                                     </del>	<del></del>
1			
			00/00/00
		\$ 152,573	03/13/12
(a) No.		(c)	(4)
from	(b)  Description of noncash property given	FMV (or estimate)	(d) Date received
Part I		(see instructions)	
		\$	
(a) No.	(b)	(c)	(d)
from	Description of noncash property given	FMV (or estimate)	Date received
Part I		(see instructions)	
		\$	
(a) No.	(b)	(c)	(d)
from Part I	Description of noncash property given	FMV (or estimate) (see instructions)	Date received
-aiti	<del></del>	(see instructions)	····
		\$	
(a) No.	(b)	(c)	(d)
from	(b)  Description of noncash property given	FMV (or estimate)	Date received
Part I		(see instructions)	
		\$	
(a) No.	(h)	(c)	(4)
from	(b) Description of noncash property given	FMV (or estimate)	(d) Date received
Part I		(see instructions)	
		\$	

**Federal Statements** 

FYE: 12/31/2012

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#### Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description						
	 Total	_	Net Investment	 Adjusted Net	_	Charitable Purpose
ACCOUNTING FEES	\$ 1,800	\$	1,800	\$ 1,800	\$	
TOTAL	\$ <del>-</del>	\$_	1,800	\$ 1,800	\$_	0

#### Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description							
		Total	_	Net Investment	_	Adjusted Net	Charitable Purpose
FOREIGN TAX	\$	215	Ś	215	Ś	215	ŝ
2012 ESTIMATE PAYMENT	4	700	•		т		•
2011 EXTENSION PD IN 2012		1,200					
TOTAL	\$ <u></u>	2,115	\$_	215	\$_	215	\$0

#### Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description				
	 Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
BOARD MEETING EXPENSE	1,060			
BANK FEES	 25			
TOTAL	\$ 1,085	\$	0 \$	0 \$ 0

#### Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	 			
	 Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AMERICAN FD GROWTH FUND	\$ 214,224 \$	214,224	\$	261,181
DODGE & COX STOCK FUND HARBOR CAP APPRECIATION FUND	251,299	251,299		310,651
HARBOR CAP APPRECIATION FUND		152,573		149,859

**Federal Statements** 

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#### Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description

_	Beginning of Year	 End of Year	Basis of Valuation	 Fair Market Value
LOOMIS SAYLES SM CAP GROWTH FUND \$	58,594	\$ 58,594		\$ 94,384
LOOMIS SAYLES SM CAP VALUE FUND	87,990	87,990		114,742
PIMCO STOCKS PLUS FUND	670,341	670,341		466,822
VANGUARD EUROPEAN STOCK INDEX FUNI	200,976	 200,976		 137,800
TOTAL \$_	1,483,424	\$ 1,635,997		\$ 1,535,439

#### Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

NO SPECIFIC FORM EXCEPT REQUEST SHOULD BE WRITTEN

#### Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

APPLICATIONS ARE ACCEPTED AT ANY TIME

#### Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

NONE

## Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the

Name	Address	Address				
Relationship Status	Purpose	Amount				
ARTS UNITED OF GREATER FO	114 EAST SUPERIOR STREET CHARITABLE	FORT WAYNE IN 46802 5,000				
FORT WAYNE PHILHARMONIC PUBLIC	2340 FAIRFIELD AVENUE CHARITABLE	FORT WAYNE IN 46807 3,000				
TIPPECANOE WATERSHED FOUN PUBLIC	301 NORTH MAIN ST. CHARITABLE	NORTH WEBSTER IN 46555 5,000				
CANTERBURY SCHOOL PUBLIC	5601 COVIMGTON ROAD CHARITABLE	FORT WAYNE IN 46804 2,000				
UNITED WAY OF ALLEN CNTY PUBLIC	227 E WASHINGTON BLVD CHARITABLE	FORT WAYNE IN 46802 10,000				
DOCTORS WITHOUT BORDERS PUBLIC	333 7TH AVENUE, 2ND FLOOR CHARITABLE	NEW YORK NY 10001 4,000				
HOLY CITY SHAKESPEARE PUBLIC	PO BOX 22154 CHARITABLE	CHARLESTON SC 29413 10,000				

