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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation THE GEORGE FOUNDATION		A Employer identification number 31-1030194	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 21609		B Telephone number (see instructions) (614) 228-1541	
City or town, state, and ZIP code COLUMBUS, OH 432210609		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 7,355,072	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <input type="checkbox"/> (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	164,168			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	17	17	17	
	4 Dividends and interest from securities.	356,408	356,408	356,408	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-6,710			
	b Gross sales price for all assets on line 6a _____ 141,044				
	7 Capital gain net income (from Part IV , line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	513,883	356,425	356,425	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	5,456	5,456	5,456	
	b Accounting fees (attach schedule)	4,595	4,595	4,595	
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	10,389			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	376	376	376	
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	20,816	10,427	10,427	0
	25 Contributions, gifts, grants paid	376,420			376,420
	26 Total expenses and disbursements. Add lines 24 and 25	397,236	10,427	10,427	376,420
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	116,647			
	b Net investment income (if negative, enter -0-)		345,998		
	c Adjusted net income (if negative, enter -0-)			345,998	

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	13,546	17,582	17,582
	2	Savings and temporary cash investments	71,071	103,508	103,508
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1,518,553	<input checked="" type="checkbox"/> 1,709,195	1,837,437
	b	Investments—corporate stock (attach schedule)	366,084	<input checked="" type="checkbox"/> 366,084	2,312,902
	c	Investments—corporate bonds (attach schedule).	2,966,640	<input checked="" type="checkbox"/> 2,856,172	3,083,643
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,935,894	5,052,541	7,355,072	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,935,894	5,052,541	
	30	Total net assets or fund balances (see page 17 of the instructions)	4,935,894	5,052,541	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,935,894	5,052,541		

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,935,894
2	Enter amount from Part I, line 27a	2	116,647
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	5,052,541
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,052,541

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICALLY TRADED SECURITIES	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 141,044		147,754	-6,710
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-6,710
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-6,710
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	287,680	6,726,127	0 042771
2010	321,819	6,174,654	0 052119
2009	318,561	5,466,313	0 058277
2008	308,953	5,626,064	0 054915
2007	302,285	5,818,612	0 051951

2	Total of line 1, column (d).	2	0 260033
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052007
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	7,212,565
5	Multiply line 4 by line 3.	5	375,104
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,460
7	Add lines 5 and 6.	7	378,564
8	Enter qualifying distributions from Part XII, line 4.	8	376,420

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	6,920
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	6,920
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	6,920
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	6,553	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	6,553
8		Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	4
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	371
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax	Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none">By language in the governing instrument, orBy state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) OH _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶JACK GEORGE Telephone no ▶(614) 451-5468 Located at ▶2627 JOHNSTON ROAD 2627 JOHNSTON ROAD UPPER ARLINGTON OH ZIP +4 ▶43220			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JACK GEORGE	PRESIDENT	0	0	0
2627 JOHNSTON ROAD UPPER ARLINGTON, OH 43220	3 00			
JOAN GEORGE	SEC/TREAS	0	0	0
2627 JOHNSTON ROAD UPPER ARLINGTON, OH 43220	3 00			
CAROL GEORGE	TRUSTEE	0	0	0
4927 STONEHAVEN DRIVE COLUMBUS, OH 43220	1 00			
SARAH GEORGE	TRUSTEE	0	0	0
453 ELM AVENUE GLENDALE, MO 63122	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Form **990-PF** (2012)

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,189,173
b	Average of monthly cash balances.	1b	133,228
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,322,401
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	7,322,401
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	109,836
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,212,565
6	Minimum investment return. Enter 5% of line 5.	6	360,628

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	360,628
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	6,920
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,920
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	353,708
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	353,708
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	353,708

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	376,420
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	376,420
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	376,420
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				353,708
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				11,563
c From 2009.				53,145
d From 2010.				19,258
e From 2011.				
f Total of lines 3a through e.	83,966			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 376,420				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				353,708
e Remaining amount distributed out of corpus	22,712			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	106,678			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	106,678			
10 Analysis of line 9				
a Excess from 2008.				11,563
b Excess from 2009.				53,145
c Excess from 2010.				19,258
d Excess from 2011.				
e Excess from 2012.				22,712

