



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012

Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation Bonide Foundation Inc		A Employer identification number 27-0951890	
Number and street (or P O box number if mail is not delivered to street address) 6301 Sutliff Road		B Telephone number (see instructions) (315) 736-8231	
City or town, state, and ZIP code Orskany, NY 13424		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 837,692		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) <u> </u> (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	115,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	204	204		
	4 Dividends and interest from securities.	23,062	23,062		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	4,926			
	b Gross sales price for all assets on line 6a <u>260,671</u>				
	7 Capital gain net income (from Part IV , line 2)		4,926		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	143,192	28,192		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) 	7,493	7,493		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	301			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) 	8,636	396		8,240
	24 Total operating and administrative expenses. Add lines 13 through 23	16,430	7,889		8,240
	25 Contributions, gifts, grants paid	126,000			126,000
	26 Total expenses and disbursements. Add lines 24 and 25	142,430	7,889		134,240
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	762			
	b Net investment income (if negative, enter -0-)		20,303		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	82,694	29,389	29,389
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	735,735 ☒	789,802	808,303
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	818,429	819,191	837,692	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	818,429	819,191	
	30	Total net assets or fund balances (see page 17 of the instructions)	818,429	819,191	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	818,429	819,191	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	818,429
2	Enter amount from Part I, line 27a	2	762
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	819,191
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	819,191

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly-traded Securities				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 260,671		255,745	4,926
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			4,926
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,926
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	124,654	776,705	000 160491
2010	174,113	653,455	000 266450
2009		533,553	
2008			
2007			

2 Total of line 1, column (d).	2	000 426941
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	000 142314
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	813,349
5 Multiply line 4 by line 3.	5	115,751
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	203
7 Add lines 5 and 6.	7	115,954
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	134,240

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	203
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	203
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	203
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	203
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2013 estimated tax ☐	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of James J Wurz Telephone no (315) 736-8231 Located at 6301 Sutliff Road Oriskany NY ZIP+4 13424			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	769,387
b	Average of monthly cash balances.	1b	56,348
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	825,735
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	825,735
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,386
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	813,349
6	Minimum investment return. Enter 5% of line 5.	6	40,667

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	40,667
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	203
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	203
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	40,464
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	40,464
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	40,464

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 .	1a	134,240
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	134,240
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	203
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	134,037
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				40,464
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2012				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				133,825
e From 2011.				85,671
f Total of lines 3a through e.	219,496			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 134,240				
a Applied to 2011, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2012 distributable amount.				40,464
e Remaining amount distributed out of corpus	93,776			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	313,272			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	313,272			
10 Analysis of line 9				
a Excess from 2008.				
b Excess from 2009.				
c Excess from 2010.				133,825
d Excess from 2011.				85,671
e Excess from 2012.				93,776

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	126,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	204	
4 Dividends and interest from securities.			14	23,062	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	4,926	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).				28,192	
13 Total. Add line 12, columns (b), (d), and (e).			13		28,192

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

**Paid
Preparer
Use Only**

Sign Here ***** Signature of officer or trustee	2013-05-02 Date		***** Title	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No	
	Print/Type preparer's name Jeffrey D Haskell		Preparer's Signature Jeffrey D Haskell	Date 2013-05-02	Check if self-employed ☒
Paid Preparer Use Only	Firm's name Foundation Source		Firm's EIN		
	Firm's address One Hollow Lane Suite 212 Lake Success, NY 11042		Phone no (800) 839-1754		

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2012

Name of the organization Bonide Foundation Inc	Employer identification number 27-0951890
--	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Bonide Foundation Inc	Employer identification number 27-0951890
--	---

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Bonide Products Inc c/o Finance Dept 6301 Sutliff Rd Oriskany, NY 13424	\$ 115,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization Bonide Foundation Inc	Employer identification number 27-0951890
--	---

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization Bonide Foundation Inc	Employer identification number 27-0951890
--	---

Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed
-----------------	---

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2012 Gain/Loss from Sale of Other Assets Schedule

Name: Bonide Foundation Inc

EIN: 27-0951890

Software ID: 12000057

Software Version: 12.13.328.3

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Publicly-traded Securities					260,671	255,745			4,926	

TY 2012 General Explanation Attachment

Name: Bonide Foundation Inc

EIN: 27-0951890

Software ID: 12000057

Software Version: 12.13.328.3

TY 2012 Investments Corporate
Stock Schedule

Name: Bonide Foundation Inc
EIN: 27-0951890
Software ID: 12000057
Software Version: 12.13.328.3