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**Federal Statements** 

FYE: 12/31/2012

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# Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Nam	е	Address	Address
Relationship	Status	Purpose	Amount
NATURE CONSERVANCY		4245 NORTH FAIRFAX DRIVE	ARLINGTON VA 22203
	PUBLIC	CHARITABLE	5,000
PARTNERS IN HEALTH		PO BOX 845578	BOSTON MA 02284
	PUBLIC	CHARITABLE	1,000
DEVELOPMENT PAMOJA		DOUGLAS STREET EAST	CORK
	PUBLIC	CHARITABLE	2,000
SPECIAL OPS WARRIOR	FOUNDATION	PO BOX 13483	TAMPA FL 33681
	PUBLIC	CHARITABLE	3,000
THRESHOLD REPERTORY	THEATER	84 SOCIETY STREET	CHARLESTON SC 29401
	PUBLIC	CHARITABLE	1,000
CARE		PO BOX 7039	MERRIFIELD VA 22116
	PUBLIC	CHARITABLE	10,000
TOTAL			61,000

941400 KEVIN AND PAMELA KELLY FAMILY
3.1-1176389 Federal Statements

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### **Taxable Dividends from Securities**

Description	 Amount	Unrelated Business Code	-	US Obs (\$ or %)
CHARLES SCHWAB	\$ 38,367		14	
TOTAL	\$ 38,367			

2262

Application for Extension of Time To File an

Form OO		Exem		OMB No 1545-1709		
(Rev. January 2013) Department of the Tro		▶ File a				
If you are fili	ng for an Au	tomatic 3-Month Extension, complete ditional (Not Automatic) 3-Month Ext less you have already been granted an a	ension, co	mplete only Part II (on page		► X
a corporation red	quired to file	u can electronically file Form 8868 if you Form 990-T), or an additional (not automa of time to file any of the forms listed in P	atic) 3-mont	h extension of time You can	electronically file Form	
Return for Trans instructions) Fo	fers Associa r more detail:	led With Certain Personal Benefit Contra s on the electronic filing of this form, visit	cts, which n	nust be sent to the IRS in pap v/efile and click on e-file for C	er format (see harities & Nonprofits	
Part I only	quired to file	c 3-Month Extension of Time. C Form 990-T and requesting an automatic	: 6-month ex	ktension – check this box and	complete	<b>&gt;</b> []
All other corpora to file income tax		ng 1120-C filers), partnerships, REMICs,	, and trusts (		est an extension of time  Enter filer's identifying num	nber, see instructions
Type or print	Type or Name of exempt organization or other filer, see instructions.  KEVIN AND PAMELA KELLY FAMILY  Employer identification				Employer identification num	iber (EIN) or
File by the due date for	Number, stre	TION, INC.  et, and room or suite no. If a P O box, see instructions  LD MILL ROAD  Social security number (S				N)
filing your return. See instructions	City, town or	post office, state, and ZIP code For a for IAYNE IN	reign addre 46807			
Enter the Return	code for the	return that this application is for (file a se	eparate app	lication for each return)		04
Application is For			Return Code	Application Is For		Return Code
Form 990 or F	orm 990-EZ		01	Form 990-T (corporation)		07
Form 990-BL			02	Form 1041-A		08
Form 4720 (in	dıvıdual)		03	Form 4720		09
Form 990-PF			04	Form 5227		10
Form 990-T (s	sec. 401(a) o	r 408(a) trust)	05	Form 6069		11
Form 990-T (t	rust other tha	<del></del>	06	Form 8870		
The books are	e in the care of	KEVIN KELLY 4405 OLD MILL ROAD ▶ FORT WAYNE			n	N 46807
<ul><li>If the organi</li><li>If this is for a for the whole great</li></ul>	zation does r a Group Retu oup, check th	0 - 4 6 5 - 2 8 0 8  not have an office or place of business in irm, enter the organization's four digit Gro is box  If it is for part of the office of all members the extension is for	up Exempti	States, check this box on Number (GEN)	If this is and attach	▶ 🗆
1 I request: until 08 for the ore  X c   Lagrange Lagrange  If the tax y	an automatic 3/15/13 ganization's re alendar year	3-month (6 months for a corporation required, to file the exempt organization returnation for	for the orga	inization named above. The e		

estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

nonrefundable credits See instructions

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and

1,592

992

600