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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No_1545-0052

2012

		of the Treasury Penue Service Note. The foundation	Treated as a Priv	s return to satisfy state reporting re	equirements	Open to Public Inspect
For	caler	dar year 2012 or tax year beginning	·	, 2012, and en		, 20
Na	ame o	f foundation			A Employer identit	
		THE ARMSTRONG FAM	ILLY FOUNDATI	ON	30-021279	
Nι	ımbei	r and street (or P O box number if mail is	s not delivered to street a	ddress) Room/suite	·	• ,
		1660 ALVIN LN		, <u> </u>	262-789-1	
Cr	ty or t	own, state, and ZIP code	A F		C If exemption application check here	r is pending,
	Ch	BROOKFIELD WI 530				
G (Cneci	k all that apply Initial return	H	ormer public charity	D 1 Foreign organizatio 2 Foreign organizatio test, check here an	ns, check here ns meeting the 85%
		Address change	Amended return Name change		test, check here an	
Н	Chec		(c)(3) exempt private fou	undation	terminated under section 507(b)(1)(A), check he	
		on 4947(a)(1) nonexempt charitable trust			307(D)(1)(A), G16GK 116.	.0
			Accounting method X	,	F If the foundation is in a	
		om Part II, col (c), line 16)	Other (specify)	,	termination under secti 507(b)(1)(B), check he	
▶ \$	•	2,657,867.	(Part I, column (d) must	be on cash basis)		
Pai	rt I	Analysis of Revenue and Expenses	(a) Revenue and			(d) Disburseme
		The total of amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	(b) Net investment income	(c) Adjusted net income	for charitable purposes
		the amounts in column (a) (see instr.)	books	income	illoille	(cash basis on
	1	Contributions, gifts, grants, etc., received (attach schedule)				-
	2	Check Figure 1 if the foundation is not required to attach Sch B				,
	3	Interest on savings and temp cash investments				
	4	Dividends and interest from securities	53,686.	53,686.		
		Gross rents (Net rental				
	b	income or (loss)	15,589.			
ıne		Net gain/(loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 86,507.		,		
Revenue	b 7	a'l assets on line 6a	<u></u>	15,589.		1-
<u>۾</u>	8	Capital gain net income (from Part IV, line 2) Net short-term capital gain		15,505.		/
	9	Income modifications				
	10a	Gross sales less		1		CENTED
	b	Less Cost of goods sold			171	ULIVEU
	С	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)			MA I	N 1 / 2013
	12	Total. Add lines 1 through 11	69,275.	69,275.		
	13	Compensation of officers, directors, trustees, etc				DEN LIT
' 0	14	Other employee salaries and wages				JDE. (1, 0)
JSe.	15	Pension plans, employee benefits			· · · · · · · · · · · · · · · · · · ·	
be '		Legal fees (attach schedule)	1 265	1 265		
ũ		Accounting fees (attach schedule)	1,365.	1,365.		
Ĭ	с 17	Other professional fees (attach schedule) Interest				
Stra	18	Taxes (attach schedule) (see instructions)	584.			
	19	Depreciation (attach sch.) and depletion				-
Ag Gu	20	Occupancy				
ם פ	21	Travel, conferences, and meetings				
ල ව	22	Printing and publications				
Operating and Administrative Expenses	23	Other expenses (attach schedule)	171.	75.		7
per	24	Total operating and administrative				
Ō		expenses Add lines 13 through 23	2,120.	1,440.		7
	25	Contributions, gifts, grants paid	132,660.			132,66
	26	Total exp & disbursements Add lines 24 and 25	134,780.	1,440.		132,73
For BCA	27 a	Subtract line 26 from line 12 Excess of revenue over expenses	- 765 FOE V			
		and disbursements	(65,505.)	67.035		
	þ	Net investment income (if neg , enter -0-)		67,835.		+
		Adjusted net income (if neg , enter -0-)	1	I st		I

