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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2012

Department of the Treasury s Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cale	endar year 2012, or tax year beginning	, 2012,	, and ending	j	
	OWE & SONS FAMILY FOUNDATION			A Employer identification nur 27-1579629	nber
<u>C</u> /O I	nd street (or PO box number if mail is not delivered to streen to	PKWY	Room/suite 300	B Telephone number (see the (330) 258-641	
City or tov			ZIP code 44333	C If exemption application is	pending, check here .
	ck all that apply Initial return	Initial Return of a form		D 1 Foreign organizations, chec	
	Final return	Amended return		2 Foreign organizations meet	L
H CI	Address change Address change Neck type of organization: X Section 501	Name change (c)(3) exempt private for	oundation	here and attach computation	
	Section 4947(a)(1) nonexempt charitable tr		private foundation	E If private foundation status	
	P II I (-) I 1()	ounting method. XC	ash Accrual	under section 507(b)(1)(A)	L
► ş	' '" '	column (d) must be on	cash basis)	F If the foundation is in a 60 under section 507(b)(1)(B)	
Part I	Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	ot (c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch) 2 Ck	0.			
	3 Interest on savings and temporary				
	cash investments	0.	-	0.	
	5 a Gross rents			•	
R	b Net rental income or (loss)				
Ε	b Gross sales price for all assets not on line to				
V E	7 Capital gain net Theome (from Part IV) line 2)				
E N U	Net short-term eapital gain Income modifications				
E	10 a Gross, sales less returns land AUG 2 8 2013				
	h Less Cost of				
'	c Gross profit (Des) (description				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	0.		0.	
	13 Compensation of officers, directors, trustees, etc	<u>.</u>			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits 16a Legal fees (attach schedule)				
A D M	b Accounting fees (attach sch)				
Î N	c Other prof fees (attach sch)				
O I S E R R	17 Interest				
R R	18 Taxes (attach schedule)(see instrs) 19 Depreciation (attach		 		
ŢŢ	sch) and depletion 20 Occupancy				
a G E	20 Occupancy				
CIOZ E EXB	22 Printing and publications				
E	23 Other expenses (attach schedule)				
) S	24 Total operating and administrative		 		
s S	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid	0.			0
	26 Total expenses and disbursements.			-	
<u></u>	Add lines 24 and 25 27 Subtract line 26 from line 12:	0.			0
	a Excess of revenue over expenses and disbursements	0.	1		
	b Net investment income (if negative, enter -0)	ļ <u>0.</u>	<u> </u>	0.	
))	C Adjusted net income (if negative, enter -0-)				
BAA E	or Panerwork Reduction Act Notice see inc	twictions		TEE 40201 12/06/12	Form 990-PF (20

m 990-PF (2012)

Page 2

Dord	11	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
Part	11] 1	Balance Sheets Column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments .			
	3	Accòunts receivable ▶			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
1	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	•	disqualified persons (attach schedule) (see instructions)			
_ }	7	Other notes and loans receivable (attach sch)			
Ą		Less: allowance for doubtful accounts			
A S E T	8	Inventories for sale or use			
Ę	9	Prepaid expenses and deferred charges			
Ś	10 a	Investments – U.S. and state government obligations (attach schedule)			
	Ŀ	nvestments — corporate stock (attach schedule)			
[c	: Investments — corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis .			
		Less: accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ►			
	i	Less: accumulated depreciation (attach schedule)			
		Other assets (describe >			
	16	Total assets (to be completed by all filers — see the instructions Also, see page 1, item l)	0.	0.	0.
Ļ	17	Accounts payable and accrued expenses			
À	18	Grants payable			
В	19	Deferred revenue			_
Ľ	20	Loans from officers, directors, trustees, & other disqualified persons .			
Ţ	21	Mortgages and other notes payable (attach schedule)			
i	22	Other liabilities (describe			
E S	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here			-
		and complete lines 24 through 26 and lines 30 and 31.			
N F E U T N	24	Unrestricted			_[
ΤŃ	25	Temporarily restricted	ļ		-
D	26	Permanently restricted			-
A B S A E A]	Foundations that do not follow SFAS 117, check here . \(\sum_{\text{and complete lines 27 through 31.}} \)			
E L T A	27	Capital stock, trust principal, or current funds			
SN	28	Paid-in or capital surplus, or land, building, and equipment fund			_[
O E	29	Retained earnings, accumulated income, endowment, or other funds .			_
O E R S	30	Total net assets or fund balances (see instructions)			_
	31	Total liabilities and net assets/fund balances (see instructions)	0.	0	,
Par		Analysis of Changes in Net Assets or Fund Balanc	es		
1	Tota end-	I net assets or fund balances at beginning of year — Part II, colunt of year figure reported on prior year's return)	nn (a), line 30 (must agr	ee with	
2		er amount from Part I, line 27a			0.
3		increases not included in line 2 (itemize)		3	
4		lines 1, 2, and 3		4	0.
5	Decre	eases not included in line 2 (itemize)		5	
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b), lin	e 30 6	0.

