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Forn

Return of Private Foundation

| | | 90-PF | | or Se | ectio [| t urn of Privat o n 4947(a)(1) Nonexo Freated as a Privat | empt Char e Founda | aritable T ation | rust | 2012 |
|---|----------|---|----------------|--------------------------------|------------|--|-----------------------|----------------------------|---|---|
| Intern | al Rev | venue Service | | ote. The foundatio | n may t | be able to use a copy of this | return to sati | sfy state repo | ting requirements. | Open to public Inspection |
| | | dar year 2012 (| or tax year | beginning | | | , and e | | [1.2 | |
| Т | ΗE | foundation HAROLD NDATION | C. A | ND MARIL | YN . | а. нонвасн | | | A Employer identification 27–0864414 | number |
| | | | ox number if | mail is not delivered | to street | address) | | Room/suite | B Telephone number | |
| 2 | 9 : | LOWERY | DRIVE | | | | | | 650-322-82 | 42 |
| City | | own, state, and a | | | | | | | C if exemption application is pe | |
| - | | ERTON, | | 4027 | | | | | | • |
| G C | heck | all that apply: | | Initial return Final return | | Initial return of a fo | ormer public (| charity | D 1 Foreign organizations, 2 Foreign organizations mee check here and attach cor | |
| H C | heck | type of organiz | | Address change X Section 501(| c)(3) ex | Name change empt private foundation | | | E If private foundation stati | |
| |] Se | ction 4947(a)(1 | | pt charitable trust | _ | Other taxable private founda | ation | | under section 507(b)(1)(| |
| | om I | arket value of all Part II, col (c), | line 16) | [| Ot | ng method: X Cash her (specify) mn (d) must be on cash i | Acci | rual | F If the foundation is in a 6 under section 507(b)(1)(| |
| | ırt I | Analysis of R | evenue and | | | (a) Revenue and | ſ . | nvestment | (c) Adjusted net | (d) Disbursements for charitable purposes |
| | | necessarily equa | the amount | is in column (a)) | iy ilot | expenses per books | inc | ome | income | (cash basis only) |
| | 1 | Contributions, | gifts, grant | s, etc., received | | 422,494. | | | N/A | <u></u> |
| | 2 | | | is not required to attach S | ch B | | | | | |
| | 3 | Interest on saving cash investments | is and tempo | rary | | | | | | |
| | 4 | Dividends and | interest fro | m securities | | 054 265 | | 14 265 | | Oma menerates 1 |
| | | Gross rents | | F.C. 0.1 | - | 274,365. | 27 | 4,365. | | STATEMENT 1 |
| | ۱ ـ | Net rental income | _ | 56,91 | . / • | | | _ | | STATEMENT 2 |
| e Le | Ι. | Gross sales nrice | | assets not on line 10 | | | | | | |
| Revenue | _b | assets on tine oa | | D IV (1 0) | | | | 0. | | · - |
| æ | 7 8 | Capital gain net in Net short-term | | | | | | <u> </u> | | |
| | 9 | Income modific | | 11 | | | | | | |
| | 10a | Gross sales less i | | | | | | | | |
| | | Less Cost of goo | ds sold | | | - | | | | |
| | i | Gross profit or | _ | | | | | | | |
| | 11 | Other income | . , | | | | | | | |
| | 12 | Total Add line | s 1 through | h 11 | | 696,859. | 27 | 4,365. | | |
| | 13 | Compensation of | officers, dire | ctors, trustees, etc | | 0. | | 0. | | 0. |
| | 14 | Other employe | e salaries a | nd wages | | | | | | |
| (A | 15 | Pension plans, | employee | benefits | | | | | | |
| 3ë | 16a | Legal fees | | | _ | | | | | |
| ber | b | Accounting fee | | STMT | 3 | 3,000. | | 1,500. | | 1,500. |
| ũ | C | Other profession | onal fees | | | | | | | |
| Ě | 17 | Interest | | CITIVE TO | 4 | 25 402 | _ | 102 | | |
| stra | 18 | Taxes | | STMT | 4 | 25,493. | | <u> 25,493.</u> 52,986. | | 0. |
| Ë | 19 | Depreciation as | ta aepietioi | n | | 52,986. | 3 | 2,900. | | <u> </u> |
| Ø. | 20 | Occupancy Travel, confere | noon and r | maatings | | | <u> </u> | | 83 | SC |
| € | 21 | Printing and pu | | nocungs | | | | | MAY 2 0 20 | 13 0 |
| 鬱 | 23 | Other expenses | | STMT | 5 | 137,646. | 13 | 37,469. | !! LU! | <u>\$</u> 177. |
| AVM operating-and Administrative Expenses | 24 | Total operating | | | • | 137,040 | | ,,,,,,,,, | OGDEM | |
| | -' | expenses. Add | | | | 219,125. | 21 | 7,448. | | 1,677. |
| o | 25 | Contributions, | | | | 102,640. | | · · / • • | | 102,640. |
| MA | 26 | Total expense | | • | | | | | | |
| | | Add lines 24 ar | | | | 321,765. | 21 | 7,448. | | 104,317. |
| B | 27 | Subtract line 2 | | 12: | | | | | | |
| <i>≥</i> ° | a | Excess of revenue | over expens | ses and disbursement | ts | 375,094. | | | | |

2013 C Adjusted net income (if negative, enter -0-) LHA For Paperwork Reduction Act Notice, see instructions

b Net investment income (if negative, enter -0-)

Form **990-PF** (2012)

56,917.