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3065 shares of ARTIO GLOBAL HIGH INCOME FUND CLASS I	29,377	30,470
924 shares of DREYFUS PREMIER INTERNATIONAL BOND FUND CLASS I	15,922	16,000
15661 shares of FEDERATED TTL RET BD FD	177,999	178,999
186 shares of GUINNESS ATKINSON CHINA AND HONG KONG FUND	5,900	5,537
476 shares of HARBOR FDS INTL FD	27,690	29,596
170 shares of ISHARES BARCLAYS TIPS BOND FUND	19,850	20,640
152 shares of ISHARES HIGH DIVIDEND EQUITY FUND	8,436	8,932
183 shares of ISHARES MSCI GRW IDX	10,247	10,987
692 shares of LAZARD EMERGING MARKETS EQUITY INSTL	13,439	13,530
831 shares of LITMAN GREGORY MASTERS INTERNATIONAL FUND	11,084	12,478
76 shares of LOOMIS SAYLES SMALL CAP VALUE INST CL	1,902	2,287
1285 shares of LSV VALUE EQUITY FUND	17,605	19,698
2330 shares of MFS EMERGING MARKETS DEBT FUND CLASS I	34,307	38,050
526 shares of MORGAN STANLEY FOCUS GRTH-I	20,583	20,949
1410 shares of MTB LARGE CAP VALUE FUND INSTITUTIONAL I	14,312	14,804
770 shares of MTB MID CAP GROWTH FUND INSTITUTIONAL I	11,704	11,398
12626 shares of MTB SHORT TERM COPR BOND FUND INSTL I	130,000	130,049
342 shares of MTB SMALL CAP GROWTH FUND INSTITUTIONAL I	5,041	5,845
2661 shares of RIDGEWORTH FDS SEIX FLOATING RATE HIGH INCOME FUND	22,709	23,893
295 shares of RS GLOBAL NATURAL RESOURCES FUN	10,732	10,967
220 shares of SPDR DJ WILSHIRE INT	8,091	9,097
926 shares of T ROWE PRICE INSTITUTIONAL LARGE CAP GROWTH FUND	15,387	17,476
615 shares of TIAA-CREF INSTITUTIONAL MID CAP VALUE FUND RETAIL	11,000	11,196
4912 shares of VANGUARD INTERMEDIATE TERM INVESTMENT GRD FD ADM	49,500	50,696
95 shares of VANGUARD SF REIT ETF	5,985	6,251
10253 shares of WILMINGTON INTERMEDIATE TERM BOND FUND INSTL	111,000	108,478

TY 2012 Other Expenses Schedule**Name:** Bonide Foundation Inc**EIN:** 27-0951890**Software ID:** 12000057**Software Version:** 12.13.328.3

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	8,140			8,140
Bank Charges	396	396		
State or Local Filing Fees	100			100

TY 2012 Other Professional Fees Schedule**Name:** Bonide Foundation Inc**EIN:** 27-0951890**Software ID:** 12000057**Software Version:** 12.13.328.3

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	7,493	7,493		

TY 2012 Taxes Schedule**Name:** Bonide Foundation Inc**EIN:** 27-0951890**Software ID:** 12000057**Software Version:** 12.13.328.3

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IRS Excise Tax Payment with 1st ext 990-PF	301			

