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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2012

Open to public inspection

For calendar year 2012 or tax year beginning

, and ending

Name of foundation

THE CONN FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

211 BEAUCHAMP PLACE

Room/suite

City or town, state, and ZIP code

HUNTSVILLE, AL 35802

A Employer identification number

27-4036957

B Telephone number

256-881-2203

C If exemption application is pending, check here ☐

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐I Fair market value of all assets at end of year
(from Part II, col (c), line 16)

\$ 305,875.

J Accounting method:

☒

Cash

☐

Accrual

☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

(Part I, column (d) must be on cash basis.)

Part I

Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

54,565.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 2

c Other professional fees

STMT 3

17 Interest

18 Taxes

STMT 4

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

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Operating and Administrative Expenses

26

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash- non-interest-bearing	4,624.	10,623.	10,623.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	284,608.	278,294.	295,076.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ ACCRUED DIVIDENDS)	171.	176.	176.
	16 Total assets (to be completed by all filers)	289,403.	289,093.	305,875.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	289,403.	289,093.		
30 Total net assets or fund balances	289,403.	289,093.		
31 Total liabilities and net assets/fund balances	289,403.	289,093.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	289,403.
2 Enter amount from Part I, line 27a	2	-310.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	289,093.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	289,093.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 54,565.		51,382.	3,183.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			3,183.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 3,183.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	14,988.	300,842.	.049820
2010	0.	183,970.	.000000
2009			
2008			
2007			
2 Total of line 1, column (d)			2 .049820
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .024910
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5			4 290,233.
5 Multiply line 4 by line 3			5 7,230.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 64.
7 Add lines 5 and 6			7 7,294.
8 Enter qualifying distributions from Part XII, line 4			8 5,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	129.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	129.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	129.
6 Credits/Payments:			
a 2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		129.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ AL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>CLAUDIA G. CONN</u> Telephone no. ► <u>256-881-2203</u> Located at ► <u>211 BEAUCHAMP PLACE, HUNTSVILLE, AL</u> ZIP+4 ► <u>35802</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1b	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1c	X
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3b	
b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	4a	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4b	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CLAUDIA G. CONN	PRESIDENT			
211 BEAUCHAMP PLACE				
HUNTSVILLE, AL 35802	0.00	0.	0.	0.
MARGARET M. MORRISON	SECRETARY/TREASURER			
307 CLINTON AVE, STE 500				
HUNTSVILLE, AL 35801	0.00	0.	0.	0.
J. WESLEY CLAYTON				
501 MADISON STREET				
HUNTSVILLE, AL 35801	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2012)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	290,925.
b	Average of monthly cash balances	1b	3,728.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	294,653.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	294,653.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,420.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	290,233.
6	Minimum investment return. Enter 5% of line 5	6	14,512.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	14,512.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	129.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	129.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	14,383.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	14,383.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	14,383.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,000.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				14,383.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			943.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009				
d From 2010				
e From 2011				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 5,000.				
a Applied to 2011, but not more than line 2a			943.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				4,057.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				10,326.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009				
c Excess from 2010				
d Excess from 2011				
e Excess from 2012				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- | Tax year | Prior 3 years | | | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2012 | (b) 2011 | (c) 2010 | (d) 2009 | |

- (4) Gross investment income

1 Information Regarding Foundation Managers:

- CLAUDIA G. CONN

- NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BURRITT ON THE MOUNTAIN 3101 BURRITT DRIVE HUNTSVILLE, AL 35801			TO SUPPORT MUSEUM	4,000.
COMMUNITY BALLET ASSOCIATION 800 REGAL DRIVE HUNTSVILLE, AL 35801			TO SUPPORT COMMUNITY BALLET	1,000.
Total			3a	5,000.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

