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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

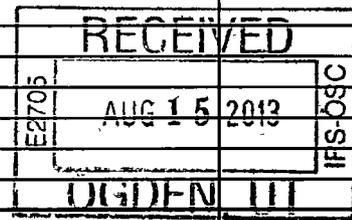
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012 or tax year beginning

, and ending

Name of foundation THE PLATT FAMILY FOUNDATION C/O JEFFREY WOLMAN		A Employer identification number 27-1394148
Number and street (or P O box number if mail is not delivered to street address) 10640 ROCHESTER AVENUE	Room/suite	B Telephone number (310) 234-1992
City or town, state, and ZIP code LOS ANGELES, CA 90024		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,034,614.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B interest on savings and temporary cash investments	24,306.	24,306.		STATEMENT 1
	3 Dividends and interest from securities	17,875.	17,875.		STATEMENT 2
	4a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	74,800.			
	b Gross sales price for all assets on line 6a 917,641.				
	7 Capital gain net income (from Part IV, line 2)		74,800.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	116,981.	116,981.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	7,725.	3,863.		3,862.
	c Other professional fees STMT 4	7,309.	7,309.		0.
	17 Interest				
	18 Taxes STMT 5	3,597.	1,130.		60.
	19 Depreciation and depletion				
	20 Occupancy				
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6	371.	371.		0.	
24 Total operating and administrative expenses. Add lines 13 through 23	19,002.	12,673.		3,922.	
25 Contributions, gifts, grants paid	65,000.			65,000.	
26 Total expenses and disbursements. Add lines 24 and 25	84,002.	12,673.		68,922.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	32,979.				
b Net investment income (if negative, enter -0-)		104,308.			
c Adjusted net income (if negative, enter -0-)			N/A		



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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	11,344.	30,313.	30,313.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	529,762.	112,370.	112,421.
	b Investments - corporate stock STMT 8	403,293.	665,267.	716,057.
	c Investments - corporate bonds STMT 9	0.	168,800.	175,823.
11 Investments - land, buildings, and equipment basis				
Less accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	944,399.	976,750.	1,034,614.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	944,399.	976,750.		
30 Total net assets or fund balances	944,399.	976,750.		
31 Total liabilities and net assets/fund balances	944,399.	976,750.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	944,399.
2 Enter amount from Part I, line 27a	2	32,979.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	977,378.
5 Decreases not included in line 2 (itemize) ▶ MISCELLANEOUS/ROUNDING ADJUSTMENT	5	628.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	976,750.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 917,641.		842,841.	74,800.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			74,800.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	74,800.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	52,510.	1,028,139.	.051073
2010	57,571.	967,354.	.059514
2009	50,775.	934,988.	.054306
2008			
2007			

2 Total of line 1, column (d)	2	.164893
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054964
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,024,629.
5 Multiply line 4 by line 3	5	56,318.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,043.
7 Add lines 5 and 6	7	57,361.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	68,922.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,043.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,043.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,043.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	1,640.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,200.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,840.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	8.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,789.
11	Enter the amount of line 10 to be: Credited to 2013 estimated tax <input checked="" type="checkbox"/> 1,789. Refunded <input checked="" type="checkbox"/> 0.	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X		
14	The books are in care of ▶ JEFFREY WOLMAN Telephone no. ▶ 310-234-1992 Located at ▶ 10640 ROCHESTER AVENUE, LOS ANGELES, CA ZIP+4 ▶ 90024			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶		16	Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,008,440.
b	Average of monthly cash balances	1b	31,792.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	1,040,232.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,040,232.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	15,603.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,024,629.
6	Minimum investment return. Enter 5% of line 5	6	51,231.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	51,231.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	1,043.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,043.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	50,188.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	50,188.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	50,188.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	68,922.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	68,922.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,043.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	67,879.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				50,188.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009	42,450.			
d From 2010	9,685.			
e From 2011	2,729.			
f Total of lines 3a through e	54,864.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$	68,922.			
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				50,188.
e Remaining amount distributed out of corpus	18,734.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	73,598.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	73,598.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	73,598.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009	42,450.			
c Excess from 2010	9,685.			
d Excess from 2011	2,729.			
e Excess from 2012	18,734.			

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 11

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:
-
- b The form in which applications should be submitted and information and materials they should include:
-
- c Any submission deadlines:
-
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
-

THE PLATT FAMILY FOUNDATION
C/O JEFFREY WOLMAN

Form 990-PF (2012)

27-1394148 Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BROADWAY CARES-EQUITY FIGHTS AIDS INC. 165 W. 46TH STREET NEW YORK, NY 10036	NONE	PUBLIC CHARITY	CHARITABLE	13,000.
I HAVE A DREAM 634 SOUTH SPRING ST #812 LOS ANGELES, CA 90014	NONE	PUBLIC CHARITY	EDUCATION	5,000.
RAMAH ISRAEL SCHOLARSHIP FUND 3080 BROADWAY NEW YORK, NY 10027	NONE	PUBLIC CHARITY	EDUCATION	19,000.
SAVING MOTHERS 1176 FIFTH AVENUE, 9TH FL NEW YORK, NY 10029	NONE	PUBLIC CHARITY	CHARITABLE	3,000.
THE JEWISH FEDERATION GOLDSMITH CENTER 6505 WILSHIRE BLVD. LOS ANGELES, CA 90048	NONE	PUBLIC CHARITY	CHARITABLE	20,000.
Total	SEE CONTINUATION SHEET(S)			65,000.
b Approved for future payment				
NONE				
Total				0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a INVESTMENTS IN UBS # 32884	P	VARIOUS	VARIOUS
b INVESTMENTS IN UBS # 33339	P	VARIOUS	VARIOUS
c INVESTMENTS IN UBS # 33338	P	VARIOUS	VARIOUS
d INVESTMENTS IN UBS # 33339	P	VARIOUS	VARIOUS
e INVESTMENTS IN UBS # 32884	P	VARIOUS	VARIOUS
f INVESTMENTS IN UBS # 33338	P	VARIOUS	VARIOUS
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 183,271.		177,619.	5,652.
b 62,337.		63,998.	<1,661.>
c 43,853.		44,673.	<820.>
d 106,643.		88,966.	17,677.
e 465,510.		403,293.	62,217.
f 56,027.		64,292.	<8,265.>
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			5,652.
b			<1,661.>
c			<820.>
d			17,677.
e			62,217.
f			<8,265.>
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	74,800.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A



2012 Year End Summary

UBS Financial Services Inc.
2029 Century Park East
Suite 3000
Los Angeles CA 90067-3016

AP23001077079 1212 JP 1

Duplicate statement for the account of:

THE PLATT FAMILY FOUNDATION
10393 STRATHMORE DRIVE
LOS ANGELES CA 90024-2538
Account number JP 32884 GJ

WOLMAN WEALTH MGMT
10640 ROCHESTER AVENUE
LOS ANGELES CA 90024-5010

Summary of gains and losses

	Amount (\$)
Short term	5,651.92
Long term	62,217.00
Total	\$67,868.92





Business Services Account

Account name:
Account number:

THE PLATT FAMILY FOUNDATION
JP 32884 GJ

Your Financial Advisor:
THE PAUL GROUP
310-772-7000/800-553-9847

Realized gains and losses

Estimated 2012 gains and losses for transactions with trade dates through 12/31/12 have been incorporated into this statement. Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary, and not capital, gain or loss. Please check with your tax advisor. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the first-in, first-out or FIFO accounting method. We use this method unless you specified which tax lot to close when you placed your order. This is known as a versus purchases or VSP order.