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

JACK GEORGE
PO BOX 21609
COLUMBUS, OH 43221
(614) 451-5468

b

The form in which applications should be submitted and information and materials they should include

LETTER - NONE REQUIRED

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Form 990-PF (2012)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	376,420
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	17	
4	Dividends and interest from securities. . . .			14	356,408	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			14	-6,710	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .				349,715	
13	Total. Add line 12, columns (b), (d), and (e).			13		349,715

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash.	1a(1)	No
(2) Other assets.	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2013-04-29

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☐

Yes

☒

No

Paid Preparer Use Only

Print/Type preparer's name

JOHN BURKETT CPA

Preparer's Signature

JOHN BURKETT CPA

Date

2013-04-30

Check if self-employed

☐

PTIN

Firm's name

LUCHINI & COMPANY PC

466 CASTLE SHANNON BLVD

Firm's address

PITTSBURGH, PA 152341418

Firm's EIN

Phone no.

(412) 343-8811

Form 990-PF (2012)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization THE GEORGE FOUNDATION	Employer identification number 31-1030194
---	--

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE GEORGE FOUNDATION	Employer identification number 31-1030194
--	---

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACK M GEORGE FAMILY CLUT 2627 JOHNSTON ROAD COLUMBUS, OH 43220	\$ 164,168	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization THE GEORGE FOUNDATION	Employer identification number 31-1030194
--	---

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE GEORGE FOUNDATION	Employer identification number 31-1030194
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

TY 2012 Accounting Fees Schedule

Name: THE GEORGE FOUNDATION

EIN: 31-1030194

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	4,595	4,595	4,595	

TY 2012 Compensation Explanation

Name: THE GEORGE FOUNDATION

EIN: 31-1030194

Person Name	Explanation
JACK GEORGE	
JOAN GEORGE	
CAROL GEORGE	
SARAH GEORGE	

TY 2012 Investments Corporate
Bonds Schedule

Name: THE GEORGE FOUNDATION
EIN: 31-1030194

Name of Bond	End of Year Book Value	End of Year Fair Market Value
APPALACHIAN POWER CO 2/15	54,964	58,924
BANC ONE CORP SUB NOTES 3/19	58,701	63,362
BANC ONE CORP SUB NOTES 7/25	45,867	53,189
BANK OF AMERICA CORP	160,703	159,968
CINCINNATI FINANCIAL CORP DEBS 5/28	113,760	122,678
COMMONWEALTH EDISON NOW EXELON 7/13	103,479	103,377
CONOCOPHILLIPS NOTES 2/19	100,974	122,992
DUKE ENERGY SENIOR NOTES		
FIFTH THIRD BANK SUB NOTES 2/15	97,158	107,260
GATX CORP NOTES 5/14	81,311	80,033
GE GLOBAL INSURANCE HLDG CORP NOTES	108,896	116,481
GTE CORP DEBS NOW VERIZON 4/18	112,296	125,197
GENERAL ELECTRIC CAPITAL CORP 5/13	103,111	111,602
GENERAL ELECTRIC CAPITAL CORP 5/18	157,420	178,130
HUNTINGDON NATIONAL BANK SUB NOTES 6	169,343	181,026
HYDRO-QUEBEC ELECTRIC COMM. DEBS.	52,755	50,302
INDIANA MICHIGAN POWER SENIOR NOTES	113,236	139,011
INTERNATIONAL BANK FOR RECONSTRUCTIO	59,877	64,040
IBM DEBENTURES 6/13	108,197	103,337
IBM CORP SENIOR NOTES 9/17	106,025	120,766
JP MORGAN CHASE SUB NOTES 10/15	146,527	164,872
K-MART CORP. LEASE CTFC.	37,154	7,538
MERRILL LYNCH & CO BONDS 7/18	107,879	116,579
NATIONAL CITY BANK CORP NOTE 5/19	101,299	124,758
NATIONAL RURAL UTIL COOP 4/17	104,324	117,152
NISOURCE FINANCE CORP 9/15/20	48,112	58,755
OHIO POWER COMPANY	107,606	115,211
PVNGS II FUNDING DEBENTURES	14,473	13,680
SBC COMMUNICATIONS NOTES 6/16	52,800	57,389
SOUTHWESTERN BELL TELEPHONE DEBS 7/1	59,225	57,438