N/A

THE HAROLD C. AND MARILYN A. HOHBACH FOUNDATION

27-0864414

Page 2

Form **990-PF** (2012)

| For | m 99 | 00-PF (2012) FOUNDATION | | | 864414 Page 2 |
|---------------|------|---|-------------------|----------------|-----------------------|
| ГР | art | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of y | |
| _ | art | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | 1,450. | 20,810. | 20,810. |
| | ı | Savings and temporary cash investments | | | |
| | 3 | Accounts receivable ► | | | |
| | | Less: allowance for doubtful accounts ▶ | | . <u>.</u> | |
| | 4 | Pledges receivable ► | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons | | | |
| | 7 | Other notes and loans receivable \(\) \(| 400 455 | 100 100 | 100 400 |
| | | Less: allowance for doubtful accounts ▶ 0 . | 122,177. | 108,403. | 108,403. |
| Assets | | Inventories for sale or use | 4 000 | 4 000 | 4 000 |
| ASS | ļ | Prepaid expenses and deferred charges | 4,000. | 4,000. | 4,000. |
| • | ı | Investments - U.S. and state government obligations | | | |
| | l | Investments - corporate stock | | | |
| | l | Investments - corporate bonds | | | |
| | 11 | Investments - land, buildings and equipment basis 2,553,962. | 2 027 455 | 2 420 421 | 2 420 421 |
| | ١ | Less accumulated depreciation STMT 6 ► 125,531. | 2,021,455. | 2,428,431. | 2,428,431. |
| | | Investments - mortgage loans | | | |
| | 13 | Investments - other | | | |
| | 14 | Land, buildings, and equipment; basis | | | |
| | 4- | Less accumulated depreciation | | | |
| | 15 | Other assets (describe) | | | |
| | 46 | Tatal assets (to be completed by all filers) | 2,155,082. | 2,561,644. | 2,561,644. |
| _ | 1 | Total assets (to be completed by all filers) Accounts payable and accrued expenses | 2,133,002. | 2,301,044. | 2,301,044. |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| ties | 1 | | | | |
| Lrabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable | | | |
| Ë | 21 | Other habilities (describe TENANT DEPOSITS) | 0. | 31,468. | |
| | ** | THE HADWINES (DESCRIBE P THE PARTY DEL ODITO | | 31,400. | |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 31,468. | |
| _ | 20 | Foundations that follow SFAS 117, check here | | 52/200. | |
| | | and complete lines 24 through 26 and lines 30 and 31 | | | |
| es | 24 | Unrestricted | | | |
| Fund Balances | 25 | Temporarily restricted | | | |
| Bal | 26 | _ · · · · | | | |
| 덛 | | Foundations that do not follow SFAS 117, check here | | | |
| Ŀ | | and complete lines 27 through 31 | | | |
| s or | 27 | Capital stock, trust principal, or current funds | 0. | 0. | |
| set | 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | 0. | 0. | |
| As | 29 | Retained earnings, accumulated income, endowment, or other funds | 2,155,082. | 2,530,176. | |
| Net Assets | 30 | Total net assets or fund balances | 2,155,082. | 2,530,176. | |
| | | | | | |
| _ | 31 | Total liabilities and net assets/fund balances | 2,155,082. | 2,561,644. | |
| P | art | Analysis of Changes in Net Assets or Fund B | alances | | |
| = | | | | | |
| 1 | | Il net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | 0 455 000 |
| _ | | st agree with end-of-year figure reported on prior year's return) | | 11 | 2,155,082. |
| | | er amount from Part I, line 27a | | 2 | 375,094. |
| | | er increases not included in line 2 (itemize) | | 3 | <u>0.</u> |
| | | lines 1, 2, and 3 reases not included in line 2 (itemize) | | 4 | 2,530,176. 0. |
| | | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | ulumn (h) line 30 | 5 6 | 2,530,176. |
| | | Tart in the same same same of a star time a minute into of a lart in the | 1011 | | <u> </u> |

| * 2-story brick w | cribe the kind(s) of pro arehouse; or common | perty sold (e.g., real e stock, 200 shs. MLC | state, Co.) | ·· |], b | How acquired - Purchase - Donation | 10 |) Date acqu mo., day, | | (d) Date sold (mo., day, yr.) |
|---|---|---|------------------------|-------------------------------------|--------------|--|-------------|-----------------------------|----------------------|---|
| la , | NE | | - | | + | | | | | |
| b NC | 'NE | | | | + | | - | | | |
| d | | - | | | | | | | | |
| <u>e</u> | | | | | | | | |] | |
| (e) Gross sales price | (f) Depreciation (or allowa | | | t or other basis xpense of sale | | | (| (h) Gain (e) plus (f) | | |
| <u>a</u> | - | | | | | | | | - | |
| b c | | | | | | | | | | |
| d | | | | | | _ | | | | |
| е | | | | | | | | | | |
| Complete only for assets show | T | ···· | | | | | | ains (Col. (| | |
| (i) F.M.V as of 12/31/69 | (j) Adjusted as of 12/3 | | | cess of col (ı) col. (ı), ıf any | | | | s), but not l osses (fro | | |
| <u>a</u> | | | | | | | | | | |
| <u>b</u> | | | | • | | | | | | |
| <u>c</u> d | | | | • | | | | | | |
| е | | | | | | | | | | |
| 2 Capital gain net income or (net c | apital loss) | gain, also enter in Par (loss), enter -0- in Par | t I, line t I, line | 7 7 | } | 2 | | | | |
| Net short-term capital gain or (lo | • | | , | | | | | | | |
| If gain, also enter in Part I, line 8 | • | 0110 7222(0) 4114 (0). | | | J | | | | | |
| Part V Qualification U | | 1040/a) fam Dad | | Tour on No | | 3 | I | | | |
| | | | | | | | 11100 | | | |
| For optional use by domestic prival | e toundations subject | to the section 4940(a |) tax on | net investment | incom | e.) | | | | |
| f section 4940(d)(2) applies, leave | this part blank. | | | | | | | | | |
| Was the foundation liable for the sec | ction 4942 tax on the o | distributable amount o | f any ye | ear in the base pe | eriod? | | | | | Yes X No |
| f "Yes," the foundation does not qua | | | | | | | | | | |
| Enter the appropriate amount in | each column for each | year; see the instruct | ions be | fore making any | entries | S | _ | | | /A\ |
| (a) Base period years Calendar year (or tax year beginn | ıng in) Adjuste | (b) d qualifying distributio | ons | Net value of n | (c) oncha | | sets | (co | Distrib I (b) div | (d) ution ratio ided by col. (c)) |
| 2011 | | 76,5 | 16. | | 2 | ,123,2 | 69. | | | .03603 |
| 2010 | | | 0. | | 1 | ,489,0 | 91. | | | .00000 |
| 2009 | | 7 | 80. | | | 28,7 | 29. | | | .02715 |
| 2008 | | | | | | | | | | |
| 2007 | | | | | | | | | | |
| Total of line 1, column (d) | | | | | | | | 2 | | .06318 |
| Average distribution ratio for the | 5-year base period - (| divide the total on line | 2 bv 5. | or by the number | er of ve | ears | | | | |
| the foundation has been in exist | | | , , | • | • | | | 3 | | .02106 |
| | | | | | | | | | | |
| Enter the net value of noncharita | ble-use assets for 201 | 2 from Part X, line 5 | | | | | | 4 | | <u>2,505,118</u> |
| Multiply lips 4 by lips 2 | | | | | | | | | | 52,763 |
| Multiply line 4 by line 3 | | | | | | | | 5 | | 52,763 |
| Enter 1% of net investment inco | me (1% of Part I, line : | 27b) | | | | | | 6 | | 569 |
| | | • | | | | | | | | |
| Add lines 5 and 6 | | | | | | | | 7 | | 53,332 |
| Enter qualifying distributions fro | m Part XII, line 4 | | | | | | | 8 | | 104,317 |
| If line 8 is equal to or greater tha | • | on Part VI, line 1b. an | d comn | lete that part usi | ng a 1 | % tax rate. | | | | |
| See the Part VI instructions. | | | | F: | • | | | | | |

