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## orm '990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation OMB No 1545 0052

2012

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cal	endar year 2012, or tax year beginning	, 2012,	and ending		,		
LEE	AND CAROL TAGER FAMILY FOUND	DATION		Α	Employer identification num 27-4268264		
	DANVERS LANE ITE BAY, CA 95746-6630			В	Telephone number (see the (916) 791-581		
				С	If exemption application is	pending, check here	<b>-</b> []
<b>G</b> Che	eck all that apply	Initial return of a form Amended return	ner public charity	D	1 Foreign organizations, chec	k here	
H C	Address change heck type of organization: X Section 50	Name change 1(c)(3) exempt private for	oundation		2 Foreign organizations meet here and attach computation		•
	Section 4947(a)(1) nonexempt charitable to	rust Other taxable p	rivate foundation	Ε	If private foundation status under section 507(b)(1)(A)		_ -□
	rom Part II, column (c), line 16)	Other (specify)		F	If the foundation is in a 60	-month termination	┈
	Analysis of Revenue and	(a) Revenue and	(b) Net investmen	<u>.                                    </u>	under section 507(b)(1)(B)  (c) Adjusted net	(d) Disbursement	
	Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	expenses per books	income	11.	income	for charitable purposes (cas basis only)	e sh
	Contributions, gifts, grants, etc, received (att sch)	400,000.	a company and an experience of a				
	2 Ck if the foundn is not req to att Sch B	المستحدد والمستحدد	,	- <del></del> -		na ini dia manda and and an and Kabupatèn ang ang ang ang ang	t. 2 i.
2013 2013	3 Interest on savings and temporary cash investments					و معارضان معارضا العارضان العارضان المراضيات ا	
<b>~</b> ങ	4 Dividends and interest from securities 5 a Gross rents	12,996.	12,99	96.			
65) 6-3	b Net rental income or (loss)						
≥ R	6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all		Constants digneral extension test in the	4.55		l pogravojanja i in trika deni	an de
≨ Ë E	assets on line 6a			_			
	Capital gain net income (from Part IV, line 2)     Net short-term capital gain					languaga ng papaganan Languaga ng papagan	
SCANNED	9 Income modifications .  10 a Gross sales less returns and			عاب			1 222
<b>₹</b>	allowances b Less Cost of	n nation, was removed about the least of which is the	ina i uma koronikuwa i santoka.		aligina di mangana di	pomenant into the common and	
<u>ි</u>	goods sold		Satu seed on was ever the terminal see.		<u> </u>	) (a menangan an makalawate	s == 7.
	c Gross profit/(loss) (att sch)  11 Other income (attach schedule)						:
	SEE STATEMENT 1	2,356.	2,35	56.		et i de la compania de la compania La compania de la co	
	12 Total. Add lines 1 through 11  13 Compensation of officers, directors, trustees, etc.	415, 352.	15,35	52.	0.		
	14 Other employee salaries and wages	0.			<del> </del>		
	15 Pension plans, employee benefits						
A D	16a Legal fees (attach schedule) b Accounting fees (attach sch) SEE ST 2	1.860.	1.86	50	-		
I I N	c Other prof fees (attach sch) .		2,00	Ī			
PS	17 Interest .	77			KEUEIVED	-10	
OPERAT	18 Taxes (attach schedule)(see instrs) SEE STM 3 19 Depreciation (attach	77.		<del> </del> <u>@</u>		ΙΧ̈́Ι	
1. f	sch) and depletion  20 Occupancy			2	MAY 1 6 2013	lči	
N V G E	21 Travel, conferences, and meetings				000571117	<u> </u>	
A E N X D P	22 Printing and publications. 23 Other expenses (attach schedule)			L	OGDEN, UT		
N E	SEE STATEMENT 4	75.	•				
Š	24 Total operating and administrative expenses. Add lines 13 through 23	2,012.	1,86	<u> </u>		_	
5	25 Contributions, gifts, grants paid PART XV	43,000.	1,00	. 00		43,00	00.
	26 Total expenses and disbursements. Add lines 24 and 25	45,012.	1,86	50.	0.	43,00	
	27 Subtract line 26 from line 12: a Excess of revenue over expenses						
	and disbursements	370,340.		÷			.1,22,772
	b Net investment income (if negative, enter -0 )	k destricte in surface	13,49	92.	0.	t Haran San San San San San San San San San S	:: <b>5</b> ?
BAA F	C Adjusted net income (if negative, enter 0)  Or Paperwork Reduction Act Notice, see inst	ructions.		TEE	A0504L 12/23/12	Form <b>990-PF</b> (2	012)