P	art II	Attached schedules and amounts in the description column should be for	Beginning of year		End o	f year
_		end-of-year amounts only (See inst.)	(a) Book Value	(b) Book Valu		(c) Fair Market Value
	1	Cash - non-interest-bearing .	1.		6.	576.
	2	Savings and temporary cash investments	43,805.	48,64	3.	48,643.
	3	Accounts receivable ▶				
		Less allowance for doubtful accts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accts ▶				-
	5	Grants receivable				
						,
	6	Receivables due from officers, directors, trustees, and other				
	_	disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts				
ध	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges	· ·			
∢	10a	Investments - U.S and state govt obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)	2,798,327.	2,727,40	9.	2,608,648.
	С	Investments - corporate bonds (attach schedule)				· · · · · · · · · · · · · · · · · · ·
	11	Investments - land, buildings, and equipment basis				 ,
		Less accumulated depreciation (attach schedule)				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis	-			
		Less accumulated depreciation (attach schedule)				· · · · · · · · · · · · · · · · · · ·
	15	Other assets (describe)				
	1	Total assets (to be completed by all filers - see the	· · · · · · · · · · · · · · · · · · ·			
		instructions. Also, see page 1, item I)	2,842,133.	2.776.62	8.	2,657,867.
	_	Accounts payable and accrued expenses	, , , , , , , , , , , , , , , , , , , ,	,_,		
	1	Grants payable				
s		Deferred revenue				
iţie	20	Loans from officers, directors, trustees, and other disqualified persons				,
Liabilities		Mortgages and other notes payable (attach schedule)				
Ë	ı	Other liabilities (describe ►)				
			-			
	23	Total liabilities (add lines 17 through 22)				
		Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31.				
Ś	24	Unrestricted				
a L	1	Temporarily restricted				,
ala		Permanently restricted .			•	
or Fund Balances		Foundations that do not follow SFAS 117, ck. here ▶ 🂢			-	
Š		and complete lines 27 through 31.				
ř.	27	Capital stock, trust principal, or current funds	2,842,133.	2,776,62	8.	
ξŝ	28	Paid-in or capital surplus, or land, bldg , and equipment fund		,_,		
SSe	29	Retained earnings, accumulated income, endowment, or other funds				
Net Assets						
ž	30	Total net assets or fund balances (see instructions)	2,842,133.	2,776,62	8.	
		Total liabilities and net assets/fund balances (see		,,		
	-	instructions)	2,842,133.	2,776,62	8.	
Pa	art III	Analysis of Changes in Net Assets or Fund Bal		270702	•••	<u> </u>
_		net assets or fund balances at beginning of year - Part II, column		with		
•		of-year figure reported on prior year's return)	(=), 35 (ast ag.00		1	2,842,133.
2		amount from Part I, line 27a			2	(65,505.)
		increases not included in line 2 (itemize)			3	1,50,500.7
		ines 1, 2, and 3			4	2,776,628.
		eases not included in line 2 (itemize)			5	
		net assets or fund balances at end of year (line 4 minus line 5) - I	Part II, column (b), line 30	0	6	2,776,628.