PRESIDENT

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

MARGARET MORRISON

MARGARET MORRISON

05/06/13

P00248149

Firm's name ► **MDA PROFESSIONAL GROUP, PC**

Firm's EIN ► 63-0681783

Firm's address ► 307 CLINTON AVENUE, SUITE 500
HUNTSVILLE, AL 35801

Phone no. 256-533-9105

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ACE LTD	P	05/02/11	08/29/12
b	ACE LTD	P	05/12/11	08/29/12
c	AGILENT TECHNOLOGIES	P	01/26/12	11/20/12
d	AGILENT TECHNOLOGIES	P	01/26/12	11/20/12
e	AGILENT TECHNOLOGIES	P	12/09/10	08/16/12
f	AGILENT TECHNOLOGIES	P	12/09/10	10/03/12
g	AGILENT TECHNOLOGIES	P	12/09/10	11/09/12
h	AGILENT TECHNOLOGIES	P	12/09/10	11/12/12
i	ALLERGAN INC	P	12/09/10	06/19/12
j	ALLERGAN INC	P	12/09/10	06/25/12
k	ALTERA CP	P	10/14/11	10/08/12
l	ALTERA CP	P	12/13/11	10/08/12
m	ALTERA CP	P	12/13/11	10/09/12
n	ALTERA CP	P	12/19/11	10/09/12
o	ALTERA CP	P	01/24/12	10/11/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 74.		67.	7.
b 74.		67.	7.
c 110.		131.	-21.
d 73.		85.	-12.
e 150.		152.	-2.
f 78.		76.	2.
g 37.		38.	-1.
h 111.		114.	-3.
i 94.		69.	25.
j 90.		69.	21.
k 33.		35.	-2.
l 33.		36.	-3.
m 33.		36.	-3.
n 33.		34.	-1.
o 32.		40.	-8.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			7.
b			7.
c			-21.
d			-12.
e			-2.
f			2.
g			-1.
h			-3.
i			25.
j			21.
k			-2.
l			-3.
m			-3.
n			-1.
o			-8.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ALTERA CP	P	01/24/12	10/11/12
b	ALTERA CP	P	12/09/10	08/16/12
c	ALTERA CP	P	12/09/10	09/28/12
d	ALTERA CP	P	12/09/10	10/04/12
e	AMERICAN EXPRESS CO	P	12/09/10	09/17/12
f	AMERICAN EXPRESS CO	P	01/14/11	09/17/12
g	AMERICAN EXPRESS CO	P	01/18/11	09/17/12
h	AMERICAN EXPRESS CO	P	01/18/11	09/17/12
i	AMERICAN EXPRESS CO	P	01/18/11	09/28/12
j	AMERICAN EXPRESS CO	P	01/25/11	10/17/12
k	AMERICAN EXPRESS CO	P	02/22/11	10/17/12
l	AMERICAN EXPRESS CO	P	02/22/11	10/17/12
m	AMERICAN EXPRESS CO	P	02/22/11	10/31/12
n	AMERICAN EXPRESS CO	P	03/01/11	10/31/12
o	AMERICAN EXPRESS CO	P	03/01/11	10/31/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 64.		80.	-16.
b 74.		75.	-1.
c 137.		150.	-13.
d 33.		38.	-5.
e 59.		46.	13.
f 59.		46.	13.
g 59.		46.	13.
h 59.		46.	13.
i 56.		46.	10.
j 59.		44.	15.
k 59.		45.	14.
l 59.		45.	14.
m 56.		45.	11.
n 56.		44.	12.
o 112.		88.	24.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-16.
b			-1.
c			-13.
d			-5.
e			13.
f			13.
g			13.
h			13.
i			10.
j			15.
k			14.
l			14.
m			11.
n			12.
o			24.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain; also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a AMERICAN EXPRESS CO		P	03/07/11	10/31/12
b AMERICAN EXPRESS CO		P	04/19/11	10/31/12
c AMERICAN EXPRESS CO		P	04/19/11	10/31/12
d AMERICAN EXPRESS CO		P	01/19/11	10/15/12
e AMERICAN EXPRESS CO		P	01/19/11	10/15/12
f AMERICAN EXPRESS CO		P	01/19/11	10/17/12
g AMERICAN EXPRESS CO		P	01/25/11	10/17/12
h AMERICAN EXPRESS CO		P	01/25/11	10/17/12
i AMERIPRISE FINCL INC		P	01/17/12	08/29/12
j AMGEN INC		P	12/09/10	05/11/12
k AMGEN INC		P	12/09/10	06/28/12
l APACHE CORP		P	12/09/10	08/07/12
m APPLE INC		P	12/09/10	10/17/12
n AT&T INC		P	09/12/11	08/07/12
o AT&T INC		P	12/09/10	06/20/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 56.		44.	12.
b 56.		46.	10.
c 112.		92.	20.
d 58.		45.	13.
e 58.		45.	13.
f 59.		45.	14.
g 59.		45.	14.
h 59.		44.	15.
i 164.		155.	9.
j 210.		160.	50.
k 355.		267.	88.
l 352.		457.	-105.
m 648.		320.	328.
n 113.		84.	29.
o 388.		316.	72.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			12.
b			10.
c			20.
d			13.
e			13.
f			14.
g			14.
h			15.
i			9.
j			50.
k			88.
l			-105.
m			328.
n			29.
o			72.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	AT&T INC	P	12/09/10	06/28/12
b	AT&T INC	P	12/09/10	08/07/12
c	AT&T INC	P	06/21/11	08/07/12
d	AVALONBAY COMM INC	P	12/09/10	05/11/12
e	BAIDU INC ADS	P	12/09/10	10/02/12
f	BAIDU INC ADS	P	12/09/10	10/03/12
g	BED BATH & BEYOND INC	P	03/22/12	08/29/12
h	BHP BILLITON LTD	P	12/09/10	05/09/12
i	BHP BILLITON LTD	P	12/09/10	10/31/12
j	BOEING CO	P	12/09/10	05/09/12
k	BORG WARNER INC	P	03/01/11	11/20/12
l	BORG WARNER INC	P	03/01/11	11/21/12
m	BORG WARNER INC	P	04/13/11	11/26/12
n	BORG WARNER INC	P	04/13/11	12/17/12
o	BORG WARNER INC	P	05/02/11	12/18/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 211.		173.	38.
b 75.		57.	18.
c 113.		93.	20.
d 145.		110.	35.
e 224.		215.	9.
f 223.		215.	8.
g 267.		266.	1.
h 69.		89.	-20.
i 353.		446.	-93.
j 74.		65.	9.
k 64.		77.	-13.
l 63.		76.	-13.
m 65.		73.	-8.
n 66.		73.	-7.
o 67.		77.	-10.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			38.
b			18.
c			20.
d			35.
