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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012 or tax year beginning , 2012, and ending , 20

Name of foundation SAM PRICE FAMILY FOUNDATION		A Employer identification number 30-0086435
Number and street (or P O box number if mail is not delivered to street address) c/o Kimberly S. Zellmer, 11150 Overbrook Road		B Telephone number (see instructions) (913) 236-6868
Room/suite Ste. 350		
City or town, state, and ZIP code Leawood, KS 66211-2298		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,198,934	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	622,559			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	204,037	204,037		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	72,092			
	b Gross sales price for all assets on line 6a	1,550,103			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	898,688	276,129			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	21,220	10,610		10,610
	14 Other employee salaries and wages	11,994	5,997		5,997
	15 Pension plans, employee benefits	5,206	2,603		2,603
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	900	450		450
	c Other professional fees (attach schedule)				
	17 Interest	142	0		0
	18 Taxes (attach schedule) (see instructions)	224	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	39,686	19,660		19,660
	25 Contributions, gifts, grants paid	243,000			243,000
26 Total expenses and disbursements. Add lines 24 and 25	282,686	19,660		262,660	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	616,002				
b Net investment income (if negative, enter -0-)		256,469			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2012)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	254,857	345,252	345,252
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,774,418	1,995,203	2,189,485
	c Investments—corporate bonds (attach schedule)	2,176,471	1,643,024	1,627,340
	11 Investments—land, buildings, and equipment, basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,879,849	2,683,359	3,036,857
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,085,595	6,666,838	7,198,934
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	6,085,595	6,666,838	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	6,085,595	6,666,838	
	31 Total liabilities and net assets/fund balances (see instructions)			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,085,595
2 Enter amount from Part I, line 27a	2	616,002
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	6,701,597
5 Decreases not included in line 2 (itemize) ▶ Adjustment for securities contributed at FMV	5	-34,759
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,666,838

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,550,103		1,478,011	72,092	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	72,092	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	250,553	5,835,203	0.04294
2010	172,776	4,883,962	0.03538
2009	176,361	3,798,675	0.04643
2008	167,662	3,727,111	0.04498
2007	159,126	3,656,057	0.04352
2 Total of line 1, column (d)			2 0.21325
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.04265
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 6,475,715
5 Multiply line 4 by line 3			5 276,189
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,565
7 Add lines 5 and 6			7 278,754
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 262,660

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	5,129	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	5,129	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,129	00
6	Credits/Payments:			
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	2,072	00
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	2,072	00
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,057	00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Kansas		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	✓	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ None	13	✓	
14	The books are in care of ▶ Kimberly S. Zellmer Telephone no. ▶ (913) 236-6868 Located at ▶ 11150 Overbrook Road, Ste. 350, Leawood, KS ZIP+4 ▶ 66211-2298			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No ✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	✓
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? ☐ Yes ☒ No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	✓

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

- 5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ 

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Barry D. Price ----- P.O. Box 12067, Shawnee Mission, KS 66282	Mgr Trustee/pt-time	21,220	0	0
Peggy J Price ----- P.O. Box 12067, Shawnee Mission, KS 66282	Co-Trustee	0	0	0
Donna Price ----- P.O. Box 12067, Shawnee Mission, KS 66282	Co-Trustee	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE"

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
3	All other program-related investments See instructions	

Total. Add lines 1 through 3 ▶**0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,383,159
b	Average of monthly cash balances	1b	126,609
c	Fair market value of all other assets (see instructions)	1c	2,064,563
d	Total (add lines 1a, b, and c)	1d	6,574,330
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,574,330
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	98,615
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,475,715
6	Minimum investment return. Enter 5% of line 5	6	323,786

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	323,786
2a	Tax on investment income for 2012 from Part VI, line 5	2a	5,129
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,129
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	318,657
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	318,657
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	318,657

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	262,660
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	262,660
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	262,660