Pai	rt IV	Capital Gains	and L	osses for Tax on Inve	stment Income	!			
	(8			(s) of property sold (e g , real common stock, 200 shs ML((b)How acquired P - Purchase D - Donation	(c) Date ac (mo , day		(d) Date sold (mo , day, yr)
1 a	TEM	IPL GRWTH F	D IN	CL A		D	12/28/	2005	12/04/2012
b	BLA	CKROCK GLO	BAL	ALLOC		D			12/04/2012
С		CAPITAL GA			MUTUAL	D			09/12/2012
d	LT	CAPITAL GA	IN D	IST - FRANKLIN	MUTUAL	D	01/06/	2006	12/26/2012
e									
	(e) Gr	oss sales price	(f) Depreciation allowed (or allowable)	(g) Cost or of plus expens				n or (loss) f) minus (g)
a	_	34,000.				40,800.			(6,800.)
b		34,000.				30,118.			3,882.
С		4,335.				_		<u> </u>	4,335.
d		14,172.							14,172.
е_					1		ļ		
	Comple	ete only for assets sho	owing ga	ain in column (h) and owned			4 ''	•	l (h) gain minus
((i) F M	V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess over col (j				less than -0-) or rom col (h))
<u>a</u>									(6,800.)
<u>b</u>							ļ		3,882.
_ <u>c</u>									4,335.
d									14,172.
<u>e</u>			l				 		
2	Capital	gain net income or (r	net capit	tal loss) If gain, a	lso enter in Part I, lir enter -0- in Part I, lir	ne 7 ne 7	2		15,589.
				as defined in sections 1222(5) and (6)	_			
	-	•		olumn (c) (see instructions).		>			
		, enter -0- in Part I, III					3		
	rt V			Section 4940(e) for Rundations subject to the section				ne	
Was	the for	foundation does not	section qualify	a 4942 tax on the distributable under section 4940(e). Do no	ot complete this part	·			Yes X No
<u>1</u>	Enter tr	(a)	it in eac	th column for each year, see	the instructions bero	(c)	ntries		(d)
_		Base period years	\	Adjusted qualifying distribut		let value of	_ ,	Dist	(d) ribution ratio
	alenda	r year (or tax year be 2011	g in)	125,16	(Honorian	table-use assets 2,666,83		0 (0) 0	0.0469
		2010		112,67		2,522,68			0.0447
		2009		147,21		2,274,89			0.0647
		2008		175,03		2,974,81			0.0588
		2007		143,51		3,570,61			0.0402
 2	Total o	f line 1, column (d)			· · · · · · · · · · · · · · · · · · ·		2		0.2553
3	Averag	e distribution ratio for	the 5-y	ear base period - divide the t	total on line 2 by 5, o	r by the number			
	of year	s the foundation has	been in	existence if less than 5 years	s		3		0.0511
4	Enter t	he net value of nonch	arıtable	-use assets for 2012 from Pa	art X, line 5		4		2,579,054.
5	Multiply	y line 4 by line 3					5	ļ	131,790.
6	Enter 1	% of net investment	income	(1% of Part I, line 27b)			6		678.
7	Add lın	es 5 and 6					7		132,468.
		jualifying distributions is equal to or greate		art XII, line 4 ne 7, check the box in Part V	/I, line 1b, and comp	lete that part us	8 ng a 1% tax i	ate See	132,735. e the Part VI
	instruct	tions							

Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a),	, 4940(b), 4940(e), or 4948 - s	ee instructi	ons)		
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ar	nd ente	r "N/A" on line 1				
	Date of ruling or determination letter (attach copy of let	ter if ne	ecessary - see instr)			_	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	here 🕨	· 🕅 📗	1 1		67	8.
	and enter 1% of Part I, line 27b						
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations ϵ	enter					
	4% of Part I, line 12, col (b)					_	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations	only C	Others enter -0-)	2	_	0	
3	Add lines 1 and 2			3		67	8.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations	only (Others enter -0-)	4		0	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, ente	r -0-		5		67	8.
6	Credits/Payments						
а	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	575.]			
þ	Exempt foreign organizations - tax withheld at source	6b]			
С	Tax paid with application for extension of time to file (Form 8868)	6c					1
d	Backup withholding erroneously withheld	6d		<u> </u>			
7	Total credits and payments Add lines 6a through 6d			7		57	<u>5.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220	0 is atta	ached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		>	9		10	3.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount ov	erpaid	•	10			
	Enter the amount of line 10 to be Credited to 2013 estimated tax ▶		Refunded ▶	11			
P	art VII-A Statements Regarding Activities				,		
1a	During the tax year, did the foundation attempt to influence any national, state, or keeping the tax year, did the foundation attempt to influence any national, state, or keeping the tax year, did the foundation attempt to influence any national, state, or keeping the tax year, did the foundation attempt to influence any national, state, or keeping the tax year, did the foundation attempt to influence any national, state, or keeping the tax year, did the foundation attempt to influence any national, state, or keeping the tax year, did the foundation attempt to influence any national, state, or keeping the tax year.	ocal leg	jislation or did it particip	ate or		Yes	No
	intervene in any political campaign?				1a	ļ	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political	l purpo	ses (see the instruction	is for			
	definition)?				1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities an	nd copie	es of any materials pub	lished			
	or distributed by the foundation in connection with the activities.					-	
	Did the foundation file Form 1120-POL for this year?				1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed du	_				<u> </u>	
	(1) On the foundation > \$ (2) On foundation ma	-					
е	Enter the reimbursement (if any) paid by the foundation during the year for political	expen	diture tax imposed				'
_	on foundation managers. > \$						
2	Has the foundation engaged in any activities that have not previously been reported	d to the	e IRS7		2		X
_	If "Yes," attach a detailed description of the activities				}	ŀ	
3	Has the foundation made any changes, not previously reported to the IRS, in its go				-		- X
4-	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed		_		3	-	X
	Did the foundation have unrelated business gross income of \$1,000 or more during if "Yes," has it filed a tax return on Form 990-T for this year?	, the ye	ar /		4a		
	Was there a liquidation, termination, dissolution, or substantial contraction during the	ho voa:	2		4b 5		Х
•	If "Yes," attach the statement required by General Instruction T	ie yeai	•		 		 ** -
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) sat	hefied a	aither		1		
Ū	By language in the governing instrument, or	lished (sittlei				'
	 By state legislation that effectively amends the governing instrument so that no 	mand	atony directions				
	that conflict with the state law remain in the governing instrument?	manu	atory directions		6	х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Y	'es " co	molete Part II col (c)	and Part XV	7	X	
-	Enter the states to which the foundation reports or with which it is registered (see if			and I all Av		 	
va	NC	13110011	0113/1			1	
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-Pl	F to the	Attorney General (or				
U	designate) of each state as required by General Instruction G? If "No," attach explain				86	x	-
9	Is the foundation claiming status as a private operating foundation within the mean				35	 	+
3	4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instruc	-					1
	complete Part XIV	13 I	or i alt vital. It 169		9	-	x
10	Did any persons become substantial contributors during the tax year? If "Yes," atta	ich a se	chedule listing their		-	 	†
. •	names and addresses	u 31			10		X
BCA				For	m 990	-PF (2	

BCA

Form 990-PF (2012)

BCA

Form 990-PF (2012)

Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NOT APPLICABLE	
2	
All other program-related investments See instructions	
3	
Total Add lines 1 through 3	

Form 990-PF (2012)

BCA

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign found	ation	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	2,565,578.
b	Average of monthly cash balances	1b	52,751.
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,618,329.
е	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation) 1e]_	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,618,329.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount,		
	see instructions)	4	39,275.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,579,054.
6	Minimum investment return. Enter 5% of line 5	6	128,953.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation	ıs	
Т	and certain foreign organizations check here ▶ ☐ and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	128,953.
2 8	Tax on investment income for 2012 from Part VI, line 5		
1	Income tax for 2012 (This does not include the tax from Part VI)		
(Add lines 2a and 2b	2c	678.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	128,275.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	128,275.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	128,275.
E	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	_	
i	Expenses, contributions, gifts, etc -total from Part I, column (d), line 26	1a	132,735.
١	Program-related investments-total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
;	a Suitability test (prior IRS approval required)	3a	
	b Cash distribution test (attach the required schedule) .	3b	•
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	132,735.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	678.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	132,057.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the fo	unda	ation
	qualifies for the section 4940(e) reduction of tax in those years		