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Donald Stevenson	Dir 001 00	0		
6301 Sutliff Road Oriskany, NY 13424				
Gregory P Wurz	Dir 001 00	0		
6301 Sutliff Road Oriskany, NY 13424				
Michael J Wurz	Dir / Sec 001 00	0		
6301 Sutliff Road Oriskany, NY 13424				
James J Wurz Jr	Pres / Dir 001 00	0		
6301 Sutliff Road Oriskany, NY 13424				
Edward T Wurz Sr	Dir 001 00	0		
6301 Sutliff Road Oriskany, NY 13424				
James H Wurz Sr	Dir 001 00	0		
6301 Sutliff Road Oriskany, NY 13424				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AIDS COMMUNITY RESOURCES 401 COLUMBIA ST UTICA,NY 13502	N/A	509a1	General Unrestricted	500
ALLIANCE DEFENDING FREEDOM 15100 N 90TH ST SCOTTSDALE,AZ 85260	N/A	509a1	General Unrestricted	500
ALS OF UTICA 9169 STATE RTE 49 MARCY,NY 13403	N/A	509a1	General Unrestricted	500
AMERICAN CENTER FOR LAW AND JUSTICE 7010 LITTLE RVR TPKE STE 440 ANNANDALE,VA 22003	N/A	509a1	General Unrestricted	2,000
AMERICAN DIABETES ASSOCIATION 110 LOMOND COURT UTICA,NY 13502	N/A	509a1	General Unrestricted	500
AMERICAN FDN FOR SUICIDE PREVENTION 120 WALL ST 22ND FL NEWYORK,NY 10005	N/A	509a1	General Unrestricted	500
AMERICAN HEART ASSOCIATION 120 LOMOND COURT UTICA,NY 13502	N/A	509a1	General Unrestricted	500
AMERICAN LIFE LEAGUE 1179 COURTHOUSE RD STAFFORD,VA 22554	N/A	509a1	General Unrestricted	1,000
AMER NTL RED CROSS - ST JOSEPH CNTY CHAP 3220 E JEFFERSON BLVD SOUTH BEND,IN 46615	N/A	509a1	Tornado Relief	5,000
AMERICAN RED CROSS 1450 NEWTOWN PIKE LEXINGTON,KY 40511	N/A	509a1	Tornado Disaster Relief	10,000
AMERICAN RED CROSS OF MOHAWK VALLEY 1415 GENESEE ST UTICA,NY 13501	N/A	509a1	Sandy Relief Effort	12,500
AMERICAN YOUTH SOCCER ORGANIZATION - WHITESTOWN AYSO REGION 327 4 WHITE ST WHITESBORO,NY 13492	N/A	509a2	General Unrestricted	2,000
ARTHRITIS FOUNDATION INC 122 E 42ND ST FL 18 NEWYORK,NY 10168	N/A	509a1	General Unrestricted	500
BOYS & GIRLS CLUB OF UTICA INC 755 LANSING ST UTICA,NY 13501	N/A	509a1	General Unrestricted	500
CATHOLIC CHARITIES OF ONEIDA 1408 GENESEE ST UTICA,NY 13502	N/A	509a1	Sandy Relief Effort	12,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC CHARITIES OF ONEIDA 1408 GENESEE ST UTICA,NY 13502	N/A	509a1	Utica Area	1,000
CATHOLIC MEDICAL MISSION BOARD INC 10 W 17TH ST NEW YORK,NY 10011	N/A	509a1	General Unrestricted	1,000
CENTRAL ASSOCIATION FOR THE BLIND INC 507 KENT ST UTICA,NY 13501	N/A	509a1	General Unrestricted	500
CEREBRAL PALSY ASSOCIATION OF THE MOHAWK VALLEY INC 1020 MARY ST UTICA,NY 13501	N/A	509a1	General Unrestricted	500
CHILDRENS MUSEUM OF NATURAL HISTORY 311 MAIN ST UTICA,NY 13501	N/A	509a2	General Unrestricted	500
CHRISTIAN APPALACHIAN PROJECT INC 6550 S KY RTE 321 HAGERHILL,KY 41222	N/A	509a2	General Unrestricted	1,000
COMPEER OF THE MOHAWK VALLEY 1518 GENESEE ST APT 2 UTICA,NY 13502	N/A	509a1	General Unrestricted	500
CROSS INTERNATIONAL CATHOLIC OUTREACH INC PO BOX 273908 BOCA RATON,FL 33427	N/A	509a1	General Unrestricted	500
FAMILY NURTURING CENTER OF CENTRAL NEW YORK INC 209 ELIZABETH ST PAUL BLDG 4TH FL UTICA,NY 13501	N/A	509a1	General Unrestricted	1,000