See important information about your statement on the last page of this statement for more information. We may not adjust gains and losses for all capital changes. Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium. Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided.

Short-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
AMER INTL GROUP INC 06 250% 031537 DTD031307 FC091507 CALL@MW	FIFO	30,000,000	Sep 24, 12	Dec 13, 12	31,494.75	31,273.43			221.32
GENL ELECT CAP CORP BE 07 125% 121549 DTD061212 FC121512	FIFO	20,000,000	Jun 14, 12	Dec 13, 12	22,619.75	21,351.05			1,268.70
SAN JOSE CA FIN AU TAX SR B OID97 059 BE/R/ 6 600 030132 DTD 121411	FIFO	120,000,000	Jan 26, 12	Oct 26, 12	129,144.75	124,982.85			4,161.90
Total					\$183,259.25	\$177,607.33			\$5,651.92 \$5,651.92

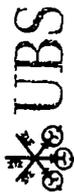
Net short-term capital gains and losses

Long-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
CAL ST BUILD AMER BNDS TAX BE/R/ 7 500 040134 DTD 042809	FIFO	100,000,000	Jan 26, 10	Jan 19, 12	123,994.75	100,683.25			23,311.50
CALIFORNIA ST TAX BE/R/ 6 200 100119 DTD 101509	FIFO	100,000,000	Jan 26, 10	Jun 14, 12	118,037.75	101,441.25			16,596.50
FLORIDA ST BRD GOVERNORS TAX B-BUI RV BE/R/ 5 550 070124 DTD 022410	FIFO	100,000,000	Mar 25, 10	Sep 24, 12	109,119.75	101,033.25			8,086.50
METROPOLITAN TRAN AU NY TAX A-2 BE/R/ 5 255 111522 DTD 032510	FIFO	100,000,000	Mar 25, 10	Mar 21, 12	114,357.75	100,135.25			14,222.50
Total					\$465,510.00	\$403,293.00			\$62,217.00 \$62,217.00 \$67,868.92

Net long-term capital gains or losses

Net capital gains/losses:



UBS Financial Services Inc
2029 Century Park East
Suite 3000
Los Angeles CA 90067-3016

CP23001624759 1212 JP 2

2012 Year End Summary

Duplicate statement for the account of:

THE PLATT FAMILY FOUNDATION
10393 STRATHMORE DRIVE
LOS ANGELES CA 90024-2538
Account number: JP 33338 GJ

WOLMAN WEALTH MGMT
10640 ROCHESTER AVENUE
LOS ANGELES CA 90024-5010

Summary of gains and losses

	Amount (\$)
Short term	-8,264.37
Long term	-819.64
Total	\$-9,084.01

Realized gains and losses

Estimated 2012 gains and losses for transactions with trade dates through 12/31/12 have been incorporated into this statement. Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary, and not capital, gain or loss. Please check with your tax advisor. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the first-in, first-out or FIFO accounting method. We use this method unless you specified which tax lot to close when you placed your order. This is known as a versus purchases or VSP order.

Short-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment(\$)	Loss (\$)	Gain (\$)
ASAHI GLASS ADR *FOREIGN SECURITY JAPAN ADR	FIFO	64 000	Feb 15, 12	Sep 12, 12	393 49	533.12		-139 63	



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Account name: THE PLATT FAMILY FOUNDATION
JP 33338 GJ

Your Financial Advisor:
THE PAUL GROUP
310-772-7000/800-553-9847

Realized gains and losses (continued)
Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment(\$)	Loss (\$)	Gain (\$)
BAE SYSTEMS PLC SPON ADR	FIFO	27,000	Jun 06, 11	Feb 15, 12	562.93	571.28		-8.35	
BARCLAYS PLC ADR	FIFO	45,000	Jun 06, 11	Feb 15, 12	689.06	787.02		-97.96	
	FIFO	12,000	Jun 06, 11	Mar 27, 12	193.23	205.31		-12.08	
	FIFO	92,000	Jun 06, 11	Mar 29, 12	1,382.27	1,574.05		-191.78	
	FIFO	39,000	Jun 06, 11	Mar 30, 12	587.82	667.26		-79.44	
	FIFO	54,000	Dec 27, 11	Mar 30, 12	813.91	602.60			211.31
	FIFO	20,000	Sep 14, 12	Dec 17, 12	331.84	296.70			35.14
CARLSBERG A5 SPON ADR	FIFO	32,000	Aug 06, 12	Dec 17, 12	620.15	546.53			73.62
CATHAY PAC AIRWAYS LTD SPONSORED ADR ADR	FIFO	59,000	Jun 06, 11	Feb 15, 12	594.11	698.47		-104.36	
	FIFO	88,000	Jun 06, 11	Apr 05, 12	774.12	1,041.79		-267.67	
	FIFO	67,000	Jun 06, 11	Apr 10, 12	591.59	793.18		-201.59	
	FIFO	113,000	Jun 06, 11	Apr 11, 12	967.77	1,337.75		-369.98	
	FIFO	113,000	Jun 06, 11	Apr 12, 12	952.32	1,337.75		-385.43	
	FIFO	71,000	Jun 06, 11	Apr 13, 12	612.20	840.53		-228.33	
	FIFO	3,000	Jun 06, 11	Apr 13, 12	26.03	35.52		-9.49	
	FIFO	48,000	Jun 06, 11	Apr 16, 12	411.18	568.25		-157.07	
	FIFO	11,000	Jun 06, 11	Apr 17, 12	94.23	130.22		-35.99	
	FIFO	92,000	Dec 27, 11	Apr 17, 12	788.08	787.99			0.09
COMPANHIA DE SANEAMENTO BASICO DO ESTADO DE SAO PAULO ADS SPON ADR	FIFO	2,000	Jun 06, 11	Feb 03, 12	136.02	122.30			13.72
	FIFO	4,000	Jun 06, 11	Feb 06, 12	271.78	244.60			27.18
	FIFO	10,000	Jun 06, 11	Feb 07, 12	697.92	611.49			86.43
	FIFO	19,000	Jun 06, 11	Feb 15, 12	1,410.15	1,161.84			248.31
CREDIT SUISSE GROUP SPON ADR	FIFO	45,000	Jun 06, 11	Feb 01, 12	1,221.23	1,889.48		-668.25	
	FIFO	86,000	Jun 06, 11	Feb 03, 12	2,400.87	3,611.01		-1,210.14	
	FIFO	4,000	Jun 06, 11	Mar 27, 12	116.43	167.96		-51.53	
	FIFO	24,000	Jun 06, 11	Mar 28, 12	698.78	1,007.72		-308.94	
	FIFO	7,000	Aug 23, 11	Mar 30, 12	199.51	189.15			10.36