THE HAROLD C. AND MARILYN A. HOHBACH

Form 990-PF (2012) FOUNDATION 27-0864414 Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| Pai | art VI Excise Tax Based on Investment Income (Section 494 | 40(a), 4940(b), 4940(e), or 4 | 948 - see | instru | ctior | าร) |
|-----|---|---|-----------|--------|--------------|------------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and | enter "N/A" on line 1. | | | | |
| | Date of ruling or determination letter: (attach copy of letter if ne | 1 | | | | |
| | Domestic foundations that meet the section 4940(e) requirements in Part V, check here | | 1 | | 5 | <u>69.</u> |
| | of Part I, line 27b | | | | | |
| C | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4 | % of Part I, line 12, col. (b). | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. | Others enter -0-) | 2 | | _ | 0. |
| | Add lines 1 and 2 | • | 3 | | _5 | 69. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. | Others enter -0-) | 4 | | | 0. |
| 5 | Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | | 5 | 69. |
| 6 | Credits/Payments: | | | | | |
| а | 2012 estimated tax payments and 2011 overpayment credited to 2012 | 6a 4,000. | | | | |
| b | Exempt foreign organizations - tax withheld at source | 6b | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) | 6c | | | | |
| d | l Backup withholding erroneously withheld | 6d | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | 7 | | 4,0 | 00. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is at | tached | 8 | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | • | 9 | | | |
| 10 | Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | 10 | | 3,4 | <u>31.</u> |
| 11 | Enter the amount of line 10 to be Credited to 2013 estimated tax | 800 . Refunded ▶ | 11 | | 2,6 | <u>31.</u> |
| Pa | art VII-A Statements Regarding Activities | | | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local leg | islation or did it participate or intervene | ın | | Yes | No |
| | any political campaign? | | | 1a | | X |
| þ | Did it spend more than \$100 during the year (either directly or indirectly) for political purp | oses (see instructions for definition)? | | 1b | | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities a | and copies of any materials publishe | ed or | | | |
| | distributed by the foundation in connection with the activities | | | | | |
| C | : Did the foundation file Form 1120-POL for this year? | | | 1c | | X |
| d | I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the | he year [.] | | | | |
| | (1) On the foundation. ▶ \$ (2) On foundation manage | | | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expen | iditure tax imposed on foundation | | | | |
| | managers. ► \$O. | | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the | IRS? | | 2 | | X |
| | If "Yes," attach a detailed description of the activities | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing | g instrument, articles of incorporation, o | or | | | |
| | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change | - | | 3 | | X |
| | Did the foundation have unrelated business gross income of \$1,000 or more during the year | ear? | 4 | 4a | | X |
| | off "Yes," has it filed a tax return on Form 990-T for this year? | | N/A | 4b | - | - |
| | Was there a liquidation, termination, dissolution, or substantial contraction during the year | ı, s | | 5 | | X |
| | If "Yes," attach the statement required by General Instruction T. | | | | | |
| | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied | either: | | | | |
| | By language in the governing instrument, or | | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandate | ory directions that conflict with the state | e law | | | ļ |
| _ | remain in the governing instrument? | | | 6 | X | |
| | Did the foundation have at least \$5,000 in assets at any time during the year? | | | 7 | X | |
| | If "Yes," complete Part II, col. (c), and Part XV | | | | | |
| Вa | Enter the states to which the foundation reports or with which it is registered (see instruct | iions) - | | - | | |
| | CA | August Open all (c. 1) | | - | | |
| b | of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the | Aπorney General (or designate) | | ۵. | \ . , | |
| _ | of each state as required by General Instruction G? If "No," attach explanation | | | 86 | X | - |
| | Is the foundation claiming status as a private operating foundation within the meaning of | | endar | | | v |
| | year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," | | | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? if "Yes," attach a sche | dule listing their names and addresses | | 10 | <u> </u> | X |

THE HAROLD C. AND MARILYN A. HOHBACH

| orm | 990-PF (2012) FOUNDATION 27-08 | <u> 364414</u> | | Page 5 |
|-----|---|----------------|----------|---------------|
| | art VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | <u>X</u> _ |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | | |
| | If "Yes," attach statement (see instructions) | 12 | | <u>X</u> |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address ► N/A | | | |
| 14 | The books are in care of ► THE FOUNDATION Telephone no. ► 650 | | | |
| | Located at ► 29 LOWERY DRIVE, ATHERTON, CA ZIP+4 ■ | <u> 94027</u> | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | ▶ | |
| | and enter the amount of tax-exempt interest received or accrued during the year | <u>N</u> | /A | |
| 16 | At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, | ı | Yes | No |
| | securities, or other financial account in a foreign country? | 16 | L | _X_ |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign | | | |
| Da | country | | | |
| Pe | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | Yes | No |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | - | 165 | 140 |
| 18 | a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X | اما | | |
| | | 10 | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X | اما | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | " | | |
| | for the benefit or use of a disqualified person)? | J o | | |
| | (6) Agree to pay money or property to a government official? (Exception Check "No" | . | | |
| | if the foundation agreed to make a grant to or to employ the official for a period after | 1 | | 1 |
| | termination of government service, if terminating within 90 days.) | No | | |
| b | b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | _ | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | A 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| | before the first day of the tax year beginning in 2012? | 10 | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | |
| | defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| a | At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | |
| | before 2012? | ¥o | | |
| | If "Yes," list the years \blacktriangleright ,,,, | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | - |
| | statement - see instructions) N/A | A 2b | <u> </u> | <u> </u> |
| C | of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| | > | | | |
| 3a | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | Ì | |
| | during the year? | 40 | | |
| b | b If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | , | | |
| 4- | Form 4720, to determine if the foundation had excess business holdings in 2012) N/. | | - | v |
| | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| C | b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012? | 1 | | X |
| | had not been removed from jeopardy before the first day of the tax year beginning in 2012? | 4b | | |