FEED OUR VETERANS 33 ROCKPORT RD NEW HARTFORD,NY 13413	N/A	509a1	General Unrestricted	1,000
FOOD BANK OF CENTRAL NEW YORK 7066 INTERSTATE ISL RD SYRACUSE,NY 13209	N/A	509a1	General Unrestricted	100
FOOD FOR THE POOR INC 6401 LYONS RD COCONUT CREEK,FL 33097	N/A	509a1	General Unrestricted	1,000
FRIENDS OF THE ARC FOUNDATION INC 245 GENESEE ST UTICA,NY 13501	N/A	509a1	General Unrestricted	500
FUND A CURE FOR PANCREATIC CANCER 12 KUHARS WAY NEWTOWN,PA 18940	N/A	509a1	General Unrestricted	500
HABITAT FOR HUMANITY INTERNATIONAL INC PO BOX 312 UTICA,NY 13503	N/A	509a1	General Unrestricted	100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON,DC 20002	N/A	509a1	General Unrestricted	3,000
HOLY CROSS ACADEMY 4020 BARRINGTON RD ONEIDA,NY 13421	N/A	509a1	General Unrestricted	1,000
HOSPICE & PALLIATIVE CARE INC 4277 MIDDLE SETTLEMENT RD NEW HARTFORD,NY 13413	N/A	509a1	General Unrestricted	500
HOUSE OF THE GOOD SHEPHERD 1550 CHAMPLIN AVE UTICA,NY 13502	N/A	509a1	Utica NY	250
HUMAN TECHNOLOGIES CORPORATION 2260 DWYER AVE UTICA,NY 13501	N/A	509a2	General Unrestricted	500
INSIGHT HOUSE CHEMICAL DEPENDENCY SERVICES INCORPORATED 500 WHITESBORO ST UTICA,NY 13502	N/A	509a2	General Unrestricted	500
JCTOD OUTREACH INC PO BOX 160 UTICA,NY 13503	N/A	509a1	General Unrestricted	500
KIDS ONEIDA INC 310 MAIN ST UTICA,NY 13501	N/A	509a2	General Unrestricted	500
KUYAHOORA VOLUNTEER AMBULANCE CORPS INC PO BOX 282 POLAND,NY 13431	N/A	509a1	General Unrestricted	1,000
LEUKEMIA & LYMPHOMA SOCIETY - CENTRAL NY CHAPTER 4043 MAPLE RD STE 105 AMHERST,NY 14226	N/A	509a1	General Unrestricted	100
MERCATUS CENTER INC 3351 FAIRFAX DR 4TH FL ARLINGTON,VA 22201	N/A	509a1	General Unrestricted	10,000
MUSCULAR DYSTROPHY ASSOCIATION 11 E 44TH ST 17TH FL NEWYORK,NY 10017	N/A	509a1	General Unrestricted	500
NATIONAL FFA FOUNDATION INC PO BOX 68960 INDIANAPOLIS,IN 46268	N/A	509a2	General Unrestricted	500
NCMECNEWYORK - MOHAWK VALLEY 934 YORK ST UTICA,NY 13502	N/A	509a1	General Unrestricted	500
NEIGHBORHOOD CENTER INC 293 GENESEE ST UTICA,NY 13501	N/A	509a1	General Unrestricted	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK MILLS VOLUNTEER FIRE COMPANY INC 1 MAPLE ST NEW YORK MLS,NY 13417	N/A	509a1	General Unrestricted	500
NEW YORK STATE RIGHT TO LIFE COMMITTEE EDUCATIONAL FUND 41 STATE ST ALBANY,NY 12207	N/A	509a1	General Unrestricted	500
NOTRE DAME JRSR HIGH SCHOOL 2 NOTRE DAME LN UTICA,NY 13502	N/A	509a1	General Unrestricted	500
ONEIDA COUNTY HISTORICAL SOCIETY 1608 GENESEE ST UTICA,NY 13502	N/A	509a2	General Unrestricted	500
OUR LADY OF THE ROSARY 1736 BURRSTONE RD NEW HARTFORD,NY 13413	N/A	509a1	General Unrestricted	2,000
PLAYERS OF UTICA INC PO BOX 29 NEW HARTFORD,NY 13413	N/A	509a2	General Unrestricted	500
PRIESTS FOR LIFE 20 EBBITTS ST STATEN ISLAND,NY 10306	N/A	509a2	General Unrestricted	1,000
REMSEN VOLUNTEER FIRE COMPANY INC 9623 MAIN ST REMSEN,NY 13438	N/A	509a1	General Unrestricted	2,000