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ACCESS

Account name: THE PLATT FAMILY FOUNDATION
Account number: JP 33338 GJ

Your Financial Advisor:
THE PAUL GROUP
310-772-7000/800-553-9847

Realized gains and losses (continued)

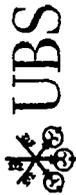
Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
	FIFO	47,000	Aug 23, 11	Apr 02, 12	1,343.88	1,270.04			73.84
	FIFO	16,000	Dec 27, 11	Apr 02, 12	457.49	376.94			80.55
	FIFO	7,000	Dec 27, 11	Apr 04, 12	189.13	164.91			24.22
DELHAIZE GROUP SPON ADR	FIFO	18,000	Jun 06, 11	Jun 06, 12	656.44	1,435.08		-778.64	
	FIFO	8,000	Dec 27, 11	Jun 13, 12	258.73	446.95		-188.22	
	FIFO	8,000	Dec 27, 11	Jun 14, 12	261.45	446.95		-185.50	
	FIFO	10,000	Feb 06, 12	Jun 14, 12	326.81	558.97		-232.16	
DEUTSCHE BOERSE ADR	FIFO	102,000	Mar 27, 12	Dec 17, 12	606.89	691.69		-84.80	
FRANCE TELECOM SA SPON ADR	FIFO	161,000	Jun 06, 11	Jun 06, 12	1,934.30	3,578.47		-1,644.17	18.37
FUJII HEAVY INDS LTD ADR	FIFO	47,000	Jun 06, 11	Feb 15, 12	676.78	658.41			
HEINEKEN N V ADR	FIFO	78,000	Aug 17, 11	Aug 07, 12	2,159.43	2,139.50			19.93
NETHERLANDS ADR	FIFO	30,000	Aug 17, 11	Aug 08, 12	816.02	822.89		-6.87	
	FIFO	2,000	Aug 17, 11	Aug 09, 12	53.77	54.86		-1.09	
HITACHI LTD ADR NEW JAPAN	FIFO	10,000	Jun 06, 11	Apr 25, 12	625.41	573.10			52.31
HSBC HOLDINGS PLC NEW GB SPON ADR	FIFO	2,000	Sep 07, 12	Dec 17, 12	104.16	90.20			13.96
	FIFO	5,000	Sep 10, 12	Dec 17, 12	260.41	224.87			35.54
KOC HOLDINGS ADR	FIFO	29,000	Jun 06, 11	Feb 15, 12	581.43	667.58		-86.15	
MAGNA INTL INC CLA SUB VTG CANADA ORD CAD	FIFO	8,000	Jan 11, 12	Dec 17, 12	383.81	309.58			74.23
MIZUHO FINANCIAL GROUP INC SPON ADR	FIFO	365,000	Jun 06, 11	Feb 15, 12	1,187.10	1,095.00			92.10
NEXEN INC CAD	FIFO	25,000	Dec 27, 11	Jul 24, 12	651.66	392.94			258.72
	FIFO	91,000	Apr 17, 12	Jul 24, 12	2,372.05	1,726.03			646.02
	FIFO	33,000	Apr 18, 12	Jul 24, 12	860.19	628.62			231.57
	FIFO	22,000	Apr 19, 12	Jul 24, 12	573.46	420.24			153.22
NITTO DENKO CORP UNSPONS ADR	FIFO	17,000	Jun 06, 11	Feb 15, 12	697.15	759.20	-113.77	-62.05	

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ACCESS


 Account name: THE PLATT FAMILY FOUNDATION
 Account number: JP 33338 GJ

 Your Financial Advisor:
 THE PAUL GROUP
 310-772-7000/800-553-9847

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment(\$)	Loss (\$)	Gain (\$)
OI S A SPON ADR	Adjustment	84 214	Jun 06, 11	Apr 18, 12	1,231 59	1,972 07		-740 48	
	Adjustment	82 081	Jun 06, 11	Apr 19, 12	1,241 19	1,922 13		-680 94	
	Adjustment	25 682	Oct 17, 11	Apr 19, 12	388 36	343 50			44 86
	Adjustment	12 841	Oct 18, 11	Apr 19, 12	194 17	176 60			17 57
	Adjustment	44 944	Oct 20, 11	Apr 19, 12	679 63	618 72			60 91
	Adjustment	40 450	Dec 27, 11	Apr 19, 12	611 67	533 21			78 46
OI S A SPON ADR	Adjustment	48 666	Jun 06, 11	Apr 17, 12	282 29	485 10		-202 81	
	FIFO	0 264	Oct 17, 11	Apr 17, 12	1 54	1 51			0 03
	FIFO	7 251	Oct 17, 11	Apr 18, 12	41 33	41 28			0 05
	Adjustment	3 758	Oct 18, 11	Apr 18, 12	21 42	22 00		-0 58	
	Adjustment	13 153	Oct 20, 11	Apr 18, 12	74 98	77 07		-2 09	
	Adjustment	11 837	Dec 27, 11	Apr 18, 12	67 47	66 43			1 04
PEUGEOT S.A NEW SPON ADR (FRANCE)	FIFO	11 000	Jul 22, 11	Jan 11, 12	180 77	180 77	-294 42		
	FIFO	14 000	Jul 25, 11	Jan 11, 12	230 07	230 07	-384 62		
	FIFO	13 000	Jul 26, 11	Jan 11, 12	213 63	479 11	-79 64	-265 48	
	FIFO	39 000	Jul 27, 11	Jan 11, 12	640 91	1,521 49		-880 58	
	FIFO	64 000	Dec 27, 11	Jan 11, 12	1,051 74	1,043 84			7 90
	FIFO	11 000	Dec 27, 11	Jan 12, 12	191 09	473 83	294 42	-282 74	
SIEMENS A G SPON ADR	FIFO	14 000	Dec 27, 11	Jan 12, 12	243 21	612 96	384 62	-369 75	
	FIFO	3 000	Dec 27, 11	Jan 12, 12	52 12	128 57	79 64	-76 45	
	FIFO	12 000	Jun 06, 12	Aug 14, 12	178 25	147 61			30 64
RIO TINTO PLC SPON ADR	FIFO	7 000	Jun 06, 11	Feb 15, 12	402 98	469 66		-66 68	
SIEMENS A G SPON ADR	FIFO	7 000	Jul 27, 12	Dec 17, 12	756 15	585 67			170 48
	FIFO	6 000	Jul 30, 12	Dec 17, 12	648 12	504 45			143 67
SVENSKA CELLULOSA AB (SCA) SPON ADR	FIFO	66 000	Jun 06, 11	Feb 21, 12	1,129 94	1,007 14			122 80
	FIFO	102 000	Jun 06, 11	Feb 22, 12	1,740 79	1,556 50			184 29
	FIFO	25 000	Jun 06, 11	Feb 23, 12	427 36	381 50			45 86