Part		Balance Sheets Attached schedules and amore column should be for end of (See instructions)	rear amounts only	(a) Book Value	(b) Book Value	110 01	(c) Fair Market Value
	1	Cash - non-interest-bearing		393,044.	373,0		373,032.
	-	Savings and temporary cash investments	}	353,044.	313,0	32.	373,032.
		Accounts receivable .	·				
	•	Less, allowance for doubtful accounts					•
	4	Pledges receivable					
	-	Less, allowance for doubtful accounts			*.	1	
	5	Grants receivable .					<del>.</del>
	6	Receivables due from officers, directors, trustees, and o	ther				
	•	disqualified persons (attach schedule) (see instructions					
_	7	Other notes and loans receivable (attach sch).			13 13 13 13 13 13 13 13 13 13 13 13 13 1	1	
A		Less: allowance for doubtful accounts					
<u>š</u>	8	Inventories for sale or use					
A S E T S	9	Prepaid expenses and deferred charges					
S		a Investments – U.S. and state government obligations (attach schedule)					
		nvestments — corporate stock (attach schedule) .	٠ .				
		: Investments — corporate bonds (attach schedule)	•				
	11	Investments – land, buildings, and equipment: basis					
		Less: accumulated depreciation (attach schedule)					<u> </u>
ł		Investments - mortgage loans	TATEMENT 5	201 664			006 677
	13	,	TATEMENT 2	381,664.	772,0	16.	806,677.
	14	Land, buildings, and equipment, basis Less accumulated depreciation					** _ *
		(attach schedule)					
	15 16	Total assets (to be completed by all filers -	)				
		see the instructions. Also, see page 1, item	1)	774,708.	1,145,0	48.	1,179,709.
ት	17	• • • • • • • • • • • • • • • • • • • •					
A B	18	Grants payable Deferred revenue					
ï	19 20	Loans from officers, directors, trustees, & other disqual	ified persons		<del></del>		
- <u> -</u>	21	Mortgages and other notes payable (attach schedule)	med persons		<del> </del>		•
Ť	22	Other liabilities (describe >	) i				•
E			·'				
E S	23	Total liabilities (add lines 17 through 22)		0.		0.	
		Foundations that follow SFAS 117, check hand complete lines 24 through 26 and lines	ere 30 and 31.				
FUZ.	24	Unrestricted			<u></u>		
TN	25	Temporarily restricted					
D	26	Permanently restricted					
A B A L A		Foundations that do not follow SFAS 117, cand complete lines 27 through 31.	heck here 💆 🛚 🖹			į	
EL	27	Capital stock, trust principal, or current fund	İs				
SN	28	Paid-in or capital surplus, or land, building, and equip	nent fund .	774,708.	1,145,0	48.	
O E	29	Retained earnings, accumulated income, endowment, or	other funds				
RS	30	Total net assets or fund balances (see instr		774,708.	1,145,0	48.	
	31	Total liabilities and net assets/fund balance (see instructions)	<b>5</b>	774,708.	1,145,0	48.	
الطوا		Analysis of Changes in Net Assets	or Fund Baland		2/210/0		
		I net assets or fund balances at beginning of	<del></del>		ee with		
•	end-	of-year figure reported on prior year's return)	, colui	(a), mic 50 (must agn		1	774,708.
2	Ente	r amount from Part I, line 27a	•			2	370,340.
3	Other	increases not included in line 2 (itemize)		<b></b>		3	
		lines 1, 2, and 3				4	1,145,048.
		ases not included in line 2 (itemize)	<b></b>			5	
6	Tota	I net assets or fund balances at end of year	line 4 minus line 5) -	– Part II, column (b), line	e 30	6	1,145,048.

(a) List and describ	Losses for Tax on Investment be the kind(s) of property sold (e.g., real se; or common stock, 200 shares MLC (	estate,	(b) How acque P — Purcha D — Donati	se (month, day, year)	(d) Date sold (month, day, year)
1a N/A					
b . `					
С					
d					
e					ļ.,
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basi plus expense of sale		(h) Gain or (e) plus (f) m	
a					
b					
c			-		· · · · · · · · · · · · · · · · · · ·
e	<del>-   · · · · · · · · -   </del>		-		
	ving gain in column (h) and owned by the	ne foundation on 12/31/69	-	(I) Gains (Coli	ımı (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (over column (j), if an	0)	(I) Gains (Coli gain minus column (k) than -0-) or Losses (fro	), but not less
a					· · · · · · · · · · · · · · · · · · ·
b				<u> </u>	
d					
е					
2 Capital gain net income or (ne		enter in Part I, line 7 er -0- in Part I, line 7		2	
3 Net short-term capital gain or	(loss) as defined in sections 1222(5) an	id (6):			
If gain, also enter in Part I, lin in Part I, line 8	e 8, column (c) (see instructions). If (lo	ss), enter -0-		3	
Part Qualification Unde	er Section 4940(e) for Reduced	Tax on Net Investme	nt Incon	ie	
If 'Yes,' the foundation does not qua	ction 4942 tax on the distributable amou alify under section 4940(e). Do not comp in each column for each year; see the i	olete this part.		Yes	X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ts (	<b>(d)</b> Distribution column (b) divided t	
2011	22,033.	406	,128.		0.054251
2010			,416.		
2009					
2008					
2007				<del></del>	
2 Total of line 1, column (d)				2	0.054251
3 Average distribution ratio for the number of years the foundation	he 5-year base period — divide the total n has been in existence if less than 5 y	on line 2 by 5, or by the ears		3	0.027126
4 Enter the net value of nonchar	ritable-use assets for 2012 from Part X,	line 5		4	807,420.
5 Multiply line 4 by line 3				5	21,902.
6 Enter 1% of net investment in	come (1% of Part I, line 27b)			6	135.
7 Add lines 5 and 6		G. e.		7	22,037.
8 Enter qualifying distributions fr				8	43,000.
If line 8 is equal to or greater to Part VI instructions.	than line 7, check the box in Part VI, lin	e 1b, and complete that par	t using a 19	% tax rate. See the	