RESOURCE CENTER FOR INDEPENDENT LIVING INC PO BOX 210 UTICA,NY 13503	N/A	509a1	General Unrestricted	500
RISING STARS SOCCER CLUB OF CENTRAL NY INC PO BOX 353 WESTMORELAND,NY 13490	N/A	509a1	General Unrestricted	10,000
SCHOLARSHIP AMERICA INC 1 SCHOLARSHIP WAY ST PETER,MN 56082	N/A	509a2	General Unrestricted	1,000
SCULPTURE SPACE INC 12 GATES ST UTICA,NY 13502	N/A	509a1	General Unrestricted	500
SERVICE CORPS OF RETIRED EXECUTIVES ASSOCIATION - UTICA SCORE 200 GENESEE ST STE 1 UTICA,NY 13502	N/A	509a1	General Unrestricted	250
SOUTH TRENTON COMMUNITY ASSOCIATION INC 7010 TRENTON RD BARNEVELD,NY 13304	N/A	509a1	General Unrestricted	1,500
SOUTH TRENTON PRESBYTERIAN CHURCH 7010 TRENTON RD BARNEVELD,NY 13304	N/A	509a1	General Unrestricted	1,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOHN FISHER COLLEGE 3690 E AVE ROCHESTER,NY 14618	N/A	509a1	General Unrestricted	1,700
ST JUDE CHILDRENS RESEARCH HOSPITAL INC 501 ST JUDES PL MEMPHIS,TN 38105	N/A	509a1	General Unrestricted	1,000
ST JOHN CATHOLIC CHURCH 240 BLEEKER ST UTICA,NY 13501	N/A	509a1	St Johns Outreach Program	1,000
ST PATRICK'S SCHOOL 354 ELIZABETH ST ONEIDA,NY 13421	N/A	509a1	General Unrestricted	1,500
ST PAULS CHURCH 16 PARK AVE WHITESBORO,NY 13492	N/A	509a1	General Unrestricted	1,000
ST PETER PARISH 422 COVENTRY AVE UTICA,NY 13502	N/A	509a1	General Unrestricted	2,100
STEVENS-SWAN-HUMANE-SOCIETY 5664 HORATIO ST UTICA,NY 13502	N/A	509a1	General Unrestricted	500
STITTVILLE FIRE DEPARTMENT 9069 MAIN ST STITTVILLE,NY 13469	N/A	509a1	General Unrestricted	2,000
THE JOHNSON GRADUATE SCHOOL OF MANAGEMENT AT CORNELL UNIVERSITY 130 E SENECA ST STE 400 ITHACA,NY 14850	N/A	509a1	General Unrestricted	300
THE SALVATION ARMY 440 W NYACK RD WEST NYACK,NY 10994	N/A	509a1	Utica, NY	1,000
THEA BOWMAN HOUSE INC 731 LAFAYETTE ST UTICA,NY 13502	N/A	509a1	General Unrestricted	500
TRADITIONAL VALUES COALITION EDUCATION AND LEGAL INSTITUTE INC 100 S ANAHEIM BLVD STE 350 ANAHEIM,CA 92805	N/A	509a1	General Unrestricted	1,500
UNITED SERVICE ORGANIZATIONS INC 2111 WILSON BLVD STE 1200 ARLINGTON,VA 22201	N/A	509a1	General Unrestricted	500
UNITED STATES FUND FOR UNICEF IN KIND ASSISTANCE CORPORATION 125 MAIDEN LN NEW YORK,NY 10038	N/A	509a3	General Unrestricted	1,000
UPSTATE CEREBRAL PALSY INC 1020 MARY ST UTICA,NY 13501	N/A	509a1	General Unrestricted	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UTICA MAENNERCHOR PO BOX 441 MARCY,NY 13403	N/A	509a2	General Unrestricted	500
UTICA RESCUE MISSION 212 RUTGER ST UTICA,NY 13501	N/A	509a1	General Unrestricted	3,100
UTICA ZOOLOGICAL SOCIETY 99 STEELE HILL RD UTICA,NY 13501	N/A	509a1	General Unrestricted	500
VILLAGE OF ORISKANY 708 UTICA ST ORISKANY,NY 13424	N/A	509a1	Fire Dept	500
WHITESBORO FIRE DEPARTMENT INC 171 ORISKANY BLVD WHITESBORO,NY 13492	N/A	509a1	General Unrestricted	500
Y W C A OF THE MOHAWK VALLEY 1000 CORNELIA ST UTICA,NY 13502	N/A	509a2	General Unrestricted	500
YOUNG MENS CHRISTIAN ASSOC & WOMANS COMMUNITY CENTER OF ROME NEWYORK 301 W BLOOMFIELD ST ROME,NY 13440	N/A	509a1	General Unrestricted	3,000
Total  3a				126,000