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ACCESS

Account name: THE PLATT FAMILY FOUNDATION
JP 33338 GJ

Your Financial Advisor:
THE PAUL GROUP
310-772-7000/800-553-9847

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
TATA MOTORS LTD SPON ADR	FIFO	199,000	Jun 06, 11	Jan 17, 12	4,132.08	4,485.46		-353.38	152.53
	FIFO	27,000	Jun 06, 11	Feb 15, 12	761.11	608.58			
UNILEVER PLC AMER SHS NEW SPON ADR	FIFO	15,000	Feb 15, 12	Nov 02, 12	561.75	483.24			78.51
UNTD OVERSEAS BK LTD						434.84		-45.79	
SFON SADR SINGAPORE ADR	FIFO	14,000	Apr 08, 11	Feb 15, 12	389.05			-119.30	
WOORI FIN HOLDINGS ADR	FIFO	21,000	Jun 06, 11	Feb 15, 12	683.32	802.62			
Total					\$56,027.05	\$64,291.42		-\$11,884.71	\$3,620.34
Net short-term capital gains and losses									

Long-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
AGRIUM INC (CANADA) CAD	FIFO	43,000	Jun 06, 11	Jun 07, 12	3,421.32	3,631.58		-210.26	
ASAHU GLASS ADR *FOREIGN SECURITY JAPAN ADR	FIFO	3,000	Jun 06, 11	Sep 07, 12	19.10	33.66		-14.56	
	FIFO	248,000	Jun 06, 11	Sep 10, 12	1,564.86	2,782.48		-1,217.62	
	FIFO	1,000	Jun 06, 11	Sep 12, 12	6.11	11.22		-5.11	
	FIFO	40,000	Jun 06, 11	Sep 12, 12	245.93	448.79		-202.86	
ASML HOLDING NV NY REG SHS NEW	FIFO	65,000	Jul 26, 11	Aug 06, 12	3,692.27	2,459.76			1,232.51
AUSTRALIA & NEW ZEALAND BKG GRP LTD SPONSRD ADR AUSTRALIA ADR	FIFO	23,000	Jun 06, 11	Dec 17, 12	593.85	519.80			74.05
BANCO BRADESCO S.A. NEW SPON ADR	FIFO	26,000	Jun 06, 11	Dec 17, 12	445.18	506.44		-61.26	
CHINA PETROLEUM & CHEMICAL CORP SPON ADR	FIFO	6,000	Jun 06, 11	Dec 17, 12	664.12	590.90			73.22
CIA PARAMAENSE ENERGI SPON ADR	FIFO	4,000	Jun 06, 11	Oct 12, 12	62.62	103.55		-40.93	
	FIFO	12,000	Jun 06, 11	Oct 15, 12	189.66	310.66		-121.00	
	FIFO	39,000	Jun 06, 11	Oct 16, 12	626.17	1,009.66		-383.49	

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ACCESS

Account name: THE PLATT FAMILY FOUNDATION
Account number: JP 33338 GJ

Your Financial Advisor:
THE PAUL GROUP
310-772-7000/800-553-9847

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
COMPANHIA DE SANEAMENTO									
BASICO DO ESTADO DE SAO									
PAULO ADS SPON ADR	FIFO	5 000	Jun 06, 11	Jun 26, 12	368 66	305 75			62 91
	FIFO	18 000	Jun 06, 11	Aug 22, 12	1,643 85	1,100 69			543 16
	FIFO	1 000	Jun 06, 11	Sep 12, 12	76 70	61 15			15 55
	FIFO	11 000	Jun 06, 11	Sep 13, 12	891 05	672 64			218 41
	FIFO	3 000	Jun 06, 11	Sep 14, 12	237 19	183 45			53 74
	FIFO	12 000	Jun 06, 11	Oct 16, 12	1,038 45	733 80			304 65
DELHAIZE GROUP SPON ADR									
	FIFO	4 000	Jun 06, 11	Jun 11, 12	137 32	318 90		-181 58	
	FIFO	33 000	Jun 06, 11	Jun 12, 12	1,098 69	2,630 98		-1,532 29	
	FIFO	29 000	Jun 06, 11	Jun 13, 12	937 90	2,312 07		-1,374 17	
DIAGEO PLC NEW GB SPON ADR									
	FIFO	11 000	Jun 06, 11	Dec 17, 12	1,304 24	921 42			382 82
	FIFO	30 000	Jun 06, 11	Jun 27, 12	464 11	420 26			43 85
	FIFO	105 000	Jun 06, 11	Nov 30, 12	2,329 40	1,470 92			858 48
	FIFO	17 000	Jun 06, 11	Dec 17, 12	392 69	238 15			154 54
KDDI CORP ADR	FIFO	34 000	Jun 06, 11	Dec 17, 12	596 35	600 57		-4 22	
KOC HOLDINGS ADR	FIFO	0 350	Jun 06, 11	Jun 19, 12	6 23	7 67		-1 44	
	FIFO	34 000	Jun 06, 11	Dec 17, 12	866 30	745 41			120 89
NEXEN INC CAD	FIFO	132 000	Feb 24, 11	Jul 24, 12	3,440 77	3,519 61		-78 84	
	FIFO	17 000	Jun 06, 11	Jul 24, 12	443 12	368 39			74 73
NITTO DENKO CORP UNSPONS ADR									
	FIFO	45 000	Jun 06, 11	Nov 30, 12	1,164 91	1,155 41			9 50
OI S A SPON ADR	FIFO	0 535	Feb 03, 10	Apr 12, 12	7 81	13 56		-5 75	
	Adjustment	86 785	Feb 03, 10	Apr 18, 12	1,269 21	2,199 19		-929 98	
OI S A SPON ADR	FIFO	0 485	Feb 03, 10	Apr 12, 12	2 79	5 23		-2 44	
	Adjustment	25 069	Feb 03, 10	Apr 17, 12	145 42	270 41		-124 99	
REED ELSERVIER NV NEW REPSTG 2 ORD SHS SPON ADR									
	FIFO	31 000	Jun 06, 11	Dec 17, 12	885 81	827 73			58 08
RIO TINTO PLC SPON ADR	FIFO	14 000	Jun 06, 11	Dec 17, 12	786 55	939 31		-152 76	
SANOFI SPON ADR	FIFO	20 000	Aug 17, 11	Dec 17, 12	933 85	718 18			215 67

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Account name: THE PLATT FAMILY FOUNDATION
Account number: JP 33338 GJ