140	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),	or 4948 - see in	struc	tions)		······	
1 a	Exempt operating foundations described in section 4940(d)(2), check here	7		· · · · · · · · · · · · · · · · · · ·	7.7		
	Date of ruling or determination letter: (attach copy of letter if necessary — see instrs)	.   [					
Ŀ	Domestic foundations that meet the section 4940(e) requirements in Part V,	<b>⊢</b>	1			13	35.
	check here ► X and enter 1% of Part I, line 27b				V		
C	e All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)					٠,,,	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2				0.
3	Add lines 1 and 2		3			13	35.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others	enter -0-)	4		-		0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	1	5			13	35.
6	Credits/Payments.						
a	a 2012 estimated tax pmts and 2011 overpayment credited to 2012						
t	Exempt foreign organizations – tax withheld at source . 6b						
C	: Tax paid with application for extension of time to file (Form 8868)						
C	Backup withholding erroneously withheld 6 d			A Section 1	 		¥
7	Total credits and payments. Add lines 6a through 6d		7				0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here	1	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶	9			13	35.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶[	10			•	
11		ınded 🟲	11				
	Statements Regarding Activities						
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation participate or intervene in any political campaign?	on or did it		1	Ye la		No X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?			1	ь		Х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any or distributed by the foundation in connection with the activities	materials publis	hed	} = } :- } :-			
	Did the foundation file Form 1120-POL for this year?			1	С		X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation	: - e					4
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure	tax imposed on		0.			
2	foundation managers   \$				2		X
-	If 'Yes,' attach a detailed description of the activities.						A.
_	·						1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instru of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the	ıment, articles <i>e changes</i>		3	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	J		4	la		X
b	o If 'Yes,' has it filed a tax return on Form 990-T for this year?				1 b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	<u>,                                    </u>		X
	If 'Yes,' attach the statement required by General Instruction T.			5			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			i.		1	
	By language in the governing instrument, or					. 1	
	By state legislation that effectively amends the governing instrument so that no mandatory dire with the state law remain in the governing instrument?	ections that confl	ict	<u>.</u>			X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part			. 7	,   ;	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)	►					-
	CA						
b	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation .			8	3 b 3	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If ')	4942(j)(3) or 494 (es,' complete P	12(j)(5 art XI				X
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule and addresses			10	,		х
RΔΔ					gan D	E (20	

1	Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address • N/A			
14	The books are in care of ► LEON TAGER Telephone no. ► (916)		<u>-581</u>	<u>5</u>
	Located at 4603 DANVERS LANE GRANITE BAY CA ZIP + 4 95746-663			<del></del> -
15		N/A	•	
	and enter the amount of tax-exempt interest received or accrued during the year	- 1	Vaa	N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ▶		í	
Pai	AWIEB Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	a During the year did the foundation (either directly or indirectly).	3.5		$\psi^{j_{1}}.$
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		,	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			* .
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes X No			
ı	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here			
(	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
á	a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?  Yes X No	;		
	If 'Yes,' list the years ► 20 , 20 , 20 , 20			
ı	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			د تيدان د انديد
	all years listed, answer 'No' and attach statement — see instructions.)	2 b	N	A
•	this fit the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  ▶ 20, 20, 20, 20			
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No			
ı	of if 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012).	3 b	N	'A
4 8	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
ı	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b		X
RAA	E	orm QQ	O DE	2012)

1					•
Form 990-PF (2012) LEE AND CAROL TAG			27-42		Page 6
PartVIEE Statements Regarding Activit		n 4720 May Be Red	<b>quired</b> (continued)		
5a During the year did the foundation pay or incu	· ·		O. =		
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	(section 4945(e))?	∐ Yes [X	No	
<ul><li>(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra</li></ul>		4955), or to carry	☐ Yes X	No	
(3) Provide a grant to an individual for travel,		ourposes?		No	
	-	•	_ 163 <u>K</u>		
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	4940(d)(2)? (see instruc	ctions)	Yes X	No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific, n of cruelty to children c	, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	he transactions fail to quality a current notice regard	ualify under the exception ing disaster assistance	ons	5 b	N/A
Organizations relying on a current notice regar	rding disaster assistance	e check here	<b>-</b>		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons	he foundation claim exe sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu	ulations section 53.4945	-5(d).		' Hill	
6a Did the foundation, during the year, receive an on a personal benefit contract?	ny funds, directly or indi	rectly, to pay premiums	Yes X	No .	
<b>b</b> Did the foundation, during the year, pay premi	ums, directly or indirect	ly, on a personal benefi	t contract?	6 b	Х
If 'Yes' to 6b, file Form 8870.					
7a At any time during the tax year, was the found				No	
b If 'Yes,' did the foundation receive any proceed				N/A 7b	
Information About Officers, Din	ectors, trustees, ro	undation managers	, nignly Pald Empl	oyees,	
1 List all officers, directors, trustees, foundation	managers and their co	mpensation (see instru	ctions)		
1	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense	account.
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other all	owances
SEE STATEMENT 6			· · · · · · · · · · · · · · · · · · ·		
		0.	0.		0.
				<del>                                     </del>	
				<del> </del>	
2 Compensation of five highest-paid employees	(other than those inclu	ided on line 1 — see ins	tructions). If none, ente	r 'NONE.'	
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d)Contributions to	(e) Expense	account,
paid more than \$50,000	hours per week devoted to position		employee benefit plans and deferred compensation	other allo	owances
NONE			<u> </u>		
				ļ	<del></del>
				1	
				<del></del>	
				1	