Form 990-PF (2012)

	art Air Ondistributed income (see ins	structions)			
1	Distributable amount for 2012 from Part XI, line 7	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012 128,275.
_	···-				
	Undistributed income, if any, as of the end of 2012			120 660	
	Enter amount for 2011 only			132,660.	
	Total for prior yrs 20, 20, 20				
3	Excess distribs carryover, if any, to 2012				
а	From 2007				
b	From 2008				
С	From 2009				
d	From 2010				
е	From 2011				
	Total of lines 3a through e				
	Qualifying distributions for 2012 from Part XII,				
	line 4 ▶\$ 132,735.				
а	Applied to 2011, but not more than line 2a			132,660.	
	Applied to undistributed income of prior				ŀ
_	years (Election required - see instructions)				
_	Treated as distributions out of corpus				··
U					
	(Election required - see instructions)				75.
	Applied to 2012 distributable amount				
	Remaining amt distributed out of corpus				
5	Excess distribs carryover applied to 2012				·
	(If an amount appears in column (d), the				
_	same amount must be shown in col (a))				
6	Enter the net total of each column as				
	indicated below:	-			
	Corpus Add lines 3f, 4c, & 4e Subtract line 5				· · · · · · · · · · · · · · · · · · ·
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency				
	has been issued, or on which the section				
	4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount - see instructions				
е	Undistributed income for 2011 Subtract				
	line 4a from line 2a Taxable amount -				
	see instructions .				
f	Undistributed income for 2012 Subtract				
-	lines 4d and 5 from line 1. This amount				
	must be distributed in 2013				128,200.
7	Amounts treated as distributions out of				,
•	corpus to satisfy requirements imposed by		*		
			' •		1
	section 170(b)(1)(F) or 4942(g)(3) (see				
	instructions)				
8	Excess distributions carryover from 2007				
	not applied on line 5 or line 7 (see				
_	instructions)	<u> </u>			
9	Excess distributions carryover to 2013.				
	Subtract lines 7 and 8 from line 6a				
	Analysis of line 9				
	Excess from 2008				
	Excess from 2009				
C	Excess from 2010				
d	Excess from 2011	1			
_e	Excess from 2012				

Pa	art XIV Private Operating Found	ations (see instri	uctions and Part VII-/	A, question 9)	-	<u> </u>
_	If the foundation has received a ruling or de					
	foundation, and the ruling is effective for 20	12, enter the date of	of the ruling	•		
b	Check box to indicate whether the foundati	on is a private opera	ating foundation desc	cribed in section	4942(j)(3) or 4942(j)(5)
	Enter the lesser of the adjusted net	Tax year	T	Prior 3 years		
	income from Part I or the minimum	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
	investment return from Part X for each year listed .					
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities				·	
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative					
	test relied upon					
а	"Assets" alternative test - enter					
_	(1) Value of all assets					
	(2) Value of assets qualifying	_				
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter					
	2/3 of minimum investment return shown					
_	in Part X, line 6 for each year listed "Support" alternative test - enter					
Ŭ	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments			İ		
	on securities loans (section					
	512(a)(5)), or royalties) (2) Support from general public and 5					
	• • • •					
	or more exempt organizations as					
	provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support					
	from an exempt organization		 			
O	(4) Gross investment income art XV Supplementary Informat	ion (Complete	this part only if	the foundation	had \$5,000 or n	nore in
ш	assets at any time durin			the loundation	1184 45,000 01 11	
_		 	, mondononon			
1	Information Regarding Foundation Man List any managers of the foundation who h	-	ra than 20% of the tot	al contributions recei	ved by the foundatio	n before the close
d	of any tax year (but only if they have contri				ved by the foundatio	ii belole tile close
NT	ONE	batea more man qu	,,000) (000 000)O ((G)(L)		
_		100/ as mass of	the steel of a corner	ration (or on oqually l	orgo portion of the o	whorehip of a
Ð	List any managers of the foundation who opartnership or other entity) of which the for		•	anon (or an equally l	arge portion of the 0	witeratily of a
RT/	ONE		J. grouter interest			
2	Information Regarding Contribution, Gr	ont Cift Lass Ca	holombin ota D	arame:		
2	_				and doos not seem	t uppelieted
	Check here ► ☐ If the foundation onlinequests for funds. If the foundation makes			aritable organizations		
	complete items 2a, b, c, and d	s giits, grants, etc (see instructions, to in	idividuals of organiza	ations under other oc	anditionio,
_	· · · · · · · · · · · · · · · · · · ·			steer should be ada		
а	The name, address, and telephone number	er or e-mail of the pe	erson to whom applic	ations should be add	ressed	
D.	ETER A ARMSTRONG 262-7	00_107/ 1/	SEO ALVINI I	M BDOOKETE	אר בא עוני	5
_					MI 3304	: J
b	The form in which applications should be s	submitted and intom	nation and materials	mey snould include.		
ъ.	ECONTRETON OF PROCESM	M / DIDORRO	EODM 000	ה אוויים א	ז מפגספ מא	TOT
_	ESCRIPTION OF PROGRAM	M/ DUDGETS	, FURIN 990	M/MODII, F	ד מאאסם מייי	17:27
С	Any submission deadlines					
_	CEORED 1					
	CTOBER 1		vod 0000 of4-11	fields lands of the 11	udana anathanta-t	
	Any restrictions or limitations on awards, s	ucn as by geograph	iicai areas, charitable	e neias, kinas of insti	utions, or other facto	JIS
1//	ONE					