THE HAROLD C. AND MARILYN A. HOHBACH 27-0864414 Page 6 Form 990-PF (2012) FOUNDATION Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No N/A expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deterred compensation (b) Title, and average hours per week devoted to position (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances 0. SEE STATEMENT 7 0 0 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (b) Title, and average (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation allowances NONE

Total number of other employees paid over \$50,000

THE HAROLD C. AND MARILYN A. HOHBACH

| Form 990-PF (2012) FOUNDATION | 27-0 |)864414 Page 7 |
|--|-------------------------|------------------|
| Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued) | dation Managers, Highly | |
| 3 Five highest-paid independent contractors for professional services. If none, en | ter "NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant stanumber of organizations and other beneficiaries served, conferences convened, research papers p | | Expenses |
| 1 <u>N/A</u> | | |
| 2 | | |
| 3 | | |
| | | |
| 4 | | |
| Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year | on lines 1 and 2 | Amount |
| 1 N/A | on mos rand z | 7,000,00 |
| | | |
| 2 | | |
| All other program-related investments. See instructions. | | |
| 3 | | |
| Total. Add lines 1 through 3 | | 0. |

FOUNDATION

4940(e) reduction of tax in those years.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 1a 25,039. b Average of monthly cash balances 1b 2,518,228. c Fair market value of all other assets 1c 2,543,267. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2,543,267. Subtract line 2 from line 1d 3 <u>38,149.</u> Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 2,505,118. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return Enter 5% of line 5 125,256. Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain Part XI foreign organizations check here
and do not complete this part.) 125,256. 1 Minimum investment return from Part X, line 6 569 Tax on investment income for 2012 from Part VI, line 5 2b Income tax for 2012. (This does not include the tax from Part VI.) 569. Add lines 2a and 2b 2c 124,687. 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 124,687. Deduction from distributable amount (see instructions) 6 7 124 687. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 104,317. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: 3 Suitability test (prior IRS approval required) За Cash distribution test (attach the required schedule) 3b 104,317. Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 569. income. Enter 1% of Part I, line 27b 103,748. Adjusted qualifying distributions Subtract line 5 from line 4 6

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2012)

27-0864414

Page 9

Part XIII Undistributed Income (see instructions)

| 1 Distributible amount for 2012 from Part XI, Inna ? 1 Cheasebuilded income, if any, as of the end of 2012 a Enter amount for 2011 only 5 Total for prior years: 3 Excess distributions carryover, if any, to 2012: 4 From 2007 5 From 2008 6 From 2010 6 From 2010 6 From 2010 7 Total of lines 38 throughe 1 Outlinying distributions for 2012 from Part XII, line is it is 100, 140. 1 Total of lines 38 throughe 1 Outlinying distributions for 2012 from Part XII, line is it is 100, 140. 1 Total of lines 38 throughe 1 Outlinying distributions for 2018 from Part XII, line is it is 100, 140. 1 Total of lines 38 throughe 2 Outlinying distributions for 2018 from Part XII, line is it is 100, 140. 1 Total of lines 38 throughe 2 Outlinying distributions for 2018 from Part XII, line is it is 100, 140. 1 Total of lines 31 throughe 1 Outline is 100, 140. 2 Applied to 2011, but not more than line 28 Outlines is 100, 140. 3 Expert substitutions of corpus (Election required - see instructions) Outlines is 100, 140. 4 Capital Applied to 2011, but not more than line 28 Outlines is 100, 140. 5 Enter the net total of each column as indicated below. Subtract line is 100, 140. 5 Enter the net notal of priority start in a Short in the Short in 100, 140. 5 Enter the net notal of priority start in 100. 6 Enter the net notal of priority start in 100. 7 Enter the amount of priority start in 100. 8 Outlines in 100, 140. 9 Outlines in 100, 140. 1 Undistributed income for which a notice of defencing his best ensisted on 100 minution. The section 494(2) tax has been previously assessed. 9 Outlines in 100, 140. 1 Undistributed income for which a notice of defencing his best ensisted. 1 Undistributed income for 2012 Subtract line 4 form line 65. Taxable amount - see ensist. 1 Undistributed income for 2012 Subtract line 4 dark of the minute 2018 9 Excess distributions carryover to 2019. 9 Excess distributio | , | (a) Corpus | (b) Years prior to 2011 | (c) 2011 | (d) 2012 |
|--|--|---------------|----------------------------|-------------|-------------|
| Ine7 1.24, 687.2 1.00, 1.40. 1.00, 1 | 1 Distributable amount for 2012 from Part XI. | | | | |
| 2 Undestroyed content of any and of the end of 2012 and an element amount for 2011 only 1 to 2012 and for prior years: 3 Excess distributions carryover, if any, to 2012; a From 2007 b From 2008 c From 2009 d From 2009 d From 2010 c From 2010 c From 2010 c From 2011 Total of less 5a through e | | | | | 124,687. |
| Secret Selfs but but ons carry over, if any, to 2012: From 2007 | 2 Undistributed income, if any, as of the end of 2012 | | | | |
| Secret Selfs but but ons carry over, if any, to 2012: From 2007 | a Enter amount for 2011 only | | | 100,140. | |
| 3 Excess distributions carryover, if any, to 2012: a From 2009 b From 2008 c From 2010 f Total of lines 3s through c 4 Qualifying distributions for 2012 from Part XII, line 4; P S 104, 317, a Applied to 2011, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c I Treated as distributions out of corpus (Election required - see instructions) d Applied to 2011; distributible amount Reframining amount distributed out of corpus (Election required - see instructions) d Applied to 2012 distributible amount Reframining amount distributed out of corpus S excess assibilitions carryove applied to 2012 (if an instead is pages in column fail is near amount must be shown in examin (s) if the risk end to fail of each column as indicate below. C Enter the amount of prior years' undistributed income. Subtract lines 4b from line 2b C Enter the amount of prior years' undistributed income for which the section 444(2) lax has been previously assessed O . C Enter the amount of prior years' undistributed income for 2011. Subtract line 4a from line 2b C Enter the amount of prior years' undistributed income for 2011. Subtract line 4a from line 2b C Undistributed income for 2011. Subtract line 4a from line 2b C Undistributed income for 2011. Subtract line 4a from line 2b C Undistributed income for 2011. Subtract line 4a from line 2b C Undistributed income for 2013. Subtract line 4a from line 2b C Undistributed income for 2013. Subtract line 4a from line 2b C Undistributed income for 2013. Subtract line 4a from line 2b C Undistributed income for 2013. Subtract line 4a from line 2b C Undistributed income for 2013. Subtract line 4a from line 2b C Undistributed income for 2013. Subtract line 4a from line 2b C Undistributed income for 2013. Subtract line 4a from line 2b C Undistributed income for 2013. Subtract line 4a from line 2b C Undistributed income for 2013. C Undistributed line 2b C Undistributed line 2b C Undistributed line 2b C Undistributed line 2b | b Total for prior years: | | | | |
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| e From 2011 I Total of lines 3a through e O. Usuallying distributions for 2012 from Part XII, line 4: ▶ \$ 104,317. Applied to 2011, but not more than line 2a Applied to 2012 distributions end to Corpus (Election required - see instructions) C Treated as distributions out of Corpus (Election required - see instructions) O. C Treated as distributions out of Corpus (Election required - see instructions) O. Applied to 2012 distributials amount e Remaining amount distributed out of corpus S Excess autifulctions carryover applied to 2012 O. O. O. O. O. O. O. O. O. O | c From 2009 | | | | |
| Total of lines 3a through e | d From 2010 | | | | |
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| e Remaining amount distributed out of corpus 5 | · · · · · · · · · · · · · · · · · · · | | | | 4,177. |
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| | e Excess from 2012 | | | | |