e			9.
f			8.
g			1.
h			-20.
i			-93.
j			9.
k			-13.
l			-13.
m			-8.
n			-7.
o			-10.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BORG WARNER INC		P	06/02/11	12/21/12
b BORG WARNER INC		P	08/04/11	12/21/12
c BOSTON PROPERTIES INC		P	12/09/10	05/09/12
d BRISTOL MYERS SQUIBB CO		P	10/03/11	11/15/12
e BRISTOL MYERS SQUIBB CO		P	10/03/11	11/15/12
f BRISTOL MYERS SQUIBB CO		P	10/03/11	11/15/12
g BRISTOL MYERS SQUIBB CO		P	10/04/11	11/15/12
h BURBERRY GROUP PLC SPONS ADR		P	04/28/11	07/18/12
i BURBERRY GROUP PLC SPONS ADR		P	05/18/11	07/18/12
j BURBERRY GROUP PLC SPONS ADR		P	05/19/11	09/14/12
k BURBERRY GROUP PLC SPONS ADR		P	05/26/11	09/14/12
l BURBERRY GROUP PLC SPONS ADR		P	05/26/11	09/17/12
m BURBERRY GROUP PLC SPONS ADR		P	05/26/11	09/17/12
n BURBERRY GROUP PLC SPONS ADR		P	05/27/11	12/20/12
o CELANESE CORP SERIES A COM STK		P	12/15/11	06/20/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 137.		140.	-3.
b 68.		73.	-5.
c 108.		83.	25.
d 92.		95.	-3.
e 31.		32.	-1.
f 62.		63.	-1.
g 62.		63.	-1.
h 39.		44.	-5.
i 77.		88.	-11.
j 35.		44.	-9.
k 35.		42.	-7.
l 35.		42.	-7.
m 70.		85.	-15.
n 40.		43.	-3.
o 230.		253.	-23.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-3.
b			-5.
c			25.
d			-3.
e			-1.
f			-1.
g			-1.
h			-5.
i			-11.
j			-9.
k			-7.
l			-7.
m			-15.
n			-3.
o			-23.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CELANESE CORP SERIES A COM STK	P	04/19/12	06/20/12
b	CELGENE CORP	P	06/28/12	12/03/12
c	CELGENE CORP	P	12/09/10	05/10/12
d	CELGENE CORP	P	12/09/10	05/11/12
e	CELGENE CORP	P	03/16/11	06/06/12
f	CELGENE CORP	P	05/13/11	06/11/12
g	CELGENE CORP	P	05/16/11	06/11/12
h	CENTURYLINK INC	P	02/13/12	08/29/12
i	COHEN & STEERS REALTY SHS INC	P	12/09/10	05/09/12
j	COMCAST CORP (NEW) CLASS A	P	05/02/11	05/09/12
k	CROWN CASTLE INTL	P	02/23/12	05/09/12
l	EATON CORPORATION	P	08/07/12	12/03/12
m	EMC CORP MASS	P	02/14/11	12/12/12
n	EMC CORP MASS	P	02/14/11	12/12/12
o	EMC CORP MASS	P	02/14/11	12/12/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 77.		96.	-19.
b 158.		123.	35.
c 141.		114.	27.
d 142.		114.	28.
e 65.		53.	12.
f 129.		120.	9.
g 64.		59.	5.
h 170.		152.	18.
i 1,400.		1,152.	248.
j 29.		27.	2.
k 55.		52.	3.
l 258.		225.	33.
m 25.		27.	-2.
n 50.		55.	-5.
o 49.		54.	-5.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-19.
b			35.
c			27.
d			28.
e			12.
f			9.
g			5.
h			18.
i			248.
j			2.
k			3.
l			33.
m			-2.
n			-5.
o			-5.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	EMC CORP MASS	P	02/23/11	12/12/12
b	ESTEE LAUDER CO INC CL A	P	12/09/10	05/09/12
c	EXXON MOBIL CORP	P	12/09/10	07/12/12
d	FEDEX CORP	P	06/01/12	12/03/12
e	FIFTH 3RD BANCORP OHIO	P	12/09/10	05/09/12
f	FORD MOTOR CO NEW	P	01/30/12	07/12/12
g	FORD MOTOR CO NEW	P	02/29/12	07/12/12
h	FOSSIL INC	P	02/09/12	05/08/12
i	FOSSIL INC	P	02/15/12	05/08/12
j	FOSSIL INC	P	03/12/12	05/15/12
k	FOSSIL INC	P	04/10/12	05/15/12
l	FOSSIL INC	P	04/24/12	05/15/12
m	GENERAL ELECTRIC CO	P	12/09/10	07/12/12
n	GENERAL ELECTRIC CO	P	12/09/10	08/07/12
o	GENL DYNAMICS CORP	P	12/09/10	12/03/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 49.		52.	-3.
b 59.		39.	20.
c 84.		72.	12.
d 177.		173.	4.
e 28.		28.	0.
f 210.		283.	-73.
g 137.		187.	-50.
h 79.		101.	-22.
i 79.		118.	-39.
j 75.		128.	-53.
k 75.		135.	-60.
l 75.		126.	-51.
m 215.		188.	27.
n 212.		171.	41.
o 264.		275.	-11.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-3.
b			20.
c			12.
d			4.
e			0.
f			-73.
g			-50.
h			-22.
i			-39.
j			-53.
k			-60.
l			-51.
m			27.
n			41.
o			-11.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GOLDMAN SACHS GRP INC	P	12/09/10	12/12/12
b	GOLDMAN SACHS GRP INC	P	12/09/10	12/12/12
c	GOLDMAN SACHS GRP INC	P	12/09/10	12/13/12
d	GOLDMAN SACHS GRW OPPORT I	P	12/09/10	05/09/12
e	HARLEY DAVIDSON INC	P	12/07/11	08/15/12
f	HARLEY DAVIDSON INC	P	12/07/11	08/16/12
g	HARLEY DAVIDSON INC	P	12/14/11	08/22/12
h	HARLEY DAVIDSON INC	P	12/14/11	08/24/12
i	HARLEY DAVIDSON INC	P	03/14/12	08/24/12
j	HARLEY DAVIDSON INC	P	07/27/11	08/03/12
k	HARLEY DAVIDSON INC	P	08/02/11	08/06/12
l	HARLEY DAVIDSON INC	P	08/02/11	08/13/12
m	HARLEY DAVIDSON INC	P	08/04/11	08/14/12
n	HARLEY DAVIDSON INC	P	08/05/11	08/15/12
o	HESS CORPORATION	P	02/13/12	05/11/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 239.		332.	-93.
b 119.		166.	-47.
c 237.		332.	-95.
d 600.		577.	23.
e 41.		38.	3.
f 42.		38.	4.
g 43.		37.	6.
h 85.		73.	12.
i 42.		50.	-8.
j 85.		89.	-4.
k 84.		84.	0.
l 41.		42.	-1.
m 83.		81.	2.
n 41.		39.	2.
o 96.		124.	-28.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-93.
b			-47.
c			-95.
d			23.
