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50rm 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the internal Revenue Code (except black lung benefit trust or private foundation)

2012

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.

Open to Public Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements. A For the 2012 calendar year, or tax year beginning 2012, and ending 20 B Check if applicable C Name of organization D Employer identification number Address change ACCION ESPERANZA PARTNERSHIP FOR HOPE 27-2576204 Name chance Number and street (or P O. box, if mail is not delivered to street address) Room/suite E Telephone number Initial return 541-324-0408 306 PATTERSON STREET Terminated City or town, state or country, and ZIP + 4 F Group Exemption Amended return Number > Application pending ASHLAND, OR 97520-1233 G Accounting Method: Other (specify) ▶ H Check ▶ ☐ if the organization is not Website: ► WWW.AE.INVESTINHOPE.ORG required to attach Schedule B 527 (Form 990, 990-EZ, or 990-PF) if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return. L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I . . . 1 42600 2 Program service revenue including government fees and contracts 2 3 3 4 Investment income 4 5a Gross amount from sale of assets other than inventory Less: cost or other basis and sales expenses 5b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . 5c Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than Revenue Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . 6b Less: direct expenses from gaming and fundraising events . . . 6c Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d Gross sales of inventory, less returns and allowances 7a 7a Less: cost of goods sold ... DEDENSED . . 7b Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7с C 8 Other revenue (describe in Schedule O) Total revenue. Add lines 1, 2, 3, 4, 50, 6d, 7c and 813. 9 42600 10 Grants and similar amounts paid (list in Schedule O) 10 48370 11 11 Benefits paid to or for members Salaries, other compensation, and employee benefits 12 12 13 Professional fees and other payments to independent contractors . . . 13 14 14 15 15 Printing, publications, postage, and shipping Other expenses (describe in Schedule O) 16 16 1377 17 17 49747 18 18 (7147)Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 Asse 19 8231 Set 20 20 Other changes in net assets or fund balances (explain in Schedule O) .