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				318,657
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only			227,477	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2012 from Part XII, line 4: ► \$ 262,660				
a Applied to 2011, but not more than line 2a			227,477	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2012 distributable amount				35,183
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				283,474
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2008	0			
b Excess from 2009	0			
c Excess from 2010	0			
d Excess from 2011	0			
e Excess from 2012	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets			N/A		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE SCHEDULE ATTACHED				
Total			3a	243,000
b <i>Approved for future payment</i> NONE				
Total			3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	204,037	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	72,092	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		✓
	(2) Other assets		✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		✓
	(2) Purchases of assets from a noncharitable exempt organization		✓
	(3) Rental of facilities, equipment, or other assets		✓
	(4) Reimbursement arrangements		✓
	(5) Loans or loan guarantees		✓
	(6) Performance of services or membership or fundraising solicitations		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A	

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

5/14/2013
Date

Managing Trustee
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Kimberly S. Zellmer

Preparer's signature _____

Kimberly D. Zellmer

Date _____

5/14/13

Check ☒ if self-employed

PTIN

P01218330

Firm's name ► Zellmer Law Firm, LLC

Firm's address ► 11150 Overbrook Road, Ste. 350, Leawood, KS 66211

Firm's EIN ▶	20-8241638
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Phone no	(913) 236-6868
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Schedule of Contributors

OMB No 1545-0047

2012

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Name of the organization

Employer identification number

SAM PRICE FAMILY FOUNDATION

30-0086435

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
SAM PRICE FAMILY FOUNDATION	30-0086435

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Sam Price Charitable Lead Annuity Trust, with Barry Price Trustee P O. Box 12067 Shawnee Mission, KS 66282	\$ 622,669	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-----	----- ----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-----	----- ----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-----	----- ----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-----	----- ----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-----	----- ----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-----	----- ----- ----- -----	\$ -----	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
SAM PRICE FAMILY FOUNDATION	30-0086435

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	SEE ATTACHED STATEMENT ----- ----- -----	\$ 622,559	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----

Sam Price Family Foundation
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PART I, line 1 (a) CONTRIBUTIONS, GIFTS, GRANTS RECEIVED

<u>Contributor</u>	<u>Type of Contribution</u>	<u>Amount</u>
Sam Price Charitable	Cash	\$281,871
Lead Annuity Trust	Securities	<u>\$340,688</u>
Barry Price, Trustee		
P.O. Box 12067		
Shawnee Mission, KS 66282		
Total to 990-PF, Part I, line 1 (a)		\$622,559

PART I, line 4(a) and (b) DIVIDENDS & INTEREST FROM SECURITIES

<u>Source</u>		<u>Amount</u>
UBS Financial Service	Dividends	\$ 83,679
	Interest	<u>\$ 120,358</u>
Total to 990-PF, Part I, line 4		\$ 204,037

PART I, line 13 COMPENSATION OF TRUSTEE

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Management Fee for 2012	21,220	10,610	0	10,610
Paid to Barry Price				

Part I, line 15 PENSION PLANS, EMPLOYEE BENEFITS

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Employer Payroll Taxes	5,206	2,603	0	2,603

Part I, line 16b ACCOUNTING

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Payroll Service Fee	900	450	0	450

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Part I, line 17 INTEREST

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Loan interest charge	142	0	0	0

Part I, line 18 TAXES

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Foreign Tax	224	0	0	0

Sam Price Family Foundation
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PART II, line 2 SAVINGS AND TEMPORARY CASH INVESTMENTS

(a) Description	(b) Book Value	(c) Fair Market Value
Cash	\$ 573	\$ 573
RMA Money Market Account	\$ 344,679	\$ 344,679
TOTAL TEMPORARY CASH INVESTMENTS	\$ 345,252	\$ 345,252