THE HAROLD C. AND MARILYN A. HOHBACH Page 10 Form 990-PF (2012) FOUNDATION 27-0864414 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling 4942(1)(5) 4942(j)(3) or b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (b) 2011 (c) 2010 (d) 2009 (e) Total (a) 2012 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets Part XV at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \[\sum \sqrt{X} \] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2012) FOUNDATION

Part XV | Supplementary Information (continued)

27-0864414 Page 11

| A Control of the Cont | | | | |
|--|--|----------------------|----------------------------------|----------|
| 3 Grants and Contributions Paid During the | | Payment | | |
| Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| a Paid during the year | or substantial contributor | recipient | | |
| a raid during the year | | | | |
| SILICON VALLEY LUMINARY SOCIETY | NONE | PRIVATE | TO FINANCE THE | |
| 27 LOWERY DRIVE | | FOUNDATION | CHARITABLE ACTIVITY OF | |
| ATHERTON, CA 94027 | | | THE DONEE ORGANIZATION | |
| | | | TO FINANCE THE | 75,140, |
| SOUTH DAKOTA COMMUNITY FOUNDSATION | NONE | COMMUNITY | | |
| PO BOX 296 | [| FOUNDATION | TO AUGMENT A PERMANENT | |
| PIERRE, SD 57501 | | | ENDOWMENT FUND WITHIN | |
| • | | | THE SOUTH DAKOTA | |
| | | | COMMUNITY FOUNDATION | 25,000, |
| SOUTH DAKOTA STATE UNIVERSITY | NONE | SDSU FOUNDATION | | |
| 815 MEDARY AVE BOX 525 | | | TO CONTRIBUTE TO A | |
| BROOKINGS, SD 57007 | | | PLAQUE HONORING A KEY | |
| • | | | ORGANIZER OF A SDSU | |
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Part XVI-A Analysis of Income-Producing Activities

| er gross amounts unless otherwise indicated. | (a) Business | business income (b) | (C) Exclu- sion | (d) | (e) Related or exempt |
|--|-----------------|---------------------|--|------------------|--------------------------|
| Program service revenue: | code | Amount | code | Amount | function income |
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| Fees and contracts from government agencies | | | | | |
| embership dues and assessments | | | | | |
| terest on savings and temporary cash | | | | | |
| vestments | | | | | |
| vidends and interest from securities | | | - | | |
| et rental income or (loss) from real estate: | | - | \vdash | | |
| Debt-financed property | | | | | |
| Not debt-financed property | 531120 | 56,917. | | | |
| et rental income or (loss) from personal | | | | | |
| roperty | | | | | |
| ther investment income | | | | | |
| ain or (loss) from sales of assets other | | | 1 | | |
| an inventory | | | | | |
| et income or (loss) from special events | | | | | |
| oss profit or (loss) from sales of inventory | | | | | |
| her revenue: | | | | | |
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| ubtotal. Add columns (b), (d), and (e) otal Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations. | | | | 13 _ | |
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| Part | XVII | Information Re Exempt Organ | | nsfers To a | nd Transactions | and | d Relations | ships With No | ncharitable | Yes No | |
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| 2a Is | the foun | dation directly or indirec | ctly affiliated with, or | related to, one | or more tax-exempt orga | anızatı | ions described | = | | | |
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Form **990-PF** (2012)

415-398-8141

Phone no.

Use Only

Firm's address ▶ 220 BUSH STREET, SUITE 1300

SAN FRANCISCO, CA 94104

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

THE HAROLD C. AND MARILYN A. HOHBACH

OMB No 1545-0047

2012

Employer identification number

27-0864414 FOUNDATION Organization type (check one): Filers of: Section: Form 990 or 990-FZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** 🔟 For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II J For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990⋅EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III 🔟 For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990 EZ or on Part II, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)

Name of organization

THE HAROLD C. AND MARILYN A. HOHBACH

FOUNDATION

Employer identification number

27-0864414

| Part I | Contributors (see instructions) Use duplicate copies of Part I if additional | al space is needed | |
|------------|--|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | HOHBACH REALTY CO LIMITED PARTNERSHIP 29 LOWERY DRIVE ATHERTON, CA 94027 | \$ 422,494. | Person Payroll Noncash X (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Oncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Oncash (Complete Part II if there is a noncash contribution) |