Net assets or fund balances at end of year. Combine lines 18 through 20

1084

21

| | 300 CE (2012) | | | | | |
|---------------|--|-------------------------------|---|--|-------------|--|
| Pa | t II Balance Sheets (see the instructions | • | | | | _ |
| | Check if the organization used Schedule | O to respond to ar | ny question in this | Part II | | <u> U</u> |
| | | + | (B) End of year | | | |
| 22 | Cash, savings, and investments | | | 8231 | | 1084 |
| 23 | Land and buildings | | | | 23 | 0 |
| 24 | Other assets (describe in Schedule O) | | | | 24 | 0 |
| 25 | Total assets | | | 8231 | 26 | 1084 |
| 26 | Total liabilities (describe in Schedule O) Net assets or fund balances (line 27 of column | | line 21) | <u>U</u> 8231 | | 0 |
| 27 Par | Statement of Program Service Accom | | | | 21 | 1084 |
| I GII | Check if the organization used Schedule | | | | / | Expenses |
| \//ha | | | | <u> </u> | | uired for section c)(3) and 501(c)(4) |
| | | | | rogram convices | orgai | nizations and section |
| Desc | ribe the organization's program service accomplineasured by expenses. In a clear and concise n | snments for each of | i its tilree largest p services provided | togram services, | | (a)(1) trusts, optional thers.) |
| pers | ons benefited, and other relevant information for e | ach program title. | , scriticos providos | i, ino namboi oi | 101 0 | iners.) |
| 28 | NICARAGUA SCHOLARSHIP FUND: WE PROVIDE S | | DLARSHIPS TO PRO | MISING | | |
| | STUDENTS FROM PRE-SCHOOL THROUGH UNIVER | | | | | |
| | | | | | | |
| | (Grants \$ 31900) If this amount | includes foreign gra | ints, check here . | ▶ 🗹 | 28a | 31900 |
| 29 | EQUIPMENT AND BOOKS PURCHASED FOR NICAR | AGUA: WE PROVIDE | VOCATIONAL EQUI | PMENT, | | |
| | COMPUTERS, BOOKS, AND OTHER SUPPLEMENTA | L SUPPLIES TO SUP | PORT NICARAGUAN | | | |
| | STUDENTS. | | | | | |
| | (Grants \$ 2450) If this amount | | | | 29a | 2450 |
| 30 | INTERNATIONAL EXCHANGE SCHOLARSHIPS: WE | | | | | |
| | STUDY AT SOUTHERN OREGON UNIVERSITY. WE | | | SHIPS FOR | | |
| | OREGON STUDENTS TO STUDY SPANISH AND TEA | | | . | 00- | |
| | (Grants \$ 14020) If this amount | | | . P L | 30a | 14020 |
| 31 | Other program services (describe in Schedule O) | | | | 240 | |
| 22 | (Grants \$) If this amount Total program service expenses (add lines 28a | | | | 31a 32 | 48370 |
| Par | | | | | | |
| I GI | Check if the organization used Schedule | | | | | |
| | Officer in the organization assa conteact | 1 | (c) Reportable | (d) Health benefits, | | |
| | (a) Name and title | (b) Average hours per week | compensation (Forms W-2/1099-MISC | contributions to employ benefit plans, and | | Estimated amount of ther compensation |
| | | devoted to position | (if not paid, enter -0-) | | _ | and compensation |
| BET | SY WESSLER | | | | | |
| | PATTERSON STREET, ASHLAND, OR 97520 | PRESIDENT, 5 | (| | | |
| | Y EDWARDS | | | | | |
| | PATTERSON STREET, ASHLAND, OR 97520 | TREASURER, 5 | <u> </u> | | | |
| PAM | SHEPHERD | | | | | |
| 306 I | PATTERSON STREET, ASHLAND, OR 97520 | SECRETARY, .5 | (|) | | |
| SAR | AH SCHENDEL | _ | | | | |
| <u> 306 l</u> | PATTERSON STREET, ASHLAND, OR 97520 | DIRECTOR, .5 | | 0 | | |
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| Part | Other Information (Note the Schedule A and personal benefit contract statement requirements instructions for Part V) Check if the organization used Schedule O to respond to any question in this | | | |
|--------------------------|---|------------|------------|------------|
| - | mistractions for Fair V) check in the organization used schedule of to respond to any question in this | Fait | v . Yes | No |
| 33 | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O | 33 | | V |
| 34 | Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions) | 34 | | v |
| 35a | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? | 35a | | , |
| | If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III | 35b 35c | | |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N | 36 | | , |
| 37a b 38a | Enter amount of political expenditures, direct or indirect, as described in the instructions Did the organization file Form 1120-POL for this year? | 37b 38a | | v |
| b 39 a b 40a | If "Yes," complete Schedule L, Part II and enter the total amount involved | 300 | | |
| b | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b | | , |
| | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 | | | |
| d e | reimbursed by the organization | | | |
| | transaction? If "Yes," complete Form 8886-T | 40e | | ~ |
| 41 42a | List the states with which a copy of this return is filed The expaniation's backs are in case of Talanhara as Talanhara as | | | |
| 720 | The organization's books are in care of ► Telephone no. ► Located at ► ZIP + 4 ► | | | |
| b | At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 401 | Yes | No |
| | If "Yes," enter the name of the foreign country: NICARAGUA | 42b | ~ | |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | | : | |
| С | At any time during the calendar year, did the organization maintain an office outside the U.S.? | 42c | | |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here | • • | . 1 | ▶ □ |
| | | | Yes | No |
| 44a | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44a | | V |
| b | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44b | | ~ |
| c d | Did the organization receive any payments for indoor tanning services during the year? | 44c | | ~ |
| | explanation in Schedule O | 44d | | |
| 45a 45b | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 45a 45b | | ~ |