e			3.
f			4.
g			6.
h			12.
i			-8.
j			-4.
k			0.
l			-1.
m			2.
n			2.
o			-28.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	HESS CORPORATION	P	12/09/10	05/11/12
b	HEWLETT PACKARD	P	01/18/12	06/20/12
c	HEWLETT PACKARD	P	02/23/12	06/20/12
d	HUMANA INC	P	03/17/11	08/29/12
e	ILLUMINA INC	P	12/09/10	05/09/12
f	ILLUMINA INC	P	12/09/10	05/09/12
g	JOHNSON & JOHNSON	D	12/06/10	06/20/12
h	JOHNSON CONTROLS INCORPORATED	P	01/18/12	08/07/12
i	JPMORGAN CHASE & CO	P	12/09/10	07/16/12
j	JPMORGAN CHASE & CO	P	12/09/10	07/16/12
k	JPMORGAN CHASE & CO	P	12/09/10	07/16/12
l	JUNIPER NETWORKS	P	06/09/11	05/15/12
m	JUNIPER NETWORKS	P	12/13/11	05/15/12
n	JUNIPER NETWORKS	P	12/13/11	05/15/12
o	JUNIPER NETWORKS	P	12/13/11	05/15/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 337.		517.	-180.
b 190.		239.	-49.
c 211.		271.	-60.
d 354.		321.	33.
e 89.		126.	-37.
f 89.		126.	-37.
g 467.		436.	31.
h 182.		244.	-62.
i 175.		204.	-29.
j 71.		82.	-11.
k 35.		41.	-6.
l 36.		65.	-29.
m 18.		20.	-2.
n 36.		40.	-4.
o 54.		58.	-4.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-180.
b			-49.
c			-60.
d			33.
e			-37.
f			-37.
g			31.
h			-62.
i			-29.
j			-11.
k			-6.
l			-29.
m			-2.
n			-4.
o			-4.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a JUNIPER NETWORKS	P	01/30/12	05/15/12
b JUNIPER NETWORKS	P	04/02/12	05/15/12
c JUNIPER NETWORKS	P	12/09/10	05/15/12
d KRAFT FOODS GROUP INC COM	P	12/09/10	10/01/12
e KRAFT FOODS GROUP INC COM	P	12/09/10	11/09/12
f LAZARD DEVELOPING MKTS EQ INST	P	12/13/10	05/09/12
g LOWES COMPANIES INC	P	12/16/11	05/17/12
h LOWES COMPANIES INC	P	12/16/11	05/21/12
i LOWES COMPANIES INC	P	12/19/11	05/21/12
j LOWES COMPANIES INC	P	12/19/11	05/21/12
k LOWES COMPANIES INC	P	12/19/11	05/21/12
l LOWES COMPANIES INC	P	01/05/12	05/21/12
m LOWES COMPANIES INC	P	01/05/12	05/21/12
n LOWES COMPANIES INC	P	01/17/12	05/21/12
o LOWES COMPANIES INC	P	01/18/12	05/22/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 36.		42.	-6.
b 18.		23.	-5.
c 127.		251.	-124.
d 32.		20.	12.
e 88.		55.	33.
f 1,000.		1,367.	-367.
g 58.		50.	8.
h 26.		25.	1.
i 77.		75.	2.
j 26.		25.	1.
k 51.		50.	1.
l 51.		53.	-2.
m 51.		52.	-1.
n 26.		27.	-1.
o 52.		55.	-3.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-6.
b			-5.
c			-124.
d			12.
e			33.
f			-367.
g			8.
h			1.
i			2.
j			1.
k			1.
l			-2.
m			-1.
n			-1.
o			-3.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	LOWES COMPANIES INC	P	01/18/12	05/22/12
b	LOWES COMPANIES INC	P	02/09/12	05/22/12
c	LOWES COMPANIES INC	P	02/10/12	05/22/12
d	LOWES COMPANIES INC	P	02/10/12	05/22/12
e	LOWES COMPANIES INC	P	02/15/12	05/22/12
f	LOWES COMPANIES INC	P	02/16/12	05/22/12
g	MARATHON OIL CO	P	02/23/12	12/03/12
h	MARATHON OIL CO	P	05/11/12	12/03/12
i	MEAD JOHNSON NUTRITION COMPANY	P	12/09/10	11/30/12
j	MEAD JOHNSON NUTRITION COMPANY	P	12/09/10	12/05/12
k	MEAD JOHNSON NUTRITION COMPANY	P	12/09/10	12/14/12
l	MEAD JOHNSON NUTRITION COMPANY	P	12/09/10	12/14/12
m	MEAD JOHNSON NUTRITION COMPANY	P	12/09/10	12/21/12
n	METLIFE INCORPORATED	P	12/09/10	10/31/12
o	METLIFE INCORPORATED	P	12/13/10	10/31/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	52.	55.	-3.
b	104.	108.	-4.
c	26.	27.	-1.
d	26.	27.	-1.
e	26.	27.	-1.
f	103.	109.	-6.
g	279.	314.	-35.
h	279.	238.	41.
i	68.	62.	6.
j	68.	62.	6.
k	132.	124.	8.
l	66.	62.	4.
m	131.	124.	7.
n	391.	484.	-93.
o	36.	44.	-8.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-3.
b			-4.
c			-1.
d			-1.
e			-1.
f			-6.
g			-35.
h			41.
i			6.
j			6.
k			8.
l			4.
m			7.
n			-93.
o			-8.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	METLIFE INCORPORATED	P	08/26/11	10/31/12
b	MICHAEL KORS HOLDINGS LTD	P	03/23/12	09/11/12
c	MICHAEL KORS HOLDINGS LTD	P	03/23/12	09/14/12
d	MICHAEL KORS HOLDINGS LTD	P	03/23/12	09/17/12
e	MICHAEL KORS HOLDINGS LTD	P	03/23/12	09/17/12
f	MICROSOFT CORP	P	12/09/10	05/24/12
g	MICROSOFT CORP	P	12/09/10	12/03/12
h	NATIONAL OILWELL VARCO INC	P	05/26/11	11/06/12
i	NATIONAL OILWELL VARCO INC	P	05/26/11	11/06/12
j	NATIONAL OILWELL VARCO INC	P	07/22/11	12/10/12
k	NATIONAL OILWELL VARCO INC	P	07/22/11	12/13/12
l	NATIONAL OILWELL VARCO INC	P	07/27/11	12/14/12
m	NATIONAL OILWELL VARCO INC	P	07/27/11	12/14/12
n	NATIONAL OILWELL VARCO INC	P	07/27/11	12/17/12
o	NATIONAL OILWELL VARCO INC	P	07/27/11	12/13/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 142.		124.	18.
b 157.		141.	16.
c 107.		94.	13.
d 54.		47.	7.
e 54.		47.	7.
f 174.		162.	12.
g 159.		162.	-3.
h 72.		72.	0.
i 72.		72.	0.
j 68.		83.	-15.
k 65.		83.	-18.
l 65.		81.	-16.
m 65.		81.	-16.
n 66.		81.	-15.