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation Recipient Purpose of grant or status of Amount contribution recipient Name and address (home or business) a Paid during the year SEE SCHEDULE 132,660. 132,660. ▶ 3a Total **b** Approved for future payment NONE

▶ 3b

Total

	VI-A Analysis of Income-Producin		·			<u>-</u>
Enter gro	oss amounts unless otherwise indicated		ed business income	Excluded t	y section 512, 513, or 514	(e)
		(a)	(b)	(c)	(d)	Related or exempt function income
		Business	Amount	Excl	Amount	(See instructions.)
1 Pro	ogram service revenue	code		code		(,
а			•			· · · · · · · · · · · · · · · · · · ·
b						
				+ +		
f —				 		
· —	es and contracts from government agencies	ļ —		+ +		
_	•					
_	embership dues and assessments			-		
	erest on savings and temporary cash investments			7.4	F2 C0C	
	vidends and interest from securities		 	14	53,686.	
	et rental income or (loss) from real estate			-		
a De	ebt-financed property					
b No	ot debt-financed property					
6 Ne	et rental income or (loss) from personal property					
7 Ot	her investment income					
8 Gai	in or (loss) from sales of assets other than inventory			18	15,589.	
9 Ne	et income or (loss) from special events					
10 Gr	ross profit or (loss) from sales of inventory					
11 Ot	ther revenue a					
h						
				i		
. —						
 e						
_	ubtotal Add columns (b), (d), and (e)			+	69,275.	
	otal. Add line 12, columns (b), (d), and (e)				13	69,275.
	rksheet in line 13 instructions to verify calculation	ne \				
	(VI-B Relationship of Activities to		nnlishment of Ev	amnt Pu	rnosas	
Line N						ently to the
						•
▼	accomplishment of the foundation's ex		es (other than by provi			
▼	accomplishment of the foundation's ex	tempt purpos		anig rands	Tot duch purpodes) (oc	e instructions)
V	accomplishment of the foundation's ex	tempt purpos		ang rands	Tor oddir parposos) (od	e instructions)
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Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organization of Section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organization in section 501(c) organization described in section 501(c) organization 501(c) organizations) or in section 527, relating to political organizations? Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organization described in section 501(c) organization 501(c) organizations) or in section 527, relating to political organizations? Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organization described in section 501(c) organizations or in section 527, relating to political organizations? Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organization described in section 501(c) organizations or in section 527, relating to political organizations?