**Total** number of other employees paid over \$50,000 **BAA** 

Form <b>990-PF</b> (2012) LEE AND CAROL TAGER FAMILY FOUNDATION	27-426	
Information About Officers, Directors, Trustees, Foundation and Contractors (continued)		yees,
3 Five highest-paid independent contractors for professional services (see instr	uctions). If none, enter 'NONE.'	
. (a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	•	
		<u> </u>
otal number of others receiving over \$50,000 for professional services	<b>P</b>	0
Pantix A Summary of Direct Charitable Activities		
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical i	information such as the number of	<u> </u>
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc.	The matter of the manager of	Expenses
1 <u>N/A</u>		
2		
3		
4		
<u> </u>		
Part X43. Summary of Program-Related Investments (see instruc	tions)	
	·	
Describe the two largest program-related investments made by the foundation during	g the tax year on lines 1 and 2.	Amount
N/A		
N/A		
2		
All other program-related investments. See instructions.		

0.

Form **990-PF** (2012)

Total. Add lines 1 through 3

BAA

Form 990-PF (2012) LEE AND CAROL TAGER FAMILY FOUNDATION 27-4268264 Particle Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<u> </u>		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities	1 a	741,394.
b Average of monthly cash balances	1 b	78,322.
c Fair market value of all other assets (see instructions)	1 c	10,322.
d Total (add lines 1a, b, and c)	1 d	819,716.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		015,710.
(attach detailed explanation) 1 e 0		
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	819,716.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	12,296.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	807,420.
6 Minimum investment return. Enter 5% of line 5.	6	40,371.
Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	rating	foundations
and certain foreign organizations check here ► and do not complete this part.)		
1 Minimum investment return from Part X, line 6	1	40,371.
2a Tax on investment income for 2012 from Part VI, line 5		
b Income tax for 2012. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2 c	135.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	40,236.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	40,236.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	40,236.
Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	43,000.
b Program-related investments — total from Part IX-B	1 b	43,000.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
	_	<del></del>
3 Amounts set aside for specific charitable projects that satisfy the: <ul> <li>a Suitability test (prior IRS approval required)</li> </ul>	3 a	
<b>b</b> Cash distribution test (attach the required schedule)	3Ь	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	43,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
Enter 1% of Part I, line 27b (see instructions)	5	135.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	42,865.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2012)

# Undistributed Income (see instructions)

-		(a) Corpus	(b) Years prior to 2011	<b>(c)</b> 2011	<b>(d)</b> 2012
1	Distributable amount for 2012 from Part XI, line 7				40,236.
2	Undistributed income, if any, as of the end of 2012	districuscono richi nu rescince si per !	peus in interestant made, in a marin a reco	frame or a marenaria and or of	
i	a Enter amount for 2011 only .			0.	
	<b>b</b> Total for prior years 20 , 20 , 20		0.		John Communication and
3	Excess distributions carryover, if any, to 2012:				and an analysis of the man
į	<b>a</b> From 2007			1	
	<b>b</b> From 2008				
	<b>c</b> From 2009				
	d From 2010			· · · · · · · · · · · · · · · · · · ·	
	e From 2011 1,740.				
1	f Total of lines 3a through e	1,740.		: !	
4	Qualifying distributions for 2012 from Part				
	XII, line 4: ► \$ 43,000.		,		1.
ł	a Applied to 2011, but not more than line 2a	Ban Birne sayan badani sar ser se	in the second se	0.	i Brazilian — m. — ma estados comos la caste
ı	<ul> <li>Applied to undistributed income of prior years (Election required — see instructions)</li> </ul>		 0.		
•	c Treated as distributions out of corpus (Election required – see instructions)	0.			
(	d Applied to 2012 distributable amount				40,236.
(	e Remaining amount distributed out of corpus	2,764.			
5	Excess distributions carryover applied to 2012	0.			0.
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
	(,,				
6	Enter the net total of each column as				
	indicated below:				
•	a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,504.		Harris II issue in modern a desistant	kom on dom <del>e separa maradaan</del> a
	<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.	) No se sere lawymwa i tu <del>m if ene t</del> uriya	r 
•	c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency				i i
	has been issued, or on which the section				
	4942(a) tax has been previously assessed	ಆರಂಭಕ ಸಹಕರ್ನ ಕರ್ನಾಥದ ಸಂಪಾರಿಸುವ ಚಿತ್ರ.	0.	e. In antesaulumi nama desamen mulaine lulum de	
(	d Subtract line 6c from line 6b. Taxable amount – see instructions		0		
	amount — see instructions	en e	0.		Signification and a substitution of the fig.
(	e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount — see instructions	* * * * * * * * * * * * * * * * * * * *	1	0	
	Tille Za Taxable alliquit — See Histituctions	termination of carrier of the action ages	pure resistantes es estramentamentante.	0.	
1	f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013			) 	0
7	Amounts treated as distributions out of	<u> د د دستند. شاهید کِ د سپی براز بند که ساد کانست</u>	a Propose de marcine de la referencia de la composición de la composición de la composición de la composición de La composición de la	ta est i sarennin mederne ses an	0.
•	corpus to satisfy requirements imposed				
	by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
	,	0.	and the second of the second o	SECONDARIO SILE	
8	Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions)	0.	una no oriente como como nomeno.	ing. Proposition of the section of the control of the section of t	jenis – Listan evin urtus sustan
9	Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	4,504.			
10			The state of the s		
	a Excess from 2008				
_	b Excess from 2009	_,			• • • • • • • • • • • • • • • • • • • •
	c Excess from 2010				
	d Excess from 2011 1,740.		the transfer to		
•	e Excess from 2012 2, 764.				Section 1