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310-772-7000/800-553-9847

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
SK TELECOM CO LTD ADR	FIFO	60 000	Jun 06, 11	Dec 17, 12	966 19	1,074.51		-108.32	
SVENSKA CELLULOZA AB (SCA) SPON ADR	FIFO	33 000	Jun 06, 11	Dec 17, 12	672 52	503 57			168.95
TAIWAN SEMICONDUCTOR MFG CO LTD ADR	FIFO	26 000	Jun 06, 11	Dec 17, 12	438 35	355.13			83.22
TELSTRA CORP LTD (FINAL) ADR	FIFO	20.000	Jun 06, 11	Nov 30, 12	445 98	322 40			123 58
UNILEVER PLC AMER SHS NEW SPON ADR	FIFO	29.000	Jun 06, 11	Aug 07, 12	1,044 17	934.04			110.13
	FIFO	82.000	Jun 06, 11	Aug 08, 12	2,919 75	2,641 10			278 65
	FIFO	10 000	Jun 06, 11	Oct 26, 12	370 37	322 09			48 28
	FIFO	53.000	Jun 06, 11	Oct 31, 12	1,975 07	1,707.05			268 02
	FIFO	5 000	Jun 06, 11	Nov 02, 12	187 25	161 04			26 21
UNTD OVERSEAS BK LTD SPONS ADR SINGAPORE ADR	FIFO	25 000	Apr 08, 11	Dec 17, 12	810 48	776 50			33 98
YAMANA GOLD INC CAD	FIFO	15.000	Sep 28, 10	Feb 03, 12	259.14	171.39			87.75
	FIFO	10.000	Sep 28, 10	Oct 15, 12	187.56	114 26			73 30
ZURICH INS GROUP LTD SPON ADR	FIFO	22 000	Feb 03, 10	Dec 17, 12	575.29	439 89			135 40
Total					\$43,852.68	\$44,672.32		-\$6,753.87	\$5,934.23
Net long-term capital gains or losses								-\$819.64	
Net capital gains/losses:								-\$9,084.01	





UBS Financial Services Inc
2029 Century Park East
Suite 3000
Los Angeles CA 90067-3016

CPZ3001624791 1212 JP 2

2012 Year End Summary

Duplicate statement for the account of:

THE PLATT FAMILY FOUNDATION
10393 STRATHMORE DRIVE
LOS ANGELES CA 90024-2538
Account number: JP 33339 GJ

WOLMAN WEALTH MGMT
10640 ROCHESTER AVENUE
LOS ANGELES CA 90024-5010

Summary of gains and losses

	Amount (\$)
Short term	-1,661.45
Long term	17,677.27
Total	\$16,015.82

Realized gains and losses

Estimated 2012 gains and losses for transactions with trade dates through 12/31/12 have been incorporated into this statement. Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary, and not capital, gain or loss. Please check with your tax advisor. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the "first-in, first-out" or FIFO accounting method. We use this method unless you specified which tax lot to close when you placed your order. This is known as a versus purchases or VSP order.

See Important information about your statement on the last page of this statement for more information. We may not adjust gains and losses for all capital changes. Cost basis for coupon tax-exempt municipal securities, includes securities subject to AMT, has been adjusted for mandatory amortization of bond premium. Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided.

Short-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
AGCO CORP	FIFO	25,000	Dec 16, 11	May 09, 12	1,084.81	1,017.46			67.35

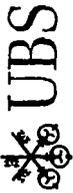
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Account number: JP 33339 GJ

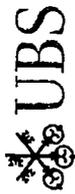
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Realized gains and losses (continued)
Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
AGILENT TECHNOLOGIES INC	FIFO	58,000	Aug 29, 11	Jul 24, 12	2,073.82	2,105.14		-31.32	
	FIFO	5,000	Dec 27, 11	Jul 24, 12	178.78	177.00			1.78
	FIFO	30,000	Jul 19, 12	Jul 24, 12	1,072.66	1,147.23		-74.57	
ARCH COAL INC	FIFO	130,000	May 01, 12	Jul 17, 12	733.00	1,283.88		-550.88	
CHECK POINT SOFTWARE TECH LTD ILS	FIFO	17,000	Sep 12, 11	Jul 06, 12	804.05	888.68		-84.63	
	FIFO	25,000	Dec 05, 11	Jul 06, 12	1,182.42	1,392.56		-210.14	
CHEMURA CORP	FIFO	29,000	Mar 16, 12	Oct 09, 12	483.43	503.73		-20.30	
	FIFO	25,000	Mar 16, 12	Oct 10, 12	408.61	434.25		-25.64	
	FIFO	26,000	Mar 16, 12	Oct 11, 12	425.17	451.62		-26.45	
	FIFO	25,000	Apr 19, 12	Oct 11, 12	408.82	425.61		-16.79	
	FIFO	50,000	Apr 19, 12	Oct 12, 12	792.48	851.21		-58.73	
CHICAGO BRIDGE & IRON NV EUR	FIFO	11,000	Apr 17, 12	Sep 27, 12	420.96	483.71		-62.75	
CHIPOTLE MEXICAN GRILL INC CL A	FIFO	7,000	Sep 21, 11	May 22, 12	2,755.17	2,386.32			368.85
	FIFO	10,000	Sep 27, 12	Oct 19, 12	2,439.46	3,185.17		-745.71	
COBALT INTL ENERGY	FIFO	65,000	Feb 24, 12	Apr 16, 12	1,657.01	1,902.28		-245.27	
DRESSER RAND GROUP INC	FIFO	21,000	Jul 25, 11	Feb 03, 12	1,021.20	1,180.34		-159.14	
DSW INC CL A	FIFO	5,000	Jun 18, 12	Dec 05, 12	339.21	261.89			77.32
FORTUNE BRANDS HOME & SEC INC COM	FIFO	5,000	Sep 13, 12	Dec 18, 12	149.49	137.08			12.41
FUSION-HO INC COM	FIFO	5,000	Aug 10, 12	Dec 18, 12	121.69	135.77		-14.08	
GARDNER DENVER INC	FIFO	16,000	Oct 21, 11	Jan 13, 12	1,326.84	1,171.41			155.43
GENL CABLE CORP	FIFO	26,000	Sep 29, 11	Sep 27, 12	772.82	618.83			153.99
	FIFO	40,000	Oct 18, 11	Sep 27, 12	1,188.95	1,088.78			100.17
GENTEX CORP	FIFO	25,000	Jun 11, 12	Jul 24, 12	374.04	538.77		-164.73	
GNC HOLDINGS INC	FIFO	15,000	Dec 27, 11	Jun 15, 12	523.32	435.14			88.18
	FIFO	40,000	Dec 27, 11	Jul 26, 12	1,460.86	1,160.37			300.49
	FIFO	60,000	Dec 27, 11	Nov 02, 12	2,190.02	1,740.56			449.46
HARMAN INTL INDS INC NEW	FIFO	5,000	Jun 15, 12	Dec 18, 12	217.89	184.23			33.66

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Account name:
Account number:

THE PLATT FAMILY FOUNDATION
JP 33339 GJ

Your Financial Advisor:
THE PAUL GROUP
310-772-7000/800-553-9847

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
HARSCO CORP	FIFO	60 000	Feb 24, 12	Jun 22, 12	1,188.39	1,353.40		-165.01	
	FIFO	65 000	May 10, 12	Jun 22, 12	1,287.43	1,337.53		-50.10	
HUNTSMAN CORP	FIFO	15 000	Aug 11, 11	Jul 27, 12	186.82	198.77		-11.95	
INFORMATICA CORP	FIFO	41 000	Sep 22, 11	Jul 06, 12	1,240.58	1,660.80		-420.22	
INTUITIVE SURGICAL INC NEW	FIFO	5 000	Jul 25, 12	Aug 28, 12	2,492.50	2,413.14			79.36
LAM RESEARCH CORP	FIFO	10 000	Dec 27, 11	Oct 23, 12	355.08	377.10		-22.02	
	FIFO	10 000	Jan 19, 12	Oct 23, 12	355.09	426.88		-71.79	
LENNOX INTL INC	FIFO	22 000	Mar 22, 12	Sep 07, 12	1,006.86	861.19			145.67
	FIFO	33 000	Mar 22, 12	Sep 10, 12	1,514.81	1,291.79			223.02
MFA FINANCIAL INC	FIFO	5 000	Oct 04, 12	Dec 18, 12	41.14	43.36		-2.22	
MICHAEL KORS HLDGS LTD	FIFO	5 000	Sep 21, 12	Dec 18, 12	261.94	281.60		-19.66	
	FIFO	32 000	Sep 21, 12	Dec 26, 12	1,595.12	1,802.23		-207.11	
OIL STATES INTL INC	FIFO	15 000	Apr 27, 12	Nov 29, 12	1,029.52	1,214.03		-184.51	
PARKER HANNIFIN CORP	FIFO	30 000	Oct 18, 11	Jan 19, 12	2,559.22	2,300.19			259.03
PENN NATL GAMING INC	FIFO	30 000	Oct 10, 11	Feb 02, 12	1,184.09	1,140.28			43.81
	FIFO	30 000	Oct 18, 11	Feb 02, 12	1,184.08	1,217.69		-33.61	
POLYCOM INC	FIFO	5 000	Dec 27, 11	Feb 29, 12	103.08	85.20			17.88
POLYPURE INTL INC	FIFO	30 000	Nov 03, 11	Jan 04, 12	1,298.27	1,368.17	-349.49	-69.90	
	FIFO	16 000	Nov 03, 11	Mar 05, 12	567.19	916.09		-348.90	
	FIFO	25 000	Dec 05, 11	Mar 05, 12	886.23	1,611.96	349.49	-725.73	
PULTE GROUP INC	FIFO	125 000	Jul 18, 12	Dec 05, 12	2,027.80	1,423.90			603.90
	FIFO	10 000	Jul 18, 12	Dec 18, 12	185.73	113.91			71.82
RED HAT INC	FIFO	5 000	Dec 27, 11	Dec 05, 12	235.52	208.30			27.22
ROWAN COMPANIES INC *MERGER EFF. 05/2012*	FIFO	70 000	Oct 03, 11	May 04, 12	2,382.10	2,100.10			282.00
SANDISK CORP	FIFO	24 000	Sep 12, 11	Apr 04, 12	1,096.78	954.55			142.23
	FIFO	27 000	Oct 03, 11	Apr 04, 12	1,233.87	1,055.62			178.25
SOTHEBYS	FIFO	10 000	May 11, 11	Mar 22, 12	371.13	419.06		-47.93	

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Account name: THE PLATT FAMILY FOUNDATION
Account number: JP 33339 GJ

Your Financial Advisor:
THE PAUL GROUP
310-772-7000/800-553-9847

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
STARWOOD HOTELS & RESORTS WORLDWIDE INC NEW	FIFO	21,000	Aug 05, 11	Jun 01, 12	1,045.22	1,004.98			40.24
TITANIUM METALS CORP NEW	FIFO	47,000	Mar 14, 11	Feb 09, 12	724.52	840.34		-115.82	
	FIFO	110,000	May 03, 12	Oct 19, 12	1,335.98	1,633.26		-297.28	
UNIVERSAL HEALTH SVCS INC CL B	FIFO	5,000	Nov 07, 12	Dec 18, 12	239.64	229.69			9.95
VERTEX PHARMACEUTICAL INC	FIFO	5,000	Feb 03, 12	Dec 18, 12	216.43	184.26			32.17
	FIFO	4,000	Jul 25, 11	Jul 24, 12	134.59	521.20		-386.61	
WALTER ENERGY INC	FIFO	9,000	Feb 08, 12	Jul 24, 12	302.83	666.18		-363.35	
WEATHERFORD INTL LTD CHF	FIFO	140,000	Dec 08, 11	Mar 15, 12	2,299.69	2,084.50			215.19
	FIFO	25,000	Dec 12, 11	Mar 15, 12	410.66	369.92	13.49		40.74
	FIFO	70,000	Dec 12, 11	Mar 15, 12	1,149.85	998.02			151.83
Total					\$62,336.76	\$63,998.21		-\$6,034.85	\$4,373.40
Net short-term capital gains and losses								-\$1,661.45	

Long-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
AGCO CORP	FIFO	21,000	Aug 05, 10	Jan 12, 12	999.42	771.24			228.18
	FIFO	2,000	Aug 05, 10	May 09, 12	86.79	73.45			13.34
	FIFO	20,000	Nov 09, 10	May 09, 12	867.85	920.92		-53.07	
AMERIPRISE FINANCIAL INC	FIFO	5,000	Feb 03, 10	Dec 18, 12	316.19	197.62			118.57
AMERISOURCEBERGEN CORP	FIFO	55,000	Jun 22, 10	Apr 26, 12	2,033.37	1,786.99			246.38
	FIFO	10,000	Sep 16, 10	Apr 26, 12	369.70	301.02			68.68
	FIFO	5,000	Sep 16, 10	Dec 18, 12	219.49	150.50			68.99
AMSYS INC	FIFO	45,000	Feb 03, 10	Jul 06, 12	2,747.90	1,906.87			841.03
ARM HOLDINGS PLC SPON ADR	FIFO	35,000	Mar 05, 10	Sep 04, 12	871.66	369.78			501.88
	FIFO	90,000	Jul 12, 10	Sep 04, 12	2,241.40	1,230.44			1,010.96

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Account name:
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THE PLATT FAMILY FOUNDATION
JP 33339 GJ