Name of Bond	End of Year Book Value	End of Year Fair Market Value
WEYERHAEUSER CO	111,139	118,107
ZURICH REINSURANCE SENIOR NOTES	57,561	70,489

**TY 2012 Investments Corporate
Stock Schedule**

Name: THE GEORGE FOUNDATION
EIN: 31-1030194

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACCO BRANDS CORP	460	2,070
AT&T INC	25,572	133,559
ALCATEL-LUCENT SPNSD ADR	2,206	192
AMERICAN ELECTRIC POWER INC	23,884	76,824
ANADARKO PETROLEUM CORP		62,866
BEAM INC	5,619	73,308
CENTURYLINK	3,004	2,504
CHEVRON CORP	18,557	249,803
CINCINNATI FINANCIAL CORP	18,862	112,272
COMCAST CORP	5,429	18,643
DUKE ENERGY CORP	11,443	25,392
EXXON MOBILE CORP	15,052	207,720
FIRST ENERGY CORP	20,306	69,614
FORTUNE BRANDS HOME & SECURITY INC	1,563	35,064
FRONTIER COMMUNICATIONS CORP	925	1,922
GATX CORPORATION	13,500	43,300
GENERAL ELECTRIC CO	16,445	151,128
IMATION CORP	1,235	467
INGREDION INC		32,215
INTERNATIONAL BUSINESS MACHINES CORP	26,348	191,550
KELLOGG COMPANY	13,054	55,850
KIMBERLY-CLARK CORPORATION	34,367	168,860
LSI LOGIC CORP	457	269
NEENAH PAPER INC	560	1,708
NORFOLK SOUTHERN CORP	16,569	111,312
OGE ENERGY CORPORATION	17,296	112,620
PFIZER INC		79,049
SCHWEITZER MAUDUIT INTL INC	99	7,806
SPECTRA ENERGY CORP	8,250	16,373
TENNECO AUTOMOTIVE INC	1,396	2,458

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO	30,110	92,850
VERIZON COMMUNICATIONS	14,011	81,088
VODAFONE GROUP PLC NEW SPNSD ADR	767	12,116
XCEL ENERGY INC	18,738	80,130

**TY 2012 Investments Government
Obligations Schedule****Name:** THE GEORGE FOUNDATION**EIN:** 31-1030194**US Government Securities - End of
Year Book Value:**

213,274

**US Government Securities - End of
Year Fair Market Value:**

248,853

**State & Local Government
Securities - End of Year Book
Value:**

1,495,921

**State & Local Government
Securities - End of Year Fair
Market Value:**

1,588,584

TY 2012 Legal Fees Schedule

Name: THE GEORGE FOUNDATION

EIN: 31-1030194

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	5,456	5,456	5,456	

TY 2012 Other Expenses Schedule**Name:** THE GEORGE FOUNDATION**EIN:** 31-1030194

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
MISCELLANEOUS	200	200	200	
OFFICE	176	176	176	