Form'990-PF (2012) LEE AND CAROL TAG				27-4268264	Page <b>10</b>
Private Operating Foundate				• · · · · · · · · · · · · · · · · · · ·	N/A
1 a If the foundation has received a ruling or dis effective for 2012, enter the date of the r	uling		-		
b Check box to indicate whether the foundati		rating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	(b) 2011	Prior 3 years	(d) 2009	(e) Total
investment return from Part X for each year listed	(a) 2012	<b>(b)</b> 2011	(c) 2010	(a) 2009	(e) Total
<b>b</b> 85% of line 2a .					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			,		
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Supplementary Information assets at any time during the	(Complete this	part only if the	foundation had	d \$5,000 or more	e in
1 Information Regarding Foundation Manage		istructions.)			
a List any managers of the foundation who had close of any tax year (but only if they have SEE STATEMENT 7	ave contributed mo contributed more t	ore than 2% of the to han \$5,000). (See s	otal contributions rec section 507(d)(2).)	eived by the founda	tion before the
<b>b</b> List any managers of the foundation who or	un 109/ or more of	the steel of a corn	oration (or an equal)	v large portion of the	ownership of
a partnership or other entity) of which the f	oundation has a 10	% or greater interes	st.	y large portion of the	ownership or
2 Information Barrelland Co. 19 19 19 19 19 19 19 19 19 19 19 19 19	0:4101:				
2 Information Regarding Contribution, Grant Check here ► X if the foundation only m requests for funds. If the foundation makes complete items 2a, b, c, and d	akes contributions	to preselected char	itable organizations		
a The name, address, and telephone number	or e-mail of the p	erson to whom appl	ications should be a	ddressed.	
	•	• •			
<b>b</b> The form in which applications should be s	ubmitted and inforr	nation and materials	s they should include		
c Any submission deadlines.					
d Any postriators or broads		and are an object to	In Employ Compt E	Militage as a Company	
d Any restrictions or limitations on awards, s	uch as by geograpi	ncar areas, charitab	ile tielas, Kinas ot ins	suluuons, or other fa	CIOFS.

3	Grants and Contributions Paid During the Yea	r or Approved for Figure	o Dovement		<del></del>
	Grants and Conditionors Faid During the Tea	r or Approved for Futur	e rayment	<del>,</del>	<del>,</del>
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	Name and address (home or business)	foundation manager or	recipient	contribution	Amount
	Paid during the year	- Castantar Contributor			
SEE	STATEMENT 8				
			•		
				•	
	•				
	Total			. ► 3a	43,000.
	Approved for future payment	<u> </u>			, , , , , , , , , , , , , , , , , , , ,
	Total .			► 3b	

## Rank Analysis of Income-Producing Activities

er gross amounts unless otherwise indicated.		d business income		section 512, 513, or 514	(e)
. Program service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions.)
a					<del> </del>
ь с			<del>                                     </del>		
d			<del></del>	_	
e	<del>                                     </del>	<del>-</del>	<del></del>		
f			+ +		· · · · · · · · · · · · · · · · · · ·
g Fees and contracts from government agencies		<u>-</u> -			
Membership dues and assessments					
Interest on savings and temporary cash investments		-	+ +		
Dividends and interest from securities			14	12,996.	
Net rental income or (loss) from real estate:				12,000.	
a Debt-financed property	·	ا هند <u>مسموعه با</u> ها <i>ویوانه کیو</i> و معمد و طوایدی		البد علما عصم مسلم أنا أنا معمد	
<b>b</b> Not debt-financed property			<del>                                     </del>		
Net rental income or (loss) from personal property			1 1		· · · · · · · · · · · · · · · · · · ·
Other investment income			14	2,356.	
Gain or (loss) from sales of assets other than inventory .			+		
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:		Service Personal			
a					and the second s
b					
C					
a	1 1				
ae	_				
e				15,352.	
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)				15,352. 13	15,352
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	ons.)				15,352
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation	<del></del>	shment of Exem	pt Purpose	13	15,352
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	15,352  the uctions.)
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculation.  Relationship of Activities to the second complishment of the foundation's exempt	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the
Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculation  Relationship of Activities to the foundation's exempt  N/A  Explain below how each activity for which in accomplishment of the foundation's exempt  N/A	e Accompli	ed in column (e) of Pa	art XVI-A cont	13 _	) the