Your Financial Advisor:
THE PAUL GROUP
310-772-7000/800-553-9847

Realized gains and losses (continued)
Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
AUTODESK INC	FIFO	35,000	Feb 03, 10	Aug 20, 12	1,182.91	836.39			346.52
	FIFO	5,000	Feb 03, 10	Dec 18, 12	178.29	119.49			58.80
B/E AEROSPACE INC	FIFO	25,000	Oct 21, 10	Oct 19, 12	1,087.09	836.67			250.42
	FIFO	5,000	Oct 21, 10	Dec 18, 12	240.49	167.33			73.16
BRUKER CORP	FIFO	80,000	Aug 12, 11	Sep 20, 12	1,028.03	1,158.24		-130.21	
	FIFO	85,000	Aug 16, 11	Sep 20, 12	1,092.29	1,212.07		-119.78	
CERNER CORP	FIFO	35,000	Jul 29, 10	Apr 24, 12	2,529.25	1,345.10			1,184.15
	FIFO	10,000	Jul 29, 10	May 18, 12	768.66	384.32			384.34
	FIFO	15,000	Sep 07, 10	May 18, 12	1,153.00	573.87			579.13
	FIFO	15,000	Sep 07, 10	Oct 04, 12	1,192.18	573.86			618.32
	FIFO	30,000	Sep 08, 10	Oct 11, 12	2,186.79	1,169.81			1,016.98
CF INDUSTRIES HOLDINGS INC	FIFO	5,000	Aug 16, 10	May 09, 12	879.46	432.97			446.49
	FIFO	5,000	Aug 16, 10	Sep 27, 12	1,090.72	432.97			657.75
CHICAGO BRIDGE & IRON NV EUR	FIFO	29,000	Nov 17, 10	Jan 25, 12	1,274.29	809.96			464.33
	FIFO	6,000	Nov 29, 10	Jan 25, 12	263.65	171.85			91.80
	FIFO	44,000	Nov 29, 10	Sep 27, 12	1,683.86	1,260.20			423.66
	FIFO	10,000	Dec 10, 10	Sep 27, 12	382.70	324.96			57.74
COACH INC	FIFO	45,000	Feb 03, 10	Sep 20, 12	2,680.67	1,586.11			1,094.56
CONCHO RESOURCES INC	FIFO	14,000	Oct 03, 11	Dec 20, 12	1,130.99	975.80			155.19
CONCUR TECHNOLOGIES INC	FIFO	10,000	Oct 25, 10	Jul 09, 12	651.25	509.18			142.07
CONTINENTAL RESOURCES INC (OKLA)	FIFO	47,000	Feb 03, 10	Jun 01, 12	3,190.45	1,897.86			1,292.59
DECKERS OUTDOOR CORP	FIFO	40,000	Oct 15, 10	Jan 03, 12	3,052.12	2,170.52			881.60
DELTA AIR LINES INC DELA NEW	FIFO	10,000	Sep 23, 11	Dec 18, 12	115.29	80.17			35.12
	FIFO	60,000	Feb 17, 11	Jul 02, 12	3,107.19	1,581.37			1,525.82
	FIFO	45,000	Feb 17, 11	Aug 10, 12	2,280.38	1,186.03			1,094.35
	FIFO	5,000	Feb 17, 11	Oct 11, 12	216.61	131.78			84.83

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Account name: THE PLATT FAMILY FOUNDATION
JP 33339 GJ

Your Financial Advisor:
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310-772-7000/800-553-9847

Realized gains and losses (continued)
Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
DRESSER RAND GROUP INC	FIFO	44 000	Sep 21, 11	Oct 11, 12	1,906.14	1,698.31			207.83
F5 NETWORKS INC	FIFO	23 000	Jan 11, 11	Feb 03, 12	1,118.46	967.71			150.75
GENTEX CORP	FIFO	22 000	Mar 30, 11	Jul 13, 12	2,017.41	2,221.04		-203.63	
	FIFO	5 000	Apr 14, 10	Jul 24, 12	74.81	109.48		-34.67	
	FIFO	55 000	May 21, 10	Jul 24, 12	822.88	1,060.39		-237.51	
	FIFO	45 000	Jul 23, 10	Jul 24, 12	673.26	899.93		-226.67	
	FIFO	35 000	Jan 27, 11	Jul 24, 12	523.65	1,165.14		-641.49	
	FIFO	45 000	Mar 11, 11	Jul 24, 12	673.26	1,244.27		-571.01	
GNC HOLDINGS INC	FIFO	35 000	Apr 04, 11	Jun 15, 12	1,221.09	608.72			612.37
HARMAN INTL INDS INC NEW	FIFO	30 000	Nov 02, 10	Jan 31, 12	1,266.38	1,156.59			109.79
	FIFO	34 000	Nov 26, 10	Jan 31, 12	1,435.22	1,502.67		-67.45	
HERBAUFE LTD	FIFO	55 000	Feb 23, 11	May 02, 12	2,923.91	2,043.44			880.47
	FIFO	10 000	Feb 24, 11	May 02, 12	531.62	379.28			152.34
	FIFO	10 000	Feb 24, 11	Aug 07, 12	533.91	379.29			154.62
HEXCEL CORP NEW	FIFO	5 000	Oct 25, 11	Dec 18, 12	132.99	124.53			8.46
HUNTSMAN CORP	FIFO	140 000	Jul 13, 10	Jul 27, 12	1,743.69	1,280.19			463.50
	FIFO	120 000	Aug 11, 11	Oct 02, 12	1,762.65	1,590.16			172.49
	FIFO	5 000	Aug 11, 11	Dec 18, 12	82.54	66.25			16.29
INFORMATICA CORP	FIFO	45 000	Feb 25, 11	Jul 06, 12	1,361.61	2,144.97		-783.36	
INTUITIVE SURGICAL INC NEW	FIFO	6 000	Aug 04, 10	Jul 10, 12	3,194.47	2,014.92			1,179.55
LAM RESEARCH CORP	FIFO	32 000	Jul 28, 11	Oct 23, 12	1,136.28	1,367.19		-230.91	
	FIFO	13 000	Aug 15, 11	Oct 23, 12	461.61	509.65		-48.04	
LINEAR TECHNOLOGY CORP (DELAWARE)	FIFO	5 000	Feb 03, 10	Dec 18, 12	172.16	134.83			37.33
MSCI INC	FIFO	95 000	Feb 03, 10	Nov 02, 12	2,574.30	2,807.63		-233.33	
	FIFO	1 000	Aug 11, 11	Nov 02, 12	27.10	33.02		-5.92	
MYLAN INC	FIFO	5 000	May 10, 10	Dec 18, 12	142.26	108.73			33.53
NATL INSTRUMENTS CORP	FIFO	44 000	Aug 15, 11	Oct 10, 12	1,041.55	1,103.22		-61.67	

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Account name: THE PLATT FAMILY FOUNDATION
Account number: JP 33339 GJ