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|----|----|---|
| Pa | ae | 4 |

| | | | | | | | | Yes | No |
|--|-------------------------|---|--|-----------------------------------|--|---------------|-------------|-----------|-------------|
| 46 | Did the | ne organization engage, directly or in ndidates for public office? If "Yes," c | ndirectly, in political c complete Schedule C | ampaign activities on . Part I | behalf of o | r in opposi | tion 46 | | 1 |
| Part \ | | Section 501(c)(3) organizations | | | · · · · · | | | _l | |
| ı art | | All section 501(c)(3) organizations | | stions 47-49b and | 52. and co | mplete th | e tables | for lin | es |
| | | 50 and 51 | o maor amorro, que | | , | • | | | |
| | | Check if the organization used Sch | nedule O to respond | I to any question in t | his Part VI | | | | . \square |
| | | 3 | | | | | | Yes | No |
| 47 | Did t | he organization engage in lobbying | activities or have a | section 501(h) electio | n in effect | during the | tax | | |
| | | If "Yes," complete Schedule C, Part | | | | | . 47 | | 1 |
| 48 | Is the | organization a school as described in | section 170(b)(1)(A)(i |)? If "Yes," complete | Schedule E | | . 48 | | ~ |
| | | | | | | | . 49a | a | 1 |
| 49a Did the organization make any transfers to an exempt non-charitable related organization? b If "Yes," was the related organization a section 527 organization? | | | | | | | 49 | 2 | 1 |
| | | olete this table for the organization's | | | ner than offi | cers, direct | tors, trust | ees ar | nd ke |
| | | oyees) who each received more than | | | | | | | |
| | | | (b) Average | (c) Reportable | (d) Health | | | | |
| | (a) | Name and title of each employee paid more than \$100,000 | hours per week | compensation | contributions benefit plans, | | | | |
| | | paid more than \$100,000 | devoted to position | (Forms W-2/1099-MISC) | compe | | Other Co | inpensa | ition |
| | | | | | 1 | | | | |
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| | | | | 1 | | | | | |
| f | Total | number of other employees paid over | er \$100 000 | b | | | · | | |
| | | olete this table for the organization | | | contractors | who each | receive | d more | a thai |
| | | ,000 of compensation from the orga | | | Contractor | , WHO COO! | 1 10001101 | J 111011 | J 11101 |
| | | | | [| | 4-1 | | | |
| (a) r | vame a | nd address of each independent contractor par | id more than \$100,000 | (b) Type of serv | (c) Compensation | | | | |
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| | | | | | | | | | |
| d | Total | number of other independent contra | actors each receiving | over \$100,000 | > | | | | |
| 52 | | ne organization complete Schedule A | | | and 4947(a | a)(1) | | | |
| | none | xempt charitable trusts must attach | a completed Schedul | e A | | | ► □ Ye | s 🗌 | No |
| Under pe | enalties | of perjury, I declare that I have examined this r | eturn, including accompan | ying schedules and stateme | ents, and to the | best of my kr | nowledge ar | nd belief | , it is |
| true, con | rect, an | d complete Declaration of preparer (other than | officer) is based on all info | ormation of which preparer | has any knowle | dge | | | |
| | | | | | 4129 | 1201 | 3 | | |
| Sign | | Signature of officer | Dat | e II — T | 1 | | | | |
| Here | LUCY EDWARDS, TREASURER | | | | | | | | |
| | | Type or print name and title | | | | | | | |
| Paid | | Print/Type preparer's name | Preparer's signature | Da | ate | Check | ıf PTIN | | |
| Prepa | arer | | | | | self-emplo | yed | | |
| Use (| " | | | | Firm's EIN ▶ | | | | |
| | | Fırm's address ▶ | | | Pho | one no | | | |
| May th | e IRS | discuss this return with the preparer | r shown above? See | instructions | | | ► ☐ Ye | s 🗍 | No |

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Open to Public Inspection

Name of the organization

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Employer identification number