TY 2012 Taxes Schedule

Name: THE GEORGE FOUNDATION

EIN: 31-1030194

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSES & TAXES	10,389			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLEY CAT ALLIES ALLEY CAT ALLIES BOX 98179 BOX 98179 WASHINGTON,DC 20077			CHARITABLE PURPOSES	100
AMERICAN RIVERS AMERICAN RIVERS 801 PENNSYLVANIA AVE SE 801 PENNSYLVANIA AVE SE WASHINGTON,DC 20077			CHARITABLE PURPOSES	100
ARCHAEOLOGICAL CONSERVANCY ARCHAEOLOGICAL CONSERVANCY 5301 CENTRAL AVE NE 5301 CENTRAL AVE NE ALBUQUEQUE,NM 87108			CHARITABLE PURPOSES	50
ASPCA ASPCA BOX 96929 BOX 96929 WASHINGTON,DC 20077			CHARITABLE PURPOSES	75
AUDUBON CENTER FOR BIRDS OF PREY AUDUBON CENTER FOR BIRDS OF PREY 1101 AUDIBON WAY 1101 AUDIBON WAY MAITLAND,FL 32751			CHARITABLE PURPOSES	400
BALLET METROPOLITAN BALLET METROPOLITAN 322 MT VERNON AVE 322 MT VERNON AVE COLUMBUS,OH 43215			CHARITABLE PURPOSES	30,000
BAT CONSERVATION INTERNATIONAL BAT CONSERVATION INTERNATIONAL BOX 149010 BOX 149010 AUSTIN,TX 78714			CHARITABLE PURPOSES	350
BUCKEYE DIAMOND CLUB BUCKEYE DIAMOND CLUB 3455 MILL RUN DRIVE 3455 MILL RUN DRIVE HILLIARD,OH 43026			CHARITABLE PURPOSES	1,000
CAHOKIA MOUNDS MUSEUM SOCIETY CAHOKIA MOUNDS MUSEUM SOCIETY 30 RAMEY ST 30 RAMEY ST COLLINSVILLE,IL 62234			CHARITABLE PURPOSES	150
CAPA CAPA 55 E STATE STREET 55 E STATE STREET COLUMBUS,OH 43215			CHARITABLE PURPOSES	50
CATCO CATCO 77 S HIGH STREET 77 S HIGH STREET COLUMBUS,OH 43215			CHARITABLE PURPOSES	1,000
CENTER OF SCIENCE & INDUSTRY CENTER OF SCIENCE & INDUSTRY 333 W BROAD ST 333 W BROAD ST COLUMBUS,OH 43215			CHARITABLE PURPOSES	225
CINCINNATI MUSEUM OF ART CINCINNATI MUSEUM OF ART EDEN PARK EDEN PARK CINCINNATI,OH 45202			CHARITABLE PURPOSES	75
CLEVELAND MUSEUM OF ART CLEVELAND MUSEUM OF ART BOX 606054 BOX 606054 CLEVELAND,OH 44106			CHARITABLE PURPOSES	75
COLONIAL WILLIAMSBURG FOUNDATION COLONIAL WILLIAMSBURG FOUNDATION BOX 1776 BOX 1776 WILLIAMSBURG,VA 23187			CHARITABLE PURPOSES	50

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLONY CATS & DOGS RESCUE COLONY CATS & DOGS RESCUE BOX 163904 BOX 163904 COLUMBUS, OH 43216			CHARITABLE PURPOSES	200
COLUMBUS CHAMBER MUSIC SOCIETY COLUMBUS CHAMBER MUSIC SOCIETY 4131 N HIGH ST 4131 N HIGH ST COLUMBUS, OH 43215			CHARITABLE PURPOSES	1,100
COLUMBUS MUSEUM OF ART COLUMBUS MUSEUM OF ART 480 E BROAD STREET 480 E BROAD STREET COLUMBUS, OH 43215			CHARITABLE PURPOSES	1,000
COLUMBUS SYMPHONY ORCHESTRA COLUMBUS SYMPHONY ORCHESTRA 55 E STATE STREET 55 E STATE STREET COLUMBUS, OH 43215			CHARITABLE PURPOSES	247,000
COLUMBUS ZOO COLUMBUS ZOO BOX 400 BOX 400 POWELL, OH 43065			CHARITABLE PURPOSES	410
CORCORAN GALLERY OF ART CORCORAN GALLERY OF ART 500 17TH STREET 500 17TH STREET WASHINGTON, DC 20006			CHARITABLE PURPOSES	80
CORNELL LABORATORY OF ORNITHOLOGY CORNELL LABORATORY OF ORNITHOLOGY 159 SAPSUCKER WOODS RD 159 SAPSUCKER WOODS RD ITHICA, NY 14850			CHARITABLE PURPOSES	40
CRANE HOLLOW NATURE PRESERVE CRANE HOLLOW NATURE PRESERVE 18038 ST ROUTE 374 18038 ST ROUTE 374 ROCKBRIDGE, OH 43149			CHARITABLE PURPOSES	100
CROW CANYON ARCHEOLOGY CENTER CROW CANYON ARCHEOLOGY CENTER DEPT NH DEPT NH CORTEZ, CO 81321			CHARITABLE PURPOSES	1,000
DELTA RESCUE DELTA RESCUE BOX 9 BOX 9 GLENDALE, CA 91209			CHARITABLE PURPOSES	50
ENVIRONMENTAL DEFENSE ENVIRONMENTAL DEFENSE BOX 5055 BOX 5055 HAGERSTOWN, MD 21741			CHARITABLE PURPOSES	200
FOUNDATION FOR WOMENS CANCER FOUNDATION FOR WOMENS CANCER 230 W MONROE ST 230 W MONROE ST CHICAGO, IL 60606			CHARITABLE PURPOSES	100
FRANKLIN PARK CONSERVATORY FRANKLIN PARK CONSERVATORY 1777 E BROAD ST 1777 E BROAD ST COLUMBUS, OH 43203			CHARITABLE PURPOSES	100
FRIENDS OF GRANDVIEW HEIGHTS LIBRAR FRIENDS OF GRANDVIEW HEIGHTS LIBRARY 1685 W 1ST AVENUE 1685 W 1ST AVENUE COLUMBUS, OH 43212			CHARITABLE PURPOSES	100
FRIENDS OF NATURAL HISTORY FOUNDATI FRIENDS OF NATURAL HISTORY FOUNDATION 105 W HIGHWAY 54 105 W HIGHWAY 54 DURHAM, NC 27713			CHARITABLE PURPOSES	100