1 a b c c c d d e	(a) List and describe	the kind(s) of property sold (e.g., realer or common stock, 200 shares MLC	el estate,	How acquire P — Purchase D — Donation	e (month, day, yea	
b (c) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (g) plus (f) minus (g) plus (f) plu	19 ,	-		D — Donalioi	<u>'</u>	
c d e (c) Gross sales price (f) Deprecation allowed (g) Cost or other basis (h) Gain or (rocs) (c) plus (f) minus (g) a plus expense of sale (h) Gain or (rocs) (e) plus (f) minus (g) a plus expense of sale (h) Gain or (rocs) (e) plus (f) minus (g) a plus expense of sale (h) Gain or (rocs) (e) plus (f) minus (g) a plus expense of sale (h) Gain or (rocs) (e) plus (f) minus (g) a plus expense of sale (h) Gain or (rocs) (e) plus (f) minus (g) a plus expense of sale (h) Gain or (rocs) (e) plus (f) minus (g) a plus expense of sale (h) Gain or (rocs) (e) plus (f) minus (g) (g) Gain or (rocs) (g) plus (g) minus (g) (g) Gain or (rocs) (g) plus (g) minus (g) (g) Gain or (rocs) (g) (g) Gain or (rocs) (g) plus (g)						
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b c c d d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (h) Sam Market Value (a) Adjusted basis as of 12/31/69 (a) Excess of column (h) an inmited culma (ch), but not less than -0 yer Losses (from column (h)) and minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer Losses (from column (h)) as minded culma (ch), but not less than -0 yer and the Losses (from column (h)) as minded culma (ch), but not less than 5 years (ch) as yer Losses (from column (h)) and minded culma (ch) and the Losses (from column (h)) and minded culma (ch) and the Losses (from column (h)) and minded culma (ch) and the Losses (from column (h)) and minded culma (ch) and minded culma (ch						
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Complete only for assets showing gain in column (it) and owned by the foundation on 12/31/69 (i) Farm Market Value as of 12/31/69 as of 12/31/69 as of 12/31/69 Cover column (i), if any than 4-by et Losses (from column (ii)) and owned by the foundation on 12/31/69 (ii) Excess of column (ii) than 4-by et Losses (from column (iii)) and owned by the foundation on 12/31/69 (iii) Experimentation of the following of the followin	С					
Complete only for assets showing gain in column (1) and owned by the foundation on 12/31/69 (i) Fair Market Value as of 12/31/69 (ii) Fair Market Value as of 12/31/69 (iv) Excess of column (1) and market column (2) as of 12/31/69 (iv) Excess of column (3) and market column (3) and market column (4) and work column (6) and in a so of 12/31/69 (iv) Excess of column (6) and market column (6) and in a so of 12/31/69 (iv) Excess of column (7) and market column (8) and in a so of 12/31/69 (iv) Excess of column (7) and in a so of 12/31/69 (iv) Excess of column (7) and market column (8) and in a so of 12/31/69 (iv) Excess of column (7) and in a so of 12/31/69 (iv) Excess of column (7) and in a so of 12/31/69 (iv) Excess of column (7) and in a so of 12/31/69 (iv) Excess of column (7) and in a so of 12/31/69 (iv) Excess of column (7) and in a so of 12/31/69 (iv) Excess of column (7) and in a so of 12/31/69 (iv) Excess of column (7) and in a so of 12/31/69 (iv) Excess of column (7) and in a so of 12/31/69 (iv) Excess of column (8) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69 (iv) Excess of column (8) and in a so of 12/31/69 (iv) Excess of column (8) and in a so of 12/31/69 (iv) Excess of column (8) and in a so of 12/31/69 (iv) Excess of column (8) and in a so of 12/31/69 (iv) Excess of column (8) and in a so of 12/31/69 (iv) Excess of column (8) and in a so of 12/31/69 (iv) Excess of column (8) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69 (iv) Excess of column (9) and in a so of 12/31/69	d					
Gram Market Value as of 12/31/69	<u>e</u>					
a b c c c c c c c c c c c c c c c c c c					(I) Gains (C	Column (h)
b c d d e e 2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			(k) Excess of column (i) over column (j), if any			
c d d e 2 Capital gain net income or (net capital loss).	a					
d e Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions), If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions), If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income for exciton 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No for Yes, the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each very acre the instructions before making any entries (d) (a) Base period years Calendar year (of fax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets (column (b) divided by column (b) 2011 0. 0. 0. 0. 0.000 2010 2011 0. 0. 0. 0. 0.000 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.000 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 Enter the part value of noncharitable-use assets for 2012 from Part X, line 5 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	b					