o 65.		81.	-16.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			18.
b			16.
c			13.
d			7.
e			7.
f			12.
g			-3.
h			0.
i			0.
j			-15.
k			-18.
l			-16.
m			-16.
n			-15.
o			-16.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NETAPP INC COM	P	11/22/11	08/09/12
b	NETAPP INC COM	P	02/10/12	08/09/12
c	NETAPP INC COM	P	02/10/12	08/09/12
d	NETAPP INC COM	P	12/09/10	05/24/12
e	NETAPP INC COM	P	12/09/10	06/08/12
f	NETAPP INC COM	P	12/09/10	06/08/12
g	NETAPP INC COM	P	12/09/10	08/09/12
h	NOVO NORDISK A/S ADR	P	02/14/11	08/22/12
i	NOVO NORDISK A/S ADR	P	02/16/11	09/17/12
j	OPPENHEIMER INTL GROWTH Y	P	12/09/10	05/09/12
k	ORACLE CORP	P	12/09/10	05/31/12
l	ORACLE CORP	P	12/09/10	05/31/12
m	ORACLE CORP	P	03/24/11	05/31/12
n	ORACLE CORP	P	12/09/10	05/24/12
o	ORACLE CORP	P	12/09/10	05/24/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	32.	35.	-3.
b	64.	79.	-15.
c	64.	79.	-15.
d	169.	328.	-159.
e	30.	55.	-25.
f	61.	109.	-48.
g	193.	328.	-135.
h	155.	122.	33.
i	155.	122.	33.
j	800.	798.	2.
k	53.	58.	-5.
l	26.	29.	-3.
m	79.	95.	-16.
n	52.	58.	-6.
o	78.	88.	-10.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-3.
b			-15.
c			-15.
d			-159.
e			-25.
f			-48.
g			-135.
h			33.
i			33.
j			2.
k			-5.
l			-3.
m			-16.
n			-6.
o			-10.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ORACLE CORP	P	12/09/10	05/31/12
b	ORACLE CORP	P	12/09/10	05/31/12
c	ORACLE CORP	P	03/24/11	05/31/12
d	ORACLE CORP	P	03/24/11	08/07/12
e	ORACLE CORP	P	03/31/11	08/07/12
f	ORACLE CORP	P	03/31/11	08/07/12
g	ORACLE CORP	P	03/31/11	08/07/12
h	ORACLE CORP	P	03/31/11	12/03/12
i	PACCAR INC	P	02/13/12	08/07/12
j	PEABODY ENERGY CORP	P	08/10/11	06/01/12
k	PEABODY ENERGY CORP	P	12/09/10	06/01/12
l	PEABODY ENERGY CORP	P	01/05/11	06/01/12
m	PERRIGO CO	P	07/18/12	11/16/12
n	PG&E CORPORATION	P	12/09/10	10/31/12
o	PHILLIPS 66 COM	P	12/09/10	12/03/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	53.	58.	-5.
b	80.	88.	-8.
c	26.	32.	-6.
d	63.	64.	-1.
e	32.	33.	-1.
f	63.	66.	-3.
g	95.	99.	-4.
h	130.	132.	-2.
i	163.	175.	-12.
j	70.	141.	-71.
k	93.	246.	-153.
l	23.	63.	-40.
m	102.	115.	-13.
n	297.	327.	-30.
o	185.	105.	80.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-5.
b			-8.
c			-6.
d			-1.
e			-1.
f			-3.
g			-4.
h			-2.
i			-12.
j			-71.
k			-153.
l			-40.
m			-13.
n			-30.
o			80.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PHILLIPS 66 COM	P	01/05/11	12/03/12
b	PIMCO TOTAL RETURN P	P	12/09/10	05/09/12
c	PRUDENTIAL FINANCIAL INC	P	12/09/10	12/03/12
d	QUALCOMM INC	P	12/09/10	09/17/12
e	QUALCOMM INC	P	12/09/10	11/08/12
f	QUALCOMM INC	P	12/09/10	11/15/12
g	REYNOLDS AMERICAN INC	P	12/15/11	05/11/12
h	REYNOLDS AMERICAN INC	P	12/09/10	05/11/12
i	REYNOLDS AMERICAN INC	P	02/28/11	05/11/12
j	SCHLUMBERGER LTD	P	12/09/10	06/27/12
k	SCHLUMBERGER LTD	P	12/09/10	06/21/12
l	SCHLUMBERGER LTD	P	12/09/10	06/22/12
m	SCHLUMBERGER LTD	P	12/09/10	06/25/12
n	SCHLUMBERGER LTD	P	12/09/10	06/26/12
o	SIMON PPTY GROUP INC	P	08/26/11	08/07/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23.		14.	9.
b 600.		575.	25.
c 520.		564.	-44.
d 194.		147.	47.
e 124.		98.	26.
f 123.		98.	25.
g 122.		123.	-1.
h 446.		352.	94.
i 162.		137.	25.
j 61.		81.	-20.
k 63.		81.	-18.
l 124.		162.	-38.
m 60.		81.	-21.
n 60.		81.	-21.
o 320.		223.	97.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			9.
b			25.
c			-44.
d			47.
e			26.
f			25.
g			-1.
h			94.
i			25.
j			-20.
k			-18.
l			-38.
m			-21.
n			-21.
o			97.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SIMON PPTY GROUP INC	P	02/17/11	05/11/12
b	SIMON PPTY GROUP INC	P	02/17/11	07/12/12
c	SKYWORKS SOLUTIONS INC	P	08/09/12	09/20/12
d	SKYWORKS SOLUTIONS INC	P	08/09/12	09/21/12
e	SKYWORKS SOLUTIONS INC	P	08/09/12	09/21/12
f	SKYWORKS SOLUTIONS INC	P	08/09/12	09/21/12
g	STARBUCKS CORP WASHINGTON	P	12/09/10	06/28/12
h	STARBUCKS CORP WASHINGTON	P	12/09/10	06/29/12
i	STARBUCKS CORP WASHINGTON	P	12/09/10	07/20/12
j	STARBUCKS CORP WASHINGTON	P	12/09/10	07/23/12
k	STARBUCKS CORP WASHINGTON	P	12/09/10	08/02/12
l	STARBUCKS CORP WASHINGTON	P	12/09/10	08/03/12
m	STARBUCKS CORP WASHINGTON	P	12/09/10	08/06/12
n	STARBUCKS CORP WASHINGTON	P	12/09/10	10/04/12
o	STARBUCKS CORP WASHINGTON	P	12/09/10	10/05/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 154.		108.	46.
b 315.		216.	99.
c 147.		174.	-27.
d 26.		29.	-3.
e 78.		87.	-9.
f 99.		116.	-17.
g 52.		32.	20.
h 53.		32.	21.
i 52.		32.	20.
j 50.		32.	18.
k 131.		97.	34.
l 44.		32.	12.
m 88.		65.	23.
n 98.		65.	33.
o 49.		32.	17.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			46.
b			99.
c			-27.
d			-3.
e			-9.
f			-17.
g			20.
h			21.
i			20.
j			18.