Name of organization

FOUNDATION

THE HAROLD C. AND MARILYN A. HOHBACH

27-0864414

Employer identification number

Part II · Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|------------------------------|--|--|----------------------|
| _1 | FRACTIONAL INTEREST IN OFFICE BLDG AT 1717 EMBARCADERO RD, PALO ALTO, CA | \$\$ | 01/01/12 |
| (a) No. om art I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | ***** |
| (a) No. rom art I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. rom art I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| a) lo. om art l | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| a) lo. om art l | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| _ | | | |

Name of organization

Employer identification number

| THE | HAROLD | C. | AND | MARILYN | Α. | HOHBACH |
|-----|--------|----|-----|---------|----|---------|

Transferee's name, address, and ZIP + 4

| | Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total year Complete columns (a) through (e) and the following line entry, For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information ence) | | 27-08644 <u>14</u> | | | | |
|----------|---|--|-------------------------------|---|--|--|--|
| Part III | Exclusively religious, charitable, etc., indivi- year Complete columns (a) through (e) and the the total of exclusively religious, charitable, etc. | e following line entry. For organization ., contributions of \$1,000 or less for l | ns completing Part III, enter | ns that total more than \$1,000 for the | | | |
| | | | (d) Desc | cription of how gift is held | | | |
| | | | | | | | |
| - | <u></u> | (e) Transfer of gift | | | | | |
| - | Transferee's name, address, an | d ZIP + 4 | Relationship of tra | nsferor to transferee | | | |
| | | | | | | | |
| | (b) Purpose of gift | (c) Use of gift | (d) Desc | (d) Description of how gift is held | | | |
| | Transferee's name, address, an | ., | | insferor to transferee | | | |
| | | | | | | | |
| | (b) Purpose of gift | (c) Use of gift | (d) Desc | cription of how gift is held | | | |
| | | | | | | | |

(e) Transfer of gift

| No. om art I | (h) D | 4-111 | (d) B |
|--------------------|---------------------|----------------------|-------------------------------------|
| art I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| 1 — | | | |
| _ | | | |
| | | | |
| | | | |
| | | (e) Transfer of gift | |

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|--|
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| | |

Relationship of transferor to transferee

THE HAROLD C. AND MARILYN A. HOHBACH FOUNDATION 27-0864414 Part XV Supplementary Information

| Pa | rt XV | Sup | pleme | ntary I | nform | ation | | - | | - | | | | | | |
|-----|-------------|------|---------------|---------|-------|-------|----------|-------------|------------|-------------|--------------|----------|--------------|----------|---|---|
| | | | | | | | | nuation | of Pur | pose o | f Grant or C | Cor | ntribution | | | |
| NAI | ME C | F RE | CIPI | ENT - | - SII | LICO | ON VAL | LEY | LUM | IINAI | RY SOC | :IE | ETY | | | |
| | | | | | | | | | | | | | | | | |
| то | FIN | ANCE | THE | CHAI | RITAI | BLE | ACTIV | /ITY | OF | THE | DONEE | <u> </u> | ORGANIZATION | <u> </u> | | |
| | | | _ | _ | | | | | | | | | *** | | | |
| TO | FIN | ANCE | THE | CHAI | RITAI | BLE | ACTIV | <u> TTY</u> | OF | THE | DONEE | E_(| ORGANIZATION | <u> </u> | , | _ |
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|--|-------------------------------|-----------------------------------|--|-------------|--|--|--|--|--|--|--|
| FORM 990-PF | RENTAL IN | ICOME | | STATEMENT 1 | | | | | | | |
| . KIND AND LOCATION OF PROPERTY | KIND AND LOCATION OF PROPERTY | | | | | | | | | | |
| OFFICE BUILDING, PALO ALTO, O | 1 | 274,365. | | | | | | | | | |
| TOTAL TO FORM 990-PF, PART I | | 274,365. | | | | | | | | | |
| FORM 990-PF | RENTAL EXP | PENSES | | STATEMENT 2 | | | | | | | |
| DESCRIPTION | | ACTIVITY NUMBER | AMOUNT | TOTAL | | | | | | | |
| DEPRECIATION MAINTENANCE TAXES ACCOUNTING INSURANCE LEASE COMMISSIONS UTILITIES INTEREST | SUBTOTAL - | 1 | 52,986. 46,882. 25,493. 1,500. 2,000. 14,287. 44,300. 30,000. | 217,448. | | | | | | | |
| TOTAL RENTAL EXPENSES | | | | 217,448. | | | | | | | |
| NET RENTAL INCOME TO FORM 99 | 0-PF, PART I | , LINE 5B | | 56,917. | | | | | | | |
| FORM 990-PF | ACCOUNTI | NG FEES | | STATEMENT 3 | | | | | | | |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTEI NET INCOM | | | | | | | | |
| ACCOUNTING | 3,000. | 1,500 | • | 1,500. | | | | | | | |
| TO FORM 990-PF, PG 1, LN 16B | 3,000. | 1,500 | • | 1,500. | | | | | | | |
| = | | | | | | | | | | | |

| FORM 990-PF | TAX | ES | | STATEMENT 4 |
|---|--|--|-----------------------------|------------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST MENT INCOM | | (D) CHARITABLE PURPOSES |
| PROPERTY TAXES | 25,493. | 25,49 | 93. | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 25,493. | 25,49 | 93. | 0. |
| FORM 990-PF | OTHER E | XPENSES | | STATEMENT 5 |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST MENT INCOM | | (D) CHARITABLE PURPOSES |
| FEES INSURANCE LEASE COMMISSIONS UTILITIES REPAIRS & MAINTENANCE INTEREST TO FORM 990-PF, PG 1, LN 23 | 177. 2,000. 14,287. 44,300. 46,882. 30,000. | 2,00 14,28 44,30 46,88 30,00 | 87. 00. 82. 00. | 177. 0. 0. 0. 0. 0. |
| FORM 990-PF DEPRECIATION O | OF ASSETS HE | LD FOR INVI | ESTMENT S | STATEMENT 6 |
| DESCRIPTION | | ST OR R BASIS | ACCUMULATED DEPRECIATION | BOOK VALUE |
| LAND 32.68% SHARE OF BLDG, 1717 EMBARCADERO LAND | | 129,394. 570,606. 129,394. | 0. 43,893. 0. | 129,394. 526,713. 129,394. |
| 25.42% SHARE OF BLDG, 1717 EMBARCADERO LAND 25.42% SHARE OF BLDG, 1717 EMBARCADERO | | 570,606. 129,394. 570,606. | 43,893. 0. 28,652. | 526,713. 129,394. 541,954. |
| LAND 16.48% SHARE OF BLDG 1717 EMBARCADERO RD | | 83,914. 370,048. | 9,093. | 83,914. 360,955. |
| | | | | |