2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 Partiv Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (1) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4940 tax on the distributable amount of any year in the base period? Yes No (Yes, 'the foundation does not qualify under section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries Base per (c) tax year beginning in year on tax year beginning in year on tax year beginning in year of tax year beginning in year on year year year year year year year year	С					
2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- 3 Part IV Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If Yes, the foundation does not qualify under section 4940(e). Do not complete this part. I Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) (b) Net value of noncharitable use assets (column (b) divided by column (column (b) divided by column (column (b) divided by column (b) divided by column (column (b) divided by column (column (d					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8 Part I, line 8, column (c) (see instructions). If (loss), enter -0-	e					_
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (a) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes Not Yes, the foundation does not qualify under section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) (b) Net value of Calendar year (or tax year beginning in) 2011 0. Net value of noncharitable-use assets (column (b) divided by column (b) divided by column (column (b) divided by column (b) divided by column (b) divided by column (column (b) divided by column (b) divided by column (column (b) divided by column (column (column (b) divided by column (column (colu	3 Net short-term capital gain or If gain, also enter in Part I, lin in Part I, line 8	[loss], enter loss). If (loss), enter loss) as defined in sections 1222(5) at e 8, column (c) (see instructions). If (loss), enter loss)	er -0- in Part I, line 7 and (6)· loss), enter -0-		3	
f section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No 1 Yes,' the foundation does not qualify under section 4940(e). Do not complete this part. I Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) (b) Ret value of column (d) Zelendar year (or tax year beginning in) 2011 0. 2011 0. 2010 0. 2009 2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 8 Enter qualifying distributions from Part XII, line 4 if line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	Part V Qualification Unde	er Section 4940(e) for Reduce	d Tax on Net Investmei	าt Incom	e	
2011 0. 0.0000 2010 0. 2009 2008 2007 2 Total of line 1, column (d) 2 0.0000 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0.000 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 4 5 Multiply line 4 by line 3	f 'Yes,' the foundation does not qua 1 Enter the appropriate amount (a) Base period years	In each column for each year, see the	nplete this part. e instructions before making a (c) Net value of	ny entries	(c	i)
2010 0. 2009 2008 2007 2007 2 2007 2 2 2 0.0000 2 Total of line 1, column (d)	beginning in)		Translations assume			
2008 2007 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	2011	0.		0.		0.000000
2007 2 Total of line 1, column (d)		0.				
2 Total of line 1, column (d)		<u> </u>				
2 Total of line 1, column (d)						
Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	2007	<u> </u>				
number of years the foundation has been in existence if less than 5 years	2 Total of line 1, column (d)				2	0.00000
5 Multiply line 4 by line 3	3 Average distribution ratio for t number of years the foundation	he 5-year base period — divide the tol n has been in existence if less than 5	al on line 2 by 5, or by the years		3	0.00000
6 Enter 1% of net investment income (1% of Part I, line 27b) 6 7 Add lines 5 and 6	4 Enter the net value of nonchar	ritable-use assets for 2012 from Part	X, line 5		4	0.
7 Add lines 5 and 6	5 Multiply line 4 by line 3				5	0
8 Enter qualifying distributions from Part XII, line 4	6 Enter 1% of net investment in	come (1% of Part I, line 27b)			6	
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the	7 Add lines 5 and 6				7	
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		•••	••	-		0
BAA Form 990-PF (2	8 Enter qualifying distributions f	rom Part XII, line 4			8	0.