k			34.
l			12.
m			23.
n			33.
o			17.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	STARBUCKS CORP WASHINGTON	P	12/09/10	10/09/12
b	STARBUCKS CORP WASHINGTON	P	12/09/10	10/10/12
c	STARBUCKS CORP WASHINGTON	P	05/17/11	10/11/12
d	STARBUCKS CORP WASHINGTON	P	05/17/11	10/12/12
e	STARBUCKS CORP WASHINGTON	P	05/18/11	10/12/12
f	TIME WARNER INC NEW	P	10/26/11	08/29/12
g	TJX COS INC NEW	P	10/26/11	06/21/12
h	TJX COS INC NEW	P	12/09/10	05/11/12
i	TJX COS INC NEW	P	12/09/10	06/01/12
j	TJX COS INC NEW	P	12/09/10	06/21/12
k	TJX COS INC NEW	P	12/09/10	06/01/12
l	TJX COS INC NEW	P	12/09/10	06/01/12
m	TJX COS INC NEW	P	12/09/10	06/01/12
n	TJX COS INC NEW	P	12/09/10	06/20/12
o	TJX COS INC NEW	P	12/09/10	06/21/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	142.	97.	45.
b	94.	65.	29.
c	94.	70.	24.
d	47.	35.	12.
e	47.	36.	11.
f	209.	172.	37.
g	87.	59.	28.
h	290.	157.	133.
i	206.	112.	94.
j	216.	112.	104.
k	124.	67.	57.
l	41.	22.	19.
m	41.	22.	19.
n	172.	90.	82.
o	87.	45.	42.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			45.
b			29.
c			24.
d			12.
e			11.
f			37.
g			28.
h			133.
i			94.
j			104.
k			57.
l			19.
m			19.
n			82.
o			42.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UNION PACIFIC CORP	P	12/09/10	06/01/12
b UNITED TECHNOLOGIES CORP	P	12/09/10	06/01/12
c UNITED TECHNOLOGIES CORP	P	12/09/10	06/01/12
d UNITEDHEALTH GP INC	P	12/09/10	08/29/12
e UNITEDHEALTH GP INC	P	12/09/10	08/29/12
f UNITEDHEALTH GP INC	P	12/09/10	09/17/12
g UNITEDHEALTH GP INC	P	12/09/10	09/17/12
h UNITEDHEALTH GP INC	P	02/07/11	10/03/12
i UNITEDHEALTH GP INC	P	02/07/11	10/03/12
j UNITEDHEALTH GP INC	P	02/07/11	10/04/12
k VMWARE INC CLASS A	P	12/09/10	07/18/12
l VODAFONE GP PLC ADS NEW	P	12/09/10	10/31/12
m VODAFONE GP PLC ADS NEW	P	02/17/11	10/31/12
n VODAFONE GP PLC ADS NEW	P	04/07/11	12/03/12
o WALT DISNEY CO HLDG CO	P	12/09/10	06/28/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 109.		93.	16.
b 218.		232.	-14.
c 218.		232.	-14.
d 55.		37.	18.
e 273.		183.	90.
f 54.		37.	17.
g 163.		110.	53.
h 57.		42.	15.
i 57.		42.	15.
j 116.		84.	32.
k 174.		176.	-2.
l 55.		52.	3.
m 273.		294.	-21.
n 258.		294.	-36.
o 94.		73.	21.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			16.
b			-14.
c			-14.
d			18.
e			90.
f			17.
g			53.
h			15.
i			15.
j			32.
k			-2.
l			3.
m			-21.
n			-36.
o			21.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ACCENTURE PLC	P	12/09/10	01/17/12
b	ACCENTURE PLC	P	06/21/11	01/17/12
c	ACCENTURE PLC	P	06/21/11	01/30/12
d	AVAGO TECHNOLOGIES LTD ORD	P	03/01/11	02/24/12
e	AGILENT TECHNOLOGIES INC	P	12/09/10	05/02/12
f	AGILENT TECHNOLOGIES INC	P	12/09/10	05/02/12
g	AMAZON COM INC	P	12/09/10	01/30/12
h	AMAZON COM INC	P	12/09/10	01/30/12
i	AMAZON COM INC	P	12/09/10	02/09/12
j	AMAZON COM INC	P	12/09/10	02/22/12
k	AMERICAN ELECTRIC POWER CO INC	P	12/09/10	02/29/12
l	AMERICAN EXPRESS CO	P	12/09/10	02/08/12
m	AMERICAN EXPRESS CO	P	12/09/10	02/09/12
n	AMERICAN EXPRESS CO	P	12/09/10	03/27/12
o	AMERICAN EXPRESS CO	P	12/09/10	04/02/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	53.	45.	8.
b	267.	274.	-7.
c	339.	329.	10.
d	110.	97.	13.
e	85.	76.	9.
f	43.	38.	5.
g	192.	174.	18.
h	193.	174.	19.
i	185.	174.	11.
j	181.	174.	7.
k	226.	212.	14.
l	52.	46.	6.
m	52.	46.	6.
n	175.	137.	38.
o	58.	46.	12.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			8.
b			-7.
c			10.
d			13.
e			9.
f			5.
g			18.
h			19.
i			11.
j			7.
k			14.
l			6.
m			6.
n			38.
o			12.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	AMERICAN EXPRESS CO	P	12/09/10	04/02/12
b	AMERICAN TOWER CORP	P	03/01/11	04/24/12
c	AMGEN INC	P	12/09/10	04/19/12
d	ANADARKO PETROLEUM CORP	P	05/24/11	04/19/12
e	ANADARKO PETROLEUM CORP	P	05/24/11	04/19/12
f	AON CORP	P	10/26/11	02/13/12
g	AON CORP	P	12/15/11	02/13/12
h	APPLE INC	P	12/09/10	04/19/12
i	BED BATH & BEYOND	P	01/24/11	02/17/12
j	BED BATH & BEYOND	P	01/27/11	02/17/12
k	BED BATH & BEYOND	P	02/11/11	02/17/12
l	BED BATH & BEYOND	P	02/11/11	02/17/12
m	BED BATH & BEYOND	P	02/17/11	03/09/12
n	BED BATH & BEYOND	P	12/07/11	03/09/12
o	BED BATH & BEYOND	P	12/07/11	03/09/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	58.	46.	12.
b	126.	106.	20.
c	270.	214.	56.
d	73.	76.	-3.
e	73.	76.	-3.
f	244.	250.	-6.
g	244.	226.	18.
h	603.	320.	283.
i	117.	97.	20.
j	59.	51.	8.
k	118.	99.	19.
l	59.	50.	9.
m	62.	50.	12.
n	62.	62.	0.
o	63.	62.	1.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			12.
b			20.
c			56.
d			-3.
e			-3.
f			-6.
g			18.
h			283.
i			20.
j			8.
k			19.
l			9.
m			12.
n			0.
o			1.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