# Form 990-PF (2012) LEE AND CAROL TAGER FAMILY FOUNDATION 27-4268264 Panaxylla Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

d€	id the organization direction 501(i escribed in section 501(i lating to political organi	c) of the Code (of	ngage in any of the than section	the following with 501(c)(3) organi	n any other orga izations) or in se	nization ection 527,	Yes No
a Tr	ansfers from the report	ng foundation to	a noncharitable	exempt organiza	ition of.		
•	) Cash						1 a (1) X
(2	) Other assets						1 a (2) X
	ther transactions.						
-	) Sales of assets to a r					•	. 1 b (1) X
• •	) Purchases of assets t		. •	ınızatıon		•	1 b (2) X
(3	) Rental of facilities, eq	uipment, or other	r assets				1 b (3) X
(4)	) Reimbursement arran	gements		•	•		1 b (4) X
• •	) Loans or loan guaran		•		•		1 b (5) X
	) Performance of service		_				1 b (6) X
c St	naring of facilities, equip	oment, mailing lis	ts, other assets,	or paid employe	es.		1 c X
<b>d</b> If the ar	the answer to any of the e goods, other assets, on transaction or sharing	e above is 'Yes,' or services given g arrangement, sl	complete the foll by the reporting how in column (d	lowing schedule. foundation. If the the value of the	Column (b) sho e foundation rec e goods, other a	uld always show the fa erved less than fair ma assets, or services rece	ir market value of rket value in ived.
(a) Line	<del></del>		of noncharitable exen		<del>. ·</del>	ion of transfers, transactions,	
N/A		,,,				· · · · · · · · · · · · · · · · · · ·	
			•				
			· <del></del>				
				·			
				·			
						·····	
						····	
					<u> </u>		
de	the foundation directly escribed in section 501 (c'Yes,' complete the folio	c) of the Code (ot	ated with, or rela her than section	ted to, one or mo 501(c)(3)) or in s	ore tax-exempt o section 527?	organizations	Yes XNo
	(a) Name of organiz	-	(b) Type	e of organization	<del></del>	(a) Description of	Fralationship
N/A	(a) Name of organiz		( <b>b)</b> Type	s of organization		(c) Description of	relationship
N/A							
	<del></del>					· <del>-</del> .	
	<del> </del>		<del> </del>	<del></del>		···	
			<del></del>		· · · · · · · · · · · · · · · · · · ·		
	Under penalties of perjury, I deci	are that I have examined	l d this return, including a	accompanying schedule	s and statements, and	to the best of my knowledge and	d belief, it is true.
ì	correct, and complete Declara	tion of preparer (other	than taxpayer) is bas	sed on all information	of which preparer ha	s any knowledge	
Sign	$-\rho$	117					May the IRS discuss this return with the
Here	dem	H age	1	5-11-13	CFO		preparer shown below (see instructions)?
	Signature of officer or truste	<u> </u>		Date	Title		X Yes No
	Print/Type preparer's	name	Preparer's	signature	Date	Check	ıi PTIN
Paid	KENNETH L.	ASTLE	- G	**************************************		6-13 self employed	P00543258
Prepar	rer Firm's name	BROWN, FI		ASTLE, LI	LP .	Firm's EIN ► 68	3-0000424
Use O	nly Firm's address			JITE 210			
	<u></u>	SACRAMENTO	), CA 95825	5		Phone no (9	916) 924-0800
BAA							Form <b>990-PF</b> (2012)

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF

OMB No 1545-0047

2012

Name of the organization		Employer identification number
LEE AND CAROL TAGER FAMILY	FOUNDATION	27-4268264
Organization type (check one).		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treat	ted as a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated a	as a private foundation
	501(c)(3) taxable private foundation	•
Check if your organization is covered by the	General Rule or a Special Rule	
	rganization can check boxes for both the General Rule	and a Special Bullo. See instructions
	ganization can check boxes for both the delicial Rule	and a Special Rule. See Instructions.
General Rule		
X For an organization filing Form 990, 990- contributor. (Complete Parts I and II.)	EZ, or 990-PF that received, during the year, \$5,000 or	r more (in money or property) from any one
,		
Special Rules		
509(a)(1) and 170(b)(1)(A)(vi) and receiv	g Form 990 or 990-EZ that met the 33-1/3% support tes ed from any one contributor, during the year, a contrib art VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Pa	ution of the greater of (1) \$5,000 or
	nization filing Form 990 or 990-EZ that received from ar or use <i>exclusively</i> for religious, charitable, scientific, lite nimals. Complete Parts I, II, and III.	
if this box is checked, enter here the total	nization filing Form 990 or 990-EZ that received from ar lous, charitable, etc, purposes, but these contributions al contributions that were received during the year for a ts unless the <b>General Rule</b> applies to this organization	did not total to more than \$1,000. an <i>exclusively</i> religious, charitable, etc.
religious, charitable, etc, contributions of	f \$5,000 or more during the year .	<b>►</b> \$
Caution: An organization that is not covered by the General answer 'No' on Part IV, line 2, of its Form 990; or character the filing requirements of Schedule B (	ral Rule and/or the Special Rules does not file Schedule B (Form 990, seck the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990, 990-EZ, or 990-PF).	990-EZ, or 990-PF) but it <b>must</b> s Form 990-PF, to certify that it does not
BAA For Paperwork Reduction Act Notice,	see the Instructions for Form 990, 990EZ, Sch	nedule <b>B</b> (Form 990, 990-EZ, or 990-PF) (2012)

Page

1 of

1 of Part 1

Employer identification numb

LEE AND CAROL TAGER FAMILY FOUNDATION 27-4268264

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LEON AND CAROL TAGER		Person X Payroll
	GRANITE BAY, CA 95746	\$400,000.	Noncash  (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution.)