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Name and address (home or business)				
a <i>Paid during the year</i>				
FRIEND OF DREXEL THEATRE FRIEND OF DREXEL THEATRE 2254 E MAIN ST 2254 E MAIN ST COLUMBUS,OH 43209			CHARITABLE PURPOSES	100
FRIEND OF THE NATIONAL ZOO FRIEND OF THE NATIONAL ZOO 3001 CONNECTICUT AVENUE 3001 CONNECTICUT AVENUE WASHINGTON,DC 20008			CHARITABLE PURPOSES	55
GLEN CANYON INSTITUTE GLEN CANYON INSTITUTE 429 E 100 SOUTH 429 E 100 SOUTH SALT LAKE CITY,UT 84111			CHARITABLE PURPOSES	50
GREAT SMOKEY MTN NATRL HISTORY ASSO GREAT SMOKEY MTN NATRL HISTORY ASSOC 115 PARK HDG ROAD 115 PARK HDG ROAD GATLINBURG,TN 37738			CHARITABLE PURPOSES	100
HISTORIC JAMESTOWNE HISTORIC JAMESTOWNE 204 W FRANKLIN ST 204 W FRANKLIN ST RICHMOND,VA 23220			CHARITABLE PURPOSES	100
HUMANE SOCIETY HUMANE SOCIETY 3015 SCIOTO DARBY 3015 SCIOTO DARBY HILLIARD,OH 43026			CHARITABLE PURPOSES	1,100
HUMANE SOCIETY OF US HUMANE SOCIETY OF US BOX 97015 BOX 97015 WASHINGTON,DC 20077			CHARITABLE PURPOSES	50
INDIANAPOLIS MUSEUM OF ART INDIANAPOLIS MUSEUM OF ART 1200 W 38TH STREET 1200 W 38TH STREET INDIANAPOLIS,IN 46208			CHARITABLE PURPOSES	70
KALONA HISTORICAL SOCIETY KALONA HISTORICAL SOCIETY PO BOX 292 PO BOX 292 KALONA,IA 52246			CHARITABLE PURPOSES	3,000
LEAGUE OF WOMEN VOTERS LEAGUE OF WOMEN VOTERS BOX 98050 BOX 98050 WASHINGTON,DC 20090			CHARITABLE PURPOSES	100
MCBRIDE RAPTOR PROJECT MCBRIDE RAPTOR PROJECT 216 FIELD HOUSE UNIV OF I 216 FIELD HOUSE UNIV OF I IOWA CITY,IA 52241			CHARITABLE PURPOSES	100
METROPOLITAN MUSEUM OF ART METROPOLITAN MUSEUM OF ART GRASIE STATION BOX 814 GRASIE STATION BOX 814 NEW YORK,NY 10028			CHARITABLE PURPOSES	200
MID OHIO FOOD BANK MID OHIO FOOD BANK 1625 W MOUND STREET 1625 W MOUND STREET COLUMBUS,OH 43223			CHARITABLE PURPOSES	100
MISSOURI BOTANICAL GARDEN MISSOURI BOTANICAL GARDEN BOX 17419 BOX 17419 ST LOUIS,MO 63178			CHARITABLE PURPOSES	215
MISSOURI HISTORICAL SOCIETY MISSOURI HISTORICAL SOCIETY BOX 11904 BOX 11904 ST LOUIS,MO 63112			CHARITABLE PURPOSES	90