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3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BED BATH & BEYOND	P	12/14/11	03/09/12
b BHP BILLITON LTD SPONS	P	12/09/10	04/19/12
c BOEING CO	P	12/09/10	04/24/12
d BOSTON PROPERTIES INC	P	12/09/10	02/13/12
e BROADCOM CORP CL A	P	12/09/10	02/10/12
f BROADCOM CORP CL A	P	12/09/10	02/10/12
g BROADCOM CORP CL A	P	12/09/10	02/13/12
h CARNIVAL CORP	P	12/09/10	01/30/12
i CARNIVAL CORP	P	10/26/11	01/30/12
j CATERPILLAR INC	P	01/06/12	03/20/12
k CATERPILLAR INC	P	01/10/12	03/22/12
l CELANESE CORPORATION SER A	P	12/15/11	02/23/12
m CELGENE CORP	P	12/09/10	01/09/12
n CELGENE CORP	P	12/09/10	01/09/12
o CELGENE CORP	P	12/09/10	03/12/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 126.		121.	5.
b 147.		178.	-31.
c 146.		130.	16.
d 104.		83.	21.
e 74.		91.	-17.
f 74.		91.	-17.
g 109.		137.	-28.
h 302.		437.	-135.
i 121.		144.	-23.
j 111.		96.	15.
k 107.		100.	7.
l 97.		84.	13.
m 67.		57.	10.
n 136.		114.	22.
o 74.		57.	17.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			5.
b			-31.
c			16.
d			21.
e			-17.
f			-17.
g			-28.
h			-135.
i			-23.
j			15.
k			7.
l			13.
m			10.
n			22.
o			17.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CELGENE CORP	P	12/09/10	03/13/12
b	CELGENE CORP	P	12/09/10	05/01/12
c	COGNIZANT TECH SOLUTIONS CL A	P	12/31/10	03/13/12
d	COGNIZANT TECH SOLUTIONS CL A	P	01/05/11	03/13/12
e	COGNIZANT TECH SOLUTIONS CL A	P	01/06/11	03/13/12
f	CONOCOPHILLIPS	P	12/09/10	02/23/12
g	COSTCO WHOLESALE CORP NEW	P	12/09/10	02/28/12
h	CROWN CASTLE INTERNATIONAL	P	02/21/12	05/02/12
i	WALT DISNEY CO	P	12/09/10	05/02/12
j	WALT DISNEY CO	P	12/09/10	05/02/12
k	E I DU PONT DE NEMOURS & CO	P	02/08/11	01/06/12
l	E I DU PONT DE NEMOURS & CO	P	02/11/11	01/06/12
m	E I DU PONT DE NEMOURS & CO	P	02/11/11	01/09/12
n	E I DU PONT DE NEMOURS & CO	P	02/17/11	01/09/12
o	E I DU PONT DE NEMOURS & CO	P	02/18/11	01/09/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	150.	114.	36.
b	73.	57.	16.
c	74.	73.	1.
d	75.	76.	-1.
e	149.	151.	-2.
f	299.	258.	41.
g	171.	142.	29.
h	113.	103.	10.
i	44.	37.	7.
j	44.	37.	7.
k	46.	54.	-8.
l	46.	54.	-8.
m	46.	55.	-9.
n	46.	55.	-9.
o	47.	56.	-9.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			36.
b			16.
c			1.
d			-1.
e			-2.
f			41.
g			29.
h			10.
i			7.
j			7.
k			-8.
l			-8.
m			-9.
n			-9.
o			-9.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	E I DU PONT DE NEMOURS & CO	P	02/18/11	01/09/12
b	FRANKLIN RESOURCES INC	P	08/26/11	01/17/12
c	GENERAL DYNAMICS CORP	P	12/09/10	02/13/12
d	GILEAD SCIENCES INC	P	01/09/12	02/17/12
e	GILEAD SCIENCES INC	P	01/11/12	02/17/12
f	HALLIBURTON CO HOLDINGS CO	P	01/27/11	03/22/12
g	HALLIBURTON CO HOLDINGS CO	P	04/07/11	03/22/12
h	INTL BUSINESS MACHINES CORP	P	12/09/10	01/06/12
i	INTL BUSINESS MACHINES CORP	P	12/09/10	01/09/12
j	JOHNSON & JOHNSON	D	12/06/10	02/10/12
k	JOHNSON & JOHNSON	D	12/06/10	02/10/12
l	JOHNSON & JOHNSON	D	12/06/10	02/13/12
m	JOHNSON & JOHNSON	D	12/06/10	02/13/12
n	KOHL'S CORP	P	03/17/11	01/30/12
o	KOHL'S CORP	P	04/07/11	01/30/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 47.		56.	-9.
b 388.		461.	-73.
c 141.		137.	4.
d 47.		43.	4.
e 93.		88.	5.
f 236.		301.	-65.
g 67.		97.	-30.
h 183.		144.	39.
i 181.		144.	37.
j 129.		125.	4.
k 129.		125.	4.
l 65.		62.	3.
m 129.		125.	4.
n 184.		212.	-28.
o 138.		165.	-27.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-9.
b			-73.
c			4.
d			4.
e			5.
f			-65.
g			-30.
h			39.
i			37.
j			4.
k			4.
l			3.
m			4.
n			-28.
o			-27.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