| | ST OF OFFICERS, D FOUNDATION MANA | STATI | EMENT 7 | |
|---|--------------------------------------|-------------------|---------------------------------|----|
| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | | EMPLOYEE BEN PLAN CONTRIB | |
| HAROLD C HOHBACH 29 LOWERY DRIVE ATHERTON, CA 94027 | PRESIDENT/TREA | SURER 0. | 0. | 0. |
| MARILYN A HOHBACH 29 LOWERY DRIVE ATHERTON, CA 94027 | DIRECTOR 0.00 | 0. | 0. | 0. |
| DOUGLAS C HOHBACH 1253 BYRON STREET PALO ALTO, CA 94301 | VICE PRESIDENT 0.00 | '/SECRETARY 0. | 0. | 0. |
| JANET HOHBACH MCCLOY 1443-48TH AVENUE SAN FRANCISCO, CA 94122 | DIRECTOR 0.00 | 0. | 0. | 0. |
| ELLEN HOHBACH SCHEETZ 2690 SAN CARLOS AVENUE SAN CARLOS, CA 94070 | DIRECTOR 0.00 | 0. | 0. | 0. |
| TOTALS INCLUDED ON 990-PF, PAGE 6 | 5, PART VIII | 0. | 0. | 0. |

4562

Department of the Treasury Internal Revenue Service (99)

Depreciation and Amortization RENT (Including Information on Listed Property)

➤ See separate instructions. Attach to your tax return. OMB No 1545-0172

1

| ame(s) shown on return | | | Business or act | ivity to wh | ch this form relate | S | Identifying number |
|---|--------------------------------------|---|--------------------------------------|--------------------|---------------------|-----------------|----------------------------|
| THE HAROLD C. AND TOUNDATION | MARILYN A. HO | | | BUI: CA | LDING, | PALO | 27-0864414 |
| Part Election To Expense Certain | Proporty Under Costion 17 | | | | amplete Port | / hoforo vo | |
| | | 5 Note, II you have a | ny iistea pro | pperty, c | umpiete Fart | 1 | 500,000. |
| Maximum amount (see instruction Tatal agent of agentics 170 present | • | | | | | 2 | 300,000. |
| 2 Total cost of section 179 proper | • • | • | | | | 3 | 2,000,000. |
| 3 Threshold cost of section 179 pr | • • | | | | | 4 | 2,000,000. |
| 4 Reduction in limitation Subtract | | • | | | | 5 | |
| 5 Dollar limitation for tax year Subtract line 4 | from line 1 If zero or less, enter - | | bly, see instruction (business use d | ľ | (c) Elected | | |
| 6 (a) Descript | non or property | (0) 0031 | (00311633 636 (| Jiliy7 | (0) 2100100 | COSI | |
| | | | | | | | |
| | | | | | | | |
| | | - | | | | | |
| 7 1 | | | | | | | |
| 7 Listed property Enter the amoun | | | \ | 7 | | | |
| 8 Total elected cost of section 179 | | in column (c), lines 6 | and / | | | 8 | |
| 9 Tentative deduction Enter the s | | 4.5 4500 | | | | 9 | |
| Carryover of disallowed deduction | • | | | _ | , | 10 | |
| 1 Business income limitation Ente | | • | • | ne 5 | | 11 | |
| 2 Section 179 expense deduction | • | | nan line 11 | | | 12 | |
| 3 Carryover of disallowed deduction | | | • | 13 | | <u> </u> | |
| lote: Do not use Part II or Part III be | | | | -1 | | | |
| | Allowance and Other De | · · · · · · · · · · · · · · · · · · · | | | | | |
| 4 Special depreciation allowance f | or qualified property (other | er than listed proper | ty) placed ir | n service | during | | |
| the tax year | - | | | | | 14 | |
| 5 Property subject to section 168(| • • • | | | | | 15 | |
| 6 Other depreciation (including AC Part III MACRS Depreciation | | | | | | | |
| MACHS Depreciation | (Do not include listed pro | | ions) | - | | | |
| _ 111000 | | Section A | | | | <u> </u> | 43 003 |
| 7 MACRS deductions for assets p | • | 0 0 | | | | _ <u> 17 </u> | 43,893. |
| 8 If you are electing to group any assets place | | | | | P <u>L</u> | <u> </u> | |
| Section B - A | Assets Placed in Service | (c) Basis for depreciate | <u></u> | | erai Deprecia | ition Syster | n |
| (a) Classification of property | year placed in service | (business/investment u only - see instructions | ise (a) | Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
| 9a 3-year property | | | | | | | |
| b 5-year property | | | | | | | · · · · · · |
| c 7-year property | | | | | | | |
| d 10-year property | | | | | | | |
| e 15-year property | | | | | | | |
| f 20-year property | | | | | | | |
| g 25-year property | | · | 2: | 5 yrs | | S/L | |
| h Residential rental property | / | | 27 | 5 yrs | MM | S/L | |
| h Residential rental property | / | | 27 | 5 yrs | MM | S/L | |
| i Nonresidential real property | 01/12 | 370,04 | 48. 39 | 9 yrs | MM | S/L | 9,093. |
| <u>_</u> | / | | | | ММ | S/L | |
| Section C - As | sets Placed in Service I | During 2012 Tax Ye | ar Using th | e Alterr | ative Deprec | ation Syste | em |
| Oa Class life | | | | | | S/L | |
| b 12-year | | | 1: | 2 yrs | | S/L | |
| c 40-year | / | | 41 |) yrs | ММ | S/L | |
| Part IV Summary (See instruct | ions) | | | | | | |
| 1 Listed property Enter amount from | om line 28 | - | | | | 21 | |
| 2 Total. Add amounts from line 12 | , lines 14 through 17, line | s 19 and 20 in colur | nn (g), and I | ine 21 | | | |
| Enter here and on the appropriat | | | | | | 22 | 52,986. |
| 3 For assets shown above and pla | | | | | | | |

portion of the basis attributable to section 263A costs

370,048.