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MISSOURI HUMANE SOCIETY MISSOURI HUMANE SOCIETY 1201 MACKLIND AVE 1201 MACKLIND AVE ST LOUIS,MO 63110			CHARITABLE PURPOSES	100
MUSEUM OF NORTHERN ARIZONA MUSEUM OF NORTHERN ARIZONA 3101 N FT VALLEY RD 3101 N FT VALLEY RD FLAGSTAFF,AZ 86001			CHARITABLE PURPOSES	100
NAACP NAACP BOX 17210 BOX 17210 BALTIMORE,MD 21298			CHARITABLE PURPOSES	100
NATIONAL AUDUBON SOCIETY NATIONAL AUDUBON SOCIETY 950 3RD AVENUE 950 3RD AVENUE NEW YORK,NY 10126			CHARITABLE PURPOSES	50
NATIONAL MUSEUM OF WOMEN IN THE ART NATIONAL MUSEUM OF WOMEN IN THE ARTS 1250 NEW YORK AVE 1250 NEW YORK AVE WASHINGTON,DC 20005			CHARITABLE PURPOSES	50
NATIONAL PARKS & CONSERVATION ASSOC NATIONAL PARKS & CONSERVATION ASSOC BOX 96918 1015 35TH ST NW BOX 96918 1015 35TH ST NW WASHINGTON,DC 20077			CHARITABLE PURPOSES	175
NATIONAL WILDLIFE FEDERATION NATIONAL WILDLIFE FEDERATION 1400 16TH ST NW 1400 16TH ST NW WASHINGTON,DC 20036			CHARITABLE PURPOSES	50
NATURAL RESOURCES DEFENSE COUNCIL NATURAL RESOURCES DEFENSE COUNCIL BOX 1830 BOX 1830 MERRIFIELD,VA 22116			CHARITABLE PURPOSES	100
NATURE CONSERVANCY NATURE CONSERVANCY BOX 79181 BOX 79181 BALTIMORE,MD 21279			CHARITABLE PURPOSES	175
NEW ENGLAND WILDFLOWER SOCIETY NEW ENGLAND WILDFLOWER SOCIETY 180 HEMENWAY RD 180 HEMENWAY RD FRAMINGHAM,MA 01701			CHARITABLE PURPOSES	50
NORTH AMERICAN BUTTERFLY ASSOC NORTH AMERICAN BUTTERFLY ASSOC 4 DELAWARE ROAD 4 DELAWARE ROAD MORRISTOWN,NJ 07960			CHARITABLE PURPOSES	100
OCEAN CONSERVANCY OCEAN CONSERVANCY BOX 96003 BOX 96003 WASHINGTON,DC 20077			CHARITABLE PURPOSES	50
OHIO ENVIRONMENTAL COUNCIL OHIO ENVIRONMENTAL COUNCIL 400 DUBLIN AVE 400 DUBLIN AVE COLUMBUS,OH 43215			CHARITABLE PURPOSES	150
OHIO HISTORICAL SOCIETY OHIO HISTORICAL SOCIETY 800 E 17TH AVE 800 E 17TH AVE COLUMBUS,OH 43211			CHARITABLE PURPOSES	100
OHIO STATE UNIV COSTUMES & TEXTILES OHIO STATE UNIV COSTUMES & TEXTILES 1787 NEIL AVE 1787 NEIL AVE COLUMBUS,OH 43215			CHARITABLE PURPOSES	50