2

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MACYS INC	P	12/15/11	04/19/12
b	MCDONALDS CORP	P	02/02/11	01/17/12
c	MCDONALDS CORP	P	06/28/11	04/12/12
d	MCDONALDS CORP	P	06/28/11	04/12/12
e	MCDONALDS CORP	P	07/18/11	04/13/12
f	MCDONALDS CORP	P	07/18/11	04/13/12
g	MCDONALDS CORP	P	07/18/11	04/17/12
h	MCDONALDS CORP	P	07/25/11	04/17/12
i	MCDONALDS CORP	P	08/05/11	04/17/12
j	MCDONALDS CORP	P	08/05/11	04/19/12
k	MCDONALDS CORP	P	08/10/11	04/19/12
l	MEAD JOHNSON NUTRITION CO	P	12/09/10	01/11/12
m	METLIFE INC	P	12/09/10	02/23/12
n	MONSANTO CO NEW	P	12/21/10	03/13/12
o	MONSANTO CO NEW	P	12/27/10	03/15/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 121.		93.	28.
b 101.		74.	27.
c 98.		84.	14.
d 98.		84.	14.
e 97.		85.	12.
f 97.		85.	12.
g 97.		85.	12.
h 97.		88.	9.
i 97.		84.	13.
j 95.		84.	11.
k 95.		84.	11.
l 72.		62.	10.
m 306.		352.	-46.
n 79.		66.	13.
o 79.		67.	12.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			28.
b			27.
c			14.
d			14.
e			12.
f			12.
g			12.
h			9.
i			13.
j			11.
k			11.
l			10.
m			-46.
n			13.
o			12.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MONSANTO CO NEW	P	12/29/10	03/15/12
b NIKE INC CL B	P	12/09/10	03/13/12
c ORACLE CORP	P	12/09/10	01/03/12
d ORACLE CORP	P	12/09/10	01/06/12
e ORACLE CORP	P	12/09/10	01/23/12
f ORACLE CORP	P	12/09/10	05/02/12
g ORACLE CORP	P	12/09/10	05/02/12
h P G & E CORPORATION	P	12/09/10	01/30/12
i P G & E CORPORATION	P	12/09/10	02/13/12
j PPL CORP	P	08/10/11	04/19/12
k PPL CORP	P	08/26/11	04/19/12
l PPL CORP	P	09/12/11	04/19/12
m PEABODY ENERGY CORP	P	12/09/10	02/13/12
n PEPSICO INC	P	12/09/10	02/23/12
o PEPSICO INC	P	04/07/11	02/23/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 79.		69.	10.
b 220.		175.	45.
c 132.		146.	-14.
d 243.		263.	-20.
e 114.		117.	-3.
f 117.		117.	0.
g 118.		117.	1.
h 81.		93.	-12.
i 166.		187.	-21.
j 188.		184.	4.
k 161.		165.	-4.
l 188.		196.	-8.
m 143.		246.	-103.
n 252.		258.	-6.
o 126.		132.	-6.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			10.
b			45.
c			-14.
d			-20.
e			-3.
f			0.
g			1.
h			-12.
i			-21.
j			4.
k			-4.
l			-8.
m			-103.
n			-6.
o			-6.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PHILLIPS 66		P	12/09/10	05/01/12
b PHILLIPS 66		P	01/05/11	05/01/12
c PUBLIC SERVICE ENTERPRISE GRP		P	08/26/11	01/30/12
d PUBLIC SERVICE ENTERPRISE GRP		P	08/26/11	02/23/12
e PUBLIC SERVICE ENTERPRISE GRP		P	08/26/11	03/22/12
f PUBLIC SERVICE ENTERPRISE GRP		P	10/26/11	03/22/12
g QUALCOMM INC		P	12/09/10	01/09/12
h ROPER INDUSTRIES INC		P	12/19/11	05/01/12
i SALESFORCE.COM INC		P	12/09/10	01/05/12
j SCHLUMBERGER LTD		P	12/09/10	01/06/12
k SCHLUMBERGER LTD		P	12/09/10	03/12/12
l SCHLUMBERGER LTD		P	12/09/10	03/13/12
m SHIRE PLC ADR		P	12/09/10	02/15/12
n SKYWORKS SOLUTIONS INC		P	03/14/12	05/02/12
o SKYWORKS SOLUTIONS INC		P	03/14/12	05/02/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13.		13.	0.
b 2.		2.	0.
c 120.		131.	-11.
d 183.		197.	-14.
e 59.		66.	-7.
f 208.		240.	-32.
g 112.		98.	14.
h 103.		83.	20.
i 98.		148.	-50.
j 136.		162.	-26.
k 148.		162.	-14.
l 75.		81.	-6.
m 108.		70.	38.
n 27.		28.	-1.
o 82.		83.	-1.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			0.
c			-11.
d			-14.
e			-7.
f			-32.
g			14.
h			20.
i			-50.
j			-26.
k			-14.
l			-6.
m			38.
n			-1.
o			-1.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	STARBUCKS CORP	P	12/09/10	03/12/12
b	STARBUCKS CORP	P	12/09/10	03/13/12
c	STARBUCKS CORP	P	12/09/10	03/13/12
d	TESLA MOTORS INC	P	09/21/11	03/27/12
e	TESLA MOTORS INC	P	09/22/11	03/27/12
f	TIFFANY & CO NEW	P	12/09/10	01/10/12
g	TIFFANY & CO NEW	P	12/09/10	02/09/12
h	TIFFANY & CO NEW	P	12/09/10	02/09/12
i	TIME WARNER INC	P	10/26/11	03/22/12
j	TIME WARNER CABLE INC	P	02/17/11	01/17/12
k	TIME WARNER CABLE INC	P	04/07/11	01/17/12
l	UNITED TECHNOLOGIES CORP	P	12/09/10	02/13/12
m	VERIZON COMMUNICATIONS	P	12/09/10	02/13/12
n	VISA INC COM CL A	P	12/16/11	03/09/12
o	VMWARE INC	P	12/09/10	02/09/12

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	153.	97.	56.
b	104.	65.	39.
c	52.	32.	20.
d	78.	53.	25.
e	39.	25.	14.
f	60.	63.	-3.
g	128.	125.	3.
h	192.	188.	4.
i	213.	206.	7.
j	265.	289.	-24.
k	132.	144.	-12.
l	84.	77.	7.
m	611.	537.	74.
n	118.	97.	21.
o	94.	88.	6.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			56.
b			39.
c			20.
d			25.
e			14.
f			-3.
g			3.
h			4.
i			7.
j			-24.
k			-12.
l			7.
m			74.
n			21.
o			6.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

THE CONN FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VMWARE INC		P	12/09/10	03/27/12
b VODAFONE GROUP PLC SPONS		P	12/09/10	03/22/12
c WAL-MART STORES INC		P	12/09/10	02/29/12
d WELLS FARGO & CO NEW		P	12/09/10	03/22/12
e WHOLE FOODS MKT INC		P	12/09/10	01/17/12
f CAPITAL GAINS DIVIDENDS				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 109.		88.	21.
b 192.		182.	10.
c 296.		272.	24.
d 368.		330.	38.
e 153.		97.	56.
f 2,135.			2,135.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			21.
b			10.
c			24.
d			38.
e			56.
f			2,135.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	3,183.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }		3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
MORGAN STANLEY	7,605.	2,132.	5,473.	
MORGAN STANLEY	1,501.	3.	1,498.	
TOTAL TO FM 990-PF, PART I, LN 4	9,106.	2,135.	6,971.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTANT	1,723.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	1,723.	0.		0.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MORGANSTANLEY SMITHBARNEY	3,635.	3,635.		0.	
TO FORM 990-PF, PG 1, LN 16C	3,635.	3,635.		0.	

FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	94.	94.		0.	
EXCISE TAX	12.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	106.	94.		0.	

FORM 990-PF

CORPORATE STOCK

STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK	89,674.	104,804.
MUTUAL FUNDS	188,620.	190,272.
TOTAL TO FORM 990-PF, PART II, LINE 10B	278,294.	295,076.