PART II, line 10b INVESTMENTS - CORPORATE STOCK

(a) Description	(b) Book Value	(c) Fair Market Value
Stock:		
1,000 sh. ALTRIA GROUP INC (MO)	29,026	31,440
2,000 sh. APPLIED MATERIALS INC (AMAT)	20,624	22,880
2,000 sh. ASTRAZENECA PLC SPON ADR (AZN)	91,792	94,540
1,000 sh. BP PLC SPON ADR (BP)	42,350	41,640
1,000 sh. BRISTOL MYERS SQUIBB CO. (BMY)	22,646	32,590
2,000 sh. CENTURYLINK INC. (CTL)	72,497	78,240
1,000 sh. CERNER CORP (CERN)	76,775	77,510
500 sh. COSTCO WHOLESALE (COST)	37,795	49,365
2,000 sh. ENTERTAINMENT PROPERTIES TR (EPR)	80,292	92,220
1,000 sh. EXPRESS SCRIPTS INC. (ESRX)	46,072	54,000
1,000 sh. GARMIN LTD (GRMN)	36,398	40,750
1,000 sh. GENUINE PARTS CO (GPC)	52,050	63,580
2,000 sh. INTEL CORP (INTC)	46,745	41,240
500 sh. JOHNSON & JOHNSON (JNJ)	32,221	35,050
1,600 sh. MERCK & CO (MRK)	59,887	65,504
5,000 sh. PFIZER INC. (PFE)	88,293	125,395
1,000 sh. QUALCOMM INC (QCOM)	67,170	61,859
1,000 sh. TEVA PHARMACEUTICALS (TEVA)	42,122	37,340
700 sh. TOTAL S.A. FRANCE SPON ADR (TOT)	37,743	36,407
1,000 sh. UNITED PARCEL SERVICE INC CL B (UPS)	69,709	73,730
2,000 sh. VERIZON COMMUNICATIONS INC (VZ)	67,203	86,540
500 sh. WALMART STORES INC (WMT)	34,665	34,115
300 sh. WHOLE FOODS MARKET INC (WFM)	28,301	27,348
Total Stocks	1,182,376	1,303,283

Stock Mutual Funds:

3,985.528 ALGER SPECTRA FUND CL C (ASPCX)	51,318	53,287
7,197.603 FT FRANKLIN UTILITIES C (FRUSX)	100,338	97,599
9,908.704 HARTFORD DIVID. & GROWTH FUND (HDGCX)	185,644	200,057
7,533.864 LORD ABBETT VALUE OPPORT. FUND (LVOCX)	103,906	119,638
6,279.138 OPPENHEIMER RISING DIVID. FUND (OCRDY)	88,849	98,582

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PART II, line 10b INVESTMENTS - CORPORATE STOCK
Stock Mutual Funds (continued):

(a) Description	(b) Book Value	(c) Fair Market Value
5,661.899 PIONEER EQUITY INC FUND (PCEQX)	143,978	156,721
13,044.561 PIONEER EQUITY OPPORT FUND (PEOCX)	138,794	160,318
Total Stock Mutual Funds	812,827	886,202
TOTAL CORPORATE STOCKS	\$1,995,203	\$2,189,485

PART II, line 10c INVESTMENTS - CORPORATE BONDS

(a) Description	(b) Book Value	(c) Fair Market Value
100,000 BOWATER CANADA DEFAULTED 7.95% 11/15/11	99,328	10
100,000 GMAC SMARTNOTES Callable 6.00% 11/15/13	100,000	100,074
100,000 GENWORTH FIN INC NTS 5.75% 06/15/14	102,367	105,110
100,000 MERRILL LYNCH 6.05% 05/16/16	98,459	110,086
50,000 SPRINT NEXTEL CORP 6.00% 12/01/16	47,767	54,375
100,000 AMER AXLE & MFG 7.875% 03/01/17	103,179	103,500
50,000 AMER INTL GROUP NTS 5.85% 01/16/18	48,447	59,110
100,000 DAVITA INC B/E 6.375% 11/01/18	100,532	107,250
100,000 AVIS BUDGET NTS 8.25% 01/15/19	103,586	110,500
100,000 NOKIA CORP B/E 5.375% 05/15/19	100,871	95,250
100,000 FOREST OIL CORP 7.25% 06/15/19	93,456	100,500
100,000 CREDIT SUISSE NEW YORK NTS 5.40% 01/14/20	96,026	112,439
50,000 NASDAQ OMX GROUP NTS 5.55% 01/15/20	49,685	54,466
100,000 GENWORTH FINANCIAL INC 7.7% 06/15/20	92,297	110,401
100,000 BEST BUY B/E 5.5% 03/15/21	97,722	84,750
100,000 CENTURYLINK INC NTS 6.45% 06/15/21	104,130	110,500
100,000 BK OF AMERICA CORP STEP UP 6.00% 12/21/26	100,000	99,503
Total Bonds:	\$1,537,852	\$1,517,824