(1) Cash (2) Other assets 1a(2) **b** Other transactions (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6)

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of none	charitable exem	ot organization	(d)Desc	of transfers,	transactions,	and sharing arrangements
								
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		1			-			
			 ········					
		<u> </u>						
	e foundation directly or				tax-exemp	ot organizati	ons described	
	ion 501(c) of the Code (es," complete the follow		501(c)(3)) or in	section 527?				Yes 🛚 No
<u> </u>	(a) Name of organiza		(h) Typ	e of organizatio	n [(c) Description	on of relationship
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	Under penalties of perjury, I obelief, it is true correct, and							
Sign	beller, it is it decay, ect, and	Simplete Declaration or	preparer (outer than	axpayer, is based o	ii an mioritatio	it of willow prope	alei ilas atly kilow	ned ge
Here		/		lo 5 / 0 0 / 0		DDDGT	DENT	May the IRS discuss this return
				05/09/2	013	PRESI	DENT	with the preparer shown below
	Signature of officer		100000000000000000000000000000000000000	Date		Title		(see instructions)? X Yes No
Paid	Print/Type preparation JACK M HA		Preparer's si			ate /09/20	Check	⊠ г РТIN _{oved} Р00296033
Prepare	F		HARRIS.	CPA	<u>- 105</u>	705720		56-1714483
Use Onl	Firm's address		ARRIS AV		2	-		36-887-7524
	2 223,000	HIGH POI						
BCA.	 			·				Form 000 DE (2012)

List of Officers, Directors, Trustees, and Key Employees

US 990-PF

990PF: Page 6, Part VIII

В Ε Contributions to Name and address Title and avg hours Compensation employee benefit plans and deferred Expense account (For address, enter Street, Zip code & other allowances per week State, and City in that order) devoted to position compensation PETER R ARMSTRONG II 1673 COLUMBIA RD NW - 610 WASHINGTON DC 20009 VP 0 MARGARET RYAN ARMSTRONG 134 S ANGELL ST APT 1R PROVIDENCE RI 02906 VP 0 MARK R ARMSTRONG JR 1607 SPOTTSWOOD PLACE LYNCHBURG VA 2 VP VA 24503 0

2012

Description	Book value	FM∨
5 LINCOLN NATL CORP	117,671.	55,297
MERCK AND CO	29,997.	36,846
NORTH STATE TELE B	34,875.	31,725
4.588 AMERICAN CAP WORLD GRW & INC	385,538.	360,267
515.951 FRANKLIN MUTUAL GLOBAL DISCOVERY	286,883.	297,286
91.347 FRANKLIN MUTUAL	293,294.	265,296
43.468 TEMPLETON GROWTH	761,985.	630,37
77.074 BLACKROCK GLOBAL ALLOCATION FD	817,166.	
	2,727,409.	2,608,64

S 990	Accounting Fees Expenses	Net investment	Adjusted net	201 Charitable
Description	ner hooks		income	purposes
EPARATION OF 2011 990-PF	per books 1,365	1,365.		
	1,365	. 1,365.		
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JS 990	Taxes			201
	Expenses	Net investment	Adjusted net	Charitable
Description	per books	ıncome	income	purposes
11 BALANCE DUE WITH RETURN 12 ESTIMATED TAX PAYMENTS	9. 575.	İ		
TE STITUTED IM ENTREMIO	584.			
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JS 990	Other Expenses Expenses	Net investment	Adjusted net	2012 Charitable
Description	per books	income	income	purposes
STAGE TO MAIL GRANTS	21.			, = =-
RRILL LYNCH ANNUAL FEE	150.	75.		75
	171.	75.		75
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THE ARMSTRONG FAMILY FOUNDATION 2012 FORM 990-PF PART XV SUPPLEMENTARY INFORMATION 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient Name and address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Holocaust Foundation of Ctl Va P O Box 9331 Lynchburg, VA 24501	N/A	501(c)(3)	Historical/educational preservation	3,000
First Presbyterian Church-Haiti Relief 617 N Elm Street Greensboro, NC 27401	N/A	501(c)(3)	Assist flood victims	1,000
The College of Wooster Office of Development - Galpın Hall Wooster, Ohio 44691	N/A	501(c)(3)	College endowment	3,000
SOS Children's Village, Fla 3681 NW 59th Place Coconut Creek, FL 33073	N/A	501(c)(3)	Assist abused children	500
Va Tech Foundation 902 Prices Fork Road Blacksburg, VA 24061	N/A	501(c)(3)	College endowment	5,000
Glades Presbyterian Church 21121 Oriole Country Road Boca Raton, FL 33428	N/A	501(c)(3)	Church operating fund	10,000
Cystic Fibrosis Found of S Fla 3443 NW 55th St , Building 7 Fort Lauderdale, FL 33496	N/A	501(c)(3)	Medical research	2,005
Davidson College Box 7170 Davidson, NC 28035-7170	N/A	501(c)(3)	College endowment	3,000
Boys' & Girls' Club of Greater HP P O Box 2834 High Point, NC 27261	N/A	501(c)(3)	Indigent children endowment	5,000
Woodberry Forest School 898 Woodberry Forest Road Woodberry Forest, VA 22989	N/A	501(c)(3)	School endowment	3,000
Institute of World Politics 1521 16th Street, NW Washington, DC 20036	N/A	501(c)(3)	Educational endowment	1,000
College of A & S Foundation Office of Reunion Giving Box 400807 Charlottesville, VA 22904	N/A	501(c)(3)	Education endowment	3,000
United Way P O. Box 14998 Greensboro, NC 27415	N/A	501(c)(3)	Assist various non profit agencies	1,000