orm 990- '	PF (2012) BELLOWE & SONS FAMILY FOUNDATION	27 - 1	5796	29	-	Page 4
art VI	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see i	nstruct	ions)		
1 a Exemp	t operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1					
Date of	f ruling or determination letter: (attach copy of letter if necessary — see instrs)					
b Dom	estic foundations that meet the section 4940(e) requirements in Part V,	. [1			
chec	k herè 🕨 🗓 and enter 1% of Part I, line 27b					
c All ot	ner domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	•				
	under section 511 (domestic section 4947(a)(1) trusts and taxable dations only. Others enter -0-)		2		_	0.
3 Add	lines 1 and 2		3			0.
4 Subt	itle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	ļ	4			0.
5 Tax	based on investment income. Subtract line 4 from line 3 If zero or less, enter -0]	5			0.
6 Cred	its/Payments					
a 2012	estimated tax pmts and 2011 overpayment credited to 2012	0.				
b Exer	npt foreign organizations – tax withheld at source	0.				
c Tax	paid with application for extension of time to file (Form 8868)	0.				
d Bacl	cup withholding erroneously withheld	0.				
7 Tota	l credits and payments Add lines 6a through 6d		7			0.
8 Ente	r any penalty for underpayment of estimated tax. Check here If Form 2220 is attached .		8			0.
9 Tax 0	lue. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			0.
	payment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶	10			0.
11 Enter	the amount of line 10 to be Credited to 2013 estimated tax . Refunded	•	11			
Part VII	-A Statements Regarding Activities			-		
1 a Dun	ng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No No
part	cipate or intervene in any political campaign?		•	1 a	1	X
	t spend more than \$100 during the year (either directly or indirectly) for political purposes the instructions for definition)?			. 1t)	х
If th or a	e answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials istributed by the foundation in connection with the activities.	s publ	ıshed			
c Did	the foundation file Form 1120-POL for this year?			10	:	X
d Ente	er the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
(1)	On the foundation \$ (2) On foundation managers . \$	od on			ĺ	
	er the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposidation managers • \$	eu on				
	the foundation engaged in any activities that have not previously been reported to the IRS?			2	-	X
	'es,' attach a detailed description of the activities.			1	+	+ 11
	,	.ala -				
3 Has	the foundation made any changes, not previously reported to the IRS, in its governing instrument, art acorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	icies		3		- X
	the foundation have unrelated business gross income of \$1,000 or more during the year?			4:	a	X
	es,' has it filed a tax return on Form 990-T for this year?			41	b	
	there a liquidation, termination, dissolution, or substantial contraction during the year?			5	 	x
	'es,' attach the statement required by General Instruction T.				1	
	the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.					
	y language in the governing instrument, or					
		-•	fligh			
● B	y state legislation that effectively amends the governing instrument so that no mandatory directions the the state law remain in the governing instrument?	at cor	iiiict	. 6	X	
7 Did	the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV			. 7		X
	er the states to which the foundation reports or with which it is registered (see instructions)	>		_		
	- Ohio			_		
b If th	e answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					_
(or (lesignate) of each state as required by General Instruction G? If 'No,' attach explanation			8	b	
9 lst	ne foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3 calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' com</i>	3) or 4	1 <u>9</u> 42(j)(5)	-	_
for	calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' com</i>	piete	Part XI	ÎV 9	l	X

Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses BAA

10

4 a Did the foundation invest during the year any amount in a manner that would jeopardize its

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Х

4 a

charitable purposes?

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Part VII-B Statements Regarding Activi	ties for Which Form		uired (continued)	
5 a During the year did the foundation pay or incu	•			
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	(section 4945(e))?	… ∐Yes ⊠	No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section 4 ation drive?	1955); or to carry · · · · · · · · · · · · ·	Yes 🛚	No
(3) Provide a grant to an individual for travel,	study, or other similar po	urposes?	Yes X	No
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, orga n 4940(d)(2)? (see instruc	anization described tions)	Yes X	No
(5) Provide for any purpose other than religion educational purposes, or for the prevention	ous, charitable, scientific, on of cruelty to children of	literary, or r animals?	. Yes X	No
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or ii (see instructions)?	the transactions fail to que a current notice regardi	ualify under the exception ng disaster assistance	ons — —	5 b
Organizations relying on a current notice rega		check here	·	35
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure response of 'Yes,' attach the statement required by Reg	isibility for the grant?.	• • • •	Yes	No
6 a Did the foundation, during the year, receive a on a personal benefit contract?		• •		No
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870.	iums, directly or indirectly	y, on a personal benefit	contract?	. 6b X
7 a At any time during the tax year, was the foun-	dation a party to a prohib	ited tax shelter transact	ion? Yes X	No
b If 'Yes,' did the foundation receive any proces	=			7 b
Part VIII Information About Officers, I				mployees,
and Contractors	<u> </u>			
1 List all officers, directors, trustees, foundation				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c)Compensation (If not paid, enter -0-)	(d)Contributions to employee benefit plans and deferred compensation	(e)Expense account, other allowances
HOWARD BELLOWE				
5400 S. COLORADO BLVD	PRESIDENT			
GREENWOOD VILLAGE CO 80121	1.00	0.	0.	0
GARY BELLOWE 5829 MEADOWS DEL MAR	VICE PRES/SEC.			
SAN DIEGO CA 92130	0.00	0.	0.	0
TOD BELLOWE 10488 NORTH 98TH ST. SCOTTSDALE AZ 85258	TREASURER 0.00	0.	0.	0
	(-1) 1) 1) 1		-A	I INONE!
2 Compensation of five highest-paid employe				T
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e)Expense account, other allowances
NONE				
-				
	_			
				}
				1
	- 1 - 1			
Total number of other employees need ours 650.00		<u> </u>	<u> </u>	· N
Total number of other employees paid over \$50,00		2/25/12	<u> </u>	None Form 990-PF (2012
	1 CCAU300 I			