Bond Funds:

10,056.519 PACIFIC LIFE INCOME FUND (PLNCX)	105,172	109,516
TOTAL CORPORATE BONDS	\$1,643,024	\$1,627,340

Sam Price Family Foundation
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PART II, line 13

OTHER INVESTMENTS

(a) <u>Description</u>	(b) <u>Book Value</u>	(c) <u>Fair Mkt Value</u>
Annuities:		
METLIFE INVESTORS Policy No. 1100108713	500,000	645,852
HARTFORD LIFE INS Policy No. 711522374	500,000	654,575
PRUCO LIFE INS Policy No. E0971389	500,000	515,674
JACKSON NATIONAL Contract No. 1010566084	<u>300,000</u>	<u>314,768</u>
Total Annuities	\$1,800,000	\$2,130,869
Commodities:		
18,251.152 PIMCO COMMOD REAL RET STRAT(PCRCX)	118,038	115,895
Mutual Funds:		
500.000 PROSHARES ULTRASHORT S&P500 EFT(SDS)	29,333	27,055
4,641.635 IVY ASSET STRATEGY FUND (WASCX)	100,240	117,155
8,709.274 LORD ABBETT DIVERS INC STRAT (ISFCX)	126,750	132,120
5,515.823 OPPENHEIMER CAPITAL INC FD (OPECX)	49,252	48,980
7,864.328 PRINCIPAL GLOBAL DIV INC FD (PGDCX)	<u>99,310</u>	<u>109,314</u>
	404,885	434,624
Unit Invest. Trusts:		
10,857.000 sh. UNTS AAM INFLATION INC STRATEGY	110,156	102,273
4,920.000 sh. UNTS AAM DOW TEN PRTFO	49,992	49,102
5,094.000 sh. UNTS AAM HI 50 DIV STRGY	49,997	49,004
5,350.000 sh. UNTS FT FIRST TR ETF ALLOC PORT	49,998	51,558
10,081.000 sh. UNTS FT HI DIV EQPORT SER 12	<u>100,293</u>	<u>103,532</u>
	360,436	355,469
TOTAL OTHER INVESTMENTS	\$2,683,359	\$3,036,857

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PART VII-A, line 10 SUBSTANTIAL CONTRIBUTORS

<u>Contributor</u>	<u>Type of Contribution</u>	<u>Amount</u>
Sam Price Charitable	Cash	\$281,871
Lead Annuity Trust	Securities	<u>\$340,688</u>
Barry Price, Trustee P.O. Box 12067 Shawnee Mission, KS 66282		\$622,559

PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Jewish Community Foundation of Greater Kansas City 5801 W. 115 th Street Overland Park, KS 66211	public charity	Jewish Community Center	\$80,000
Hillsprings Learning Center 1257 Lake Plaza Drive Colorado Springs, CO 80906	public charity	Support of Community Outreach Program educational workshop	\$20,000
YMCA of the Rockies 2515 Tunnel Road Estes Park, CO 80511	public charity	General support for programs	\$30,000
Gift of Life, Inc. 6405 Metcalf Ave, Suite 109 Overland Park, KS 66202	public charity	General support for organ donation programs	\$ 3,000
Jewish Federation of Kansas City 5801 W. 115th St. Suite 201 Overland Park, Kansas 66211	public charity	Sasone program to provide services to children with special needs	\$ 5,000