| | ON ESPERANZA PI | | | | | | | | | 76204 | |
|-------|--|--------------------------------------|--|----------------------|---|-------------------------|--|-------------------------|---|--------------------------|-----------|
| Par | | | rity Status (All orga | | | | | | nstructio | ons. | |
| The c | - | * | ition because it is: (Fo | | _ | | - | • | | | |
| 1 | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). | | | | | | | | | | |
| 2 | A school desc | ribed in section | 170(b)(1)(A)(ii). (Attac | ch Sched | ule E.) | | | | | | |
| 3 | ☐ A hospital or a | cooperative ho | spital service organiza | ation des | cribed in s | section 1 | 170(b)(1)(| (A)(iii). | | | |
| 4 | ☐ A medical rese | earch organization | on operated in conjun | ction with | n a hospit | al descri | bed in se | ction 17 | 0(b)(1)(A) | (iii). Enter th | e |
| | hospital's nam | ne, city, and state | e: | | | | | | | | |
| 5 | | on operated for ()(1)(A)(iv). (Com | the benefit of a colle | ge or uni | versity ov | wned or | operated | by a go | vernment | tal unit desc | ribed in |
| | ☐ An organization | on that normally | nment or government receives a substantia (A)(vi). (Complete Par | al part of | | | | | nit or fron | n the genera | al public |
| 8 | | | n section 170(b)(1)(A | • | nplete Pa | ırt II.) | | | | | |
| 9 | _ | | receives: (1) more that | | | | om contri | ibutions. | members | ship fees, ar | nd aross |
| | receipts from support from | activities related gross investme | d to its exempt funct ent income and unre- fter June 30, 1975. Se | ions—su lated bus | bject to d siness ta | certain ex xable ind | come (les | s, and (2) ss sectio | no more | e than 331/3 | % of its |
| 10 | ☐ An organization | n organized and | operated exclusively | to test fo | or public s | safety Se | e sectio | n 509(a)(| 4). | | |
| | | = | nd operated exclusive | | | - | | | | or to carry | out the |
| | purposes of c | one or more pub | olicly supported organ describes the type of | nizations | described | d in sect | ion 509(a | a)(1) or se | ection 50 | 9(a)(2). See | |
| | a 🗌 Type I | b ☐ Type | II c ☐ Type II | I–Functio | nally inte | grated | d 🗍 | Tvpe III-N | Non-funct | - tionally integ | rated |
| е | | indation manage | that the organization ers and other than on | is not co | ntrolled d | lirectly or | indirectl | y by one | or more | disqualified | persons |
| | | | | | | | - | | | | |
| f | organization, o | check this box . | | | | | | | | | rting . |
| g | following pers | ons? | he organization acce _l | • | - | | | | | | |
| | | | ndirectly controls, eithody of the supported of | | | | | | | | es No |
| | (ii) A famıly m | ember of a perso | on described in (i) abo | ove? | | | | | | 11g(ii) | |
| | (iii) A 35% cor | ntrolled entity of | a person described in | ı (ı) or (ıi) . | above? . | | | | | 11g(iii) | |
| h | Provide the fo | llowing informati | on about the support | ed organ | ızatıon(s). | | | | | | |
| (i) | Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1–9 above or IRC section (see instructions)) | in col (i) li | organization sted in your document? | the organ | ou notify nization in of your port? | organizat (i) organi | ls the tion in col zed in the S? | (vii) Amount of suppo | |
| | | | (000 | Yes | No | Yes | No | Yes | No | 1 | |
| (A) | | | | | | | | | | | |
| (B) | | | | | | | | | | | |
| (C) | | | | | | | | | | | |
| (D) | | | | | | | | | - | | |
| (E) | | | | | | | _ | | | | |
| | | | | | | | | | <u> </u> | | |