Page

1 to

1 of Part II

Name of organization

Employer identification number

LEE AND CAROL TAGER FAMILY FOUNDATION

27-4268264

(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A			
		\$_		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
<del></del>		\$_		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		\$_		
(a) No. from Part I	(b)  Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (see instructions)	(d) Date received
		\$_		

of Part III

Name of c	organiza	ation					Employer identification number
LEE A	AND	CAROL	TAGER	FAMILY	FOUNDATION		27-4268264
Parli	E	Exclusiv	ely reliqi	ious, chai	itable, etc, indivi	dual contributions to section 501(c)(7), (8)	or (10)

organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter total of exclusively religious, charitable, etc, contributions of \$1,000 or less for the year. (Enter this information once. See instructions)

Use duplicate copies of Part III if additional space is needed. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (a) No. from Part I N/A (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (b) Purpose of gift (d) Description of how gift is held (a) No. from (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (d) Description of how gift is held (a) No. from (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (d) Description of how gift is held (a) No. from (b) Purpose of gift (c) Use of gift Part I

> (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

2012	FEDERAL STATEMENTS					
CLIENT 181106 LE	E AND CAROL TAGER FAMILY FOUNDATION	27-4268264				
4/30/13  STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME		01.45PM				
OTHER INVESTMENT INCOME	(A) (B) NET REVENUE INVESTMENT PER BOOKS INCOME \$ 2,356.\$ 2,356.	(C) ADJUSTED NET INCOME				
STATEMENT 2 FORM 990-PF, PART I, LINE 168	TOTAL \$ 2,356.\$ 2,356.\$	5 0.				
ACCOUNTING FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 1,860. \$ 1,860.	(D) CHARITABLE PURPOSES				
STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES	TOTAL \$ 1,860. \$ 1,860. \$ 0.	\$ 0.				
FEDERAL TAX - 2011 990-PF STATE TAX - 2011 199	10.	(D) CHARITABLE PURPOSES  \$ 0.				
STATEMENT 4 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES						
CHARITABLE REGISTRATION F	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME  TOTAL \$ 75. \$ 0. \$ 0.	(D) CHARITABLE PURPOSES  \$ 0.				

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#### LEE AND CAROL TAGER FAMILY FOUNDATION

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STATEMENT 5 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER

	VALUATION BOOK METHOD VALUE		FAIR MARKET VALUE	
OTHER SECURITIES	_			
VANGUARD MUTUAL FUNDS	COST	\$	772,016.	\$ 806,677.
	TOTAL	\$	772,016.	\$ 806,677.

#### STATEMENT 6 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MELINDA NAYE 170 RIO CAMINO AUBURN, CA 95603	PRESIDENT 2.50	\$ 0	. \$ 0.	\$ 0.
JENNIFER L WEST 4270 VAL VERDE ROAD LOOMIS, CA 95650	VICE PRESIDENT 0.50	0	. 0.	0.
LEON H TAGER 4603 DANVERS LANE GRANITE BAY, CA 95746	CFO 2.50	0	. 0.	0.
ANDREA L DAVIS 1404 OAK GROVE DRIVE ROSEVILLE, CA 95747	SECRETARY 0.50	0	. 0.	0.
CAROL R TAGER 4603 DANVERS LANE GRANITE BAY, CA 95746	DIRECTOR 0.50	0	. 0.	0.
	TOTAL	\$ 0	. \$ 0.	\$ 0.

STATEMENT 7 FORM 990-PF, PART XV, LINE 1A FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

LEON H TAGER CAROL R TAGER

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#### LEE AND CAROL TAGER FAMILY FOUNDATION

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### STATEMENT 8 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ALZHEIMER'S ASSOCIATION P.O. BOX 96011 WASHINGTON, DC 20090	RELATIONSHIT	SIRIUS	SUPPORT OF PUBLIC CHARITY PROGRAMS	\$ 200.
CANCER RESEARCH INSTITUTE 55 BROADWAY SUITE 1802 NEW YORK, NY 10006			SUPPORT OF PUBLIC CHARITY PROGRAMS	200.
CROHNS & COLITIS FOUNDATION OF AMERICA 386 PARK AVE. SOUTH 17TH FLOOR NEW YORK, NY 10016			SUPPORT OF PUBLIC CHARITY PROGRAMS	400.
COMPASSION INTERNATIONAL 12290 VOYAGER PARKWAY COLORADO SPRINGS, CO 80997			SUPPORT OF PUBLIC CHARITY PROGRAMS	250.
FOSTER CARE TO SUCCESS 21351 GENTRY DR. #130 STERLING, VA 20166			SUPPORT OF PUBLIC CHARITY PROGRAM	300.
GIVE KIDS THE WORLD 210 S BASS RD KISSIMMEE, FL 34746			SUPPORT OF PUBLIC CHARITY PROGRAM	300.
MY STUFF BAG FOUNDATION 5347 STERLING CENTER DR. WESTLAKE VILLAGE, CA 91361		,	SUPPORT OF PUBLIC CHARITY PROGRAM	300.
SOLES4SOULS 319 MARTINDALE DR. OLD HICKORY, TN 37138			SUPPORT OF PUBLIC CHARITY PROGRAM	300.
AARP FOUNDATION 601 E STREET, NW WASHINGTON, DC 20049			SUPPORT OF PUBLIC CHARITY PROGRAM	240.
CENTERS FOR DISEASE CONTROL & PREVENTION 55 PARK PLACE - SUITE 400 ATLANTA, GA 30303			SUPPORT OF PUBLIC CHARITY PROGRAM	240.
CALIFORNIA STATE PARKS FOUNDATION 50 FRANCISCO ST SAN FRANCISCO, CA 94133			SUPPORT OF PUBLIC CHARITY PROGRAM	440.