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OHIO STATE UNIV DEVELOPMENT FUND OHIO STATE UNIV DEVELOPMENT FUND 2400 OLENTANGY RIVER ROAD 2400 OLENTANGY RIVER ROAD COLUMBUS,OH 43215			CHARITABLE PURPOSES	40,150
OHIO WILDLIFE CENTER OHIO WILDLIFE CENTER 2661 BILLINGSLEY ROAD 2661 BILLINGSLEY ROAD WORTHINGTON,OH 43235			CHARITABLE PURPOSES	100
OTTERBEIN COLLEGE THEATRE OTTERBEIN COLLEGE THEATRE ONE OTTERBEIN COLLEGE ONE OTTERBEIN COLLEGE WESTERVILLE,OH 43081			CHARITABLE PURPOSES	100
PHILLIPS COLLECTION PHILLIPS COLLECTION 1600 21ST STREET NW 1600 21ST STREET NW WASHINGTON,DC 20009			CHARITABLE PURPOSES	100
PLANNED PARENTHOOD PLANNED PARENTHOOD 810 7TH AVENUE 810 7TH AVENUE NEWYORK,NY 10019			CHARITABLE PURPOSES	300
PRO MUSICA PRO MUSICA 444 E BROAD STREET 444 E BROAD STREET COLUMBUS,OH 43215			CHARITABLE PURPOSES	10,000
RAPTOR RESOURCE PROJECT RAPTOR RESOURCE PROJECT 2580 310TH STREET 2580 310TH STREET RIDGEWAY,IA 52165			CHARITABLE PURPOSES	150
SIERRA CLUB FOUNDATION SIERRA CLUB FOUNDATION 85 SECOND STREET SUITE 75 85 SECOND STREET SUITE 75 SAN FRANCISCO,CA 94105			CHARITABLE PURPOSES	1,000
SMITHSONIAN INSTITUTION SMITHSONIAN INSTITUTION BOX 55573 BOX 55573 BOULDER,CO 80321			CHARITABLE PURPOSES	75
ST LOUIS ART MUSEUM ST LOUIS ART MUSEUM BOX 78871 BOX 78871 ST LOUIS,MO 63178			CHARITABLE PURPOSES	355
ST LOUIS SCIENCE CENTER ST LOUIS SCIENCE CENTER BOX 790048 BOX 790048 ST LOUIS,MO 63179			CHARITABLE PURPOSES	145
ST LOUIS ZOO ST LOUIS ZOO 1 GOVERNMENT DRIVE 1 GOVERNMENT DRIVE ST LOUIS,MO 63110			CHARITABLE PURPOSES	200
TEXTILE MUSEUM TEXTILE MUSEUM 2320 S STREET NW 2320 S STREET NW WASHINGTON,DC 20008			CHARITABLE PURPOSES	60
THURBER HOUSE THURBER HOUSE 77 JEFFERSON AVE 77 JEFFERSON AVE COLUMBUS,OH 43215			CHARITABLE PURPOSES	50
TOLEDO MUSEUM OF ART TOLEDO MUSEUM OF ART BOX 1013 BOX 1013 TOLEDO,OH 43697			CHARITABLE PURPOSES	75

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UPPER ARLINGTON PUBLIC LIBRARY UPPER ARLINGTON PUBLIC LIBRARY 2800 TREMONT ROAD 2800 TREMONT ROAD UPPER ARLINGTON, OH 43221			CHARITABLE PURPOSES	100
WESTERN NATIONAL PARKS ASSOCIATION WESTERN NATIONAL PARKS ASSOCIATION 12880 N VISTOSO VILLAGE D 12880 N VISTOSO VILLAGE D TUSCON, AZ 85737			CHARITABLE PURPOSES	100
WEXNER CENTER WEXNER CENTER N HIGH ST AT 15TH AVENUE N HIGH ST AT 15TH AVENUE COLUMBUS, OH 43210			CHARITABLE PURPOSES	50
WILDERNESS SOCIETY WILDERNESS SOCIETY 900 17TH STREET NW 900 17TH STREET NW WASHINGTON, DC 20006			CHARITABLE PURPOSES	100
WORLD WILDLIFE FUND WORLD WILDLIFE FUND 1250 24TH ST NW 1250 24TH ST NW WASHINGTON, DC 20077			CHARITABLE PURPOSES	100
WOSU STATIONS FUND WOSU STATIONS FUND 2400 OLENTANGY RIVER RD 2400 OLENTANGY RIVER RD COLUMBUS, OH 43215			CHARITABLE PURPOSES	31,000
Total  3a				376,420