and Contractors (continued)		, ,
3 Five highest-paid independent contractors for professional services (see inst	tructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	<u> </u>	<u>None</u>
Part X-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc	information such as the number of	Expenses
1 NONE		
~		
		0.
2		
3		
<u> </u>		
4		
	- -	
Part MaB. Summary of Program-Related Investments (see instruc	ctions)	
Describe the two largest program-related investments made by the foundation during	ng the tax year on lines 1 and 2	Amount
1 NONE		
		0.
2		
All other program related investments. See that investments		
All other program-related investments See instructions 3 NONE		
3 NONE		
		0.
Total. Add lines 1 through 3		None
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1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	1 a	
	1 b	0.
b Average of monthly cash balances	1 c	0.
•	1 d	0.
d Total (add lines 1a, b, and c)	10	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	2	0
2 Acquisition indebtedness applicable to line 1 assets	3	0.
3 Subtract line 2 from line 1d	3 -	0.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	0.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations and certain foreign organizations check here ► ☐ and do not complete this part.)	ting foundat	ions
1 Minimum investment return from Part X, line 6	1	0.
2 a Tax on investment income for 2012 from Part VI, line 5	i	
b Income tax for 2012. (This does not include the tax from Part VI)	j	
c Add lines 2a and 2b	2 c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	0.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	0.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .	7	0.
Part XII Qualifying Distributions (see instructions)	· · · · · · · · · · · · · · · · · · ·	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	0.
b Program-related investments — total from Part IX-B	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	
	-	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3 a	0.
b Cash distribution test (attach the required schedule)	3 b	0.
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4.	4	0.
	 	
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether t qualifies for the section 4940(e) reduction of tax in those years		990-PF (2012)

Part XIII Undistributed Income (see instructions)

Discipitabilità emount for 2012 from Part XI, inte 7 Undistributed recene, 4 ay, se of the end of 2012 Enter amount for 2011 only Total far pair years 20 1.0, 20	,	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
2					0
a Enter amount for 2010 only bit total for per years: 20 10, 20 20 0. 3 Excess distributions carryowr, if any, to 2012: a Fronz 2009 0. 6 Fronz 2009 0. 6 Fronz 2010 0. 7 Total of lines 3a through e 0. 4 Qualifying distributions for 2012 from Part XIII, line 4 * * * * 0. a Applied to 2011, but not more than line 2a 0. 5 Applied to 2011, but not more than line 2a 0. 6 Applied to 2011, but not more than line 2a 0. 6 Applied to 2011, but not more than line 2a 0. 7 Amount appears in Column (a), the same amount distributed out of corpus (Election required — see instructions) 0. 6 Treated as distributions out of corpus (Election required — see instructions) 0. 7 Exercise distributions carryowr applied to 2012 (if an amount appears in Column (a), the same amount distributed out of corpus 0. 8 Enter the net total of each column as indicated below: 1 a Copu, Add lines 3i, 4c, and 4s Subtract line 4b from line 2b Total of each column as indicated below: 1 a Copu, Add lines 3i, 4c, and 4s Subtract line 4b from line 2b Total of each column as indicated below: 2 a Copu, Add lines 3i, 4c, and 4s Subtract line 4b from line 2b Total of each column as indicated below: 3 a Copu, Add lines 3i, 4c, and 4s Subtract line 4b from line 2b Total of each column as indicated below: 4 a Coputation of the coputation			· · · · · · · · · · · · · · · · · · ·		0.
b Total for prior years: 20 1 0 , 20	•			0.	
3 Coxes distributions carrywer, if any, to 2012. a From 2008 C From 2009 O C From 2010 O C From 2011 O C From 2012 O C F			0.		
B From 2008					
From 2010	a From 2007 . 0 .				f
d From 2010	b From 2008 0.				ı
From 2011 0	c From 2009 0.				
Total of lines 3a through e Quilying distributions for 2012 from Part XII, line 4 → S Quilying distributions for 2012 from Part XII, line 4 → S Quilying distributions out of corpus (Election required — see instructions)	d From 2010 0.				
4 Qualifying distributions for 2012 from Part XII, line 4 * F \$ 0. a Applied to 2011, but not more than line 2a b Applied to 2011, but not more than line 2b concentrations out of corpus (Election required – see instructions) concentrations out of corpus (Election required – see instructions) concentration of Applied to 2012 distributions out of corpus (Election required – see instructions) concentration of Applied to 2012 distributions out of corpus concentration of Applied to 2012 distributions arriver applied to 2012 (fr. an amount appears in column (c), the same amount must be shown in column (a), the same amount must be shown in column (a), and lines 3f, 4s, and 4e Subtract line 5 concentration of the same amount of the same amount of the same amount and the same amount of the	e From 2011 0.				
XII, line 4 * S	f Total of lines 3a through e	0.			
a Applied to 2011, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carrying applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a Corpus, Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 49×2(a) tax has been previously assessed d d Subtract line 6c from line 6b T axable amount – see instructions d Undistributed income for 2011. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 f Undistributed income for 2012. Subtract lines 4d from line 2a Taxable amount – see instructions f Undistributed income for 2012. Subtract lines 4d from line 2a Taxable amount in 2013 o, a startify requirements imposed by subtract lines 7 (see instructions) g Excess distributions carryover from 2007 not applied on line 3 or line 7 (see instructions) g Excess distributions carryover to 2013. Subtract lines 7 (see instructions) a Excess from 2008 o C Excess from 2008 o C Excess from 2008 o C Excess from 2009 o C Excess from 2010					
b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2012 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2012 (if an amount appears in column (d), the same amount must be shown in column (a).) 6 Enter the net total of each column as indicated below: a clorpus. Add lines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed ed income for which a notice of deficiency has been issued, or on which the section 4942(a) lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount – see instructions f Lindstributed income for 2011. Subtract line 4a from line 2a. Taxable amount – see instructions f Lindstributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013. A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 9. Excess distributions carryover from 2007 not applied on line 3 or line 7 (see instructions) 9. Excess distributions carryover from 2007 not applied on line 3 or line 7 (see instructions) 9. Excess distributions carryover from 2007 not applied on line 3 or line 7 (see instructions) 9. Excess from 2008 0. Excess from 2009 0. Excess from 2000 0. Excess from 2000 0. Excess from 2001 0. Excess from 2010					,
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b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2011. Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2009 c Excess from 2009 d Excess from 2011 e Excess from 2012 0.					:
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(see instructions) 0. 8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions) 0. 9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a 0. 10 Analysis of line 9: a Excess from 2008 0. b Excess from 2009 0. c Excess from 2010 0. d Excess from 2011 0. e Excess from 2012 0.	corpus to satisfy requirements imposed				
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Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2008 b Excess from 2010 c Excess from 2011 e Excess from 2012 0.					
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d Excess from 2011 0. e Excess from 2012 0.	b Excess from 2009 . 0 .				
e Excess from 2012 0.	c Excess from 2010 0.				
	d Excess from 2011 0.				
				<u> </u>	