Form 4562 (2012)

| | • | | | | | | | | | | | | | | | | |
|-----------|----------|--|------------------------------|--|----------|-------------------------------|--------|----------|--------------------------------------|-------------|---|-----------|------------------|-----------|-------------------------|----------------------|-----------------|
| | | | | HAROLD | c. | AND | MA | RI! | LYN | Α. | нонва | .CH | | 0.5 | | | |
| | m 4562 | | | NDATION | | | | | | | | | | | | 414 | |
| Р | art V | Listed Propert amusement) | y (include al | utomobiles, ce | rtain of | ther vehic | ies, | certa | ain com | puters | , and prop | perty use | ed for er | ntertainm | ient, rec | reation, c | or |
| | | Note: For any v | ehicle for wi | hich you are us | ing the | standar | d mil | eage | rate or | dedu | cting lease | expens | e, comp | lete only | y 24a, 2 | 4b, colun | nns (a) |
| | | through (c) of S | | on Section B, a on and Other I | | | | | | notruo | tions for h | mute for | 222222 | or autom | obiles \ | | |
| - | - Do voi | have evidence to s | | | | | Tutio | 7 | | | | | | | | Yes | No |
| 240 | a Do you | | (b) | (c) | il use c | | L | 」Ye 「 | <u>s L</u> (e) | J NO | 24b lf "Y (f) | 1 | g) | 1 | | | <u>NO</u>) |
| | | (a) of property chicles first) | Date placed in service | Business/ investment use percentag | e c | (d) Cost or other basis | | | s for depre ness/inve use only | stment | Recovery period | Me | thod/ rention | Depre | h) ciation iction | Elec sectio co | ted n 179 |
| 25 | Specia | l depreciation alio | wance for o | ualified listed r | propert | v placed | ın se | ervici | e durino | the ta | ax vear an | d d | | | | | |
| | | nore than 50% in | | • | | , , | | | | | , | _ | 25 | | | | |
| 26 | | ty used more than | | | ss use |) | | | | | | | | | _ | | |
| | | | | 9/ | 5 | | | | | | | 1 | | | | | |
| | | | | % | 5 | | | | | | | | | | | | |
| | | | | % | 5 | | | | | | | | | | | | |
| <u>27</u> | Proper | ty used 50% or le | ss in a quali | fied business i | ıse | | | | | | | | | | | | |
| | | | | 9/ | ; | | | L | | | | S/L· | | | |] | |
| | | | | % | 5 | | | | | | | S/L· | | | | | |
| | | | | 9/ | <u> </u> | | | | | | <u> </u> | S/L - | | | | | |
| 28 | Add an | nounts in column | (h), lines 25 | through 27 Er | nter he | re and or | line | 21, | page 1 | | | | 28 | | | | |
| <u>29</u> | Add an | nounts in column | (ı), line 26 E | nter here and | on line | 7, page | 1 | | | | | | | | 29 | <u> </u> | |
| | se vehic | ded vehicles to you | | es, iirst answe | | (a) | III 51 | (b | | see ii y | (c) | 1 | d) | 1 . | ing this : e) | (f | |
| 30 | Total bu | siness/investment r | niles driven d | uring the | | hicle | | Vehi | • | Ιv | 'ehicle | 1 . | nicle | 1 . | ııcle | Veh | |
| | year (de | not include comm | nuting miles) | , i | | | | | | | | | | | | | |
| 31 | Total c | ommuting miles d | lriven during | the year | | | | | | | | | | | • | | |
| 32 | | ther personal (nor | ncommuting |) miles | | | | | | | | | | | | | |
| 22 | driven | ulaa dentaa di ma | Abarras | } | | | | | | | | - | | | | - | |
| 33 | | niles driven during | • | | | | | | | | | | | } | | | |
| 34 | | es 30 through 32 ie vehicle availabli | | atuea | Yes | No | V. | es | No | Yes | No | Yes | No | Yes | No | Yes | No |
| У- | | off-duty hours? | e ioi persori | aruse | 162 | NO | 16 | 25 | NO | 163 | 140 | 165 | 140 | 165 | 110 | 165 | 140 |
| 35 | | e vehicle used pr | imarily by a | more | | | | | | | | | | | | | |
| | | % owner or relate | • • | | | | | | | | | | | | | | |
| 36 | Is anot | her vehicle availal | ble for perso | onal | | | | | | ٠ | | | | | | | |
| | use? | | | | | | l | | | | | | | | | | |
| | | | | Questions for | | | | | | | | | | | | | |
| | | ese questions to d | letermine if y | you meet an ex | ceptio | n to com | pletii | ng S | ection E | 3 for v | ehicles us | ed by er | nployee | s who ar | re not m | ore than | 5% |
| _ | | related persons | · | | | | | | | | | | | | | | Τ |
| 37 | employ | maintain a writte rees? | n policy stat | tement that pro | hibits | all persor | nal u | se o | t vehicle | es, incl | luding cor | nmuting | , by you | r | | Yes | No |
| 38 | Do you | maintain a writte | n policy stat | ement that pro | hibits | personal | use | of ve | ehicles, | ехсер | t commut | ing, by y | our | | | | |
| | employ | ees? See the inst | tructions for | vehicles used | by cor | porate of | ficer | s, dı | rectors, | or 1% | or more | owners | | | | | |
| 39 | Do you | treat all use of ve | hicles by er | nployees as pe | rsonal | luse? | | | | | | | | | | | |
| 40 | Do you | provide more tha | ın five vehic | les to your emp | oloyees | s, obtain | infor | mati | on from | your e | employees | s about | | | | | |
| | the use | of the vehicles, a | and retain th | e information r | eceive | d? | | | | | | | | | | | |
| 41 | | meet the require | | - · | | | | | | | | | | | | | <u> </u> |
| | | f your answer to 3 | 17, 38, 39, 4 | 0, or 41 is "Yes | ," do n | ot compi | ete S | Secti | on B fo | r the c | overed ve | hicles | | | | 1 | |
| | art VI | Amortization (a) | | 1 | (b) | | | (c) | | | (d) | | (e) | | | (f) | |

Part VI Amortization

(a)

Description of costs

(b)

Date amortization
begins

Amortization
begins

(c)

Amortization
Code
section

Amortization
period or percentage

42 Amortization of costs that begins during your 2012 tax year.

43 Amortization of costs that began before your 2012 tax year

44 Total. Add amounts in column (f) See the instructions for where to report

45 Amortization of costs that began before your 2012 tax year

46 Total. Add amounts in column (f) See the instructions for where to report