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#### LEE AND CAROL TAGER FAMILY FOUNDATION

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## STATEMENT 8 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS		AMOUNT
CAMPAIGN FOR TOBACCO-FREE KIDS 1400 EYE STREET, NW SUITE 1200 WASHINGTON , DC 20005	TOM: TONO		SUPPORT OF PUBLIC CHARITY PROGRAM	\$ 240.
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON, MA 02780			SUPPORT OF PUBLIC CHARITY PROGRAM	490.
ACRES OF HOPE P.O. BOX 40 APPLEGATE, CA 95703			SUPPORT OF PUBLIC CHARITY PROGRAM	350.
NEWCASTLE ELEMENTARY PTC 8951 VALLEY VIEW DRIVE NEWCASTLE, CA 95658			SUPPORT OF PUBLIC CHARITY PROGRAM	350.
WORLD VISION P.O. BOX 9716 FEDERAL WAY, WA 98063			SUPPORT OF PUBLIC CHARITY PROGRAM	250.
FUTURE WITHOUT VIOLENCE 100 MONTGOMERY ST- THE PRESIDIO SAN FRANCISCO, CA 94129			SUPPORT OF PUBLIC CHARITY PROGRAM	250.
SCHOLARSHIP FOR AMERICA 1550 AMERICAN BOULVARD, E STE 155 MINNEAPOLIS, MN 55425			SUPPORT OF PUBLIC CHARITY PROGRAM	400.
THE V FOUNDATION 106 TOWERVIEW COURT CARY, NC 27513			SUPPORT OF PUBLIC CHARITY PROGRAM	300.
NATIONAL MULTIPLE SCLEROSIS 30 S. 17TH STREET - SUITE 800 PHILADELPHIA, PA 19103			SUPPORT OF PUBLIC CHARITY PROGRAM	200.
MY SISTER'S HOUSE 3053 FREEPORT BLVD - #120 SACRAMENTO, CA 95818			SUPPORT OF PUBLIC CHARITY PROGRAM	200.
LOAVES & FISHES - SACRAMENTO 1321 NORTH C STREET SACRAMENTO, CA 95811			SUPPORT OF PUBLIC CHARITY PROGRAM	150.

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#### LEE AND CAROL TAGER FAMILY FOUNDATION

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### STATEMENT 8 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT		AMOUNT
SACRAMENTO CHILDREN'S HOME 2750 SUTTERVILLE ROAD SACRAMENTO, CA 95820			SUPPORT OF PUBLIC CHARITY PROGRAM	- <u>-</u> \$	150.
SHOWCASE BASEBALL SACRAMENTO 1333 HOWE AVE - SUITE 211 SACRAMENTO, CA 95825			SUPPORT OF PUBLIC CHARITY PROGRAM		500.
CLEAN & SOBER 1321 NORTH C STREET SACRAMENTO, CA 95811			SUPPORT OF PUBLIC CHARITY PROGRAM		200.
HEALTH NETWORK FOUNDATION 33 RIVER STREET CHAGRIN FALLS, OH 44022			SUPPORT OF PUBLIC CHARITY PROGRAM		500.
GATHERING INN 201 BERKELEY AVE ROSEVILLE, CA 95678			SUPPORT OF PUBLIC CHARITY PROGRAM		500.
KVIE 2030 EL CAMINO AVENUE SACRAMENTO, CA 95833			SUPPORT OF PUBLIC CHARITY PROGRAM		100.
COMPASSION & CHOICES 4155 E JEWELL AVE - SUITE 200 DENVER, CO 80222			SUPPORT OF PUBLIC CHARITY PROGRAM		100.
NATIONAL JEWISH HEALTH 1400 JACKSON STREET DENVER, CO 80206			SUPPORT OF PUBLIC CHARITY PROGRAM		200.
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401			SUPPORT OF PUBLIC CHARITY PROGRAM		200.
SACRAMENTO TRADITIONAL JAZZ SOCIETY 2787 DEL MONTE STREET WEST SACRAMENTO, CA 95691			SUPPORT OF PUBLIC CHARITY PROGRAM		100.
TEMPLE OR RISHON P.O. BOX 857 ORANGEVALE, CA 95662			SUPPORT OF PUBLIC CHARITY PROGRAM		10,000.
JEWISH FEDERATION-SACRAMENTO REGION 2014 CAPITOL AVE - #109 SACRAMENTO, CA 95834			SUPPORT OF PUBLIC CHARITY PROGRAM		24,000.

2012 **FEDERAL STATEMENTS** PAGE 6 **CLIENT 181106** LEE AND CAROL TAGER FAMILY FOUNDATION 27-4268264 4/30/13 01 45PM STATEMENT 8 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR FOUND-DONEE ATION PURPOSE OF NAME AND ADDRESS RELATIONSHIP **STATUS** GRANT AMOUNT SUPPORT OF PUBLIC CHARITY PROGRAM CHARITY NAVIGATOR \$ 100. 139 HARRISTOWN ROAD - SUITE 201 GLEN ROCK, NJ 07452 TOTAL \$ 43,000.