THE ARMSTRONG FAMILY FOUNDATION 2012 FORM 990-PF PART XV SUPPLEMENTARY INFORMATION 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (Continued)

Recipient Name and address	If recipient is an individual show any relationship to any foundation manager or substantial contributo		Purpose of grant or contribution	Amount
Summit Church 4440 High Point Road Kernersville, NC 27284	N/A	501(c)(3)	Church operating fund	150
Duke University-Cancer Box 90581 Durham, NC 27708-0581	N/A	501(c)(3)	Medical research	40,210
Greensboro Day School P O Box 26805 Greensboro, NC 27429-6805	N/A	501(c)(3)	Annual fund	1,000
Greensboro Day School P O Box 26805 Greensboro, NC 27429-6805	N/A	501(c)(3)	Athletic department	500
Kenyon College College Relations Gambier, OH 43022	N/A	501(c)(3)	College endowment	3,000
Jesuit Retreat House 4800 Fahrnwald Road Oshkosh, WI 54902	N/A	501(c)(3)	Spiritual enrichment	20,000
Young Life Greensboro P O Box 4222 Greensboro, NC 27404	N/A	501(c)(3)	Children's ministry	100
Providence Presbyterian Church 500 Hoe Road Providence, RI 02906	N/A	501(c)(3)	Church operating fund	2000
St Andrews School 3900 Jog Road Boca Raton, FL 33434	N/A	501(c)(3)	Education endowment	10,000
Habitat for Humanity P O Box 3402 Greensboro, NC 27402-3402	N/A	501(c)(3)	Housing for indigent	7,200
Elon University 2185 Campus Box Elon, NC 27244	N/A	501(c)(3)	Service learning	3,000
Charlottesville Scholarship Program P O Box 1221 Charlottesville, VA 22902	N/A	501(c)(3)	Scholarship endowment	2,000
Va League of Conservations Voters 530 East Main Street Richmond, VA 23219	N/A	501(c)(3)	Conservation and preservation	500

THE ARMSTRONG FAMILY FOUNDATION 2012 FORM 990-PF PART XV SUPPLEMENTARY INFORMATION 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (Continued)

	If recipient is an individual show any relationship to	,		
Recipient Name and address	any foundation manager or substantial contributo	Foundation status of recipient	Purpose of grant or contribution	Amount
Duke Trinity College Box 90581 Durham, NC 27708-0581	N/A	501(c)(3)	Annual fund	500
Guild of Family Services P O Box 9892 Greensboro, NC 27429	N/A	501(c)(3)	Assistance for indigent	500
Cystic Fibrosis Found of S Fla 3443 NW 55th St , Building 7 Fort Lauderdale, FL 33496	N/A	501(c)(3)	Medical research	495
Free the Kids 2303 W Market Street Greensboro, NC 27403	N/A	501(c)(3)	Assistance for Haiti children	1000
Total				132,660