Private Operating Foundat 1 a If the foundation has received a ruling or di					N/A
is effective for 2012, enter the date of the r	uling		· ····	and the runing	
b Check box to indicate whether the foundati	on is a private ope	rating foundation de	escribed in section	4942(j)(3) or	4942(J)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum investment return from Part X for each year listed	(a) 2012	(b) 2011	(c) 2010	(d) 2009	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	ļ				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income . artixivi Supplementary Information	_				
assets at any time during the Information Regarding Foundation Managers a List any managers of the foundation who have close of any tax year (but only if they have NONE	jers: nave contributed me	ore than 2% of the	total contributions rec e section 507(d)(2))	ceived by the foundat	tion before th
b List any managers of the foundation who ca partnership or other entity) of which the NONE	own 10% or more of foundation has a 1	of the stock of a cor 0% or greater inter	poration (or an equal est.	ly large portion of the	e ownership (
2 Information Regarding Contribution, Gran Check here X if the foundation only r requests for funds. If the foundation make complete items 2a, b, c, and d	nakes contributions s gifts, grants, etc	s to preselected cha (see instructions) to	arıtable organızatıons o ındıvıduals or organ	izations under other	
a The name, address, and telephone number	er or e-mail of the p	person to whom app	plications should be a	ddressed:	
b The form in which applications should be	submitted and infor	mation and materia	als they should includ	e:	
c Any submission deadlines:					-
d Any restrictions or limitations on awards,	such as by geograp	ohical areas, charit	able fields, kinds of in	nstitutions, or other fa	actors:
ΔΔ		TEFA0310 12/23/12			orm 990-PF