| Part | | | | | | | |
|------------|---|--------------------|--|-------------------|-------------------|---------------------------|-------------|
| | (Complete only if you checked the | | | | | | ality under |
| Sooti | Part III. If the organization fails to on A. Public Support | o quality unde | er the tests lis | sted below, pi | ease comple | te Part III.) | |
| | dar year (or fiscal year beginning in) | (~) 0000 | (h) 2000 | (-) 2010 | (d) 2011 | (a) 2012 | (f) Total |
| Calen 1 | - , | (a) 2008 | (b) 2009 | (c) 2010 | (d) 2011 | (e) 2012 | (i) Total |
| • | Gifts, grants, contributions, and membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | 10005 | 47000 | 40000 | 70405 |
| 2 | Tax revenues levied for the | <u> </u> | ·- · · · · · · · · · · · · · · · · · · | 10685 | 17200 | 42600 | 70485 |
| 2 | organization's benefit and either paid | | | | | | |
| | to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | 1 | | | |
| 3 | furnished by a governmental unit to the | | | . 1 | | | |
| | organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | 10000 | 17200 | 42000 | 70405 |
| | • | | | 10685 | 17200 | 42600 | 70485 |
| 5 | The portion of total contributions by | | : | | | | |
| | each person (other than a governmental unit or publicly | | | | | | |
| | governmental unit or publicly supported organization) included on | | | | | | |
| | line 1 that exceeds 2% of the amount | | | | | | |
| | shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 70485 |
| | on B. Total Support | <u> </u> | l | <u> </u> | | | 70403 |
| | dar year (or fiscal year beginning in) ▶ | (a) 2008 | (b) 2009 | (c) 2010 | (d) 2011 | (e) 2012 | (f) Total |
| 7 | Amounts from line 4 | ` , | ` | 10685 | 17200 | 42600 | 70485 |
| 8 | Gross income from interest, dividends, | | | 1,000 | | | |
| • | payments received on securities loans, | | | | | | |
| | rents, royalties and income from similar | | | | | | |
| | sources | | | | | | |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the business | | | | | | |
| | is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain or | | | | | | |
| | loss from the sale of capital assets | | |] | | | |
| | (Explain in Part IV.) | | | 1 | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 70485 |
| 12 | Gross receipts from related activities, etc | . (see instruction | ons) | | | 12 | |
| 13 | First five years. If the Form 990 is for the | ne organizatior | n's first, secon | d, third, fourth, | , or fifth tax ye | ear as a section | n 501(c)(3) |
| | organization, check this box and stop he | re | | | | | 🕨 🗹 |
| Secti | on C. Computation of Public Suppor | rt Percentag | е | | | | |
| 14 | Public support percentage for 2012 (line | | - | 1, column (f)) | | 14 | <u>%</u> |
| 15 | Public support percentage from 2011 Sch | | | | | 15 | % |
| 16a | 331/3% support test—2012. If the organi | | | | | | |
| | box and stop here. The organization qua | • | • • • | • | | | لبيا |
| b | 331/3% support test-2011. If the organ | | | | | 15 is 33 ¹ /3% | or more, |
| | check this box and stop here. The organ | ization qualifie | s as a publicly | supported org | anization . | | . ▶ □ |
| 17a | 10%-facts-and-circumstances test - 20 | | | | | | |
| | 10% or more, and if the organization me | | | | | | |
| | Part IV how the organization meets the "f | | | _ | - | | pported |
| | organization | | | | | | . ▶ 🗆 |
| b | 10%-facts-and-circumstances test -26 | | | | | | |
| | 15 is 10% or more, and if the organization | | | | | | |
| | Explain in Part IV how the organization m | | | | _ | n qualifies as a | publicly |
| | supported organization | | | | | | |
| 18 | Private foundation. If the organization di | d not check a | box on line 13 | , 16a, 16b, 17a | , or 17b, chec | k this box and | see |

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Open to Pub Inspection

Employer identification number

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990 or 990-EZ.

ACCION ESPERANZA PARTNERSHIP FOR HOPE 27-2576204 PART I, LINE 10 NICARAGUA SCHOLARSHIP FUND STIPENDS PAID: \$31900 EQUIPMENT AND BOOKS PURCHASED FOR NICARAGUA: \$2449 INTERNATIONAL EXCHANGE SCHOLARSHIPS PAID: \$14021 PART I, LINE 16 WIRE FEES: \$100 STATE OF OREGON FEES: \$80 IRS 1023 FILING FEE: \$850 OFFICE SUPPLIES: \$40 POSTAGE: \$7 TRAVEL EXPENSE: \$300 ESPERANZA MEANS HOPE. OUR NON-PROFIT OFFERS SCHOLARSHIPS TO NICARAGUANS SEEKING TO ACHIEVE SELF-SUFFICIENCY, SEEKING TO SUPPORT THEIR FAMILIES, AND ESPECIALLY SEEKING TO BUILD RESILIENT COMMUNITIES.