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PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
John Austin Cheley Foundation 10565 Centennial Drive Alpharetta, GA 30022-7078	public charity	Funds for summer camp for underprivileged youth	\$ 5,000
The Kansas City Symphony 1020 Central, Suite 300 Kansas City, MO 64105	public charity	General support of symphony	\$ 5,000
Congregation B'Nai Jehudah 12320 Nall Avenue Overland Park, KS 66209	public charity	General support for programs	\$ 5,000
Camp Rainbow Foundation 14309 Millbriar Circle Chesterfield, MO 63017	public charity	Camp for seriously ill children	\$ 2,000
Kansas City Hospice & Pallative Care 9221 Ward Parkway, Suite 100 Kansas City, MO 64114	public charity	General support for hospice program	\$ 3,000
KVC Behavioral HealthCare, Inc. 21350 W. 153rd Street Olathe, Kansas 66061-5413	public charity	General support for health care programs	\$ 5,000
National Multiple Sclerosis Society - Mid America chapter 7611 State Line Road, Ste. 100 Kansas City, MO 64114	public charity	Research and family support	\$ 5,000
Children's Therapy Group Foundation 7620 Metcalf Avenue, Suite M Overland Park, KS 66204	public charity	Scholarships to fund therapy services for children	\$ 2,000

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PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Robert E. Loup Jewish Community Center 21441 North Elbert Road Elbert, CO 80106	public charity	JCC Ranch Camp equestrian program	\$15,000
Scripps Health Foundation 4275 Campus Point Court San Diego, CA 92121-1513	public charity	General Support of Scripps hospitals	\$ 5,000
Drive Smart Colorado 705 S. Nevada Ave. Colorado Springs, CO 80903	public charity	Driver safety program	\$ 5,000
American Cancer Society 1100 Pennsylvania Ave Kansas City, MO 64105	public charity	General Support and for Hope Lodge	\$ 1,000
Jewish Family Services of Greater Kansas City 5801 W. 115th Street, Ste 103 Overland Park, KS 66211	public charity	General support for programs	\$ 5,000
American Heart Association 6800 W. 93rd Street Overland Park, KS 66212	public charity	General support for programs	\$ 1,000
Lamar Comm. College Foundation 2401 South Main Street Lamar, Colorado 81052	public charity	General support	\$20,000
Palomar Unitarian Universal Fellowship 1600 Buena Vista Drive Vista, CA 92081	public charity	General support	\$ 1,000

.Sam Price Family Foundation
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PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Children's Hospital of Pittsburgh Foundation One Children's Hospital Drive 4401 Penn Avenue Pittsburgh, PA 15224	public charity	General support	\$ 3,000
Ronald McDonald House Charities Kansas City, Inc. 2502 Cherry Street Kansas City, MO 64108	public charity	General support	\$ 5,000
Wayside Waifs, Inc. 3901 Martha Truman Road Kansas City, MO 64137	public charity	General support	\$ 2,000
San Diego Hospice Foundation 4311 Third Avenue San Diego, CA 92103	public charity	General support of hospice program	\$ 5,000
Women's Resource Agency, Inc. 750 Citadel Dr. East Ste. 3128 Colorado Springs, CO 80909	public charity	General support	\$ 5,000

TOTAL GRANTS AND CONTRIBUTIONS TO PART XV

\$243,000

Sam Price Family Foundation
 2012 Form 990-PF Schedule B
 EIN 30-0086435

Date of	<u>Contribution</u>	FMV at time of <u>contribution</u>
10/25/2012	1,000 EXPRESS SCRIPTS HLDG CO	\$63,230
10/25/2012	500 JOHNSON & JOHNSON	\$35,570
10/25/2012	600 MERCK & CO INC NEW COM	\$27,780
10/25/2012	2,000 PFIZER INC	\$51,220
10/25/2012	1,000 VERIZON COMMUNICATIONS INC	\$44,250
11/19/2012	18,057.504 PIMCO COMMOD. REAL RETURN STRATEGY FD C	\$118,638
11/20/2012	CASH	\$281,871
	Total Contribution	\$622,559