Form 990-PF (2012) BELLOWE & SONS FAMILY FOUNDATION

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future

Recipient	f recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
NONE				
				0.
Total		<u> </u>	.l > 3	Ba 0
b Approved for future payment	·· · · · · · · · · · · · · · · · · · ·	<u>·</u>		
NONE				
				0
Total		<u> </u>		3 b 0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated	business income	Excluded by	section 512, 513, or 514	(e)	
1 Progra	am service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)	
a a	an service revenue.			code			
ъ́							
c							
d							
е							
f							
g Fees	and contracts from government agencies						
	pership dues and assessments						
	t on savings and temporary cash investments						
	ends and interest from securities	<u> </u>					
	ental income or (loss) from real estate.	1					
	financed property .						
	ebt-financed property			_			
	atal income or (loss) from personal property	 					
	investment income	-					
	(loss) from sales of assets other than inventory						
	ncome or (loss) from special events			+			
	s profit or (loss) from sales of inventory						
	revenue.				 .		
а Ь		l			<u> </u>		
C						—	
d				-			
<u> </u>							
Subto	otal. Add columns (b), (d), and (e)	 	.				
art XVI ne No.	-B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt					y to the	
•	N/A	purposes (our	er than by providing	Turius for suc	ii purposes) (See iii	Structions.)	
						-	
\A	<u> </u>	TEEA	0502 12/23/12			Form 990-PF (20	

Form 990-PF (2012) BELLOWE & SONS FAMILY FOUNDATION 27-1579629 Part VIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

describe relating a Transfer (1) Cas (2) Other tra (1) Sale (2) Puro (3) Ren (4) Reir (5) Loar (6) Perf c Sharing d If the an the good	d in section 501(c) of the Coto-political organizations? is from the reporting foundation has a section and a sect	charitable exempt organization	(3) organizations) organization of: ntions d employees schedule Column	or in section 527	rs show the fair n	et value in	X X X X X X
any tran		ent, show in column (d) the va	alue of the goods,	other assets, or	services receive	ed	
(a) Line no.	(b) Amount involved (c)	Name of noncharitable exempt organ	nization (d)	Description of trans	sfers, transactions, ai	nd sharing arran	gements
-							
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		· · · · · · · · · · · · · · · · · · ·					.
	<u> </u>		-				
			· · · · · · · · · · · · · · · · · · ·	w			
<u> </u>							
					•		
describe	undation directly or indirectly or indirectly of in section 501(c) of the Cocomplete the following schedulers.	y affiliated with, or related to, ode (other than section 501(c) dule	one or more tax-e (3)) or in section 5	xempt organizat 527?	lions	Yes	No
(a) Name of organization	(b) Type of org	janization	(c	Description of r	elationship	
	·	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\ \frac{\fir}}}}}}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}\frac{\f{\frac{\frac}}}}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}}}}}{\frac			
		· · · · · · · · · · · · · · · · · · ·		 			
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1				1			
Sign Here	, and complete. Declaration of prepare	ive examined this return, including accier (other than taxpayer) is based on all	Information of which pr	PRESIDENT	o the best of my knowl	May the I	RS discuss n with the shown below ructions)?
Signa	ature of officer or trustee	Date		itle			Yes No
	Print/Type preparer's name	Preparer's signature	e	Date	Check	f PTIN	
Paid	PATRICK J. WESCH	LER //		8/7/1	self employed	P01254	1559
reparer	Firm's name BUCKIN		BURROUGHS			-1832611	
•		EMBASSY PKWY STE 3					
Jse Only	AKRON	ALDIDOT TRATEDIES		333-8398	Phone no (33	30) 376-	5300
	NONA I		<u> </u>	333-0390	Li vone no (3)		
BAA						rorm 99 0	0-PF (2012)