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310-772-7000/800-553-9847

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
OIL STATES INTL INC	FIFO	18 000	Oct 12, 11	Oct 31, 12	1,291.39	1,099.68			191.71
	FIFO	2 000	Oct 12, 11	Nov 29, 12	137.27	122.19			15.08
POLYCOM INC	FIFO	38 000	Feb 03, 10	Feb 29, 12	783.42	438.65			344.77
	FIFO	56 000	Nov 26, 10	Feb 29, 12	1,154.52	1,028.52			126.00
PRICELINE.COM INC NEW	FIFO	5 000	Jul 12, 10	May 09, 12	3,602.98	1,020.84			2,582.14
	FIFO	1 000	Jul 12, 10	May 17, 12	653.91	204.17			449.74
RED HAT INC	FIFO	10 000	Dec 01, 10	Jul 09, 12	517.72	459.43			58.29
	FIFO	40 000	Dec 01, 10	Dec 05, 12	1,884.20	1,837.73			46.47
RIVERBED TECHNOLOGY INC	FIFO	5 000	Jul 23, 10	Dec 18, 12	96.19	87.78			8.41
ROVI CORP COM	FIFO	56 000	Feb 03, 10	Jul 18, 12	644.37	1,603.73		-959.36	
	FIFO	5 000	Jun 07, 11	Jul 18, 12	57.54	272.15		-214.61	
	FIFO	20 000	Jun 17, 11	Jul 18, 12	230.13	1,080.80		-850.67	
ROWAN COMPANIES PLC CL A	FIFO	30 000	Oct 03, 11	Oct 05, 12	976.72	1,020.90		-44.18	
	FIFO	5 000	Oct 03, 11	Dec 18, 12	160.36	170.15		-9.79	
ROYAL CARIBBEAN CRUISES LTD LIBERIA ORD	FIFO	5 000	May 05, 11	Dec 18, 12	178.72	209.33		-30.61	
SALLY BEAUTY CO INC	FIFO	5 000	Jul 07, 11	Dec 18, 12	117.21	92.69			24.52
SBA COMMUNICATIONS CORP CL A	FIFO	5 000	Feb 25, 11	Dec 18, 12	349.54	213.56			135.98
SCHWAB CHARLES CORP NEW	FIFO	10 000	Aug 24, 11	Dec 18, 12	141.22	120.40			20.82
SIRIUS XM RADIO INC	FIFO	155 000	Nov 21, 11	Dec 18, 12	463.55	285.10			178.45
SOTHEBYS	FIFO	45 000	Oct 05, 10	Mar 22, 12	1,670.09	1,679.98		-9.89	
STARWOOD HOTELS & RESORTS WORLDWIDE INC NEW	FIFO	9 000	Mar 28, 11	Jun 01, 12	447.95	512.04		-64.09	
STERICYCLE INC	FIFO	15 000	Aug 12, 11	Oct 24, 12	1,352.32	1,196.43			155.89
	FIFO	10 000	Aug 17, 11	Oct 24, 12	901.55	813.75			87.80
SXC HEALTH SOLUTIONS CORP *NAME CHANGE 07/2012* CAD	FIFO	35 000	Nov 04, 10	Feb 08, 12	2,169.86	1,382.01			787.85
	FIFO	14 000	Nov 09, 10	Feb 08, 12	867.94	538.61			329.33



continued next page



ACCESS

Account name: THE PLATT FAMILY FOUNDATION
Account number: JP 33339 GJ

Your Financial Advisor:
THE PAUL GROUP
310-772-7000/800-553-9847

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
TD AMERITRADE HOLDING CORP	FIFO	10 000	Feb 03, 10	Dec 18, 12	170 42	174 57		-4 15	
TIBCO SOFTWARE INC	FIFO	70 000	Jun 23, 11	Sep 11, 12	2,174.12	1,816 66			357 46
TITANIUM METALS CORP NEW	FIFO	75 000	Aug 04, 10	Feb 09, 12	1,156 15	1,512 12		-355 97	
	FIFO	75 000	Jan 25, 11	Feb 09, 12	1,156 14	1,338 74		-182 60	
	FIFO	33 000	Mar 14, 11	Oct 18, 12	406 04	590 02		-183 98	
	FIFO	30 000	May 03, 11	Oct 18, 12	369 13	605 46		-236 33	
	FIFO	31 000	May 17, 11	Oct 18, 12	381 43	589 94		-208 51	
	FIFO	47 000	May 17, 11	Oct 19, 12	570 83	894 43		-323 60	
	FIFO	17 000	Jul 13, 11	Oct 19, 12	206 46	311 70		-105 24	
TRIUMPH GROUP INC	FIFO	29 000	Nov 03, 10	Apr 11, 12	1,721 71	1,256 91			464 80
	FIFO	1 000	Nov 03, 10	Oct 19, 12	63 04	43 34			19 70
	FIFO	18 000	Nov 26, 10	Oct 19, 12	1,134 64	777 71			356 93
	FIFO	1 000	Jul 21, 11	Oct 19, 12	63 04	53 09			9 95
	FIFO	5 000	Jul 21, 11	Dec 18, 12	329 24	265 47			63 77
WALTER ENERGY INC	FIFO	10 000	May 10, 10	Jul 24, 12	336 48	779 87		-443 39	
	FIFO	18 000	Jul 18, 11	Jul 24, 12	605 65	2,105 60		-1,499 95	
Total					\$106,642.78	\$88,965.51		-\$9,375.64	\$27,052.91
Net long-term capital gains or losses									\$17,677.27
Net capital gains/losses:									\$16,015.82

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
LESS : ACCRUED INTEREST PAID	<2,263.>
UBS	26,316.
UBS - OID INTEREST	253.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	24,306.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UBS	17,875.	0.	17,875.
TOTAL TO FM 990-PF, PART I, LN 4	17,875.	0.	17,875.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELOITTE TAX LLP	7,725.	3,863.		3,862.
TO FORM 990-PF, PG 1, LN 16B	7,725.	3,863.		3,862.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	7,309.	7,309.		0.
TO FORM 990-PF, PG 1, LN 16C	7,309.	7,309.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	60.	0.		60.
FOREIGN TAXES PAID	1,130.	1,130.		0.
FEDERAL ESTIMATED TAXES	2,407.	0.		0.
TO FORM 990-PF, PG 1, LN 18	3,597.	1,130.		60.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNT FEES	351.	351.		0.
MISCELLANEOUS	20.	20.		0.
TO FORM 990-PF, PG 1, LN 23	371.	371.		0.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
UBS		X	112,370.	112,421.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			112,370.	112,421.
TOTAL TO FORM 990-PF, PART II, LINE 10A			112,370.	112,421.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
UBS	665,267.	716,057.
TOTAL TO FORM 990-PF, PART II, LINE 10B	665,267.	716,057.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
UBS	168,800.	175,823.
TOTAL TO FORM 990-PF, PART II, LINE 10C	168,800.	175,823.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	10
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARC E. PLATT 10393 STRATHMORE DRIVE LOS ANGELES, CA 90024	DIRECTOR 0.50	0.	0.	0.
JULIE BEREN PLATT 10393 STRATHMORE DRIVE LOS ANGELES, CA 90024	DIRECTOR 1.50	0.	0.	0.
SAMANTHA PLATT AUERBACH 10393 STRATHMORE DRIVE LOS ANGELES, CA 90024	DIRECTOR 0.50	0.	0.	0.
JONAH PLATT 10393 STRATHMORE DRIVE LOS ANGELES, CA 90024	DIRECTOR 0.50	0.	0.	0.
HANNAH PLATT 10393 STRATHMORE DRIVE LOS ANGELES, CA 90024	DIRECTOR 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 11

NAME OF MANAGER

MARC E. PLATT
JULIE BEREN PLATT

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. THE PLATT FAMILY FOUNDATION C/O JEFFREY WOLMAN	Employer identification number (EIN) or 27-1394148
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 10640 ROCHESTER AVENUE	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LOS ANGELES, CA 90024	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JEFFREY WOLMAN

- The books are in the care of ▶ **10640 ROCHESTER AVENUE - LOS ANGELES, CA 90024**
 Telephone No. ▶ **310-234-1992** FAX No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2013**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year **2012** or
 ▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,233.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	33.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	1,200.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2013)